

360iResearch

Football Apparel Market

Global Forecast 2026-2032

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1. Preface

1.1. Objectives of the Study

- Determine how apparel use, wearer role, and buyer type distinguish requirements for playing, training, organizational representation, venue activity, and supporter clothing across both football codes.
- Identify the qualification, assortment, customization, and fulfillment capabilities needed to serve clubs, football governing and event organizations, educational institutions, academies, and community or workplace buyers.
- Assess the conditions governing supplier switching, including design continuity, fit compatibility, replenishment expectations, customization responsibilities, and existing commercial commitments.
- Establish which merchandise rights and approvals are relevant to a proposed apparel offering, distinguishing licensed products from license-independent apparel and separating merchandise authorization from other football relationships.
- Compare the commercial responsibilities associated with stock and made-to-order fulfillment, standard and customized designs, and direct and intermediated sales without presuming a universally preferable combination.
- Evaluate portfolio requirements across product categories, age groups, fit audiences, fiber compositions, and integrated-padding attributes without equating category labels with verified performance or buyer suitability.
- Distinguish apparel suppliers, manufacturers, distributors, and rights-related participants by their actual commercial roles, capabilities, access conditions, and exposure to particular buyer requirements.
- Establish comparable offering and period boundaries for historical, base-year, estimated-year, and forecast analysis, preserving separate segmentation views and identifying conditions that could change commercial interpretations.

1.2. Market Definition

The Global Football Apparel market comprises finished garments and apparel accessories supplied for Association Football and American Football. It includes match and competition apparel, training and warm-up apparel, sideline and venue apparel, travel and presentation apparel, and casual and lifestyle apparel connected to football. Playing use is not a prerequisite: apparel for officials, coaches, team staff, event personnel, volunteers, and supporters is included alongside player apparel.

The offering boundary includes Tops, Bottoms, Dresses & One-Piece Apparel, Apparel Accessories, and Coordinated Apparel Sets. It retains all specified age groups and fit audiences, stock and made-to-order fulfillment, standard and customized designs, direct and intermediated sales, garments with or without integrated impact padding, the included fiber-composition categories, and both merchandise-licensed and license-independent

apparel. Organizational buyers and individual or household buyers are within scope. Football-related intended use, affiliation, or merchandising distinguishes these offerings from general apparel.

Finished apparel remains distinct from upstream fibers, yarns, fabrics, and separately supplied components. Footwear, balls, helmets, and other non-apparel equipment are outside the product perimeter; integrated impact padding remains included as an apparel attribute. Licensing, customization, and fulfillment are relevant commercial conditions of included offerings, not an expansion into an independent rights or services market. The geographic boundary is Global, with any country-specific interpretation remaining within that boundary.

1.3. Market Segmentation & Coverage

Product Type distinguishes Tops-Shirts & Jerseys, Sweatshirts & Sweaters, Jackets, Coats & Vests, and Bras & Bralettes-from Bottoms-Shorts, Pants & Leggings, Skirts & Skorts, and Briefs. It also includes Dresses & One-Piece Apparel; Apparel Accessories comprising Socks, Headwear, Neckwear, Gloves, Arm & Leg Sleeves, Wristbands & Armbands, Bibs, and Belts; and Coordinated Apparel Sets. This axis distinguishes the finished offering rather than its buyer or intended football activity.

Football Code separates Association Football and American Football. Apparel Use differentiates Match & Competition Wear, Training & Warm-Up Wear, Sideline & Venue Wear, Travel & Presentation Wear, and Casual & Lifestyle Wear. These categories retain both playing and non-playing contexts without implying that requirements transfer unchanged between codes or uses.

Wearer Role distinguishes Players, including Field Players and Goalkeepers, from Match Officials, Coaches & Team Staff, Event Staff & Volunteers, and Supporters. Buyer Type separately covers Football Clubs; Federations, Leagues & Event Organizers; Educational Institutions; Independent Academies & Training Providers; Community & Workplace Organizations; and Individuals & Households. The purchasing organization and the garment's wearer are separate commercial dimensions.

Age Group covers Infants & Toddlers, Children & Youth, Adults, and All Ages. Fit Audience covers Men's & Boys' Fit, Women's & Girls' Fit, and Unisex Fit. These axes describe assortment and fit positioning, not participation in football or equivalence among wearer roles.

Fulfillment Model distinguishes Stock Apparel and Made-to-Order Apparel. Customization Level distinguishes Standard Designs, Personalized Catalog Designs, and Bespoke Designs. Distribution Channel separates Direct Sales and Intermediated Sales. Product availability, design adaptation, and the route to the buyer are therefore analyzed separately; a customization label does not independently determine fulfillment or channel access.

Impact Protection distinguishes Integrated Impact Padding and No Integrated Impact Padding. Fiber Composition distinguishes Single Natural Fiber, Single Manufactured Fiber, and Blended & Mixed Fibers. Merchandise Licensing distinguishes Merchandise-Licensed Apparel and License-Independent Apparel. These axes separate construction attributes from

commercial rights. Each root axis is an independent view of the same market, not an additive opportunity pool or evidence that every cross-axis combination exists.

Table 1. Global Football Apparel Market Segmentation & Coverage

Segmentation	Coverage
Age Group	• Adults • Children & Youth • All Ages • Infants & Toddlers
Apparel Use	• Casual & Lifestyle Wear • Training & Warm-Up Wear • Match & Competition Wear • Sideline & Venue Wear • Travel & Presentation Wear
Buyer Type	• Individuals & Households • Football Clubs • Educational Institutions • Community & Workplace Organizations • Federations, Leagues & Event Organizers • Independent Academies & Training Providers
Customization Level	• Standard Designs • Personalized Catalog Designs • Bespoke Designs
Distribution Channel	• Intermediated Sales • Direct Sales
Fiber Composition	• Single Manufactured Fiber • Blended & Mixed Fibers • Single Natural Fiber
Fit Audience	• Men's & Boys' Fit • Unisex Fit • Women's & Girls' Fit

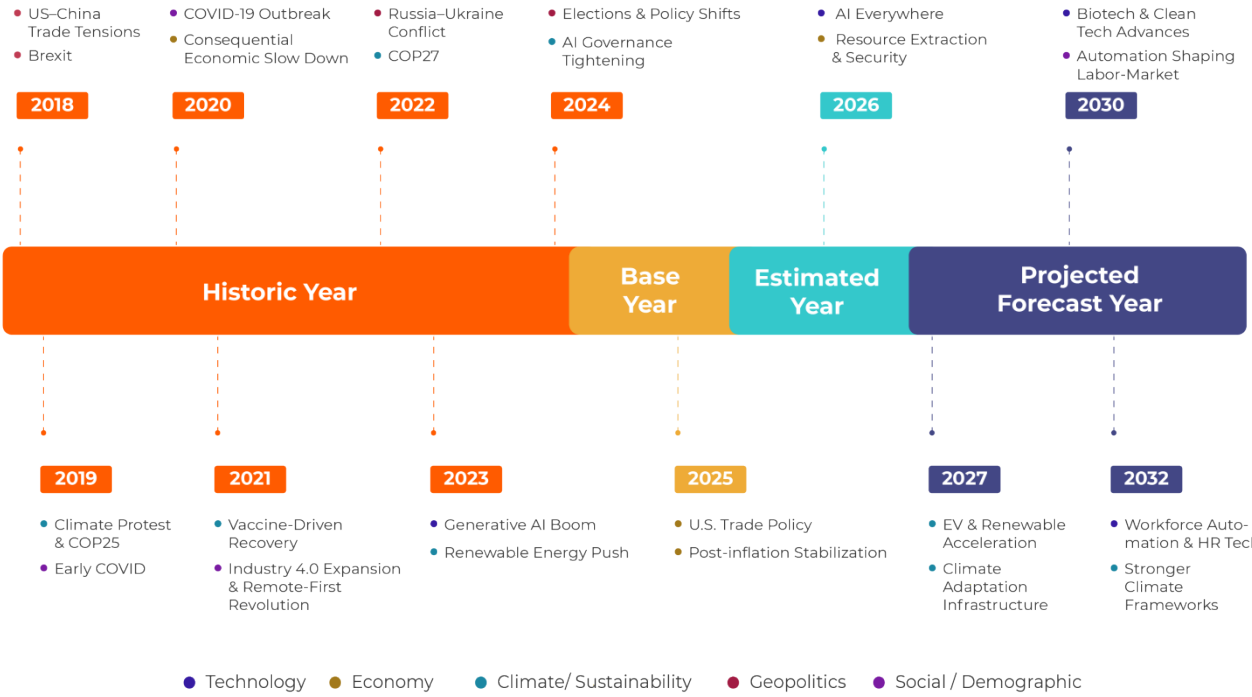
Table 1 - continued

Segmentation	Coverage
Football Code	• Association Football • American Football
Fulfillment Model	• Stock Apparel • Made-to-Order Apparel
Impact Protection	• No Integrated Impact Padding • Integrated Impact Padding
Merchandise Licensing	• Merchandise-Licensed Apparel • License-Independent Apparel
Product Type	• Tops o Shirts & Jerseys o Sweatshirts & Sweaters o Jackets, Coats & Vests o Bras & Bralettes • Bottoms o Shorts o Pants & Leggings o Briefs o Skirts & Skorts • Apparel Accessories o Socks o Headwear o Neckwear o Arm & Leg Sleeves o Gloves o Belts o Bibs o Wristbands & Armbands • Coordinated Apparel Sets • Dresses & One-Piece Apparel
Wearer Role	• Supporters • Players o Field Players o Goalkeepers • Coaches & Team Staff • Event Staff & Volunteers • Match Officials

1.4. Years Considered for the Study

The study period extends from 2024 through 2032. The historical year is 2024, the base year is 2025, the estimated year is 2026, and the forecast endpoint is 2032. These roles distinguish historical context, the reference period, estimation, and forward-looking analysis.

Figure 1. Global Football Apparel Market, Years Considered for the Study



1.5. Currency Considered for the Study

Monetary reporting uses United States dollars (USD). Market values are expressed on an absolute-value scale.

1.6. Language Considered for the Study

The study is published in American English. Association Football and American Football are identified separately to preserve the distinction between the two included football codes.

1.7. Key Stakeholders

- Apparel brands and manufacturers: portfolio design, product substantiation, customization capability, fulfillment commitments, and the buyer requirements attached to particular football-apparel opportunities.
- Football Clubs and Federations, Leagues & Event Organizers: supplier qualification, competition and organizational apparel requirements, merchandise authorization, continuity, and delivery obligations.
- Educational Institutions, Independent Academies & Training Providers, and Community & Workplace Organizations: assortment suitability, wearer coverage, customization choices, and the responsibilities associated with institutional procurement.
- Rights owners and merchandise licensees: permitted product and territorial scope, counterparties, approvals, and the distinction between authorized merchandise access and other football-related commercial relationships.

- Retailers, teamwear dealers, distributors, and direct-selling organizations: buyer access, assortment presentation, customization coordination, fulfillment accountability, and channel relationships.
- Players, Match Officials, Coaches & Team Staff, Event Staff & Volunteers, Supporters, and purchasing households: fit, intended use, personalization, product suitability, and access to relevant apparel assortments.
- Textile and apparel-component suppliers: material compatibility and substantiation requirements relevant to finished football apparel, while retaining the distinction between upstream inputs and the studied offerings.
- Industry associations and relevant public authorities: product classifications, applicable commercial requirements, and the comparability of football-apparel information within wider apparel and sporting-goods activity.
- Investors and business advisers: the evidence behind supplier capabilities, commercial access, portfolio exposure, and conditional strategic options rather than presumed attractiveness from category participation alone.

2. Research Methodology

2.1. Introduction

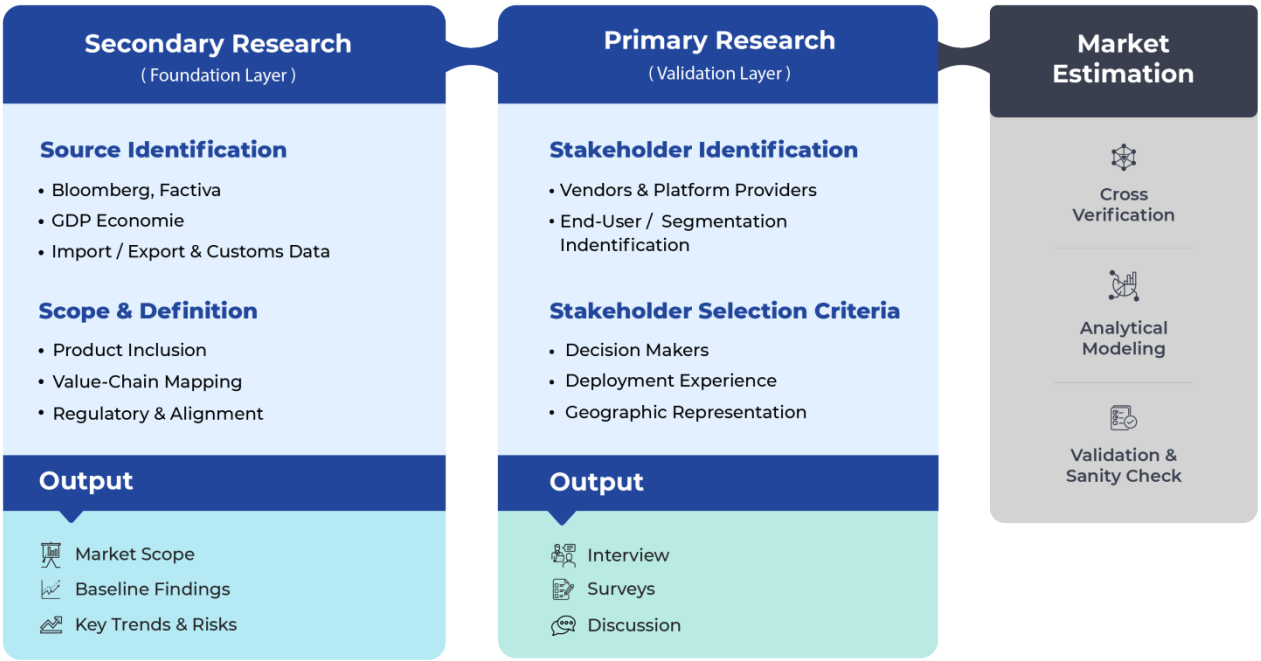
The study approaches football apparel as a global market for finished garments and apparel accessories serving both Association Football and American Football. It combines the analyst-led qualitative challenge layer with secondary evidence while treating quantitative substantiation as a separate requirement. Its analytical purpose is to establish consistent offering boundaries, distinguish commercial roles, and identify the evidence needed for defensible comparisons and decisions.

2.2. Research Design

The research design organizes questions around the offering, football code, intended use, wearer, buyer, and route to market. This keeps, for example, the requirements of a club purchasing match apparel analytically distinct from those of a household purchasing supporter clothing, while retaining both within the study.

Observed product and commercial conditions are distinguished from interpretations and prospective scenarios. The qualitative challenge layer informs explanations and questions for quantitative investigation; it does not independently establish numerical conclusions. Football-related association, sponsorship, or upstream manufacturing participation does not substitute for evidence of the specific apparel activity being assessed.

Figure 2. Global Football Apparel Market, Research Design



2.2.1. Primary Research

The analyst team conducted primary research as a qualitative challenge layer for market definition, segmentation, demand conditions, adoption barriers, and competitive interpretation. This work tested analytical assumptions and sharpened explanations of market mechanisms without serving as standalone support for numerical estimates.

The qualitative challenge layer is evaluated alongside secondary evidence within the accepted market scope. It informs conditional market explanations and hypotheses for subsequent quantitative analysis. Numerical estimates require their own supporting evidence, and a forecast derived from a qualitative assumption does not independently validate that assumption. Final interpretation must reconcile the qualitative findings with the completed quantitative results.

2.2.2. Secondary Research

Secondary evidence provides support for the offering, business activity, commercial arrangement, geography, and period to which a claim applies. Football-specific information is distinguished from descriptions covering all apparel, multiple sports, or an organization's combined operations.

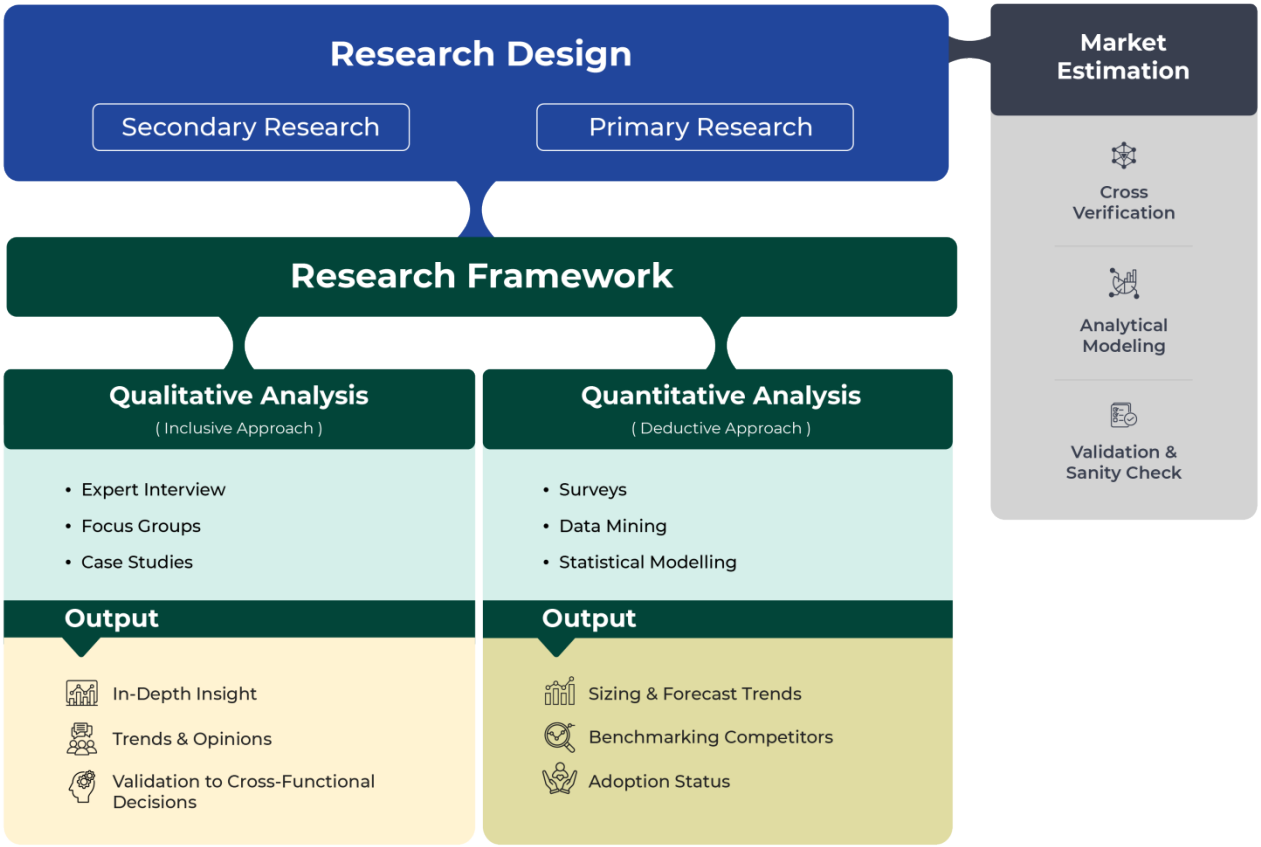
Evidence about merchandise authorization, product availability, and buyer qualification serves different purposes. One cannot stand in for another merely because each concerns the same team, brand, or football organization. Adjacent textile and non-apparel activities provide context without expanding the studied product perimeter.

2.3. Research Framework

The framework links the finished-offering definition to the category hierarchy, participant roles, measurement boundaries, competitive interpretation, and decision relevance. Participants are assessed according to their specific function in apparel supply, purchasing, distribution, or rights access rather than treated as equivalent competitors because they are associated with football.

Category membership establishes relevance to the study, not verified capability, product equivalence, or commercial access. Competitive and strategic interpretations must retain the distinction between an included offering, an evidenced capability, and a condition that still requires verification.

Figure 3. Global Football Apparel Market, Research Framework



2.3.1. Qualitative Analysis

Qualitative analysis examines how buyer requirements, supplier switching, customization, merchandise authorization, and fulfillment obligations affect commercial choices. It distinguishes institutional procurement from individual purchasing and playing apparel from staff, presentation, and supporter uses. Stock and made-to-order offerings are examined in their actual buyer context rather than treated as universally substitutable.

The explanatory task is to connect a supported condition to its commercial consequence and identify counterforces. A proposed access advantage, switching barrier, or delivery capability remains conditional until the relevant product and commercial arrangement support that interpretation.

2.3.2. Quantitative Analysis

The quantitative framework is anchored to USD value, the specified study-year roles, and the global finished-apparel perimeter. Segmentation axes provide separate comparison dimensions; they are not additive markets, and their intersection does not establish an observed product or customer combination.

Comparable quantitative interpretation requires aligned product boundaries, periods, geography, and measurement meaning. Mixed-sport business descriptions, coordinated sets,

and arrangements combining apparel with other commercial activities require specific attribution before they can substantiate a football-apparel total or category comparison.

2.4. Market Size Estimation

Market-size estimation is framed around the value attributable to included finished garments and apparel accessories within the Global boundary. Integrated padding, customization, and merchandise licensing describe characteristics or commercial conditions of those offerings; they are not automatic additions to apparel value. Upstream textile inputs, non-apparel equipment, and independent rights or service activities remain outside the product perimeter.

A defensible measurement boundary must distinguish apparel from broader contract consideration and recognize when different commercial parties describe the same offering. The breadth of the category hierarchy does not, by itself, establish a measurable contribution from every category or justify filling attribution gaps by assumption.

2.4.1. Top-Down Approach

The top-down analytical role is to examine whether broader apparel or football-related business information can meaningfully constrain an in-scope interpretation. Its relevance depends on distinguishing football apparel from other sports, footwear, equipment, and unrelated activities within the same period and geographic boundary. Broader football activity does not independently establish spending on a particular garment, apparel use, or buyer group, and a combined business description cannot be assigned wholly to this market.

2.4.2. Bottom-Up Approach

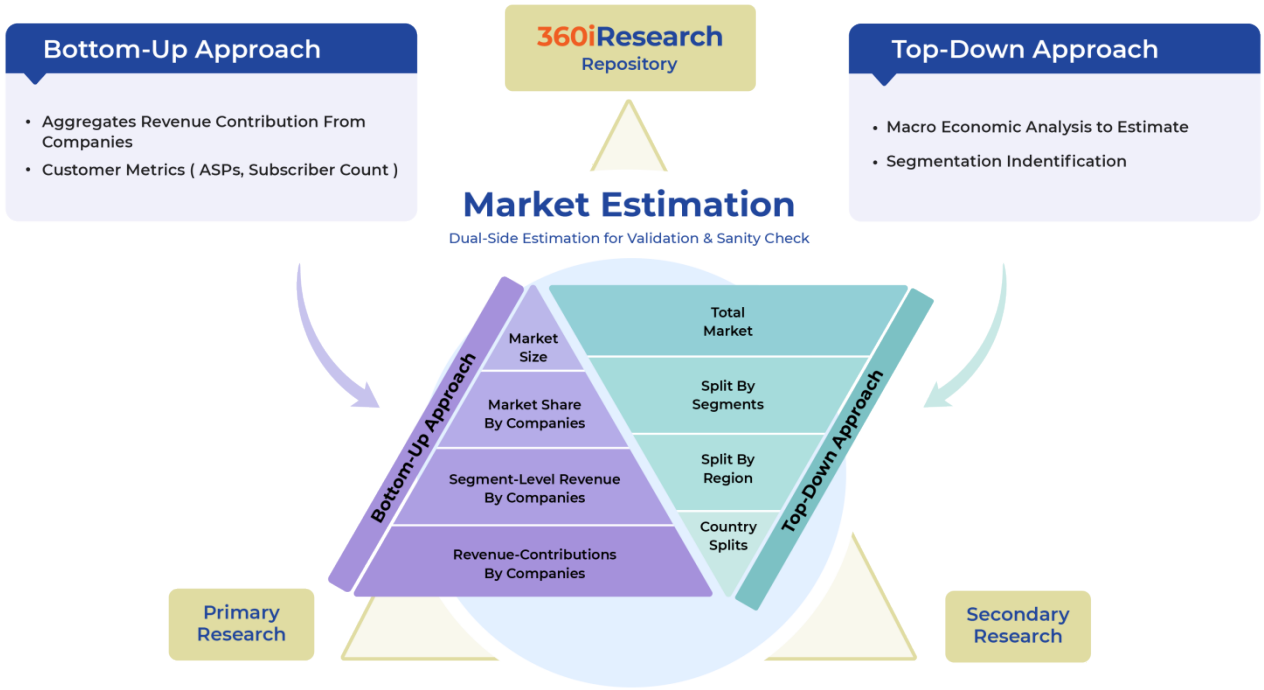
The bottom-up analytical role is to connect demonstrably in-scope apparel offerings with the participants and commercial activities associated with them. Supplier-wide apparel activity or distribution presence requires football-specific attribution before it can support a contribution to this market. A manufacturer, brand, licensee, and retailer may relate to the same garment; their different functions do not automatically represent separate additive contributions. An identified participant universe is not presumed to exhaust global activity.

2.5. Data Triangulation

Triangulation requires reconciliation of meaning, not simply agreement between claims. Qualitative explanations and secondary observations must concern compatible offerings, football codes, buyer contexts, territories, and periods. Repetition of the same underlying information does not establish independent corroboration.

Differences arising from mixed-sport activity, bundled commercial arrangements, or overlapping value-chain descriptions remain boundary issues until reconciled. Qualitative hypotheses require their own quantitative support; a result derived from a hypothesis cannot independently validate that hypothesis.

Figure 4. Global Football Apparel Market, Data Triangulation



2.6. Research Outcomes

The intended decision support covers football-apparel portfolio planning, institutional buyer qualification, merchandise-rights access, fulfillment choices, and channel responsibilities. Commercial conclusions should identify the relevant offering and customer context, the prerequisites for an option, its alternatives, and the conditions that would change its usefulness. Category inclusion alone does not establish an attractive opportunity or a preferred entry route.

2.7. Research Assumptions

- Football-related attribution must be established for mixed-use assortments. Performance apparel and supporter or lifestyle apparel are both included, but a general sportswear description does not establish the football-related portion of a broader business.
- Root segmentation axes describe different characteristics of the same market. Inclusion within one axis does not imply that every combination with other axes exists or is commercially interchangeable.
- Buyer Type and Wearer Role remain independent. Institutional purchasing does not identify the final wearer or use, and household purchasing does not establish participation in football.
- Merchandise authorization applies only within the products, territories, counterparties, and periods covered by the relevant arrangement. Sponsorship or football-related brand presence is not assumed to confer merchandise rights.

- Fiber Composition and Impact Protection identify study categories, not verified equivalence of fit, durability, protective performance, or competition eligibility. Product-specific claims require separate substantiation before capability comparisons.
- Future-facing commercial interpretations are conditional on the continuation or stated change of buyer requirements, rights access, product availability, and fulfillment capability. A qualitative explanation does not independently establish a numerical outcome.

2.8. Research Limitations

- Football Code and Wearer Role do not create an unrestricted comparison matrix. Goalkeepers remain included, but role applicability must be established within the relevant code; conclusions cannot be transferred between Association Football and American Football solely because both are studied.
- Mixed-sport and multi-category business descriptions can obscure football-apparel attribution. A supplier's wider activities cannot establish the extent or characteristics of its football-apparel business without distinct in-scope support.
- Coordinated Apparel Sets, customized garments, rights-linked arrangements, and resale relationships may describe overlapping aspects of an offering. Comparisons require compatible product and arrangement boundaries rather than presumed additivity.
- All Ages and Unisex Fit are included categories, but neither resolves subgroup-specific fit, use, or buyer requirements. Evidence expressed only at those broader levels cannot independently support conclusions for every age group or fit audience.
- Offering availability and merchandise authorization do not independently establish qualification for a particular institutional buyer or delivery obligation. Access conclusions remain specific to the buyer, territory, and contractual conditions substantiated for that offering.

3. Executive Summary

3.1. Introduction

Commercial commitment in the Global Football Apparel market should begin with the buyer, garment use and authorized supply route, not a prominent football affiliation. The market spans Association Football and American Football, institutional outfitting and household purchasing, and merchandise-licensed and license-independent apparel. Competition rules create functional kit requirements, while broader appointments, exemplified by Liverpool's adidas wardrobe, connect match, training and non-playing uses without making every garment interchangeable.

Performance outfitting and supporter merchandising can involve different counterparties under the same branding. Fanatics supplies Nike-branded NFL retail fanwear, while Nike provides performance products for players and coaches. Rights and outlet permissions can restrict access independently of manufacturing capability. Supporter purchasing remains discretionary, so publicity alone is not an adequate commitment signal. The decisive choice is which accepted, authorized and deadline-ready purchase a supplier can serve; institutional approval and consumer acceptance remain separate conditions.

Sources & Evidence

1. Law 4 - The Players' Equipment
   - IFAB prescribes playing garments and distinguishing colors, supporting the functional competition-apparel requirement. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   - NFL rules prescribe uniform items and require advance league approval for visible game-day items obtained from outside sources. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. LFC and adidas reunite with new multi-year partnership
   - Liverpool's adidas agreement covers match, training and culture apparel across men's, women's and Academy teams and Foundation staff. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
4. Industry Leading Assortment
   - Fanatics identifies its Nike-branded NFL supporter-merchandise production and distribution role separately from Nike's player and coach performance-apparel role. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
5. CLC - Get Licensed
   - CLC identifies institution-specific licensing decisions and product or channel exclusivity that can exclude additional vendors. ([clc.com](https://clc.com/home/get-licensed/))
6. NIKE, Inc. - Fiscal 2026 Form 10-K
   - Nike identifies discretionary spending and changing preferences as business risks; the disclosure does not isolate football apparel. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))
7. Fanatics Global Terms and Conditions - Business-to-Business Sales
   - Fanatics' published terms restrict selling addresses and unauthorized onward distribution, separately from garment-making capability. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))

3.2. CXO Perspective

New entrants should direct account-development spending toward live institutional procurement that permits documented equivalents or ordinary club programs, rather than assume a protected professional appointment is contestable. Historical school and club tenders demonstrate purchasing criteria, not present openings. An intermediary is justified only when it supplies a required fitting, ordering or replenishment capability, with customer acceptance and permitted handoffs. Direct supply remains preferable when the manufacturer can perform those duties itself.

Incumbents and institutional buyers should consolidate only wearer-accepted garments with explicit replacement and correction responsibilities. A narrower approved wardrobe is preferable to unresolved assortment breadth. Procurement leaders should qualify alternative sources before treating proximity or manufacturing capability as a continuity safeguard; adidas' approval requirements illustrate this constraint without establishing universal industry practice.

Retail executives should stage identity-linked commitments through permitted outlets and expand after customer acceptance and fulfillment are demonstrated. Restrained commitments preserve flexibility but can limit immediate choice. Neither football visibility nor access to a recognizable brand establishes an acceptable commercial return.

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership
   · The disclosed multi-role wardrobe supports evaluating consolidation across distinct wearer groups, not presuming garment interchangeability or acceptance. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
2. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · Nike announced its NFL outfitting extension through 2038, challenging an entry strategy that assumes an unverified professional opening. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
3. adidas - Supply Chain
   · adidas requires assessment and approval before orders with new suppliers, supporting qualification before reliance on substitution. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
4. CLC - Get Licensed
   · CLC requires institutional decisions, manufacturer disclosure and artwork approval, supporting permission checks despite an intermediary's service contribution. ([clc.com](https://clc.com/home/get-licensed/))
5. NIKE, Inc. - Fiscal 2026 Form 10-K
   · Nike's wider filing links uncertain consumer acceptance with inventory exposure, supporting conditional rather than publicity-led retail commitment. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))
6. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Additional outlets and onward distribution require written permission under the inspected terms; ordinary nondefective take-back is not automatic. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))

7. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
   · Wake County's 2025 solicitation permits documented functional equivalents, subject to buyer acceptance; it does not establish a current opening.
   ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
8. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Vaughan's historical procurement evaluates samples, fitting, service capability and local ordering support; these are criteria, not an award.
   ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))

3.3. New Revenue Opportunities

Assessed revenue routes center on complete, service-supported school and club orders; accepted garments for documented wearer exceptions, including women's training needs; authorized occasion-linked supporter assortments; and apparel supported by garment-specific material or recovery documentation for buyers with explicit requirements. Each route remains conditional on usable account access and an accepted garment, rather than evidence of universal unmet demand. Recycled input alone does not establish finished-product circularity. The Opportunity Mapping section provides the detailed assessments and alternatives, including longer use of suitable existing garments.

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics describes rights-linked supporter apparel and demand-responsive offerings for football occasions including the Super Bowl and MLS Cup.
   ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · The permitted selling route constrains usable supporter-merchandise access; authorization is agreement-specific.
   ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
3. Millions of PUMA football jerseys made with recycled textile waste | PUMA
   · PUMA documents RE:FIBRE recycled-textile-input adoption in football replica jerseys; adoption does not independently establish finished-garment circularity.
   ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))
4. Textiles and the environment: the role of design in Europe's circular economy | EEA
   · EEA distinguishes longer use, collection and compatible recycling pathways; material combinations and accessories can complicate finished-product recovery.
   ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
5. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
   · The historical school solicitation requires complete shipments and specification, warranty and replacement documentation for equivalent garments.
   ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
6. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · The club procurement combines garment selection with fitting and replacement responsibilities, supporting a conditional service-supported apparel route.
   ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))

7. Women Training & Performance - MISS KICK
   · MISS KICK lists women's training garments, including fitted tops, as candidates for wearer-specific assessment rather than proof of superior fit.
   ([misskick.com](https://www.misskick.com/collections/women-training-performance))

3.4. Next-Generation Business Models

Established arrangements combine apparel purchasing with different service and channel responsibilities. BSN SPORTS' team shops coordinate household ordering, Macron hubs provide garment viewing and customization advice, and licensed manufacturing relationships can separate brand ownership from supporter-apparel supply. These models address different customer needs rather than provide interchangeable routes. Replication requires the relevant permissions and an accountable provider; fewer administrative handoffs are a potential benefit, not a demonstrated customer saving.

Demand-responsive and made-to-order supply are assessed alternatives to speculative identity-specific inventory, not replacements for confirmed ready garments in every program. Suitability depends on artwork approval, order release and an acceptable arrival allowance. Where personalization restricts ordinary exchanges, fit should be accepted before commitment. Greater design control introduces completion dependencies, making a ready, accepted garment preferable when those dependencies cannot accommodate first use.

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics discloses licensed manufacturing relationships and on-demand capability; these establish commercial models, not order-specific delivery assurances.
   ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. CLC - Get Licensed
   · Production and distribution capability do not bypass institution-level licensing and artwork decisions in the inspected CLC process. ([clc.com](https://clc.com/home/get-licensed/))
3. F3 Basic Soccer Jersey - Custom Design | owayo
   · owayo conditions its shipping commitment on customer confirmation and settled balances and distinguishes that commitment from projected arrival. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))
4. Macron Sports Hubs: a global sales network
   · Macron describes hubs providing garment viewing and trained customization consultation; account-specific local execution still requires confirmation.
   ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
5. Terms of Sale - Decathlon My Club Club Shops
   · The club-shop terms restrict change-of-mind and incorrect-size returns for customized products, while preserving separate defect rights.
   ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
6. My Team Shop for Coaches & Players - BSN SPORTS
   · BSN SPORTS offers centralized team ordering for coaches, athletes and households, with individual or organizational delivery; customer savings are not established.
   ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))

3.5. Industry Roadmap

In 2026-2027, the priority is resolving fit, artwork, shop-release conditions and arrival responsibility before first use. EU operators covered by the destruction prohibition, applicable to large companies from July xx.xx 2026, need lawful, rights-compatible surplus arrangements. Textile digital-product-passport requirements remain prospective: planned delegated-act adoption in the fourth quarter of 2027 is an indicative milestone, not a finalized garment requirement.

For 2028-2029, program continuity should be tested through accepted replacement arrangements, approved backup sources and adaptable product records. Adopted textile requirements, rather than the timetable alone, should trigger system changes. During 2030-2032, covered medium-sized EU companies face the scheduled 2030 extension of the destruction prohibition. Professional access should not be assumed to reset within the horizon: Nike's announced NFL partnership runs through 2038. Observable decision triggers are confirmed procurement openings, unresolved replacement exceptions, actual supplier approvals and adopted regulatory requirements.

Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · The announced NFL partnership continues through 2038, beyond the 2032 study horizon; elapsed time does not establish rights availability.
   ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. adidas - Supply Chain
   · Supplier approval and corrective action are disclosed adidas sourcing requirements, supporting approved-backup checks rather than proximity alone.
   ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
3. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The EU destruction prohibition applies to large companies from July xx.xx 2026, with specified exceptions; medium-sized companies become subject from 2030.
   ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))
4. European Commission - Textile Apparel and the Digital Product Passport
   · The Commission plans textile delegated-act adoption for the fourth quarter of 2027; detailed passport requirements and implementation remain prospective and the timetable may evolve.
   ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))
5. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Distribution and alteration restrictions support the inference that lawful surplus arrangements must also respect merchandise permissions.
   ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
6. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Replacement orders, exceptional sizes and later additions are explicit purchasing requirements, supporting continuity checks beyond initial supply.
   ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
7. F3 Basic Soccer Jersey - Custom Design | owayo
   · Approval, order release and destination transit remain completion dependencies, supporting first-use checks rather than reliance on dispatch alone. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))

8. Terms of Sale - Decathlon My Club Club Shops

· Club-shop closure can determine production release, and delivery estimates are not guarantees, supporting timetable and fit checks before commitment.
([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))

4. Market Overview

4.1. Introduction

[redacted] The global boundary includes Association Football and American Football, playing and non-playing wearers, institutional and household buyers, and both merchandise-licensed and license-independent apparel. These dimensions describe different commercial relationships rather than interchangeable products: a supporter jersey, a staff jacket and competition apparel can share a football affiliation without sharing an approval process, fulfillment obligation or purchasing rationale.

[redacted] Commercial comparisons should begin with the garment's intended use, rights status and purchaser before assessing supplier capability. Finished apparel remains distinct from upstream textile inputs and separately supplied equipment.

Figure 5. Global Football Apparel Market Size, 2017-2032

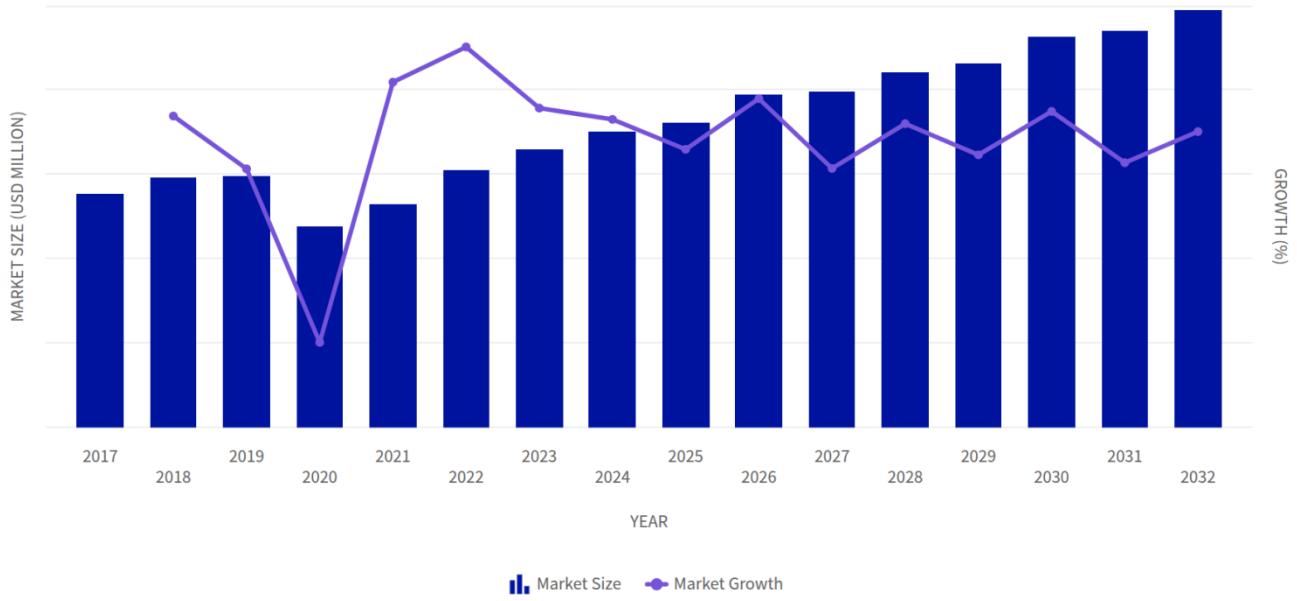


Table 2. Global Football Apparel Market Size, 2017-2032 (USD Million)

World	2023	2024	2025	2026	2027	2032	CAGR (%)
Global	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Industry Leading Assortment

- Fanatics describes separate Nike-branded NFL retail fan-apparel and Nike performance-apparel responsibilities, illustrating distinct commercial relationships under a visible brand. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))

4.2. Key Growth Contribution

Organized football creates demand for apparel that satisfies competition requirements, while broader club programs can connect matchwear with training and non-playing wardrobes. IFAB and NFL rules establish code-specific garment constraints; Liverpool's adidas arrangement illustrates multi-role apparel coverage. Serving this adoption mechanism requires accepted garments, authorized identity use and coordinated completion across the intended wearers. A jersey capability alone is insufficient, and these requirements do not establish an automatic replacement cycle or unrestricted access to the purchasing account.

