

360iResearch

Tire Market

Global Forecast 2026-2032

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1. Preface

1.1. Objectives of the Study

- Establish which tire offerings are comparable across fitment, product condition, load-support architecture, and applicable design subsets while retaining the full Global study boundary.
- Assess purchase triggers, budget ownership, approval requirements, replacement decisions, and switching constraints for manufacturers, households, businesses, public bodies, and nonprofit institutions.
- Identify the product accountability, qualification, supply continuity, channel access, warranty, and service capabilities needed by manufacturers, brand owners, retreaders, and intermediaries to serve specific tire demand.
- Compare Standalone Tire Sales, Customer-Owned Casing Retreading, and Managed Tire Provision through their allocation of casing ownership, tire responsibility, service obligations, and customer switching exposure.
- Examine where propulsion, seasonal design, puncture-mobility features, non-pneumatic alternatives, and AI-enabled capabilities change buyer requirements, and distinguish demonstrated use from conditional potential.
- Evaluate how jurisdiction-specific qualification, trade conditions, climate, stewardship, and environmental obligations affect the suitability of tire offerings and commercial routes within the Global market.
- Develop conditional commercial choices for suppliers, entrants, channel partners, buyers, and investors, identifying prerequisites, alternatives, principal risks, and observations that would change a conclusion.

1.2. Market Definition

The Global Tire market covers identifiable tires supplied for vehicles, equipment, mobility devices, and manually moved conveyances. Included offerings comprise New Tires and Retreaded and Rebuilt Tires across Pneumatic Tires, Solid and Cushion Tires, Microcellular Foam Tires, Semi-Pneumatic Tires, Foam-Filled Tires, and Structural Airless Tires. Commercial participation includes Standalone Tire Sales, Customer-Owned Casing Retreading, and Managed Tire Provision.

The fitment boundary includes passenger vehicles, light trucks and vans, trucks and buses, heavy and specialty trailers, mobile homes, motorcycles, three-wheelers, bicycles, agricultural and forestry equipment, construction and mining equipment, industrial and material-handling equipment, lawn and turf equipment, ATVs and UTVs, golf carts and low-speed utility vehicles, aircraft, rubber-tired rail transit, competition cars and karts, personal mobility devices, handcarts, and wheelbarrows. These categories remain included regardless of differences in their qualification systems or commercial maturity.

Demand encompasses vehicle and equipment manufacturers and assemblers, individual and household buyers, private-sector businesses, public-sector buyers, and nonprofit institutions. Operating use is distinct from equipment fitment: the same equipment class may serve transportation, production, facility work, aviation, recreation, mobility assistance, or mission-specific mobile services.

Upstream rubber and other materials, tire-making and retreading equipment, standalone tread materials, unreconstructed casings, tubes, flaps, sealants, inserts, wheels, and separate support hardware are adjacent activities rather than finished tire offerings. Customer-owned casing rebuilding is included, but unrelated repair, fitting, filling-only transactions, and downstream recycling outputs are not separate tire offerings. An identifiable tire supplied within an assembly or managed arrangement remains in scope without extending the boundary to every accompanying component or service. Geographic analysis remains Global, with regional, group, and country perspectives within that market.

1.3. Market Segmentation & Coverage

Tire Fitment organizes demand by intended vehicle or equipment service, including the distinction between Regular-Service Passenger Tires and Temporary-Use Spare Tires. Product Condition separates New Tires from Retreaded and Rebuilt Tires. Load-Support Design distinguishes Pneumatic Tires, Solid and Cushion Tires, Microcellular Foam Tires, Semi-Pneumatic Tires, Foam-Filled Tires, and Structural Airless Tires. Fitment, condition, and load-support architecture are separate lenses; one does not determine the others.

Pneumatic Carcass Construction distinguishes Radial Tires, Bias-Ply Tires, and Bias-Belted Tires within pneumatic offerings. Pneumatic Air-Retention Design distinguishes Tube-Type Tires, Tubeless Tires, and Tubeless-Ready Tires within that population. Road Tire Puncture-Mobility Design compares Conventional Road Tires, Self-Sealing Road Tires, Self-Supporting Run-Flat Tires, and Support-System Run-Flat Tires. These axes explain product compatibility and commercial differentiation without implying that every tire belongs to every conditional design population.

Operating Application identifies the duty served, including personal, freight, and passenger transportation; agriculture; forestry; construction and earthmoving; mining and resource extraction, including Mining and Quarrying and Oil and Gas Extraction; material handling and facility operations; landscaping; aviation and airport operations; recreation and competitive sports; mobility assistance; and mobile services and public works. The nested categories preserve distinctions between aircraft and airport ground support, leisure and competition, and emergency response, sanitation, utility services, and defense. Buyer Segment separately identifies manufacturers and assemblers, households, private businesses, public bodies, and nonprofit institutions. Commercial Supply Model distinguishes Standalone Tire Sales, Customer-Owned Casing Retreading, and Managed Tire Provision, making contractual responsibility independent of the operating duty or buyer's institutional type.

Sales Destination separates Original Equipment from Replacement. Distribution Channel identifies Factory-Fitment Purchasers, Wholesale and Distribution Intermediaries, Retail and Service Intermediaries, and Direct Owners and Operators. Destination describes the purpose of

provision, whereas channel describes the purchaser's commercial role. Price Positioning uses Economy, Midrange, and Premium as qualitative positioning categories within comparable tire contexts; it is not a universal brand-level judgment of quality or safety.

Road Tire Seasonal Design distinguishes Summer Tires, All-Season Tires, All-Weather Tires, and Winter Tires, with Studless Winter Tires, Studdable Winter Tires, and Studded Winter Tires nested under winter. Truck and Bus Axle Fitment distinguishes Steer Tires, Drive Tires, Trailer and Free-Rolling Axle Tires, and Multi-Position Tires. Road Vehicle Propulsion distinguishes Internal Combustion Engine Vehicles, Non-Plug-In Hybrid Vehicles, Plug-In Hybrid Vehicles, Battery Electric Vehicles, Fuel Cell Electric Vehicles, and Externally Powered Electric Vehicles. Solid Industrial Tire Mounting distinguishes Press-On Solid Tires and Pneumatic-Rim Solid Tires within the applicable industrial population. All segmentation axes are independent analytical views, not additive opportunities; overlapping geographic group coverage is likewise non-additive.

Table 1. Global Tire Market Segmentation & Coverage

Segmentation	Coverage
Buyer Segment	• Individual and Household Buyers • Private-Sector Business Buyers • Vehicle and Equipment Manufacturers and Assemblers • Public-Sector Buyers • Nonprofit Institutional Buyers
Commercial Supply Model	• Standalone Tire Sales • Managed Tire Provision • Customer-Owned Casing Retreading
Distribution Channel	• Wholesale and Distribution Intermediaries • Retail and Service Intermediaries • Factory-Fitment Purchasers • Direct Owners and Operators
Load-Support Design	• Pneumatic Tires • Solid and Cushion Tires • Microcellular Foam Tires • Foam-Filled Tires • Structural Airless Tires • Semi-Pneumatic Tires

Table 1 - continued

Segmentation	Coverage
Operating Application	• Personal Transportation • Freight Transportation • Passenger Transportation • Agriculture • Construction and Earthmoving • Mobile Services and Public Works o Utility and Field Services o Sanitation and Environmental Services o Defense and Security o Emergency Response • Mining and Resource Extraction o Mining and Quarrying o Oil and Gas Extraction • Material Handling and Facility Operations • Recreation and Competitive Sports o Leisure and Recreational Use o Competitive Sports • Aviation and Airport Operations o Aircraft Operations o Airport Ground Support • Forestry • Landscaping and Grounds Maintenance • Mobility Assistance
Pneumatic Air-Retention Design	• Tubeless Tires • Tube-Type Tires • Tubeless-Ready Tires
Pneumatic Carcass Construction	• Radial Tires • Bias-Ply Tires • Bias-Belted Tires
Price Positioning	• Midrange • Premium • Economy
Product Condition	• New Tires • Retreaded and Rebuilt Tires
Road Tire Puncture-Mobility Design	• Conventional Road Tires • Self-Supporting Run-Flat Tires • Self-Sealing Road Tires • Support-System Run-Flat Tires

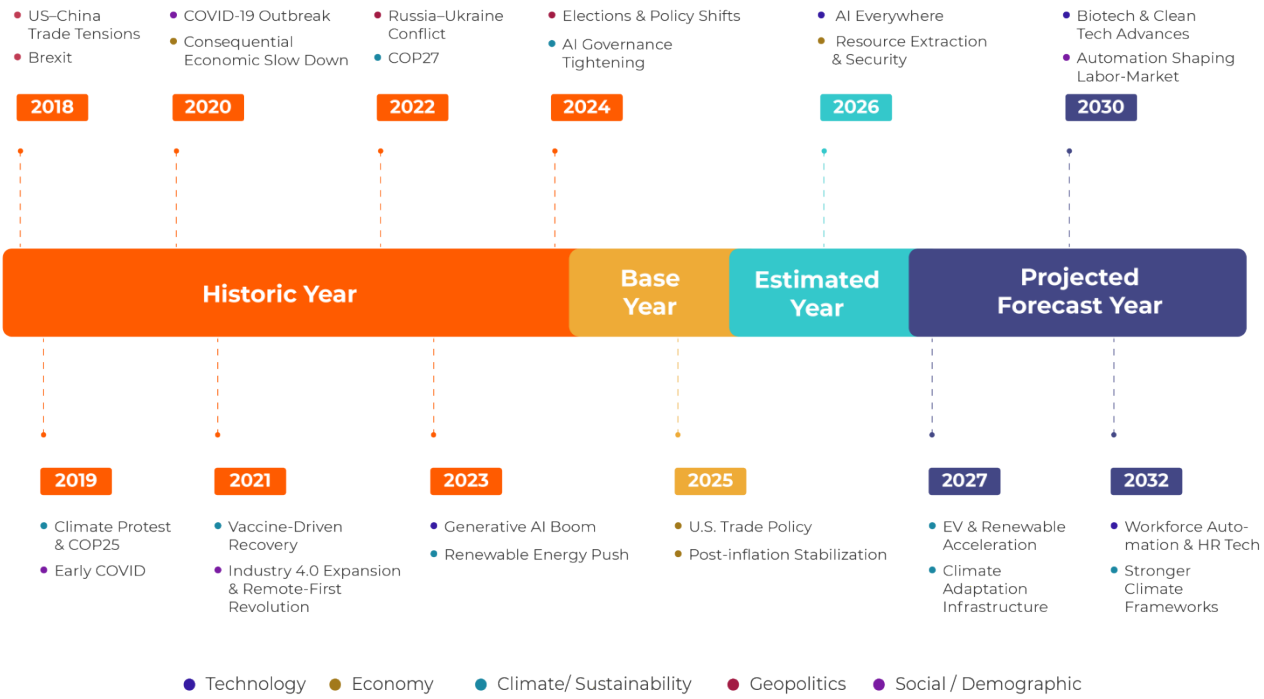
Table 1 - continued

Segmentation	Coverage
Road Tire Seasonal Design	• All-Season Tires • Summer Tires • Winter Tires o Studless Winter Tires o Studded Winter Tires o Studdable Winter Tires • All-Weather Tires
Road Vehicle Propulsion	• Internal Combustion Engine Vehicles • Non-Plug-In Hybrid Vehicles • Plug-In Hybrid Vehicles • Battery Electric Vehicles • Fuel Cell Electric Vehicles • Externally Powered Electric Vehicles
Sales Destination	• Replacement • Original Equipment
Solid Industrial Tire Mounting	• Pneumatic-Rim Solid Tires • Press-On Solid Tires
Tire Fitment	• Passenger Vehicle Tires o Regular-Service Passenger Tires o Temporary-Use Spare Tires • Truck, Bus, and Heavy Trailer Tires • Light Truck and Van Tires • Agricultural and Forestry Equipment Tires • Construction, Earthmoving, and Mining Equipment Tires • Motorcycle Tires • Industrial and Material-Handling Equipment Tires • Bicycle Tires • Aircraft Tires • Specialty Trailer and Mobile Home Tires • Competition Car and Kart Tires • ATV and UTV Tires • Three-Wheeler Tires • Lawn, Garden, and Turf Equipment Tires • Golf Cart and Low-Speed Utility Vehicle Tires • Rail Transit Tires • Personal Mobility Tires • Handcart and Wheelbarrow Tires
Truck and Bus Axle Fitment	• Trailer and Free-Rolling Axle Tires • Drive Tires • Multi-Position Tires • Steer Tires

1.4. Years Considered for the Study

2024 is the historical reference year, 2025 is the base year, and 2026 is the estimated year. The forecast horizon ends in 2032.

Figure 1. Global Tire Market, Years Considered for the Study



1.5. Currency Considered for the Study

Monetary market values are reported in U.S. dollars (USD) on an absolute-value scale.

1.6. Language Considered for the Study

The report is published in American English.

1.7. Key Stakeholders

- Tire manufacturers and accountable brand owners: assess product-category participation, qualification requirements, owned versus sourced capabilities, supply obligations, and warranty responsibility.
- Vehicle and equipment manufacturers and assemblers: evaluate approved fitment, product compatibility, supplier qualification, continuity, and responsibilities associated with factory-fitment purchasing.
- Private-sector fleet and equipment operators: compare tire suitability for operating duty, replacement and retreading alternatives, service arrangements, and the consequences of changing suppliers or supply models.

- Individual and household buyers: evaluate appropriate fitment, seasonal and mobility requirements, product information, local service access, and replacement choices.
- Public-sector and nonprofit institutional buyers: distinguish procurement authority, mission-specific requirements, supplier eligibility, contractual accountability, and tire provision under direct or outsourced arrangements.
- Wholesale, distribution, retail, and service intermediaries: assess assortment suitability, supplier access, territorial responsibilities, customer relationships, and the division of product and service accountability.
- Retreaders and managed tire providers: evaluate casing access and ownership, finished-tire responsibility, customer continuity, lifecycle obligations, and contractual interfaces with manufacturers and operators.
- Regulators, standards bodies, and tire-stewardship organizations: assess the applicability of product requirements, procurement rules, labeling, trade measures, and end-of-life obligations.
- Materials and equipment suppliers, end-of-life operators, and investors: evaluate tire-specific exposure, capability dependencies, operating continuity, and comparable business perimeters without conflating adjacent activities with tire provision.

2. Research Methodology

2.1. Introduction

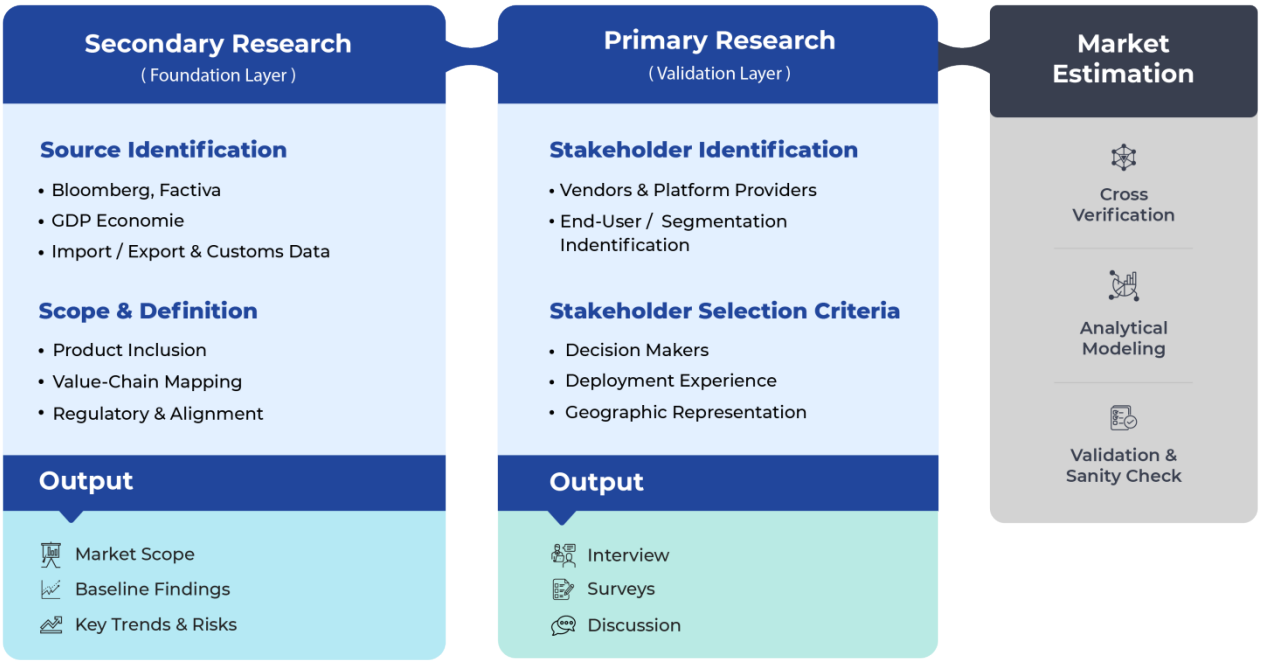
Tire-market analysis must distinguish the product supplied, its intended fitment, its operating duty, and the party responsible for purchasing or managing it. The study combines commercial interpretation, analyst-led primary research, and secondary-evidence assessment within the Global scope. Observed conditions, analytical assumptions, and conditional outlooks remain separate from independently supported numerical conclusions.

2.2. Research Design

Coverage follows the study's tire hierarchy, company universe, and Global geographic boundary. The design connects product identity and intended fitment with operating use, purchasing responsibility, supply arrangements, and routes to market. Regional, group, and country perspectives explain differences within that boundary rather than redefine it.

Evidence is interpreted according to what it establishes. Product documentation supports an offering or specification; qualification records support their stated approval scope; contractual and procurement documents support particular requirements or responsibilities; and business disclosures support dated operating events. These roles remain distinct from evidence of actual adoption, continuing supply, or numerical market performance.

Figure 2. Global Tire Market, Research Design



2.2.1. Primary Research

The analyst team conducted primary research as a qualitative challenge layer for market definition, segmentation, demand conditions, adoption barriers, and competitive interpretation. This work tested analytical assumptions and sharpened explanations of market mechanisms without serving as standalone support for numerical estimates.

The qualitative challenge layer is evaluated alongside secondary evidence within the accepted market scope. It informs conditional market explanations and hypotheses for subsequent quantitative analysis. Numerical estimates require their own supporting evidence, and a forecast derived from a qualitative assumption does not independently validate that assumption. Final interpretation must reconcile the qualitative findings with the completed quantitative results.

2.2.2. Secondary Research

Secondary evidence serves to establish tire classifications, relevant qualification boundaries, supplier-disclosed offerings and operations, buyer requirements, and commercial responsibilities. Official classifications and standards retain the product and geographic scope stated by their issuing authorities. Company materials support that company's own disclosures, not unsupported conclusions about leadership or competitive superiority.

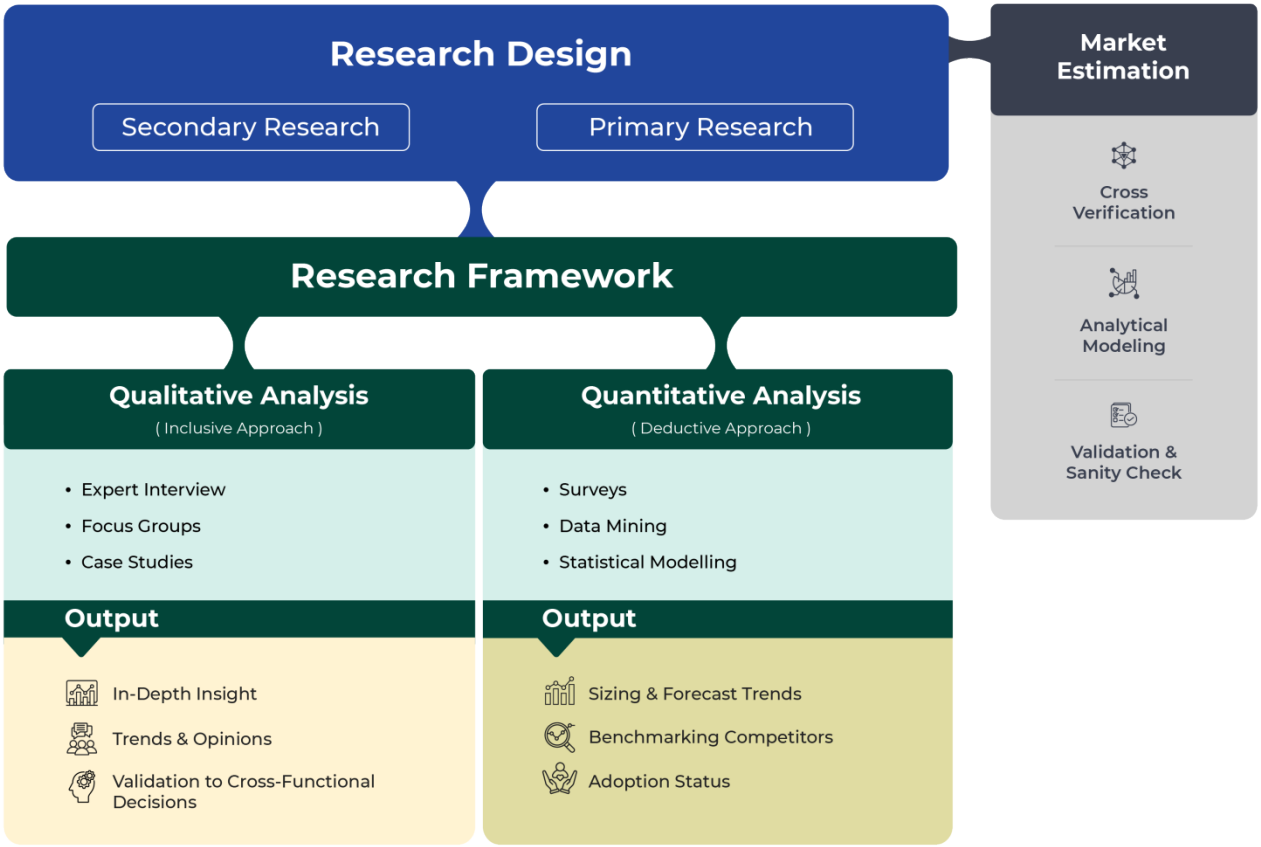
Mandatory business reporting helps distinguish operating entities and reporting perimeters. Procurement documents distinguish requirements and invitations from awards or completed provision. Dated records also separate completed transactions and operating changes from proposed factories, intended expansion, or management expectations. Claims are assessed against their original underlying authority rather than repeated descriptions alone.

2.3. Research Framework

The framework links market definition, product taxonomy, company identity, measurement comparability, competitive interpretation, and business decisions. Tire Fitment establishes the relevant product context; Operating Application establishes the duty; Buyer Segment establishes purchasing responsibility; and Commercial Supply Model, Sales Destination, and Distribution Channel distinguish how provision reaches that demand.

Technical design axes refine comparisons only within their applicable populations. Supplier analysis then asks which capabilities and obligations match those requirements. Strategic interpretation follows from supported access conditions and alternatives, not from a company's inclusion in the study or the existence of a product category.

Figure 3. Global Tire Market, Research Framework



2.3.1. Qualitative Analysis

Qualitative analysis examines purchase triggers, budget and approval responsibility, product qualification, replacement decisions, switching constraints, channel access, warranty accountability, and service obligations. Comparisons distinguish factory-fitment procurement from replacement purchasing and distinguish operating customers from intermediaries.

Supplier capabilities and buyer requirements are assessed within the relevant tire category and duty. Competing explanations, contractual alternatives, and evidence that would reverse a conclusion remain part of the interpretation; a product's availability or technical suitability alone does not establish an accessible commercial opportunity.

2.3.2. Quantitative Analysis

Quantitative interpretation requires alignment with the Global tire boundary, the stated study-year roles, USD reporting, and the distinction between the full market and conditional product subsets. Pneumatic construction, road seasonal design, truck and bus axle fitment, propulsion, and solid industrial mounting cannot be treated as attributes applicable to every tire.

Comparability also requires distinguishing tire activity from adjacent products and services, and distinct commercial activity from overlapping company, brand, or group descriptions. Allocation to an operating application, buyer segment, or propulsion category needs support

for that specific destination; compatibility descriptions and qualitative hypotheses are not substitutes for numerical evidence.

2.4. Market Size Estimation

Market-size reasoning is confined to the included tire offerings and commercial supply models within the Global boundary. New tires, retreaded and rebuilt tires, customer-owned casing retreading, and managed tire provision remain within the study; upstream materials, separate components, and unrelated downstream services do not become tire activity merely because the same supplier provides them.

The estimation boundary must distinguish comparable tire activity across different contractual and corporate descriptions. The segmentation axes describe independent views of that activity, not amounts to accumulate across axes. Assumptions about classification, destination, or commercial comparability require their own support and should remain distinguishable from observed evidence.

2.4.1. Top-Down Approach

The top-down analytical role is to test whether a broader reference population describes the same included tire activities. Rubber-industry, vehicle, aftermarket, or narrowly defined trade categories cannot stand in for the Global tire boundary without distinguishing relevant offerings from excluded adjacencies.

A jurisdiction-specific classification or product approval also cannot establish a Global allocation. Aggregate context may help challenge a boundary or assumption, but it does not justify distributing activity across tire categories, suppliers, or buyer groups solely from catalogs or general vehicle-demand descriptions.

2.4.2. Bottom-Up Approach

The bottom-up analytical role is to test the tire-specific perimeter of individual businesses, offerings, and commercial arrangements. A manufacturer, outsourced-production brand owner, retreader, distributor, and managed-provision supplier may participate in different ways or describe overlapping tire activity.

Company presence and catalog breadth do not establish an additive contribution. Any aggregation requires evidence that separates relevant tire activity from non-tire businesses and resolves overlapping operating, brand, and group relationships. Customer-casing rebuilding and managed provision remain included commercial models, while their comparability with standalone tire supply requires a clearly distinguished tire component.

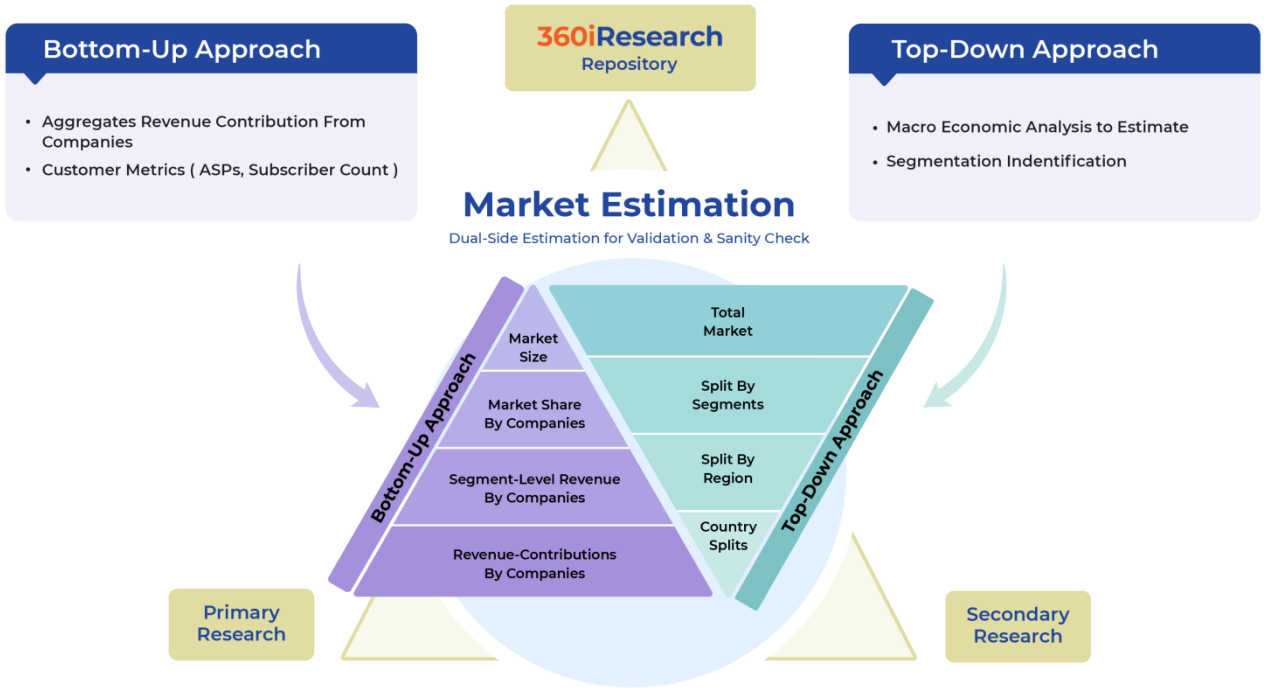
2.5. Data Triangulation

Data triangulation is a consistency requirement across product definitions, company disclosures, buyer requirements, and commercial arrangements. Apparent agreement is meaningful only when the underlying evidence addresses the same tire population, period,

geography, and business perimeter; repeated accounts of one underlying disclosure are not independent corroboration.

Material differences should be interpreted through those boundary distinctions rather than resolved by averaging incompatible descriptions. Qualitative explanations can identify a plausible mechanism or challenge an assumption, while numerical conclusions require their own supporting evidence. Unsettled differences remain qualified in the conclusions they affect.

Figure 4. Global Tire Market, Data Triangulation



2.6. Research Outcomes

The intended outcome is decision support for selecting tire product categories, evaluating buyer access, comparing supplier capabilities, and assessing commercial supply alternatives. Conclusions should identify the relevant fitment, operating duty, purchaser, geography, and contractual responsibilities rather than treating the tire market as a single interchangeable product space.

Forward-looking interpretation should specify the conditions under which an option becomes commercially accessible or unsuitable, the evidence needed before commitment, and the indicators that would change the assessment. Qualitative explanations support investigation and conditional judgment; they do not independently establish numerical market results.

2.7. Research Assumptions

- Product comparisons assume a documented principal fitment and intended service specification. Vehicle body style, supplier identity, or a broad marketing label alone does not determine allocation for dual-service or specialty products.
- Mixed-duty comparisons assume an identifiable operating mission and procurement principal. A fleet's location, institutional name, or outsourced maintenance arrangement alone does not establish its operating application or buyer segment.
- Comparisons among Standalone Tire Sales, Customer-Owned Casing Retreading, and Managed Tire Provision assume that tire provision can be distinguished from casing ownership, supporting hardware, and unrelated service obligations. All three models remain included.
- Road Vehicle Propulsion allocation assumes a link to the vehicle or fleet receiving the tire. An electric-vehicle compatibility description does not establish that the tire was supplied to a battery electric vehicle.
- Forward-looking explanations remain conditional on buyer qualification, replacement behavior, contractual access, technology compatibility, policy requirements, and supply continuity. A favorable change in one condition does not establish adoption or commercial viability.

2.8. Research Limitations

- Regional service designations and supplier terminology do not provide a uniform crosswalk for every specialty fitment, load-support architecture, or air-retention design. Product-level specifications are necessary before treating differently labeled offerings as equivalent.
- Some company descriptions leave corporate attribution or continuing operations unresolved. Parent, subsidiary, brand, joint-venture, and historical plant identities cannot automatically be treated as independent, continuously operating suppliers.
- Contracts combining tires with wheels, support systems, fitting, or fleet services are not directly comparable with standalone tire provision unless the relevant tire activity and responsibilities can be distinguished.
- Mixed-use fleets, hybrid institutions, and outsourced procurement can obscure the operating application and controlling buyer. Conclusions based only on equipment class or institutional label may misidentify demand responsibility.
- An available product, qualification record, procurement invitation, or proposed manufacturing project does not by itself establish fulfilled demand or continuing commercial supply. Adoption and operating conclusions require evidence appropriate to those claims.

3. Executive Summary

3.1. Introduction

The Global Tire market presents two distinct commercial commitments: supplying condition-driven replacement for existing assets and earning factory-fitment positions tied to vehicle or equipment programs. Buyers need a tire accepted for the actual fitment and duty, backed by dependable fulfillment-not simply a broader catalog. Road-vehicle renewal follows wear, damage, aging, and performance deterioration, while original-equipment access requires program-specific acceptance. These mechanisms support different investment and account-entry choices across road transport, industrial equipment, aviation, cycling, and other included applications.

Differentiation concerns substantiated attributes as well as the responsibilities assumed around the tire. Efficiency labels cover selected characteristics rather than complete operating suitability, and Continental's cross-propulsion offerings demonstrate why electrification does not automatically create an exclusive replacement requirement. Eligible casing reuse can extend an existing asset's commercial role without requiring another new tire at every renewal. Suppliers should therefore separate replacement needs, program acceptance, and lifecycle responsibility before treating a product category or marketing designation as an obtainable account.

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · The investigation distinguishes U.S. passenger and light-truck original-equipment demand linked to vehicle production from replacement demand linked to existing tire condition and use.
   ([usitc.gov](https://usitc.gov/sites/default/files/publications/701_731/pub5212.pdf))
2. Tire Safety Ratings and Awareness - TireWise
   · NHTSA identifies wear, damage, aging, and performance changes as replacement considerations and links selection to vehicle-recommended specifications and climate.
   ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
3. Powered Industrial Trucks eTool - Parts: Tires
   · OSHA distinguishes pneumatic, solid, and polyurethane forklift tires according to equipment use, supporting duty-specific rather than interchangeable comparison.
   ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
4. Tyres - European Commission
   · EU tire information distinguishes rolling resistance, wet grip, and external rolling noise, rather than substantiating every operating characteristic.
   ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
5. EV Compatible - Continental Tire
   · Continental describes its own cross-propulsion offering and electric-vehicle compatibility subject to appropriate load capacity, challenging an exclusive EV-tire requirement.
   ([continentaltire.com](https://continentaltire.com/ev-compatible))
6. Making Bespoke Tires - Hankook Tire
   · Hankook describes bespoke original-equipment development against manufacturer-specific performance requirements.
   ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))

7. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA recognizes renewal of agencies' existing casings alongside competition between qualifying new and retreaded tires, supporting alternative fulfillment through retained casing assets. ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))

3.2. CXO Perspective

Manufacturers and investors should tie factory commitments to accepted, dependable demand rather than production capability alone. Goodyear's fixed-cost exposure and Prinx Chengshan's disclosed private-label channel support comparing owned manufacturing with an executable external-supply agreement. External production reduces direct factory exposure but retains allocation, source-change, and counterparty dependencies; ownership warrants assessment when a material control requirement cannot be secured contractually. OEM-dependent investment should follow engagement with the platform's technical acceptance and purchasing owners, not a distributor appointment or another program's approval.

Procurement leaders should distinguish what a product demonstrates from what a provider commits to deliver. EU tire labels do not establish every performance attribute, and managed provision still requires records access, escalation, and an orderly exit. Retailers should justify Economy, Midrange, and Premium positioning within compatible applications rather than treat a tier as a quality guarantee. Fleet buyers with capable workshops and reliable records may retain standalone purchasing; broader provision is appropriate only when its accountable responsibilities address an actual coordination burden.

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · Purchaser descriptions of commercial tiers were varied and subjective, without an accepted industry standard; tier-based suitability is therefore an analytical verification question. ([usitc.gov](https://usitc.gov/sites/default/files/publications/701_731/pub5212.pdf))
2. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear reports substantial fixed manufacturing and other expenses that do not decline proportionately with weaker demand; the external-versus-owned production choice is conditional interpretation. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
3. Tyres - European Commission
   · The Commission explains bounded label attributes and the distinction between external rolling noise and cabin-related noise, supporting separate performance judgments. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
4. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · Milwaukee's 2020 solicitation requests continuing service, records, and cooperation with a successor; it establishes historical requested obligations, not a current award or achieved fleet benefits. ([ridemcts.com](https://www.ridemcts.com/RideMCTS/media/Files/BID%20Files/Bid_2020_08_bus_tire_lease-FINAL.pdf?ext=.pdf))
5. Making Bespoke Tires - Hankook Tire
   · Hankook's account identifies manufacturer-specific development and purchasing constituencies; another program's experience does not establish a proposed platform's approval. ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))

6. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · Prinx Chengshan identifies private-label customers as a sales channel distinct from replacement distributors and automobile manufacturers, supporting assessable manufacturing access rather than assured contract terms. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

3.3. New Revenue Opportunities

The assessed revenue themes are fitment-matched replacement addressing documented buyer needs, service-complete industrial replacement where facilities lack specialist installation, accountable casing renewal and coordinated tire provision for fleet and institutional buyers, and private-label assortments for channel owners with an unmet requirement. These are conditional account-access routes, not assured incremental business: EV branding, catalog breadth, and manufacturing access alone do not establish an opportunity. Aircraft and kart-tire entry remain selective, application-approval-dependent routes. The Opportunity Mapping section provides the detailed assessment of these themes and the conditions governing their suitability.

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   · Vehicle compatibility and operating conditions constrain road-replacement selection; the opportunity interpretation remains conditional on an actual buyer need.
   ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. Powered Industrial Trucks eTool - Parts: Tires
   · Use-dependent industrial tire categories support retaining equipment acceptance when assessing replacement opportunities.
   ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
3. MICHELIN Tyre Management Solutions
   · Michelin offers coordinated tire provision, stock management, lifecycle services, and reporting; opportunity capture depends on a customer's actual execution gap.
   ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
4. EV Compatible - Continental Tire
   · Continental's compatible existing offerings remain an alternative to specialized substitution; an EV designation alone does not establish an unmet buyer need.
   ([continentaltire.com](https://continentaltire.com/ev-compatible))
5. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA's guidance establishes an institutional procurement basis for qualifying casing renewal, without establishing customer-specific adoption or benefits.
   ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))
6. 2026 Karting Homologation Regulations - Version 2.0, April 8, 2026
   · The karting rules restrict tire homologation applications to manufacturers or official import agents and require manufacturer participation in the importer application, supporting selective approval-dependent access. ([fiakarting.com](https://www.fiakarting.com/sites/default/files/2026-xx.xx/2026%20Karting%20Homologation%20Regulations_V2.0_08.xx.xx.2026_Clean_WEB.pdf))
7. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · The disclosed private-label channel supplies a premise for an own-brand assortment route, conditional on demonstrated channel need and product accountability.
   ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

8. Material Handling Tires - GRI
   · GRI identifies solid resilient and press-on industrial offerings, supporting equipment-matched product candidates rather than universal fitment or installation access. ([gritires.com](https://www.gritires.com/material-handling-tires))
9. Aviation Tire Supplemental Type Certification
   · Dunlop's supplemental type certification table associates particular tire parts with aircraft platforms and modification scopes, supporting application-specific approval verification. ([dunlopaircrafttyres.co.uk](https://www.dunlopaircrafttyres.co.uk/about/stc-certification/))
10. McCarthy Tire Service - Norfolk, Virginia
    · McCarthy's Norfolk location lists mobile industrial tire pressing, corroborating a specialist service interface; the listing does not establish fulfilled appointments or coverage for every site. ([locations.mccarthytire.com](https://locations.mccarthytire.com/mccarthy-tire-service-09f250ba0748))

3.4. Next-Generation Business Models

Managed Tire Provision and usage-linked payment are disclosed commercial options, not evidence of universal displacement of standalone sales. Michelin describes product-and-service and mileage-linked arrangements combining tire provision, stock management, service coordination, and reporting. Milwaukee's 2020 transit solicitation separately illustrates requested contractor ownership and successor-transition obligations, rather than a current award. Providers should extend these models only where the contract's operating footprint and continuing responsibilities are executable; fewer purchasing interfaces create greater dependence on the coordinating provider.

Customer-Owned Casing Retreading preserves a different ownership relationship: the buyer retains an eligible asset while custody, acceptance, return, and rejection arrangements remain consequential. EPA procurement guidance recognizes both agency-casing renewal and competition between qualifying new and finished-retread offerings. Vaculug's terms permit rejection of unsuitable submitted tires. Finished-product purchasing remains an alternative where usable casings or a dependable return arrangement are unavailable; lifecycle contracts should not promise that every worn tire can be renewed.

Sources & Evidence

1. MICHELIN Tyre Management Solutions
   · Michelin distinguishes product-and-service provision from mileage-linked management and describes provider coordination and reporting; these are offerings, not demonstrated universal adoption or customer outcomes. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
2. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · The solicitation links billing to vehicle mileage, retains tire ownership with the contractor, and requires successor-transition cooperation, illustrating a requested ownership and responsibility package. ([ridemcts.com](https://www.ridemcts.com/RideMCTS/media/Files/BID%20Files/Bid_2020_08_bus_tire_lease-FINAL.pdf?ext=.pdf))
3. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · Agency-casing retreading and competition between qualifying new and finished-retread vendors are distinct procurement alternatives. ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))
4. Terms & Conditions - Vaculug
   · Vaculug reserves the right not to process unsuitable submitted tires, establishing a casing-acceptance constraint rather than guaranteed renewal of every worn tire. ([vaculug.com](https://www.vaculug.com/terms-conditions/))

3.5. Industry Roadmap

During 2026-2027, producing-source continuity and transaction-specific documentation should precede wider supply commitments. Apollo's Enschede manufacturing closure on June xx.xx 2026 makes the replacement source for affected models a concrete verification requirement. Continued U.S. orders on covered China-origin passenger and light-truck tires impose a separate origin gate. EU deforestation application is scheduled for December xx.xx 2026 for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027 for other micro and small operators; preparation must distinguish finished retreads from covered tread transactions.

The 2028-2029 horizon includes Euro xx.xx's July xx.xx 2028 new-type approval milestone for covered C1 tires. During 2030-2032, corresponding new-type milestones begin April xx.xx 2030 for C2 and April xx.xx 2032 for C3. Approval, new market placement, and continued availability of previously placed stock are distinct legal stages. Manufacturers need class-specific acceptance plans, while importers and distributors need separate product and inventory eligibility decisions.

Longer-horizon architecture adoption remains equipment-specific. Michelin's TWEEL offerings demonstrate structural airless availability for identified machines, not universal pneumatic substitution. Equipment owners should confirm accepted interfaces and continuing replacement support before conversion; an already suitable pneumatic offering remains a defensible alternative when the proposed change adds no substantiated operating benefit.

Sources & Evidence

1. Powered Industrial Trucks eTool - Parts: Tires
   · Forklift tire types depend on equipment use; this supports application-specific architecture decisions, not universal airless substitution.
   ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
2. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 official notice continues U.S. antidumping and countervailing duty orders on defined China-origin passenger vehicle and light-truck tires across OEM and replacement destinations.
   ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
3. Regulation on Deforestation-free Products - European Commission
   · EUDR application is scheduled for December xx.xx 2026 for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027 for other micro and small operators.
   ([environment.ec.europa.eu](https://environment.ec.europa.eu/topics/forests/deforestation/regulation-deforestation-free-products_en))
4. Commission Delegated Regulation (EU) 2026/2102 - Amendment of Relevant Commodities and Products
   · Regulation 2026/2102 narrows the former broad ex xx.xx entry to covered new rubber treads, distinguishing finished retreads from separate covered tread transactions.
   ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ%3AL_202602102))
5. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · Michelin presents TWEEL non-pneumatic tire-and-wheel assemblies for identified equipment applications; wider eligibility and achieved operating benefits are not established by that offering.
   ([business.michelinman.com](https://business.michelinman.com/by-technology/michelin-airless-tires))

6. Apollo Tyres Ltd - Update: Disclosure under Regulation 30, Enschede Closure, June 30, 2026
   · Apollo's official disclosure confirms Enschede tire manufacturing ended at close of business on June xx.xx 2026; it does not establish completed transfers of every affected model. ([corporate.apollotyres.com](https://corporate.apollotyres.com/content/dam/orbit/apollo-corporate/investors/announcements/2026-xx.xx/Disclsoure%20as%20per%20Reg%2030%20of%20SEBI%20LODR%20Enschede%20Update%xx.xx-%20June%2030%2C%xx.xx.pdf))
7. Regulation (EU) 2024/1257 - Euro 7, Consolidated Text
   · Euro xx.xx's covered new-type tire milestones are July xx.xx 2028 for C1, April xx.xx 2030 for C2, and April xx.xx 2032 for C3. The regulation separately governs market placement and continued availability. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/AUTO/?uri=CELEX%3A02024R1257-xx.xx))

4. Market Overview

4.1. Introduction

The Global Tire market operates through recurring replacement needs and factory-fitment requirements, with materially different commercial conditions across road vehicles, equipment, aviation, cycling, and other included applications. Original-equipment demand follows vehicle or equipment production decisions; replacement demand follows the condition and use of existing assets. ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪

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Figure 5. Global Tire Market Size, 2017-2032

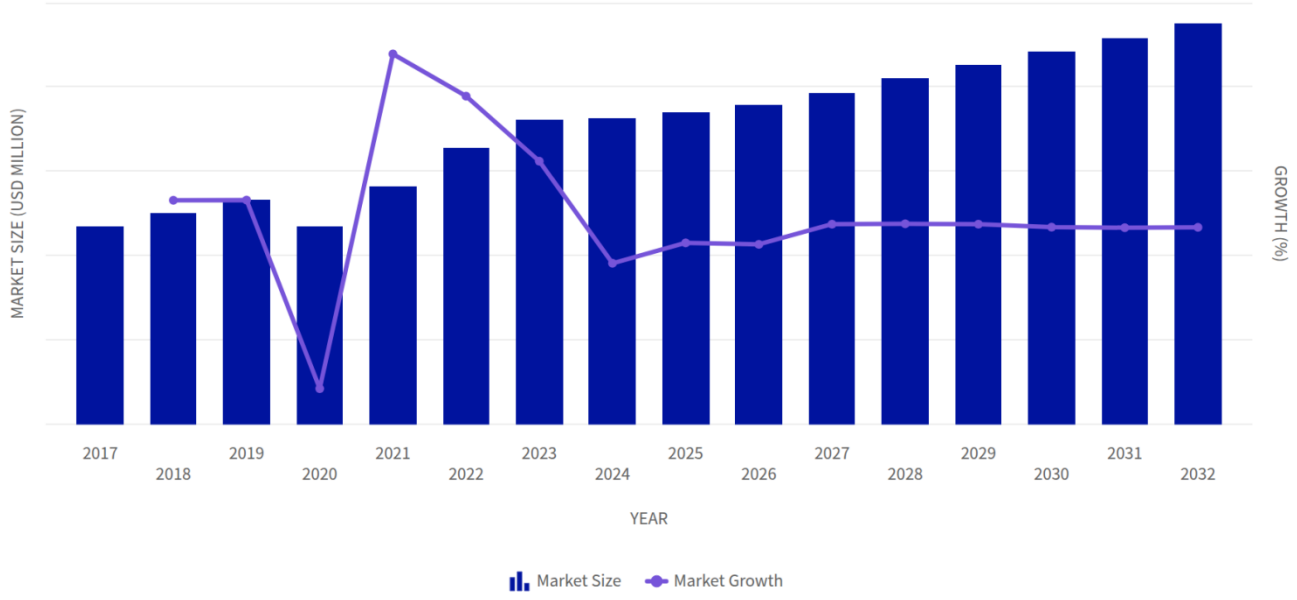


Table 2. Global Tire Market Size, 2017-2032 (USD Million)

World	2023	2024	2025	2026	2027	2032	CAGR (%)
Global	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · The investigation distinguishes original-equipment demand associated with new vehicle production from replacement demand associated with existing tire condition and use. ([usitc.gov](https://usitc.gov/sites/default/files/publications/701_731/pub5212.pdf))
2. Powered Industrial Trucks eTool - Parts: Tires
   · OSHA identifies pneumatic, solid, and polyurethane forklift tires and connects tire type with forklift use. ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
3. AC 20-97B - Aircraft Tire Maintenance and Operational Practices with Change 1
   · The FAA's active aircraft tire advisory circular connects aircraft tires with continued airworthiness and is guidance rather than a mandatory regulation. ([faa.gov](https://www.faa.gov/airports/resources/advisory_circulars/index.cfm/go/document.information/documentID/xx.xx))

4.2. Key Growth Contribution

Wear, damage, aging, and declining performance create recurring replacement needs in existing road vehicles. Suppliers can translate that need into adoption by matching the accepted fitment and seasonal requirement with dependable product and service access, rather than relying on vehicle production or a propulsion label. For eligible fleet applications, casing renewal provides another fulfillment route. Longer useful tire life and retreading can postpone entirely new-tire replacement, so stronger lifecycle relationships need not imply additional new-tire demand.

Figure 6. Global Tire Market, Key Growth contribution, 2025-2032

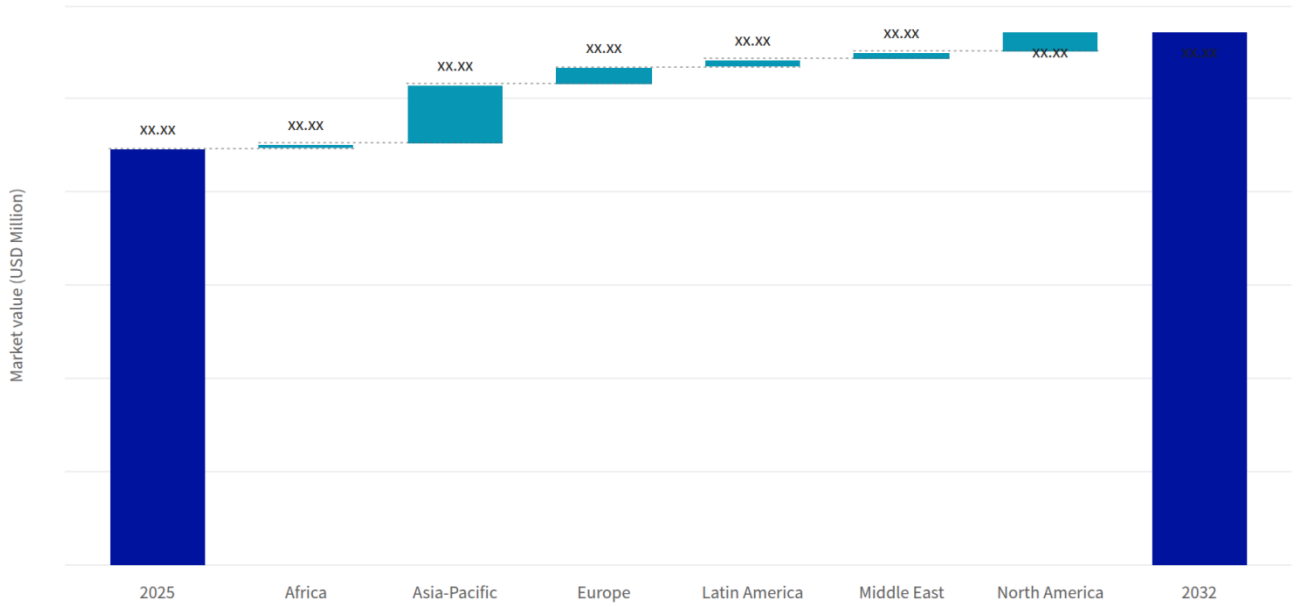


Table 3. Global Tire Market, Key Growth Contribution, 2025-2032

Scope	Leading category	Added value (USD Million)	Growth share (%)	CAGR (%)
Global - Buyer Segment	xx.xx	xx.xx	xx.xx	xx.xx
Global - Commercial Supply Model	xx.xx	xx.xx	xx.xx	xx.xx
Global - Country	xx.xx	xx.xx	xx.xx	xx.xx
Global - Distribution Channel	xx.xx	xx.xx	xx.xx	xx.xx
Global - Load-Support Design	xx.xx	xx.xx	xx.xx	xx.xx
Global - Operating Application	xx.xx	xx.xx	xx.xx	xx.xx
Global - Pneumatic Air-Retention Design	xx.xx	xx.xx	xx.xx	xx.xx
Global - Pneumatic Carcass Construction	xx.xx	xx.xx	xx.xx	xx.xx
Global - Price Positioning	xx.xx	xx.xx	xx.xx	xx.xx
Global - Product Condition	xx.xx	xx.xx	xx.xx	xx.xx
Global - Region	xx.xx	xx.xx	xx.xx	xx.xx
Global - Road Tire Puncture-Mobility Design	xx.xx	xx.xx	xx.xx	xx.xx
Global - Road Tire Seasonal Design	xx.xx	xx.xx	xx.xx	xx.xx
Global - Road Vehicle Propulsion	xx.xx	xx.xx	xx.xx	xx.xx
Global - Sales Destination	xx.xx	xx.xx	xx.xx	xx.xx
Global - Solid Industrial Tire Mounting	xx.xx	xx.xx	xx.xx	xx.xx
Global - Tire Fitment	xx.xx	xx.xx	xx.xx	xx.xx
Global - Truck and Bus Axle Fitment	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   - NHTSA identifies wear, damage, aging, and deteriorating performance as replacement considerations and links selection to vehicle specifications and climate. ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   - Casing reuse supports lifecycle extension without establishing additional new-tire purchasing. ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))

4.3. Industry Ecosystem & Value Chain Analysis

Value is created by connecting an appropriate tire specification to dependable provision, not by manufacturing alone. Materials and reinforcement suppliers enable the offering;

manufacturers or production partners supply the product; brand and commercial businesses connect it with approved demand. ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■

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■■■■■■■■■■ ■■■■■ ■ ■■■■■■■ ■■■■■ ■■ ■■■ ■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ The UN industrial classification recognizes retreading and rebuilding separately from repair and fitting. Commercial comparisons should accordingly distinguish casing ownership, tire provision, and unrelated service activities; the same customer relationship can encompass each without making them equivalent transactions.

Sources & Evidence

1. ISIC Revision 4, Class 2211 - Manufacture of Rubber Tyres and Tubes; Retreading and Rebuilding of Rubber Tyres
   - ISIC Class xx.xx includes tire retreading and rebuilding while excluding tire repair, fitting, and replacement activities. ([unstats.un.org](https://unstats.un.org/unsd/classifications/Econ/Detail/EN/xx.xx/xx.xx))
2. Raw Materials Plants: The Americas - Bridgestone
   - Bridgestone lists U.S. upstream plants supplying synthetic rubber, steel cord, and tire cord or industrial fabric. ([bridgestone.com](https://www.bridgestone.com/corporate/locations/raw_materials/americas.html))
3. MICHELIN Tyre Management Solutions
   - Michelin's managed offering includes forecasting, purchasing, stock management, lifecycle services, reporting, and an accountable partner. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))

4.3.1. Supply-Side Analysis

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Corporate models allocate control differently. ■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■ ■■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ Neither model alone proves superior economics: assessment must

distinguish owned assets, contractual access, product responsibility, and the dependencies that remain.

Fulfillment extends beyond new-tire manufacture. Kal Tire's commercial retread offering illustrates a supplier role built around another tire life and supporting customer access. ■■■ ■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■ ■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear identifies principal tire materials and reports circumstances in which only one or a few qualified input sources are available. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Raw Materials Plants: The Americas - Bridgestone
   · The disclosed upstream plants establish selected owned input capabilities, not integration of every tire material. ([bridgestone.com](https://www.bridgestone.com/corporate/locations/raw_materials/americas.html))
3. Daten und Zahlen - Schwalbe
   · Schwalbe discloses its Hung-A production partnership and production in Indonesia and Vietnam. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))
4. Tire Retreading and Retread Programs - Kal Tire
   · Kal Tire presents commercial finished-retread products and retread programs alongside an OTR retread and repair offering. ([commercial.kaltire.com](https://commercial.kaltire.com/en/retread/))

4.3.2. Demand-Side Analysis

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Performance approval is also distinct from budget approval. EU labeling provides comparable information for covered road tires, but a fleet or equipment buyer still needs suitability for its intended service. ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■

Demand is consequently specification-constrained rather than satisfied by any available tire. A buyer can compare alternatives only within compatible fitment and operating requirements. ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · The investigation identifies OEM, distributor, and retailer purchasers and links replacement demand to distance traveled, roads, vehicle age, and other factors. ([usitc.gov](https://usitc.gov/sites/default/files/publications/701_731/pub5212.pdf))
2. AC 20-97B - Aircraft Tire Maintenance and Operational Practices with Change 1
   · The circular establishes an aircraft-specific safety and airworthiness context; it does not establish road-tire purchasing requirements. ([faa.gov](https://www.faa.gov/airports/resources/advisory_circulars/index.cfm/go/document.information/documentID/xx.xx))
3. Tyres - European Commission
   · EU tire labels disclose selected performance attributes for covered tires rather than every operational characteristic. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))

4.3.3. Stakeholder Analysis

[illegible] Institutional suppliers therefore need access to the approving organization and its vendor arrangements, not only relationships with vehicle users. This example establishes a concrete approval mechanism, not a rule for every public or nonprofit buyer.

[illegible] It illustrates why an outsourced production relationship does not, by itself, settle product accountability. Importers and brand businesses should verify applicable identification, defect-response, and record responsibilities; a factory contract is not sufficient evidence that every downstream obligation has been transferred.

Upstream stakeholders can influence access through information as well as materials. Bridgestone's procurement approach includes supplier assessments, upstream engagement, and possible review of a business relationship when improvement is inadequate. [illegible]

Sources & Evidence

1. Maintenance Control Center - U.S. General Services Administration
   · GSA requires Maintenance Control Center authorization for tire replacement and states drivers are not authorized to approve the work. ([gsa.gov](https://www.gsa.gov/buy-through-us/products-and-services/transportation-and-logistics-services/fleet-management/vehicle-leasing/accidents-and-maintenance/maintenance-control-center))

2. NHTSA Interpretation nht76-5.63 - Tire Importer Responsibilities
   · The July xx.xx 1976 interpretation assigns manufacturer obligations to both the tire fabricator and importer in its stated circumstances; it is historical jurisdiction-specific guidance. ([nhtsa.gov](https://www.nhtsa.gov/interpretations/nht76-xx.xx))
3. The Bridgestone Group Holistic Due Diligence Approach for Human Rights and Environmental Impact
   · Bridgestone describes supplier assessment, upstream engagement, remediation, and possible review of relationships where improvement is inadequate. ([bridgestone.com](https://www.bridgestone.com/responsibilities/due_diligence/))

4.4. Market Dynamics

Demand renewal and tire-life extension interact rather than move in a single direction. ■■■■■■■■■■■ ■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■ ■■ ■ ■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■ ■■■■ ■■ ■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■■■■■ Commercial assessment should distinguish tire provision, casing reuse, and service responsibility instead of interpreting every lifecycle improvement as additional new-tire demand.

■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ Range and noise priorities can influence selection, but compatibility does not prove an exclusive EV product requirement or a premium outcome. The useful indicators are changes in vehicle fitment, buyer requirements, actual replacement choices, and contract scope-not the appearance of an EV marketing designation alone.

Sources & Evidence

1. MICHELIN Tyre Management Solutions
   · Michelin includes retreading and other tire-life services within its managed lifecycle offering; achieved customer outcomes are not established. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
2. EV Compatible - Continental Tire
   · Continental states its tires serve combustion and electric vehicles subject to appropriate load capacity, challenging an exclusive EV-product assumption. ([continentaltire.com](https://continentaltire.com/ev-compatible))

4.4.1. Key Drivers

4.4.1.1. Condition-based renewal of existing assets

Wear, damage, aging, and deteriorating performance create replacement triggers independent of purchasing a new vehicle. NHTSA's guidance identifies these conditions as reasons to stop using tires. ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   - NHTSA identifies worn tread, damage, irregular wear, aging, and performance issues as replacement considerations rather than establishing one universal interval. ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))

4.4.1.2. Verified efficiency and propulsion-sensitive requirements

Energy efficiency creates a measurable selection criterion rather than an automatic preference for a particular brand. ■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■ Suppliers must demonstrate the relevant specification and duty suitability; an EV-compatible label or efficiency verification alone does not establish superior wear, comfort, or universal application.

Sources & Evidence

1. Tyres - European Commission
   - The label separately identifies rolling resistance, wet grip, and external rolling noise, supporting multi-attribute efficiency comparison. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   - EPA lists qualifying new-tire and retread technologies for specified long-haul tractor-trailer axle applications. ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))
3. EV Compatible - Continental Tire
   - Continental identifies load, audible tire noise, and range as EV-related considerations while describing cross-propulsion compatibility. ([continentaltire.com](https://continentaltire.com/ev-compatible))

4.4.1.3. Duty-specific availability and lifecycle support

Operating continuity creates demand for tire choices matched to equipment duty and for lifecycle support around those choices. Forklift tire categories differ by use, while Kal Tire offers commercial retread programs and Michelin offers outsourced lifecycle management. ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■

Sources & Evidence

1. Powered Industrial Trucks eTool - Parts: Tires
   - OSHA's use-dependent forklift tire distinctions support duty-specific product comparison, not general interchangeability. ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
2. MICHELIN Tyre Management Solutions
   - Michelin advertises outsourced lifecycle management coordinated with workshops or approved providers. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))

3. Tire Retreading and Retread Programs - Kal Tire
   - Kal Tire's commercial retread offering establishes an available lifecycle alternative, not market-wide adoption or achieved savings. ([commercial.kaltire.com](https://commercial.kaltire.com/en/retread/))

4.4.2. Key Restraints

4.4.2.1. Fixed-asset exposure without assured demand

Factory ownership creates exposure to demand changes that cannot be offset immediately by reducing expenses. Goodyear identifies substantial fixed costs and the risk of under-absorbed manufacturing costs when customer demand weakens. ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   - Goodyear reports substantial fixed costs and under-absorbed manufacturing-cost exposure when customer demand weakens. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Daten und Zahlen - Schwalbe
   - The production partnership demonstrates an alternative to attributing every brand offering to wholly owned manufacturing. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))

4.4.2.2. Exposure to equipment-investment and operating cycles

Specialty tire demand is exposed to the economics of the equipment it serves. ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Suppliers should assess customer operating activity and equipment commitments separately before extending obligations.