Figure 6. Global Football Apparel Market, Key Growth contribution, 2025-2032

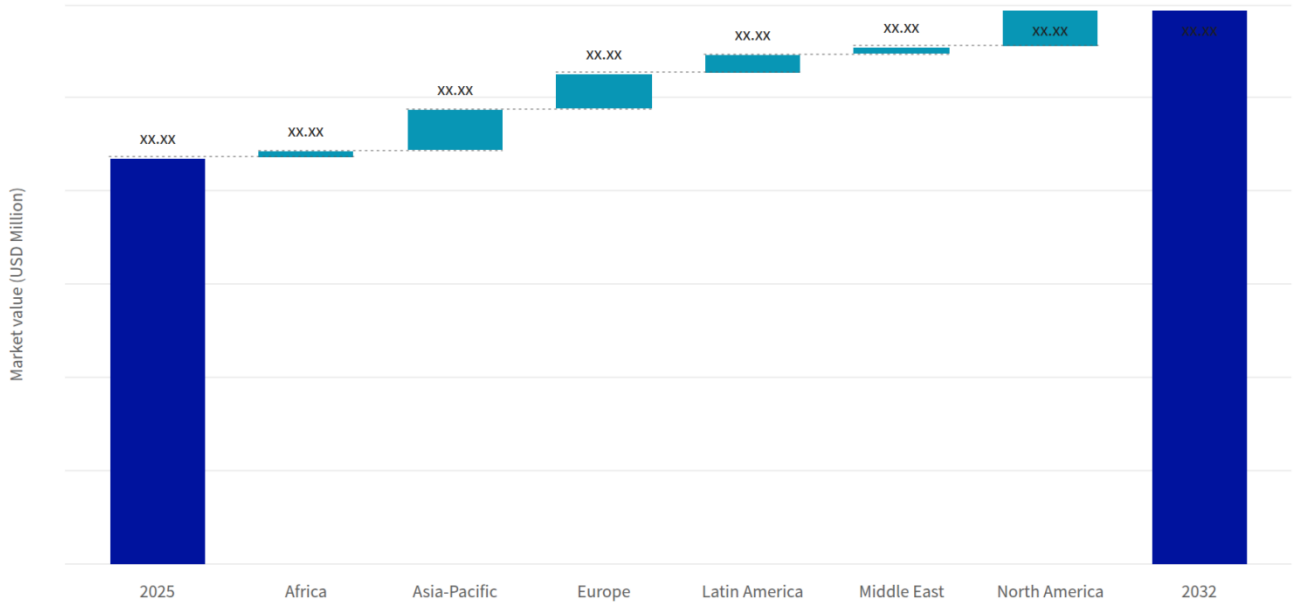


Table 3. Global Football Apparel Market, Key Growth Contribution, 2025-2032

Scope	Leading category	Added value (USD Million)	Growth share (%)	CAGR (%)
Global - Age Group	xx.xx	xx.xx	xx.xx	xx.xx
Global - Apparel Use	xx.xx	xx.xx	xx.xx	xx.xx
Global - Buyer Type	xx.xx	xx.xx	xx.xx	xx.xx
Global - Country	xx.xx	xx.xx	xx.xx	xx.xx
Global - Customization Level	xx.xx	xx.xx	xx.xx	xx.xx
Global - Distribution Channel	xx.xx	xx.xx	xx.xx	xx.xx
Global - Fiber Composition	xx.xx	xx.xx	xx.xx	xx.xx
Global - Fit Audience	xx.xx	xx.xx	xx.xx	xx.xx
Global - Football Code	xx.xx	xx.xx	xx.xx	xx.xx
Global - Fulfillment Model	xx.xx	xx.xx	xx.xx	xx.xx
Global - Impact Protection	xx.xx	xx.xx	xx.xx	xx.xx
Global - Merchandise Licensing	xx.xx	xx.xx	xx.xx	xx.xx
Global - Product Type	xx.xx	xx.xx	xx.xx	xx.xx
Global - Region	xx.xx	xx.xx	xx.xx	xx.xx
Global - Wearer Role	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Law 4 - The Players' Equipment
   - IFAB prescribes playing garments and color requirements, supporting competition-specific apparel demand. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   - NFL rules prescribe uniform apparel and advance approval for visible items from outside sources. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. LFC and adidas reunite with new multi-year partnership
   - Liverpool's adidas arrangement covers match, training and culture apparel across teams and Foundation staff. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))

4.3. Industry Ecosystem & Value Chain Analysis

Value creation runs from textile and material inputs through garment development, assembly, authorized decoration, distribution and the completed apparel purchase. ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ Upstream textiles enable the offering but remain outside the finished-apparel perimeter.

Rights, brand ownership and physical production need not sit with one participant. Fanatics reports manufacturing and distributing Nike-branded NFL retail fan apparel, while Nike manufactures NFL performance and on-field products for players and coaches. ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■ ■■ ■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■

Qualitative economics depend on authorization and end use as well as production. ■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ Manufacturers and buyers should confirm the intended use before comparing commercial terms; an internal-use arrangement cannot be presumed equivalent to merchandise intended for resale.

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics manufactures and distributes Nike-branded NFL retail fan apparel, while Nike manufactures NFL performance and on-field products for players and coaches. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. adidas Annual Report 2025 - ESRS 2 Strategy
   · adidas distinguishes upstream raw-material, material and assembly suppliers from its own product development, marketing and distribution activities. ([report.adidas-group.com](https://www.report.adidas-group.com/2025/en/group-management-report-sustainability-statement/esrs-xx.xx-general-disclosures/strategy.html))
3. University of Texas Trademark Licensing - Royalties
   · University of Texas guidelines generally distinguish royalty-bearing trademark merchandise from qualifying university-funded internal-use or giveaway products; requests are reviewed case by case. ([trademarks.utexas.edu](https://trademarks.utexas.edu/royalties))

4.3.1. Supply-Side Analysis

Manufacturing capability and market access are separate assets. ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■ ■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■■■■ For football apparel, the defensible implication is a choice between established sourcing capability and proximity-driven flexibility-not an assumption that a nearby factory is immediately qualified or that distant sourcing cannot replenish an assortment.

Supplier qualification can remain binding across sourcing models. adidas makes Workplace Standards contractual requirements and requires authorization for local-market suppliers before production begins. ■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■

Fulfillment is also more granular than the labels stock and made-to-order suggest. ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ Stock availability can support urgent needs, while made-to-order fulfillment requires sufficient time and acceptable handling of exceptions.

Sources & Evidence

1. adidas Annual Report 2025 - Sourcing and Supply Chain
   - adidas sources through independent manufacturing partners principally in Asia, supplies technical and sustainability specifications, and uses local-for-local sourcing where appropriate. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))
2. adidas - Supply Chain
   - adidas makes Workplace Standards contractual requirements and requires authorization for local-market suppliers before production. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
3. Macron Club Shop Festa Reclamevormgevers - FAQs
   - The club-shop FAQ describes preparation and partial shipment when items require replenishment. ([clubshop.macron.com](https://clubshop.macron.com/festa_reclamevormgevers_bv/faqs/))

4.3.2. Demand-Side Analysis

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Household purchasing can operate inside an institutionally defined assortment. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ Buyers should verify whether the organization funds the apparel, specifies it for household purchase, or combines those arrangements; the observed ordering model does not establish a universal funding practice.

Fit and use also divide demand within a common football affiliation. ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Availability in a broad category does not establish fit adequacy for every age group or a preference shared by all buyers.

Sources & Evidence

1. Macron Club Shop Festa Reclamevormgevers - FAQs
   · Customers select products, sizes and available customization and supply payment details through club-shop ordering. ([clubshop.macron.com](https://clubshop.macron.com/festa_reclamevormgevers_bv/faqs/))
2. adidas - Women's Soccer Jerseys
   · adidas offers women's football jerseys for performance use and replica or graphic apparel for casual supporter use. ([adidas.com](https://www.adidas.com/us/women-soccer-jerseys))
3. University of Texas Trademark Licensing - Internal Request Portal
   · The University of Texas requires internal requesters to select a licensed vendor and submit product designs for review. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))

4.3.3. Stakeholder Analysis

Rights holders, purchasing organizations and consumers exercise different forms of control. ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■■■ Those requirements govern access, while wearer acceptance remains a separate question.

The digital storefront is not necessarily the accountable seller. ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ Organizational buyers and households should establish the contractual seller and escalation responsibility before ordering; platform branding alone does not settle who must resolve a fulfillment failure.

Manufacturing partners, importers and consumer-protection authorities remain exposed even when a club approves the design. adidas links supplier compliance to sourcing decisions, and U.S. textile labeling obligations identify the responsible manufacturer or marketer. ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■

Sources & Evidence

1. adidas - Supply Chain
   · Supplier-compliance assessments are integrated into adidas supplier ratings and sourcing decisions. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
2. Macron Club Shop Prokit UK - Terms and Conditions
   · Macron's Prokit UK terms identify the authorized dealer as the sales-contract counterparty and assign seller responsibility for fulfillment and buyer disputes. ([clubshop.macron.com](https://clubshop.macron.com/prokit_uk/terms-and-conditions))
3. CLC - Get Licensed
   · CLC's process includes manufacturer disclosure and responsible-sourcing considerations. ([clc.com](https://clc.com/home/get-licensed/))

4. CLC - License Type Quick Reference, March 2021
   · CLC's license-type guide distinguishes internal-consumption authorization from approved retail and direct-to-consumer authorization. ([clc.com](https://clc.com/wp-content/uploads/2021/xx.xx/License-Type-Reference-Guide_March2021-xx.xx.pdf))
5. Federal Trade Commission - Textile Fiber Rule
   · Labeling obligations identify a responsible manufacturer or marketer independently of club design approval. ([ftc.gov](https://www.ftc.gov/legal-library/browse/rules/textile-fiber-rule))

4.4. Market Dynamics

[redacted] A new team program or supporter release can create interest without resolving those conditions. Suppliers should distinguish an expression of demand from an approved order and distinguish approval from fulfillment readiness.

[redacted] The inference is that demand-responsive fulfillment can reduce commitment to uncertain designs while introducing dependence on available garments, customization capacity and dispatch coordination. It is not inherently preferable to stock availability when a team deadline is fixed.

[redacted] Operating decisions should therefore respond to approved-order conversion, item-level availability, delivery exceptions and buyer acceptance-not merely to publicity surrounding a football event. The appropriate balance between stock and made-to-order fulfillment remains account- and product-specific.

Sources & Evidence

1. Macron Club Shop Festa Reclamevormgevers - FAQs
   · Preparation and partial-shipment provisions show that online ordering does not establish complete-order availability. ([clubshop.macron.com](https://clubshop.macron.com/festa_reclamevormgevers_bv/faqs/))
2. Fanatics - Next Generation of E-Commerce
   · Fanatics describes integrating its commerce platform with an agile supply chain and made-to-order capabilities; the publication treats fulfillment advantages as conditional rather than universal. ([fanaticsinc.com](https://www.fanaticsinc.com/next-generation-of-e-commerce))

4.4.1. Key Drivers

4.4.1.1. Competition requirements establish a functional apparel need

Competition requirements create an apparel need tied to organized play. [redacted]

RESEARCH SAMPLE REPORT

[redacted] Clubs and institutions should translate the relevant competition requirements into approved garment specifications before placing orders.

Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB Law xx.xx prescribes shirts, shorts and socks, distinguishable team and goalkeeper colors, and restrictions affecting other worn apparel.
   ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   · The 2026 NFL Rulebook prescribes uniform apparel and requires advance league approval for visible items from outside sources.
   ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))

4.4.1.2. Whole-club programs connect matchwear with wider apparel needs

Club outfitting can connect multiple uses and wearers within one commercial relationship. [redacted] Its applicability depends on the actual contract: a supplier qualified for one garment or team is not automatically eligible for the entire program.

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership
   · Liverpool announced adidas as its kit partner effective August xx.xx 2025, covering match kit, training kit and culture wear for men's, women's and Academy teams and Foundation staff.
   ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))

4.4.1.3. Football identity and design releases create supporter purchase triggers

[redacted] The mechanism is a new way to express team and community affiliation, not compulsory ownership. Authorized sellers must align launch readiness with actual consumer response; a announced collection does not establish sustained demand across every team, territory or garment.

Sources & Evidence

1. Nike and the NFL Introduce Next Chapter of Rivalries With 2026 Uniform Reveal
   · Nike's August xx.xx 2026 announcement pairs NFL Rivalries uniform designs with corresponding fan apparel manufactured and sold by Fanatics.
   ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-and-the-nfl-introduce-next-chapter-of-rivalries-with-2026-uniform-reveal))

4.4.2. Key Restraints

4.4.2.1. Rights arrangements and approved-vendor gates restrict commercial access

Rights and institutional approval can prevent otherwise capable suppliers from serving a desired account. ■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ Entry assessment must therefore establish the available rights and purchasing scope before committing to branded inventory; license-independent apparel is a distinct alternative, not permission to reproduce protected identities.

Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   - Nike and the NFL announced their partnership extension through 2038 on December xx.xx 2024. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. CLC - Get Licensed
   - CLC states that some institutions have exclusive product or channel agreements precluding other vendors and requires institutional licensing decisions. ([clc.com](https://clc.com/home/get-licensed/))

4.4.2.2. Discretionary purchasing limits conversion of football attention

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Sources & Evidence

1. NIKE, Inc. - Fiscal 2026 Form 10-K
   - Nike's fiscal 2026 Form xx.xx-K identifies discretionary-spending and changing-preference risks across its wider business, without isolating football apparel. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))

4.4.2.3. Personalization creates fit and commitment friction

Personalization reduces the reversibility of an apparel purchase. Macron club-shop information states that personalized products cannot be returned or exchanged under the applicable terms, while offering size guidance before ordering. ■■■■ ■■■ ■■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■

Sources & Evidence

1. Macron Club Shop Festa Reclamevormgevers - FAQs
   · The FAQ states that personalized products cannot be returned or exchanged under its terms and provides pre-order size guidance.
   ([clubshop.macron.com](https://clubshop.macron.com/festa_reclamevormgevers_bv/faqs/))

4.4.3. Key Opportunities

4.4.3.1. Complete institutional orders with accountable service

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Sources & Evidence

1. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
   · Wake County's 2025 solicitation permits documented functional equivalents and requires complete shipments.
   ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
2. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Vaughan's historical tender assessed fitting, replacement supply, special sizes and local service capability.
   ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
3. My Team Shop for Coaches & Players - BSN SPORTS
   · My Team Shop supports coordinated purchasing by coaches, athletes and families.
   ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))

4.4.3.2. Accepted garments for documented wearer exceptions

■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ Dedicated women's training assortments provide candidates, not proof of superior fit or a universal unmet need. Confirm wearer acceptance and replacement compatibility before personalization; a shared wardrobe remains preferable when it already meets the requirement.

Sources & Evidence

1. Terms of Sale - Decathlon My Club Club Shops
   · The club-shop terms restrict ordinary returns for customized garments and incorrect sizing.
   ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
2. Women Training & Performance - MISS KICK
   · MISS KICK lists women's fitted training garments, establishing candidates for wearer-specific assessment.
   ([misskick.com](https://www.misskick.com/collections/women-training-performance))

4.4.3.3. Authorized occasion-linked supporter assortments

Identity-linked collections create a route for authorized supporter retailers able to align the offered garment, outlet permission and purchasing occasion. Replenishment should follow customer acceptance. ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■ ■■■ ■■

■■■■■■■ ■■■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics describes on-demand apparel capabilities for the Super Bowl and MLS Cup. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. Nike and the NFL Introduce Next Chapter of Rivalries With 2026 Uniform Reveal
   · The 2026 NFL Rivalries reveal pairs uniforms with fan apparel manufactured and sold by Fanatics. ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-and-the-nfl-introduce-next-chapter-of-rivalries-with-2026-uniform-reveal))
3. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Published Fanatics terms restrict selling locations and unauthorized onward distribution. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))

4.4.3.4. Garment-specific materials and recovery documentation

For football buyers specifying recycled textile inputs or a recovery route, verified garment documentation can differentiate an acceptable offer. The finished product must also meet wearing requirements and be accepted by the proposed downstream pathway. ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. Millions of PUMA football jerseys made with recycled textile waste | PUMA
   · PUMA documents textile-waste-based RE:FIBRE adoption in football replica jerseys for the 2024/xx.xx season. ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))
2. Textiles and the environment: the role of design in Europe's circular economy | EEA
   · EEA distinguishes recycled inputs from compatible finished-product recovery and prioritizes longer use. ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))

4.4.4. Key Challenges

4.4.4.1. Fit, intended use and code-specific qualification complicate assortment

Managing assortment breadth requires more than extending a size range. Dedicated women's football jerseys coexist with performance and supporter designs, while IFAB and NFL impose different competition requirements. ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■■

Sources & Evidence

1. Law 4 - The Players' Equipment
   · The applicable equipment, color and safety rules support garment-specific competition assessment, not equivalence across football codes. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   · NFL uniform and protective-equipment provisions establish code-specific approval considerations; integrated-padding classification alone does not establish eligibility. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. adidas - Women's Soccer Jerseys
   · The assortment distinguishes fit audience and intended use; it does not establish suitability for every wearer. ([adidas.com](https://www.adidas.com/us/women-soccer-jerseys))

4.4.4.2. Approval handoffs and garment availability can undermine deadline delivery

Artwork authorization and fulfillment readiness must be sequenced against the actual apparel deadline. CLC's process requires an active license and artwork approval before manufacturing, while Macron club-shop information acknowledges preparation time and possible partial shipment. ■■■■■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■ ■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■

Sources & Evidence

1. Macron Club Shop Festa Reclamevormgevers - FAQs
   · Preparation and replenishment-related partial shipment support checking completion against the buyer's deadline. ([clubshop.macron.com](https://clubshop.macron.com/festa_reclamevormgevers_bv/faqs/))
2. CLC - Get Licensed
   · After license activation, CLC directs licensees to submit artwork for approval before manufacturing. ([clc.com](https://clc.com/home/get-licensed/))

4.4.4.3. Supply-chain documentation creates an additional fulfillment dependency

■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ Importers should establish who supplies the required records before committing to event-sensitive apparel. Documentation gaps can become delivery exposure; outsourcing assembly does not remove the importer's verification responsibility.

Sources & Evidence

1. adidas - Supply Chain
   · adidas distinguishes direct, indirect and local-market sourcing relationships, illustrating multiple counterparties relevant to documentation coordination. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))

2. CBP - Launch of Forced Labor Enforcement Operational Guidance for Importers
   · CBP's June xx.xx 2026 guidance announcement emphasizes supplier due diligence, supply-chain documentation, and detention or exclusion processes under forced-labor enforcement authorities. ([content.govdelivery.com](https://content.govdelivery.com/accounts/USDHSCBP/bulletins/41bbeed))

4.4.4.4. Surplus management must reconcile reuse obligations with merchandise rights

Surplus apparel requires a disposal route compatible with both law and merchandise authorization. ■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ A legal preference for reuse does not independently authorize every destination or use of protected marks; the appropriate route depends on the garment and rights arrangement.

Sources & Evidence

1. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The Commission describes reuse alternatives and exemptions including certain intellectual-property infringements, supporting a rights-compatible surplus assessment rather than unrestricted donation. ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))

4.5. Porter’s Five Forces Analysis

Entry barriers differ sharply between rights-linked apparel and license-independent offerings. Long-term outfitting arrangements, such as Nike's NFL partnership extension through 2038, make contract renewal and authorization boundaries commercially important. ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■ ■■■ ■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■ ■■ ■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■

Buyer and supplier leverage are similarly uneven. An institutional customer can control approved designs and vendor eligibility, while a household generally chooses among available products rather than negotiating the underlying rights arrangement. ■■ ■■■ ■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■ ■■■■■■■ ■■ ■■■ ■■■■■■■ ■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■

Substitution is less restricted for supporter clothing than for competition apparel. ■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■

[illegible] Those disclosures do not establish a football-wide patent barrier; a differentiated garment requires claim- and territory-specific assessment distinct from trademark licensing.

Sources & Evidence

1. Law 4 - The Players' Equipment
   · Competition apparel must meet specified requirements, supporting the distinction from discretionary supporter-clothing substitution. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · The announced extension establishes a long-term outfitting relationship relevant to contract-specific access assessment, without establishing market-wide concentration. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
3. adidas Annual Report 2025 - Sourcing and Supply Chain
   · adidas describes long-term manufacturing relationships and accumulated supplier expertise, supporting a qualified inference that replacing a source involves more than finding available assembly capacity. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))
4. University of Texas Trademark Licensing - Internal Request Portal
   · Licensed-vendor selection and institutional design review constitute access gates separate from physical garment production. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))
5. NIKE, Inc. - Fiscal 2026 Form 10-K
   · Nike discloses utility and design patents involving apparel technologies and designs; this does not establish a market-wide football-apparel patent barrier. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))

4.6. PESTLE Analysis

Trade policy affects football apparel through sourcing commitments and import costs rather than through the football label itself. On February xx.xx 2026, the U.S. [illegible]

Social and technological changes alter assortment and information requirements differently. [illegible] This is an indicative legislative timetable, not an already operative passport requirement for every football garment.

[illegible] Children's upper outerwear also carries

applicable safety, certification and tracking obligations. Consequently, adapting an adult football sweatshirt or jacket into a youth assortment requires a separate compliance assessment; team approval and a familiar brand do not replace those obligations.

Environmental rules also affect the economics of seasonal merchandise. The EU prohibition on destroying unsold apparel and clothing accessories began applying to large companies on July xx.xx 2026, with specified exemptions. ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Macron Club Shop Prokit UK - Terms and Conditions
   · The inspected platform arrangement separates the brand's platform role from the dealer's contracting role. ([clubshop.macron.com](https://clubshop.macron.com/prokit_uk/terms-and-conditions))
2. adidas - Women's Soccer Jerseys
   · Dedicated women's football offerings coexist across performance and supporter applications. ([adidas.com](https://www.adidas.com/us/women-soccer-jerseys))
3. Federal Trade Commission - Textile Fiber Rule
   · The Textile Fiber Rule requires covered textiles to disclose fiber content, the manufacturer or marketer, and country of processing or manufacture. ([ftc.gov](https://www.ftc.gov/legal-library/browse/rules/textile-fiber-rule))
4. U.S. Consumer Product Safety Commission - Drawstrings in Children's Upper Outerwear
   · CPSC describes applicable children's-upper-outerwear safety, certification and tracking-label obligations, supporting separate youth-assortment compliance assessment. ([cpsc.gov](https://www.cpsc.gov/FAQ/Drawstrings-in-Children%E2%xx.xx%99s-Upper-Outerwear))
5. U.S. Supreme Court - Learning Resources, Inc. v. Trump, February 20, 2026
   · On February xx.xx 2026, the U.S. Supreme Court held that IEEPA does not authorize the President to impose tariffs. The publication does not interpret that holding as eliminating every other duty authority. ([supremecourt.gov](https://www.supremecourt.gov/opinions/25pdf/xx.xx-1287_4gcj.pdf))
6. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The EU destruction prohibition began applying to large companies on July xx.xx 2026; specified exemptions and resale or reuse routes remain relevant. ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))
7. European Commission - Textile Apparel and the Digital Product Passport
   · The Commission identifies future textile-specific digital-product-passport requirements and an indicative fourth-quarter 2027 timetable for adoption of the textile delegated act; implementation details remain subject to further work. ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))

4.7. Market Outlook

Football apparel's outlook through 2032 depends on converting functional kit requirements and identity-linked interest into accepted, authorized and fulfillable purchases. ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■

[redacted] A favorable scenario requires purchasing approval, wearer acceptance and replenishment access to reinforce one another.

[redacted] Licensing decisions, written completion obligations and persistent buyer exceptions are useful turning-point indicators. Supplier announcements and catalog breadth do not independently establish an entrant's ability to capture an opportunity.

Sources & Evidence

1. Law 4 - The Players' Equipment
   - Participation requirements distinguish functional kit purchasing from discretionary supporter purchasing. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. LFC and adidas reunite with new multi-year partnership
   - The disclosed wardrobe scope demonstrates multiple apparel needs within one club relationship. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
3. CLC - Get Licensed
   - CLC identifies institution-specific licensing decisions and product or channel exclusivity. ([clc.com](https://clc.com/home/get-licensed/))
4. NIKE, Inc. - Fiscal 2026 Form 10-K
   - Nike identifies discretionary consumer spending as a business risk; the disclosure is not football-specific. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))

4.7.1. Near-Term Market Outlook (0-2 Years)

In the near-term horizon, 2026-2027, completion discipline is more decision-relevant than assortment breadth. Clubs should resolve wearer selection, artwork and shop-release conditions before choosing stock or made-to-order supply. [redacted]

[redacted] For U.S.-bound apparel, supplier-documentation readiness remains a separate import condition. Monitor actual legislative adoption, documented exceptions and shipment-specific evidence rather than treating a planned passport timetable or completed garment as sufficient authorization.

Sources & Evidence

1. Nike and the NFL Introduce Next Chapter of Rivalries With 2026 Uniform Reveal
   · The dated release establishes a timed supporter-merchandise occasion, not durable purchasing commitment.
   ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-and-the-nfl-introduce-next-chapter-of-rivalries-with-2026-uniform-reveal))
2. CBP - Launch of Forced Labor Enforcement Operational Guidance for Importers
   · CBP's June xx.xx 2026 guidance announcement emphasizes supplier due diligence and supply-chain documentation.
   ([content.govdelivery.com](https://content.govdelivery.com/accounts/USDHSCBP/bulletins/41bbeed))
3. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The EU destruction prohibition began applying to large companies on July xx.xx 2026, with specified exemptions.
   ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))
4. European Commission - Textile Apparel and the Digital Product Passport
   · Textile delegated-act adoption is planned for the fourth quarter of 2027; subsequent implementation details remain prospective.
   ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))
5. F3 Basic Soccer Jersey - Custom Design | owayo
   · owayo distinguishes conditional guaranteed shipping from projected delivery following customer confirmation. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))
6. Terms of Sale - Decathlon My Club Club Shops
   · Shop closure can determine production timing; fit decisions precede less reversible commitments.
   ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))

4.7.2. Medium-Term Market Outlook (3-5 Years)

In the medium-term horizon, 2028-2029, the key question is whether an accepted initial program can maintain compatible replacements and qualified supply. Club procurement examples make exceptional sizes and later additions explicit obligations. ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■

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Sources & Evidence

1. adidas Annual Report 2025 - Sourcing and Supply Chain
   · adidas combines established Asian manufacturing relationships with local-for-local sourcing where appropriate. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))
2. adidas - Supply Chain
   · adidas requires supplier approval before orders and integrates compliance assessments into sourcing decisions. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
3. European Commission - Textile Apparel and the Digital Product Passport
   · The indicative timetable may change; information requirements depend on further legislative and technical work. ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))
4. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Replacement orders and exceptional wearer requirements were explicit account obligations. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))

4.7.3. Long-Term Market Outlook (5-10 Years)

The long-term horizon, 2030-2032, introduces a scheduled EU inventory turning point: medium-sized companies become subject to the unsold-apparel destruction prohibition from 2030. Affected operators should establish accountable disposition arrangements before their applicable obligation begins. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

Professional rights should not be assumed to become available within this horizon. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ A verified contractual opening would justify reconsidering the protected route; elapsed time or football visibility alone would not.

Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · Nike's December xx.xx 2024 announcement extends its NFL outfitting relationship through 2038. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The Commission states that medium-sized companies become subject to the prohibition from 2030. ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))

3. Textiles and the environment: the role of design in Europe's circular economy | EEA
   · Longer use and collection arrangements are alternatives to assuming that recycled content guarantees circularity.
   ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
4. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
   · Documented-equivalence procurement illustrates an alternative to assuming access to protected professional outfitting accounts.
   ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
5. Terms & Conditions - owayo
   · Original or customer-controlled identity remains subject to rights review and association requirements.
   ([owayo.com](https://www.owayo.com/soccer/terms_sport-us.htm))

4.8. Go-to-Market Strategy

New entrants should begin with a defined account, football code and apparel use rather than a broad football proposition. Investigate live institutional solicitations that permit documented equivalents or club programs using original or appropriately customer-controlled identity. ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■

A manufacturer missing required local consultation or household-order administration should use an intermediary only when its operative arrangement permits the proposed garments and it accepts the missing responsibility. ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ Direct entry is preferable when the supplier can meet the same obligations itself; intermediation otherwise adds capability at the cost of handoffs and reduced customer control.

Incumbents should extend a wardrobe relationship only into garments that the relevant wearer groups accept. ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■ A narrower accepted wardrobe is preferable to consolidation that leaves essential garments unresolved.

Supporter retailers should launch a rights-cleared, destination-ready assortment through expressly permitted outlets. Verify the seller, product version, identity and operative distribution terms before adding marketplaces or resellers. ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■

RESEARCH SAMPLE REPORT

[redacted]

Sources & Evidence

1. Law 4 - The Players' Equipment
   · Association Football garment selection must satisfy applicable equipment and color rules. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   · The NFL's uniform requirements provide an American Football qualification screen distinct from IFAB rules. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. LFC and adidas reunite with new multi-year partnership
   · Liverpool's program supports examining wearer-specific garments before extending an incumbent wardrobe arrangement. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
4. CLC - Get Licensed
   · Manufacturer disclosure, licensing and artwork approval remain obligations despite use of an intermediary. ([clc.com](https://clc.com/home/get-licensed/))
5. University of Texas Trademark Licensing - Internal Request Portal
   · UT requires licensed-vendor selection, proposed designs and order details for internal requests. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))
6. University of Texas Trademark Licensing - Royalties
   · UT generally distinguishes royalty-bearing merchandise from qualifying university-funded internal-use purchases, subject to case-by-case review. ([trademarks.utexas.edu](https://trademarks.utexas.edu/royalties))
7. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Retail expansion requires operative outlet permission; nondefective goods lack an automatic take-back right under these terms. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
8. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · Most covered U.S. textiles require fiber, origin and responsible-business identification disclosures. ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))
9. Textile Label | Your Europe
   · EU consumer-textile requirements include fiber information and relevant national-language presentation. ([europa.eu](https://europa.eu/youreurope/business/product-rules-compliance/textiles-and-footwear/textile-label/index_en.htm))
10. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
    · The historical solicitation establishes a conformity-based entry example, not a currently available contract. ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
11. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
    · The tender evaluated apparel and service together and required disclosure of outsourced responsibilities. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
12. F3 Basic Soccer Jersey - Custom Design | owayo
    · Approval and settled balances govern the shipping commitment; arrival requires a separate allowance. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))

13. Terms & Conditions - owayo
    - owayo's terms require appropriate permission for customer-provided third-party designs and marks. ([owayo.com](https://www.owayo.com/soccer/terms_sport-us.htm))
14. Macron Sports Hubs: a global sales network
    - Macron hubs provide garment viewing and trained customization advice. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
15. Terms of Sale - Decathlon My Club Club Shops
    - Customized purchases require careful size and identifier selection; defect rights remain separate. ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
16. My Team Shop for Coaches & Players - BSN SPORTS
    - BSN SPORTS offers household ordering and flexible delivery as account-service capabilities. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))

5. Market Insights

5.1. Consumer Insights & End-User Perspective

[redacted] For football programs using protected institutional marks, an account team should distinguish the wearer, requesting department, budget authority and final approver. A convenient catalog or favorable garment assessment does not by itself complete the purchasing decision; the approval sequence should be established before a supplier switch or personalized order.

Competition buyers have requirements that household supporters do not share. IFAB specifies distinguishable team and goalkeeper colors and regulates other worn items; NFL rules require advance league approval for visible game-day items obtained from outside sources. [redacted]

Personalization can make household purchases less reversible. Fanatics excludes custom and personalized products from ordinary returns, including Trusted Partner shipments. [redacted]

Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB Law xx.xx requires distinguishable team and goalkeeper colors and regulates undershirts, undershorts and other worn items. These requirements support competition-specific purchasing criteria. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   · The 2026 NFL Rulebook requires visible game-day items to be issued by the club or league, or approved in advance by the league when obtained from outside sources. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. University of Texas Trademark Licensing - Internal Request Portal
   · The University of Texas requires internal requesters to select a licensed vendor and provide proposed designs and order details for review. This supports separating requesting, purchasing and approval responsibilities. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))
4. What is your return policy? | Fanatics
   · Fanatics excludes custom and personalized products from ordinary returns, including products shipped by a Trusted Partner. ([fanatics.com](https://www.fanatics.com/returns-policy/ch-xx.xx%2Bz-xx.xx-xx.xx))

5.2. Consumer Experience Benchmarking

A useful jersey benchmark compares the intended wearing experience rather than treating a product-tier name as a quality score. adidas describes authentic soccer jerseys as closer-fitting, lightweight performance versions and replicas as more relaxed garments for everyday supporter use; both can be legitimate licensed products. ■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■ ■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■

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Service experience also depends on where the purchase occurred. Fanatics directs venue purchases back to the venue for returns. ■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■

Sources & Evidence

1. What is your return policy? | Fanatics
   · Fanatics directs venue purchases back to the venue for returns, demonstrating that remedies can depend on the purchasing channel.
2. Soccer Jerseys | adidas US
   · adidas distinguishes licensed authentic and replica soccer jerseys: replicas have a more relaxed everyday fit, while authentic versions generally use closer fits and lightweight performance fabrics. This is a supplier-described comparison, not independent performance evaluation. ([adidas.com](https://www.adidas.com/us/soccer-jerseys))
3. How Do Nike NFL Jerseys Differ? | Nike Help
   · Nike describes Game jerseys with screen-printed graphics and different men's and women's fit positioning, and Elite jerseys with sewn-on twill details, ventilation and performance materials. ([nike.com](https://www.nike.com/help/a/nfl-jersey?msockid=34845169b901647300d247ecb87365ef))

5.3. Opportunity Mapping

For a supplier without professional-team rights, equivalence-permitting institutional procurement and ordinary club teamwear are more defensible first investigations than a proposal premised on displacing a protected appointment. Wake County's historical football-uniform solicitation accepted documented functional equivalents, whereas Nike's announced NFL arrangement continues through 2038. ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■

[illegible]

Service-led institutional apparel is accessible only when the supplier can solve the buyer's actual coordination problem. [illegible] Direct supply is preferable when the manufacturer can perform the same duties; intermediation otherwise exchanges added capability for handoffs and reduced relationship control.

[illegible] Resolve fit before personalization and confirm replacement continuity, identity compatibility and destination service. MISS KICK's policy excludes new direct EU shipments from July xx.xx 2026, so an EU buyer cannot infer usable access from assortment relevance; another seller or arrangement requires separate verification.

Supporter retail offers occasion-linked access rather than an automatic extension of performance outfitting. The NFL Rivalries release pairs uniforms with Fanatics-supplied fan apparel, while Fanatics' broader disclosures distinguish its retail manufacturing role from Nike's performance role. [illegible]

Documented materials and recovery address buyers with explicit garment requirements, not an assumed universal preference. PUMA's RE:FIBRE replica adoption establishes a concrete recycled-input candidate. [illegible]

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership
   · A broad supplier's disclosed program includes women's and Academy teams; specialist positioning does not prove an incumbent capability gap.
   ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
2. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · The continuing professional outfitting arrangement challenges an entrant strategy premised on near-term displacement without a contractual opening.
   ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
3. Industry Leading Assortment
   · Fanatics' Nike-branded NFL retail manufacturing role differs from Nike's performance-apparel responsibility.
   ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
4. CLC - Get Licensed
   · Internal-consumption and retail permissions differ; protected merchandise access must be checked for the proposed route. ([clc.com](https://clc.com/home/get-licensed/))
5. Nike and the NFL Introduce Next Chapter of Rivalries With 2026 Uniform Reveal
   · The collection identifies designated retail routes, supporting release-specific authorization and assortment checks.
   ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-and-the-nfl-introduce-next-chapter-of-rivalries-with-2026-uniform-reveal))
6. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · The permitted outlet and onward-distribution boundaries limit an intermediary's commercially usable reach.
   ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
7. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · Required product records support material verification but do not independently establish garment circularity.
   ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))
8. Textile Label | Your Europe
   · A reusable garment record still requires destination-appropriate disclosure; one label package is not automatically sufficient.
   ([europa.eu](https://europa.eu/youreurope/business/product-rules-compliance/textiles-and-footwear/textile-label/index_en.htm))
9. Millions of PUMA football jerseys made with recycled textile waste | PUMA
   · The replica-specific adoption supports a materials screen, not independent lifecycle superiority or finished-garment recyclability.
   ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))
10. Textiles and the environment: the role of design in Europe's circular economy | EEA
    · Material combinations and attached components affect recovery; actual downstream acceptance must be verified.
    ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
11. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
    · Specification, warranty and replacement documentation were required when proposing an equivalent garment.
    ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))

12. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
    - The tender's service requirements support evaluating account readiness separately from garment availability. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
13. Macron Sports Hubs: a global sales network
    - The hub model demonstrates a consultation contribution beyond another retail outlet. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
14. Terms of Sale - Decathlon My Club Club Shops
    - The inspected restrictions support resolving garment acceptance before personalization, not universal purchase irreversibility. ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
15. My Team Shop for Coaches & Players - BSN SPORTS
    - The ordering service is an alternative to manual coordination; account-specific benefits remain unverified. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))
16. Women Training & Performance - MISS KICK
    - The dedicated women's assortment supports screening, not independently established fit superiority. ([misskick.com](https://www.misskick.com/collections/women-training-performance))
17. Policies & Returns - MISS KICK
    - MISS KICK's policy excludes new direct shipments to EU countries from July xx.xx 2026. ([misskick.com](https://www.misskick.com/pages/policies-returns))

5.4. Distribution Channel Analysis

[illegible] An institutionally authorized manufacturer cannot assume permission to open a supporter store. Entrants should verify the current agreement's channel scope before choosing a route to households.

Retail access and performance outfitting can also involve different suppliers. [illegible] A retailer seeking supporter stock and a club seeking competition apparel therefore need different account checks even when the displayed brand is identical.

Intermediary reach remains contract-specific. Fanatics' wholesale terms restrict sales to declared physical or digital locations and prohibit unauthorized onward distribution. [illegible]

[illegible] Direct entry is more defensible when the supplier already holds the required rights and can administer approvals and service obligations itself; intermediation is preferable only where the partner adds an authorized route and clearly accepts the relevant customer responsibilities. Neither model establishes an inherent margin advantage.

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics manufactures and distributes Nike-branded NFL retail fan apparel, while Nike manufactures NFL performance and on-field products for players and coaches. This establishes distinct retail and performance supply responsibilities in that arrangement.
   ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. CLC - Get Licensed
   · CLC requires institutional licensing decisions and artwork approval, assesses distribution capabilities, and identifies exclusivity arrangements that can preclude additional vendors.
   ([clc.com](https://clc.com/home/get-licensed/))
3. CLC - License Type Quick Reference, March 2021
   · CLC's March 2021 guide limits internal licenses to institutional consumption and distinguishes retail licenses covering designated retail channels and direct-to-consumer sales.
   ([clc.com](https://clc.com/wp-content/uploads/2021/xx.xx/License-Type-Reference-Guide_March2021-xx.xx.pdf))
4. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Fanatics' published business-to-business terms restrict sales locations and onward distribution unless separately authorized.
   ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))

5.5. Pricing Trend Analysis

Football-apparel commercial terms reflect rights and intended use as well as garment construction. University of Texas guidelines generally distinguish royalty-bearing merchandise from qualifying university-funded internal-use or giveaway products, subject to case-by-case review. ■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■

■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ Fanatics' published wholesale terms allocate shipping and applicable taxes or duties to the purchaser, leave resale pricing to the purchaser, and require authorization for additional returns. Retail buyers should therefore separate merchandise terms from freight, tax and unsold-inventory exposure when evaluating an offer.