Sources & Evidence

1. Titan International, Inc. - 2025 Form 10-K
   - Titan identifies farm income, weather, construction spending, and commodity conditions as influences on its served equipment industries. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/twi-xx.xx.htm))

4.4.2.3. Casing suitability and operating restrictions

Retreading cannot satisfy every replacement requirement. ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ New tires remain necessary where those conditions fail; the commercial assessment should track casing acceptance and eligible fitment rather than assume that all worn tires are recoverable demand.

Sources & Evidence

1. Truck and Bus Tires from Thailand - USITC Publication 5562
   · Purchasers identify casing integrity and retreadability among truck tire quality considerations. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
2. 49 CFR 393.75 - Tires
   · xx.xx CFR xx.xx prohibits operation of buses with regrooved, recapped, or retreaded tires on front wheels. ([ecfr.gov](https://www.ecfr.gov/current/title-xx.xx/subtitle-B/chapter-III/subchapter-B/part-xx.xx/subpart-G/section-xx.xx))

4.4.3. Key Opportunities

4.4.3.1. Fitment-led efficiency replacement

[redacted] Model- and application-specific evidence must accompany balanced performance and usable support; accepted cross-propulsion products remain alternatives.

Sources & Evidence

1. Tyres - European Commission
   · EU tire information distinguishes rolling resistance, wet grip, and external noise; performance attributes require balancing. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · SmartWay verification covers listed new tires and retread technologies in specified long-haul tractor-trailer axle applications. ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))
3. EV Compatible - Continental Tire
   · Continental describes its tires as compatible with combustion and electric vehicles subject to appropriate load capacity. ([continentaltire.com](https://continentaltire.com/ev-compatible))

4.4.3.2. Accountable casing renewal

[redacted] The opportunity requires acceptance, custody, return, and rejection arrangements; purchasing a qualifying finished tire is preferable when the customer-casing route cannot sustain provision.

Sources & Evidence

1. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA recognizes agency-owned casing retreading and competition between qualifying new and retreaded tires. ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))
2. Terms & Conditions - Vaculug
   · Vaculug reserves the right to refuse unsuitable submitted tires and distinguishes service specifications from descriptive material. ([vaculug.com](https://www.vaculug.com/terms-conditions/))

4.4.3.3. Service-complete industrial replacement

Close the gap between an accepted industrial tire and accessible specialist installation. ■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■

Sources & Evidence

1. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service
   - McCarthy's June xx.xx 2025 disclosure offers mobile industrial pressing in specified eastern U.S. states. ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))
2. Material Handling Tires - GRI
   - GRI separately presents solid resilient and press-on industrial tires, supporting equipment-interface-specific selection. ([gritires.com](https://www.gritires.com/material-handling-tires))

4.4.3.4. Private-label development for a demonstrated gap

■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■ External manufacture offers a different asset commitment from an owned factory, but preserves manufacturer dependence; an existing compatible branded product may be the simpler option.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   - Goodyear reports substantial fixed expenses that cannot necessarily decline proportionately with weaker demand. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   - Prinx Chengshan identifies private-label customers separately from replacement distributors and automobile manufacturers. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

4.4.4. Key Challenges

4.4.4.1. Matching inventory and delivery to exact requirements

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Sources & Evidence

1. Truck and Bus Tires from Thailand - USITC Publication 5562
   - The investigation distinguishes inventory-based and production-to-order supply routes with different delivery conditions. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))

2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · SmartWay verification requires the listed model and specified application; other truck or axle uses are not covered by that verification. ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))

4.4.4.2. Controlling lifecycle commitments and contract transition

Managed provision requires control over obligations beyond product delivery. ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■ ■■■■■■■ ■■■■■■ Providers should establish service capacity and responsibility boundaries before accepting comparable commitments; buyers need auditable performance and an exit arrangement rather than assuming outsourcing eliminates risk.

Sources & Evidence

1. MICHELIN Tyre Management Solutions
   · The offering describes service-provider coordination, audits, and reporting, supporting execution obligations rather than product-only delivery. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
2. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · The May xx.xx 2020 transit tire-lease solicitation specifies continuity, defect-related cost responsibility, record access, and successor transition obligations; it does not prove a current award. ([ridemcts.com](https://www.ridemcts.com/RideMCTS/media/Files/BID%20Files/Bid_2020_08_bus_tire_lease-FINAL.pdf?ext=.pdf))

4.4.4.3. Aligning material-origin information with product obligations

Covered natural-rubber supply requires information that reaches beyond the immediate material seller. Bridgestone describes upstream traceability, supplier assessment, and remediation in its procurement approach. ■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■

Sources & Evidence

1. The Bridgestone Group Holistic Due Diligence Approach for Human Rights and Environmental Impact
   · Bridgestone identifies natural-rubber traceability and risk-based supplier assessment as parts of its own procurement approach. ([bridgestone.com](https://www.bridgestone.com/responsibilities/due_diligence/))
2. Commission Delegated Regulation (EU) 2026/2102 - Amendment of Relevant Commodities and Products
   · The amendment replaces the broad ex xx.xx entry with covered tire treads, distinguishing finished retreads from upstream tread obligations. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ%3AL_202602102))

4.5. Porter’s Five Forces Analysis

[redacted] Replacement intermediaries can therefore compare alternative qualified offerings, but their bargaining position weakens when the needed specification or service is unavailable. Brand breadth alone does not establish protection from substitution by another supplier.

Entry barriers are uneven. Owning a tire factory entails fixed-asset exposure, but Schwalbe's disclosed production partnership with Hung-A demonstrates that brand development and manufacturing need not sit in one company. [redacted]

Supplier power can arise from qualified input availability rather than a simple count of rubber vendors. Goodyear reports circumstances with only one or a few qualified material sources, while Bridgestone operates selected upstream material plants. [redacted]

[redacted] Goodyear describes its patents as important collectively without identifying a single indispensable patent. Commercial differentiation therefore needs both product-specific rights review and evidence of buyer-relevant performance.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear describes patents as important collectively but does not identify any single patent as indispensable; it also reports limited qualified-input sources. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Raw Materials Plants: The Americas - Bridgestone
   · Bridgestone's own material plants support the selective-integration counterforce to external input dependence. ([bridgestone.com](https://www.bridgestone.com/corporate/locations/raw_materials/americas.html))
3. Daten und Zahlen - Schwalbe
   · Schwalbe's disclosed partnership supports differentiated entry-asset arrangements without establishing effortless customer access. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))

4. Truck and Bus Tires from Thailand - USITC Publication 5562
   - The investigation finds interchangeability while documenting performance and service considerations; many responding purchasers did not require separate supplier certification. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
5. 49 CFR 393.75 - Tires
   - The bus front-wheel restriction establishes an application-specific limit on retread substitution, not a universal retread prohibition. ([ecfr.gov](https://www.ecfr.gov/current/title-xx.xx/subtitle-B/chapter-III/subchapter-B/part-xx.xx/subpart-G/section-xx.xx))

4.6. PESTLE Analysis

[illegible] Importers therefore need product-scope and producer-specific customs verification before committing to supply. Moving sourcing between countries is not, by itself, evidence of duty exemption, equivalent qualification, or dependable delivery.

Macroeconomic exposure differs between purchasing a replacement tire and financing new equipment. [illegible] Contract exposure should be assessed against the customer's operating currency and equipment-investment decisions rather than a single global economic assumption.

[illegible] A supplier cannot substantiate every comfort or operating-performance claim with one label. Buyers should compare the relevant attributes separately, particularly when a product is promoted for electric vehicles or specialized service.

Environmental policy changes upstream access requirements selectively. [illegible] Tire suppliers and retreaders consequently need different product-and-material assessments; an exemption for a finished retread does not eliminate every upstream rubber obligation.

[illegible] Electrification therefore does not remove tire-related environmental exposure. Manufacturers should monitor applicable tire-class requirements and implementation measures before committing product portfolios; general sustainability positioning is not a substitute for the relevant compliance evidence.

Sources & Evidence

1. Tyres - European Commission
   · The Commission distinguishes external rolling noise from cabin-related cavity noise, which is not represented by that label rating. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. Titan International, Inc. - 2025 Form 10-K
   · Titan describes interest-rate and foreign-exchange sensitivity alongside customer-industry economic conditions. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/twi-xx.xx.htm))
3. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 official notice continues antidumping and countervailing duty orders on certain passenger vehicle and light truck tires from China. ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
4. Regulation on Deforestation-free Products - European Commission
   · The Commission states application on December xx.xx 2026, for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027, for other micro and small operators. ([environment.ec.europa.eu](https://environment.ec.europa.eu/topics/forests/deforestation/regulation-deforestation-free-products_en))
5. Commission Delegated Regulation (EU) 2026/2102 - Amendment of Relevant Commodities and Products
   · Commission Delegated Regulation (EU) 2026/2102 changes rubber-product scope and limits the former ex xx.xx entry to ex xx.xx xx.xx xx.xx tire treads. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ%3AL_202602102))
6. Euro 7: Council Adopts New Rules on Emission Limits for Cars, Vans and Trucks
   · The adopted Euro xx.xx framework includes tire abrasion and other non-exhaust emissions alongside vehicle exhaust requirements. ([consilium.europa.eu](https://www.consilium.europa.eu/en/press/press-releases/2024/xx.xx/xx.xx/euro-xx.xx-council-adopts-new-rules-on-emission-limits-for-cars-vans-and-trucks/))

4.7. Market Outlook

The Global Tire outlook is better understood as evolution in specifications and responsibility packages than as uniform expansion across applications. ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■ ■■■■■ ■■■■■■■■ Suppliers should distinguish durable operating requirements from production-program expectations when choosing commitments.

Documented performance and accountable fulfillment are potential turning points. EU product information and the Euro xx.xx abrasion framework make selected attributes consequential beyond broad brand positioning. ■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   · Condition-driven replacement supports an existing-asset demand mechanism rather than dependence solely on new-vehicle purchases. ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. Tyres - European Commission
   · The labeling framework supports documented attribute comparison, not proof of every operating characteristic.
   ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
3. Titan International, Inc. - 2025 Form 10-K
   · Titan identifies agricultural exposure to farm income and weather, construction exposure to investment spending, and mining exposure to commodity conditions.
   ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/twi-xx.xx.htm))
4. Euro 7: Council Adopts New Rules on Emission Limits for Cars, Vans and Trucks
   · The adopted Euro xx.xx framework includes tire abrasion alongside vehicle-emissions requirements.
   ([consilium.europa.eu](https://www.consilium.europa.eu/en/press/press-releases/2024/xx.xx/xx.xx/euro-xx.xx-council-adopts-new-rules-on-emission-limits-for-cars-vans-and-trucks/))

4.7.1. Near-Term Market Outlook (0-2 Years)

During 2026-2027, executable source continuity and destination documentation should take precedence over anticipated manufacturing additions. Apollo's Enschede closure on June xx.xx 2026 makes the replacement source for affected products a concrete renewal question, not proof that the entire Vredestein offering has withdrawn. ■■■ ■■■■■■■■■ ■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■

EU-bound covered supply also faces scheduled deforestation-related application on December xx.xx 2026 for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027 for other micro and small operators. ■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ Documentation accepted for the actual transaction is the commercial trigger, not a general sustainability declaration.

Sources & Evidence

1. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 notice continues U.S. antidumping and countervailing duty orders on specified China-origin passenger and light-truck tires across OEM and replacement destinations.
   ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
2. Regulation on Deforestation-free Products - European Commission
   · EUDR application is scheduled for December xx.xx 2026 for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027 for other micro and small operators.
   ([environment.ec.europa.eu](https://environment.ec.europa.eu/topics/forests/deforestation/regulation-deforestation-free-products_en))

3. Commission Delegated Regulation (EU) 2026/2102 - Amendment of Relevant Commodities and Products
   · Regulation 2026/2102 replaces the broad ex xx.xx entry with ex xx.xx xx.xx xx.xx tire treads, distinguishing finished retreads from covered tread transactions. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ%3AL_202602102))
4. Apollo Tyres Ltd - Update: Disclosure under Regulation 30, Enschede Closure, June 30, 2026
   · Apollo confirms completion of Enschede tire-manufacturing closure on June xx.xx 2026. The disclosure does not establish entire-brand withdrawal or completed transfers of every model. ([corporate.apollotyres.com](https://corporate.apollotyres.com/content/dam/orbit/apollo-corporate/investors/announcements/2026-xx.xx/Disclsoure%20as%20per%20Reg%2030%20of%20SEBI%20LODR%20Enschede%20Update%xx.xx-%20June%2030%2C%xx.xx.pdf))

4.7.2. Medium-Term Market Outlook (3-5 Years)

During 2028-2029, European passenger-tire development should be organized around the applicable new-type approval transition. ■■■■ ■ ■■■■■■■ ■■ ■■■ ■■■■■ ■■ ■■■■■■■ ■■ ■■■■■ ■■■■ ■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ Approval readiness and usable customer specifications, rather than the deadline alone, determine whether a portfolio can retain access.

■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ A delayed vehicle program or an inadequately served depot favors retaining a bounded commitment instead of adding coverage based on corporate reach. Supplier descriptions do not establish that this expansion or its customer benefits will occur.

Sources & Evidence

1. Making Bespoke Tires - Hankook Tire
   · Program development and acceptance remain manufacturer-specific; experience on another platform does not establish a new award. ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))
2. MICHELIN Optimized Tire Performance
   · The disclosed management package supports conditional expansion around accountable service delivery, not assured customer outcomes. ([business.michelin.co.uk](https://business.michelin.co.uk/services/michelin-optimized-tire-performance))
3. Regulation (EU) 2024/1257 - Euro 7
   · Euro xx.xx applies to new types of covered C1 tires from July xx.xx 2028. ([eur-lex.europa.eu](https://eur-lex.europa.eu/eli/reg/2024/xx.xx/oj/eng))

4.7.3. Long-Term Market Outlook (5-10 Years)

During 2030-2032, Euro xx.xx creates distinct European approval and sales transitions. New-type requirements begin April xx.xx 2030 for C2 and April xx.xx 2032 for C3. ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■ ■■ ■■■■■ ■■■■■■ ■■ ■■■ ■■■■■■ ■■■■ ■■■■ ■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■ ■■■■■■

[illegible] Buyers should preserve a usable replenishment route when changing architecture; manufacturers should retain accepted designs where a new assembly adds no verified operating benefit. Continuing compatible products and accountable support are stronger commitment indicators than an expectation of universal airless conversion.

Sources & Evidence

1. Powered Industrial Trucks eTool - Parts: Tires
   - OSHA identifies pneumatic, solid, and polyurethane forklift tires and connects tire type with equipment use. This supports application-specific architecture assessment rather than universal substitution.
2. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   - Michelin identifies TWEEL as a non-pneumatic tire-and-wheel assembly operating without inflation pressure for specified equipment applications. Broader adoption and customer benefits remain conditional.
3. Regulation (EU) 2024/1257 - Euro 7
   - New-type compliance begins April xx.xx 2030 for C2 and April xx.xx 2032 for C3. Noncompliant C1/C2 placement restrictions begin July xx.xx 2030/April xx.xx 2032, respectively. Continued C1 availability ends June xx.xx 2032.

4.8. Go-to-Market Strategy

A replacement entrant should begin with an identifiable compatible assortment and the purchasing party that controls the transaction. For online road sales, secure receipt, appointment access, and complaint allocation with a local installer before presenting delivered-and-fitted fulfillment. [illegible]

For press-on industrial tires, establish the accepted equipment interface, a site-specific specialist-service commitment, and product availability before opening the account. A press-capable partner contributes installation access that ordinary tire delivery cannot provide. [illegible]

[illegible] Tier labels cannot replace product evidence. An existing branded program avoids development obligations where custom differentiation is unnecessary.

An established lifecycle provider should sell an explicit responsibility package rather than an undifferentiated outsourcing promise. [illegible] Retain standalone provision where the customer already coordinates service effectively or where broader accountability cannot be delivered.

[illegible] A distributor appointment, private-label agreement, or another manufacturer's approval does not transfer acceptance. A new entrant unable to obtain that program engagement should retain a qualified replacement route rather than treat forecast platform participation as committed business.

Sources & Evidence

1. MICHELIN Tyre Management Solutions
   · Michelin distinguishes product-and-service provision from usage-linked management and describes coordinated workshops, service audits, and reporting. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
2. Truck and Bus Tires from Thailand - USITC Publication 5562
   · Purchaser descriptions of positioning tiers differ; tier labels do not independently establish operating performance or supplier suitability. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
3. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · Milwaukee's 2020 transit tire-lease solicitation allocates ownership, records, continuing service, and successor-transition duties; it is requested historical scope, not a current award. ([ridemcts.com](https://www.ridemcts.com/RideMCTS/media/Files/BID%20Files/Bid_2020_08_bus_tire_lease-FINAL.pdf?ext=.pdf))
4. Making Bespoke Tires - Hankook Tire
   · Hankook describes manufacturer-specific requirements and engagement with development and purchasing teams in bespoke OEM projects. ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))

RESEARCH SAMPLE REPORT

5. Recommended Installer Network - Tire Rack
   · Tire Rack offers delivery to independent recommended installers with a separately scheduled installation appointment. ([tirerack.com](https://www.tirerack.com/installers))
6. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service
   · Mobile specialist pressing supplies a commercial installation interface beyond tire delivery; actual appointments and coverage remain customer-specific. ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))
7. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · The disclosed private-label channel supports manufacturing-access discussions, not assured contract availability, branding rights, or buyer acceptance. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

5. Market Insights

5.1. Consumer Insights & End-User Perspective

[illegible] Retailers should resolve these requirements before presenting positioning alternatives. A condition-triggered purchase can be urgent, but it does not establish a common replacement interval or a universal preference for a particular seasonal design.

Factory-fitment purchasing demands a different form of engagement. [illegible] The switching constraint is the acceptance of the proposed tire in the actual program, not an assumption that all tire customers are uniformly locked into incumbent suppliers.

[illegible] Suppliers serving fleets or institutions should identify the operating user, technical acceptance owner, procurement approver, and party responsible for payment before committing provision. The approval mechanism must be confirmed for the individual organization rather than inferred from public, private, or nonprofit status; changes in authorization or contract ownership are important triggers for reassessing a customer relationship.

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   · NHTSA links replacement considerations to wear, damage, aging, and performance changes, and identifies vehicle-recommended specifications and climate as purchasing considerations. This supports specification-led selection, not a universal consumer preference. ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. Maintenance Control Center - U.S. General Services Administration
   · GSA Fleet requires Maintenance Control Center authorization for tire replacement and states that drivers cannot approve the work. This establishes an organizational purchasing gate within that specific fleet arrangement.
   ([gsa.gov](https://www.gsa.gov/buy-through-us/products-and-services/transportation-and-logistics-services/fleet-management/vehicle-leasing/accidents-and-maintenance/maintenance-control-center))

3. Making Bespoke Tires - Hankook Tire
   · Hankook describes manufacturer-specific requirements, vehicle-data exchange, and engagement with development and purchasing teams in its high-end original-equipment projects. ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))

5.2. Consumer Experience Benchmarking

Tire experience should be benchmarked at the model, size, seasonal-design, and intended-use level rather than inferred from brand positioning. ADAC's 2026 summer-tire assessment illustrates the problem: Linglong Sport Master combined favorable wet-road results with weaknesses in dry-road behavior and wear within the tested size. ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪

Labels and verification programs provide useful but bounded comparisons. EU external rolling-noise information is not a cabin-comfort rating. ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪

Aftersales usability is a separate experience dimension. Tire Rack's road-hazard terms describe authorization, documentation, and reimbursement for qualifying private-party customers, with the customer initially paying the service facility. ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪

Sources & Evidence

1. Tyres - European Commission
   · The European Commission distinguishes external rolling noise from cabin-related cavity noise and identifies performance dimensions beyond the tire label. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · EPA SmartWay tire verification applies to listed products and specified axle positions on Class xx.xx long-haul tractors and trailers; use on another truck type or axle position does not retain that verification. ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))
3. ADAC Summer Tire Assessment 2026 - 225/50 R17
   · ADAC's February xx.xx 2026 summer-tire assessment documents favorable wet-road performance but weaknesses in dry-road behavior and wear for Linglong Sport Master within the tested size. The observation supports multi-attribute, model-specific comparison rather than a brand-wide judgment. ([adac.de](https://www.adac.de/rund-ums-fahrzeug/ausstattung-technik-zubehoer/reifen/reifentest/sommerreifen/xx.xx-xx.xx-r17-2026/))

4. Tire Road Hazard Protection Terms and Conditions - Tire Rack
   · Tire Rack's road-hazard terms require replacement authorization and supporting documents, describe payment to the service facility followed by valid-claim reimbursement, and define eligibility around noncommercial private-party purchasers.
   ([tirerack.com](https://www.tirerack.com/tires/roadHazard/trhp_obligations.jsp))

5.3. Opportunity Mapping

For an entrant without an original-equipment appointment, compatible replacement requirements provide a more defensible initial prospecting route than investment dependent on an unawarded vehicle program. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Efficiency claims must remain distinguishable from wet grip, wear, and comfort; established suppliers can compete with an already compatible offering rather than concede the account to a new designation.

Industrial replacement becomes accessible when the facility's maintenance and procurement owners accept the exact tire and wheel interface and a supplier can close a genuine installation gap. ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ Geographic expansion should follow demonstrated site fulfillment rather than a national catalog or sales-office footprint.

Fleet and institutional renewal offers a different opportunity: retaining eligible casings under identifiable custody, acceptance, and return obligations. EPA recognizes both agency-casing retreading and competition between qualifying new and retreaded products. ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

Private-label development is accessible to a channel owner with a demonstrated assortment requirement and the capability to sustain product accountability. Prinx Chengshan's private-label channel provides a manufacturing-access route, but neither factory access nor brand ownership assures customer adoption. ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪

[redacted]

Aircraft and competition tires warrant selective pursuit rather than default prioritization. [redacted] These access distinctions do not remove any included fitment from the Global market; they prevent category membership from being mistaken for an obtainable account.

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   · Vehicle compatibility and operating climate constrain accessible road-replacement requirements. Opportunity prioritization is a conditional interpretation.
   ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. Powered Industrial Trucks eTool - Parts: Tires
   · OSHA distinguishes forklift tire types according to use, supporting equipment-specific rather than universal architecture substitution.
   ([osha.gov](https://www.osha.gov/etools/powered-industrial-trucks/types-fundamentals/parts/tires))
3. Truck and Bus Tires from Thailand - USITC Publication 5562
   · The 2024 investigation records truck-tire alternatives and buyer-specific qualification, quality, and service considerations. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
4. Tyres - European Commission
   · Covered tire types require supplier EPREL registration and pre-purchase distributor label presentation, including online.
   ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
5. EV Compatible - Continental Tire
   · Continental's cross-propulsion offering challenges the assumption that electric compatibility establishes exclusive EV demand or mandatory specialized substitution.
   ([continentaltire.com](https://continentaltire.com/ev-compatible))
6. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · The procurement guidance provides an institutional route for qualifying reuse, distinct from purchasing another finished tire.
   ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))
7. 2026 Karting Homologation Regulations - Version 2.0, April 8, 2026
   · The 2026 karting rules restrict tire-homologation applicants to manufacturers or official import agents and require manufacturer participation in the importer route.
   ([fiakarting.com](https://www.fiakarting.com/sites/default/files/2026-xx.xx/2026%20Karting%20Homologation%20Regulations_V2.0_08.xx.xx.2026_Clean_WEB.pdf))
8. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service
   · The offering addresses businesses lacking their own specialist service interface, supporting a conditional local-partner route.
   ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))
9. Frequently Asked Questions - Foreign Manufacturers Certification Scheme, Bureau of Indian Standards
   · BIS's FMCS guidance requires separate applications by product standard and factory location.
   ([bis.gov.in](https://www.bis.gov.in/fmcs/fmcs-faqs/?lang=en))

10. MICHELIN Optimized Tire Performance
    · Michelin offers outsourced forecasting, purchasing, stock management, inspections, reporting, and service-provider coordination. ([business.michelin.co.uk](https://business.michelin.co.uk/services/michelin-optimized-tire-performance))
11. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
    · Private-label supply provides an alternative to owning production assets, conditional on a suitable commercial agreement. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))
12. Material Handling Tires - GRI
    · The industrial product categories provide defined supply candidates but do not establish customer-site installation or universal compatibility. ([gritires.com](https://www.gritires.com/material-handling-tires))
13. Aviation Tire Supplemental Type Certification
    · Dunlop's supplemental type certification table links particular tire parts, aircraft platforms, and modification scopes, supporting application-specific access verification. ([dunlopaircrafttyres.co.uk](https://www.dunlopaircrafttyres.co.uk/about/stc-certification/))
14. Terms & Conditions - Vaculug
    · Casing suitability qualifies Vaculug's renewal route, supporting explicit rejection and alternative-provision arrangements. ([vaculug.com](https://www.vaculug.com/terms-conditions/))

5.4. Distribution Channel Analysis

[redacted] This coexistence creates a potential channel conflict over accounts and responsibilities, not evidence that every supplier experiences such conflict. A supplier using both direct and intermediary routes should clarify account ownership, fulfillment, returns, and warranty interfaces before assigning overlapping commercial responsibilities.

[redacted] That relationship does not provide manufacturer acceptance for an OEM program or substitute for the supplier's product documentation. Directly controlled service outlets offer a different degree of customer control but require the seller to sustain the service capability.

Managed tire provision shifts the channel relationship toward a coordinating provider. [redacted] Coordinated provision can reduce fragmented purchasing, but dependence on the

coordinator is unsuitable where coverage, responsibility, or transition arrangements remain unclear.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear's 2025 filing describes independent multibrand dealers in EMEA and online sales and company-owned service outlets in the Americas. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. MICHELIN Tyre Management Solutions
   · Michelin describes managed tire provision combining tires, services, digital tools, coordinated service providers, reporting, and an accountable partner. These are offering characteristics, not independently verified customer outcomes. ([business.michelin.co.uk](https://business.michelin.co.uk/services/tyre-management))
3. Recommended Installer Network - Tire Rack
   · Tire Rack offers delivery to independent recommended installers and separately requires customers to schedule installation. This supports an online-sales and local-service interface, not evidence of uniformly fulfilled appointments. ([tirerack.com](https://www.tirerack.com/installers))

5.5. Pricing Trend Analysis

Tire pricing is mediated by competition and contractual risk allocation rather than mechanically following input costs. ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ Suppliers considering fixed commercial commitments should assess the adjustment rights they retain and the costs they must absorb, instead of assuming that a cost change can immediately be passed to customers.

Original-equipment and replacement contracts can distribute that exposure differently. ▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ Buyers should compare the effective contractual package within compatible fitment and service requirements; suppliers should distinguish a promotional concession from a continuing obligation when assessing margin exposure.

▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ A fleet comparing this model with Standalone Tire Sales or Customer-Owned Casing Retreading should identify ownership, included support, failure responsibility, adjustment clauses, and transition treatment. Predictable administration may justify a broader package, but a buyer with suitable internal capabilities may prefer the control and flexibility of separately procured provision.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear identifies material, energy, and transportation cost volatility and states that competition or contractual obligations can prevent timely pass-through; lower material costs can also pressure selling prices. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Truck and Bus Tires from Thailand - USITC Publication 5562
   · The USITC truck and bus tire investigation documents differing material-indexation and renegotiation provisions across OEM and aftermarket contracts, alongside customer-specific, promotional, seasonal, and freight-related discount practices. These are investigation-specific commercial observations. ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
3. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · Milwaukee Transport Services' 2020 solicitation specifies mileage-linked tire leasing, contractor ownership, service obligations, disposal responsibility, recordkeeping, and contract-exit arrangements. It establishes requested terms, not a current award. ([ridemcts.com](https://www.ridemcts.com/RideMCTS/media/Files/BID%20Files/Bid_2020_08_bus_tire_lease-FINAL.pdf?ext=.pdf))

5.6. Regulatory Compliance & Standards Framework

Tire-market access depends on product architecture, vehicle class, destination, and jurisdiction. ■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■ ■■■ ■■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ These distinctions constrain particular transactions without excluding retreaded or non-pneumatic categories from the Global Tire market.

EU labeling obligations also assign duties across the channel. Suppliers must register covered tire types in EPREL before placing them on the Union market, while distributors must provide label information before purchase, including online. ■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■ ■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■

Trade access requires an independent origin and product-scope assessment. The United States continued antidumping and countervailing duty orders on certain passenger vehicle and light truck tires from China on July xx.xx 2026. ■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■ ■■■■■■ ■■■■■■■■■ ■■■■ ■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■

[illegible] Suppliers should identify the applicable product classification, operator role, and origin-assurance responsibilities before promising compliant provision. A finished-product exclusion does not automatically settle obligations for covered inputs or separate tread transactions.

Sources & Evidence

1. Tyres - European Commission
   · For tire types within the labeling regulation, suppliers must register in EPREL before Union market placement; distributors must provide label information before purchase, including through online channels. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. 49 CFR 393.75 - Tires
   · xx.xx CFR xx.xx prohibits buses subject to the regulation from operating with regrooved, recapped, or retreaded tires on front wheels. This is an application-specific restriction, not a general retread prohibition. ([ecfr.gov](https://www.ecfr.gov/current/title-xx.xx/subtitle-B/chapter-III/subchapter-B/part-xx.xx/subpart-G/section-xx.xx))
3. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 official notice continues antidumping and countervailing duty orders on certain passenger vehicle and light truck tires from China and defines covered products and exclusions across OEM and replacement destinations. ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
4. Regulation on Deforestation-free Products - European Commission
   · The European Commission states EUDR application on December xx.xx 2026 for large and medium operators and EUTR-covered micro and small operators, and June xx.xx 2027 for other micro and small operators. Covered products require deforestation-related origin assurance. ([environment.ec.europa.eu](https://environment.ec.europa.eu/topics/forests/deforestation/regulation-deforestation-free-products_en))
5. Commission Delegated Regulation (EU) 2026/2102 - Amendment of Relevant Commodities and Products
   · Commission Delegated Regulation (EU) 2026/2102 replaces the broad ex xx.xx rubber-product entry with ex xx.xx xx.xx xx.xx tire treads, distinguishing finished retreads and solid or cushion tires from covered treads. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=OJ%3AL_202602102))
6. 49 CFR 571.139 - Standard No. 139; New Pneumatic Radial Tires for Light Vehicles
   · FMVSS No. xx.xx governs its defined population of new pneumatic radial light-vehicle tires and identifies the DOT symbol as certification of conformity with applicable federal motor vehicle safety standards. ([ecfr.gov](https://www.ecfr.gov/current/title-xx.xx/subtitle-B/chapter-V/part-xx.xx/subpart-B/section-xx.xx))
7. Bureau of Indian Standards - Implementation Circular for Amendment No. 1 to IS 15633:2022
   · BIS's November 2023 passenger-tire circular identifies compulsory certification under the tire Quality Control Order and states that run-flat tires added to the technical standard were exempt at that time. It does not establish continuing exemption treatment. ([services.bis.gov.in](https://www.services.bis.gov.in/tmp/Circular_86Yd_2023-xx.xx-xx.xx.pdf))

5.7. ESG & Sustainability Analysis

Casing reuse gives tire procurement a practical resource-efficiency choice, but it should not be confused with proof of superior performance in every application. [redacted] Comparisons should hold required performance and service constant; resource conservation does not by itself establish a universal lifecycle-emissions advantage.

Social and environmental assurance can affect supplier continuity through customer procurement expectations. Bridgestone describes risk-based assessment, natural-rubber supplier engagement, remediation, and possible review of relationships where improvement is inadequate. [redacted]

[redacted]
Buyers should distinguish documented collection and downstream destination from an assertion of closed-loop tire recycling. Collection access and chain-of-custody reliability are useful commercial indicators; the New Zealand arrangement should not be generalized to countries with different stewardship systems.

Sources & Evidence

1. The Bridgestone Group Holistic Due Diligence Approach for Human Rights and Environmental Impact
   · Bridgestone describes human-rights and environmental supplier assessment, natural-rubber risk engagement, remediation, and possible review of a supplier relationship when improvement is inadequate. These are its own procurement expectations.
   ([bridgestone.com](https://www.bridgestone.com/responsibilities/due_diligence/))
2. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA's vehicular procurement guidance recommends both retreading agencies' existing casings and competition between qualifying new and retreaded tires; it identifies resource conservation and waste diversion as reasons for retread purchasing.
   ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))

3. Regulations Supporting Tyre Product Stewardship - New Zealand Ministry for the Environment
   · New Zealand's tire-stewardship regulations took effect in stages during 2024, with full Tyrewise operations from September xx.xx 2024. The ministry describes participant registration, collection agreements, service funding, and traceable end-of-life management. ([environment.govt.nz](https://environment.govt.nz/acts-and-regulations/regulations/regulations-supporting-tyre-product-stewardship/))

5.8. Disruption & Risk Scenarios

An origin or documentation change can interrupt an otherwise familiar replacement program. ■■■ ■■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■ ■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■ ■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ Another plant within the same group may diversify location exposure without resolving common control or input dependence. A closure announcement is not proof of permanent brand withdrawal, and a catalog is not proof of completed transition.

■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ Suppliers should stage program-dependent commitments and preserve qualified replacement access rather than respond to an investment downturn by assuming that every existing-asset requirement disappears. The severity remains customer- and application-specific.

A digital-service package can fail commercially if the contracted proposition depends on functions not demonstrably released or on alerts without an accountable service response. ContiConnect Pro distinguishes advertised monitoring from AI prediction and inspection functions marked as forthcoming. ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■

[redacted]

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear identifies circumstances with only one or a few qualified material sources, establishing a bounded interruption-risk premise. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Titan International, Inc. - 2025 Form 10-K
   · Customer-industry cycles support differentiated equipment-program and replacement scenarios, not a uniform Global demand response. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/twi-xx.xx.htm))
3. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · Product scope and manufacturing origin remain separate transaction conditions; replacement designation does not remove covered tires from the orders. ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
4. ContiConnect Pro - Continental Tires
   · ContiConnect Pro advertises monitoring and reporting while marking AI service prediction and smart inspections as forthcoming; completed delivery of those functions is not established. ([continental-tires.com](https://www.continental-tires.com/us/en/continental-for-business/services-and-solutions/conticonnect/conticonnect-pro/))
5. Artificial Intelligence Risk Management Framework - AI RMF 1.0
   · NIST's voluntary AI framework emphasizes context, validity, accountable human roles, and oversight. Application to tire-service procurement is analytical interpretation. ([nvlpubs.nist.gov](https://nvlpubs.nist.gov/nistpubs/ai/NIST.AI.xx.xx-xx.xx.pdf))
6. Importing tyres - Department of Agriculture, Fisheries and Forestry
   · Australia subjects certain imported tires to biosecurity inspection, with contamination potentially requiring remedial action or export. This creates a conditional clearance-to-availability risk. ([agriculture.gov.au](https://www.agriculture.gov.au/biosecurity-trade/import/goods/vehicles-machinery/tyres))
7. Apollo Tyres Ltd - Update: Disclosure under Regulation 30, Enschede Closure, June 30, 2026
   · The completed closure provides an observed source-transition trigger; subsequent fulfillment must be assessed at product level. ([corporate.apollotyres.com](https://corporate.apollotyres.com/content/dam/orbit/apollo-corporate/investors/announcements/2026-xx.xx/Disclsoure%20as%20per%20Reg%2030%20of%20SEBI%20LODR%20Enschede%20Update%xx.xx-%20June%2030%2C%xx.xx.pdf))

5.9. Return on Investment & Cost-Benefit Analysis

[redacted]

EPA's procurement alternatives and the ownership and transition duties requested in

Milwaukee's historical lease illustrate why these responsibilities must be compared explicitly. A capable internal workshop and record system can favor narrower external purchasing.

For a brand owner, Prinx Chengshan's disclosed private-label channel establishes a manufacturing-access option, not an offered contract or control of a factory. ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ Neither disclosure establishes which route delivers better economics for a proposed project.

For an operating buyer considering efficiency-led substitution, the benefit mechanism is reduced energy loss, not a presumed advantage across every performance attribute. SmartWay verification is limited to the listed model and application, and EU labels require balancing efficiency with other characteristics. ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■ ■■■■■■ ■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■

For equipment owners considering a structural airless assembly, removing inflation dependence can address an identified interruption burden, but assembly acceptance and continuing replacement access become additional obligations. ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■ Otherwise, retaining compatible pneumatic provision avoids a change whose commercial benefit remains unverified.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear reports substantial fixed manufacturing and other expenses that do not decline proportionately with demand. This supports assessing owned-production exposure, not a conclusion that outsourced manufacturing always provides better project economics.
2. MICHELIN Tyre Management Solutions
   · Michelin describes outsourced forecasting, purchasing, stock management, lifecycle services, digital tools, and reporting. These are offered responsibilities, not independently established reductions in a customer's administrative or operating burden.
3. Tyres - European Commission
   · The Commission explains rolling resistance's energy-loss mechanism and the need to balance efficiency, safety, and other performance attributes. Customer-specific economic benefits are not established by label information alone.

4. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · SmartWay verification applies to the exact listed model and specified Class xx.xx long-haul tractor-trailer axle application. Use in another truck type or axle position does not retain that verification.
5. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · Milwaukee's 2020 transit bus tire-lease solicitation retains ownership with the contractor and specifies disposal, records, continuing service, and cooperation with a successor. It establishes requested historical obligations, not a current award or achieved benefits.
6. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA recommends both retreading agencies' existing casings and procurement competition between qualifying new and retreaded tires. These are distinct procurement alternatives, not proof of a particular fleet's realized benefits.
7. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · TWEEL's assembly interface and specified equipment applications support comparing avoided inflation dependence with compatibility and replacement-access obligations; they do not establish universal conversion benefits.
8. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · Prinx Chengshan's annual disclosure identifies sales to private-label customers separately from replacement-distributor and automobile-manufacturer channels. This directly supports the manufacturing-access premise in the corrected cost-benefit comparison, without establishing offered contract terms.
9. Terms & Conditions - Vaculug
   · Vaculug reserves the right to refuse unsuitable submitted tires and treats specified service dates as estimates. Its terms support assessing rejection, return, and contractual continuity obligations rather than assuming guaranteed fulfillment.

6. Cumulative Impact of Artificial Intelligence 2026

[illegible] These examples support observed company initiatives, not independently established productivity or product-performance benefits. Product teams can use such systems to organize evidence, provided online commentary remains distinguishable from verified fitment, use, and performance information.

Fleet-facing availability requires particular care. [illegible] Conventional monitoring can remain useful independently; suppliers should not bundle an unconfirmed feature into a promised operating outcome.

The labor implication is conditional redistribution of work toward data interpretation, exception handling, and coordinated service decisions rather than demonstrated replacement of technicians. [illegible] Integration and governance burdens may outweigh the benefit where reliable data or a responsive service organization is absent.

Sources & Evidence

1. Making Bespoke Tires - Hankook Tire
   · Hankook reports using AI in original-equipment development to improve alignment between simulation and physical performance results; this is company-reported use, not independent proof of realized productivity benefits.
   ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))
2. Hankook Tire Develops New AI-based Voice of Customer Analysis System
   · Hankook announced an AI-based electric-vehicle voice-of-customer analysis system in November 2023. It described online feedback analysis and intended product-cycle applications while acknowledging generative-AI information distortion as a concern.
   ([hankooktire.com](https://www.hankooktire.com/us/en/company/media-center/media-detail.xx.xx.html?contentType=&tabCode=))

3. ContiConnect Pro - Continental Tires

   · Continental advertises sensor-based ContiConnect Pro monitoring and system interfaces, but marks AI-based service prediction and smart tire inspections as forthcoming on the inspected product page. The page does not establish completed delivery of those AI features. ([continental-tires.com](https://www.continental-tires.com/us/en/continental-for-business/services-and-solutions/conticonnect/conticonnect-pro/))

4. Artificial Intelligence Risk Management Framework - AI RMF 1.0

   · NIST's voluntary AI Risk Management Framework addresses context-specific validity, security, transparency, monitoring, operator proficiency, and differentiated human oversight responsibilities. Applying these principles to tire-related procurement is analytical interpretation, not a tire-specific regulatory mandate. ([nvlpubs.nist.gov](https://nvlpubs.nist.gov/nistpubs/ai/NIST.AI.xx.xx-xx.xx.pdf))

7. Tire Market, by Tire Fitment

Assortment decisions should follow intended fitment rather than vehicle body style or a shared nominal size. ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ Broader stocking is useful only when the additional products match identifiable customer requirements.

■■■■■■■ ■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■ ■■■■ ■■■■■■■■■ A distributor can offer multibrand alternatives within a compatible requirement, but neither a vehicle description nor the word trailer establishes interchangeability. Changes in the customer's equipment specifications should trigger an assortment review before replenishment commitments are extended.

Motorcycle Tires, Three-Wheeler Tires, and Bicycle Tires should not be combined into an undifferentiated small-vehicle range. ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ Exporters should establish the intended vehicle and applicable acceptance requirements with the local purchaser before extending a product range across countries; shared marketing terminology is insufficient where principal fitment or qualification differs.

Agricultural and Forestry Equipment Tires and Construction, Earthmoving, and Mining Equipment Tires require equipment-level comparisons rather than reliance on the broad off-the-road label. ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ A supplier capable of serving one equipment class is not automatically an alternative for another.

Smaller equipment creates further distinctions between fitment and architecture. ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ Dealers serving these

categories should retain the equipment model and interface requirements instead of consolidating products solely because their dimensions appear similar.

Aircraft Tires, Rail Transit Tires, and Competition Car and Kart Tires follow distinct acceptance contexts. FAA guidance connects aircraft tires with continued airworthiness, and RATP distinguishes rubber-tired metro rolling stock from steel-wheel systems. ■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■

Figure 7. Global Tire Market Size, by Tire Fitment, 2025 vs 2032 (%)

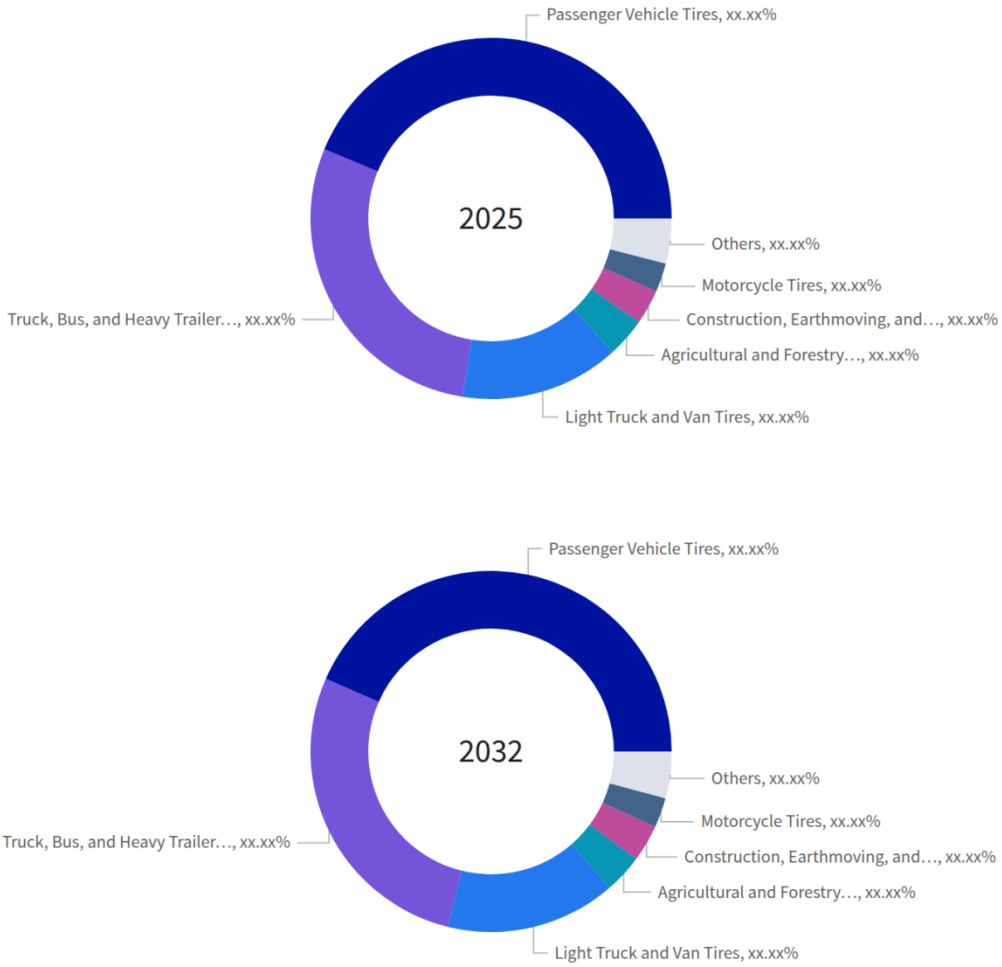


Figure 8. Global Tire Market Size, by Tire Fitment, 2025 vs 2026 vs 2032

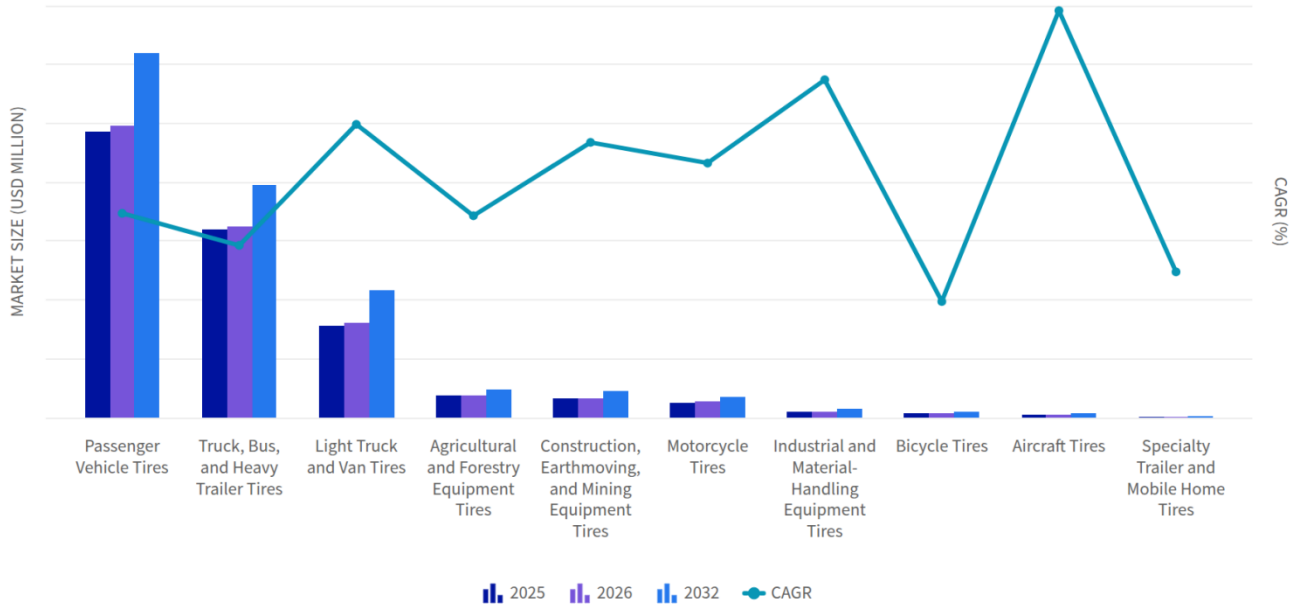


Table 4. Global Tire Market, by Tire Fitment growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 5. Global Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Powered Industrial Trucks eTool - Parts: Tires
   - OSHA identifies pneumatic, solid, and polyurethane forklift tires according to forklift use, supporting separation of equipment fitment from architecture.
2. Truck and Bus Tires from Thailand - USITC Publication 5562
   - The product description connects commercial truck and bus tires with platform-specific load and service requirements rather than consumer light-vehicle equivalence.
3. Standards Manual - European Tyre and Rim Technical Organisation
   - The standards repository provides separate motorcycle, cycle, agricultural, industrial/lift-truck, and earthmoving tire sections, supporting fitment-specific comparison.

4. ETRTO Standards Manual 2026 - Passenger Car Tyres: Index
   · The 2026 passenger-car index separately identifies regular passenger-car specification families and temporary-use spare tires.
5. ETRTO Standards Manual 2026 - Commercial Vehicle Tyres: Index
   · The commercial-vehicle index distinguishes C-type specifications, CP-type specifications for motorcaravans, and free-rolling specifications.
6. Certain Off-the-Road Tires from China - USITC Publication 4448, January 2014
   · The official product-scope description distinguishes ST highway-trailer and MH mobile-home designations. Its investigation boundary is not adopted as the Global study boundary.
7. Product Manuals - Bureau of Indian Standards
   · The BIS manual registry lists IS xx.xx:2022 for pneumatic tires for two- and three-wheeled motorcycles and quadricycles, providing a jurisdiction-specific classification reference.
8. New Pneumatic Off-the-Road Tires from India and Sri Lanka - USITC Publication 4669, March 2017
   · Primary purchaser and importer responses identify off-the-road tire substitution limits associated with usage conditions, service type, and capabilities for particular applications.
9. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · Michelin identifies TWEEL applications for mowers, ATVs and UTVs, golf and utility carts, skid steers, and truck-mounted forklifts.
10. VA National Acquisition Center Contract Catalog - F-6D Wheelchair Tires
    · The official acquisition catalog separately identifies F-6D Wheelchair Tires, establishing a tire-specific mobility procurement context.
11. Flat Free, Air-Filled, Semi-Pneumatic, and Foam-Filled Comparison - Marathon Industries
    · Marathon lists pneumatic and flat-free products for hand trucks, wheelbarrows, and lawn equipment.
12. FAA Advisory Circular 20-97B - Aircraft Tire Maintenance and Operational Practices
    · FAA advisory guidance connects aircraft tires with continued airworthiness and application-specific aircraft requirements; it is guidance rather than a regulation.
13. Ligne 11 : retour sur la modernisation du matériel roulant - RATP
    · RATP distinguishes rubber-tired metro rolling stock from steel-wheel rolling stock and describes its rubber-tired train modernization program.
14. 2026 Karting Homologation Regulations - Version 2.0, April 8, 2026
    · The 2026 rules limit tire homologation applicants to manufacturers or official import agents and require manufacturer participation for the import-agent application.

7.1. Passenger Vehicle Tires

Table 6. Global Tire Market, by Passenger Vehicle Tires growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 7. Global Tire Market Size, by Passenger Vehicle Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 8. Global Tire Market Size, by Passenger Vehicle Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 9. Global Tire Market Size, by Passenger Vehicle Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.1. Regular-Service Passenger Tires

Table 10. Global Tire Market Size, by Regular-Service Passenger Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 11. Global Tire Market Size, by Regular-Service Passenger Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 12. Global Tire Market Size, by Regular-Service Passenger Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.1.2. Temporary-Use Spare Tires

Table 13. Global Tire Market Size, by Temporary-Use Spare Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 14. Global Tire Market Size, by Temporary-Use Spare Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 15. Global Tire Market Size, by Temporary-Use Spare Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.2. Truck, Bus, and Heavy Trailer Tires

Table 16. Global Tire Market Size, by Truck, Bus, and Heavy Trailer Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 17. Global Tire Market Size, by Truck, Bus, and Heavy Trailer Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 18. Global Tire Market Size, by Truck, Bus, and Heavy Trailer Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.3. Light Truck and Van Tires

Table 19. Global Tire Market Size, by Light Truck and Van Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 20. Global Tire Market Size, by Light Truck and Van Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 21. Global Tire Market Size, by Light Truck and Van Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.4. Agricultural and Forestry Equipment Tires

Table 22. Global Tire Market Size, by Agricultural and Forestry Equipment Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 23. Global Tire Market Size, by Agricultural and Forestry Equipment Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 24. Global Tire Market Size, by Agricultural and Forestry Equipment Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.5. Construction, Earthmoving, and Mining Equipment Tires

Table 25. Global Tire Market Size, by Construction, Earthmoving, and Mining Equipment Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 26. Global Tire Market Size, by Construction, Earthmoving, and Mining Equipment Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 27. Global Tire Market Size, by Construction, Earthmoving, and Mining Equipment Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.6. Motorcycle Tires

Table 28. Global Tire Market Size, by Motorcycle Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 29. Global Tire Market Size, by Motorcycle Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 30. Global Tire Market Size, by Motorcycle Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.7. Industrial and Material-Handling Equipment Tires

Table 31. Global Tire Market Size, by Industrial and Material-Handling Equipment Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 32. Global Tire Market Size, by Industrial and Material-Handling Equipment Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 33. Global Tire Market Size, by Industrial and Material-Handling Equipment Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.8. Bicycle Tires

Table 34. Global Tire Market Size, by Bicycle Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 35. Global Tire Market Size, by Bicycle Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 36. Global Tire Market Size, by Bicycle Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.9. Aircraft Tires

Table 37. Global Tire Market Size, by Aircraft Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 38. Global Tire Market Size, by Aircraft Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 39. Global Tire Market Size, by Aircraft Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.10. Specialty Trailer and Mobile Home Tires

Table 40. Global Tire Market Size, by Specialty Trailer and Mobile Home Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 41. Global Tire Market Size, by Specialty Trailer and Mobile Home Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 42. Global Tire Market Size, by Specialty Trailer and Mobile Home Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.11. Competition Car and Kart Tires

Table 43. Global Tire Market Size, by Competition Car and Kart Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 44. Global Tire Market Size, by Competition Car and Kart Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 45. Global Tire Market Size, by Competition Car and Kart Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.12. ATV and UTV Tires

Table 46. Global Tire Market Size, by ATV and UTV Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 47. Global Tire Market Size, by ATV and UTV Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 48. Global Tire Market Size, by ATV and UTV Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.13. Three-Wheeler Tires

Table 49. Global Tire Market Size, by Three-Wheeler Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 50. Global Tire Market Size, by Three-Wheeler Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 51. Global Tire Market Size, by Three-Wheeler Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.14. Lawn, Garden, and Turf Equipment Tires

Table 52. Global Tire Market Size, by Lawn, Garden, and Turf Equipment Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 53. Global Tire Market Size, by Lawn, Garden, and Turf Equipment Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 54. Global Tire Market Size, by Lawn, Garden, and Turf Equipment Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.15. Golf Cart and Low-Speed Utility Vehicle Tires

Table 55. Global Tire Market Size, by Golf Cart and Low-Speed Utility Vehicle Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 56. Global Tire Market Size, by Golf Cart and Low-Speed Utility Vehicle Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 57. Global Tire Market Size, by Golf Cart and Low-Speed Utility Vehicle Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.16. Rail Transit Tires

Table 58. Global Tire Market Size, by Rail Transit Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 59. Global Tire Market Size, by Rail Transit Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 60. Global Tire Market Size, by Rail Transit Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.17. Personal Mobility Tires

Table 61. Global Tire Market Size, by Personal Mobility Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 62. Global Tire Market Size, by Personal Mobility Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 63. Global Tire Market Size, by Personal Mobility Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

7.18. Handcart and Wheelbarrow Tires

Table 64. Global Tire Market Size, by Handcart and Wheelbarrow Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 65. Global Tire Market Size, by Handcart and Wheelbarrow Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 66. Global Tire Market Size, by Handcart and Wheelbarrow Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

8. Tire Market, by Product Condition

New Tires and Retreaded and Rebuilt Tires differ through the history and eligibility of the underlying tire structure, not simply through the appearance of the tread supplied. ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Buyers should compare these alternatives within the same service requirement rather than treating condition as a universal judgment of quality.

Casing ownership changes how a retread requirement can be fulfilled. EPA procurement guidance separately recognizes rebuilding an agency's own casings and purchasing through competition between new-tire and retread vendors. ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪

▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ The practical option is to confirm the proposed casing's suitability with the intended retreader and preserve relevant product records. New supply remains the alternative when casing acceptance, permitted fitment, or dependable return provision fails.

▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ A returned tire supplied through Customer-Owned Casing Retreading therefore remains a rebuilt offering, while a managed contract can include either new or retreaded tires. Buyers should identify the actual condition supplied and its acceptance obligations rather than infer them from the contract label.

Figure 9. Global Tire Market, by Product Condition: Market share evolution, 2025-2032

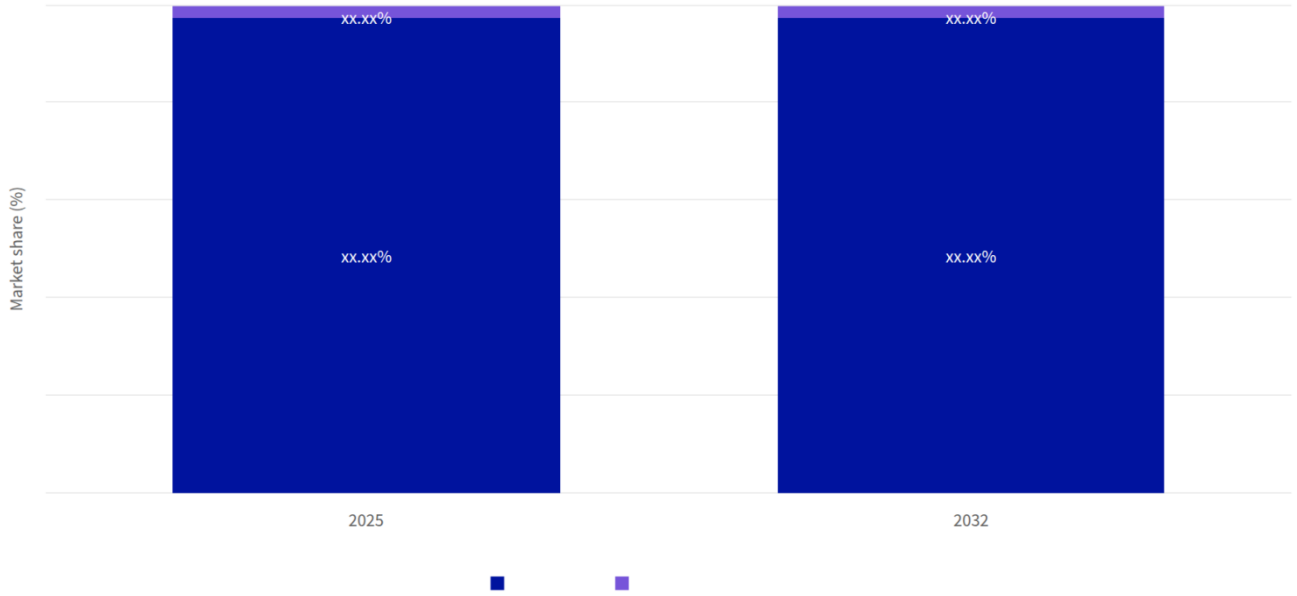


Figure 10. Global Tire Market, by Product Condition: Market size by category, 2025

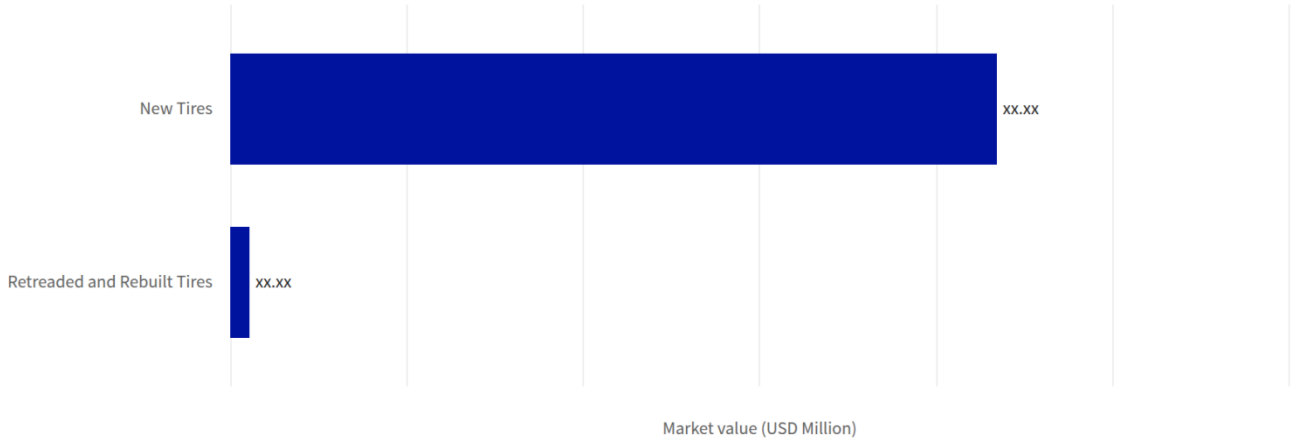


Table 67. Global Tire Market, by Product Condition growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 68. Global Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. ISIC Revision 4, Class 2211 - Manufacture of Rubber Tyres and Tubes; Retreading and Rebuilding of Rubber Tyres
   - ISIC Class xx.xx includes tire rebuilding and retreading while separately excluding tire repair and fitting activities.
2. Truck and Bus Tires from Thailand - USITC Publication 5562
   - Primary truck-tire purchaser responses identify casing integrity and retreadability among quality considerations, supporting their consideration in initial product selection.
3. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   - EPA procurement guidance separately recognizes retreading agencies' own casings and competition between vendors of qualifying new and retreaded tires.
4. 49 CFR 571.117 - Standard No. 117; Retreaded Pneumatic Tires, 2024 Edition
   - The passenger-retread standard defines a casing as a used tire and constrains the retread's specifications by the original casing.
5. 49 CFR 393.75 - Tires, 2024 Edition
   - The official commercial-vehicle rule prohibits covered buses from operating with regrooved, recapped, or retreaded tires on front wheels, providing an application-specific eligibility example.