Cost pressure and clearance pressure can operate simultaneously. ■■■■■■ ■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ Renewal discussions should clarify responsibility for trade-cost changes, markdown support and returns before commitments become difficult to reverse.

Sources & Evidence

1. CLC - License Type Quick Reference, March 2021
   · The guide identifies institution-dependent royalty advances or minimum guarantees among licensee obligations, supporting qualitative discussion of financial commitments beyond garment production.
2. University of Texas Trademark Licensing - Royalties
   · University of Texas guidelines generally distinguish royalty-bearing trademark merchandise from qualifying university-funded internal-use or giveaway products, with case-by-case review and institutional variation. ([trademarks.utexas.edu](https://trademarks.utexas.edu/royalties))
3. NIKE, Inc. - Fiscal 2026 Form 10-K
   · Nike's fiscal 2026 filing describes tariff and currency exposure and inventory management through direct-channel markdowns and wholesale returns or discounts. These disclosures concern Nike's broader business rather than football apparel alone. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))
4. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · The terms allocate shipping and applicable taxes or duties to the purchaser, permit purchaser-selected resale pricing, and require authorization for additional returns. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))

5.6. Regulatory Compliance & Standards Framework

Football affiliation does not replace destination-market textile compliance. In the United States, FTC guidance requires most covered textile products to disclose fiber content, country of origin and the responsible business. ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪

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U.S. import readiness also depends on supply-chain evidence. ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ Neither garment completion nor a favorable trade-policy development establishes unrestricted customs access.

EU inventory obligations and future product-information requirements operate on different schedules. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

[redacted] Operators should prepare adaptable information ownership and supplier coordination without treating that timetable as an already universal garment-passport obligation.

Merchandise licensing and patent clearance are also distinct. [redacted] This is a product-specific verification requirement, not evidence of a football-wide patent barrier or infringement by a particular offering.

Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB equipment rules are sporting requirements governing participation; they do not establish compliance with textile product legislation.
2. 2026 NFL Rulebook
   · NFL uniform approval is a league-specific participation requirement, supporting its treatment as separate from destination-market product law.
3. CBP - Launch of Forced Labor Enforcement Operational Guidance for Importers
   · CBP's June xx.xx 2026 announcement consolidates forced-labor enforcement authorities and emphasizes supplier due diligence, supply-chain documentation, and detention or exclusion processes. ([content.govdelivery.com](https://content.govdelivery.com/accounts/USDHSCBP/bulletins/41bbeed))
4. U.S. Supreme Court - Learning Resources, Inc. v. Trump, February 20, 2026
   · The Supreme Court's February xx.xx 2026 decision holds that IEEPA does not authorize presidential tariffs. Its stated authority-specific holding does not establish universally duty-free apparel access. ([supremecourt.gov](https://www.supremecourt.gov/opinions/25pdf/xx.xx-1287_4gcj.pdf))
5. European Commission - Ban on destruction of unsold clothes and shoes enters into application
   · The EU prohibition on destroying unsold clothes and clothing accessories began applying to large companies on July xx.xx 2026. Specified exemptions, including certain intellectual-property infringements, remain relevant. ([environment.ec.europa.eu](https://environment.ec.europa.eu/news/ban-destruction-unsold-clothes-and-shoes-enters-application-2026-xx.xx-17_en))
6. European Commission - Textile Apparel and the Digital Product Passport
   · The Commission gives an indicative fourth-quarter 2027 timetable for adopting the textile delegated act; exact digital-product-passport information requirements remain to be defined. ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))
7. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · FTC guidance explains that most covered textile products require fiber-content, country-of-origin and responsible-business identification disclosures. ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))

8. Textile Label | Your Europe
   · EU guidance requires covered consumer textile products to disclose fiber composition and requires translation into the official national languages of the countries where products are offered. ([europa.eu](https://europa.eu/youreurope/business/product-rules-compliance/textiles-and-footwear/textile-label/index_en.htm))
9. Drawstrings in Children's Upper Outerwear | CPSC
   · CPSC guidance identifies drawstrings in children's upper outerwear as a product-safety compliance issue, supporting separate review of youth football jackets and hoodies. ([cpsc.gov](https://www.cpsc.gov/Business--Manufacturing/Business-Education/Business-Guidance/Drawstrings-in-Childrens-Upper-Outerwear))
10. Design patent application guide | USPTO
    · USPTO distinguishes utility protection for how an article works from design protection for its appearance and explains that U.S. design-patent rights do not extend to foreign countries. ([uspto.gov](https://www.uspto.gov/patents/basics/apply/design-patent))

5.7. ESG & Sustainability Analysis

[illegible] This establishes a material offering, not independently verified lifecycle superiority. Institutional buyers should request documentation for the particular replica, authentic or lifestyle garment being purchased rather than extend a brand-wide sustainability statement across the assortment.

[illegible] A take-back proposition is credible only when the collector accepts the garment category and its downstream destination is identified. Longer use remains an alternative to replacement where fit, condition and intended use remain acceptable.

Social governance can affect continued commercial qualification. CLC requires manufacturing disclosure and, where applicable, Fair Labor Association registration; adidas integrates compliance assessments into supplier ratings and sourcing decisions and requires corrective action for noncompliance. [illegible]

Sources & Evidence

1. adidas - Supply Chain

   · adidas integrates compliance assessments into supplier ratings and sourcing decisions and requires corrective action when Workplace Standards are not met. These are disclosed supplier-governance conditions, not assurance of universal compliance.
   ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))

2. CLC - Get Licensed

   · CLC's licensing process requires manufacturing disclosure and, where required, Fair Labor Association registration; responsible sourcing is an applicant consideration.

3. Millions of PUMA football jerseys made with recycled textile waste | PUMA

   · PUMA announced use of its textile-waste-based RE:FIBRE material in football replica jerseys for the 2024/xx.xx season, describing a shift away from reliance on plastic-bottle feedstock. This supports product adoption, not independently established lifecycle superiority.
   ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))

4. Textiles and the environment: the role of design in Europe's circular economy | EEA

   · EEA explains that material combinations and attached components can complicate recycling, prioritizes longer useful life, and identifies actual collection and downstream handling as prerequisites for circular outcomes.
   ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))

5.8. Disruption & Risk Scenarios

A channel-access interruption could strand an otherwise relevant assortment. ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ An alternative route can preserve access but introduces new accountability and delivery checks.

A deadline failure could arise when artwork release, payment conditions or import documentation remain incomplete. owayo distinguishes conditional shipping commitments from projected arrival, while CBP's guidance addresses detention and exclusion processes supported by supplier evidence. ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

A supporter-release mismatch could occur when identity publicity does not become purchasing acceptance. ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

[redacted] The appropriate response depends on the actual garment and occasion; no football-specific downturn is established.

A surplus or recovery failure could arise when lawful disposition and the garment's usable destination do not align. [redacted] Longer use or an accepted, less identity-specific assortment may be alternatives, but neither overrides competition requirements or protected-mark obligations.

Sources & Evidence

1. adidas - Supply Chain
   - The disclosed approval requirements challenge reliance on an unqualified factory as an immediate backup. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
2. NIKE, Inc. - Fiscal 2026 Form 10-K
   - The filing links weaker consumer spending with inventory, cancellations, returns and discounting risks. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))
3. Nike and the NFL Introduce Next Chapter of Rivalries With 2026 Uniform Reveal
   - A new identity-linked collection is an observed purchase occasion; acceptance across future releases is not established. ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-and-the-nfl-introduce-next-chapter-of-rivalries-with-2026-uniform-reveal))
4. CBP - Launch of Forced Labor Enforcement Operational Guidance for Importers
   - Forced-labor enforcement includes detention and exclusion processes, creating conditional import-related delivery exposure. ([content.govdelivery.com](https://content.govdelivery.com/accounts/USDHSCBP/bulletins/41bbeed))
5. Fanatics Global Terms and Conditions - Business-to-Business Sales
   - Distribution restrictions and limits on alteration constrain hypothetical redirection of rights-linked surplus. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
6. Textiles and the environment: the role of design in Europe's circular economy | EEA
   - A recovery proposition can fail when the finished garment is incompatible with the receiving pathway. ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
7. F3 Basic Soccer Jersey - Custom Design | owayo
   - Order-release dependencies and destination clearance can prevent dispatch commitments from establishing timely arrival. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))
8. Policies & Returns - MISS KICK
   - The dated direct-shipping restriction demonstrates that relevant assortment and usable destination access can diverge. ([misskick.com](https://www.misskick.com/pages/policies-returns))

9. European Commission - Ecodesign for Sustainable Products Regulation
   · ESPR addresses unsold-product destruction and disclosure, separately from product-specific information requirements.
   ([environment.ec.europa.eu](https://environment.ec.europa.eu/strategy/circular-economy/ecodesign-sustainable-products-regulation_en))

5.9. Return on Investment & Cost-Benefit Analysis

For an institutional buyer, the relevant comparison is service-supported apparel purchasing versus an accepted garment supplied through the existing administrative arrangement. ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ Commitment is more defensible where recurring administrative problems are documented; an uncomplicated, accepted catalog purchase may not warrant the added arrangement.

■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ Proceed only after the operative agreement allocates these exposures and actual customer acceptance supports the proposition. Publicity and higher sourcing costs do not establish consumer willingness to absorb the resulting commitment.

For an EU-facing operator, inventory controls and adaptable product information can protect continued commercial eligibility without independently creating new apparel demand. ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■ ■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■ Compliance necessity can justify action even without a separate commercial premium; otherwise, longer use and a narrower accepted assortment remain alternatives to replacement-led investment.

Sources & Evidence

1. Industry Leading Assortment
   · On-demand capability is a disclosed supply option, not proof of an individual order's arrival or financial benefit. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))

2. University of Texas Trademark Licensing - Royalties
   · End use can change rights-related obligations, so internal and resale programs need separate commercial assessment. ([trademarks.utexas.edu](https://trademarks.utexas.edu/royalties))
3. NIKE, Inc. - Fiscal 2026 Form 10-K
   · Nike's broader inventory and discretionary-demand exposure challenges assumed benefit from release publicity or cost pass-through. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/nke-xx.xx.htm))
4. European Commission - Textile Apparel and the Digital Product Passport
   · Future garment-information obligations cannot be treated as a finalized universal passport specification. ([single-market-economy.ec.europa.eu](https://single-market-economy.ec.europa.eu/single-market/digital-product-passport/textile-apparel_en))
5. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Order cancellation and nondefective returns require permission; delivery estimates do not establish arrival guarantees. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
6. Textiles and the environment: the role of design in Europe's circular economy | EEA
   · Recovery benefits depend on a functioning downstream pathway; longer garment use remains an alternative. ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
7. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Fitting and replenishment obligations create potential service benefits and corresponding delivery costs, not demonstrated savings. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
8. Macron Sports Hubs: a global sales network
   · Consultation can support garment and artwork decisions; the disclosure does not establish account-level financial benefits. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
9. Terms of Sale - Decathlon My Club Club Shops
   · Incorrect-size and personalization commitments create potential rework exposure distinct from defect remedies. ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
10. My Team Shop for Coaches & Players - BSN SPORTS
    · Centralized ordering offers an administrative benefit mechanism but does not establish realized savings for a particular institution. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))
11. European Commission - Ecodesign for Sustainable Products Regulation
    · The framework supports inventory controls and adaptable information ownership; it does not establish a completed football-garment business case. ([environment.ec.europa.eu](https://environment.ec.europa.eu/strategy/circular-economy/ecodesign-sustainable-products-regulation_en))

6. Cumulative Impact of Artificial Intelligence 2026

AI has moved beyond a hypothetical design use case in football apparel. ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■ ■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■ Rights holders can broaden creative participation while retaining expert selection and brand clearance; the completed reveal does not establish purchasing uplift or replacement of professional garment development.

Merchandise discovery is a separate adoption pathway. Fanatics describes using Google Cloud AI search across its broader sports-commerce operation, without establishing a football-specific conversion benefit. ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■

Implementation requires accountable staff and market-specific governance. EU transparency obligations applying from August xx.xx 2026 require covered interactive AI systems to tell users they are interacting with AI. ■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Designed by One of Us: PUMA and Manchester City Unveil the 26/27 Third Kit
   · On August xx.xx 2026, PUMA revealed Manchester City's 2026/xx.xx third kit derived from its fan-facing generative-AI design initiative. This establishes a completed product reveal, not an independently measured commercial benefit.
   ([mediahub.puma.com](https://mediahub.puma.com/articles/designed-by-one-of-us-puma-and-manchester-city-unveil-the-xx.xx-third-kit))
2. PUMA and Manchester City Launch Groundbreaking AI Football Kit Design Platform for Fans, With Winning Entry to Be Worn On-Pitch
   · PUMA's December xx.xx 2024 launch announcement describes fan-generated kit concepts, expert shortlisting by PUMA and Manchester City, and subsequent public voting. This supports a controlled co-creation mechanism with retained human selection.
   ([about.puma.com](https://about.puma.com/en/newsroom/product-and-brand-news/2024/xx.xx-xx.xx-2024-puma-and-manchester-city-launch-groundbreaking-ai))

3. Sports Business Journal: Fanatics leans into AI to improve merchandise sales | Fanatics Inc.
   · Fanatics' published account describes using Google Cloud's AI search technology for merchandise discovery across its broader commerce platform; it does not establish a football-specific conversion improvement. ([fanaticsinc.com](https://www.fanaticsinc.com/news/sports-business-journal-fanatics-leans-into-ai-to-improve-merchandise-sales))
4. Commission starts enforcing AI Act rules and new transparency requirements on 2 August
   · The Commission states that AI Act transparency obligations applying from August xx.xx 2026 require covered interactive systems to inform users that they are interacting with AI. ([digital-strategy.ec.europa.eu](https://digital-strategy.ec.europa.eu/en/news/commission-starts-enforcing-ai-act-rules-and-new-transparency-requirements-xx.xx-august))
5. AI talent, skills and literacy | European Commission
   · Commission guidance describes an obligation to support staff AI literacy appropriate to context and role; the amended provision does not mandate a specific individual literacy level. ([digital-strategy.ec.europa.eu](https://digital-strategy.ec.europa.eu/en/policies/ai-talent-skills-and-literacy))

7. Football Apparel Market, by Product Type

Product Type changes what a supplier must qualify and deliver. Shirts & Jerseys, Shorts and Socks form the core playing combination in UEFA's equipment definitions, whereas its non-playing apparel includes tracksuits, coats, jackets and sweatshirts. ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪

Supporter assortments demonstrate why product-family expansion requires a different commercial assessment from extending a playing jersey. NFL Shop offers team-affiliated sweaters, jackets, leggings, Skirts & Skorts, briefs, bralettes and dresses; Manchester United's babywear includes bodysuits and sleepsuits. ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪

Apparel Accessories are similarly differentiated. ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ Headwear, Neckwear, Gloves, Arm & Leg Sleeves, Wristbands & Armbands, and Belts therefore require product-specific use and approval checks; accessory availability does not establish protective equivalence or permission to wear the item in a particular match.

▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ Individual purchasing provides flexibility when only part of a wardrobe needs replacing; a coordinated set is preferable when the required combination and delivery responsibility are clear. Mixed bundles should distinguish included apparel from excluded equipment and household products.

Figure 7. Global Football Apparel Market, by Product Type: Market share evolution, 2025-2032

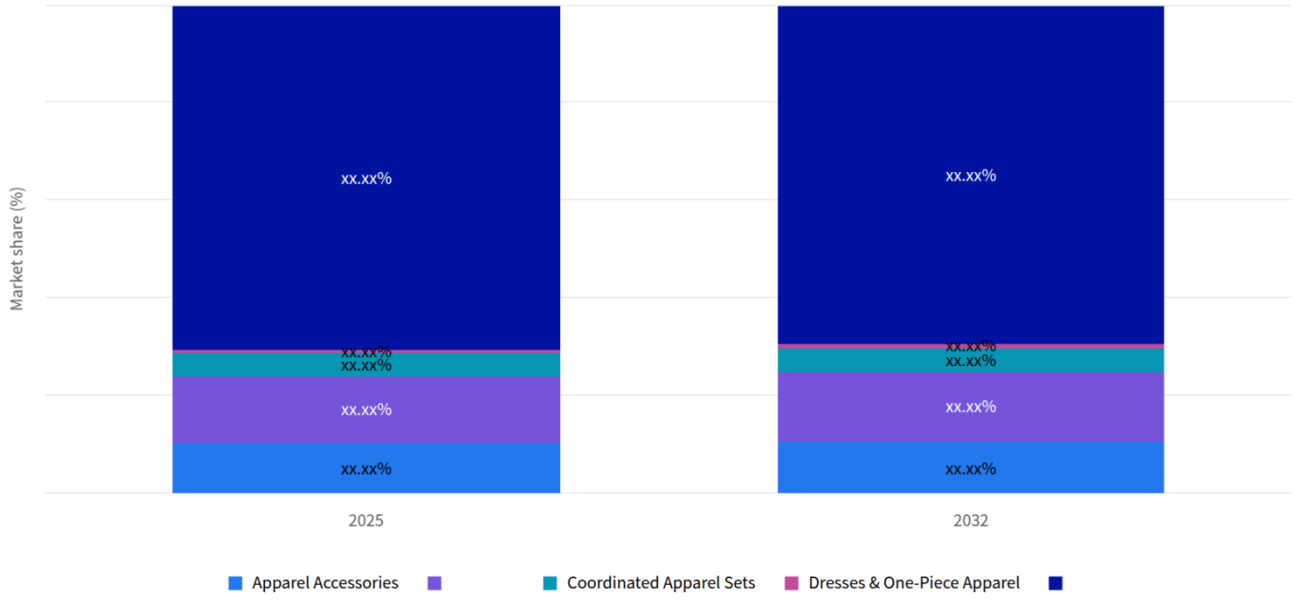


Figure 8. Global Football Apparel Market, by Product Type: Market size by category, 2025

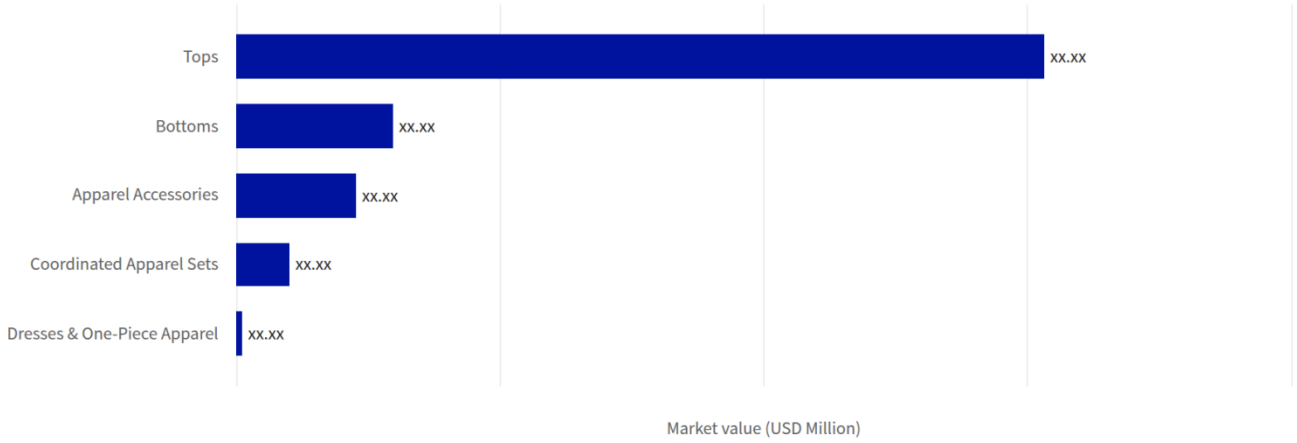


Figure 9. Global Football Apparel Market, by Product Type: Market size and growth, 2025-2032



Table 4. Global Football Apparel Market, by Product Type growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 5. Global Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB prescribes socks and an authorized or qualifying captain armband, demonstrating rule-bound accessory functions. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. Article 4 Definition of terms - Equipment
   · UEFA distinguishes core playing garments from non-playing clothing including tracksuits, coats, jackets and sweatshirts, supporting different product-family requirements. ([documents.uefa.com](https://documents.uefa.com/r/G4ozoVUlyB6CEGZ1efpJPg/ZCGj6e11WDtRfosnN9J2cA?contentId=hsp5PTGJQGoBSaSy1k5p2A))
3. Official NFL x Abercrombie & Fitch | NFL Shop
   · The official NFL collection includes team-affiliated sweaters, sweatshirts, jackets, pants and leggings; these are separate retail garment forms. ([nflshop.com](https://www.nflshop.com/br-xx.xx))
4. Official NFL Skirts, NFL Dresses, Womens Sweater Dress, Girls Cheerleader Sets | NFLShop.com
   · NFL Shop lists team-affiliated skirts, skorts, dresses and coordinated children's outfits, supporting supporter-product distinctions beyond playing jerseys. ([nflshop.com](https://www.nflshop.com/dresses/d-xx.xx%2Bz-xx.xx-xx.xx?pageSize=xx.xx&sortOption=TopSellers))
5. Official NFL Sleepwear, NFL Underwear, Pajamas | NFLShop.com
   · NFL Shop offers team-affiliated bralettes and briefs within its underwear assortment, establishing distinct supporter garment choices. ([nflshop.com](https://www.nflshop.com/sleepwear-and-underwear-underwear-and-boxers/d-xx.xx-xx.xx%2Bz-xx.xx-xx.xx?_ref=p-DLP%3Am-SIDE_NAV&pageSize=xx.xx&sortOption=TopSellers))
6. Buy Babywear | Manchester United Store
   · Manchester United's babywear includes bodysuits, sleepsuits, rompers and bibs, alongside mixed gift outfits. ([us.store.manutd.com](https://us.store.manutd.com/en/c/fashion/kids/babywear))
7. Soccer Sports Bras. Nike.com
   · Nike maintains a soccer-specific sports-bra assortment with separate fit and support positioning; category availability is not independent proof of wearer suitability. ([nike.com](https://www.nike.com/w/womens-soccer-sports-bras-1gdj0z40qgmz5e1x6))
8. LFC Beanies & Gloves | Liverpool FC Online Store
   · Liverpool describes its beanies and ordinary gloves as supporter cold-weather apparel for the stands and everyday use. ([store.liverpoolfc.com](https://store.liverpoolfc.com/en-us/accessories/fashion-accessories/beanies-and-gloves))
9. Football Sleeves. Nike.com
   · Nike's football-sleeve collection includes separately supplied arm sleeves. This establishes a product form, not competition approval or protective equivalence. ([nike.com](https://www.nike.com/w/football-sleeves-3hj8mz6bvfkz6ymx6z79n5l))
10. Football Belt - CHAMPRO, FWB
    · CHAMPRO describes its FWB football clothing belt as woven polyester and supplies it separately from garments. ([shop.champrosports.com](https://shop.champrosports.com/product/xx.xx/football-belt))
11. ACADEMY TRAINING & MATCH KIT - Independent Football Academy
    · Independent Football Academy allows parents to buy its kit as a bundle or selected items, supporting an actual set-versus-component purchasing choice. ([independentfootballacademy.co.uk](https://independentfootballacademy.co.uk/academy-training-match-kit/))
12. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
    · Wake County's football-uniform solicitation requires complete shipments, illustrating a completion condition distinct from catalog bundling. ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))

7.1. Tops

Table 6. Global Football Apparel Market, by Tops growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 7. Global Football Apparel Market Size, by Tops, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 8. Global Football Apparel Market Size, by Tops, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 9. Global Football Apparel Market Size, by Tops, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.1. Shirts & Jerseys

Table 10. Global Football Apparel Market Size, by Shirts & Jerseys, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 11. Global Football Apparel Market Size, by Shirts & Jerseys, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 12. Global Football Apparel Market Size, by Shirts & Jerseys, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.2. Sweatshirts & Sweaters

Table 13. Global Football Apparel Market Size, by Sweatshirts & Sweaters, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 14. Global Football Apparel Market Size, by Sweatshirts & Sweaters, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 15. Global Football Apparel Market Size, by Sweatshirts & Sweaters, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.3. Jackets, Coats & Vests

Table 16. Global Football Apparel Market Size, by Jackets, Coats & Vests, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 17. Global Football Apparel Market Size, by Jackets, Coats & Vests, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 18. Global Football Apparel Market Size, by Jackets, Coats & Vests, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.4. Bras & Bralettes

Table 19. Global Football Apparel Market Size, by Bras & Bralettes, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 20. Global Football Apparel Market Size, by Bras & Bralettes, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 21. Global Football Apparel Market Size, by Bras & Bralettes, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2. Bottoms

Table 22. Global Football Apparel Market, by Bottoms growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 23. Global Football Apparel Market Size, by Bottoms, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 24. Global Football Apparel Market Size, by Bottoms, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 25. Global Football Apparel Market Size, by Bottoms, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2.1. Shorts

Table 26. Global Football Apparel Market Size, by Shorts, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 27. Global Football Apparel Market Size, by Shorts, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 28. Global Football Apparel Market Size, by Shorts, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2.2. Pants & Leggings

Table 29. Global Football Apparel Market Size, by Pants & Leggings, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 30. Global Football Apparel Market Size, by Pants & Leggings, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 31. Global Football Apparel Market Size, by Pants & Leggings, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2.3. Briefs

Table 32. Global Football Apparel Market Size, by Briefs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 33. Global Football Apparel Market Size, by Briefs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 34. Global Football Apparel Market Size, by Briefs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2.4. Skirts & Skorts

Table 35. Global Football Apparel Market Size, by Skirts & Skorts, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 36. Global Football Apparel Market Size, by Skirts & Skorts, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 37. Global Football Apparel Market Size, by Skirts & Skorts, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3. Apparel Accessories

Table 38. Global Football Apparel Market, by Apparel Accessories growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 39. Global Football Apparel Market Size, by Apparel Accessories, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 40. Global Football Apparel Market Size, by Apparel Accessories, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 41. Global Football Apparel Market Size, by Apparel Accessories, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.1. Socks

Table 42. Global Football Apparel Market Size, by Socks, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 43. Global Football Apparel Market Size, by Socks, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 44. Global Football Apparel Market Size, by Socks, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.2. Headwear

Table 45. Global Football Apparel Market Size, by Headwear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 46. Global Football Apparel Market Size, by Headwear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 47. Global Football Apparel Market Size, by Headwear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.3. Neckwear

Table 48. Global Football Apparel Market Size, by Neckwear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 49. Global Football Apparel Market Size, by Neckwear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 50. Global Football Apparel Market Size, by Neckwear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.4. Arm & Leg Sleeves

Table 51. Global Football Apparel Market Size, by Arm & Leg Sleeves, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 52. Global Football Apparel Market Size, by Arm & Leg Sleeves, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 53. Global Football Apparel Market Size, by Arm & Leg Sleeves, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.5. Gloves

Table 54. Global Football Apparel Market Size, by Gloves, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 55. Global Football Apparel Market Size, by Gloves, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 56. Global Football Apparel Market Size, by Gloves, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.6. Belts

Table 57. Global Football Apparel Market Size, by Belts, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 58. Global Football Apparel Market Size, by Belts, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 59. Global Football Apparel Market Size, by Belts, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.7. Bibs

Table 60. Global Football Apparel Market Size, by Bibs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 61. Global Football Apparel Market Size, by Bibs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 62. Global Football Apparel Market Size, by Bibs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3.8. Wristbands & Armbands

Table 63. Global Football Apparel Market Size, by Wristbands & Armbands, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 64. Global Football Apparel Market Size, by Wristbands & Armbands, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 65. Global Football Apparel Market Size, by Wristbands & Armbands, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.4. Coordinated Apparel Sets

Table 66. Global Football Apparel Market Size, by Coordinated Apparel Sets, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 67. Global Football Apparel Market Size, by Coordinated Apparel Sets, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 68. Global Football Apparel Market Size, by Coordinated Apparel Sets, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.5. Dresses & One-Piece Apparel

Table 69. Global Football Apparel Market Size, by Dresses & One-Piece Apparel, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 70. Global Football Apparel Market Size, by Dresses & One-Piece Apparel, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 71. Global Football Apparel Market Size, by Dresses & One-Piece Apparel, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

8. Football Apparel Market, by Football Code

[illegible] A supplier transferring a jersey range between codes should therefore verify the actual competition specification before offering it as a substitute. The NFL example establishes a professional-league constraint, not an identical purchasing rule for every American Football program.

Format differences remain material within each code. AFC rules distinguish beach soccer's shirt-and-shorts requirements from futsal's shirt, shorts and socks, and expressly permit qualifying padded trousers for futsal goalkeepers. [illegible]

Buyers should identify code, format and competition together before approving a garment range. [illegible] The trigger for expansion should be a documented purchasing specification and authorization route, not the customer's location or a generic football label.

Figure 10. Global Football Apparel Market, by Football Code: Market share evolution, 2025-2032

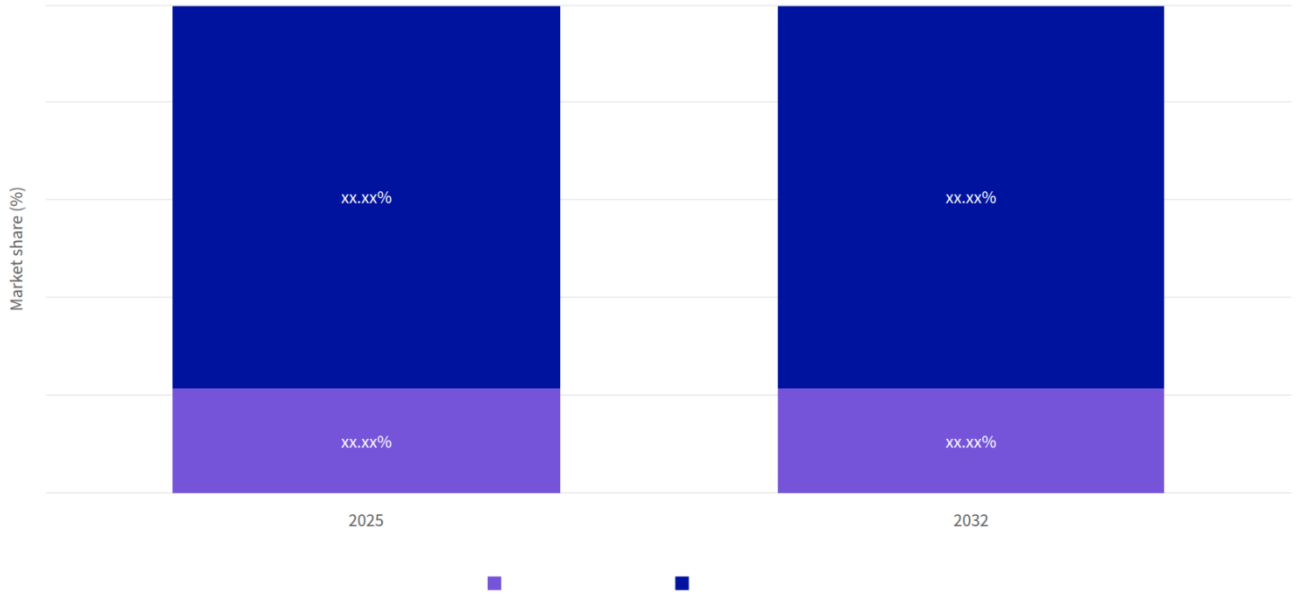


Figure 11. Global Football Apparel Market, by Football Code: Market size by category, 2025

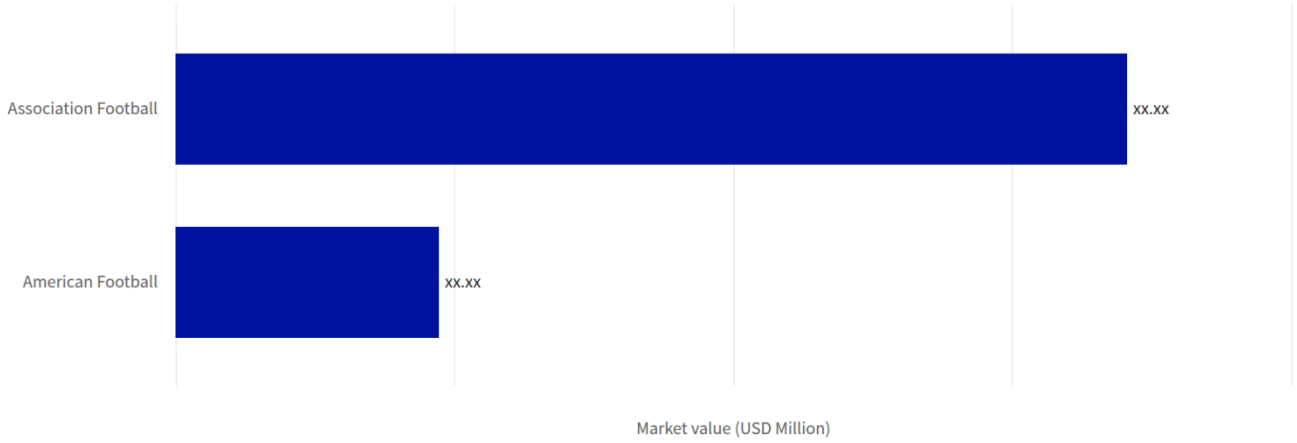


Table 72. Global Football Apparel Market, by Football Code growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 73. Global Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Law 4 - The Players' Equipment
   - IFAB specifies core apparel, color differentiation and visible-underlayer compatibility for Association Football. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   - NFL rules require jerseys to cover torso protection, require jersey-fabric approval and require advance authorization for visible game-day items obtained outside the club or league. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. AFC Equipment Regulations (Edition 2025)
   - AFC rules separately prescribe beach-soccer shirts and shorts and futsal shirts, shorts and socks; qualifying padded trousers are permitted for futsal goalkeepers. These are AFC-specific rules. ([assets.the-afc.com](https://assets.the-afc.com/downloads/miscellaneous-regulations/AFC-Equipment-Regulations-%28Edition-2025%29_Inclusion-of-Summary-slides.pdf))
4. NFL Flag Football Rules
   - NFL FLAG describes its program as non-contact and specifies pocket-free shorts; it also acknowledges that other flag formats and organizations have differing rules. ([nflflag.com](https://nflflag.com/flag-football-rules))

8.1. Association Football

Table 74. Global Football Apparel Market Size, by Association Football, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 75. Global Football Apparel Market Size, by Association Football, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 76. Global Football Apparel Market Size, by Association Football, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

8.2. American Football

Table 77. Global Football Apparel Market Size, by American Football, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 78. Global Football Apparel Market Size, by American Football, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 79. Global Football Apparel Market Size, by American Football, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9. Football Apparel Market, by Apparel Use

Apparel Use changes the acceptance criteria even when the same organization buys the garments. ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Combining these uses is appropriate only when the customer confirms the garment's suitability for each setting.

▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ Suppliers should confirm the permitted identity and advertising treatment for each wearing situation before standardizing artwork across match, sideline and ceremonial garments. A common design can reduce coordination, but extending it without the relevant permission can make an otherwise suitable outer layer unacceptable.

Travel and casual positioning can overlap without making either category irrelevant. The Spanish federation's Tiro Travel Trousers are marketed for travel and casual outings, while Angel City markets its supporter scarf for match days and everyday wear. ▪▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪

Figure 12. Global Football Apparel Market, by Apparel Use: Market share evolution, 2025-2032

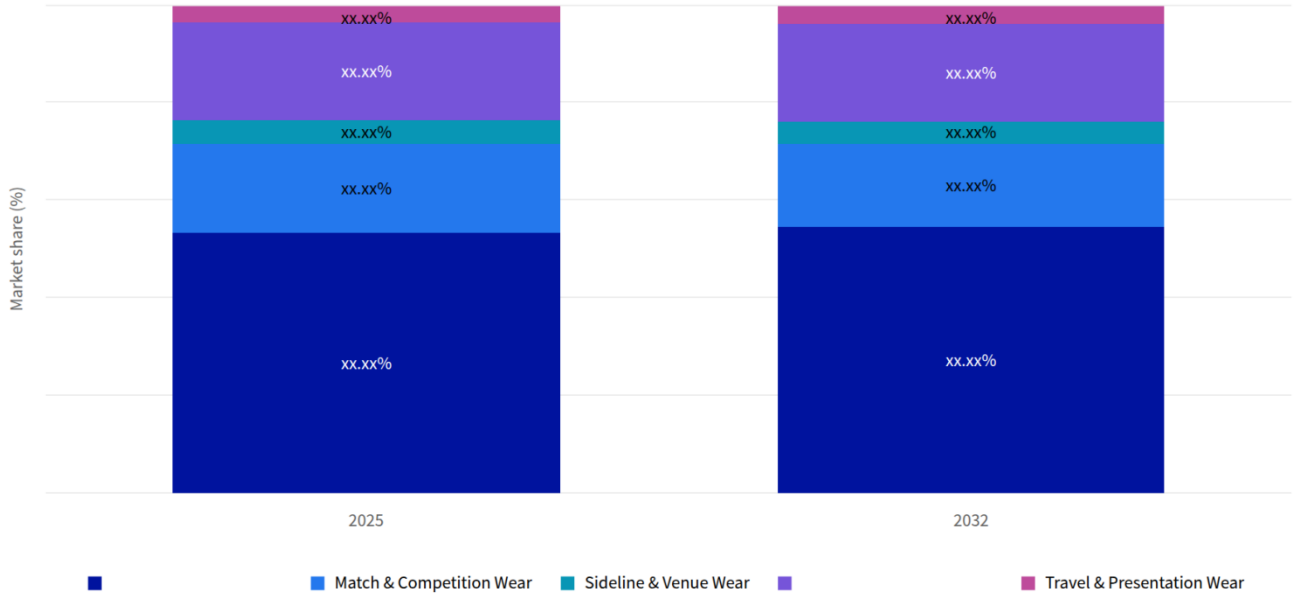


Figure 13. Global Football Apparel Market, by Apparel Use: Market size by category, 2025

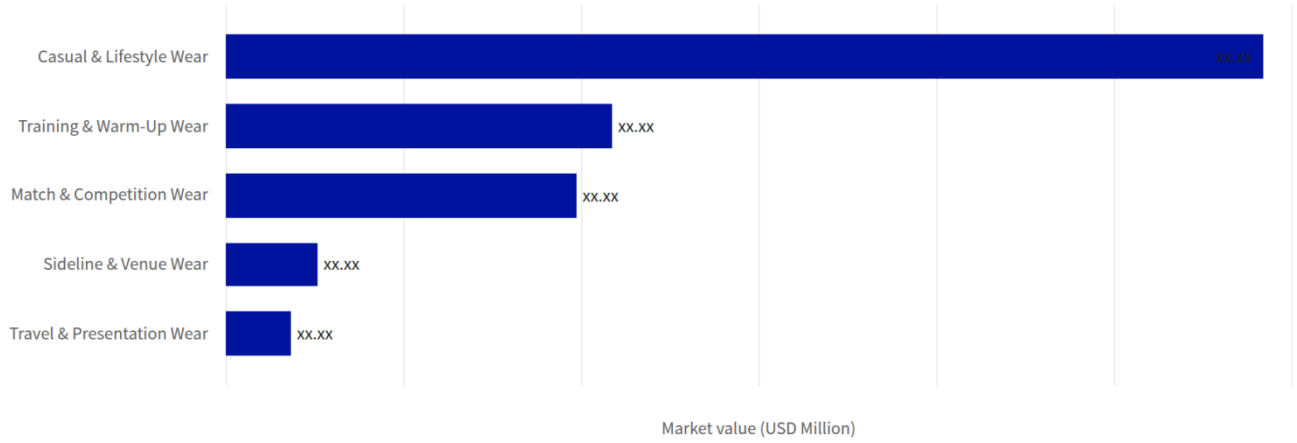


Figure 14. Global Football Apparel Market, by Apparel Use: Market size and growth, 2025-2032



Table 80. Global Football Apparel Market, by Apparel Use growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 81. Global Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Article 4 Definition of terms - Equipment
   · UEFA defines non-playing clothing for staff and players outside play and associates anthem jackets with ceremonies and lineups. ([documents.uefa.com](https://documents.uefa.com/r/G4ozoVUlyB6CEGZ1efpJPg/ZCGj6e11WDtRfosnN9J2cA?contentId=hsp5PTGJQGoBSaSy1k5p2A))
2. Football Uniforms and Athletic Equipment - Wheaton Park District, February 18, 2026
   · Wheaton's February xx.xx 2026 recommendation separately identifies practice jerseys, game jerseys and game pants. ([wheatonparkdistrict.com](https://wheatonparkdistrict.com/wp-content/uploads/Football-Uniforms-and-Athletic-Equip-Bid-Results-Feb-xx.xx-2026.pdf))
3. Article 29 Sponsor advertising on non-playing attire in UEFA club competitions - Equipment
   · UEFA club-competition provisions restrict non-playing sponsorship to qualifying approved relationships, supporting use-specific artwork authorization. ([documents.uefa.com](https://documents.uefa.com/r/G4ozoVUlyB6CEGZ1efpJPg/9tLTW~VW2Rt1~75cCAm10A?contentId=OWHtG4lbsx7dYXOijvaOGg))
4. Article 30 Sponsor advertising on non-playing attire in UEFA representative team competitions - Equipment
   · Representative-team competitions use different non-playing sponsorship permissions when advertising is allowed, while retaining other applicable provisions. ([documents.uefa.com](https://documents.uefa.com/r/G4ozoVUlyB6CEGZ1efpJPg/hT2l5XCC_AyaywqyfzLOzw?contentId=LN6IImbAy9VD1_il3uFu6g))
5. Tiro Travel Trousers
   · The official Spanish federation store markets Tiro Travel Trousers for travel and casual outings, directly illustrating overlapping apparel-use positioning. ([shop.rfef.es](https://shop.rfef.es/en-eu/products/fef-tt-pnt))
6. Angel City FC 2025 Celebracion de Culturas Scarf
   · Angel City markets its scarf for match days and everyday wear, supporting a distinction between supporter wearing occasions and operational venue duties. ([shop.angelcity.com](https://shop.angelcity.com/products/angel-city-fc-2025-celebracion-de-culturas-scarf))

9.1. Casual & Lifestyle Wear

Table 82. Global Football Apparel Market Size, by Casual & Lifestyle Wear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 83. Global Football Apparel Market Size, by Casual & Lifestyle Wear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 84. Global Football Apparel Market Size, by Casual & Lifestyle Wear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.2. Training & Warm-Up Wear

Table 85. Global Football Apparel Market Size, by Training & Warm-Up Wear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 86. Global Football Apparel Market Size, by Training & Warm-Up Wear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 87. Global Football Apparel Market Size, by Training & Warm-Up Wear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.3. Match & Competition Wear

Table 88. Global Football Apparel Market Size, by Match & Competition Wear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 89. Global Football Apparel Market Size, by Match & Competition Wear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 90. Global Football Apparel Market Size, by Match & Competition Wear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.4. Sideline & Venue Wear

Table 91. Global Football Apparel Market Size, by Sideline & Venue Wear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 92. Global Football Apparel Market Size, by Sideline & Venue Wear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 93. Global Football Apparel Market Size, by Sideline & Venue Wear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.5. Travel & Presentation Wear

Table 94. Global Football Apparel Market Size, by Travel & Presentation Wear, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 95. Global Football Apparel Market Size, by Travel & Presentation Wear, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 96. Global Football Apparel Market Size, by Travel & Presentation Wear, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10. Football Apparel Market, by Wearer Role

[redacted] A bulk field-player assortment may therefore leave the goalkeeper requirement unresolved. Buyers should validate the role-specific combination rather than assume that one team jersey serves every playing position; the goalkeeper distinction belongs to the relevant Association Football context, not every studied code.