8.1. New Tires

Table 69. Global Tire Market Size, by New Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 70. Global Tire Market Size, by New Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 71. Global Tire Market Size, by New Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

8.2. Retreaded and Rebuilt Tires

Table 72. Global Tire Market Size, by Retreaded and Rebuilt Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 73. Global Tire Market Size, by Retreaded and Rebuilt Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 74. Global Tire Market Size, by Retreaded and Rebuilt Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9. Tire Market, by Load-Support Design

Load-support architecture changes the commercial comparison, but a flat-free or airless label does not identify one interchangeable product class. Pneumatic Tires depend on contained pressure, whereas Solid and Cushion Tires provide support without that dependence. ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■

Microcellular Foam Tires and Semi-Pneumatic Tires also represent different designs within small-equipment comparisons. ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ The alternative remains an accepted pneumatic or other design when the proposed non-pneumatic offering does not meet those requirements.

Foam-Filled Tires should be assessed in their supplied state rather than classified from the original casing alone. ■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■ ■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■ Tires supplied in a filled state remain included, while a subsequent filling-only service is a separate activity rather than another tire offering.

Structural Airless Tires introduce engineered support and assembly interfaces. ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ An identifiable tire within an assembly remains included without making every accompanying wheel or component equivalent to tire provision.

Figure 11. Global Tire Market, by Load-Support Design: Market share evolution, 2025-2032

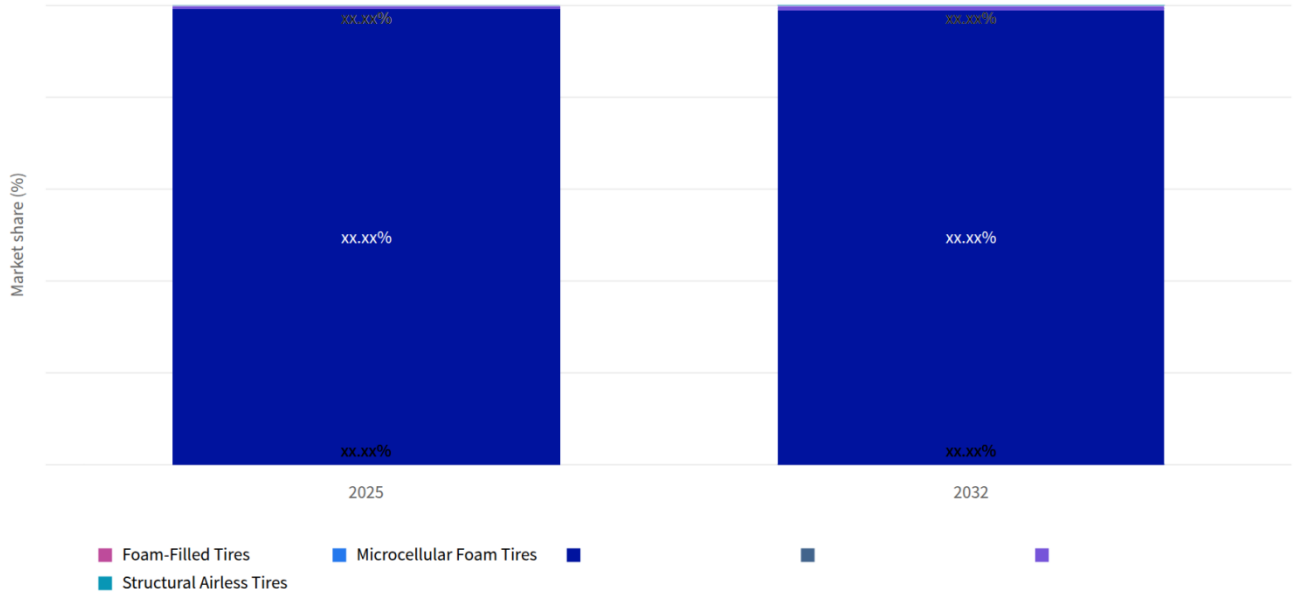


Figure 12. Global Tire Market, by Load-Support Design: Market size by category, 2025

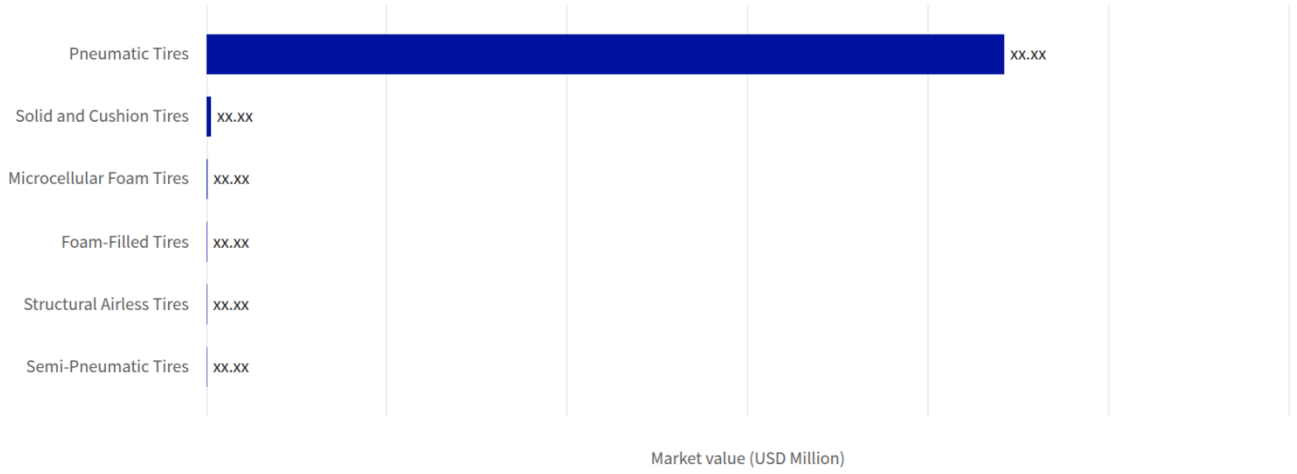


Figure 13. Global Tire Market, by Load-Support Design: Market size and growth, 2025-2032

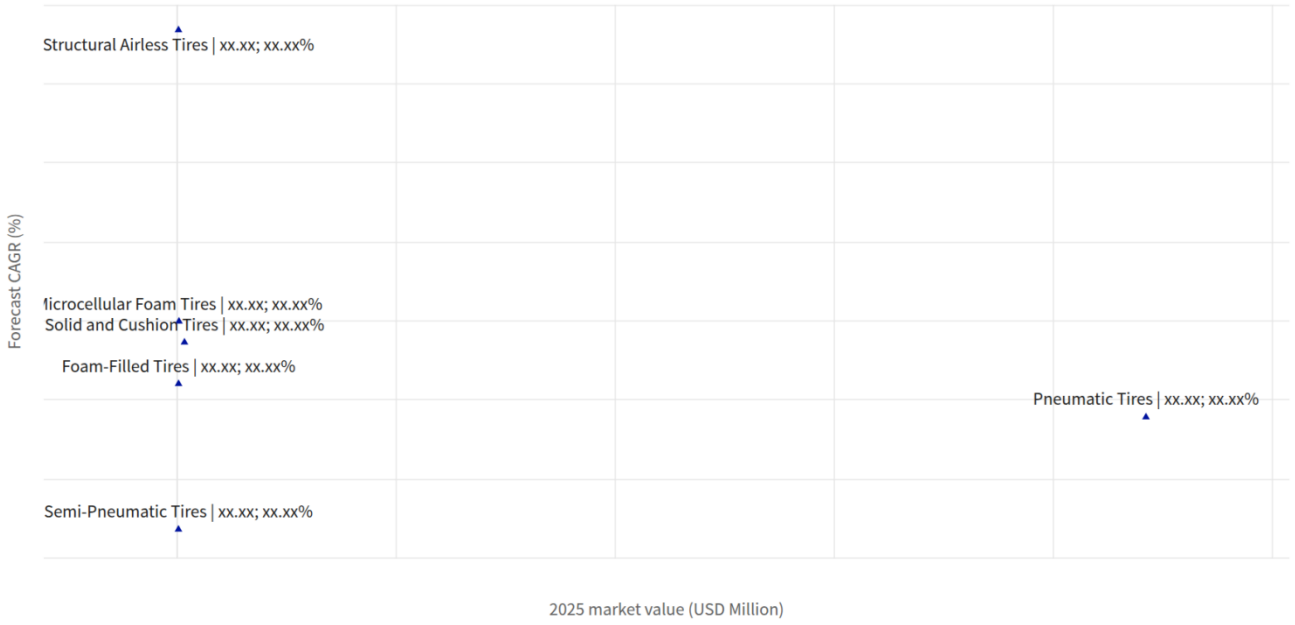


Table 75. Global Tire Market, by Load-Support Design growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 76. Global Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. ISIC Revision 4, Class 2211 - Manufacture of Rubber Tyres and Tubes; Retreading and Rebuilding of Rubber Tyres
   - The classification separately recognizes pneumatic and solid or cushion tires. Its broader industrial perimeter is not substituted for the study's tire boundary.
2. Powered Industrial Trucks eTool - Parts: Tires
   - Use-dependent forklift tire categories support equipment-specific architecture assessment rather than automatic substitution by an airless label.
3. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   - Michelin describes TWEEL as a non-pneumatic tire-and-wheel assembly using flexible spokes and operating without inflation pressure. Compatibility and achieved benefits remain application-specific.
4. Flat Free, Air-Filled, Semi-Pneumatic, and Foam-Filled Comparison - Marathon Industries
   - Marathon describes its own flat-free tires as microcellular foam and distinguishes hollow, uninflated semi-pneumatic designs in its comparison. These descriptions are not used as a universal performance ranking.
5. NHTSA Interpretation 07-000295as - Cellular Tire Liner and Air-Chamber Systems
   - The 2007 interpretation treats a foam-containing tire with a pressurized cavity as pneumatic and distinguishes a completely foam-filled tire without pressurized gas or fluid.

9.1. Pneumatic Tires

Table 77. Global Tire Market Size, by Pneumatic Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 78. Global Tire Market Size, by Pneumatic Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 79. Global Tire Market Size, by Pneumatic Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.2. Solid and Cushion Tires

Table 80. Global Tire Market Size, by Solid and Cushion Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 81. Global Tire Market Size, by Solid and Cushion Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 82. Global Tire Market Size, by Solid and Cushion Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.3. Microcellular Foam Tires

Table 83. Global Tire Market Size, by Microcellular Foam Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 84. Global Tire Market Size, by Microcellular Foam Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 85. Global Tire Market Size, by Microcellular Foam Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.4. Foam-Filled Tires

Table 86. Global Tire Market Size, by Foam-Filled Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 87. Global Tire Market Size, by Foam-Filled Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 88. Global Tire Market Size, by Foam-Filled Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.5. Structural Airless Tires

Table 89. Global Tire Market Size, by Structural Airless Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 90. Global Tire Market Size, by Structural Airless Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 91. Global Tire Market Size, by Structural Airless Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

9.6. Semi-Pneumatic Tires

Table 92. Global Tire Market Size, by Semi-Pneumatic Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 93. Global Tire Market Size, by Semi-Pneumatic Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 94. Global Tire Market Size, by Semi-Pneumatic Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10. Tire Market, by Pneumatic Carcass Construction

Radial Tires, Bias-Ply Tires, and Bias-Belted Tires are construction alternatives whose commercial suitability depends on the accepted fitment, not a universal progression from one to another. ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■ ■■ ■■■ ■■■■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ Retailers and fleet purchasers should preserve construction compatibility in their product records rather than use reinforcement material as a substitute for the carcass classification.

Approved combinations and application rules can outweigh a broad construction preference. UK motorcycle inspection guidance explicitly recognizes the BMW R18's type-approved radial-front and bias-belted-rear arrangement. ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■ ■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■

■■■■■■■■■■ ■■■■ ■■■ ■■■■ ■■■ ■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■ ■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ Retread buyers should retain the original construction identity and applicable fitment acceptance in their records instead of assuming that a different tread resets the carcass category. Separately, Michelin's use of airless radial terminology for a non-pneumatic TWEEL assembly demonstrates why the word radial alone does not place a product within this pneumatic-only lens.

Figure 14. Global Tire Market, by Pneumatic Carcass Construction: Market share evolution, 2025-2032

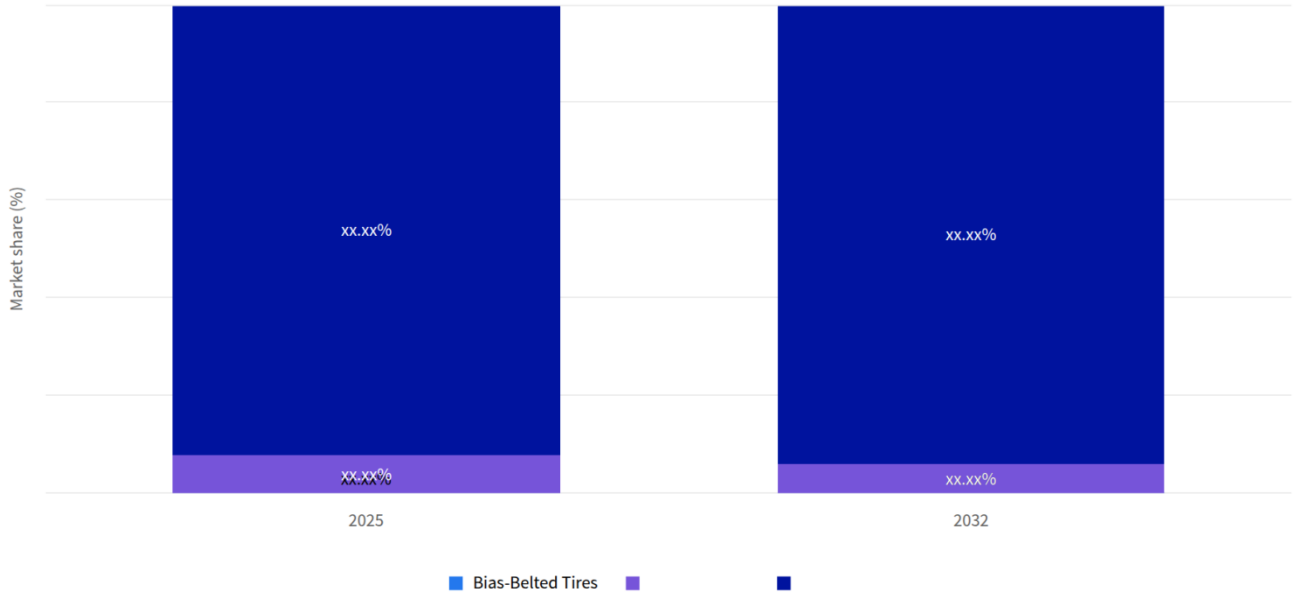


Figure 15. Global Tire Market Size, by Pneumatic Carcass Construction, 2025 vs 2026 vs 2032

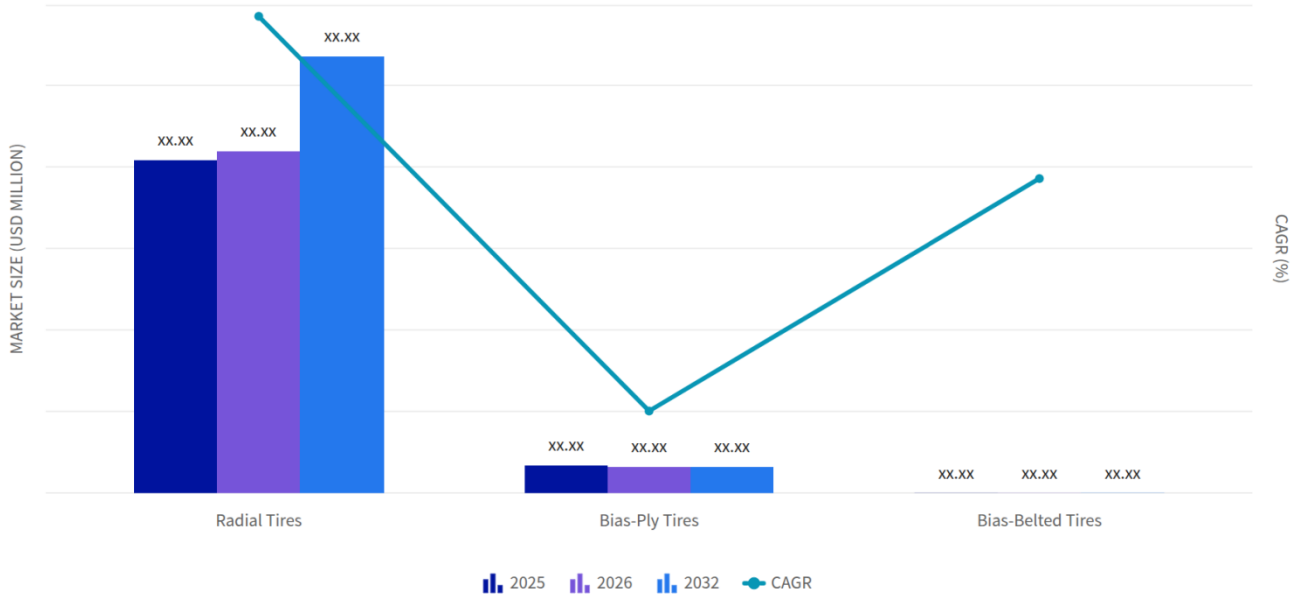


Figure 16. Global Tire Market, by Pneumatic Carcass Construction: Market size and growth, 2025-2032

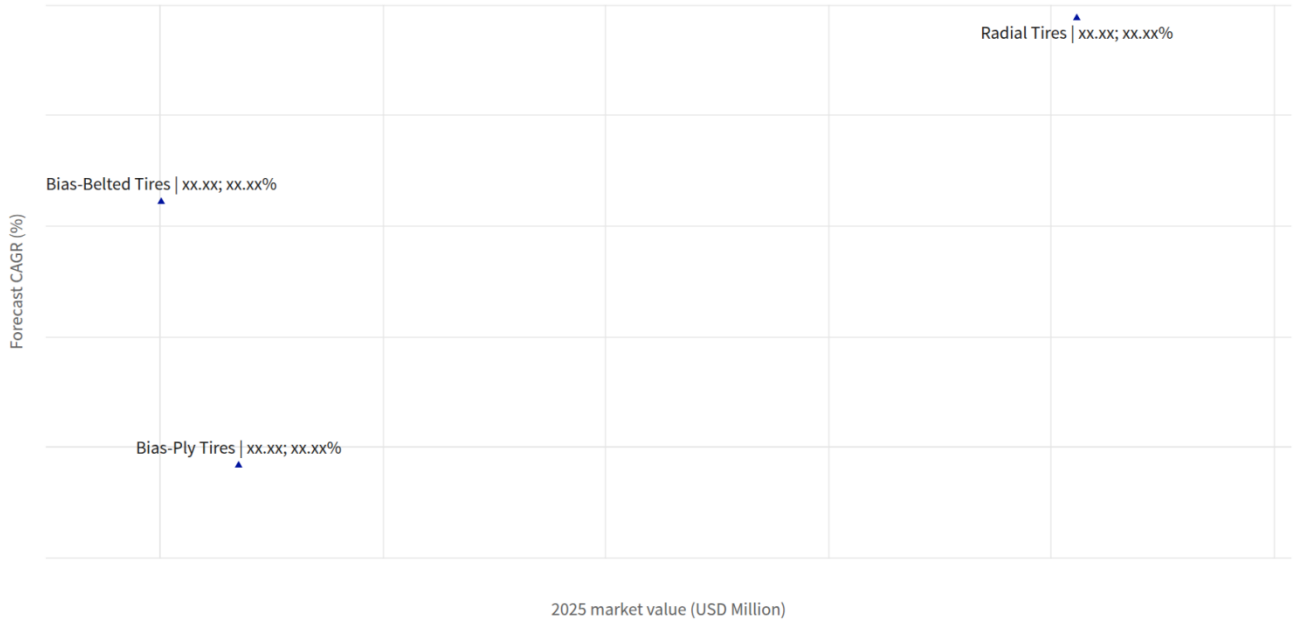


Table 95. Global Tire Market, by Pneumatic Carcass Construction growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 96. Global Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · Michelin uses airless radial terminology for its non-pneumatic assembly, supporting the distinction between marketing terminology and the pneumatic carcass lens.
2. 2026 Karting Homologation Regulations - Version 2.0, April 8, 2026
   · The covered slick and wet-weather kart tire construction provisions permit only cross-ply construction; no production or testing instructions are reproduced.

3. 49 CFR 571.117 - Standard No. 117; Retreaded Pneumatic Tires, 2024 Edition
   · Within the covered passenger-retread population, casing belts and plies cannot be substituted, supporting retention of the original carcass identity.
4. ISO 10191:2021 - Passenger Car Tyres
   · The standard's public abstract recognizes diagonal, bias-belted, and radial passenger-tire constructions. Only classification context is used.
5. Tyres - Northern Ireland Department for Infrastructure
   · Northern Ireland guidance distinguishes bias-belted, cross-ply, and radial structure, treats steel and fabric radial tires as the same structure type, and identifies incompatible construction combinations.
6. Testing Advice for Motorcycles: Guidance for MOT Testers - Driver and Vehicle Standards Agency
   · The motorcycle inspection guidance recognizes the BMW R18's type-approved radial-front and bias-belted-rear arrangement, providing a specific counterexample to universal construction uniformity.

10.1. Radial Tires

Table 97. Global Tire Market Size, by Radial Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 98. Global Tire Market Size, by Radial Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 99. Global Tire Market Size, by Radial Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.2. Bias-Ply Tires

Table 100. Global Tire Market Size, by Bias-Ply Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 101. Global Tire Market Size, by Bias-Ply Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 102. Global Tire Market Size, by Bias-Ply Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

10.3. Bias-Belted Tires

Table 103. Global Tire Market Size, by Bias-Belted Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 104. Global Tire Market Size, by Bias-Belted Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 105. Global Tire Market Size, by Bias-Belted Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11. Tire Market, by Pneumatic Air-Retention Design

Tube-Type Tires and Tubeless Tires distribute pressure-retention responsibility across different components. The FAA glossary distinguishes tube-type tires requiring an inner tube from tubeless tires incorporating an innerliner. ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■ ■■ ■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■ ■■ ■■■ ■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■ ■■■■■■■■■■

Tubeless-Ready Tires add a system-readiness condition rather than establishing independent airtightness. ■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■ ■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■ ■■■■■■■ ■■ ■ ■■■■■■■ ■■■■■■■■■■■■ A performance-oriented buyer may accept the additional system obligations; a buyer prioritizing uncomplicated upkeep may prefer an accepted tube-type arrangement.

■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ This preserves choice without treating tube-type, tubeless, and ready designs as automatic substitutes. A change in wheel specification or available local service is a reason to reassess the preferred design, not to assume that the newer label is always the better commercial option.

Figure 17. Global Tire Market, by Pneumatic Air-Retention Design: Market share evolution, 2025-2032

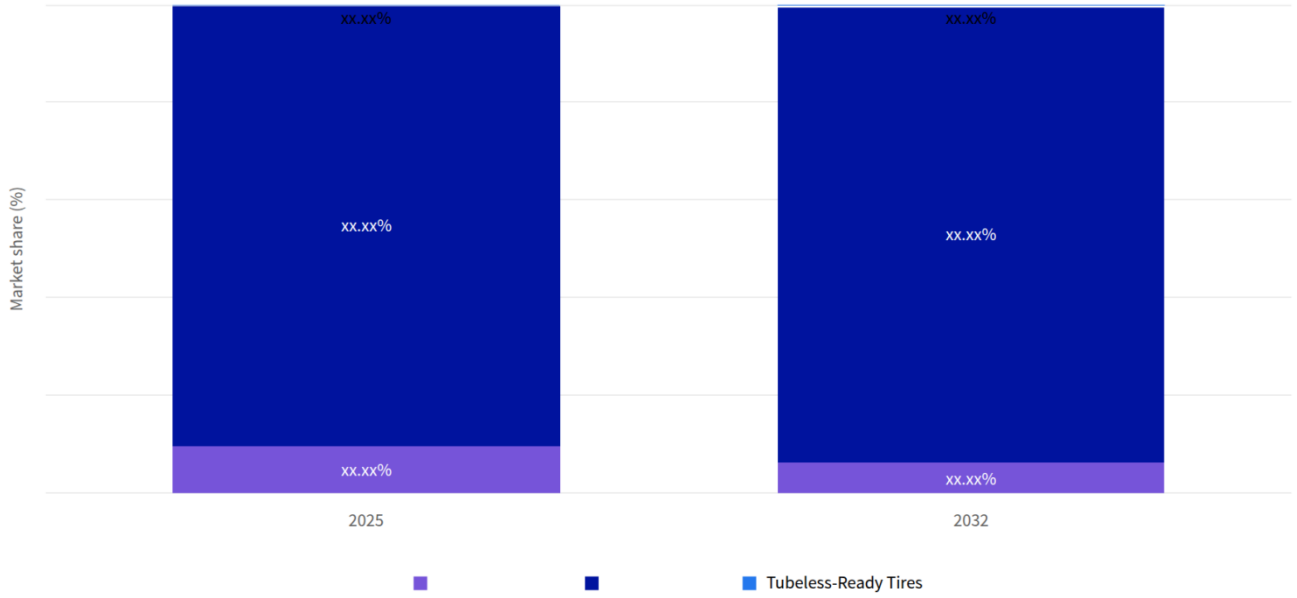


Figure 18. Global Tire Market, by Pneumatic Air-Retention Design: Market size by category, 2025

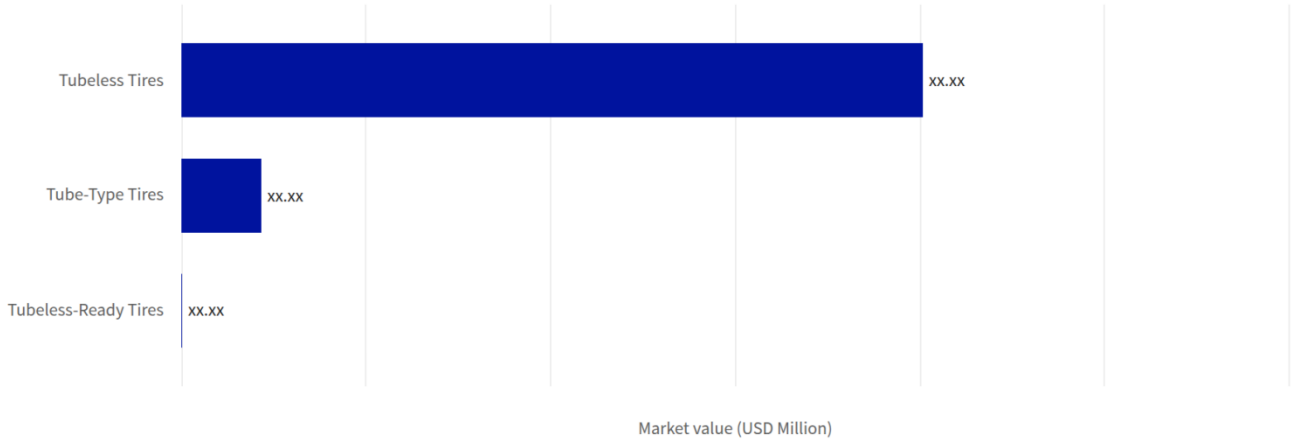


Figure 19. Global Tire Market, by Pneumatic Air-Retention Design: Market size and growth, 2025-2032

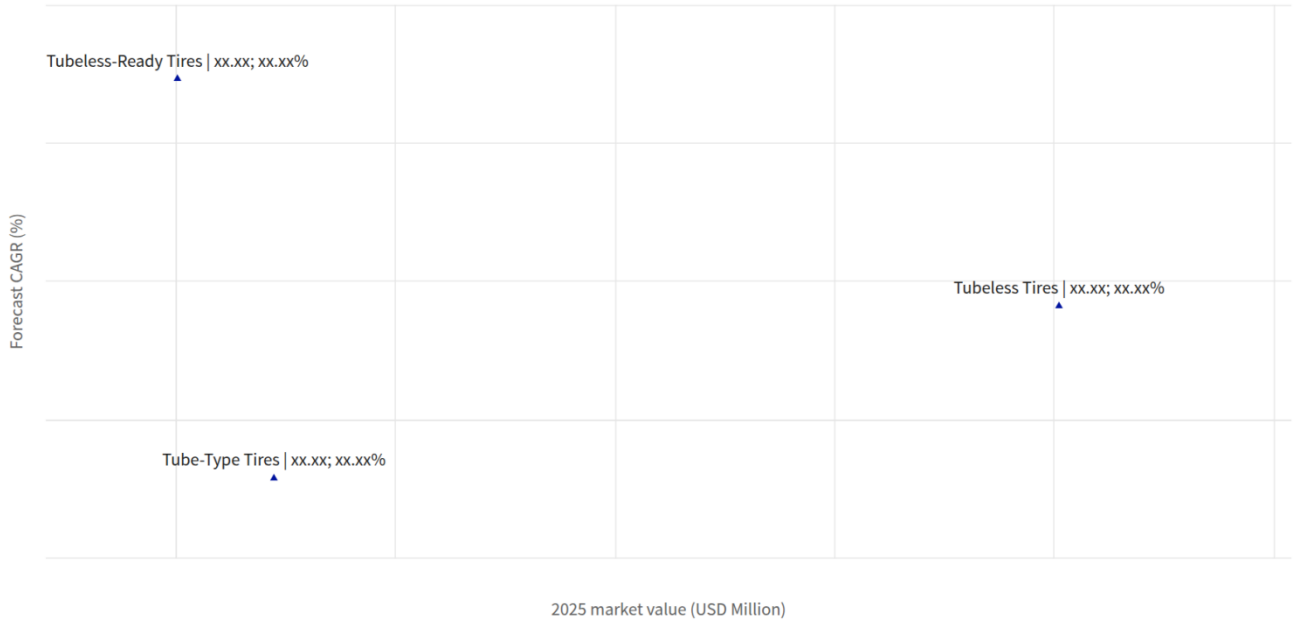


Table 106. Global Tire Market, by Pneumatic Air-Retention Design growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 107. Global Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. FAA Advisory Circular 20-97B - Aircraft Tire Maintenance and Operational Practices
   - The glossary distinguishes tube-type tires requiring an inner tube from tubeless tires incorporating an innerliner. The guidance treats the tire, wheel, and valve as an application-specific assembly.
2. Tubeless - Schwalbe Technology FAQ
   - Schwalbe states that Tubeless Easy tires require sealing fluid and a compatible wheel rather than being independently airtight; it presents a conventional tube system as an option for lower maintenance demands.

11.1. Tubeless Tires

Table 108. Global Tire Market Size, by Tubeless Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 109. Global Tire Market Size, by Tubeless Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 110. Global Tire Market Size, by Tubeless Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.2. Tube-Type Tires

Table 111. Global Tire Market Size, by Tube-Type Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 112. Global Tire Market Size, by Tube-Type Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 113. Global Tire Market Size, by Tube-Type Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

11.3. Tubeless-Ready Tires

Table 114. Global Tire Market Size, by Tubeless-Ready Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 115. Global Tire Market Size, by Tubeless-Ready Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 116. Global Tire Market Size, by Tubeless-Ready Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12. Tire Market, by Road Tire Puncture-Mobility Design

Road Tire Puncture-Mobility Design separates pressure-loss prevention from continued mobility after deflation. ■■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ The European Commission's descriptions distinguish the mechanisms, and GM's September 2016 bulletin explicitly states that the self-sealing tires it covers do not provide operation without pressure.

■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■ ■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ Changing the feature requires an accepted recovery strategy as well as compatible fitment. Self-sealing capability is unsuitable as a substitute for pressureless mobility where that is the buyer's requirement, while run-flat capability still has manufacturer-defined limits and damage-related constraints.

■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■ ■■■■ ■■■■■■■■■■ A conventional design can remain appropriate where the vehicle has an accepted backup arrangement and the buyer does not require tire-based continuation. The selection should be revisited when platform specifications, compatible product availability, or recovery requirements change, rather than treating every puncture-mobility feature as an interchangeable upgrade.

Figure 20. Global Tire Market, by Road Tire Puncture-Mobility Design: Market share evolution, 2025-2032

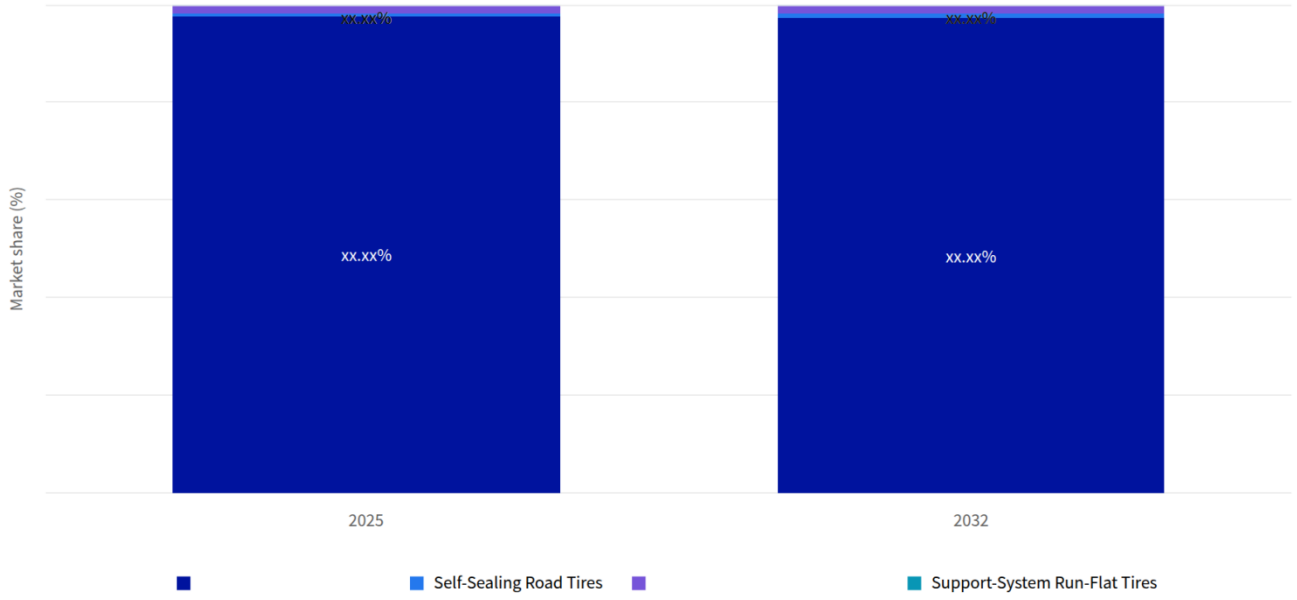


Figure 21. Global Tire Market, by Road Tire Puncture-Mobility Design: Market size by category, 2025

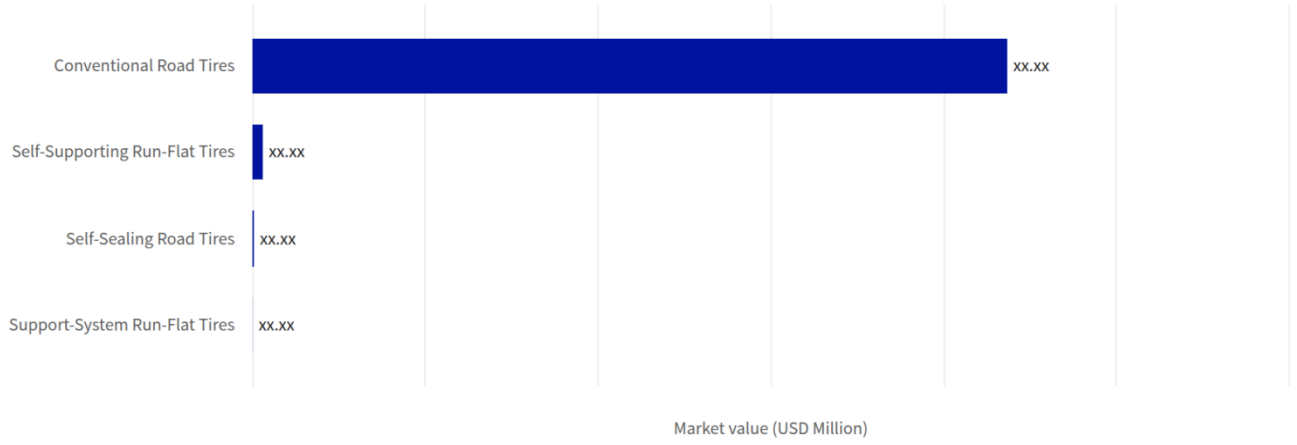


Figure 22. Global Tire Market, by Road Tire Puncture-Mobility Design: Market size and growth, 2025-2032

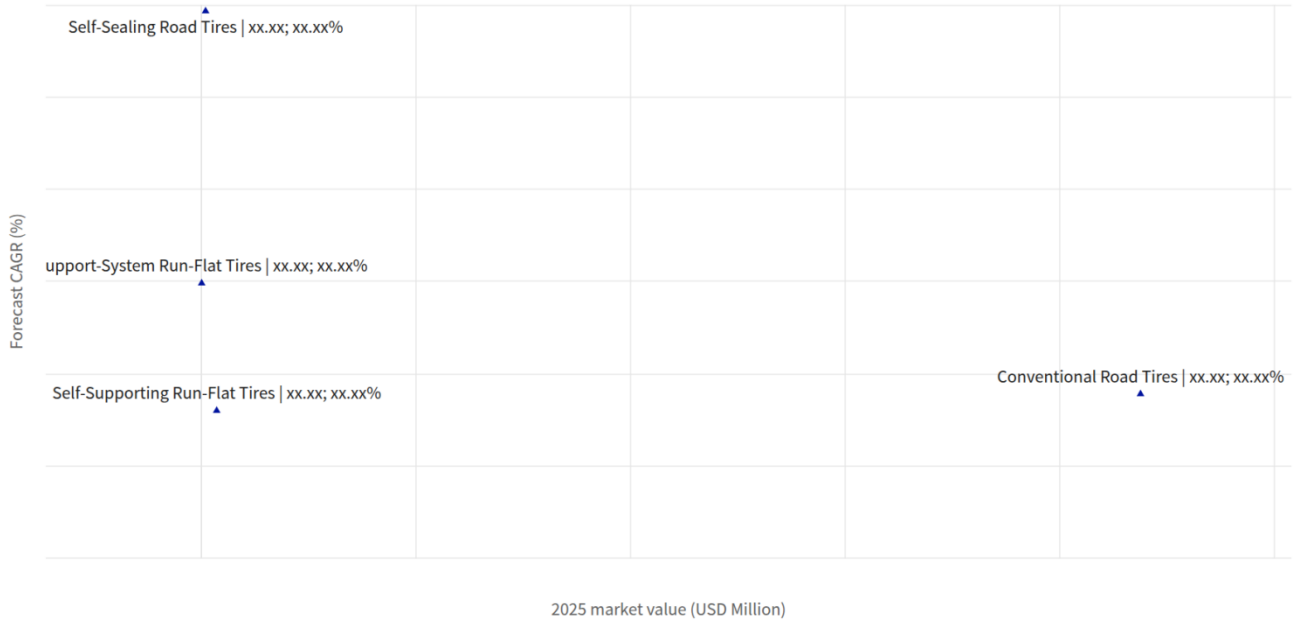


Table 117. Global Tire Market, by Road Tire Puncture-Mobility Design growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 118. Global Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. How to Read the Tyre Parameters - European Commission
   · The Commission distinguishes reinforced self-supporting run-flat tires, self-sealing solutions, and internal support-ring systems. It notes manufacturer-specific limits for continuation after pressure loss.
2. General Motors Service Bulletin 16-NA-296 - September 2016
   · GM's September 2016 bulletin distinguishes self-sealing from pressureless run-flat mobility and connects feature-preserving replacement with the backup arrangements of its specified vehicle applications.

12.1. Conventional Road Tires

Table 119. Global Tire Market Size, by Conventional Road Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 120. Global Tire Market Size, by Conventional Road Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 121. Global Tire Market Size, by Conventional Road Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.2. Self-Supporting Run-Flat Tires

Table 122. Global Tire Market Size, by Self-Supporting Run-Flat Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 123. Global Tire Market Size, by Self-Supporting Run-Flat Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 124. Global Tire Market Size, by Self-Supporting Run-Flat Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.3. Self-Sealing Road Tires

Table 125. Global Tire Market Size, by Self-Sealing Road Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 126. Global Tire Market Size, by Self-Sealing Road Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 127. Global Tire Market Size, by Self-Sealing Road Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

12.4. Support-System Run-Flat Tires

Table 128. Global Tire Market Size, by Support-System Run-Flat Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 129. Global Tire Market Size, by Support-System Run-Flat Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 130. Global Tire Market Size, by Support-System Run-Flat Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13. Tire Market, by Operating Application

Operating duty changes the commercially relevant tire requirement even when equipment looks similar. Personal Transportation emphasizes compatibility with the vehicle and operating climate. [redacted]

[redacted] An equipment supplier should assess the customer's terrain, acceptance requirements, and available support before broadening its served duties. A product suitable for one worksite is not automatically a defensible substitute at another.

Oil and Gas Extraction remains a distinct included application, but oilfield suitability does not establish extraction-specific demand. Vertex markets solid tires for oilfield and energy-sector equipment. [redacted]

Material Handling and Facility Operations differ from Landscaping and Grounds Maintenance through equipment use and the consequences of interruption. [redacted] Airless availability is a reason to investigate an alternative, not proof that changing architecture improves every operator's outcome.

Aviation and Airport Operations require a further separation between Aircraft Operations and Airport Ground Support. [redacted]

RESEARCH SAMPLE REPORT

[redacted] Ground-support product access cannot substitute for aircraft-specific acceptance, and an aircraft capability does not establish suitable coverage of every airport vehicle.

Recreation and Competitive Sports also involve different access conditions. Goodyear's RV guidance identifies extended periods out of service, making condition and service history relevant to Leisure and Recreational Use. [redacted]

Mobile Services and Public Works should be assessed by mission. Austin's 2014 procurement distinguished Emergency Response vehicles from recycling and garbage trucks serving Sanitation and Environmental Services. [redacted]

Figure 23. Global Tire Market Size, by Operating Application, 2025 vs 2032 (%)

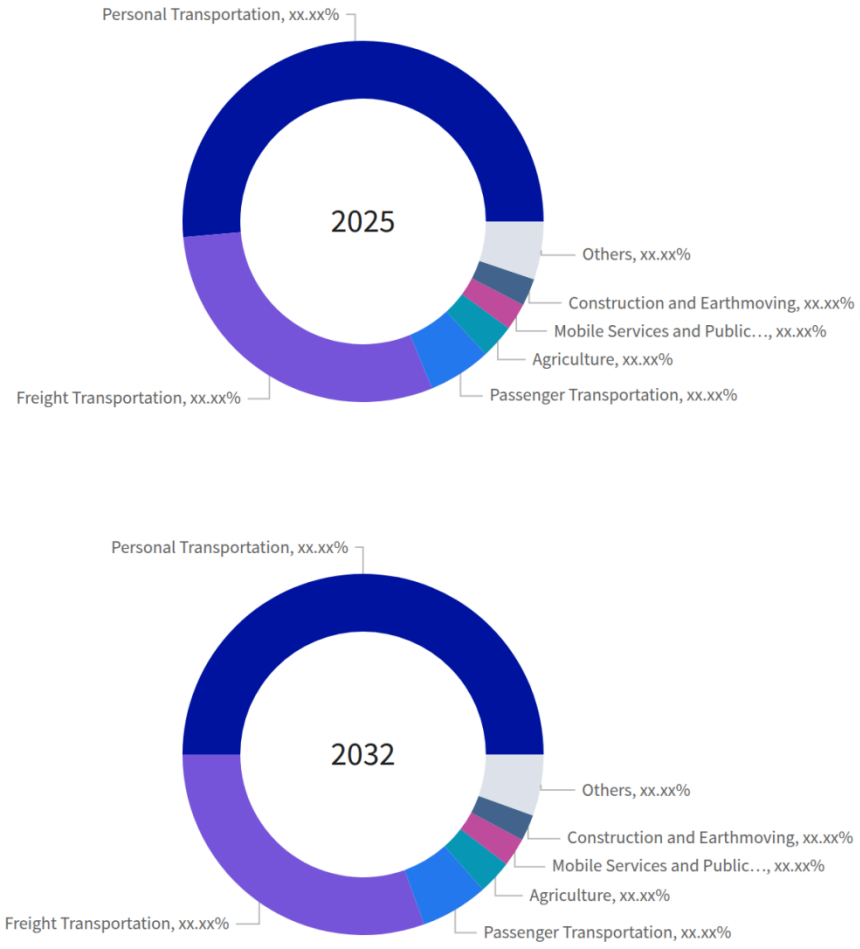


Figure 24. Global Tire Market Size, by Operating Application, 2025 vs 2026 vs 2032



Table 131. Global Tire Market, by Operating Application growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 132. Global Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   - Consumer tire selection considers vehicle compatibility and climate.
2. Powered Industrial Trucks eTool - Parts: Tires
   - OSHA identifies pneumatic, solid, and polyurethane forklift tires according to use.
3. AC 20-97B - Aircraft Tire Maintenance and Operational Practices with Change 1
   - The active aircraft-tire advisory circular concerns safe aircraft operation and continued airworthiness; it is guidance rather than mandatory approval.
4. Truck and Bus Tires from Thailand - USITC Publication 5562
   - The investigation describes truck and bus use for cargo, passengers, and municipal services.
5. New Pneumatic Off-the-Road Tires from India and Sri Lanka - USITC Publication 4669, March 2017
   - The investigation distinguishes agricultural, forestry, construction, mining, and industrial equipment uses.
6. VA National Acquisition Center Contract Catalog - F-6D Wheelchair Tires
   - The acquisition catalog contains a dedicated Wheelchair Tires category.
7. Ligne 11 : retour sur la modernisation du matériel roulant - RATP
   - RATP distinguishes pneumatic-tired metro rolling stock from steel-wheel equipment.
8. Forestry tires - Find the right tires for the woods
   - Nokian describes forestry offerings emphasizing load capacity and puncture protection.

9. Mining & Quarry Tires, Services & Solutions - Michelin
   - Michelin offers mining and quarry tires with application-specific services and support; achieved customer outcomes are not established.
10. Frequently Asked Questions - Vertex Industries
    - Vertex markets solid tires for oilfield and energy-sector equipment; the listing does not identify verified extraction deployments.
11. X TWEEL: airless tires for turf care - Michelin
    - Michelin offers airless mower tires and describes intended mowing-performance attributes, not independently verified universal benefits.
12. Aircraft Ground Support Equipment Tires - Michelin
    - Michelin distinguishes towing, baggage-handling, and fueling equipment from other airport vehicles.
13. Goodyear Product Service Bulletin 2022-16 - Tire Service Life for Recreational Vehicle Tires
    - Goodyear's November xx.xx 2022 RV bulletin identifies extended periods out of service as a relevant use condition.
14. FIA Invitation to Tender - 2024 Motorsport Games Tyres
    - The 2024 tender sought exclusive suppliers for specified competitions, with products supplied directly to competitors; it does not prove a fulfilled award.
15. Austin City Council - Recommendation for Council Action, Item 85, December 11, 2014
    - Austin's December xx.xx 2014 procurement document identifies fire-apparatus, EMS, recycling, and garbage-truck replacement tire requirements.
16. Utilities Contracting Opportunities - California Public Utilities Commission
    - The utility contracting-opportunities page lists parts and tires within fleet maintenance purchasing.
17. $1.1 billion tire contract operational at DLA Land and Maritime
    - The March 2012 government account describes military tire provision through an outsourced supply-chain provider under DLA oversight.

13.1. Personal Transportation

Table 133. Global Tire Market Size, by Personal Transportation, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 134. Global Tire Market Size, by Personal Transportation, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 135. Global Tire Market Size, by Personal Transportation, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.2. Freight Transportation

Table 136. Global Tire Market Size, by Freight Transportation, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 137. Global Tire Market Size, by Freight Transportation, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 138. Global Tire Market Size, by Freight Transportation, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.3. Passenger Transportation

Table 139. Global Tire Market Size, by Passenger Transportation, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 140. Global Tire Market Size, by Passenger Transportation, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 141. Global Tire Market Size, by Passenger Transportation, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.4. Agriculture

Table 142. Global Tire Market Size, by Agriculture, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 143. Global Tire Market Size, by Agriculture, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 144. Global Tire Market Size, by Agriculture, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.5. Construction and Earthmoving

Table 145. Global Tire Market Size, by Construction and Earthmoving, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 146. Global Tire Market Size, by Construction and Earthmoving, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 147. Global Tire Market Size, by Construction and Earthmoving, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.6. Mobile Services and Public Works

Table 148. Global Tire Market, by Mobile Services and Public Works growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 149. Global Tire Market Size, by Mobile Services and Public Works, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 150. Global Tire Market Size, by Mobile Services and Public Works, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 151. Global Tire Market Size, by Mobile Services and Public Works, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.6.1. Utility and Field Services

Table 152. Global Tire Market Size, by Utility and Field Services, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 153. Global Tire Market Size, by Utility and Field Services, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 154. Global Tire Market Size, by Utility and Field Services, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.6.2. Sanitation and Environmental Services

Table 155. Global Tire Market Size, by Sanitation and Environmental Services, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 156. Global Tire Market Size, by Sanitation and Environmental Services, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 157. Global Tire Market Size, by Sanitation and Environmental Services, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.6.3. Defense and Security

Table 158. Global Tire Market Size, by Defense and Security, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 159. Global Tire Market Size, by Defense and Security, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 160. Global Tire Market Size, by Defense and Security, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.6.4. Emergency Response

Table 161. Global Tire Market Size, by Emergency Response, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 162. Global Tire Market Size, by Emergency Response, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 163. Global Tire Market Size, by Emergency Response, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.7. Mining and Resource Extraction

Table 164. Global Tire Market, by Mining and Resource Extraction growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 165. Global Tire Market Size, by Mining and Resource Extraction, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 166. Global Tire Market Size, by Mining and Resource Extraction, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 167. Global Tire Market Size, by Mining and Resource Extraction, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.7.1. Mining and Quarrying

Table 168. Global Tire Market Size, by Mining and Quarrying, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 169. Global Tire Market Size, by Mining and Quarrying, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 170. Global Tire Market Size, by Mining and Quarrying, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.7.2. Oil and Gas Extraction

Table 171. Global Tire Market Size, by Oil and Gas Extraction, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 172. Global Tire Market Size, by Oil and Gas Extraction, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 173. Global Tire Market Size, by Oil and Gas Extraction, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.8. Material Handling and Facility Operations

Table 174. Global Tire Market Size, by Material Handling and Facility Operations, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 175. Global Tire Market Size, by Material Handling and Facility Operations, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 176. Global Tire Market Size, by Material Handling and Facility Operations, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.9. Recreation and Competitive Sports

Table 177. Global Tire Market, by Recreation and Competitive Sports growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 178. Global Tire Market Size, by Recreation and Competitive Sports, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 179. Global Tire Market Size, by Recreation and Competitive Sports, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 180. Global Tire Market Size, by Recreation and Competitive Sports, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.9.1. Leisure and Recreational Use

Table 181. Global Tire Market Size, by Leisure and Recreational Use, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 182. Global Tire Market Size, by Leisure and Recreational Use, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 183. Global Tire Market Size, by Leisure and Recreational Use, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.9.2. Competitive Sports

Table 184. Global Tire Market Size, by Competitive Sports, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 185. Global Tire Market Size, by Competitive Sports, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 186. Global Tire Market Size, by Competitive Sports, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.10. Aviation and Airport Operations

Table 187. Global Tire Market, by Aviation and Airport Operations growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 188. Global Tire Market Size, by Aviation and Airport Operations, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 189. Global Tire Market Size, by Aviation and Airport Operations, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 190. Global Tire Market Size, by Aviation and Airport Operations, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.10.1. Aircraft Operations

Table 191. Global Tire Market Size, by Aircraft Operations, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 192. Global Tire Market Size, by Aircraft Operations, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 193. Global Tire Market Size, by Aircraft Operations, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.10.2. Airport Ground Support

Table 194. Global Tire Market Size, by Airport Ground Support, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 195. Global Tire Market Size, by Airport Ground Support, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 196. Global Tire Market Size, by Airport Ground Support, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.11. Forestry

Table 197. Global Tire Market Size, by Forestry, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 198. Global Tire Market Size, by Forestry, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 199. Global Tire Market Size, by Forestry, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.12. Landscaping and Grounds Maintenance

Table 200. Global Tire Market Size, by Landscaping and Grounds Maintenance, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 201. Global Tire Market Size, by Landscaping and Grounds Maintenance, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 202. Global Tire Market Size, by Landscaping and Grounds Maintenance, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

13.13. Mobility Assistance

Table 203. Global Tire Market Size, by Mobility Assistance, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 204. Global Tire Market Size, by Mobility Assistance, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 205. Global Tire Market Size, by Mobility Assistance, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14. Tire Market, by Buyer Segment

[redacted] Hankook's original-equipment account describes manufacturer-defined performance requirements and engagement with development and purchasing teams. Suppliers pursuing these buyers should establish both technical acceptance and commercial authority; an operating user's interest or a replacement-channel relationship does not establish a factory-fitment position.

Individual and Household Buyers generally select for their own assets, with vehicle compatibility, climate, and usable aftersales protection constraining choice. Tire Rack's road-hazard terms specifically define eligible noncommercial private-party purchasers, illustrating why household protection cannot automatically be extended to business use. [redacted]

[redacted] Suppliers need the applicable purchasing route and acceptance requirements, not a generic public-fleet proposition. These records establish requirements or contractual access structures; they do not establish that every public buyer uses identical procedures.

Nonprofit Institutional Buyers require a control assessment as well as a mission assessment. MSF describes itself as self-governed and provides tire-specific procurement specifications, supporting an autonomous nonprofit example. [redacted]

Figure 25. Global Tire Market, by Buyer Segment: Market share evolution, 2025-2032

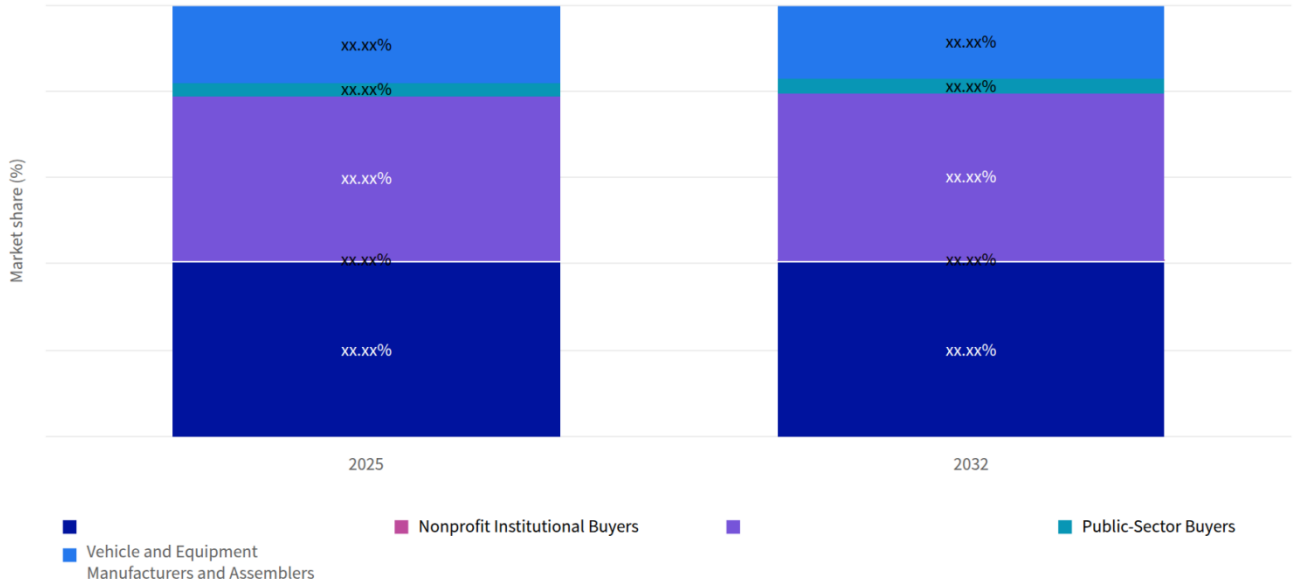


Figure 26. Global Tire Market, by Buyer Segment: Market size by category, 2025

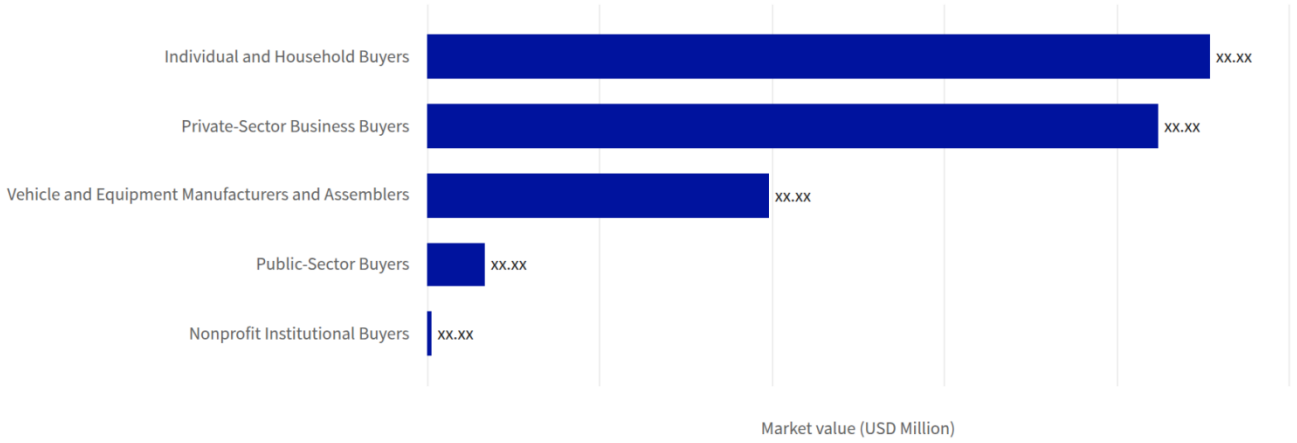


Figure 27. Global Tire Market, by Buyer Segment: Market size and growth, 2025-2032

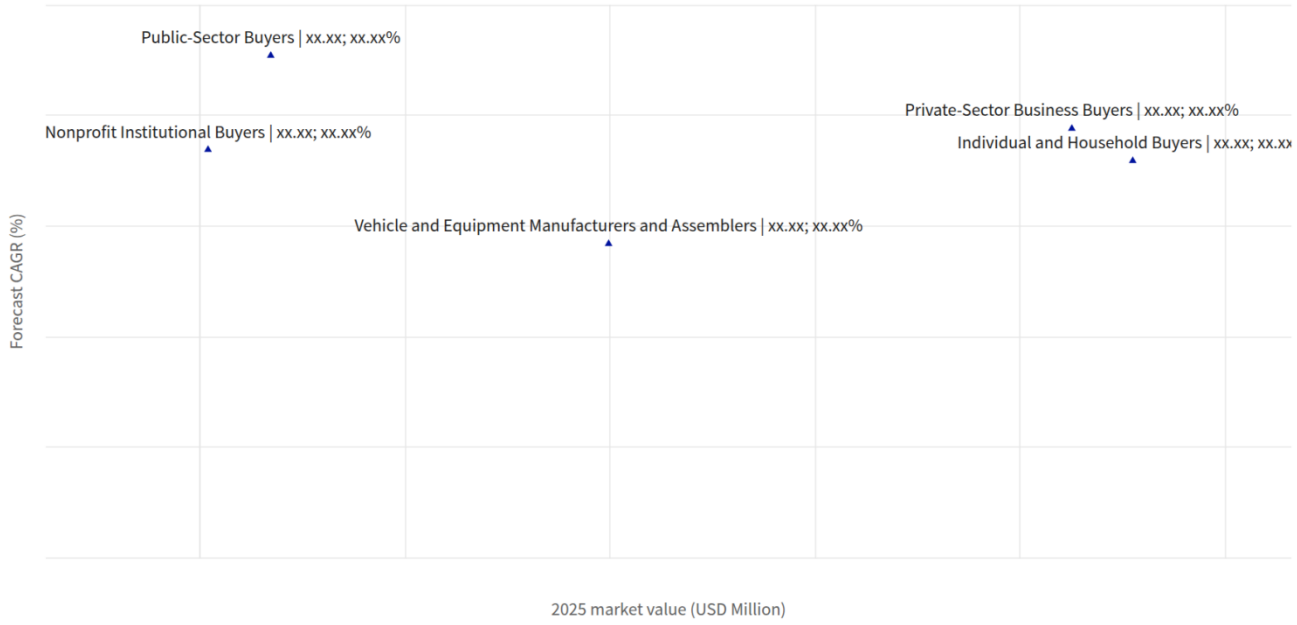


Table 206. Global Tire Market, by Buyer Segment growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 207. Global Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   - Vehicle specifications and climate constrain household tire selection.
2. MICHELIN Tyre Management Solutions
   - Michelin describes delegated lifecycle responsibilities in its managed offering.
3. Making Bespoke Tires - Hankook Tire
   - Hankook describes manufacturer-defined requirements and engagement with development and purchasing teams.
4. Tire Road Hazard Protection Terms and Conditions - Tire Rack
   - The protection terms define eligible purchasers as noncommercial private-party individuals.
5. VA National Acquisition Center Contract Catalog - F-6D Wheelchair Tires
   - The wheelchair-tire category demonstrates public acquisition arrangements beyond conventional vehicle fleets.
6. Wake County Public School System - Invitation for Bids 251-26-270: Retread Tires for WCPSS Buses
   - The 2026 bus-retread solicitation requests supplier capability and casing-traceability evidence; it is not an award record.
7. Who we are - MSF
   - MSF identifies itself as nonprofit, self-governed, and member-based.
8. TYRE profile all terrain, 235/85R16, 120Q - MSF Unicat
   - The institutional catalog identifies a finished tire article, procurement context, and vehicle-specific requirements.
9. Safer Access in Action - Case Study: Lebanon
   - The historical case study describes government nomination within Lebanese Red Cross governance; it does not establish contemporary control.