[redacted] An apparel supplier should establish access to the organizer-controlled program rather than assume that an individual official can authorize a new supplier, logo or sponsor. This route differs from supporter retailing: selling a football-affiliated shirt does not demonstrate eligibility to outfit the officiating team.

Coaches & Team Staff require explicit program coverage. [redacted] A coordinated supplier can simplify identity management, but buyers should retain separate confirmation of staff requirements and delivery responsibilities.

Event Staff & Volunteers add operational identification and shift needs. [redacted] Suppliers should verify the relevant wearer program and responsible counterparty before treating these routes as interchangeable.

Figure 15. Global Football Apparel Market, by Wearer Role: Market share evolution, 2025-2032

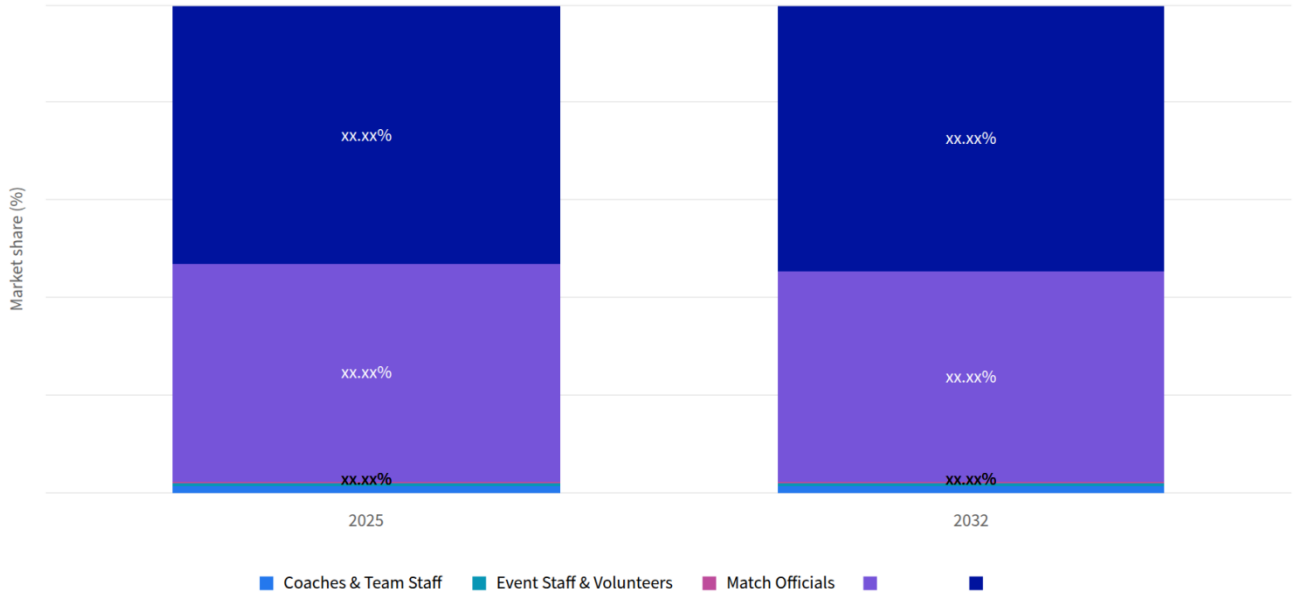


Figure 16. Global Football Apparel Market, by Wearer Role: Market size by category, 2025

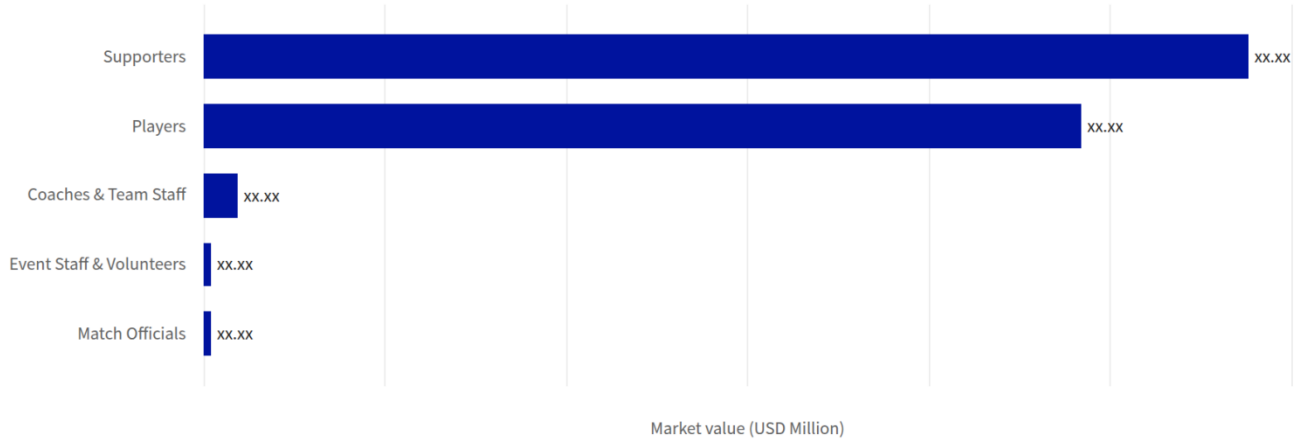


Figure 17. Global Football Apparel Market, by Wearer Role: Market size and growth, 2025-2032

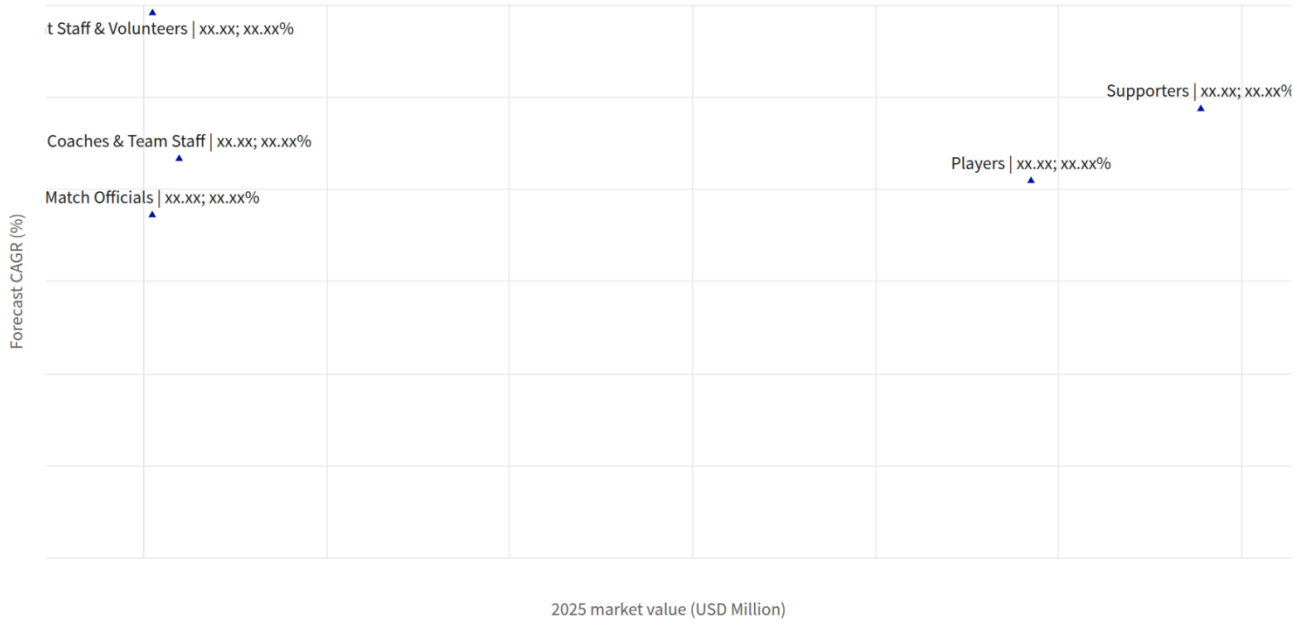


Table 97. Global Football Apparel Market, by Wearer Role growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 98. Global Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Law 4 - The Players' Equipment
   · Goalkeeper colors must distinguish the goalkeeper from other players and match officials, supporting role-specific garment selection. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. LFC and adidas reunite with new multi-year partnership
   · Liverpool's adidas partnership announcement includes Foundation staff alongside men's, women's and Academy teams, supporting contract-specific wearer coverage. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
3. Industry Leading Assortment
   · Fanatics manufactures and distributes Nike-branded NFL retail fan apparel, while Nike manufactures NFL performance and on-field products for players and coaches. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
4. Article 50 Referee attire - Equipment
   · UEFA requires advance approval of referee attire and reserves referee-sponsorship agreements to UEFA, establishing an organizer-controlled authorization route. ([documents.uefa.com](https://documents.uefa.com/r/G4ozoVUlyB6CEGZ1efpJPg/_mXSzpCzNvFzaWLTKfE1Ug?contentId=qVYHN4twsS~AiCb4zrUlpw))
5. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Vaughan's request separates coaching and manager apparel from player requirements. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
6. Vibrant and unifying FIFA World Cup 2026™ volunteer uniform revealed
   · FIFA's April xx.xx 2026 volunteer-uniform announcement describes layering and breathable materials intended for diverse climates and shift duties. It establishes the stated design purpose, not independently demonstrated comfort or completed delivery. ([inside.fifa.com](https://inside.fifa.com/tournament-organisation/volunteers/media-releases/vibrant-unifying-world-cup-2026-volunteer-uniform-revealed))

10.1. Supporters

Table 99. Global Football Apparel Market Size, by Supporters, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 100. Global Football Apparel Market Size, by Supporters, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 101. Global Football Apparel Market Size, by Supporters, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.2. Players

Table 102. Global Football Apparel Market, by Players growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 103. Global Football Apparel Market Size, by Players, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 104. Global Football Apparel Market Size, by Players, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 105. Global Football Apparel Market Size, by Players, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.2.1. Field Players

Table 106. Global Football Apparel Market Size, by Field Players, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 107. Global Football Apparel Market Size, by Field Players, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 108. Global Football Apparel Market Size, by Field Players, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.2.2. Goalkeepers

Table 109. Global Football Apparel Market Size, by Goalkeepers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 110. Global Football Apparel Market Size, by Goalkeepers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 111. Global Football Apparel Market Size, by Goalkeepers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.3. Coaches & Team Staff

Table 112. Global Football Apparel Market Size, by Coaches & Team Staff, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 113. Global Football Apparel Market Size, by Coaches & Team Staff, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 114. Global Football Apparel Market Size, by Coaches & Team Staff, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.4. Event Staff & Volunteers

Table 115. Global Football Apparel Market Size, by Event Staff & Volunteers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 116. Global Football Apparel Market Size, by Event Staff & Volunteers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 117. Global Football Apparel Market Size, by Event Staff & Volunteers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.5. Match Officials

Table 118. Global Football Apparel Market Size, by Match Officials, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 119. Global Football Apparel Market Size, by Match Officials, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 120. Global Football Apparel Market Size, by Match Officials, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11. Football Apparel Market, by Buyer Type

Buyer Type determines the route to an approved order, not simply the identity displayed on the apparel. ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■ ■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ A supplier should establish whether it can satisfy the operative account requirements before committing to a club bid; the historical solicitation establishes purchasing criteria, not an available contract or completed supplier award.

Federations, Leagues & Event Organizers may coordinate procurement for several recipients rather than delegate every decision to individual teams. ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■ Central coordination can simplify a program, but participation in the scheme does not itself establish open supplier access.

Educational Institutions can combine formal procurement with separate identity controls. ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■ ■■■■ ■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ Where the operative solicitation allows alternatives, documented conformity offers a defensible route to consideration; a retail catalog or familiar brand alone does not satisfy the institution's acceptance process.

Independent Academies & Training Providers can specify apparel without being the contractual purchaser for every order. ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■■■ The latter requires clear household ordering and remedy responsibilities while preserving the academy's assortment requirements; academy selection does not establish that the academy pays for the garment.

For Community & Workplace Organizations, funding source should be separated from acquisition control. ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ Organizational orders and household purchases remain different service relationships, even when both support the same football activity.

Figure 18. Global Football Apparel Market, by Buyer Type: Market share evolution, 2025-2032

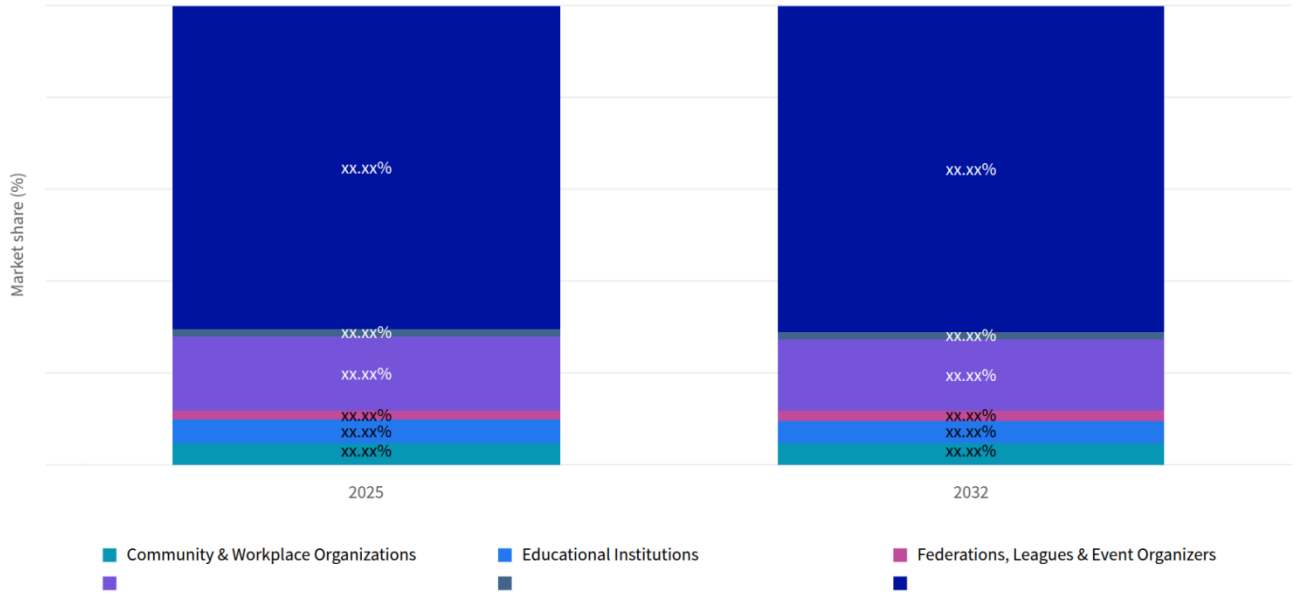


Figure 19. Global Football Apparel Market, by Buyer Type: Market size by category, 2025

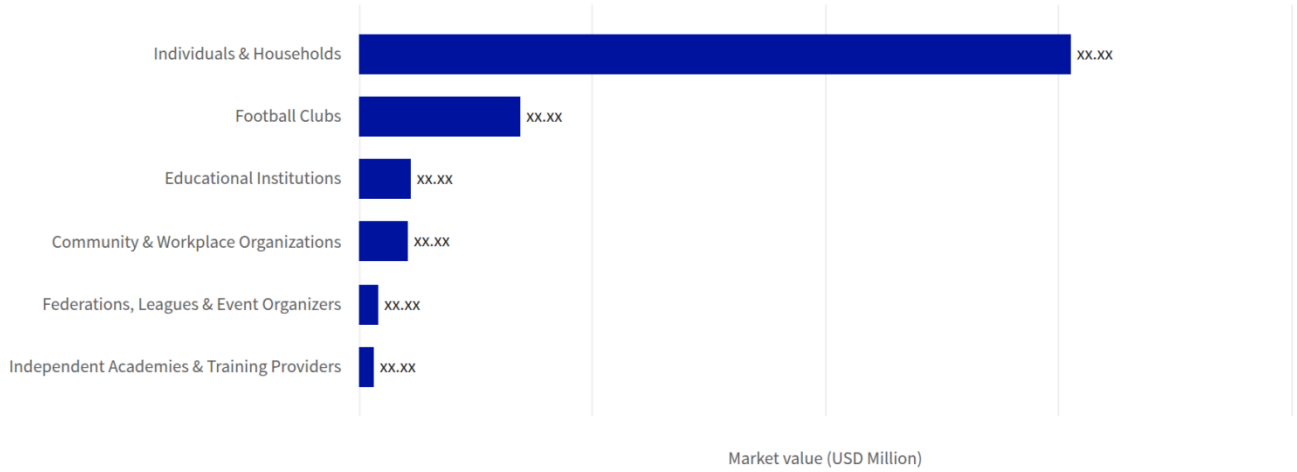


Figure 20. Global Football Apparel Market, by Buyer Type: Market size and growth, 2025-2032

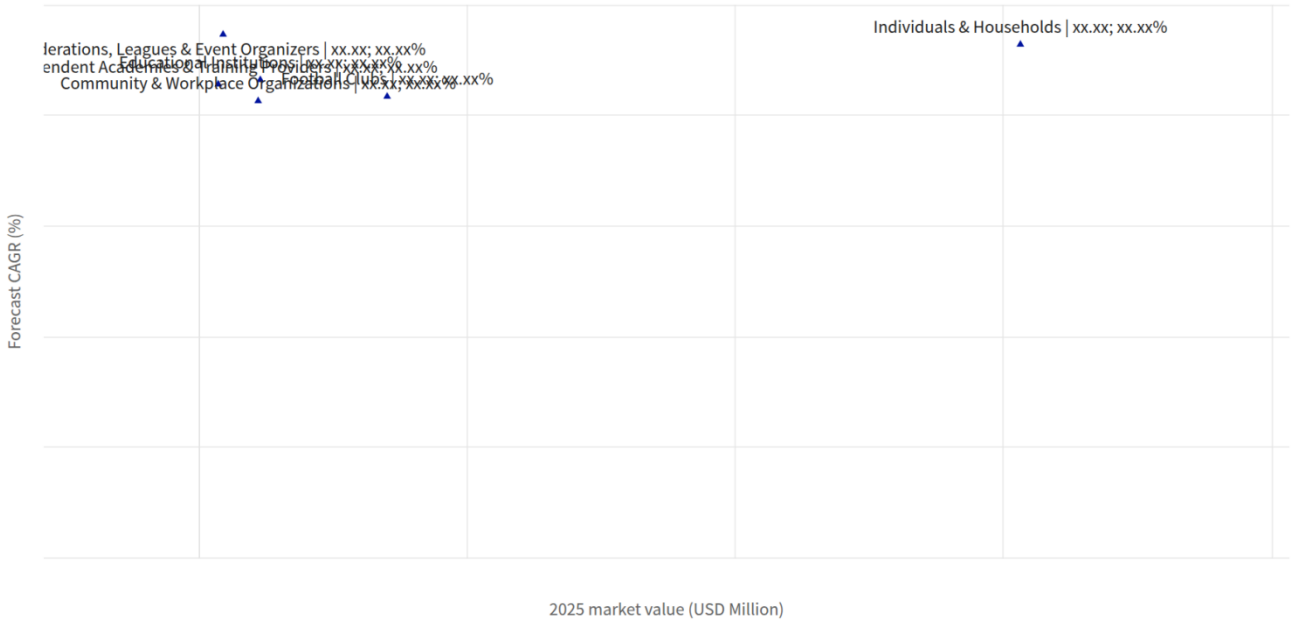


Table 121. Global Football Apparel Market, by Buyer Type growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 122. Global Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. University of Texas Trademark Licensing - Internal Request Portal
   · University of Texas internal requests require licensed-vendor selection and proposed artwork, supporting approval conditions separate from garment conformity. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))
2. ACADEMY TRAINING & MATCH KIT - Independent Football Academy
   · The academy directs parents to purchase designated training and match kits, separating its selection role from household acquisition. ([independentfootballacademy.co.uk](https://independentfootballacademy.co.uk/academy-training-match-kit/))
3. Wake County Public School System - Request for Quotation #25-413: Football Uniforms
   · The 2025 solicitation allows documented functional equivalents, requires specification and warranty information, and imposes complete-shipment and purchase-order identification requirements. It is a solicitation, not proof of award. ([webarchive.wcpss.net](https://webarchive.wcpss.net/about-us/purchasing/downloads/index.html?id=xx.xx))
4. Football Uniforms and Athletic Equipment - Wheaton Park District, February 18, 2026
   · District personnel conduct the recreation-program procurement while sponsorships, registration fees and fundraising fund the program. The document records recommendations rather than completed awards. ([wheatonparkdistrict.com](https://wheatonparkdistrict.com/wp-content/uploads/Football-Uniforms-and-Athletic-Equip-Bid-Results-Feb-xx.xx-2026.pdf))
5. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · The club's 2024 request for intended February 2025 supply evaluates samples, references, service capability and Ontario-based warehouse, retail and online-storefront capability. It establishes procurement criteria, not an executed award. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
6. UEFA to launch RFP process for UEFA Kit Assistance Scheme Supplier 2026-30
   · UEFA's October xx.xx 2024 procurement announcement describes collective assistance to participating associations for the 2026-2030 cycle, based on actual need and voluntary participation. ([uefa.com](https://www.uefa.com/news-media/news/xx.xx-1c36aefae8ae-83a0eebbff5d-xx.xx--uefa-to-launch-rfp-process-for-uefa-kit-assistance-scheme-s/))

11.1. Individuals & Households

Table 123. Global Football Apparel Market Size, by Individuals & Households, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 124. Global Football Apparel Market Size, by Individuals & Households, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 125. Global Football Apparel Market Size, by Individuals & Households, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.2. Football Clubs

Table 126. Global Football Apparel Market Size, by Football Clubs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 127. Global Football Apparel Market Size, by Football Clubs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 128. Global Football Apparel Market Size, by Football Clubs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.3. Educational Institutions

Table 129. Global Football Apparel Market Size, by Educational Institutions, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 130. Global Football Apparel Market Size, by Educational Institutions, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 131. Global Football Apparel Market Size, by Educational Institutions, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.4. Community & Workplace Organizations

Table 132. Global Football Apparel Market Size, by Community & Workplace Organizations, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 133. Global Football Apparel Market Size, by Community & Workplace Organizations, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 134. Global Football Apparel Market Size, by Community & Workplace Organizations, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.5. Federations, Leagues & Event Organizers

Table 135. Global Football Apparel Market Size, by Federations, Leagues & Event Organizers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 136. Global Football Apparel Market Size, by Federations, Leagues & Event Organizers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 137. Global Football Apparel Market Size, by Federations, Leagues & Event Organizers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.6. Independent Academies & Training Providers

Table 138. Global Football Apparel Market Size, by Independent Academies & Training Providers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 139. Global Football Apparel Market Size, by Independent Academies & Training Providers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 140. Global Football Apparel Market Size, by Independent Academies & Training Providers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12. Football Apparel Market, by Age Group

Age Group changes assortment and purchasing context without establishing football participation. Infants & Toddlers are represented by Manchester United's baby bodysuits, sleepsuits and bibs, and by toddler-designated NFL jerseys. ■■■ ■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■ ■■■■ ■■■■■■ ■■■ ■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■

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Youth extension also creates a product-compliance decision. U.S. ■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■■

All Ages is a positive audience category, not a universal fit or safety assurance. Angel City expressly markets its supporter scarf to fans of all ages. ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■ ■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■

Figure 21. Global Football Apparel Market, by Age Group: Market share evolution, 2025-2032

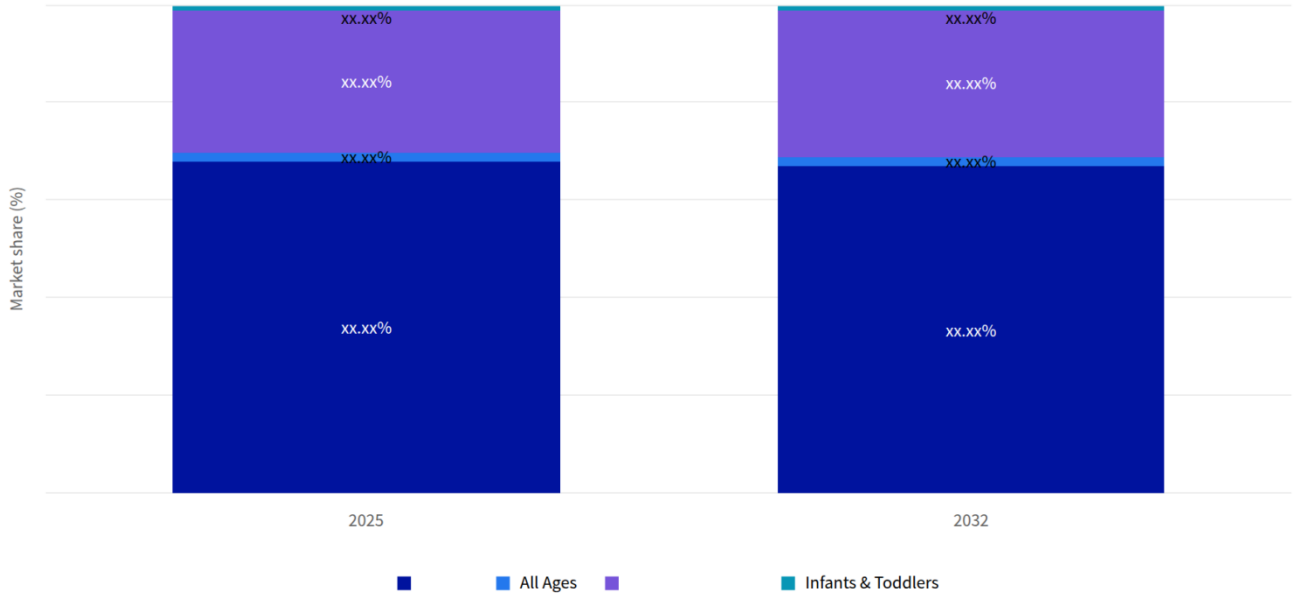


Figure 22. Global Football Apparel Market Size, by Age Group, 2025 vs 2026 vs 2032

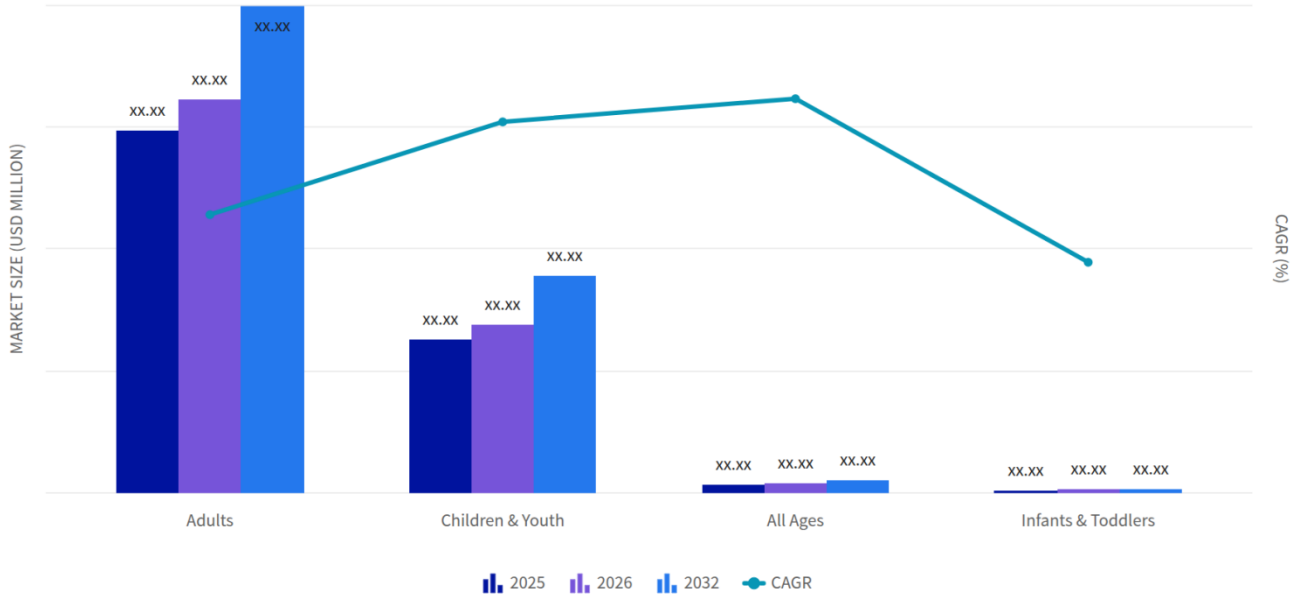


Figure 23. Global Football Apparel Market, by Age Group: Market size and growth, 2025-2032

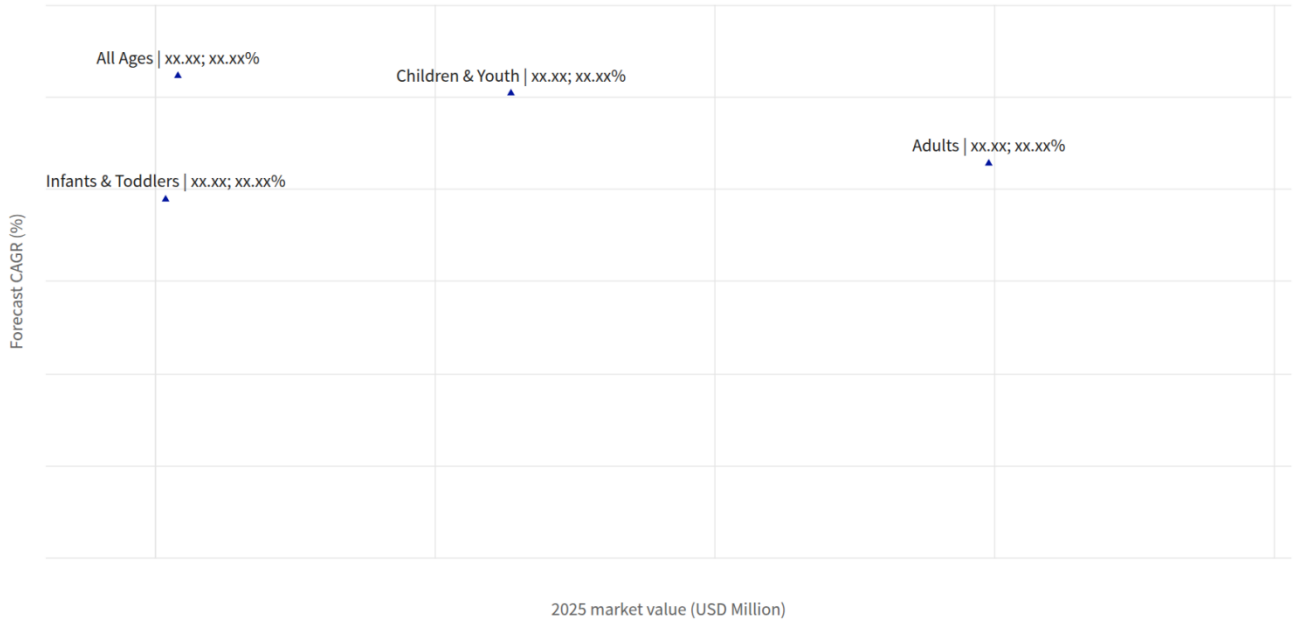


Table 141. Global Football Apparel Market, by Age Group growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 142. Global Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. What is your return policy? | Fanatics

   · Fanatics excludes custom and personalized products from ordinary returns, supporting confirmation of fit before personalization under that policy.
   ([[fanatics.com](https://www.fanatics.com/returns-policy/ch-xx.xx%2Bz-xx.xx-xx.xx)])

2. Drawstrings in Children's Upper Outerwear | CPSC
   · CPSC identifies hood and neck drawstrings, and nonconforming waist or bottom drawstrings, in covered children's upper outerwear as substantial product hazards. Applicability is garment-specific. ([cpsc.gov](https://www.cpsc.gov/Business--Manufacturing/Business-Education/Business-Guidance/Drawstrings-in-Childrens-Upper-Outerwear))
3. Buy Babywear | Manchester United Store
   · The club's expressly baby-designated garments substantiate infant-oriented football merchandise without establishing playing participation. ([us.store.manutd.com](https://us.store.manutd.com/en/c/fashion/kids/babywear))
4. Football Uniforms and Athletic Equipment - Wheaton Park District, February 18, 2026
   · The youth-football procurement includes youth- and adult-designated game pants, showing that program age does not settle the required size assortment. ([wheatonparkdistrict.com](https://wheatonparkdistrict.com/wp-content/uploads/Football-Uniforms-and-Athletic-Equip-Bid-Results-Feb-xx.xx-2026.pdf))
5. Angel City FC 2025 Celebracion de Culturas Scarf
   · The scarf is expressly marketed to fans of all ages. This substantiates audience positioning, not independently verified universal fit or safety. ([shop.angelcity.com](https://shop.angelcity.com/products/angel-city-fc-2025-celebracion-de-culturas-scarf))
6. Official Kids NFL Football Gear, Youth NFL Football Apparel, Merchandise | NFL Shop
   · NFL Shop separately designates toddler, preschool and youth jerseys and youth apparel, substantiating differentiated age audiences rather than playing participation. ([nflshop.com](https://www.nflshop.com/kids/ga-xx.xx))
7. Kids' Clothing Size Chart. Nike.com
   · Nike's children's clothing chart separately provides age references and body dimensions and differentiates fit references for tops and bottoms. This supports garment-specific selection, not a universal fit guarantee. ([nike.com](https://www.nike.com/size-fit/kids-clothing))

12.1. Adults

Table 143. Global Football Apparel Market Size, by Adults, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 144. Global Football Apparel Market Size, by Adults, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 145. Global Football Apparel Market Size, by Adults, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.2. Children & Youth

Table 146. Global Football Apparel Market Size, by Children & Youth, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 147. Global Football Apparel Market Size, by Children & Youth, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 148. Global Football Apparel Market Size, by Children & Youth, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.3. All Ages

Table 149. Global Football Apparel Market Size, by All Ages, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 150. Global Football Apparel Market Size, by All Ages, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 151. Global Football Apparel Market Size, by All Ages, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.4. Infants & Toddlers

Table 152. Global Football Apparel Market Size, by Infants & Toddlers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 153. Global Football Apparel Market Size, by Infants & Toddlers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 154. Global Football Apparel Market Size, by Infants & Toddlers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13. Football Apparel Market, by Fit Audience

[redacted] Consequently, Men's & Boys' Fit and Women's & Girls' Fit require variant-level comparison rather than a universal assumption about silhouette. Nike's separate boys' and girls' body-measurement charts also support checking the applicable youth size system instead of transferring an adult fit description to children.

Unisex Fit is an explicit commercial offering: the U.S. [redacted] Repeated sizing exceptions should trigger reconsideration of the assortment before personalization makes orders less reversible.