14.1. Individual and Household Buyers

Table 208. Global Tire Market Size, by Individual and Household Buyers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 209. Global Tire Market Size, by Individual and Household Buyers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 210. Global Tire Market Size, by Individual and Household Buyers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14.2. Private-Sector Business Buyers

Table 211. Global Tire Market Size, by Private-Sector Business Buyers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 212. Global Tire Market Size, by Private-Sector Business Buyers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 213. Global Tire Market Size, by Private-Sector Business Buyers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14.3. Vehicle and Equipment Manufacturers and Assemblers

Table 214. Global Tire Market Size, by Vehicle and Equipment Manufacturers and Assemblers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 215. Global Tire Market Size, by Vehicle and Equipment Manufacturers and Assemblers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 216. Global Tire Market Size, by Vehicle and Equipment Manufacturers and Assemblers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14.4. Public-Sector Buyers

Table 217. Global Tire Market Size, by Public-Sector Buyers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 218. Global Tire Market Size, by Public-Sector Buyers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 219. Global Tire Market Size, by Public-Sector Buyers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

14.5. Nonprofit Institutional Buyers

Table 220. Global Tire Market Size, by Nonprofit Institutional Buyers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 221. Global Tire Market Size, by Nonprofit Institutional Buyers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 222. Global Tire Market Size, by Nonprofit Institutional Buyers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15. Tire Market, by Commercial Supply Model

Commercial Supply Model changes ownership and responsibility rather than necessarily changing the tire's application. ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ Standalone purchasing is suitable when the buyer can coordinate these obligations; a product warranty should not be mistaken for complete operating support.

Customer-Owned Casing Retreading requires custody and traceability capabilities that ordinary finished-product distribution does not demonstrate. ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Purchasing a finished tire is preferable when a usable customer casing or dependable return arrangement cannot be established.

▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ Fleet buyers should require explicit ownership, service coverage, records access, and exit arrangements. Providers should accept the model only where they can sustain the operating footprint: coordinated provision can simplify purchasing, but creates dependence that is unsuitable when responsibilities or transition arrangements remain unclear.

Figure 28. Global Tire Market, by Commercial Supply Model: Market share evolution, 2025-2032

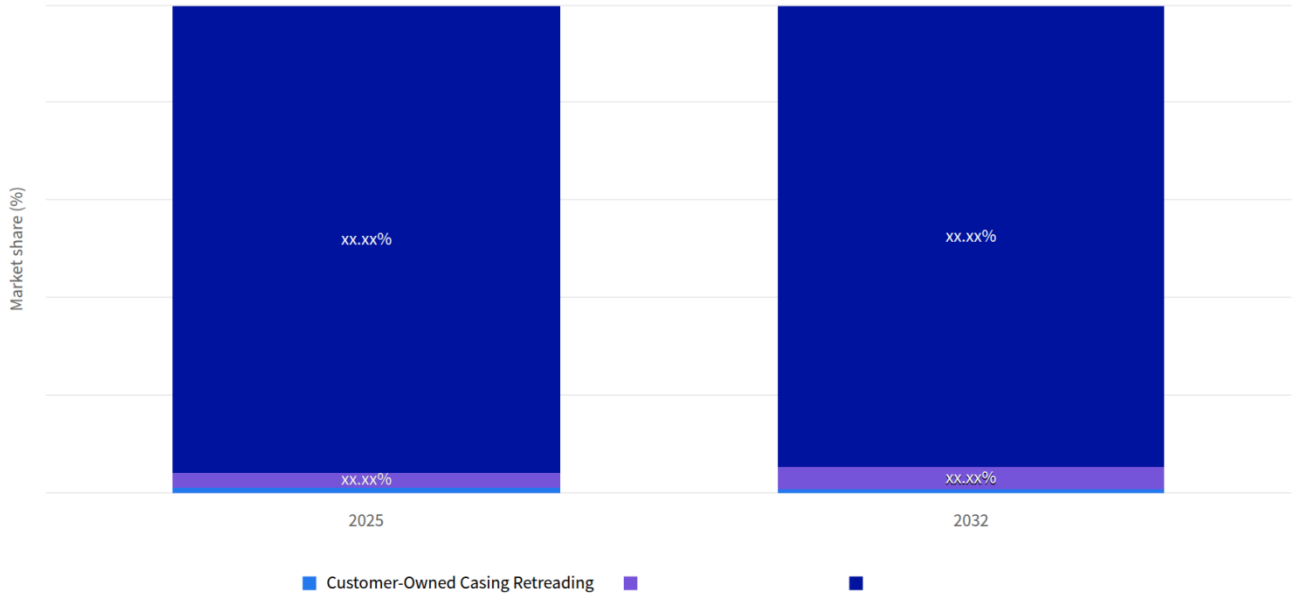


Figure 29. Global Tire Market, by Commercial Supply Model: Market size by category, 2025

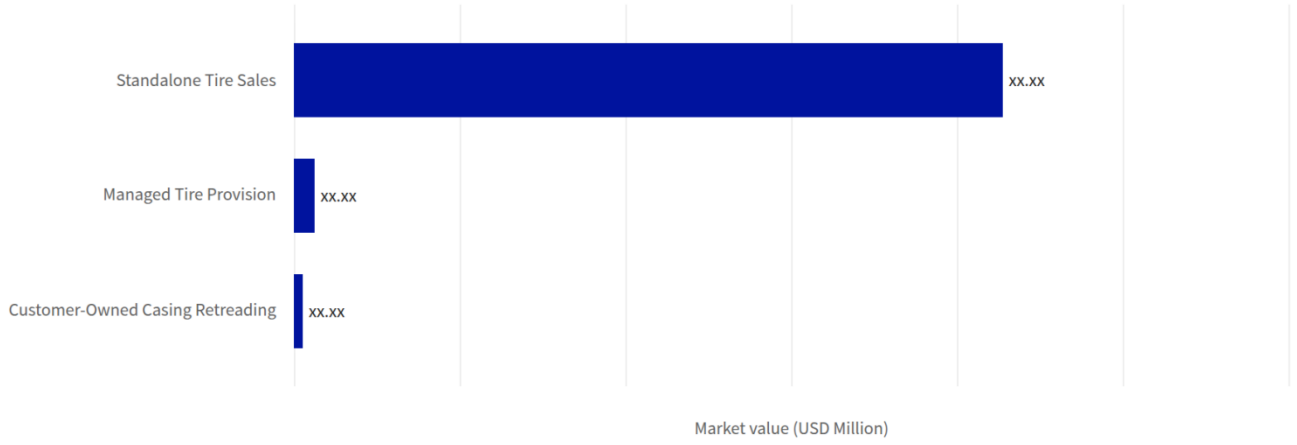


Figure 30. Global Tire Market, by Commercial Supply Model: Market size and growth, 2025-2032

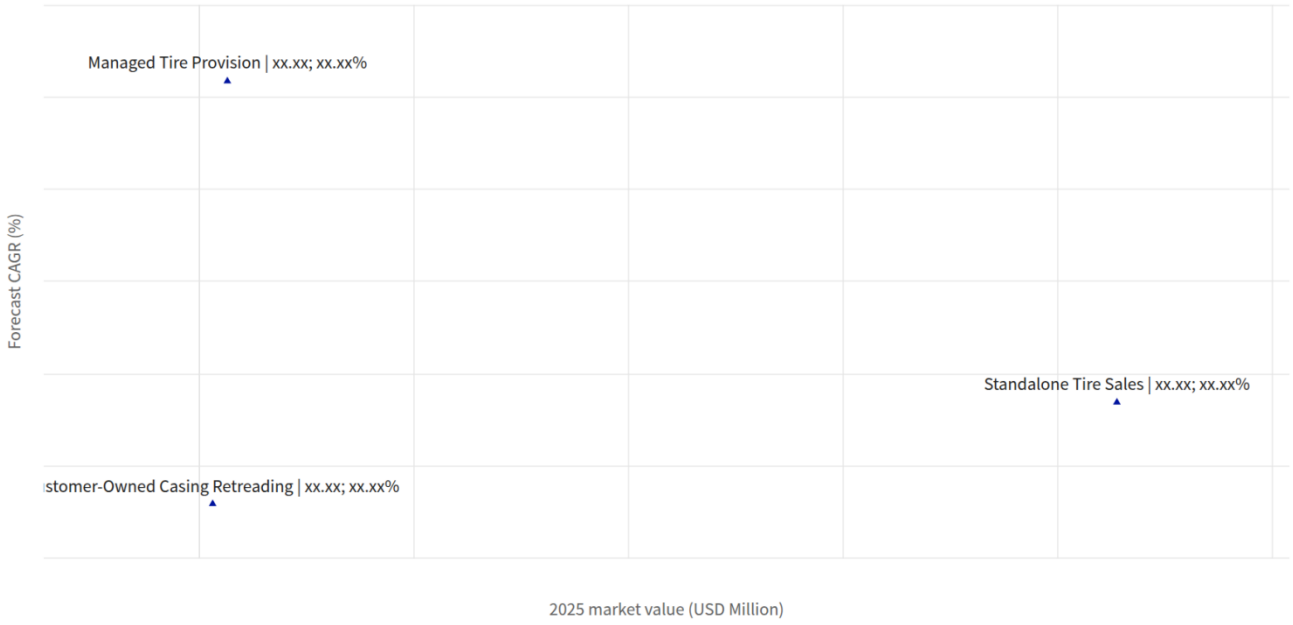


Table 223. Global Tire Market, by Commercial Supply Model growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 224. Global Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. MICHELIN Tyre Management Solutions

   • The offering includes forecasting, purchasing, stock management, lifecycle services, and reporting, without establishing achieved customer benefits.

2. Milwaukee Transport Services, Inc. - Bid No. 2020-08: Transit Bus Tires Lease
   · The May xx.xx 2020 solicitation specifies contractor tire ownership, disposal duties, record access, and successor transition; it does not establish a current award.
3. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA recognizes agency-casing retreading and competition between qualifying new and retreaded tire vendors.
4. Wake County Public School System - Invitation for Bids 251-26-270: Retread Tires for WCPSS Buses
   · The solicitation requires collected school-system casings to return as the same identifiable casings in retreaded form.
5. Love's Retread Warranty
   · Love's retread warranty requires approved claim locations and excludes specified supporting service costs.

15.1. Standalone Tire Sales

Table 225. Global Tire Market Size, by Standalone Tire Sales, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 226. Global Tire Market Size, by Standalone Tire Sales, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 227. Global Tire Market Size, by Standalone Tire Sales, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15.2. Managed Tire Provision

Table 228. Global Tire Market Size, by Managed Tire Provision, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 229. Global Tire Market Size, by Managed Tire Provision, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 230. Global Tire Market Size, by Managed Tire Provision, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

15.3. Customer-Owned Casing Retreading

Table 231. Global Tire Market Size, by Customer-Owned Casing Retreading, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 232. Global Tire Market Size, by Customer-Owned Casing Retreading, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 233. Global Tire Market Size, by Customer-Owned Casing Retreading, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

16. Tire Market, by Sales Destination

[illegible] A newly manufactured tire can therefore serve Replacement. Suppliers should classify the intended fitment event rather than infer destination from the product being new, the customer's name, or the route through an intermediary.

Original Equipment requires alignment with a specific program's acceptance and delivery commitments. Hankook's disclosed projects illustrate manufacturer-specific requirements; historical off-the-road purchaser evidence also distinguishes production-schedule requirements from aftermarket fulfillment. [illegible]

[illegible] Replacement offers a different route where factory acceptance is inaccessible, but it still requires suitable assortment and customer support. The two destinations should be assessed separately: reduced new-equipment investment does not by itself establish that existing assets cease needing tires.

Figure 31. Global Tire Market, by Sales Destination: Market share evolution, 2025-2032

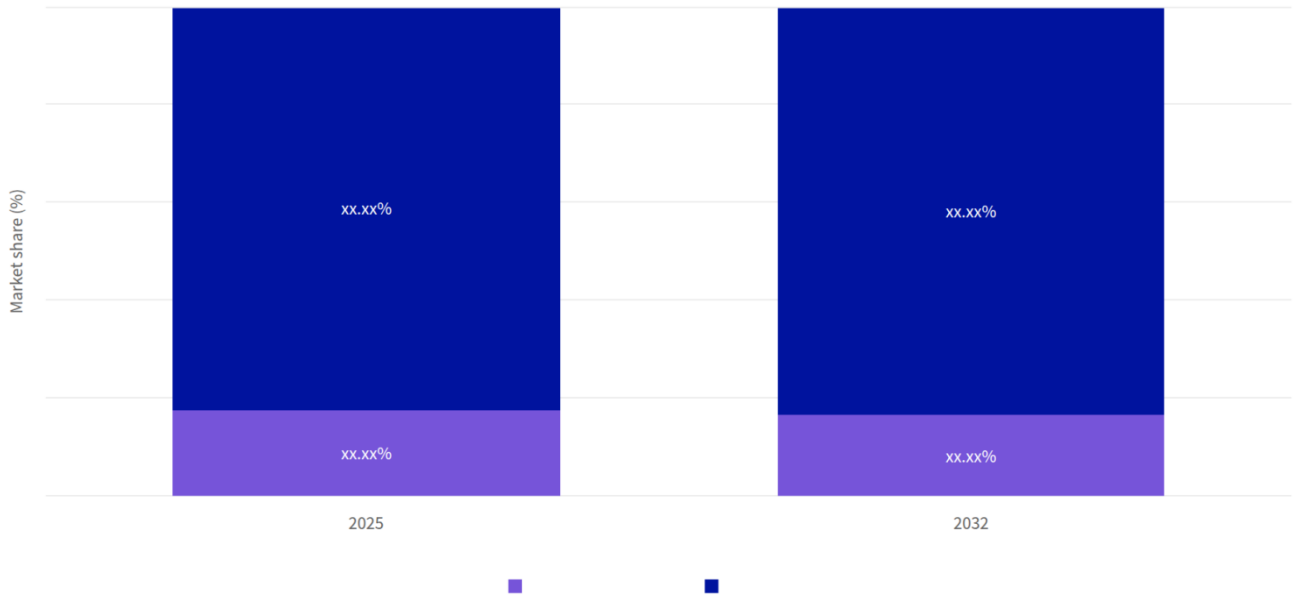


Figure 32. Global Tire Market Size, by Sales Destination, 2025 vs 2026 vs 2032

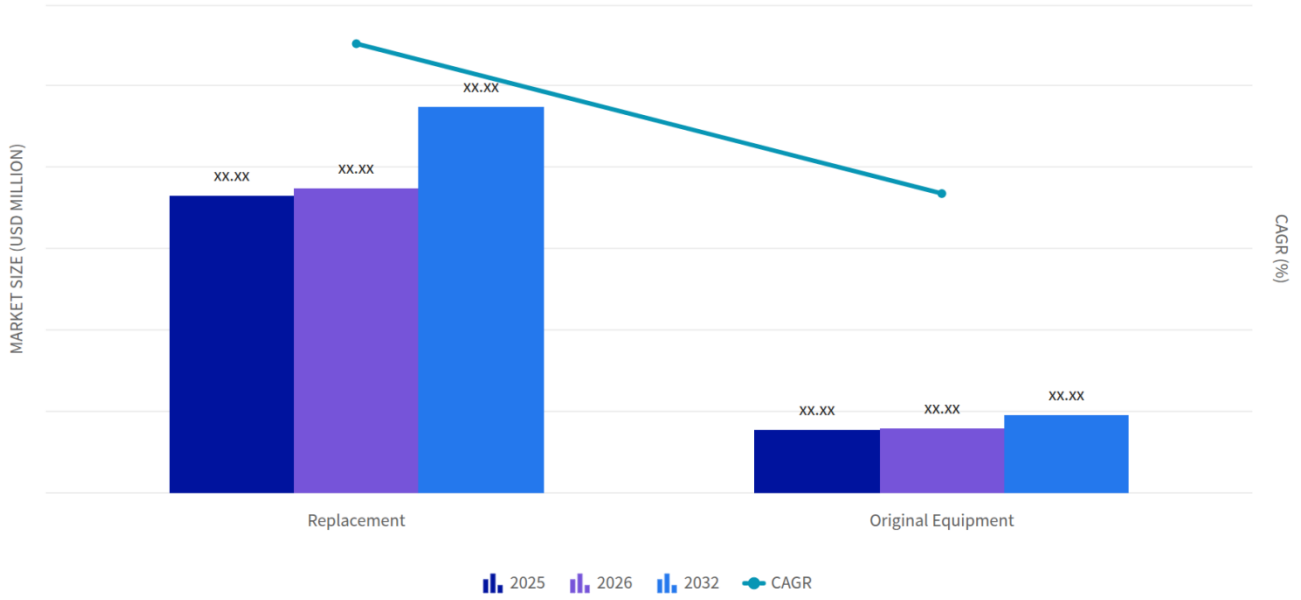


Table 234. Global Tire Market, by Sales Destination growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 235. Global Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · Original-equipment demand follows new-vehicle production; replacement follows existing tire condition and use.
2. Tire Safety Ratings and Awareness - TireWise
   · Wear, damage, aging, and performance changes are replacement considerations.
3. Making Bespoke Tires - Hankook Tire
   · Its disclosed original-equipment projects require manufacturer-specific performance acceptance.
4. New Pneumatic Off-the-Road Tires from India and Sri Lanka - USITC Publication 4669, March 2017
   · Purchaser testimony distinguishes production-schedule requirements from aftermarket fulfillment.

16.1. Replacement

Table 236. Global Tire Market Size, by Replacement, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 237. Global Tire Market Size, by Replacement, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 238. Global Tire Market Size, by Replacement, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

16.2. Original Equipment

Table 239. Global Tire Market Size, by Original Equipment, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 240. Global Tire Market Size, by Original Equipment, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 241. Global Tire Market Size, by Original Equipment, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

RESEARCH SAMPLE REPORT

17. Tire Market, by Distribution Channel

Distribution Channel identifies the purchaser's commercial role, not the final duty served. [redacted] The trade-off is less direct account control; a wholesale relationship does not confer manufacturer acceptance.

Retail and Service Intermediaries connect product selection with local fulfillment. [redacted] Directly controlled service capability offers an alternative where consistent customer handling is essential and the supplier can sustain the required infrastructure.

[redacted] Dealer access is preferable when local support is necessary but cannot be supplied directly. Mixed-role businesses should be assessed transaction by transaction: receiving a delivery or performing installation does not, by itself, identify the party purchasing for resale or operating use.

Figure 33. Global Tire Market, by Distribution Channel: Market share evolution, 2025-2032

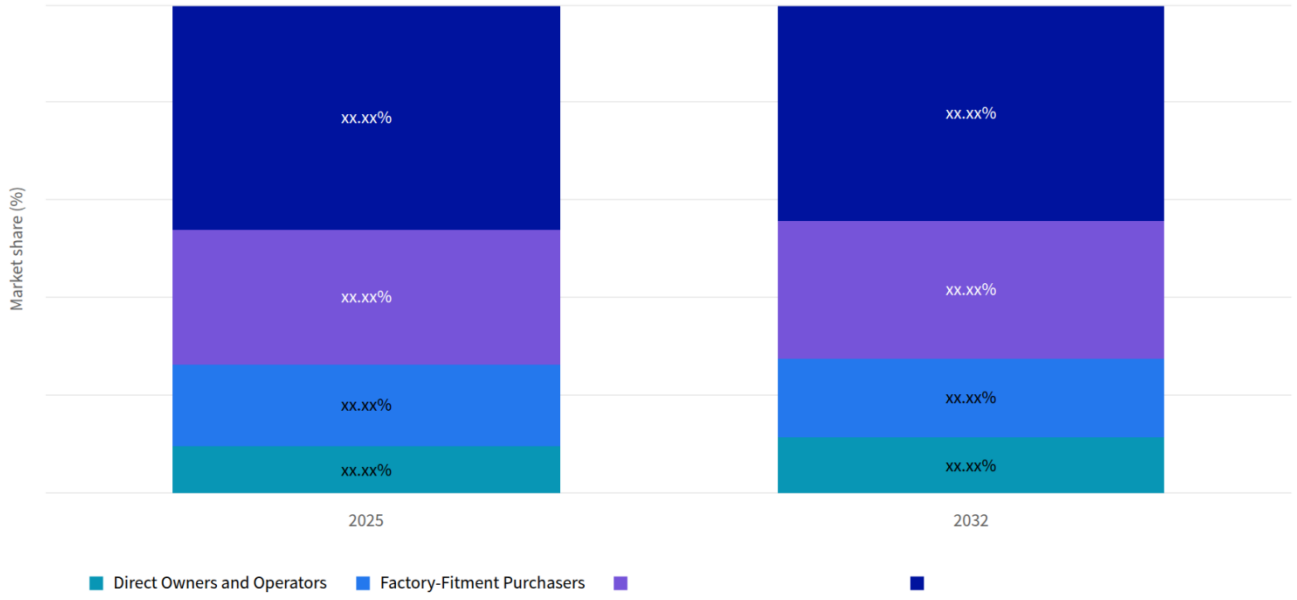


Figure 34. Global Tire Market, by Distribution Channel: Market size by category, 2025

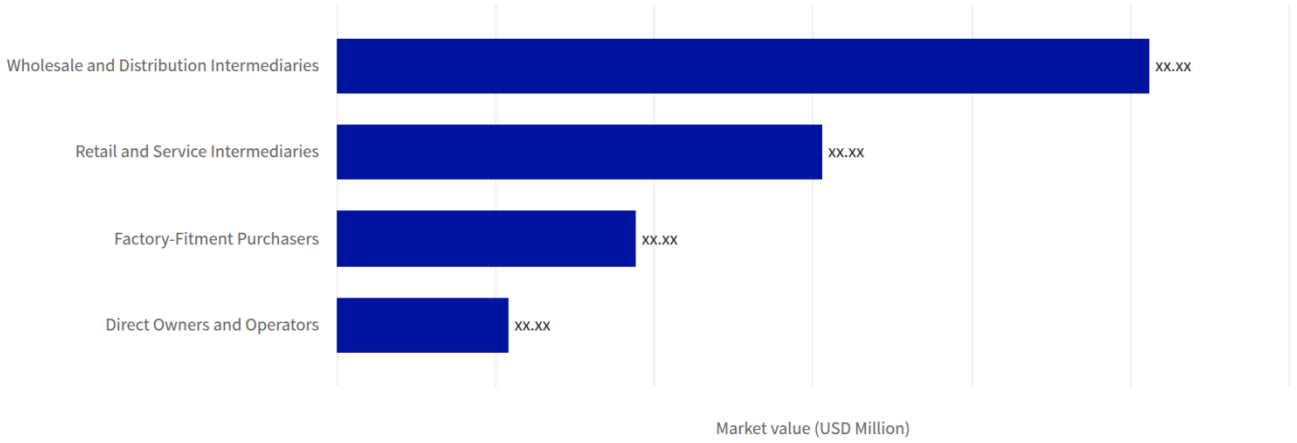


Figure 35. Global Tire Market, by Distribution Channel: Market size and growth, 2025-2032

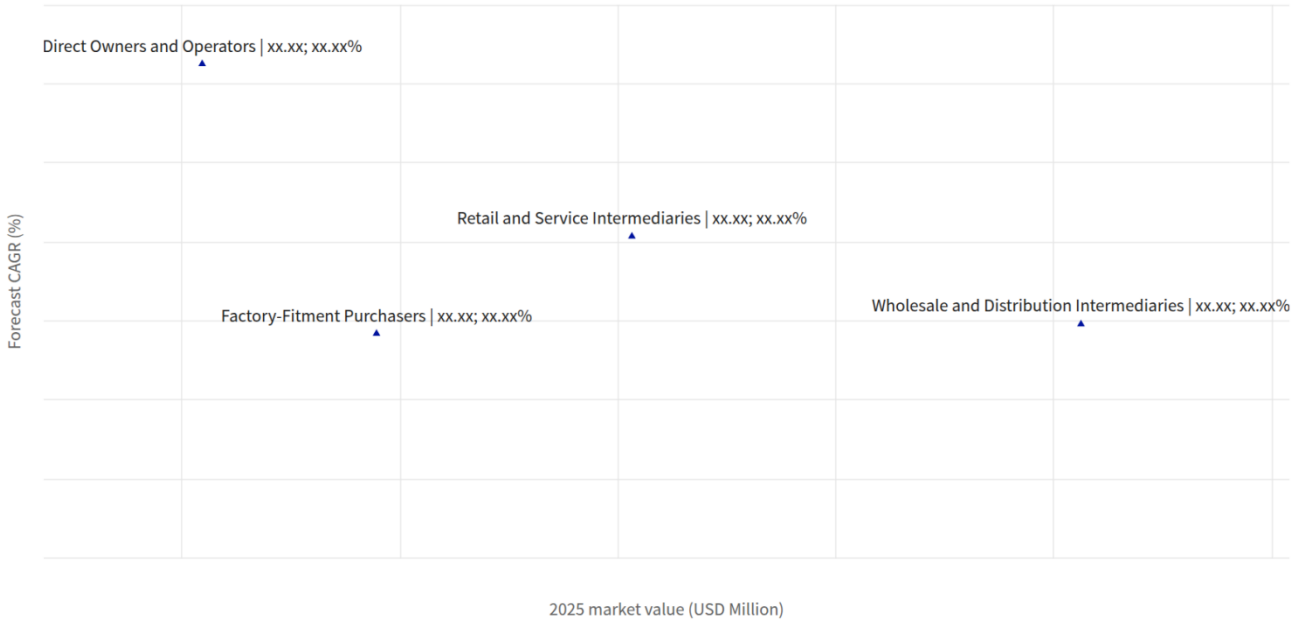


Table 242. Global Tire Market, by Distribution Channel growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 243. Global Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   - Goodyear discloses wholesale distributors alongside independent dealers, retailers, and company-owned outlets.
2. Making Bespoke Tires - Hankook Tire
   - Factory-fitment acceptance is program-specific, supporting separation from replacement intermediary access.
3. Recommended Installer Network - Tire Rack
   - Tire Rack offers delivery to independent recommended installers and requires an installation appointment.
4. New Pneumatic Off-the-Road Tires from India and Sri Lanka - USITC Publication 4669, March 2017
   - Historical testimony identifies dealer support and construction operators with their own service teams.

17.1. Wholesale and Distribution Intermediaries

Table 244. Global Tire Market Size, by Wholesale and Distribution Intermediaries, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 245. Global Tire Market Size, by Wholesale and Distribution Intermediaries, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 246. Global Tire Market Size, by Wholesale and Distribution Intermediaries, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

17.2. Retail and Service Intermediaries

Table 247. Global Tire Market Size, by Retail and Service Intermediaries, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 248. Global Tire Market Size, by Retail and Service Intermediaries, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 249. Global Tire Market Size, by Retail and Service Intermediaries, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

17.3. Factory-Fitment Purchasers

Table 250. Global Tire Market Size, by Factory-Fitment Purchasers, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 251. Global Tire Market Size, by Factory-Fitment Purchasers, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 252. Global Tire Market Size, by Factory-Fitment Purchasers, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

17.4. Direct Owners and Operators

Table 253. Global Tire Market Size, by Direct Owners and Operators, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 254. Global Tire Market Size, by Direct Owners and Operators, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 255. Global Tire Market Size, by Direct Owners and Operators, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18. Tire Market, by Price Positioning

Economy, Midrange, and Premium are positioning choices within comparable tire contexts, not a universal manufacturer-quality ladder. ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ A positioning label therefore does not establish product equivalence, safety superiority, or a supplier's suitability across applications.

▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ A Premium proposition is unsuitable when its claimed differentiation is unsubstantiated or irrelevant to the duty; an Economy proposition is unsuitable when it fails required acceptance or leaves essential support unresolved. Suppliers should revise positioning when matched-product evidence or the contractual package changes, rather than use country of origin or brand familiarity as a substitute for comparison.