Figure 24. Global Football Apparel Market, by Fit Audience: Market share evolution, 2025-2032

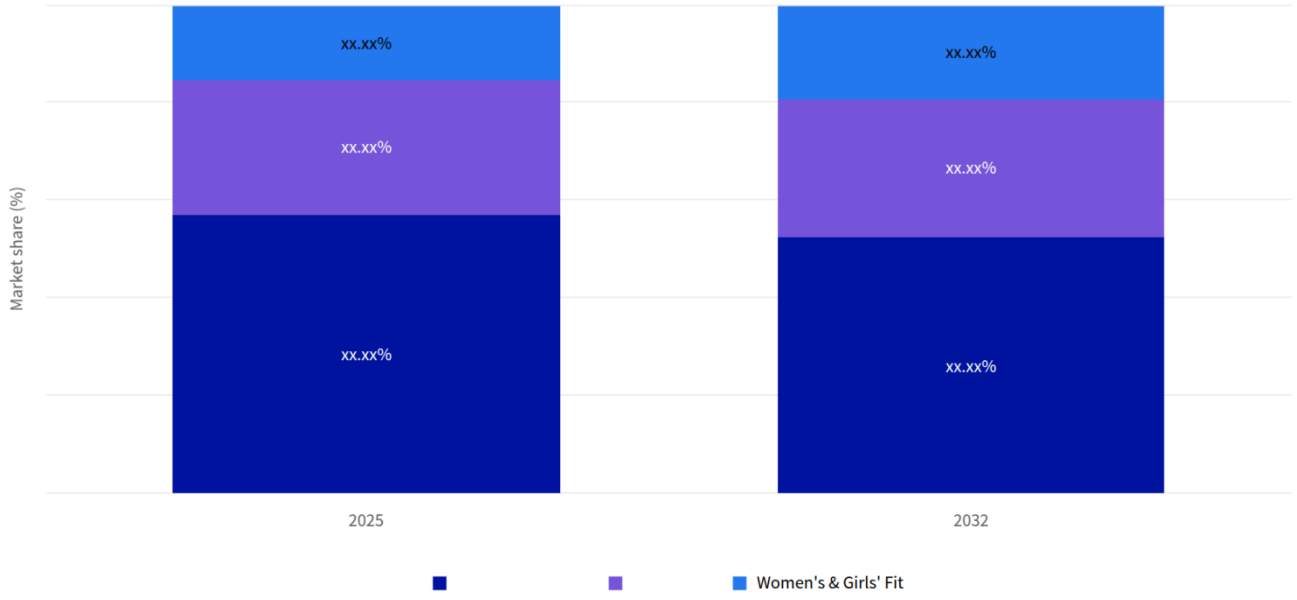


Figure 25. Global Football Apparel Market, by Fit Audience: Market size by category, 2025

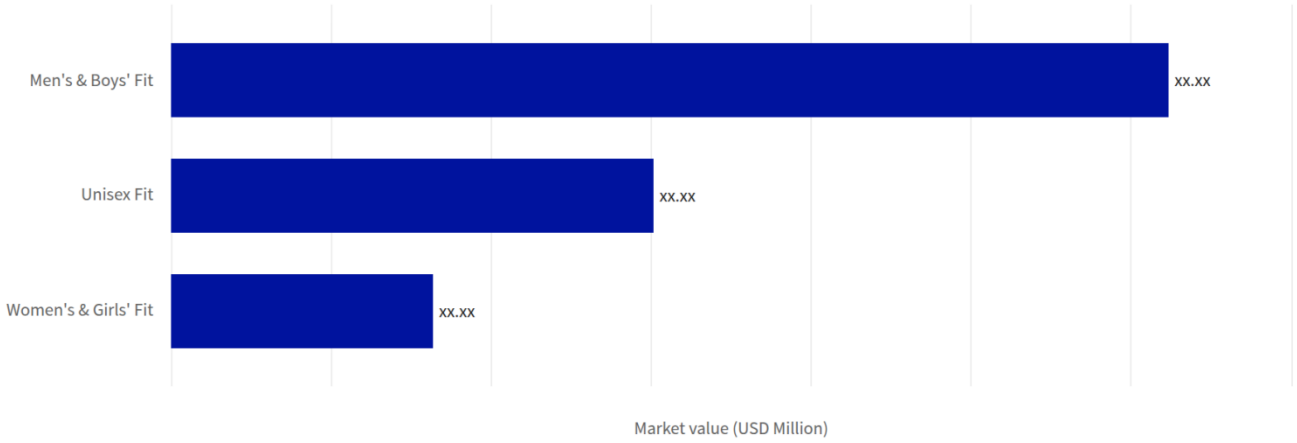


Figure 26. Global Football Apparel Market, by Fit Audience: Market size and growth, 2025-2032

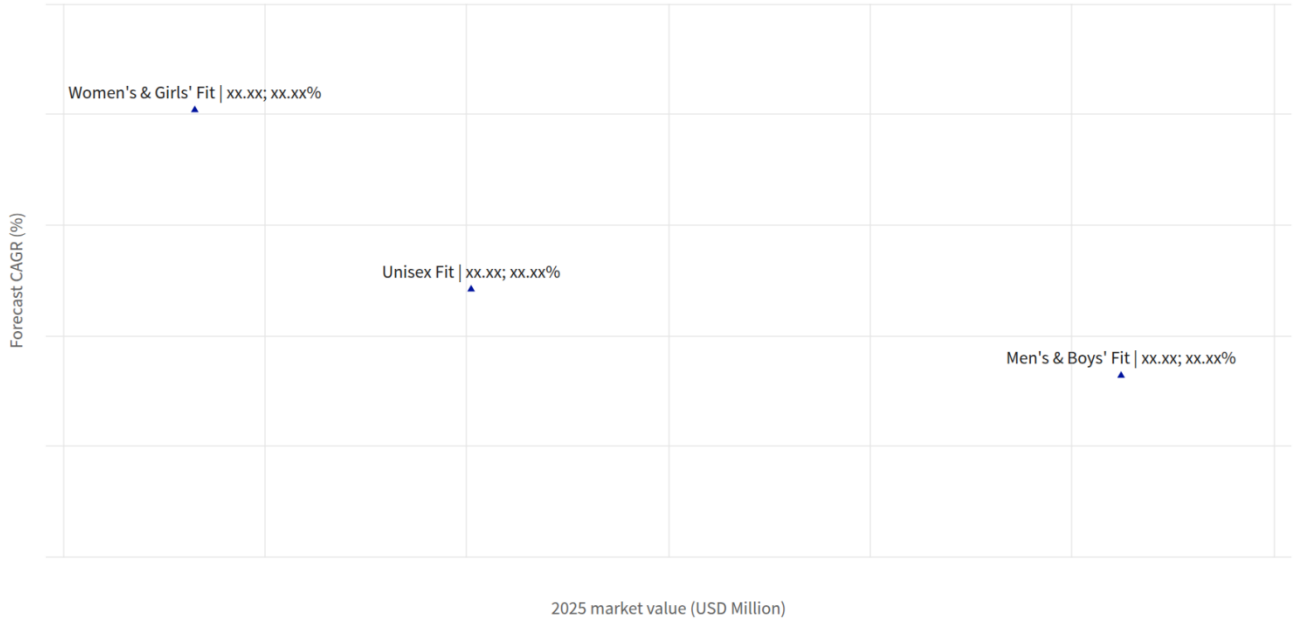


Table 155. Global Football Apparel Market, by Fit Audience growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 156. Global Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Soccer Jerseys | adidas US
   · adidas describes replica soccer jerseys as more relaxed for everyday supporter wear and authentic versions as generally closer-fitting, supporting separation of intended use from fit audience. ([adidas.com](https://www.adidas.com/us/soccer-jerseys))
2. How Do Nike NFL Jerseys Differ? | Nike Help
   · Nike describes relaxed men's and streamlined women's Game jerseys, while Vapor Untouchable Limited jerseys use standard fit for both audiences. This supports variant-specific rather than universal fit comparisons. ([nike.com](https://www.nike.com/help/a/nfl-jersey))
3. Boys' Clothing Size Chart | Nike
   · Nike publishes a boys' clothing chart based on body measurements, supporting verification of the applicable youth sizing system without transferring adult fit descriptions. ([nike.com](https://www.nike.com/size-fit/boys-clothing))
4. Girls' Clothing Size Chart | Nike
   · Nike publishes a separate girls' clothing body-measurement chart, supporting product-specific youth sizing rather than assuming interchangeability with boys' or adult systems. ([nike.com](https://www.nike.com/size-fit/girls-clothing))
5. Unisex U.S Soccer Respect The Call Red T-Shirt | U.S. Soccer Store
   · The official U.S. Soccer store explicitly identifies its Respect The Call supporter T-shirt as unisex; this establishes an offering designation, not universal wearer suitability. ([store.ussoccer.com](https://store.ussoccer.com/products/usasmt2638-unisex-u-s-soccer-respect-the-call-red-t-shirt))

13.1. Men's & Boys' Fit

Table 157. Global Football Apparel Market Size, by Men's & Boys' Fit, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 158. Global Football Apparel Market Size, by Men's & Boys' Fit, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 159. Global Football Apparel Market Size, by Men's & Boys' Fit, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.2. Unisex Fit

Table 160. Global Football Apparel Market Size, by Unisex Fit, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 161. Global Football Apparel Market Size, by Unisex Fit, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 162. Global Football Apparel Market Size, by Unisex Fit, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.3. Women's & Girls' Fit

Table 163. Global Football Apparel Market Size, by Women's & Girls' Fit, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 164. Global Football Apparel Market Size, by Women's & Girls' Fit, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 165. Global Football Apparel Market Size, by Women's & Girls' Fit, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14. Football Apparel Market, by Fulfillment Model

[redacted] Material availability therefore does not establish finished-apparel availability. Optional personalization on an existing adidas Real Madrid jersey likewise demonstrates that design adaptation is separate from the underlying fulfillment model.

The decisive purchasing constraint is the required arrival date. owayo distinguishes a guaranteed shipping date from projected delivery and conditions its shipping commitment on confirmation and settlement of outstanding balances. [redacted]

Figure 27. Global Football Apparel Market, by Fulfillment Model: Market share evolution, 2025-2032

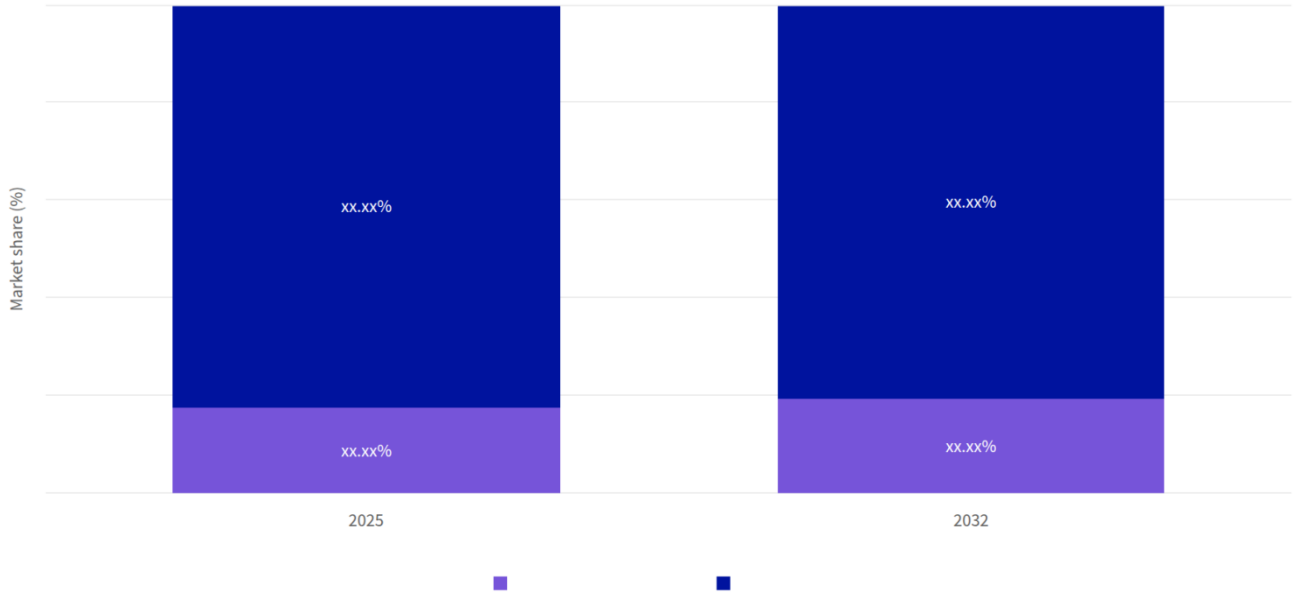


Figure 28. Global Football Apparel Market, by Fulfillment Model: Market size by category, 2025

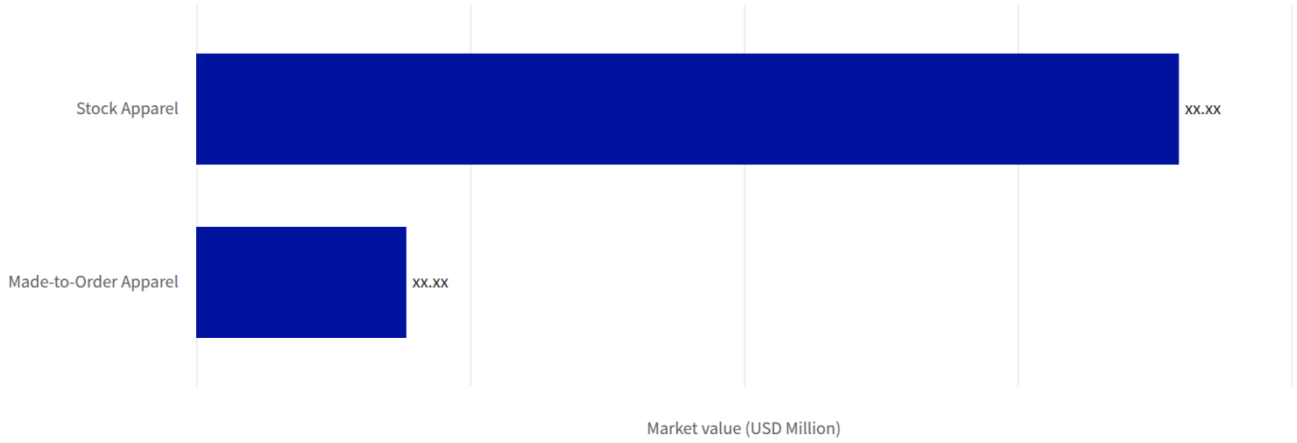


Table 166. Global Football Apparel Market, by Fulfillment Model growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 167. Global Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Stock Jerseys | CHAMPRO

   · CHAMPRO explicitly separates Stock Jerseys from Custom Jerseys and lists named football-jersey models. Catalog classification does not independently establish order-specific readiness. ([champrosports.com](https://champrosports.com/category/xx.xx/stock-jerseys))

2. F3 Basic Soccer Jersey - Custom Design | owayo

   · owayo's F3 page describes order-summary review and confirmation before a shipping commitment, distinguishes guaranteed shipping from projected delivery, and conditions the shipping date on settlement of outstanding balances. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))

3. Genuine Manufacturer - owayo Production & Quality

   · owayo describes manufacturing its custom sportswear in its own facilities and holding fabric for customer orders. The analytical distinction is that material availability does not establish finished-garment availability. ([owayo.com](https://www.owayo.com/soccer/real_manufacturer-us.htm))

4. Real Madrid 26/27 Home Jersey | adidas US
   · The existing Real Madrid jersey offers optional personalization, supporting treatment of customization as separate from the underlying fulfillment model.
   ([adidas.com](https://www.adidas.com/us/real-madrid-xx.xx-xx.xx-home-jersey/JZ7206.html))

14.1. Stock Apparel

Table 168. Global Football Apparel Market Size, by Stock Apparel, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 169. Global Football Apparel Market Size, by Stock Apparel, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 170. Global Football Apparel Market Size, by Stock Apparel, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14.2. Made-to-Order Apparel

Table 171. Global Football Apparel Market Size, by Made-to-Order Apparel, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 172. Global Football Apparel Market Size, by Made-to-Order Apparel, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 173. Global Football Apparel Market Size, by Made-to-Order Apparel, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15. Football Apparel Market, by Customization Level

Customization Level changes which decisions must be controlled before commitment. ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ Unique artwork does not, by itself, establish a custom garment pattern or bespoke sizing.

Clubs should choose the least extensive design route that meets their identity requirements. ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ For protected institutional marks, CLC's process retains licensing and artwork approval requirements, so creative capability does not independently confer commercial authorization.

Personalization also changes the buyer's ability to reverse the purchase. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ Applicable defect remedies remain separate from ordinary return restrictions.

Figure 29. Global Football Apparel Market, by Customization Level: Market share evolution, 2025-2032

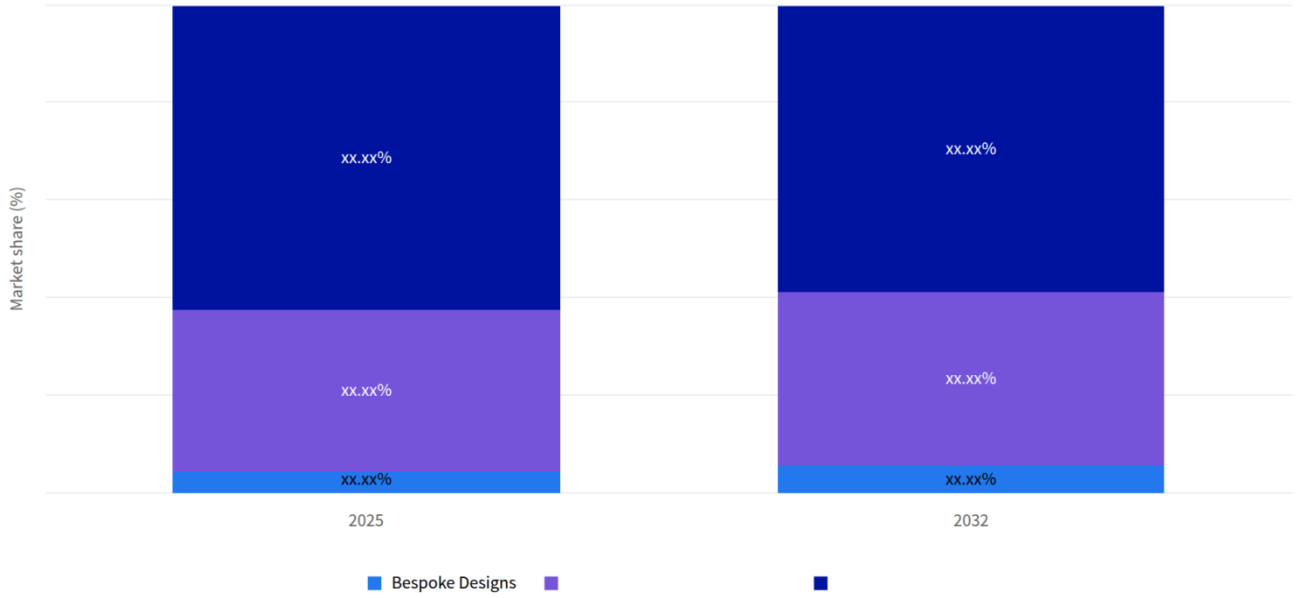


Figure 30. Global Football Apparel Market, by Customization Level: Market size by category, 2025

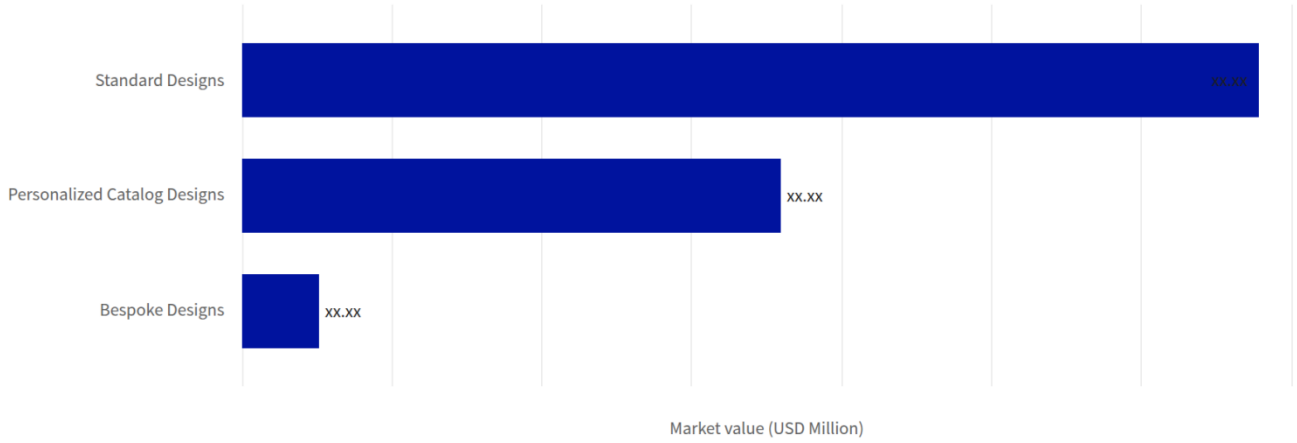


Figure 31. Global Football Apparel Market, by Customization Level: Market size and growth, 2025-2032

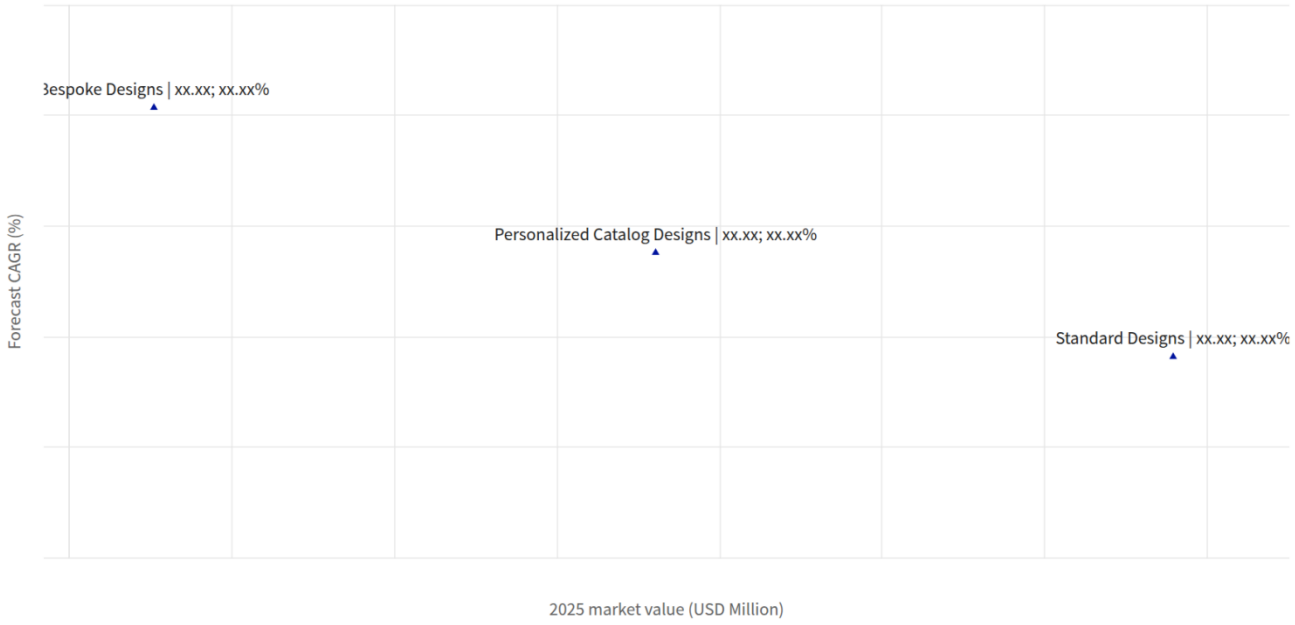


Table 174. Global Football Apparel Market, by Customization Level growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 175. Global Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. CLC - Get Licensed

   · CLC's application process retains institution-level licensing decisions and directs active licensees to submit artwork for approval, supporting separation of creative capability from authorization. ([clc.com](https://clc.com/home/get-licensed/))

2. What is your return policy? | Fanatics
   · Fanatics excludes custom and personalized items from ordinary returns, including Trusted Partner shipments, supporting a seller-specific reduction in purchase reversibility. ([fanatics.com](https://www.fanatics.com/returns-policy/ch-xx.xx%2Bz-xx.xx-xx.xx))
3. Stock Jerseys | CHAMPRO
   · The stock catalog offers established named jersey models, supporting Standard Designs as distinct from customer-selected identifiers or individual artwork. ([champrosports.com](https://champrosports.com/category/xx.xx/stock-jerseys))
4. Real Madrid 26/27 Home Jersey | adidas US
   · adidas offers player-selected or customer-added personalization on the established jersey and states that personalized items cannot be returned or exchanged under the listing's terms. ([adidas.com](https://www.adidas.com/us/real-madrid-xx.xx-xx.xx-home-jersey/JZ7206.html))
5. My Design | Customize Your Jersey | owayo
   · owayo's design tools provide base templates, configurable colors and patterns, uploaded logos, and roster-based names and numbers, supporting a configurable route distinct from commissioning individual artwork. ([owayo.com](https://www.owayo.com/soccer/mydesign-us.htm))
6. Special Designs Service | owayo
   · owayo separately offers conversion of a customer's unique artwork and creation of an entirely individual team design. These are visual-design services, not proof of bespoke garment patterns or sizing. ([owayo.com](https://www.owayo.com/soccer/design_service-us.htm))

15.1. Standard Designs

Table 176. Global Football Apparel Market Size, by Standard Designs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 177. Global Football Apparel Market Size, by Standard Designs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 178. Global Football Apparel Market Size, by Standard Designs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15.2. Personalized Catalog Designs

Table 179. Global Football Apparel Market Size, by Personalized Catalog Designs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 180. Global Football Apparel Market Size, by Personalized Catalog Designs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 181. Global Football Apparel Market Size, by Personalized Catalog Designs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15.3. Bespoke Designs

Table 182. Global Football Apparel Market Size, by Bespoke Designs, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 183. Global Football Apparel Market Size, by Bespoke Designs, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 184. Global Football Apparel Market Size, by Bespoke Designs, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

16. Football Apparel Market, by Distribution Channel

[illegible] Soccer store identifies Legends Global as its operator and merchant of record. Buyers should therefore establish the contracting seller before assuming that the displayed federation or apparel brand handles order exceptions.

Institutional channel selection can depend on capabilities beyond product access. Vaughan Soccer Club's 2024 tender for supply effective February 2025 evaluated Ontario warehouse, retail and online-store capability alongside accommodation of special sizes and last-minute additions. [illegible]

A manufacturer lacking those capabilities may favor an authorized dealer that accepts defined fitting, replenishment and customer-service responsibilities, provided the customer accepts the arrangement and the relevant rights permit it. [illegible] Partner selection should therefore precede commitment only after service responsibilities, permitted sales scope and remaining customer approvals are established.

Figure 32. Global Football Apparel Market, by Distribution Channel: Market share evolution, 2025-2032

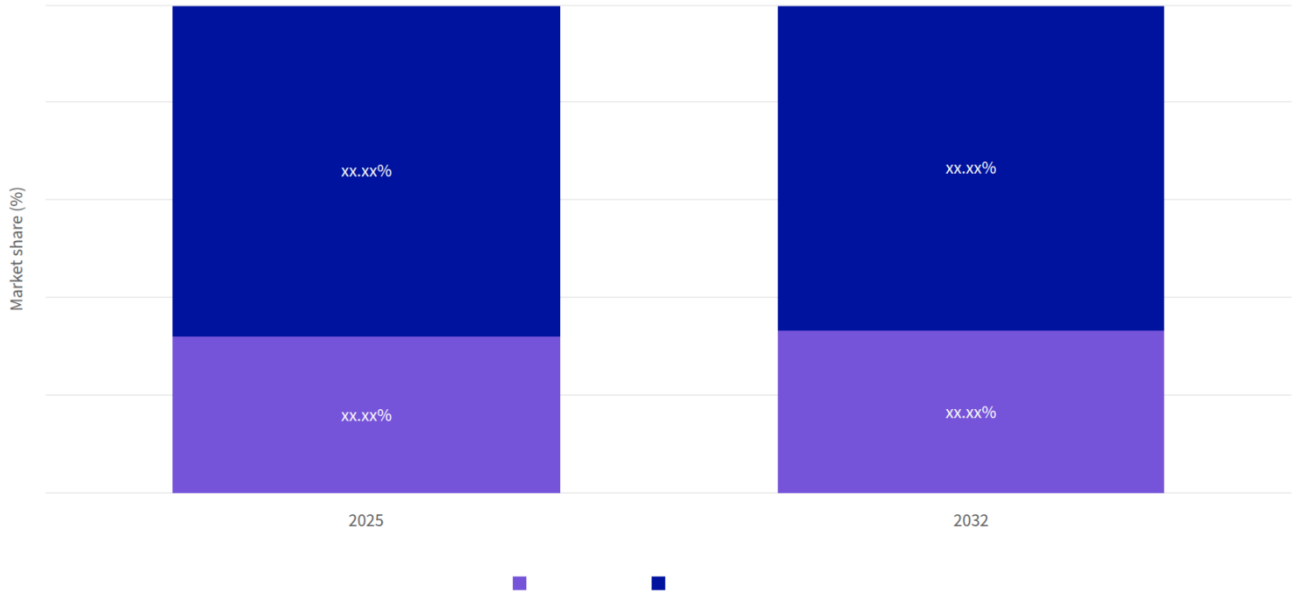


Figure 33. Global Football Apparel Market, by Distribution Channel: Market size by category, 2025

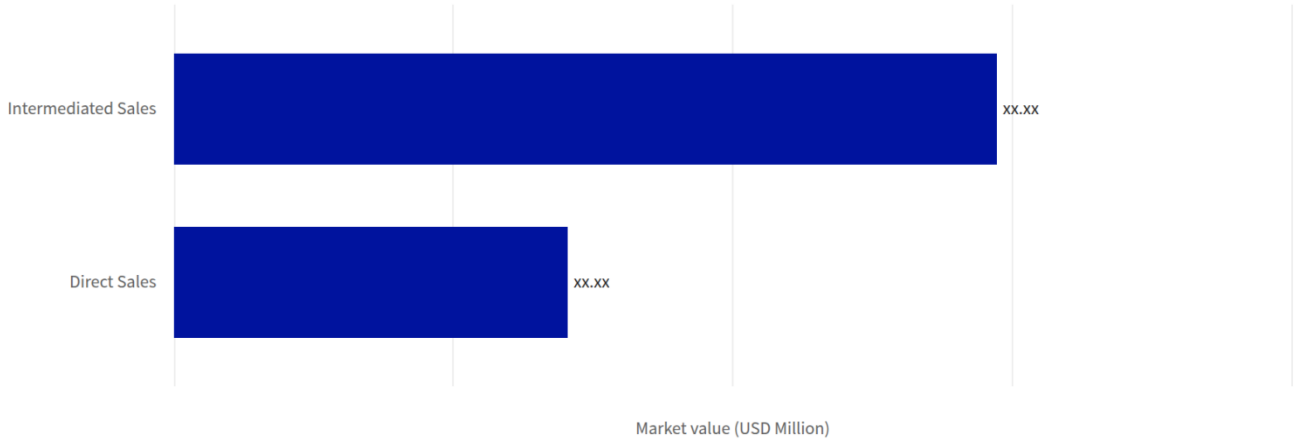


Table 185. Global Football Apparel Market, by Distribution Channel growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 186. Global Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. CLC - Get Licensed
   · CLC evaluates production and distribution capability and identifies institutional category or channel exclusivity that can prevent additional vendors, supporting rights verification for either channel route. ([clc.com](https://clc.com/home/get-licensed/))
2. Request for Proposal for Official Uniform Supplier for Vaughan Soccer Club Inc. - Effective February 2025
   · Vaughan's 2024 tender for supply effective February 2025 evaluates Ontario warehouse, retail and online-store capability and accommodation of special sizes and last-minute additions. These are procurement criteria, not an award outcome. ([vaughansoccer.com](https://vaughansoccer.com/wp-content/uploads/2024/xx.xx/2024-VSC-RFP-Uniform.pdf))
3. Unisex U.S Soccer Respect The Call Red T-Shirt | U.S. Soccer Store
   · The store identifies Legends Global as operator and merchant of record and states that customers contract with it, supporting separation of official branding from seller accountability. ([store.ussoccer.com](https://store.ussoccer.com/products/usasmt2638-unisex-u-s-soccer-respect-the-call-red-t-shirt))
4. Stock Jerseys | CHAMPRO
   · The football-jersey catalog provides a Find a Dealer route, establishing an intermediated purchasing option without proving any dealer's account-service capability. ([champrosports.com](https://champrosports.com/category/xx.xx/stock-jerseys))
5. Nike Soccer T-Shirt
   · Nike offers the football-specific T-shirt through its own Add to Bag purchase route, providing a direct-sales example. ([nike.com](https://www.nike.com/t/soccer-t-shirt-IGlaU2hy))

16.1. Intermediated Sales

Table 187. Global Football Apparel Market Size, by Intermediated Sales, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 188. Global Football Apparel Market Size, by Intermediated Sales, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 189. Global Football Apparel Market Size, by Intermediated Sales, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

16.2. Direct Sales

Table 190. Global Football Apparel Market Size, by Direct Sales, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 191. Global Football Apparel Market Size, by Direct Sales, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 192. Global Football Apparel Market Size, by Direct Sales, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

17. Football Apparel Market, by Impact Protection

[redacted] Integrated Impact Padding therefore encompasses different coverage configurations, while No Integrated Impact Padding can still include apparel positioned for abrasion-related use. Neither label establishes independently verified injury reduction or equivalence between products.

Competition acceptance is a separate purchasing gate. [redacted] Buyers should verify the applicable competition requirements and the actual garment's approval rather than transfer acceptance from a goalkeeper product to American Football pants, or from a catalog description to a professional uniform.

For procurement, built-in padding combines garment and padding selection into one offering. [redacted] The appropriate choice depends on the complete approved wearing arrangement, not an assumption that integration is universally superior.

Figure 34. Global Football Apparel Market, by Impact Protection: Market share evolution, 2025-2032

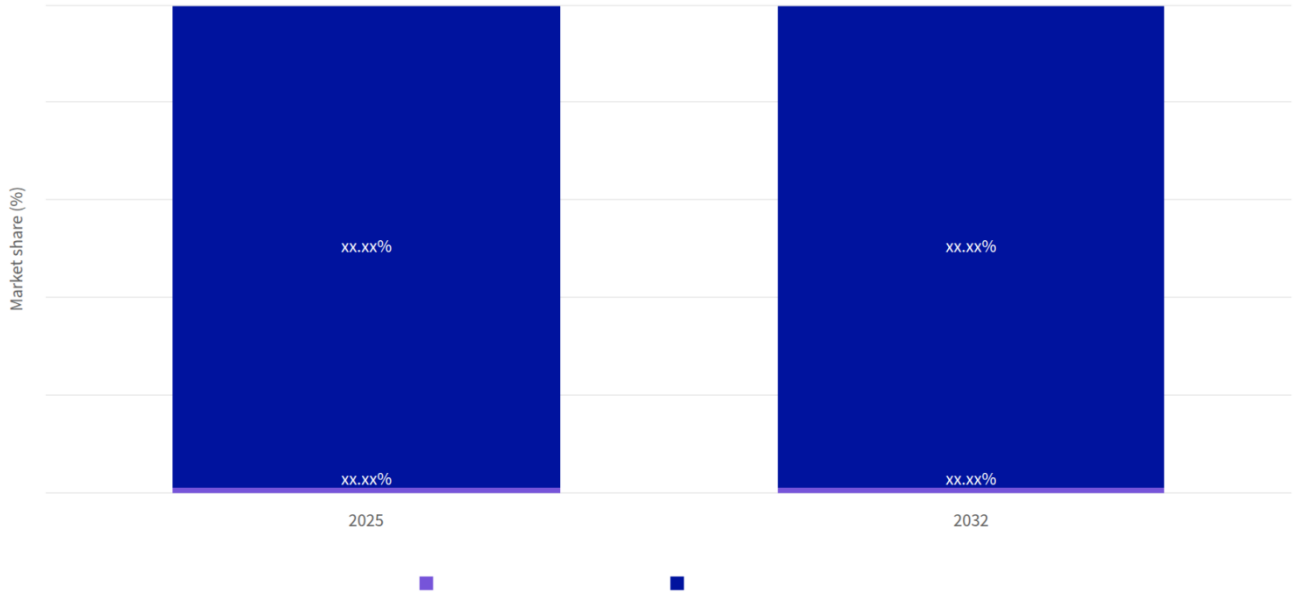


Figure 35. Global Football Apparel Market, by Impact Protection: Market size by category, 2025

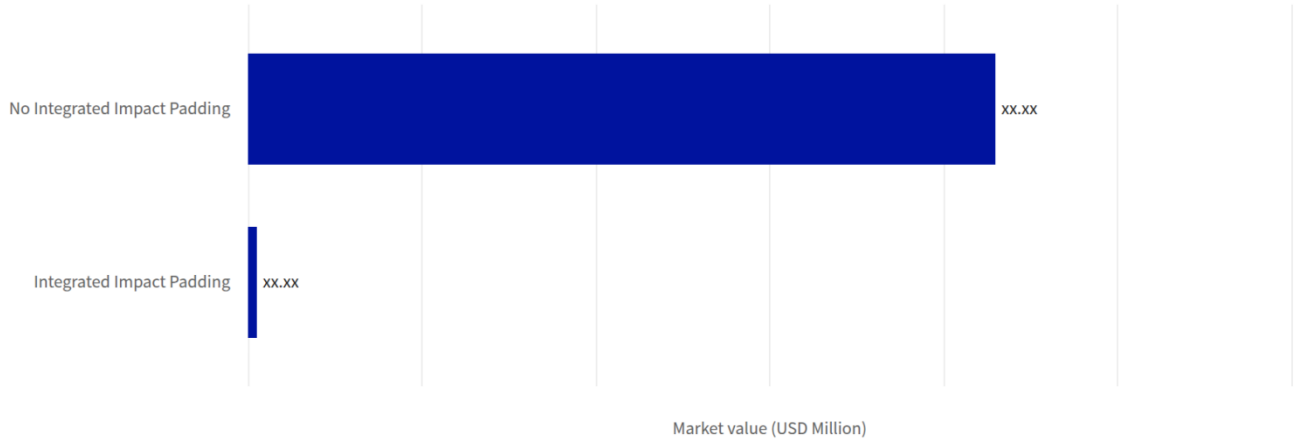


Table 193. Global Football Apparel Market, by Impact Protection growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 194. Global Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB Law xx.xx permits specified non-dangerous protective equipment made from soft, lightweight padded material, supporting competition-specific assessment separate from catalog construction labels. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. 2026 NFL Rulebook
   · The NFL rules require approved pads covered by the outer uniform and advance approval for visible game-day items from outside sources. The distinction between pads and apparel supports the inference that required protection does not establish integration into the sold garment. ([static.www.nfl.com](https://static.www.nfl.com/image/upload/fl_attachment/league/tqivdkzt9mu6wdgsh1ku.pdf))
3. Bootleg 2 Integrated Football Pant w/Built-In Pads | CHAMPRO
   · CHAMPRO describes factory-installed, sewn-in pads in its Bootleg xx.xx integrated football pants and states that the garment is machine washable. This establishes disclosed construction and care attributes, not independent protective efficacy. ([champrosports.com](https://champrosports.com/product/xx.xx/bootleg-xx.xx-integrated-football-pant-w-built-in-pads))
4. Which Lower-Body Protection Is Right for Me? | Storelli Help Center
   · Storelli distinguishes incorporated impact padding in goalkeeper garments from turf-burn garments explicitly described as having no foam or padding. These supplier descriptions support construction differentiation, not cross-product efficacy equivalence. ([help.storelli.com](https://help.storelli.com/en/articles/xx.xx-which-goalkeeper-leggings-or-sliders-are-right-for-me))

17.1. No Integrated Impact Padding

Table 195. Global Football Apparel Market Size, by No Integrated Impact Padding, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 196. Global Football Apparel Market Size, by No Integrated Impact Padding, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 197. Global Football Apparel Market Size, by No Integrated Impact Padding, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

17.2. Integrated Impact Padding

Table 198. Global Football Apparel Market Size, by Integrated Impact Padding, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 199. Global Football Apparel Market Size, by Integrated Impact Padding, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 200. Global Football Apparel Market Size, by Integrated Impact Padding, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18. Football Apparel Market, by Fiber Composition

Fiber Composition should support a documented material specification rather than substitute for intended-use assessment. Nike's cotton soccer T-shirt illustrates Single Natural Fiber, while CHAMPRO identifies polyester across the principal sections of its Blitz football jersey, illustrating Single Manufactured Fiber. ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■ ■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■

Whole-product classification requires attention to the scope of the disclosure. U.S. ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■ ■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■ ■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■

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Figure 36. Global Football Apparel Market Size, by Fiber Composition, 2025 vs 2032 (%)

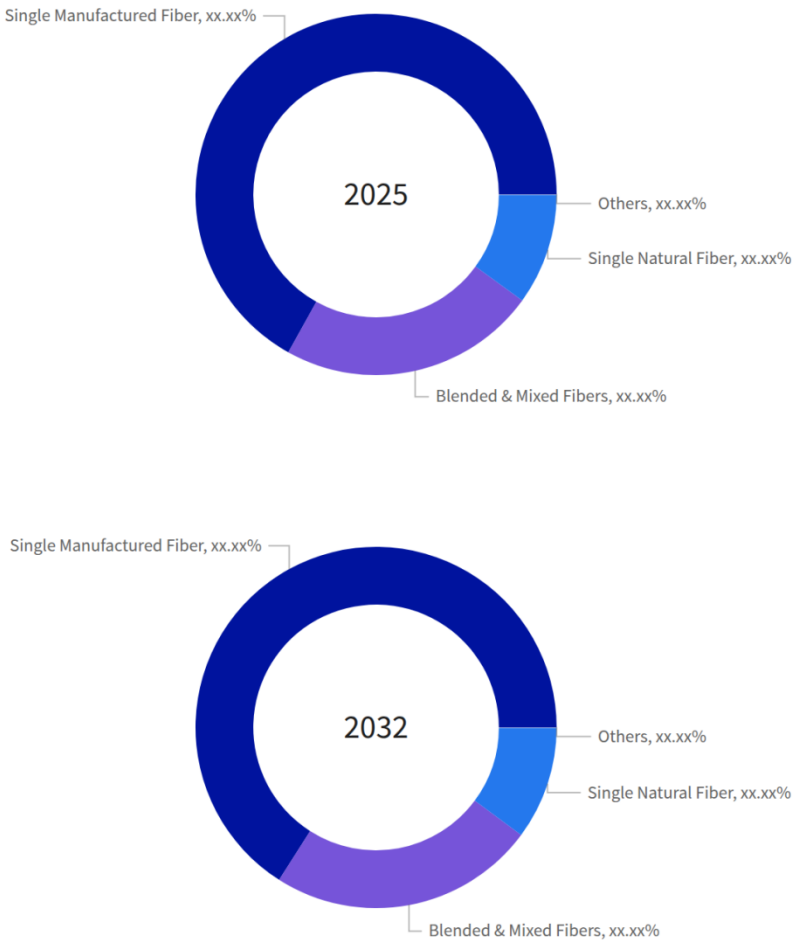


Figure 37. Global Football Apparel Market, by Fiber Composition: Market size by category, 2025

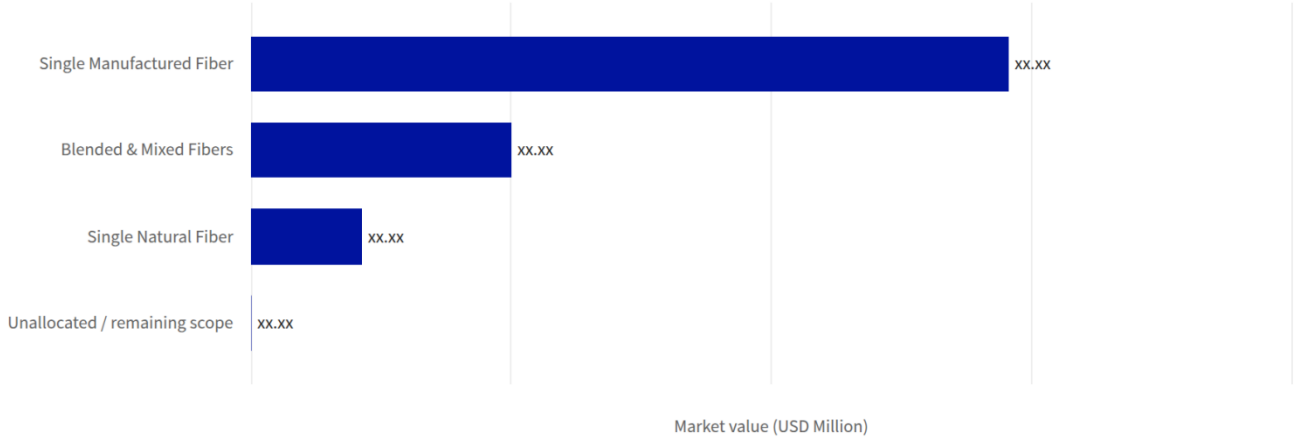


Figure 38. Global Football Apparel Market, by Fiber Composition: Market size and growth, 2025-2032

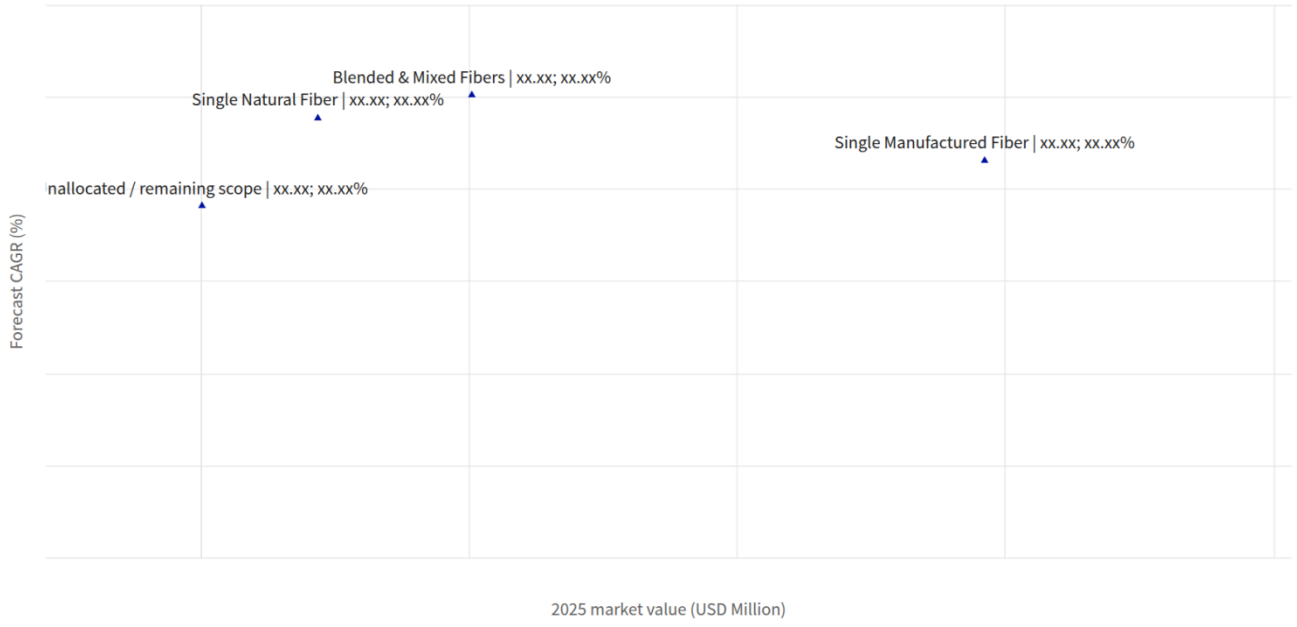


Table 201. Global Football Apparel Market, by Fiber Composition growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 202. Global Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · FTC guidance recognizes sectional disclosures, accessory exemptions and non-fibrous materials including leather. It supports checking disclosure boundaries without treating U.S. guidance as a universal Global requirement. ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))
2. Textiles and the environment: the role of design in Europe's circular economy | EEA
   · EEA explains that functional requirements can favor material combinations, attached components can complicate recycling, and recovery processes have different input requirements. Actual downstream acceptance is therefore necessary for a garment-level recovery proposition. ([eea.europa.eu](https://www.eea.europa.eu/en/analysis/publications/textiles-and-the-environment-the-role-of-design-in-europes-circular-economy-xx.xx))
3. Nike Soccer T-Shirt
   · The soccer T-shirt discloses xx.xx% cotton, establishing a Single Natural Fiber example without proving comparative comfort or durability. ([nike.com](https://www.nike.com/t/soccer-t-shirt-IGlaU2hy))
4. Bootleg 2 Integrated Football Pant w/Built-In Pads | CHAMPRO
   · The pants disclose xx.xx% polyester and xx.xx% spandex, establishing a blend of manufactured fibers and illustrating that padding and fiber composition are separate attributes. ([champrosports.com](https://champrosports.com/product/xx.xx/bootleg-xx.xx-integrated-football-pant-w-built-in-pads))

5. Blitz Football Jersey | CHAMPRO
   · CHAMPRO identifies xx.xx% polyester in the Blitz jersey's cowl, sleeves and collar and in its body and side inserts, establishing a disclosed Single Manufactured Fiber example across principal sections. ([champrosports.com](https://champrosports.com/product/xx.xx/blitz-football-jersey))
6. LFC Reversible Belt | Official Liverpool FC Store
   · Liverpool's reversible belt discloses a leather body and metal buckle, providing a concrete included football accessory whose body cannot accurately be classified as a textile fiber. ([store.liverpoolfc.com](https://store.liverpoolfc.com/en-us/lfc-reversible-belt))

18.1. Single Manufactured Fiber

Table 203. Global Football Apparel Market Size, by Single Manufactured Fiber, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 204. Global Football Apparel Market Size, by Single Manufactured Fiber, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 205. Global Football Apparel Market Size, by Single Manufactured Fiber, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18.2. Blended & Mixed Fibers

Table 206. Global Football Apparel Market Size, by Blended & Mixed Fibers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 207. Global Football Apparel Market Size, by Blended & Mixed Fibers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 208. Global Football Apparel Market Size, by Blended & Mixed Fibers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18.3. Single Natural Fiber

Table 209. Global Football Apparel Market Size, by Single Natural Fiber, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 210. Global Football Apparel Market Size, by Single Natural Fiber, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 211. Global Football Apparel Market Size, by Single Natural Fiber, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19. Football Apparel Market, by Merchandise Licensing

Merchandise Licensing changes which football identity a supplier may commercialize, not the garment's construction or intended wearer. WIPO distinguishes sponsorship exposure from merchandising rights and explains that a trademark license grants use without transferring ownership. ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■

Merchandise-Licensed Apparel includes participating-player clothing as well as supporter merchandise: NFL FLAG offers officially licensed NFL-branded jerseys for its program. Access nevertheless remains agreement-specific. ■■■ ■■■■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■ ■■■ ■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■

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■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ Suppliers should document the design's rights position before accepting customization; personalization, the absence of licensed-product wording or the absence of a disclosed royalty does not independently establish license independence. This route is unsuitable when the buyer specifically requires another rights holder's protected identity and that permission is unavailable.

Figure 39. Global Football Apparel Market, by Merchandise Licensing: Market share evolution, 2025-2032

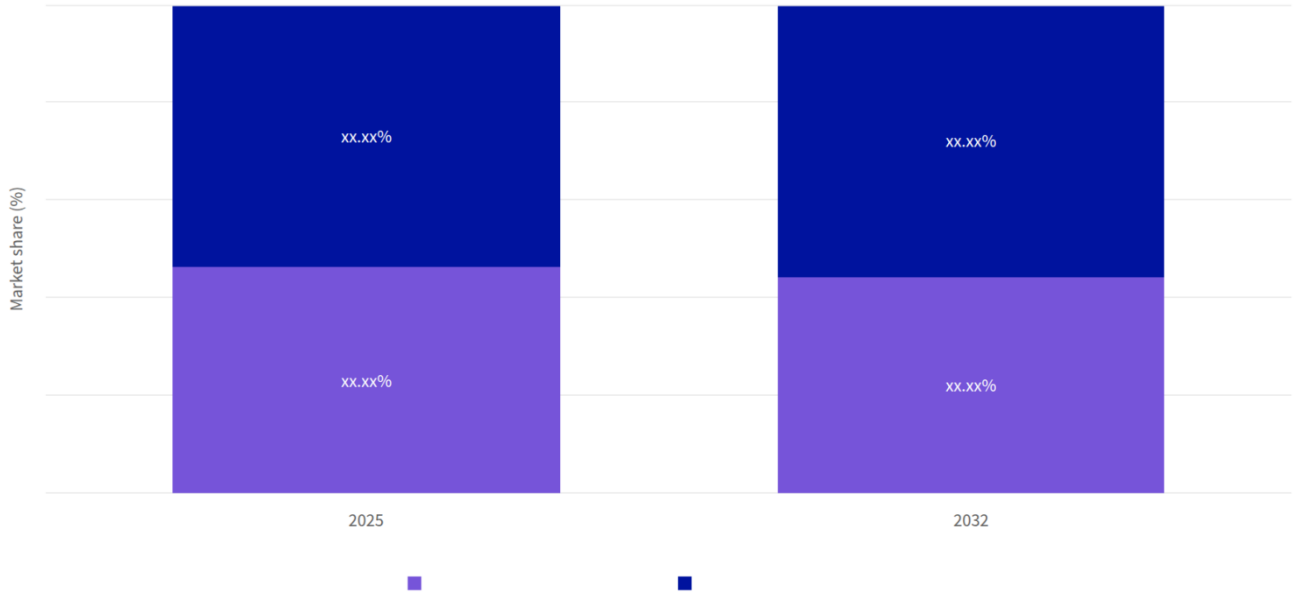


Figure 40. Global Football Apparel Market, by Merchandise Licensing: Market size by category, 2025

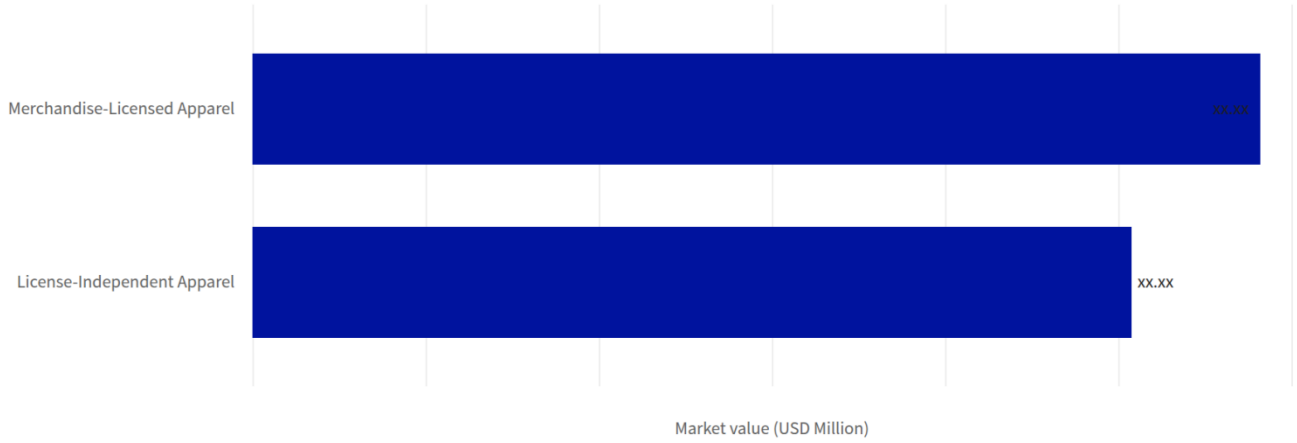


Table 212. Global Football Apparel Market, by Merchandise Licensing growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 213. Global Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. CLC - Get Licensed
   - CLC identifies institution-specific product or distribution-channel exclusivity that can prevent consideration of additional vendors. ([clc.com](https://clc.com/home/get-licensed/))
2. CLC - License Type Quick Reference, March 2021
   - CLC's March 2021 guide distinguishes internal institutional consumption from retail licenses covering designated consumer channels. Internal authorization does not permit retail or direct-to-consumer supply. ([clc.com](https://clc.com/wp-content/uploads/2021/xx.xx/License-Type-Reference-Guide_March2021-xx.xx.pdf))
3. Sports Sponsorships
   - WIPO distinguishes sponsorship exposure from merchandising licensing and states that a trademark license grants rights without transferring ownership. The publication uses this distinction to require examination of the actual apparel grant. ([wipo.int](https://www.wipo.int/en/web/sports/licenses))
4. NFL Prospective Licensee Application
   - The NFL prospective-licensee terms require manufacturing capability and state that proposal acceptance does not confer a license; rights require a separate written retail-product agreement. ([nflcpapp.com](https://nflcpapp.com/licensee-application))
5. NFL FLAG Equipment: Gear Up For Game Day
   - NFL FLAG offers officially licensed NFL-branded jerseys for participating players, establishing that merchandise licensing is not limited to supporter clothing. ([nflflag.com](https://nflflag.com/resources/equipment/nfl-flag-equipment-gear-up-for-game-day))
6. Terms & Conditions - owayo
   - owayo's custom-apparel terms address customer-provided motifs, third-party rights and appropriate written permission. They support rights review, not automatic license-independent classification for every order. ([owayo.com](https://www.owayo.com/soccer/terms_sport-us.htm))

19.1. Merchandise-Licensed Apparel

Table 214. Global Football Apparel Market Size, by Merchandise-Licensed Apparel, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 215. Global Football Apparel Market Size, by Merchandise-Licensed Apparel, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 216. Global Football Apparel Market Size, by Merchandise-Licensed Apparel, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.2. License-Independent Apparel

Table 217. Global Football Apparel Market Size, by License-Independent Apparel, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 218. Global Football Apparel Market Size, by License-Independent Apparel, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 219. Global Football Apparel Market Size, by License-Independent Apparel, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20. Football Apparel Market, by Region

Asia-Pacific presents different choices for manufacturing access and consumer-market access. adidas describes established Asian manufacturing relationships alongside local-for-local sourcing in Greater China and India. ■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■ ■■ ■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■

North American account selection should distinguish performance outfitting from supporter retail. Fanatics manufactures and distributes Nike-branded NFL retail fan apparel, while Nike supplies NFL performance and on-field products for players and coaches. ■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■ ■■■ ■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■■

Latin American programs require country-specific adaptation rather than automatic replication of an imported assortment. adidas identifies local-for-local sourcing in Brazil and Argentina, while Brazil requires specified textile information in permanent, visible Portuguese disclosures. ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■

European institutional opportunities can involve a wider delivery obligation than the match jersey suggests. Liverpool's adidas partnership covers match, training and culture apparel across several teams and Foundation staff. ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■ ■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■

Middle Eastern entry should be assessed around the destination, not merely the location of a distribution hub. Saudi Arabia's mandatory textile regulation supplies a concrete country-specific gate. ■ ■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■

African regional sourcing requires a distinction between apparel customization and preferential origin. The AfCFTA origin manual identifies simple packaging and affixing marks or logos as insufficient to confer originating status. ■■■■■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■

[redacted]

Figure 41. Global Football Apparel Market, by Region: Market share evolution, 2025-2032

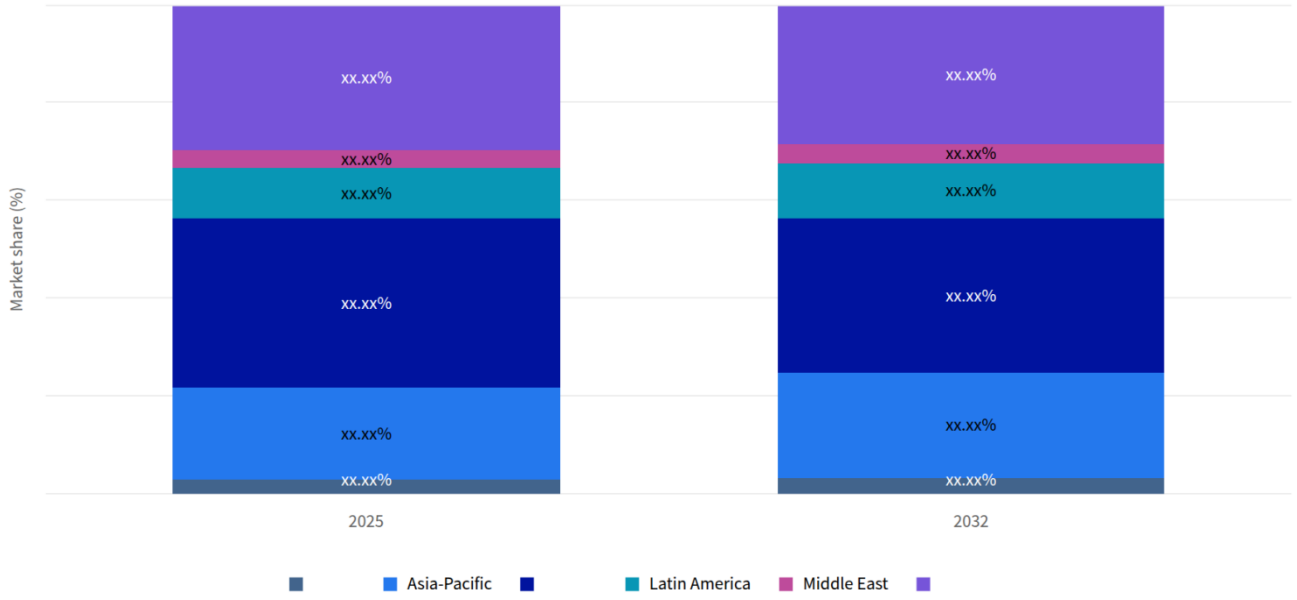


Figure 42. Global Football Apparel Market, by Region: Market size by category, 2025

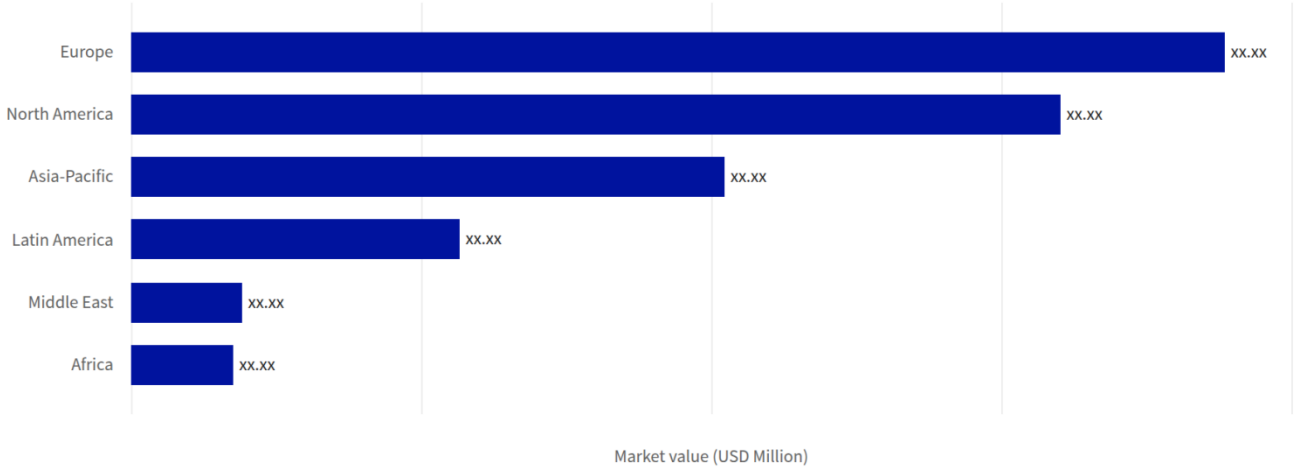


Figure 43. Global Football Apparel Market, Regional growth by Wearer Role, 2025-2032 (CAGR %)

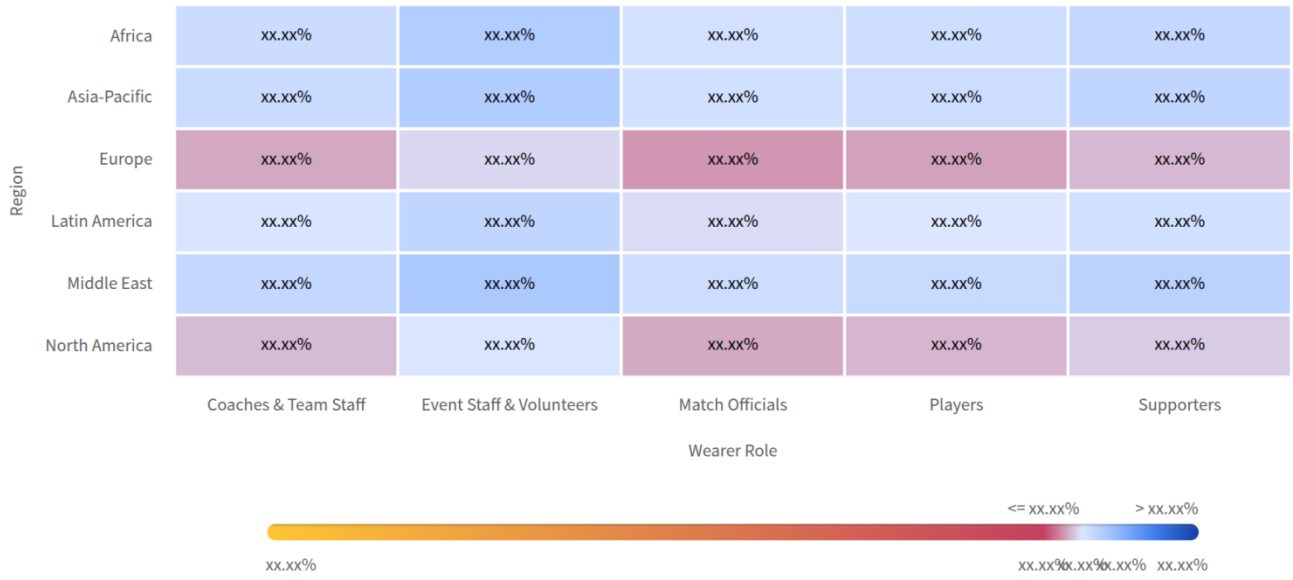


Table 220. Global Football Apparel Market, by Region growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 221. Global Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership

   · Liverpool's adidas partnership covers match, training and culture apparel for men's, women's and Academy teams and Foundation staff. The publication uses the disclosed scope as an example of broader institutional obligations, not a European contract standard. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))

2. Industry Leading Assortment

   · Fanatics manufactures and distributes Nike-branded NFL retail fan apparel, while Nike manufactures NFL performance and on-field products for players and coaches. This supports separate counterparty assessment within that arrangement. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))

3. adidas Annual Report 2025 - Sourcing and Supply Chain

   · adidas describes established manufacturing partners in Asia and local-for-local sourcing in Greater China, India, Brazil and Argentina. The regional discussion treats these as company-specific sourcing examples, not football demand estimates or universal supplier capabilities. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))

4. Quais são as informações obrigatórias no produto e na embalagem dos produtos têxteis?

   · Brazil requires specified textile disclosures to be permanent, visible and in Portuguese. The regional narrative expressly limits this localization requirement to Brazil. ([gov.br](https://www.gov.br/inmetro/pt-br/acesso-a-informacao/perguntas-frequentes/avaliacao-da-conformidade/produtos-texteis/quais-sao-as-informacoes-obrigatorias-no-produto-e-na-embalagem-dos-produtos-texteis))

5. Technical regulations - Textile

   · SASO lists its textile-products regulation as mandatory, establishing a Saudi-specific product gate rather than a rule for every Middle Eastern destination. ([saso.gov.sa](https://www.saso.gov.sa/en/laws-and-regulations/technical_regulations/pages/default.aspx?TechnicalCat=xx.xx))

6. AfCFTA Rules of Origin Manual

   · The AfCFTA origin manual identifies simple packaging and affixing or printing marks, labels and logos as insufficient operations for conferring origin. The apparel discussion applies this distinction without establishing a particular garment's qualification. ([au.int](https://au.int/sites/default/files/treaties/xx.xx-ax-AfCFTA_RULES_OF_ORIGIN_MANUAL.pdf))

20.1. Europe

Table 222. Europe Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Switzerland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 223. Europe Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Switzerland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 224. Europe Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 225. Europe Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 226. Europe Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 227. Europe Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 228. Europe Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 229. Europe Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 230. Europe Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 231. Europe Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 232. Europe Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 233. Europe Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 234. Europe Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 235. Europe Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 236. Europe Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 237. Europe Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 238. Europe Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 239. Europe Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 240. Europe Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.2. North America

Table 241. North America Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 242. North America Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 243. North America Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 244. North America Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 245. North America Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 246. North America Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 247. North America Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 248. North America Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 249. North America Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 250. North America Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 251. North America Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 252. North America Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 253. North America Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 254. North America Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 255. North America Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 256. North America Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 257. North America Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 258. North America Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 259. North America Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.3. Asia-Pacific

Table 260. Asia-Pacific Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Taiwan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 261. Asia-Pacific Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Taiwan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 262. Asia-Pacific Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 263. Asia-Pacific Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 264. Asia-Pacific Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 265. Asia-Pacific Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 266. Asia-Pacific Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 267. Asia-Pacific Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 268. Asia-Pacific Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 269. Asia-Pacific Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 270. Asia-Pacific Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 271. Asia-Pacific Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 272. Asia-Pacific Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 273. Asia-Pacific Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 274. Asia-Pacific Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 275. Asia-Pacific Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 276. Asia-Pacific Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 277. Asia-Pacific Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 278. Asia-Pacific Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.4. Latin America

Table 279. Latin America Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Argentina	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Chile	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Colombia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Peru	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 280. Latin America Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Argentina	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Chile	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Colombia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Peru	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 281. Latin America Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 282. Latin America Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 283. Latin America Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 284. Latin America Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 285. Latin America Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 286. Latin America Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 287. Latin America Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 288. Latin America Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 289. Latin America Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 290. Latin America Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 291. Latin America Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 292. Latin America Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 293. Latin America Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 294. Latin America Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 295. Latin America Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 296. Latin America Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 297. Latin America Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.5. Middle East

Table 298. Middle East Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Israel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 299. Middle East Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Israel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 300. Middle East Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 301. Middle East Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 302. Middle East Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 303. Middle East Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 304. Middle East Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 305. Middle East Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 306. Middle East Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 307. Middle East Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 308. Middle East Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 309. Middle East Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 310. Middle East Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 311. Middle East Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 312. Middle East Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 313. Middle East Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 314. Middle East Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 315. Middle East Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 316. Middle East Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.6. Africa

Table 317. Africa Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Egypt	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kenya	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nigeria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 318. Africa Football Apparel Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Egypt	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kenya	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nigeria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 319. Africa Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 320. Africa Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 321. Africa Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 322. Africa Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 323. Africa Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 324. Africa Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 325. Africa Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 326. Africa Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 327. Africa Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 328. Africa Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 329. Africa Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 330. Africa Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 331. Africa Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 332. Africa Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 333. Africa Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 334. Africa Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 335. Africa Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21. Football Apparel Market, by Group

Americas coverage contains distinct trade arrangements rather than one apparel-access regime. For the United States, Canada and Mexico, USMCA apparel eligibility generally follows yarn-forward rules, with product-specific exceptions. ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■

Europe, Middle East & Africa offers particular cross-border sourcing connections, not a single operating jurisdiction. Pan-Euro-Mediterranean cumulation links European and Mediterranean partners through compatible trade agreements. ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■

ASEAN provides a shared trade framework whose benefits remain conditional on the transaction. ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■ ■■■■■■■ Regional coordination can support an integrated supply arrangement, but garment authorization and the destination's selling requirements remain separate commercial checks.

GCC customs arrangements provide a basis for evaluating a shared entry and distribution route. The framework uses first-entry customs clearance and supporting documentation for onward movement. ■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■ ■■■■■■■■■■■ ■■■■ ■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■

Australasia has a concrete trade connection through the Australia-New Zealand Closer Economic Relations agreement, which provides relief for goods meeting its origin criteria. ■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ It should not be used to presume that every garment held in Australia qualifies for preferential entry into New Zealand, or vice versa.

Nordic distribution should distinguish EU delivery routes from shipments involving Norway and Iceland. EEA participation is not a customs union, and applicable origin arrangements still matter. ■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■ ■■

[illegible]

The European Union offers a shared fiber-composition framework, but not a single-language label package. Covered consumer textiles require the relevant national-language information where they are sold. [illegible]

[illegible] Brazilian product localization and other member-country entry requirements still need separate assessment. An announced study should not replace confirmed commercial financing for a time-sensitive apparel commitment.

G7 coordination supports a shared sourcing-risk monitoring theme. Canada describes working with G7 partners on information sharing and best practices concerning forced labor. [illegible]

[illegible] A documented disruption or government trade action can justify reviewing event-sensitive fulfillment; allied status alone does not establish a disruption or justify withdrawing from an account. Multi-country sellers should retain separate destination checks, including the differing U.S., Canadian and EU product-information requirements.

These geographic groups overlap with regions and with one another. [illegible]

Figure 44. Global Football Apparel Market Size, by Group, 2025 vs 2026 vs 2032

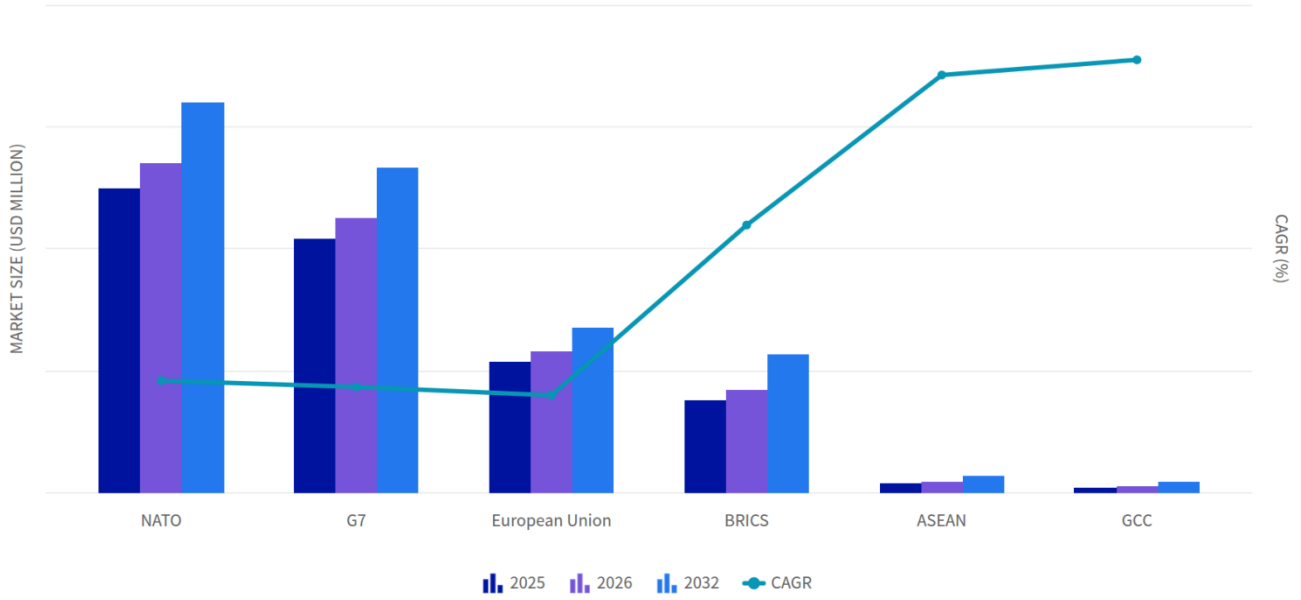


Table 336. Global Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · FTC guidance establishes U.S.-specific fiber, origin and responsible-business disclosures for most covered textiles, supporting the separate destination-check premise in the NATO narrative. ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))
2. Textile Label | Your Europe
   · EU textile guidance establishes fiber-composition disclosures and relevant national-language requirements. It supports common product data with destination adaptation, and supplies the EU-specific premise in the NATO comparison of separate product checks. ([europa.eu](https://europa.eu/youreurope/business/product-rules-compliance/textiles-and-footwear/textile-label/index_en.htm))
3. Technical regulations - Textile
   · Saudi Arabia maintains a national textile-products regulation; the group analysis distinguishes that destination check from GCC customs arrangements. ([saso.gov.sa](https://www.saso.gov.sa/en/laws-and-regulations/technical_regulations/pages/default.aspx?TechnicalCat=xx.xx))

4. Summary of USMCA FTA Textiles

   · USMCA apparel origin generally follows yarn-forward rules with product-specific exceptions; official guidance directs users to the applicable product rule. ([trade.gov](https://www.trade.gov/summary-usmca-fta-textiles))

5. [illegible]

   · The GCC customs framework provides first-entry clearance and documentation for onward movement. It supports evaluating a hub route, with actual destination responsibilities separately established. ([gcc-sg.org](https://www.gcc-sg.org/ar/JointGulf/Cooperation/GCCCustomsUnion/Pages/default.aspx))

6. The Pan-Euro-Mediterranean cumulation and the PEM Convention

   · The PEM system uses a network of compatible trade agreements linking European and Mediterranean partners. The source directs operators to the agreement and cumulation matrix, supporting network-specific sourcing verification. ([taxation-customs.ec.europa.eu](https://taxation-customs.ec.europa.eu/customs/international-affairs/pan-euro-mediterranean-cumulation-and-pem-convention_en))

7. Customs and origin

   · EFTA states that separate original and revised PEM cumulation zones apply from January xx.xx 2026, and that diagonal cumulation is possible only within the same zone. Its origin guidance also supports retaining agreement-specific checks for Nordic routes. ([efta.int](https://www.efta.int/trade-relations/horizontal-work/customs-and-origin))

8. ASEAN Trade in Goods Agreement

   · ATIGA requires goods to meet destination concession eligibility, consignment conditions and origin criteria. The ASEAN narrative treats the agreement as a conditional transaction framework rather than automatic qualification. ([asean.org](https://asean.org/wp-content/uploads/2021/xx.xx/ASEAN-Trade-in-Goods-Agreement.pdf))

9. Australia-New Zealand Closer Economic Relations Trade Agreement

   · CER benefits apply to goods meeting its rules of origin. The publication infers that inventory location alone does not establish a foreign-made football garment's qualification. ([dfat.gov.au](https://www.dfat.gov.au/trade/agreements/in-force/anzcerta/australia-new-zealand-closer-economic-relations-trade-agreement))

10. Customs Matters

    · EFTA explicitly states that the EEA is not a customs union. The Nordic discussion uses this distinction to retain import and origin assessment for relevant cross-border routes. ([efta.int](https://www.efta.int/eea-relations-eu/policy-areas/free-movement-goods/customs-matters))

11. Filières à Responsabilité Élargie du Producteur (REP)

    · France maintains textile producer-responsibility obligations for relevant new clothing supplied to households. This supports distinguishing national operator obligations from the shared EU fiber framework. ([entreprendre.service-public.gouv.fr](https://entreprendre.service-public.gouv.fr/vosdroits/F37937))

12. India successfully concludes the 16th BRICS Trade Ministers' Meeting in Jaipur under its BRICS Chairship 2026

    · The August xx.xx 2026 BRICS trade ministers' outcome adopted credit-assessment guiding principles and agreed to study an invoice-discounting mechanism. It does not establish operating financing terms for an individual football-apparel supplier. ([pib.gov.in](https://www.pib.gov.in/PressReleasePage.aspx?PRID=xx.xx&lang=xx.xx®=xx.xx))

13. Question Period Note: Forced Labour Import Ban

    · Global Affairs Canada describes G7 information sharing and best-practice cooperation concerning forced labor. The publication treats this as a monitoring theme, not proof of identical member-country rules. ([search.open.canada.ca](https://search.open.canada.ca/qpnotes/record/dfatd-maecd%2C00024-2025))

14. What is NATO?

    · NATO describes its political and military purpose in defense and security. The publication's inference separates this risk context from football purchasing and consumer-product qualification. ([nato.int](https://www.nato.int/en/what-is-nato))

15. Labelling textile requirements in a nutshell

· Canadian textile guidance establishes distinct product-information requirements, supporting the group-level conclusion that security affiliation does not create a common destination label regime. ([competition-bureau.canada.ca](https://competition-bureau.canada.ca/en/labelling/textile-labelling/labelling-textile-requirements-nutshell))

21.1. NATO

Table 337. NATO Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Albania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Iceland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Montenegro	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North Macedonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 337 - continued

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 338. NATO Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Albania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Iceland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Montenegro	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North Macedonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 339. NATO Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 340. NATO Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 341. NATO Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 342. NATO Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 343. NATO Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 344. NATO Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 345. NATO Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 346. NATO Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 347. NATO Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 348. NATO Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 349. NATO Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 350. NATO Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 351. NATO Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 352. NATO Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 353. NATO Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 354. NATO Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 355. NATO Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.2. G7

Table 356. G7 Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 357. G7 Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 358. G7 Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 359. G7 Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 360. G7 Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 361. G7 Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 362. G7 Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 363. G7 Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 364. G7 Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 365. G7 Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 366. G7 Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 367. G7 Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 368. G7 Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 369. G7 Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 370. G7 Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 371. G7 Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 372. G7 Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 373. G7 Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 374. G7 Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.3. European Union

Table 375. European Union Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cyprus	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Ireland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malta	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 376. European Union Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cyprus	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Ireland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malta	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 377. European Union Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 378. European Union Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 379. European Union Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 380. European Union Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 381. European Union Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 382. European Union Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 383. European Union Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 384. European Union Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 385. European Union Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 386. European Union Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 387. European Union Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 388. European Union Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 389. European Union Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 390. European Union Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 391. European Union Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 392. European Union Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 393. European Union Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.4. BRICS

Table 394. BRICS Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 395. BRICS Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 396. BRICS Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 397. BRICS Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 398. BRICS Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 399. BRICS Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 400. BRICS Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 401. BRICS Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 402. BRICS Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 403. BRICS Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 404. BRICS Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 405. BRICS Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 406. BRICS Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 407. BRICS Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 408. BRICS Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 409. BRICS Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 410. BRICS Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 411. BRICS Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 412. BRICS Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.5. ASEAN

Table 413. ASEAN Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Brunei	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cambodia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lao People's Democratic Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Myanmar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vietnam	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 414. ASEAN Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Brunei	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cambodia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lao People's Democratic Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Myanmar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vietnam	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 415. ASEAN Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 416. ASEAN Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 417. ASEAN Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 418. ASEAN Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 419. ASEAN Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 420. ASEAN Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 421. ASEAN Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 422. ASEAN Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 423. ASEAN Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 424. ASEAN Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 425. ASEAN Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 426. ASEAN Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 427. ASEAN Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 428. ASEAN Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 429. ASEAN Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 430. ASEAN Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 431. ASEAN Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.6. GCC

Table 432. GCC Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Bahrain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kuwait	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oman	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 433. GCC Football Apparel Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Bahrain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kuwait	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oman	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 434. GCC Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 435. GCC Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 436. GCC Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 437. GCC Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 438. GCC Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 439. GCC Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 440. GCC Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 441. GCC Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 442. GCC Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 443. GCC Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 444. GCC Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 445. GCC Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 446. GCC Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 447. GCC Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 448. GCC Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 449. GCC Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 450. GCC Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22. Football Apparel Market, by Country

United States institutional access can depend on the purchasing organization's vendor rules as well as garment acceptance. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Institutional acceptance and a compliant consumer label solve different problems, so neither should be treated as a substitute for the other.

Canada introduces a distinct product-information task for cross-border supporter assortments. Its guidance requires covered fiber information in English and French, while dealer identification and required origin information need not themselves be bilingual. ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪

France adds an operator-responsibility question for new clothing supplied to households. Its textile producer-responsibility framework requires identifying the responsible producer and the applicable registration and compliance route. ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪

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Brazil requires specified textile disclosures to be permanent, visible and in Portuguese, including responsible-business identification, origin, fiber information, care and applicable sizing. Football-apparel suppliers should preserve this information through customization and retail presentation. ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪

Saudi textile conformity remains a destination check even when apparel has passed through a United Arab Emirates distribution hub. GCC customs records and Saudi product acceptance address different requirements. ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪

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Japan illustrates how club merchandise access can be organized around an integrated commercial counterparty. Kashima Antlers' November 2023 announcement assigned product planning, manufacturing and official-store operations to a joint merchandising arrangement with Fanatics Japan. ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■

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Figure 45. Global Football Apparel Market Size, by Country, 2025 vs 2032 (%)

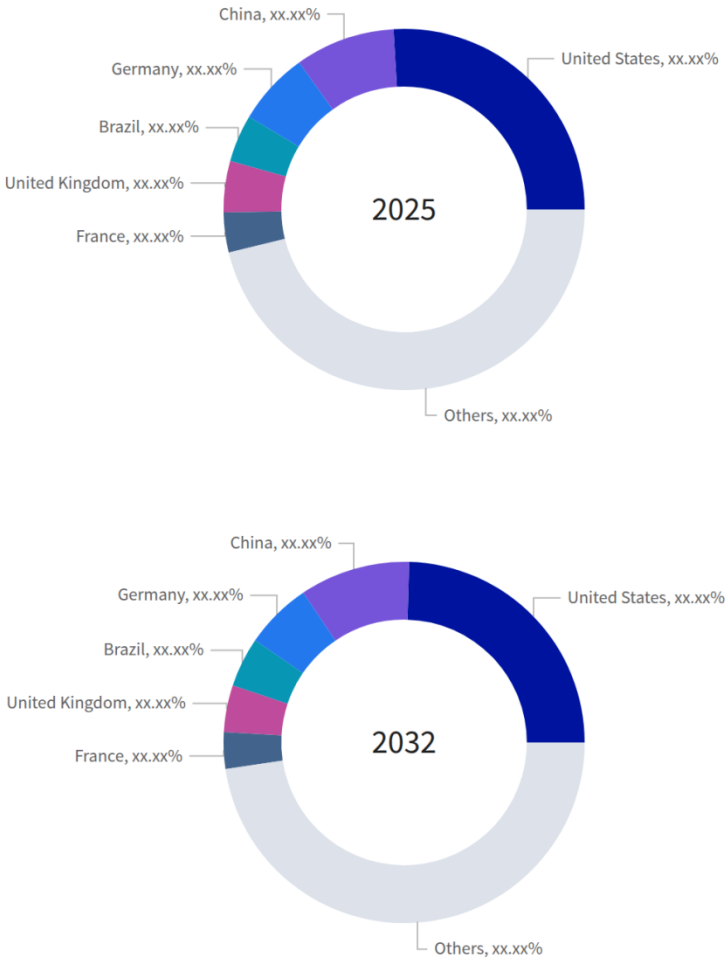


Figure 46. Global Football Apparel Market Size, by Country, 2025 vs 2026 vs 2032

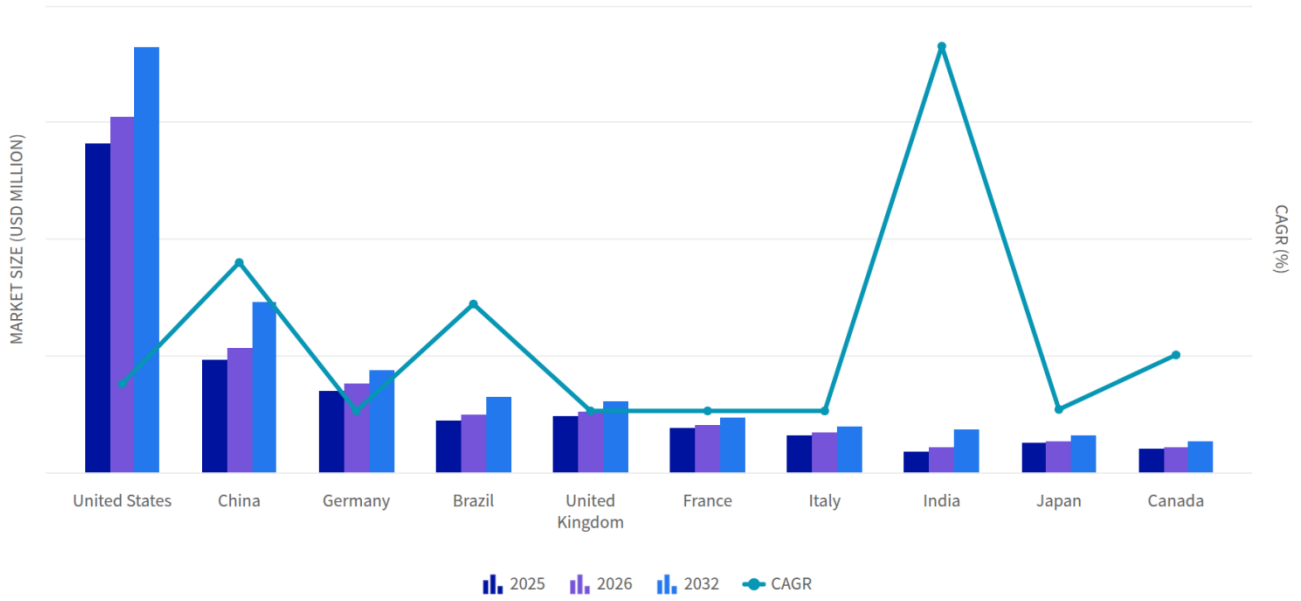


Figure 47. Global Football Apparel Market, Forecast growth by country, 2025-2032 (CAGR %)

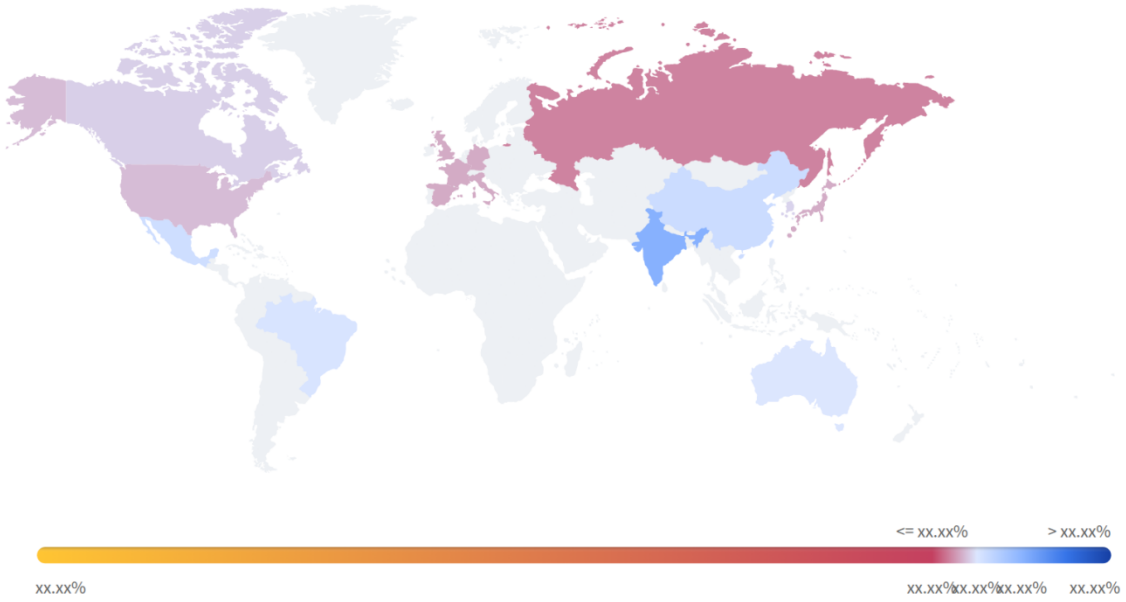


Table 451. Global Football Apparel Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 452. Global Football Apparel Market Size, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. University of Texas Trademark Licensing - Internal Request Portal
   · The University of Texas internal request process requires a licensed vendor. This supports institution-specific eligibility assessment rather than treating departmental interest as completed purchasing authorization. ([trademarks.utexas.edu](https://trademarks.utexas.edu/internal-request-portal))
2. Threading Your Way Through the Labeling Requirements Under the Textile and Wool Acts | FTC
   · Covered U.S. textile products generally require fiber-content, country-of-origin and responsible-business identification disclosures. These consumer obligations are distinct from institutional vendor eligibility. ([ftc.gov](https://www.ftc.gov/business-guidance/resources/threading-your-way-through-labeling-requirements-under-textile-wool-acts))
3. Quais são as informações obrigatórias no produto e na embalagem dos produtos têxteis?
   · Required Brazilian textile information includes responsible-business identification, origin, fiber information, care and applicable sizing. This supports reviewing the finished garment's localized disclosure package. ([gov.br](https://www.gov.br/inmetro/pt-br/acesso-a-informacao/perguntas-frequentes/avaliacao-da-conformidade/produtos-texteis/quais-sao-as-informacoes-obrigatorias-no-produto-e-na-embalagem-dos-produtos-texteis))
4. Technical regulations - Textile
   · The mandatory Saudi textile regulation supports separate destination acceptance rather than inference from a UAE inventory location. The hub implication is an analytical inference. ([saso.gov.sa](https://www.saso.gov.sa/en/laws-and-regulations/technical_regulations/pages/default.aspx?TechnicalCat=xx.xx))

5. Summary of USMCA FTA Textiles
   · Qualification depends on the applicable garment rule and inputs, supporting the distinction between Mexican assembly proximity and origin eligibility.
   ([trade.gov](https://www.trade.gov/summary-usmca-fta-textiles))
6. [illegible]
   · GCC customs clearance concerns the customs route; the publication distinguishes those records from Saudi textile product acceptance.
   ([gcc-sg.org](https://www.gcc-sg.org/ar/JointGulf/Cooperation/GCCCustomsUnion/Pages/default.aspx))
7. Filières à Responsabilité Élargie du Producteur (REP)
   · French guidance identifies producer registration and compliance obligations and conditions under which marketplace operators may rely on fulfillment by another responsible party.
   ([entreprendre.service-public.gouv.fr](https://entreprendre.service-public.gouv.fr/vosdroits/F37937))
8. Labelling textile requirements in a nutshell
   · Canadian guidance requires covered fiber information in English and French; dealer identification and required origin information need not be bilingual.
   ([competition-bureau.canada.ca](https://competition-bureau.canada.ca/en/labelling/textile-labelling/labelling-textile-requirements-nutshell))
9. Textile labelling
   · UK guidance assigns labeling responsibility to manufacturers and retailers, requires component information where fiber contents differ, and directs businesses to check labels on products placed on the UK market from the EU. ([gov.uk](https://www.gov.uk/guidance/textile-labelling))
10. Announcement of Strategic Merchandising Partnership Agreement with Fanatics Japan
    · Kashima Antlers announced its Fanatics Japan merchandising agreement on November xx.xx 2023, describing joint product planning, manufacturing and official stadium and clubhouse store operations. This supports an integrated account example, not present procurement availability.
    ([antlers.co.jp](https://www.antlers.co.jp/en/blogs/news/xx.xx))
11. Care labelling for clothing and textiles mandatory standard
    · Australia's mandatory care-label standard allows covered clothing to use English instructions, international care symbols, or both, and identifies product-category exceptions. The source does not establish New Zealand compliance.
    ([productsafety.gov.au](https://www.productsafety.gov.au/business/search-mandatory-standards/care-labelling-for-clothing-and-textiles-mandatory-standard))
12. Iconic brands Kaizer Chiefs and Kappa Reunite for Success as They Launch New Kit
    · Kaizer Chiefs' 2023 Kappa kit launch identified club, Kappa and other retail outlets, including online selling. This supports distinguishing supporter-channel access from technical supply, without establishing unrestricted redistribution.
    ([kaizerchiefs.com](https://www.kaizerchiefs.com/club/iconic-brands-kaizer-chiefs-and-kappa-reunite-success-they-launch-new-kit))
13. Chiefs and Kappa Launch African-Inspired Kits
    · Kaizer Chiefs disclosed a Kappa home and away kit release for the 2025/xx.xx season on July xx.xx 2025. The publication uses this dated activity without asserting every outlet's present rights.
    ([kaizerchiefs.com](https://www.kaizerchiefs.com/kc-tickets/article/chiefs-and-kappa-launch-african-inspired-kits))

22.1. United States

Table 453. United States Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 454. United States Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 455. United States Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 456. United States Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 457. United States Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 458. United States Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 459. United States Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 460. United States Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 461. United States Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 462. United States Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 463. United States Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 464. United States Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 465. United States Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 466. United States Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 467. United States Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 468. United States Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 469. United States Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 470. United States Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.2. China

Table 471. China Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
China	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 472. China Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 473. China Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 474. China Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 475. China Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 476. China Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 477. China Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 478. China Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 479. China Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 480. China Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 481. China Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 482. China Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 483. China Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 484. China Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 485. China Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 486. China Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 487. China Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 488. China Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.3. Germany

Table 489. Germany Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Germany	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 490. Germany Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 491. Germany Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 492. Germany Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 493. Germany Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 494. Germany Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 495. Germany Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 496. Germany Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 497. Germany Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 498. Germany Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 499. Germany Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 500. Germany Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 501. Germany Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 502. Germany Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 503. Germany Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 504. Germany Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 505. Germany Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 506. Germany Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.4. United Kingdom

Table 507. United Kingdom Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
United Kingdom	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 508. United Kingdom Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 509. United Kingdom Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 510. United Kingdom Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 511. United Kingdom Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 512. United Kingdom Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 513. United Kingdom Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 514. United Kingdom Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 515. United Kingdom Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 516. United Kingdom Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 517. United Kingdom Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 518. United Kingdom Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 519. United Kingdom Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 520. United Kingdom Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 521. United Kingdom Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 522. United Kingdom Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 523. United Kingdom Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 524. United Kingdom Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.5. Brazil

Table 525. Brazil Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Brazil	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 526. Brazil Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 527. Brazil Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 528. Brazil Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 529. Brazil Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 530. Brazil Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 531. Brazil Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 532. Brazil Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 533. Brazil Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 534. Brazil Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 535. Brazil Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 536. Brazil Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 537. Brazil Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 538. Brazil Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 539. Brazil Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 540. Brazil Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 541. Brazil Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 542. Brazil Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.6. France

Table 543. France Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
France	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 544. France Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 545. France Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 546. France Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 547. France Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 548. France Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 549. France Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 550. France Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 551. France Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 552. France Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 553. France Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 554. France Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 555. France Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 556. France Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 557. France Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 558. France Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 559. France Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 560. France Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.7. Italy

Table 561. Italy Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Italy	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 562. Italy Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 563. Italy Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 564. Italy Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 565. Italy Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 566. Italy Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 567. Italy Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 568. Italy Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 569. Italy Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 570. Italy Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 571. Italy Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 572. Italy Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 573. Italy Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 574. Italy Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 575. Italy Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 576. Italy Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 577. Italy Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 578. Italy Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.8. Japan

Table 579. Japan Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Japan	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 580. Japan Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 581. Japan Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 582. Japan Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 583. Japan Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 584. Japan Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 585. Japan Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 586. Japan Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 587. Japan Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 588. Japan Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 589. Japan Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 590. Japan Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 591. Japan Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 592. Japan Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 593. Japan Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 594. Japan Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 595. Japan Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 596. Japan Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.9. Russia

Table 597. Russia Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Russia	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 598. Russia Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 599. Russia Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 600. Russia Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 601. Russia Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 602. Russia Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 603. Russia Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 604. Russia Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 605. Russia Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 606. Russia Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 607. Russia Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 608. Russia Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 609. Russia Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 610. Russia Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 611. Russia Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 612. Russia Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 613. Russia Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 614. Russia Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.10. Spain

Table 615. Spain Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Spain	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 616. Spain Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 617. Spain Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 618. Spain Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 619. Spain Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 620. Spain Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 621. Spain Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 622. Spain Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 623. Spain Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 624. Spain Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 625. Spain Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 626. Spain Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 627. Spain Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 628. Spain Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 629. Spain Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 630. Spain Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 631. Spain Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 632. Spain Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.11. Canada

Table 633. Canada Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 634. Canada Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 635. Canada Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 636. Canada Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 637. Canada Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 638. Canada Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 639. Canada Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 640. Canada Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 641. Canada Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 642. Canada Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 643. Canada Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 644. Canada Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 645. Canada Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 646. Canada Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 647. Canada Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 648. Canada Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 649. Canada Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 650. Canada Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.12. India

Table 651. India Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
India	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 652. India Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 653. India Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 654. India Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 655. India Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 656. India Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 657. India Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 658. India Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 659. India Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 660. India Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 661. India Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 662. India Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 663. India Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 664. India Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 665. India Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 666. India Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 667. India Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 668. India Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.13. Mexico

Table 669. Mexico Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Mexico	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 670. Mexico Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 671. Mexico Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 672. Mexico Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 673. Mexico Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 674. Mexico Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 675. Mexico Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 676. Mexico Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 677. Mexico Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 678. Mexico Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 679. Mexico Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 680. Mexico Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 681. Mexico Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 682. Mexico Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 683. Mexico Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 684. Mexico Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 685. Mexico Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 686. Mexico Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.14. Australia

Table 687. Australia Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 688. Australia Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 689. Australia Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 690. Australia Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 691. Australia Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 692. Australia Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 693. Australia Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 694. Australia Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 695. Australia Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 696. Australia Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 697. Australia Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 698. Australia Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 699. Australia Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 700. Australia Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 701. Australia Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 702. Australia Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 703. Australia Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 704. Australia Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.15. South Korea

Table 705. South Korea Football Apparel Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
South Korea	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 706. South Korea Football Apparel Market Size, by Product Type, 2017-2032 (USD Million)

Product Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Apparel Accessories	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bottoms	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Coordinated Apparel Sets	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Dresses & One-Piece Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tops	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 707. South Korea Football Apparel Market Size, by Tops, 2017-2032 (USD Million)

Tops	2023	2024	2025	2026	2027	2032	CAGR (%)
Bras & Bralettes	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Jackets, Coats & Vests	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shirts & Jerseys	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweatshirts & Sweaters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 708. South Korea Football Apparel Market Size, by Bottoms, 2017-2032 (USD Million)

Bottoms	2023	2024	2025	2026	2027	2032	CAGR (%)
Briefs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pants & Leggings	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Shorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Skirts & Skorts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 709. South Korea Football Apparel Market Size, by Apparel Accessories, 2017-2032 (USD Million)

Apparel Accessories	2023	2024	2025	2026	2027	2032	CAGR (%)
Arm & Leg Sleeves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belts	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bibs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Gloves	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Headwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Neckwear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Socks	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wristbands & Armbands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 710. South Korea Football Apparel Market Size, by Football Code, 2017-2032 (USD Million)

Football Code	2023	2024	2025	2026	2027	2032	CAGR (%)
American Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Association Football	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 711. South Korea Football Apparel Market Size, by Apparel Use, 2017-2032 (USD Million)

Apparel Use	2023	2024	2025	2026	2027	2032	CAGR (%)
Casual & Lifestyle Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match & Competition Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sideline & Venue Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Training & Warm-Up Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Travel & Presentation Wear	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 712. South Korea Football Apparel Market Size, by Wearer Role, 2017-2032 (USD Million)

Wearer Role	2023	2024	2025	2026	2027	2032	CAGR (%)
Coaches & Team Staff	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Event Staff & Volunteers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Match Officials	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Supporters	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 713. South Korea Football Apparel Market Size, by Players, 2017-2032 (USD Million)

Players	2023	2024	2025	2026	2027	2032	CAGR (%)
Field Players	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Goalkeepers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 714. South Korea Football Apparel Market Size, by Buyer Type, 2017-2032 (USD Million)

Buyer Type	2023	2024	2025	2026	2027	2032	CAGR (%)
Community & Workplace Organizations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Educational Institutions	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Federations, Leagues & Event Organizers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Football Clubs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Independent Academies & Training Providers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Individuals & Households	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 715. South Korea Football Apparel Market Size, by Age Group, 2017-2032 (USD Million)

Age Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Adults	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All Ages	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Children & Youth	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Infants & Toddlers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 716. South Korea Football Apparel Market Size, by Fit Audience, 2017-2032 (USD Million)

Fit Audience	2023	2024	2025	2026	2027	2032	CAGR (%)
Men's & Boys' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unisex Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Women's & Girls' Fit	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 717. South Korea Football Apparel Market Size, by Fulfillment Model, 2017-2032 (USD Million)

Fulfillment Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Made-to-Order Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Stock Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 718. South Korea Football Apparel Market Size, by Customization Level, 2017-2032 (USD Million)

Customization Level	2023	2024	2025	2026	2027	2032	CAGR (%)
Bespoke Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personalized Catalog Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standard Designs	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 719. South Korea Football Apparel Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Intermediated Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 720. South Korea Football Apparel Market Size, by Impact Protection, 2017-2032 (USD Million)

Impact Protection	2023	2024	2025	2026	2027	2032	CAGR (%)
Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
No Integrated Impact Padding	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 721. South Korea Football Apparel Market Size, by Fiber Composition, 2017-2032 (USD Million)

Fiber Composition	2023	2024	2025	2026	2027	2032	CAGR (%)
Blended & Mixed Fibers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Manufactured Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Single Natural Fiber	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 722. South Korea Football Apparel Market Size, by Merchandise Licensing, 2017-2032 (USD Million)

Merchandise Licensing	2023	2024	2025	2026	2027	2032	CAGR (%)
License-Independent Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Merchandise-Licensed Apparel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23. Competitive Landscape

23.1. Market Share Analysis, 2025

Football-apparel positioning is specific to the account and apparel use, not simply the displayed brand. ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ Entrants should establish the available product and channel authorization before committing to protected-mark merchandise; garment-making capability alone does not provide account access.

Ordinary teamwear purchasing offers alternatives to a negotiated technical sponsorship. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ A club choosing local assistance should confirm the operator's artwork, garment, and completion responsibilities rather than assume that a professional partnership's dedicated collection accompanies a routine purchase.

▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ A school prioritizing distributed purchasing can evaluate an account-service route if responsibilities for ordering exceptions are agreed. Intermediation is useful when it adds the required service or authorized access, not merely another selling layer; direct procurement is preferable only where the buyer and supplier can handle those obligations themselves.

Figure 48. Global Football Apparel Market Share, by Key Player, 2025

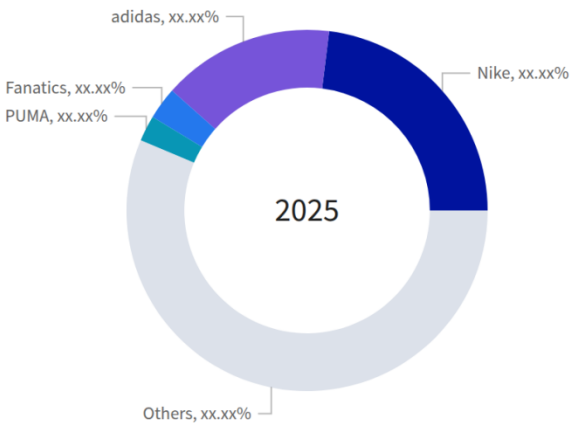


Table 723. Global Football Apparel Market Share, by Key Player, 2025

Key Player	Share (%)
adidas	xx.xx
Akuma Sports	xx.xx
Al Saqer Apparels Trade Point	xx.xx
Almasi Prints	xx.xx
Athleta Brasil	xx.xx
ATHLOS	xx.xx
BasicNet	xx.xx
Be Sport	xx.xx
Boman	xx.xx
Charly	xx.xx
Công ty Cổ phần Midomax Việt Nam	xx.xx
Dafron	xx.xx
Decathlon	xx.xx
Diadora	xx.xx
Fanatics	xx.xx
Forte Athletic	xx.xx
FORWARD	xx.xx
Gofere Sportswear	xx.xx
Guangzhou Akilex Sporting Goods Co., Ltd.	xx.xx
Icarus Football	xx.xx
Icone Sports	xx.xx

Table 723 - continued

Key Player	Share (%)
imio	xx.xx
İmajersey	xx.xx
JAKO	xx.xx
Joma	xx.xx
Kyrios Paraguay	xx.xx
Lauben Uniformes	xx.xx
Legend Sportswear	xx.xx
Lyon	xx.xx
Macron	xx.xx
Masita	xx.xx
MyBall	xx.xx
Nanque	xx.xx
New Wave Group	xx.xx
Nike	xx.xx
O'Neills	xx.xx
Official Sports International	xx.xx
owayo	xx.xx
Paladin Sports	xx.xx
PUMA	xx.xx
Retiel	xx.xx
Robey Sportswear	xx.xx
Saeta Sport	xx.xx
Sheffy Sports	xx.xx
SIX5SIX	xx.xx
Sopuytex	xx.xx
SPORT 2000	xx.xx
Stanno	xx.xx
Tony Sportswear El Salvador	xx.xx
Under Armour	xx.xx
Valour Sport	xx.xx
Veto Sports	xx.xx
W A SPORT	xx.xx

Table 723 - continued

Key Player	Share (%)
Walon Sport	xx.xx
Warrix	xx.xx
Wooter Apparel Inc.	xx.xx
Others	xx.xx

Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · Nike's December xx.xx 2024 announcement describes its NFL uniform, sideline, practice, and base-layer outfitting relationship. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. Industry Leading Assortment
   · Fanatics describes manufacturing and distributing Nike-branded NFL retail fan apparel, while Nike supplies NFL performance and on-field products for players and coaches. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
3. CLC - Get Licensed
   · CLC distinguishes internal-consumption and retail permissions and retains institution-level licensing and artwork decisions. ([clc.com](https://clc.com/home/get-licensed/))
4. Our strategy - About Macron
   · Macron separates technical sponsorships from customizable Team Sports collections available through Sports Hubs and selected retail partners. ([about.macron.com](https://about.macron.com/en/macron-world/our-strategy/))
5. Macron Sports Hubs: a global sales network
   · Macron describes hubs offering garment viewing, fabric and style consultation, and customization advice from trained staff. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
6. Club Football | Football Teamwear & Kits | Decathlon UK
   · Decathlon's UK club-football page addresses grassroots clubs and schools and lists Kipsta football garments, including shirts, shorts, rain jackets, and goalkeeper bottoms. ([decathlon.co.uk](https://www.decathlon.co.uk/sports/football/club-football))
7. My Team Shop for Coaches & Players - BSN SPORTS
   · BSN SPORTS' My Team Shop supports orders by coaches, athletes, and families with individual or organizational shipping destinations. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))
8. Football Jerseys & Teamwear - Nivia Sports
   · Nivia's football-teamwear collection provides jersey and goalkeeper-garment purchasing candidates. ([niviasports.com](https://www.niviasports.com/collections/football-teamwear))
9. Our Process - Custom Football Kits - Icarus Football
   · Icarus describes direct interaction with its design team through an intake and design-portal route. ([icarusfc.com](https://icarusfc.com/pages/ourprocess))

23.2. Market Concentration Analysis, 2025

Control over a protected identity can restrict competition at a particular account even when alternative garments are readily offered elsewhere. ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪

[illegible] Neither approval automatically substitutes for the other.

Brand choice and operating-counterparty choice are also different. [illegible] Buyers seeking a backup should map the seller, manufacturer, rights owner, and applicable authorization instead of treating a different logo or ordering interface as independent fulfillment.

Consolidation can combine apparel choices behind a common corporate counterparty without eliminating distinct collections. [illegible] The combination itself does not demonstrate improved service execution.

Upstream substitution has its own constraint. adidas supplies technical and sustainability specifications to manufacturing partners, maintains long-standing supplier relationships, and requires authorization before new suppliers receive orders. [illegible]

Sources & Evidence

1. Industry Leading Assortment
   - The disclosed Nike-Fanatics arrangement separates displayed branding from manufacturing and distribution responsibility, supporting counterparty mapping. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))

2. adidas Annual Report 2025 - Sourcing and Supply Chain
   · adidas describes long-standing manufacturing relationships, brand-provided technical and sustainability specifications, and local-for-local sourcing for responsiveness. The disclosures concern its broader business. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))
3. adidas - Supply Chain
   · adidas makes Workplace Standards contractual and requires supplier approval before orders, including authorization for local-market production. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))
4. CLC - Get Licensed
   · CLC identifies existing product or distribution-channel exclusivity that can prevent institutions from considering additional vendors. ([clc.com](https://clc.com/home/get-licensed/))
5. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Fanatics' published standard terms restrict store names and physical or digital selling addresses and prohibit unauthorized onward distribution unless separately agreed in writing. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
6. Under Armour Underscores Commitment to Team Sports with Strategic Uniform Licensees
   · Under Armour's disclosed uniform arrangements involve BSN SPORTS and Momentec while retaining uniform design, development, and fabrication ownership at Under Armour. ([about.underarmour.com](https://about.underarmour.com/en/stories/2025/xx.xx/under-armour-underscores-commitment-to-team-sports-with-strategi.html))
7. Momentec - A Platinum Equity Portfolio Company
   · Platinum Equity records the January 2024 combination of Augusta Sportswear Brands and Founder Sport Group and the March 2024 Momentec rebranding; it identifies brands within the combined portfolio. ([platinumequity.com](https://www.platinumequity.com/our-company/momentec/))
8. Categories - Momentec Brands
   · Momentec retains separate soccer, tackle-football, flag-football, and seven-on-seven catalog routes within its offering. ([momentecbrands.com](https://www.momentecbrands.com/categories))

23.3. Recent Developments & Impact Analysis, 2025

Contract developments demonstrate both durable account protection and actual supplier switching. Nike announced its NFL extension through 2038 on December xx.xx 2024. ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■ ■■■■ ■■■■ ■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■ ■■■■ ■■■■■■■

Under Armour's June xx.xx 2025 announcement expanded BSN SPORTS' uniform licensing role, with manufacturing commencement announced for January 2026, while extending its Momentec relationship and retaining uniform design and development ownership. BSN SPORTS now presents Under Armour Direct soccer kits through a quote-based offering eligible for My Team Shop. ■■■■ ■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■

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PUMA and Manchester City's supporter-design initiative progressed from the December xx.xx 2024 platform launch to a commercially launched 2026/xx.xx Third Kit. ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Participation adds approval work and does not establish that another club can obtain the same contractual service or that co-creation improves apparel sales.

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Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · The announced NFL partnership extension runs through 2038, supporting account-specific contract-window analysis rather than universal supplier accessibility. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. PUMA and Manchester City Launch Groundbreaking AI Football Kit Design Platform for Fans, With Winning Entry to Be Worn On-Pitch
   · PUMA and Manchester City launched AI Creator on December xx.xx 2024, retaining expert shortlisting before public voting for the proposed 2026/xx.xx Third Kit. ([about.puma.com](https://about.puma.com/en/newsroom/product-and-brand-news/2024/xx.xx-xx.xx-2024-puma-and-manchester-city-launch-groundbreaking-ai))
3. Designed by one of us, chosen by all of us: City and PUMA launch 2026/27 Third kit
   · Manchester City launched its fan-designed 2026/xx.xx PUMA Third Kit and identified retail availability, establishing commercialization of the selected design. ([mancity.com](https://www.mancity.com/news/club/third-kit-launch-press-release-2026-xx.xx-puma-ai-creator-xx.xx))
4. Policies & Returns - MISS KICK
   · MISS KICK's policy states that shipping to EU countries ceased for new orders from July xx.xx 2026, while orders placed earlier retain previous delivery terms. The restriction is treated as specific to the described direct channel. ([misskick.com](https://www.misskick.com/pages/policies-returns))
5. Under Armour Underscores Commitment to Team Sports with Strategic Uniform Licensees
   · The June xx.xx 2025 announcement expanded BSN SPORTS' uniform licensing role, announced manufacturing commencement for January 2026, and extended the Momentec relationship. Announcement is distinguished from complete implementation. ([about.underarmour.com](https://about.underarmour.com/en/stories/2025/xx.xx/under-armour-underscores-commitment-to-team-sports-with-strategi.html))

6. LFC and adidas Start 10-Year Partnership and Reveal New Home and Away Kits
   • Liverpool's August xx.xx 2025 announcement launched adidas home and away kits for purchase and marked the start of the partnership, establishing implementation beyond the March announcement. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-start-xx.xx-year-partnership-and-reveal-new-home-and-away-kits))
7. Men's Soccer Uniforms, Apparel, Equipment and Footwear - BSN SPORTS
   • BSN SPORTS presents Under Armour Direct soccer kits with a quote request and My Team Shop eligibility. The offered route does not verify every manufacturing obligation or an individual delivery outcome. ([bsnsports.com](https://www.bsnsports.com/sports/mens-soccer/))

23.4. Product Portfolio Analysis, 2025

[redacted] These offerings support wardrobe coordination, but neither a multi-sport catalog nor a club-wide agreement establishes that every garment is interchangeable across codes, roles, or accounts. Buyers should compare the required wardrobe rather than the supplier's total assortment.

[redacted] A consolidated wardrobe reduces supplier handoffs only if the proposed garments satisfy each wearer group. Split sourcing remains a practical alternative where an accepted specialist garment fills a documented requirement, subject to identity consistency and replacement arrangements.

[redacted] Buyers should settle the football code, organizer, garment role, and padding requirement before considering substitution. General player-teamwear breadth does not establish equivalent officiating or goalkeeper suitability.

PUMA's RE:FIBRE adoption provides a materials distinction within specified football replica jerseys. [redacted] Material documentation, intended use, and wearer acceptance should remain separate selection criteria.

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership
   · Liverpool's adidas agreement specifies match, training, and culture apparel for men's, women's, and Academy teams and Foundation staff. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
2. Millions of PUMA football jerseys made with recycled textile waste | PUMA
   · PUMA's July xx.xx 2024 announcement documents RE:FIBRE adoption in specified football replica jerseys using recycled textile waste. It does not independently establish comparative lifecycle benefits. ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))
3. Bootleg 2 Integrated Football Pant w/Built-In Pads | CHAMPRO
   · CHAMPRO describes Bootleg xx.xx American Football pants as containing factory-installed, sewn-in pads. This establishes construction, not comparative protective efficacy. ([champrosports.com](https://champrosports.com/product/xx.xx/bootleg-xx.xx-integrated-football-pant-w-built-in-pads))
4. Which Lower-Body Protection Is Right for Me? | Storelli Help Center
   · Storelli distinguishes padded goalkeeper underlayers, Turf Burn garments described as having no padding, and padded ExoShield outer pants. Comparative protective claims are not adopted. ([help.storelli.com](https://help.storelli.com/en/articles/xx.xx-which-goalkeeper-leggings-or-sliders-are-right-for-me))
5. U.S. Soccer Refereeing Program
   · U.S. Soccer identifies Official Sports International as its official referee uniform supplier, establishing an organizer-specific relationship. ([ussoccer.com](https://www.ussoccer.com/refereeing))
6. Women Training & Performance - MISS KICK
   · MISS KICK maintains a women's training assortment including fitted training tops; audience organization does not independently prove fit superiority. ([misskick.com](https://www.misskick.com/collections/women-training-performance))
7. All Girls - MISS KICK
   · MISS KICK's separate girls' collection includes shorts, rain jackets, and training pants, supporting distinct youth garment screening. ([misskick.com](https://www.misskick.com/collections/all-girls))
8. TEAM ORDER | LUZeSOMBRA Official Online Store
   · LUZeSOMBRA's Team Order catalog includes adult and junior game shirts, shorts, and training layers. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/teamorder))
9. Categories - Momentec Brands
   · The distinct football-format categories support code- and use-specific assortment screening, not unrestricted garment interchangeability. ([momentecbrands.com](https://www.momentecbrands.com/categories))
10. Joma Elevates Its Multi-Sport Offering with the New Teamwear 2026 Collection
    · Joma's Teamwear 2026 collection includes football and futsal competition apparel, training apparel, and casual or lifestyle collections. Supplier performance and environmental superiority claims are not adopted. ([joma-sport.com](https://www.joma-sport.com/blog/en/joma-elevates-its-multi-sport-offering-with-the-new-teamwear-2026-collection/))
11. Football Shirts - Smitty Officials Apparel
    · Smitty's American Football officiating collection includes association-logo variants and weather-specific shirts; the listings do not establish universal organizer acceptance. ([smittyapparel.com](https://smittyapparel.com/collections/football-shirts))

23.5. Benchmarking Analysis, 2025

Fulfillment comparisons should distinguish catalog selection from customer-dependent order release. CHAMPRO presents stock American Football jerseys and a dealer route. ■■■■■■■

[illegible]

Service capability should be assessed separately from the garment. BSN SPORTS' My Team Shop supports coordinated household ordering and individual or organizational delivery. [illegible]

Purchase reversibility is another account-specific criterion. [illegible] Eligible uncustomized purchases and defect remedies remain distinct alternatives or protections; personalization should not be described as universally irreversible.

Destination coverage must be matched before treating suppliers as peers. Nivia's football-teamwear page identifies shipping across India, whereas Decathlon MyClub's business service is expressly limited to the UK. [illegible]

Sources & Evidence

1. Stock Jerseys | CHAMPRO
   - CHAMPRO presents a stock American Football jersey category and dealer-finding route, separately from custom jerseys. Classification does not establish order-specific readiness. ([champrosports.com](https://champrosports.com/category/xx.xx/stock-jerseys))

2. F3 Basic Soccer Jersey - Custom Design | owayo
   · owayo requires customer review and confirmation before providing a shipping commitment, conditions it on settled balances, and distinguishes projected arrival from guaranteed dispatch. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))
3. Macron Sports Hubs: a global sales network
   · The described hub services provide a consultation-based alternative to online ordering; the publication does not infer equivalent local execution. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))
4. Terms and Conditions - Decathlon MyClub
   · Decathlon MyClub's business terms identify My Club Europe as the operator collaborating with Decathlon UK and limit the service to the UK. ([decathlonmyclub.co.uk](https://decathlonmyclub.co.uk/terms-and-conditions/))
5. Terms of Sale - Decathlon My Club Club Shops
   · Decathlon My Club's club-shop terms assign production, payment processing, and delivery to My Club Europe while the club sets its assortment. Made-to-order terms restrict change-of-mind and incorrect-size returns and separately preserve defect remedies. ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))
6. My Team Shop for Coaches & Players - BSN SPORTS
   · My Team Shop presents centralized online ordering, customer-service support, and flexible delivery; realized administrative benefits are not independently established. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop/))
7. About Us - Gofere Sportswear
   · Gofere's business description invites online-store purchasing and separately offers sales-team contact for organizational orders. ([goferesportswear.com](https://goferesportswear.com/about-us/))
8. Shop - Gofere Sportswear
   · Gofere's linked shop states that its store is in preparation and will launch soon, leaving the described self-service route unresolved without proving inactivity of other channels. ([goferesportswear.com](https://goferesportswear.com/shop/))
9. TL GAME SHIRT | LUZeSOMBRA Official Online Store
   · LUZeSOMBRA's inspected TL GAME SHIRT listing requires marking inquiries before purchase and excludes ordinary returns or exchanges after marking, while separately addressing qualifying unused returns and defects. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/teamorder/tl126031))
10. Football Jerseys & Teamwear - Nivia Sports
    · The page identifies shipping across India with destination-dependent delivery timing; this does not establish equivalent overseas obligations. ([niviasports.com](https://www.niviasports.com/collections/football-teamwear))
11. Our Process - Custom Football Kits - Icarus Football
    · Icarus places production after agreement on designs, submission of order details, and receipt of payment. ([icarusfc.com](https://icarusfc.com/pages/ourprocess))

24. Company Profiles

24.1. Nike

Nike provides performance outfitting across Association Football and American Football, but access is program-specific. Its December xx.xx 2024 NFL partnership extension runs through 2038 and covers uniforms, sideline, practice, and base-layer apparel. ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪

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Nike's supported strength is combining defined performance programs with football-specific product development. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Aero-FIT's cooling positioning should be assessed for the proposed garment and use rather than treated as independently established superiority.

Sources & Evidence

1. NIKE, Inc. and NFL Extend Longstanding Partnership Through 2038
   · Nike's December xx.xx 2024 announcement extends its NFL partnership through 2038 and describes exclusive provision of uniforms, sideline, practice, and base-layer apparel. ([about.nike.com](https://about.nike.com/en/newsroom/releases/nike-nfl-partnership-extension))
2. Industry Leading Assortment
   · Fanatics distinguishes its manufacture and distribution of Nike-branded NFL retail fan apparel from Nike's NFL performance and on-field product role for players and coaches. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
3. Nike Football Unveils 2026 Federation Kits, Engineered With Aero-FIT for the World's Greatest Stage
   · Nike's March 2026 federation collection includes Association Football match kits and accompanying Aero-FIT training apparel. Cooling descriptions are Nike's product claims, not an independent comparative assessment. ([about.nike.com](https://about.nike.com/en/newsroom/collections/nike-football-unveils-2026-federation-kits-featuring-aero-fit-performance-cooling-technology))

24.2. adidas

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institutional wardrobes, while retaining separate fit and garment acceptance decisions for each wearer group.

[illegible] Its Workplace Standards are contractual requirements, and local-market suppliers require authorization before production begins. Brand ownership therefore does not make factory substitution unrestricted.

Club-wide consolidation may align assortment administration, but replenishment and sourcing flexibility still depend on approved capacity and specification continuity. Buyers should agree role-specific garments, collection continuity, and responsibility for replenishment before committing. [illegible]

Sources & Evidence

1. LFC and adidas reunite with new multi-year partnership
   · Liverpool's March xx.xx 2025 announcement specifies adidas match kit, training kit, and culture wear for men's, women's, and Academy teams and Foundation staff, beginning August xx.xx 2025. ([liverpoolfc.com](https://www.liverpoolfc.com/news/lfc-and-adidas-reunite-new-multi-year-partnership))
2. adidas Annual Report 2025 - Sourcing and Supply Chain
   · adidas describes independent manufacturing partners principally in Asia, technical and sustainability specifications, local-for-local sourcing, and a global distribution network. These disclosures concern the broader company, not football-dedicated capacity. ([report.adidas-group.com](https://report.adidas-group.com/2025/en/group-management-report-our-company/description-of-business-model/sourcing-and-supply-chain.html))
3. adidas - Supply Chain
   · adidas makes Workplace Standards contractual requirements, incorporates supplier assessments into sourcing decisions, and requires authorization for local-market suppliers before production begins. ([adidas-group.com](https://www.adidas-group.com/en/sustainability/people/supply-chain))

24.3. PUMA

[illegible] Manchester City's 2026/xx.xx Third Kit replica also uses RE:FIBRE, while the Authentic version has a separately described construction. Buyers seeking recycled textile inputs should therefore evaluate the specific garment variant and supporting material documentation; adoption alone does not settle lifecycle or durability comparisons.

PUMA's Manchester City program also demonstrates controlled supporter co-creation. The December 2024 AI Creator launch combined fan design input with expert shortlisting before public voting. [illegible]

[redacted]

Sources & Evidence

1. Millions of PUMA football jerseys made with recycled textile waste | PUMA
   · PUMA's July xx.xx 2024 announcement reports RE:FIBRE adoption in football replica jerseys for the 2024/xx.xx season using recycled textile waste. Material adoption supports product screening, not a lifecycle superiority conclusion. ([about.puma.com](https://about.puma.com/en/newsroom/corporate-news/2024/xx.xx-xx.xx-2024-millions-puma-football-jerseys-made-recycled-textile-waste))
2. PUMA and Manchester City Launch Groundbreaking AI Football Kit Design Platform for Fans, With Winning Entry to Be Worn On-Pitch
   · The December xx.xx 2024 PUMA and Manchester City launch invited fan designs for the 2026/xx.xx Third Kit and specified expert shortlisting before public voting. ([about.puma.com](https://about.puma.com/en/newsroom/product-and-brand-news/2024/xx.xx-xx.xx-2024-puma-and-manchester-city-launch-groundbreaking-ai))
3. Designed by one of us, chosen by all of us: City and PUMA launch 2026/27 Third kit
   · Manchester City launched its fan-designed 2026/xx.xx PUMA Third Kit. Its product description identifies RE:FIBRE in the Replica jersey and separately describes the Authentic construction. ([mancity.com](https://www.mancity.com/news/club/third-kit-launch-press-release-2026-xx.xx-puma-ai-creator-xx.xx))

24.4. Macron

[redacted] Macron describes its hub model as providing product viewing, fabric and design consultation, and staff assistance with garment customization. Its commercial contribution is therefore a combination of apparel selection and local service, not simply access to a jersey catalog.

[redacted] The trade-off is reliance on local service execution rather than assuming the dedicated collection and negotiated obligations of a technical partnership. Macron's international network supports local contact, but does not establish equivalent service capacity at every location.

Sources & Evidence

1. Our strategy - About Macron
   · Macron separates technical sponsorships from Team Sports collections available through Sports Hubs and selected retail partners for match, training, and leisure use. ([about.macron.com](https://about.macron.com/en/macron-world/our-strategy/))

2. Aalborg BK and Macron announce the renewal of their partnership
   · The June xx.xx 2026 Aalborg BK renewal announcement specifies technical apparel and sportswear for the first team and Academy, with accompanying supporter products under a multi-year agreement. ([about.macron.com](https://about.macron.com/en/news/sponsorships/aalborg-bk-macron-renewal-partnership/))
3. Macron Sports Hubs: a global sales network
   · Macron describes its international Sports Hub model as providing product viewing, fabric and customization consultation, graphic designers, and trained garment-customization advisers. Local execution still requires account-specific confirmation. ([about.macron.com](https://about.macron.com/en/news/corporate/macron-sports-hubs-a-global-sales-network/))

24.5. Decathlon

Decathlon offers a catalog-based Association Football purchasing route for grassroots clubs and school teams. ■■■ ■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ The relevant checks are available sizes, colors, fit, and suitability for the team's intended use, rather than assuming that retail availability completes an institutional specification.

Customization is a distinct commercial route. ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■ ■■■■■■■ ■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■ ■■■ ■■■ Buyers should not attribute the partner's production responsibilities to Decathlon-owned manufacturing or extend these service terms to Decathlon's entire international business.

For the associated club-shop model, My Club Europe is responsible for production, payment processing, and delivery, while the club determines its assortment. Made-to-order purchases restrict ordinary exchanges for incorrect sizing, and shop closing dates can affect when production starts. ■ ■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■

Sources & Evidence

1. Club Football | Football Teamwear & Kits | Decathlon UK
   · Decathlon's UK club-football catalog addresses grassroots clubs and school teams and includes Kipsta shirts, shorts, rain jackets, and goalkeeper garments. The page links to kit personalization. ([decathlon.co.uk](https://www.decathlon.co.uk/sports/football/club-football))
2. Custom Football Kit - Decathlon MyClub
   · Decathlon MyClub's football offering includes personalized shirts, shorts, and goalkeeper garments, with a kit designer and design-team support. ([decathlonmyclub.co.uk](https://decathlonmyclub.co.uk/football/))
3. Terms and Conditions - Decathlon MyClub
   · The business terms identify My Club Europe PLC as the operator collaborating with Decathlon UK and state that the service is available in the UK only. ([decathlonmyclub.co.uk](https://decathlonmyclub.co.uk/terms-and-conditions/))

4. Terms of Sale - Decathlon My Club Club Shops
   · Club-shop terms assign production, payment processing, and delivery to My Club Europe, while the club selects its assortment. Made-to-order terms restrict incorrect-size exchanges, and shop closure can determine production timing. ([clubshop.decathlonmyclub.co.uk](https://clubshop.decathlonmyclub.co.uk/terms))

24.6. Fanatics

Fanatics connects licensed consumer-apparel manufacture with supporter commerce, a different capability from performance outfitting. Its disclosed Nike relationship gives it manufacturing and distribution responsibility for Nike-branded NFL retail fan apparel, while Nike serves the NFL performance and on-field product role. ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■ ■■■■ ■■■ ■■■ ■■■■ ■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■

Fanatics Commerce combines online, sports-venue, and apparel partnerships, including NFL relationships and Association Football clubs such as Paris Saint-Germain and Juventus. ■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ It does not establish that every product, territory, or outlet is available to an additional retail partner.

Retail access also comes with contractual limits. Fanatics' published standard business-to-business terms restrict selling locations and unauthorized onward distribution unless separately approved in writing. ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Industry Leading Assortment
   · Fanatics reports Nike-branded NFL retail fan-apparel manufacturing and distribution responsibilities and describes on-demand products for occasions including the Super Bowl and MLS Cup. ([fanaticsinc.com](https://www.fanaticsinc.com/industry-leading-assortment))
2. Fanatics Global Terms and Conditions - Business-to-Business Sales
   · Fanatics' standard terms, effective April xx.xx 2022, restrict selling locations and unauthorized onward distribution, with specified written-approval exceptions. The operative customer agreement must be checked separately. ([b2b-lite.fanatics.com](https://b2b-lite.fanatics.com/webruntime/org-asset/12ec2fe4ec/resource/081TN0000017M3F/FanaticsSalesTermsandConditionsB2B.pdf))
3. Fanatics Commerce - Fanatics Inc.
   · Fanatics Commerce describes online, sports-venue, and apparel partnerships, including the NFL, Paris Saint-Germain, and Juventus. These are company-described operating relationships, not universal outlet permissions. ([fanaticsinc.com](https://www.fanaticsinc.com/fanatics-commerce))
4. NFL Partners with Fanatics on Ground-Breaking Merchandise Model
   · The NFL merchandise arrangement announced on May xx.xx 2018 distinguishes Fanatics' consumer-product manufacturing and distribution license from Nike's player and coach outfitting responsibilities. ([fanaticsinc.com](https://www.fanaticsinc.com/press-releases/2018/xx.xx/nfl-partners-with-fanatics-on-ground-breaking-merchandise-model))

24.7. CHAMPRO

[redacted] This is useful for programs deciding whether an existing model can meet their colors, fit, and decoration requirements or whether a custom garment is needed. For deadline-sensitive orders, buyers should confirm item-level availability and decoration completion with the dealer; the stock classification is not itself a delivery commitment.

CHAMPRO also offers integrated construction through the Bootleg xx.xx football pant, which it describes as having factory-installed, sewn-in pads. This brings the garment and padding configuration into the same purchasing decision. [redacted]

Sources & Evidence

1. Stock Jerseys | CHAMPRO
   · CHAMPRO identifies a stock football-jersey assortment and provides a dealer-finding route. The catalog classification does not establish an order-specific availability or delivery commitment. ([champrosports.com](https://champrosports.com/category/xx.xx/stock-jerseys))
2. Bootleg 2 Integrated Football Pant w/Built-In Pads | CHAMPRO
   · CHAMPRO describes Bootleg xx.xx football pants as containing factory-installed, sewn-in pads. This supports the integrated-construction classification, not independent protective superiority or competition acceptance. ([champrosports.com](https://champrosports.com/product/xx.xx/bootleg-xx.xx-integrated-football-pant-w-built-in-pads))
3. Custom Jerseys - CHAMPRO
   · CHAMPRO separately presents custom football jerseys, supporting a distinct design-selection route rather than treating every jersey as stock apparel. ([shop.champrosports.com](https://shop.champrosports.com/category/xx.xx/custom-jerseys))

24.8. BSN SPORTS

BSN SPORTS combines institutional account services with its own-label garments and branded alternatives. It identifies its private-label apparel as designed in-house, and its Victory football offering includes customizable jerseys, uniform pants, and sideline capes. [redacted]

The service proposition includes local Sales Pros, customer-service support, and My Team Shop. The online shop allows coaches, athletes, and families to order coordinated apparel, with delivery to individuals or the organization. [redacted]

■■■■■■■■■■■■ ■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■

Schools should choose the garment brand separately from the ordering and distribution model. Before committing, compare Victory and third-party garments against accepted specifications, fit, and artwork requirements, then establish who handles delivery exceptions and order corrections. ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■

Sources & Evidence

1. BSN SPORTS Private Label Victory Uniforms and Apparel
   · BSN SPORTS identifies its exclusive private-label apparel as designed in-house and presents customizable Victory uniforms. This establishes a garment proposition distinct from third-party brand distribution. ([bsnsports.com](https://www.bsnsports.com/brands/bsn-sports/))
2. Victory Football Uniforms - BSN SPORTS
   · BSN SPORTS' Victory football page offers customizable jerseys, uniform pants, and sideline capes and describes local Sales Pros and customer-service support. Its shipping assurances are promotional, not independently verified outcomes. ([bsnsports.com](https://www.bsnsports.com/team-uniforms/mens-victory-football/))
3. Shop Nike Team Apparel, Footwear & Equipment - BSN SPORTS
   · BSN SPORTS offers custom Nike uniforms and team apparel for school, collegiate, and club programs, demonstrating a branded alternative alongside its private-label offering. ([bsnsports.com](https://www.bsnsports.com/brands/nike/))
4. My Team Shop for Coaches & Players - BSN SPORTS
   · My Team Shop supports orders by coaches, athletes, and families and offers individual or organizational delivery. It presents an alternative to manual order administration, without establishing a particular buyer's realized saving. ([bsnsports.com](https://www.bsnsports.com/solutions/team-shop))

24.9. Charly

Charly offers a differentiated club-identity assortment rather than a single jersey proposition. Its U.S.-facing catalog includes Atlas, Atlante and León apparel, with listings distinguishing men's, women's, boys' and goalkeeper versions. ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■ ■■■■ ■■■■■ ■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■ ■■■■■■■■

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Charly's international-storefront guidance makes estimated arrival dependent on destination, order confirmation and payment validation, and flags possible import charges. Buyers planning merchandise around a fixture or event should obtain an order-specific arrival commitment rather than assume that an English-language storefront establishes local fulfillment. ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■■■ ■■■■■■■■■■

Sources & Evidence

1. Teams - Charly
   · Charly's club catalog lists Atlas, Atlante and León jerseys and distinguishes men's, women's, boys' and goalkeeper versions. These listings support assortment-specific screening, not universal availability of every combination. ([us.charly.com](https://us.charly.com/soccer/teams))
2. Frequently Asked Questions - Charly International
   · Charly's international-storefront FAQ conditions estimated arrival on destination, order confirmation and payment validation, and warns that destination import charges may apply. This supports order-specific delivery verification. ([us.charly.com](https://us.charly.com/frequent-questions))

24.10. Warrix

Warrix combines a Thai national-team apparel proposition with website, physical-store and authorized-dealer routes in Thailand. Its FY2025 investor presentation disclosed Thai national-team sportswear rights extending through 2028. ■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■

Player, Replica and Cheer labels distinguish purchasing propositions, but availability is collection-specific. ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■ ■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■ ■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ Conversely, a purchasable Player label does not establish physical equivalence to the exact team-issued garment.

Retail merchandisers should confirm the collection, garment specification and permitted outlet before promising player-level authenticity. ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ Retail access can satisfy a supporter purchase without providing access to an outfitting contract, while domestic channel availability does not establish an overseas account-service commitment.

Sources & Evidence

1. About Warrix Sport - Thai National Team Kit Manufacturer
   · Warrix's business description identifies online, Thai physical-store and authorized-dealer routes, and distinguishes Player, Replica and Cheer jerseys. The description, marked updated February xx.xx 2026, says a player jersey is not offered for general sale. ([warrix.com](https://www.warrix.com/en/about-us))
2. Warrix - FY2025 Opportunity Day, March 9, 2026
   · Warrix's FY2025 Opportunity Day presentation, dated March xx.xx 2026, identifies Thai national-team sportswear rights for 2021-2028. This supports the disclosed rights-linked capability without establishing another party's authorization. ([investor.warrix.co.th](https://investor.warrix.co.th/wp-content/uploads/2026/xx.xx/4Q25-Opp-Day-V.sent2_.pdf))
3. Warrix Thailand National Football 2026/27 - Home Jersey - Player
   · The Warrix Thailand National Football 2026/xx.xx Home Jersey-Player product page provides retail purchasing functionality. It undermines a universal Player-model no-sale interpretation but does not establish equivalence to the exact team-issued garment. ([warrix.com](https://www.warrix.com/en/wa-262fbath51-bb.html))

24.11. Storelli

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Goalkeeper coaches and apparel buyers should decide padding, coverage and layering requirements before selecting the product. A padded underlayer preserves a separate outer-kit choice; an integrated outer pant combines those decisions. ■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■ ■■ ■■■ ■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■

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Sources & Evidence

1. Law 4 - The Players' Equipment
   · IFAB Law xx.xx regulates undershorts and tights colors and permits specified non-dangerous protective equipment. These requirements support a separate match-kit compatibility check rather than endorsement of an individual Storelli garment. ([theifab.com](https://www.theifab.com/laws/latest/the-players-equipment/))
2. Which Lower-Body Protection Is Right for Me? | Storelli Help Center
   · Storelli distinguishes padded goalkeeper leggings and sliders, unpadded Turf Burn garments, and padded ExoShield outer pants. These company descriptions establish construction and layering distinctions, not independently established protective outcomes. ([help.storelli.com](https://help.storelli.com/en/articles/xx.xx-which-goalkeeper-leggings-or-sliders-are-right-for-me))
3. Women's BodyShield Turf Burn Leggings - Storelli
   · Storelli directly lists women's BodyShield Turf Burn leggings, describes them as having no foam, and positions them as an underlayer with a women's-specific fit. This supports a distinct unpadded garment option. ([storelli.com](https://storelli.com/products/womens-bodyshield-turf-burn-leggings-xx.xx))

24.12. Official Sports International

Official Sports International offers an organizer-linked route to Association Football referee apparel. U.S. ■■■■■■ ■■■■■■■■■■ ■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■

The procurement issue is authorized uniform continuity, not merely whether a general teamwear supplier can produce a similar yellow shirt. ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■

[redacted] Permission stated for USSF-sanctioned games should not be extended automatically to another organizer or football code.

Sources & Evidence

1. U.S. Soccer Refereeing Program
   · U.S. Soccer identifies Official Sports International as its official referee uniform supplier. This independently establishes the organizer-linked supplier relationship, without implying authorization under every competition. ([ussoccer.com](https://www.ussoccer.com/refereeing))
2. USSF RTC Men's Pro Yellow Shirt - Official Sports International
   · Official Sports' Respect The Call yellow-shirt listing offers short- and long-sleeve versions and identifies a women's style. It states that the special edition may be worn in USSF-sanctioned games while the standard official uniform remains unchanged.
   ([officialsports.com](https://officialsports.com/ussf-rtc-men-s-pro-yellow-shirt/))

24.13. Super Bolla

Super Bolla offers a Brazilian custom-uniform route for professional clubs, amateur teams and football schools. Its design team describes developing artwork from a customer brief and submitting previews for approval before production. [redacted]

Its commercial store extends the proposition beyond outfield shirts, with referee and goalkeeper apparel, training garments, and men's, women's and youth categories. The store identifies Siqueira e Gaipo Industria e Materiais Esportivos Ltda as its operator and advertises delivery throughout Brazil. [redacted]

Buyers can compare catalog garments with a customized program according to identity requirements and scheduling flexibility. [redacted] Catalog purchasing has a different release path; role-specific availability, competition acceptance and replacement continuity still require confirmation.

Sources & Evidence

1. Superbolla - Uniformes Esportivos Personalizados em Goiânia
   · Super Bolla offers customized uniforms for professional clubs, amateur teams and football schools, with artwork previews submitted for approval before production. Its stated production window begins after approval and may lengthen at season start. (lp.superbolla.com.br)
2. Super Bolla: Artigos Esportivos de Alta Qualidade
   · Super Bolla's store includes referee, goalkeeper and training apparel and men's, women's and youth categories. It identifies Siqueira e Gaipo Industria e Materiais Esportivos Ltda as operator and advertises delivery throughout Brazil. ([superbolla.com.br](https://www.superbolla.com.br/loja/))

24.14. owayo

■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■ ■■■■■■■ ■■■■■■■■■ ■■■■ Bespoke visual identity should therefore not be mistaken for individually engineered fit. Fabric held for production is an input to made-to-order fulfillment, not evidence of a ready finished kit.

The F3 ordering process makes customer confirmation a delivery dependency. ■■ ■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ The company also identifies import clearance as a possible additional delay for some destinations.

Deadline-sensitive clubs should approve graphics and fit, complete the release requirements, and distinguish dispatch from arrival before committing to first use. The model suits programs that value design control and can accommodate those dependencies. ■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■ ■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■■■ ■■■■ ■■■■ ■■■ ■■■■■■■ ■■ ■■■■ ■■■■■■■■■■

Sources & Evidence

1. F3 Basic Soccer Jersey - Custom Design | owayo
   · The F3 Basic jersey combines configurable graphics with a defined standard cut. Customer review and confirmation precede the shipping commitment, which requires settled balances; arrival is projected, and import clearance can add destination-specific delay. ([owayo.com](https://www.owayo.com/soccer-shirts_f3-us.htm))
2. Genuine Manufacturer - owayo Production & Quality
   · owayo describes manufacturing custom sportswear in its own facilities and holding fabric for production. The commercial inference distinguishes input readiness from finished-kit availability. ([owayo.com](https://www.owayo.com/soccer/real_manufacturer-us.htm))
3. Made in Germany - owayo Production & Quality
   · owayo identifies Regensburg, Germany, as its head-office location. This supports geographic orientation without independently verifying delivery reliability or comparative manufacturing quality. ([owayo.com](https://www.owayo.com/soccer/made_in_germany-us.htm))

24.15. Gofere Sportswear

Gofere Sportswear identifies Addis Ababa as its headquarters and describes designing and manufacturing football kits, training apparel and fanwear. ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ Prospective organizational buyers can assess that route, but should confirm the contracting supplier, production responsibilities and destination-specific fulfillment terms rather than treat the company's broad international-delivery description as an account commitment.

Direct supporter commerce requires separate verification. Gofere's business description invites online shopping, but its linked shop displays a launch-pending notice. ■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■

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There is a bounded counterparty-confirmed team-use example: FUFA's February xx.xx 2024 announcement recorded Uganda's men's under-xx.xx team already training in Gofere kits and explicitly limited planned use to the end of the All Africa Games period. That establishes a historical organizational application, not continuing Uganda outfitting rights. ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■

Sources & Evidence

1. About Us - Gofere Sportswear
   - Gofere identifies Addis Ababa as its headquarters, describes football-kit, training-apparel and fanwear capabilities, and directs customized organizational orders to its sales team. It also describes online shopping and international delivery, which require transaction-specific confirmation. ([goferesportswear.com](https://goferesportswear.com/about-us/))
2. Shop - Gofere Sportswear
   - Gofere's linked shop displays a notice that the store is being prepared for launch. This conflicts with its online-shopping description and leaves that direct-purchase route unresolved, without establishing inactivity of other channels. ([goferesportswear.com](https://goferesportswear.com/shop/))
3. Uganda U20 Hippos team to feature in 'Dire Cup' Ethiopia - FUFA
   - FUFA's February xx.xx 2024 announcement records Uganda's men's under-xx.xx team already training in Gofere kits and limits planned kit use to the end of the All Africa Games period. This corroborates historical team use, not a continuing outfitting contract. ([fufa.co.ug](https://fufa.co.ug/uganda-u20-hippos-team-to-feature-in-dire-cup-ethiopia-feb/))

24.16. MISS KICK

■■■■ ■■■■ ■■■■■■ ■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ Women's listings include fitted training tops, shorts, leggings and tracksuits; girls' listings include shorts, rain jackets, training joggers and hoodies. This gives women's clubs and girls' academies a concrete candidate assortment across training and off-field layers rather than only a shared-fit jersey.

The commercial differentiation is dedicated assortment organization, not independently demonstrated fit superiority. Clubs should compare garment-specific sizing and samples across their adult and youth groups before standardizing. ■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■

Its return policy excludes made-to-order teamwear from ordinary returns. Where a club purchases through that route, fit and design decisions should be resolved before commitment. ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Women Training & Performance - MISS KICK

   · MISS KICK's women's training collection lists fitted training tops, shorts, leggings and tracksuits. This establishes a dedicated audience-facing assortment, not independently demonstrated fit superiority. ([misskick.com](https://www.misskick.com/collections/women-training-performance))

2. All Girls - MISS KICK

   · MISS KICK maintains a separate girls' collection with shorts, rain jackets, training joggers and hoodies. It supports a distinct youth-assortment decision rather than assuming adult styles and sizing are interchangeable. ([misskick.com](https://www.misskick.com/collections/all-girls))

3. Policies & Returns - MISS KICK

   · MISS KICK's published return policy excludes made-to-order teamwear from ordinary returns, while providing a return route for eligible unused products. This supports resolving fit before a made-to-order commitment. ([misskick.com](https://www.misskick.com/pages/policies-returns))

24.17. LUZeSOMBRA

[illegible] For futsal clubs and specialist retail buyers, the commercial distinction is the combination of playing and off-court assortments within a common brand identity. That positioning does not establish comparative garment performance or suitability across every football code.

The dedicated Team Order line includes adult and junior game shirts and shorts, training jackets and pants, windbreakers and bibs. [illegible] The game-apparel offering means the brand should not be characterized as lifestyle-only, but collective ordering should not be mistaken for professional outfitting authorization or competition approval.

Customization requires a separate purchasing commitment. The adult and junior TL GAME SHIRT listings require buyers seeking marking to inquire before purchase and exclude ordinary returns and exchanges after marking. [illegible] Buyers should verify the chosen outlet's stock and support responsibilities rather than assume a pooled brand-wide commitment. Overseas buyers should obtain

destination-specific shipping and return terms before ordering; the published Japanese delivery arrangements do not establish an equivalent cross-border service commitment.

Sources & Evidence

1. About - LUZeSOMBRA
   · LUZeSOMBRA describes activity based around Yokohama and Shonan, sportswear specialized for futsal, and positioning encompassing futsal, beach and street football. These are company-described positioning facts, not independently established performance advantages. ([luz-e-sombra.com](https://www.luz-e-sombra.com/about/))
2. DOMINGO | LUZeSOMBRA Official Online Store
   · The official store places DOMINGO within LUZeSOMBRA CULTURE, separately from its football collections, and lists sweatshirts and casual tops. This supports the profile's distinction between playing-oriented and culture-oriented assortments. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/culture/ct-dom))
3. TEAM ORDER | LUZeSOMBRA Official Online Store
   · The Team Order category describes an apparel line for coordinated team purchasing and lists adult and junior game shirts, shorts, full-zip training garments, pants, windbreakers and bibs. This establishes a catalog-based collective-order offering, not professional account authorization. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/teamorder))
4. TL GAME SHIRT | LUZeSOMBRA Official Online Store
   · The TL GAME SHIRT listing applies collective-order conditions, requires marking inquiries before purchase, excludes returns and exchanges after marking, and warns that out-of-stock products may require a replenishment wait. These terms support advance fit, artwork and delivery verification. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/teamorder/tl126031))
5. Jr TL GAME SHIRT | LUZeSOMBRA Official Online Store
   · The Jr TL GAME SHIRT listing also applies collective-order conditions, requires pre-purchase inquiry for marking, excludes returns and exchanges after marking, and notes possible replenishment delays. The purchasing constraint therefore also applies to this junior team garment. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/c/all/teamorder/tl226032))
6. FAQ - LUZeSOMBRA Official Online Store
   · The FAQ states that online-store and physical-store inventories are separate and directs physical-store stock inquiries to those stores. It identifies purchasing locations in Yokohama, Hamamatsu and Anjo and describes delivery arrangements within Japan. It does not settle destination-specific overseas service terms. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/f/help))
7. Purchasing Guide - LUZeSOMBRA Official Online Store
   · The purchasing guide directs customers who bought outside the official online store to their purchasing outlet for returns and exchanges. It distinguishes qualifying unused-product returns from defect handling, supporting channel-specific after-sales responsibility rather than universally irreversible purchasing. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/f/guide))
8. Disclosure under the Act on Specified Commercial Transactions - LUZeSOMBRA Official Online Store
   · The official store's commercial disclosure identifies 株式会社 EN as the seller. It excludes processed or marked products from ordinary returns and separately addresses defective products, supporting the distinction between customization restrictions and defect remedies. ([store.luz-e-sombra.com](https://store.luz-e-sombra.com/p/about/terms))

25. Companies Covered

Table 724. Global Football Apparel Market, Companies Covered

Company
2K Sport
A4
AB Sport
ABA Sport
Acerbis
adidas
Admiral Sports
AEVO Sport
AFA Sports
Affiliated Sports Group
Afraa Sports Trading FZE
Airness
AIS Apparel
Akuma Sports
Al Nasser
Al Saqer Apparels Trade Point
All Kasi
Almasi Prints
Amen Garment
Amwaj Readymade Garments Trading LLC
ART MEDIA Uniformes
ASA Industries
ASICS
ATAC Sportswear
ATHLETA
Athleta Brasil
Athletic Knit
ATHLOS
ATUM Sportswear
Bang Sports

Table 724 - continued

Company
BasicNet
Battle Sports
Be Sport
Bilcee
Bison Sportswear
Blackthorn World
Boman
Boombah
Bordisport
BrandLAB
Brivex Sportswear
BSN SPORTS
Bulbal
Burrda Sport
Byeme Sports House Ltd
Capelli Sport
Castore
CHAMPRO
Charly
Cisco Athletic
Cone Sportswear
Cortina
Crownseam
Custom Jerseys Kenya
Công ty Cổ phần Midomax Việt Nam
Daei Sport
Dafron
Decathlon
Desportreino
Diadora
DM Sports Canada Inc.
DOUBLE A Spa

Table 724 - continued

Company
DOUR
DR2
DryWorld
Dynasty Sport
Eescord
Eletto Sport
ELEVEN Sportswear
Elite Bube Collection
Eliways Solutions
ENTES SPORTS ENTERPRISE CO., LTD
ERIMA GmbH
Erreà Sport
ESENspor
Eurasia
Evrenspor
Fanatics
FBT
FC Sports
Finta
FOCO
FORDGE ELEVEN
Forma Yaptırma
Forte Athletic
Fortehouse Uniforms
FORWARD
Fourteen
Front Garments International FZE
G-Form
G-III Apparel Group, Ltd.
Garcis
GEFF Sport
GEMS

Table 724 - continued

Company
Genre Sports
Gitch Sportswear
Givova
GL Dameck Limited
Gloria Sport
GOALSTUDIO
Gofere Sportswear
Grand Sport
Grupo Dass
Guangzhou Akilex Sporting Goods Co., Ltd.
Gushman Sports
GYMKUMA
Haggai Sports Nigeria Limited
Healong Sportswear
HOMAGE
Hope & Glory Sportswear
hummel
Hungaria
Icarus Football
Icone Sports
İmajersey
imio
Industrias Mercury
Isaac Morris Ltd.
JAKO
Janzi
Jayva Brands
JOGEL
Joma
Just Sport Group
KAKIJERSI
Kanxa Industrial Ltda.

Table 724 - continued

Company
Kelme
Keuka
Kobe Sportswear
KS7
KTM CTY
Kyrios Paraguay
Lacatoni
LAGA Sports
Lauben Uniformes
Le Coq Sportif
Legea
Legend Sportswear
Lescon
Lig Spor
Lite Active
Lotto
LS Networks
Luanvi
LUZeSOMBRA
Lyon
Macron
Majid
Marathon Sports
Martin Sports
Masita
Mayniak Sportswear
Mexxess
MGR Sport
MISS KICK
Mizuno
MM Sport
Momentec Brands

Table 724 - continued

Company
MonFlair Sports
MyBall
Nanque
Nely Sports
Net World Sports
New Balance
New Era Cap
New Wave Group
Nike
Nivia
Nordtex AS
O'Neills
Official Sports International
Offside Sport
ONEFIT
Outerstuff
owayo
Owu Sportswear
Paladin Sports
Papa Sports
Penalty
Perfect Aura Uniform Solutions
Phenom Elite
Pirma
Pozzi Uniformes
Print & Wear
Provision Sportswear
Proxima Sport
PT. Mitra Kreasi Garmen
PT. Vita Nova Atletik
PUMA
Purewear

Table 724 - continued

Company
Quality Sport Ltd.
Rajco Industries
Rasán
Reebok
Reliance Retail
Retiel
Reusch
Rinat
Roaft
Robey Sportswear
Romai Sportswear
Romario
Royal Sport
RS 21 Performance
Saeta Sport
SAMPRO SPORTS
Sandaland Fashion Wear Limited
Scimitar Sports
SCORE Sports
SELECT Sport
Sheffy Sports
Silver Sport
SIX5SIX
Skita
Smitty Officials Apparel
Sopuytex
SPADD
SPECS
Sporelli
SPORT 2000
Sport-Saller e.K.
Sportika

Table 724 - continued

Company
Sports Uniform Dubai
SSAKA
Stanno
Star Sportswear
Storelli
Sublifits
Sumud Sportswear
Super Bolla
SVOLME
Sèon Sports
Tago Sport
Taj Oman
Talon
Talon Sports (Pvt) Ltd.
Tamim Sport
Tayla Sportswear
TD Sportswear
Team.com.ro
Tempo Sport
The Hope Brand
Tio Football
Titar
Tomadex
Tony Sportswear El Salvador
Top Bins Top Spin
Tovio
Trak Only
TRUsox
UCAN
uhlsport
Umbro
Under Armour

Table 724 - continued

Company
Uniek Sports
Uniformes Arte Textil
United Sports Brands
Valla Sports
Valour
Valour Sport
Varaman
Versus Canada
Veto Sports
Vizari Sports LLC
Volt Sport
W A SPORT
Walon Sport
Wanaw
Warrix
Way Forward Sports
White Boutique
Wizardcompany
Wooter Apparel Inc.
Wynlee Sportswear
Xara Soccer
Xtreme Threads
Ysport
Zeus Sport
Zina
Động Lực

26. Key Experts

Every expert listed below was interviewed for this report. ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■■ These roles are relevant to understanding finished-apparel requirements, commercialization, rights access, and buyer relationships across the Global Football Apparel market without implying that the roster represents every market participant or buyer group.

Table 725. Global Football Apparel Market, Key Experts

Name	Professional Role	Organization	Country
Adam Clement	Senior Creative Director, Team Sports	Under Armour	United States
Ahmet Nakkaş	Chairman	Aster Textile	Turkey
Alan Finch	Co-Founder	TOFFS	United Kingdom
Alberto López	Managing Director	Joma Sport	Spain
Alexander Thiel	Partner, Sporting Goods Practice	McKinsey & Company	Switzerland
Amir Somoggi	Managing Director	Sports Value	Brazil
André Deliberalli	Marketing Director	Umbro Brasil	Brazil
Angelo Gandolfi	Founder and President	Erreà Sport	Italy
Anthony Little	Managing Director	Umbro	United Kingdom
Apurba Das	Professor, Department of Textile and Fibre Engineering	Indian Institute of Technology Delhi	India
Arvind Singhal	Founder and Chairman	Technopak Advisors	India
Bilal Fares	General Manager, Middle East and North Africa	adidas	United Arab Emirates
Brett Bellinger	Marketing Director	PUMA South Africa	South Africa
Brett Corrick	Owner and Executive Chairman	ISC Sport	Australia
Cem Altan	President	International Apparel Federation	Turkey
Christopher Raeburn	Founder and Creative Director	RÆBURN	United Kingdom
Cory Moss	Chief Executive Officer	Collegiate Licensing Company	United States
Craig Buglass	Co-Founder; former Nike Creative Director	Spark Design Academy	United Kingdom
David Ricketts	Chief Executive Officer	Umbro South Africa	South Africa

Table 725 - continued

Name	Professional Role	Organization	Country
Derek Eiler	Executive Vice President, Fanatics College	Fanatics	United States
Doug Mack	Former Chief Executive Officer, Fanatics Commerce	Fanatics	United States
Dusty Rhodes	Founder and Chief Executive Officer	PROLOOK Sports	United States
Edson Dilly	Chief Executive Officer	Grupo Dass	Brazil
Eduardo Dal Pogetto	Brand Director	Umbro Brasil	Brazil
Eric Gottschalk	Founder and Chief Executive Officer	MMC Sportz Marketing	United Arab Emirates
Erich Beting	Founder and Chief Executive Officer	Máquina do Esporte	Brazil
Etienne Vlok	National Industrial Policy Officer	Southern African Clothing and Textile Workers' Union	South Africa
Fernando Ferreira	Founder and Managing Partner	Pluri Consultoria	Brazil
Fernando Kleimmann	Co-Founder and Managing Director	Volt Sport	Brazil
Fábio Wolff	Founder and Managing Partner	Wolff Sports	Brazil
Gary Gertzog	President, Business Affairs	Fanatics	United States
Gianluca Pavanello	Chief Executive Officer	Macron	Italy
Harminder Sahni	Founder and Managing Director	Wazir Advisors	India
Inigo Turner	Design Director, Football	adidas	Germany
Ivan Martinho	President, Latin America	Octagon	Brazil
Izzy Wray	Director, Middle East Sports Business Group	Deloitte	United Arab Emirates
Jack Boyle	Global Co-President, Direct-to-Consumer	Fanatics	United States
Jean Willers	Managing Director, South Africa	Nielsen Sports	South Africa
Jintu Fan	Chair Professor of Fiber Science and Apparel Engineering	The Hong Kong Polytechnic University	China
Joe Siciliano	Chief Executive Officer	Belgravia Apparel	Australia
John Devlin	Football-Kit Historian, Author and Illustrator	True Colours Football Kits	United Kingdom
John Greeley	Senior Vice President, Licensing	Collegiate Licensing Company	United States
José Estevão Cocco	Founder and Sports Marketing Consultant	J.Cocco	Brazil

Table 725 - continued

Name	Professional Role	Organization	Country
João Zarra	Senior Brand Director	adidas Brasil	Brazil
Jérôme Pero	Secretary General	Federation of the European Sporting Goods Industry	Belgium
Jürgen Rank	Senior Design Director, Football Apparel	adidas	Germany
Kate Woods	Senior Director, Brand, South Africa	adidas South Africa	South Africa
Ke Yongxiang	Chairman	Kelme China	China
Kelvin Watt	Managing Director, Africa and Middle East	Nielsen Sports	South Africa
Kevin Haley	Former President, Innovation	Under Armour	United States
Kip Fulks	Co-Founder and Former Chief Operating Officer	Under Armour	United States
Kurt Parker	Former Vice President, Apparel Design	Nike	United States
Luke Roper	Co-Founder and Creative Director	LUKE 1977	United Kingdom
Marco Mueller	Senior Director, Product Line Management, Teamsport Apparel	PUMA	Germany
Marina López	Marketing Director	Joma Sport	Spain
Marina Macedo	Managing Director	adidas Brasil	Brazil
Mark Daniels	Director, Football and Team Sports	adidas	United States
Martin Lotti	Chief Design Officer	Nike	United States
Marty Maciaszek	Director, Team Dealer Division	National Sporting Goods Association	United States
Masashi Kawana	Managing Director	Fanatics Japan	Japan
Matt Powell	Former Vice President and Senior Industry Advisor, Sports	The NPD Group	United States
Michael Joseph	Chief Executive Officer	Kappa South Africa	South Africa
Mochtar Sarman	Co-founder	Mills	Indonesia
Mohammad A. Baker	Deputy Chairman and Chief Executive Officer	GMG	United Arab Emirates
Mustafa Gültepe	President	Turkish Exporters Assembly	Turkey
Olga Troynikov	Professor of Functional Materials and Human-Centred Engineering	Swinburne University of Technology	Australia

Table 725 - continued

Name	Professional Role	Organization	Country
Paulo Ricardo de Oliveira	Chief Executive Officer	Cambuci S.A.	Brazil
Pawan Agarwal	Chairman and Managing Director	Suditi Industries	India
Pedro Daniel	Executive Director, Sports Business Advisory	EY	Brazil
Pete Hoppins	Former Senior Design Director, Global Football Apparel	Nike	United States
Peter Rohlmann	Founder and Sports-Marketing Consultant	PR MARKETING	Germany
Prashant Agarwal	Co-founder and Joint Managing Director	Wazir Advisors	India
Rafael Plastina	Founder and Sports-Market Research Consultant	Sport Track	Brazil
Rajesh Kharabanda	Managing Director	Freewill Sports (Nivia Sports)	India
Rajiv Padhye	Professor of Textile Technology	RMIT University	Australia
Rajkishore Nayak	Associate Professor of Fashion and Textiles	RMIT University Vietnam	Vietnam
Ramazan Kaya	Co-President	Turkish Clothing Manufacturers' Association	Turkey
Ranil Vitarana	Chief Innovation Officer	MAS Holdings	Sri Lanka
Rob Warner	Co-Founder; former PUMA Teamsport Head of Design	Spark Design Academy	United Kingdom
Roshan Baid	Founder and Managing Director	Alcis Sports	India
Sam Handy	General Manager, Football	adidas	Germany
Scott Munson	Vice President, Global Football Apparel	Nike	United States
Selim Şankaya	Co-Chief Executive Officer	Yeşim Group	Turkey
Steve Bainbridge	Partner, Sports and Entertainment	Squire Patton Boggs	United Arab Emirates
Steve Scebelo	Former President	NFL Players Inc.	United States
Sue Bridgewater	Professor of Sports Business	University of Liverpool	United Kingdom
Suren Fernando	Group Chief Executive Officer	MAS Holdings	Sri Lanka
Taner Seyis	Managing Director, Middle East	PUMA	United Arab Emirates
Thebe Magugu	Founder and Creative Director	Thebe Magugu	South Africa

Table 725 - continued

Name	Professional Role	Organization	Country
Todd Van Horne	Former Vice President and Creative Director, Football	Nike	United States
Tom Beahon	Co-Founder	Castore	United Kingdom
Tom Brown	Managing Director, South Africa	adidas South Africa	South Africa
Tom Cove	Former President and Chief Executive Officer	Sports & Fitness Industry Association	United States
Trudi du Toit	Editor	Sports Trader	South Africa
Tunji Brown	Founder and Chief Executive Officer	Owu Sportswear	Nigeria
Ugo Udezue	Founder and Chief Executive Officer	AFA Sports	Nigeria
Wisan Wanasirikul	Founder and Chief Executive Officer	Warrix Sport	Thailand
Xiaoming Tao	Chair Professor of Textile Technology	The Hong Kong Polytechnic University	China
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