Figure 36. Global Tire Market, by Price Positioning: Market share evolution, 2025-2032

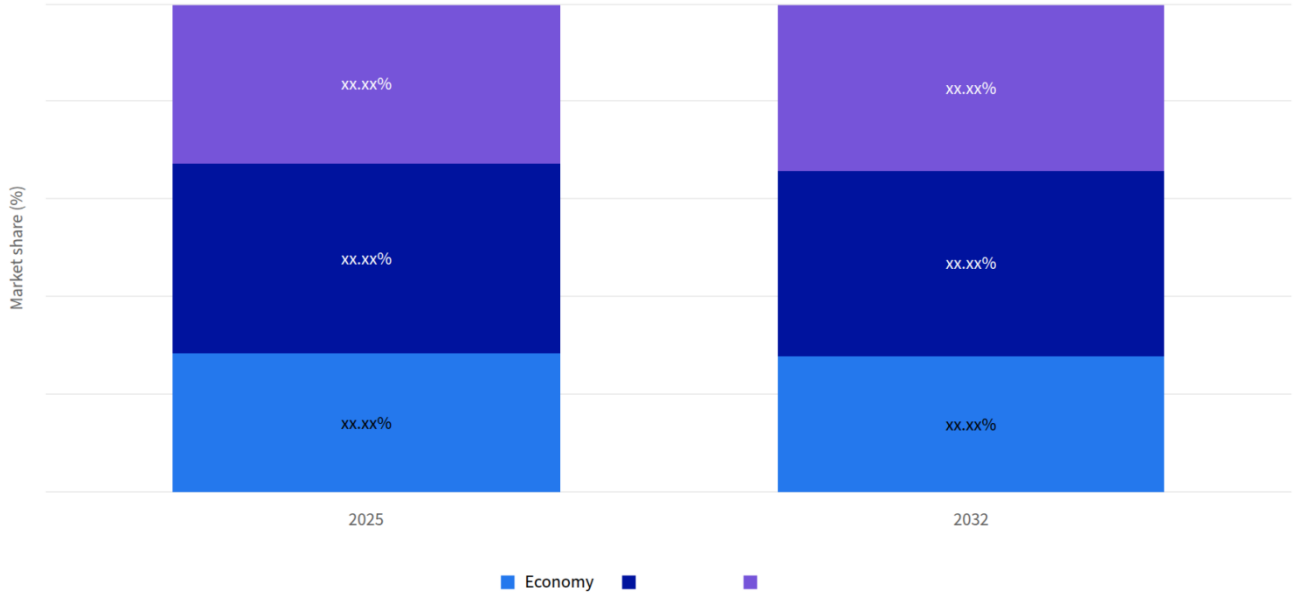


Figure 37. Global Tire Market Size, by Price Positioning, 2025 vs 2026 vs 2032

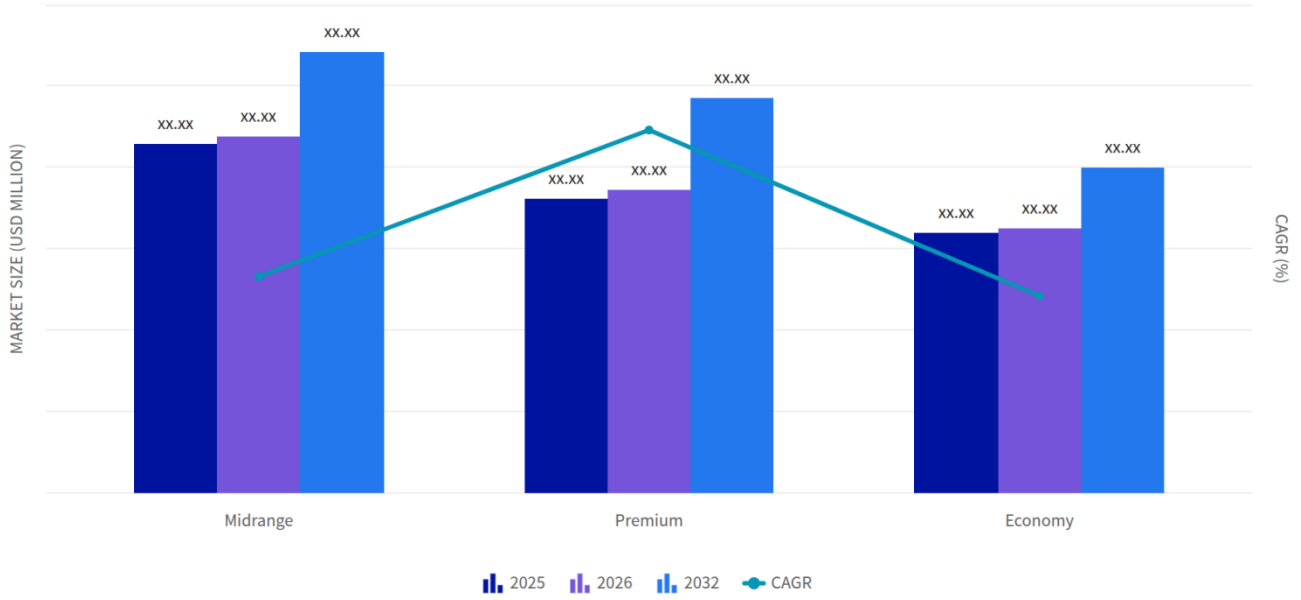


Figure 38. Global Tire Market, by Price Positioning: Market size and growth, 2025-2032



Table 256. Global Tire Market, by Price Positioning growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 257. Global Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Passenger Vehicle and Light Truck Tires from Korea, Taiwan, Thailand, and Vietnam - USITC Publication 5212
   · Primary purchaser evidence describes varied, subjective commercial tier definitions without a set industry standard.
2. Truck and Bus Tires from Thailand - USITC Publication 5562
   · Original questionnaire responses disagree about tier divisions and associated product and service characteristics.

18.1. Midrange

Table 258. Global Tire Market Size, by Midrange, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 259. Global Tire Market Size, by Midrange, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 260. Global Tire Market Size, by Midrange, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18.2. Premium

Table 261. Global Tire Market Size, by Premium, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 262. Global Tire Market Size, by Premium, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 263. Global Tire Market Size, by Premium, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

18.3. Economy

Table 264. Global Tire Market Size, by Economy, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 265. Global Tire Market Size, by Economy, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 266. Global Tire Market Size, by Economy, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19. Tire Market, by Road Tire Seasonal Design

Road Tire Seasonal Design changes the product-selection decision before brand positioning becomes relevant. NHTSA distinguishes warm-weather Summer Tires, the varied-condition capability of All-Season Tires, and the stronger deep-snow suitability of Winter Tires. ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■

Performance qualification and declared seasonal purpose are different classification questions. The European Commission distinguishes severe-snow qualification from additional severe-ice information. ■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■■■■■

Within winter offerings, Studless, Studdable, and Studded Winter Tires require separate designation and delivered-configuration checks. ■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ A country's studded-tire rules or a supplier's winter branding should not determine every customer's choice.

Figure 39. Global Tire Market Size, by Road Tire Seasonal Design, 2025 vs 2032 (%)

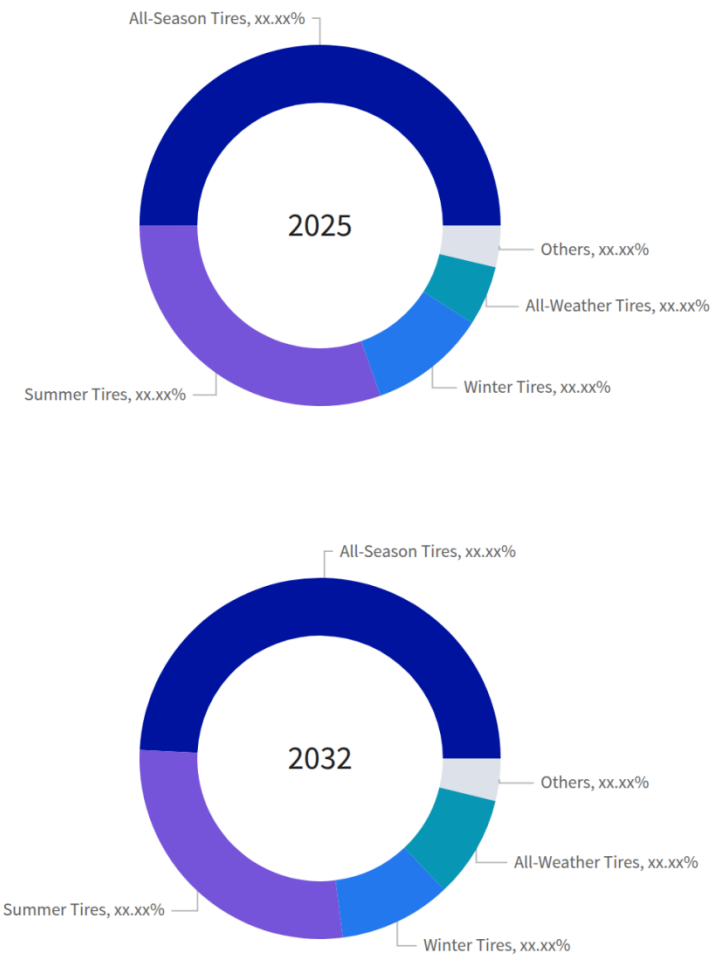


Figure 40. Global Tire Market, by Road Tire Seasonal Design: Market size by category, 2025

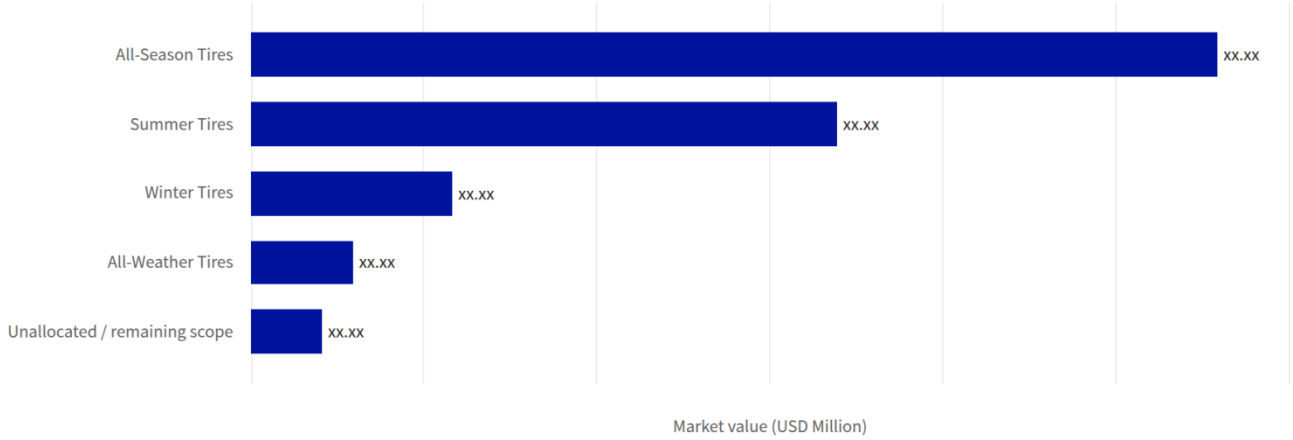


Figure 41. Global Tire Market, by Road Tire Seasonal Design: Market size and growth, 2025-2032

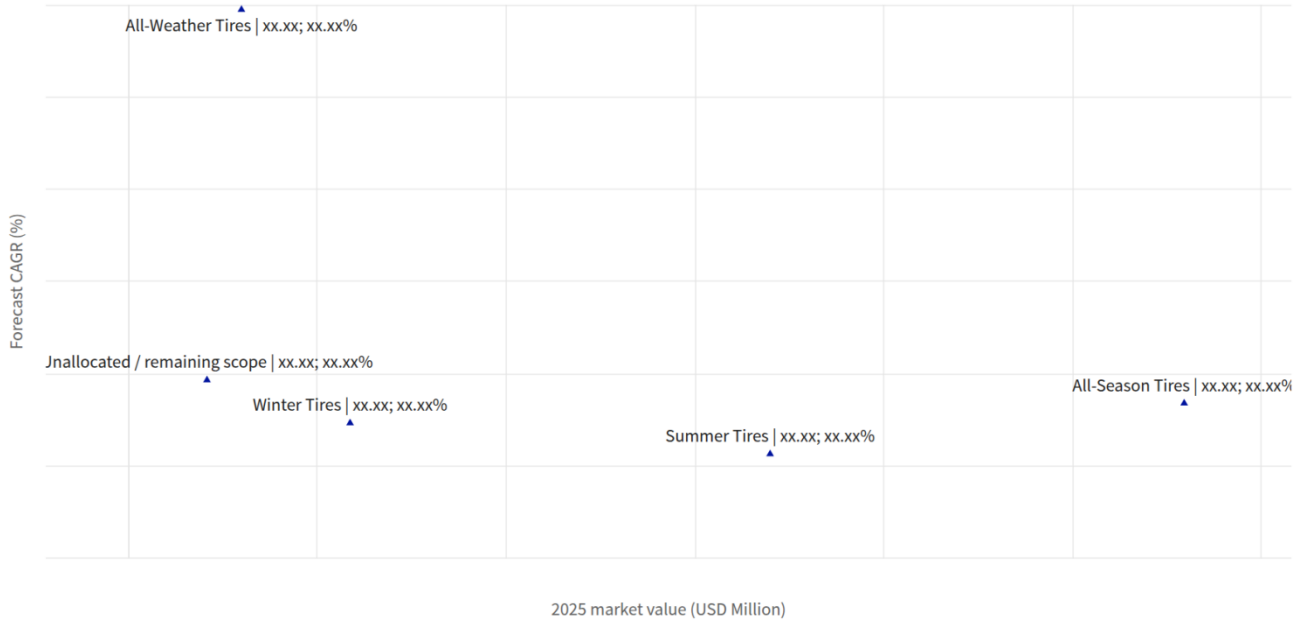


Table 267. Global Tire Market, by Road Tire Seasonal Design growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 268. Global Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   - NHTSA distinguishes warm-weather summer tires, varied-condition all-season tires, and winter tires with greater deep-snow capability. Selection depends on the vehicle and typical weather.
2. Tyres - European Commission
   - The European Commission distinguishes severe-snow qualification from the additional severe-ice pictogram. These markings establish specified attributes rather than unrestricted seasonal suitability.
3. Vehicle & Tire Safety - Colorado Department of Transportation
   - Colorado's transportation authority describes all-weather tires as year-round offerings for varied temperatures and conditions, while distinguishing their capabilities from dedicated winter tires.
4. Nokian Tyres Hakkapeliitta R5 - Non-Studded Winter Tires
   - Nokian identifies Hakkapeliitta R5 as a non-studded winter tire for passenger cars. Promotional superiority claims are not adopted.
5. IceContact 3 - Continental Tires
   - Continental's IceContact xx.xx description identifies incorporated stud types and stud anchoring. This supports a studded-product example, not universal winter-performance equivalence.
6. Goodyear's New WinterCommand Delivers Premium Winter Tire Performance - January 28, 2019
   - Goodyear's January xx.xx 2019 WinterCommand announcement explicitly identifies studding capability, contradicting the prior statement that the announcement did not specify that feature.

7. Studdable Tires for Winter Driving - Goodyear
   - Goodyear's U.S. studdable-tire catalog lists WinterCommand, WinterCommand SUV, and WinterCommand LT. Catalog classification does not establish that an individual delivered tire already has studs installed.

19.1. All-Season Tires

Table 269. Global Tire Market Size, by All-Season Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 270. Global Tire Market Size, by All-Season Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 271. Global Tire Market Size, by All-Season Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.2. Summer Tires

Table 272. Global Tire Market Size, by Summer Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 273. Global Tire Market Size, by Summer Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 274. Global Tire Market Size, by Summer Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.3. Winter Tires

Table 275. Global Tire Market, by Winter Tires growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 276. Global Tire Market Size, by Winter Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 277. Global Tire Market Size, by Winter Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 278. Global Tire Market Size, by Winter Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.3.1. Studless Winter Tires

Table 279. Global Tire Market Size, by Studless Winter Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 280. Global Tire Market Size, by Studless Winter Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 281. Global Tire Market Size, by Studless Winter Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.3.2. Studded Winter Tires

Table 282. Global Tire Market Size, by Studded Winter Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 283. Global Tire Market Size, by Studded Winter Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 284. Global Tire Market Size, by Studded Winter Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.3.3. Studdable Winter Tires

Table 285. Global Tire Market Size, by Studdable Winter Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 286. Global Tire Market Size, by Studdable Winter Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 287. Global Tire Market Size, by Studdable Winter Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

19.4. All-Weather Tires

Table 288. Global Tire Market Size, by All-Weather Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 289. Global Tire Market Size, by All-Weather Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 290. Global Tire Market Size, by All-Weather Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20. Tire Market, by Truck and Bus Axle Fitment

[redacted] A fleet or distributor should compare alternatives within the required axle role and service specification rather than treat a common size as proof of equivalence. Multi-position procurement can simplify assortment, but its suitability must be declared for the intended positions; specialized axle requirements can favor a narrower product.

Operating eligibility and performance verification impose separate constraints. U.S. rules prohibit retreaded tires on the front wheels of covered buses, while EPA SmartWay verification applies to the listed model and specified long-haul tractor-trailer axle application. [redacted]

Figure 42. Global Tire Market, by Truck and Bus Axle Fitment: Market share evolution, 2025-2032

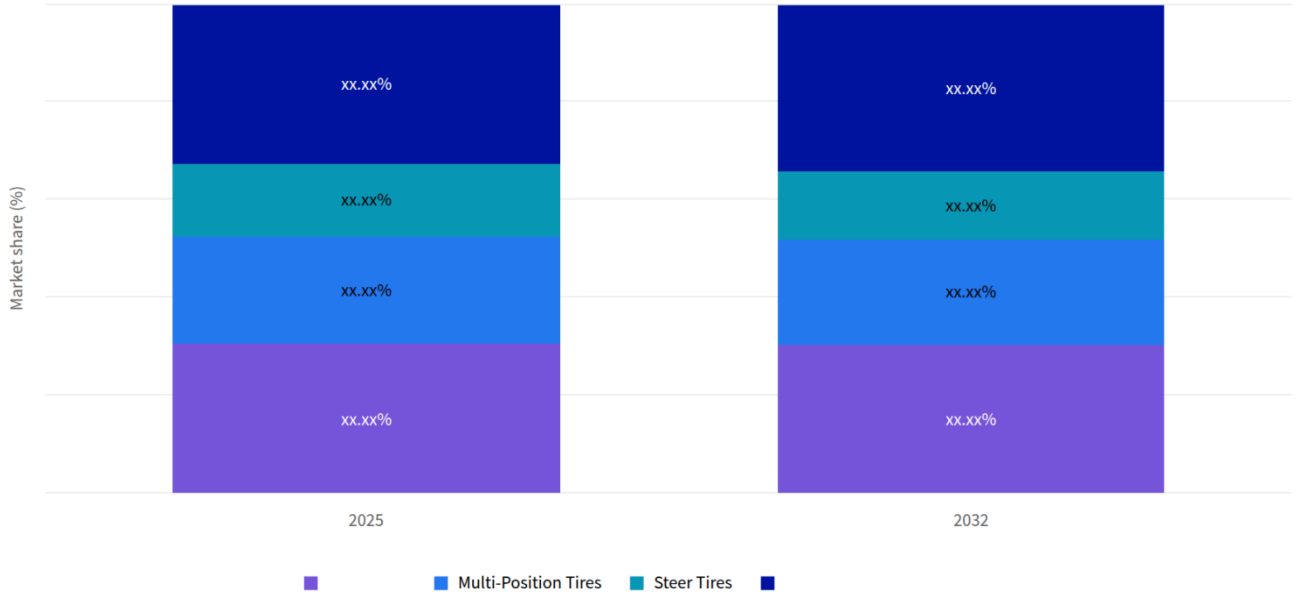


Figure 43. Global Tire Market, by Truck and Bus Axle Fitment: Market size by category, 2025

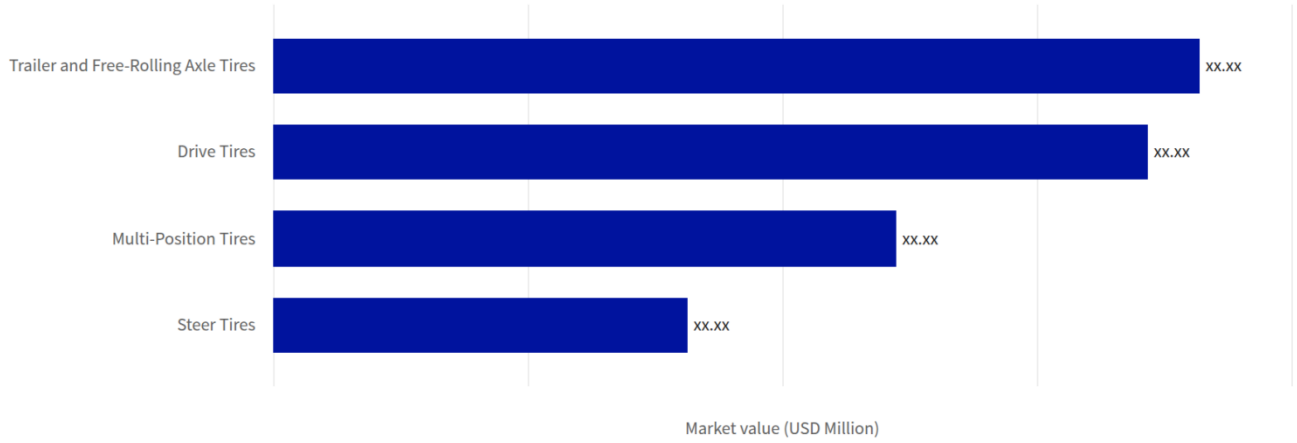


Figure 44. Global Tire Market, by Truck and Bus Axle Fitment: Market size and growth, 2025-2032



Table 291. Global Tire Market, by Truck and Bus Axle Fitment growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 292. Global Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Truck and Bus Tires from Thailand - USITC Publication 5562
   · The product description distinguishes steer, drive, trailer/free-rolling, and all-position truck and bus tires and explains their functional roles.
   ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · SmartWay verification applies to the exact listed model and specified long-haul tractor-trailer axle application; another truck type or axle use does not retain that verification.
   ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))
3. 49 CFR 393.75 - Tires
   · The rule prohibits covered buses from operating with regrooved, recapped, or retreaded tires on front wheels; this is not a universal retread prohibition.
   ([ecfr.gov](https://www.ecfr.gov/current/title-xx.xx/subtitle-B/chapter-III/subchapter-B/part-xx.xx/subpart-G/section-xx.xx))

20.1. Trailer and Free-Rolling Axle Tires

Table 293. Global Tire Market Size, by Trailer and Free-Rolling Axle Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 294. Global Tire Market Size, by Trailer and Free-Rolling Axle Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 295. Global Tire Market Size, by Trailer and Free-Rolling Axle Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.2. Drive Tires

Table 296. Global Tire Market Size, by Drive Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 297. Global Tire Market Size, by Drive Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 298. Global Tire Market Size, by Drive Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.3. Multi-Position Tires

Table 299. Global Tire Market Size, by Multi-Position Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 300. Global Tire Market Size, by Multi-Position Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 301. Global Tire Market Size, by Multi-Position Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

20.4. Steer Tires

Table 302. Global Tire Market Size, by Steer Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 303. Global Tire Market Size, by Steer Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 304. Global Tire Market Size, by Steer Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21. Tire Market, by Road Vehicle Propulsion

Road Vehicle Propulsion should be identified from the receiving vehicle, not from the tire's compatibility label. Internal Combustion Engine Vehicles remain distinct from Non-Plug-In Hybrid Vehicles combining combustion and electric traction, including electric-assist hybrids. ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■

Propulsion can change selection priorities without creating an exclusive tire category. ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■ ■■ ■■■■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ Replacement sellers should link the sale to the actual vehicle or fleet before treating compatibility as propulsion-specific demand.

Figure 45. Global Tire Market, by Road Vehicle Propulsion: Market share evolution, 2025-2032

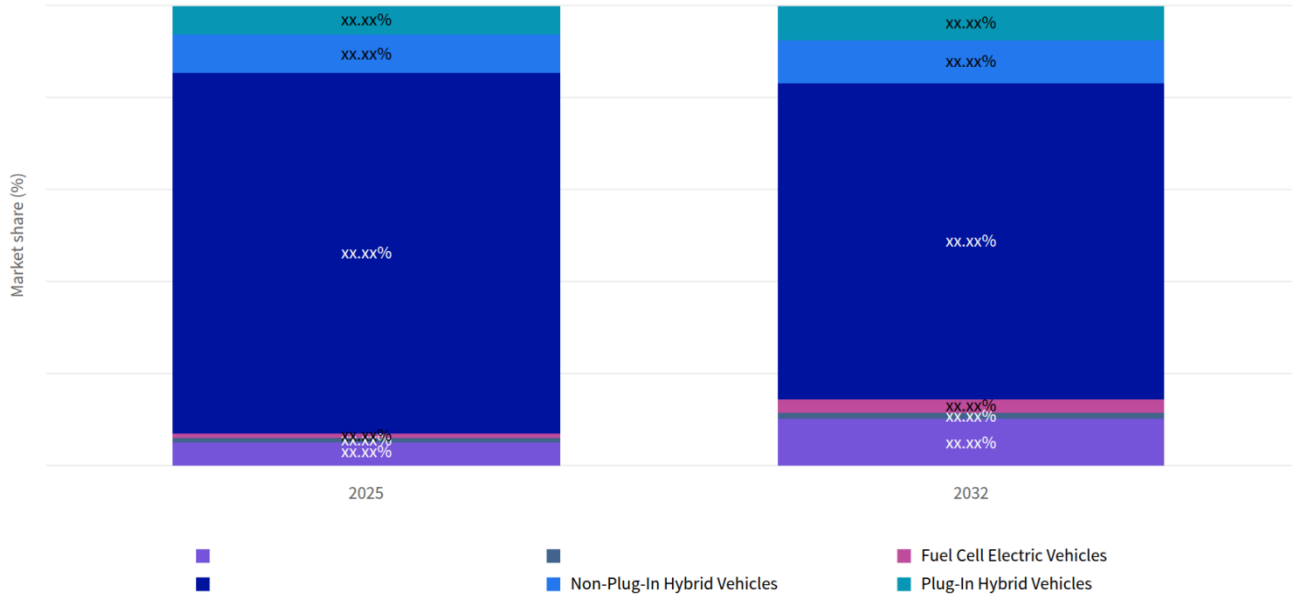


Figure 46. Global Tire Market, by Road Vehicle Propulsion: Market size by category, 2025



Figure 47. Global Tire Market, by Road Vehicle Propulsion: Market size and growth, 2025-2032

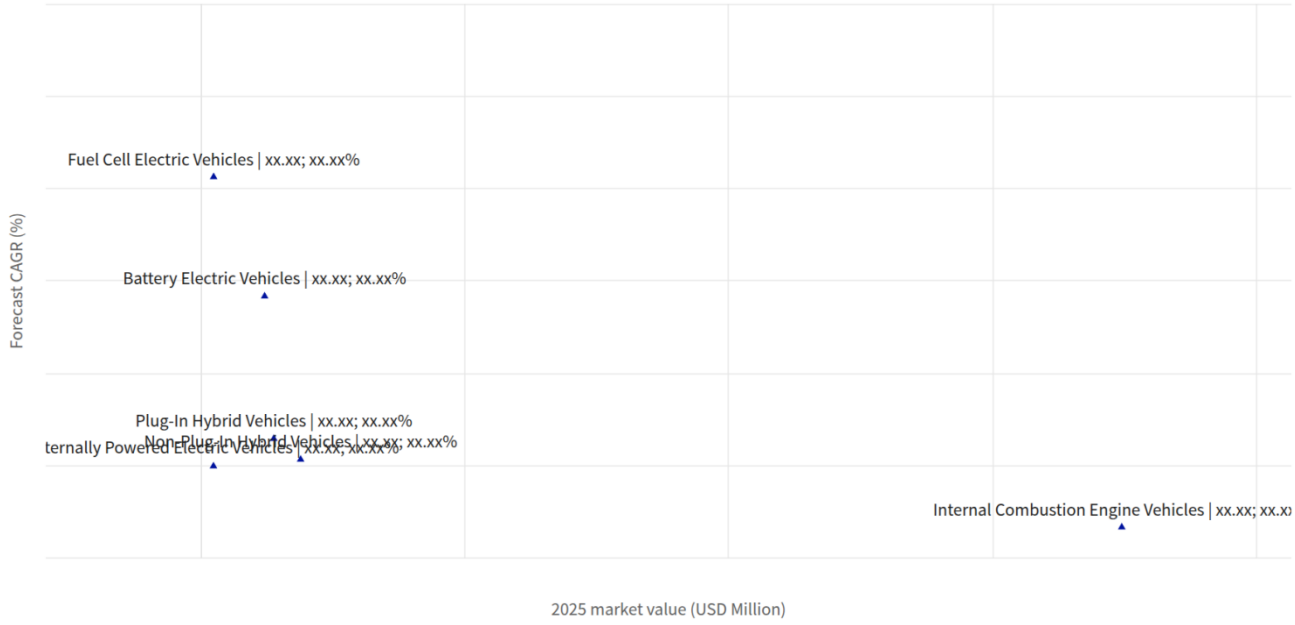


Table 305. Global Tire Market, by Road Vehicle Propulsion growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 306. Global Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Tire Safety Ratings and Awareness - TireWise
   · NHTSA connects low-rolling-resistance replacement selection with electric and hybrid vehicle range. ([nhtsa.gov](https://www.nhtsa.gov/vehicle-safety/tires))
2. EV Compatible - Continental Tire
   · Continental describes its own cross-propulsion tire compatibility subject to appropriate load capacity and identifies weight, audible noise, and range considerations. ([continentaltire.com](https://continentaltire.com/ev-compatible))
3. Electric Vehicles - Alternative Fuels Data Center
   · The government overview distinguishes battery-electric, plug-in hybrid, and non-plug-in hybrid vehicles rather than treating every electrified vehicle as battery-electric. ([afdc.energy.gov](https://afdc.energy.gov/vehicles/electric))

4. Hybrid Electric Vehicles - Alternative Fuels Data Center
   · HEVs combine combustion and electric motors without external charging; the description includes mild electric-assist and full hybrid designs. ([afdc.energy.gov](https://afdc.energy.gov/vehicles/electric-basics-hev))
5. Plug-In Hybrid Electric Vehicles - Alternative Fuels Data Center
   · PHEVs combine externally chargeable electric capability with another propulsion energy source, retaining a distinction from battery-electric vehicles. ([afdc.energy.gov](https://afdc.energy.gov/vehicles/electric-basics-phev))
6. Fuel Cell Electric Vehicles - Alternative Fuels Data Center
   · Fuel-cell vehicles use electrically driven propulsion with an onboard fuel-cell source and battery storage; battery presence does not establish battery-electric classification. ([afdc.energy.gov](https://afdc.energy.gov/vehicles/fuel-cell))
7. Metro Connects - King County Metro Long Range Plan, November 17, 2021
   · The November 2021 transit plan separately treats trolley and battery-electric buses and describes battery support for trolley operation away from overhead wires. No historical fleet counts are adopted. ([kingcounty.gov](https://kingcounty.gov/en/-/media/king-county/depts/metro/documents/about/policies/2021-xx.xx-xx.xx-metro-connects.pdf))

21.1. Internal Combustion Engine Vehicles

Table 307. Global Tire Market Size, by Internal Combustion Engine Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 308. Global Tire Market Size, by Internal Combustion Engine Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 309. Global Tire Market Size, by Internal Combustion Engine Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.2. Non-Plug-In Hybrid Vehicles

Table 310. Global Tire Market Size, by Non-Plug-In Hybrid Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 311. Global Tire Market Size, by Non-Plug-In Hybrid Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 312. Global Tire Market Size, by Non-Plug-In Hybrid Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.3. Plug-In Hybrid Vehicles

Table 313. Global Tire Market Size, by Plug-In Hybrid Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 314. Global Tire Market Size, by Plug-In Hybrid Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 315. Global Tire Market Size, by Plug-In Hybrid Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.4. Battery Electric Vehicles

Table 316. Global Tire Market Size, by Battery Electric Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 317. Global Tire Market Size, by Battery Electric Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 318. Global Tire Market Size, by Battery Electric Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.5. Fuel Cell Electric Vehicles

Table 319. Global Tire Market Size, by Fuel Cell Electric Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 320. Global Tire Market Size, by Fuel Cell Electric Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 321. Global Tire Market Size, by Fuel Cell Electric Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

21.6. Externally Powered Electric Vehicles

Table 322. Global Tire Market Size, by Externally Powered Electric Vehicles, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 323. Global Tire Market Size, by Externally Powered Electric Vehicles, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 324. Global Tire Market Size, by Externally Powered Electric Vehicles, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22. Tire Market, by Solid Industrial Tire Mounting

Solid Industrial Tire Mounting makes the existing wheel interface a commercial constraint. ETRTO separately identifies Press-On Solid Tires and rubber solid tires for pneumatic tire rims. ■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■ ■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■

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Figure 48. Global Tire Market, by Solid Industrial Tire Mounting: Market share evolution, 2025-2032

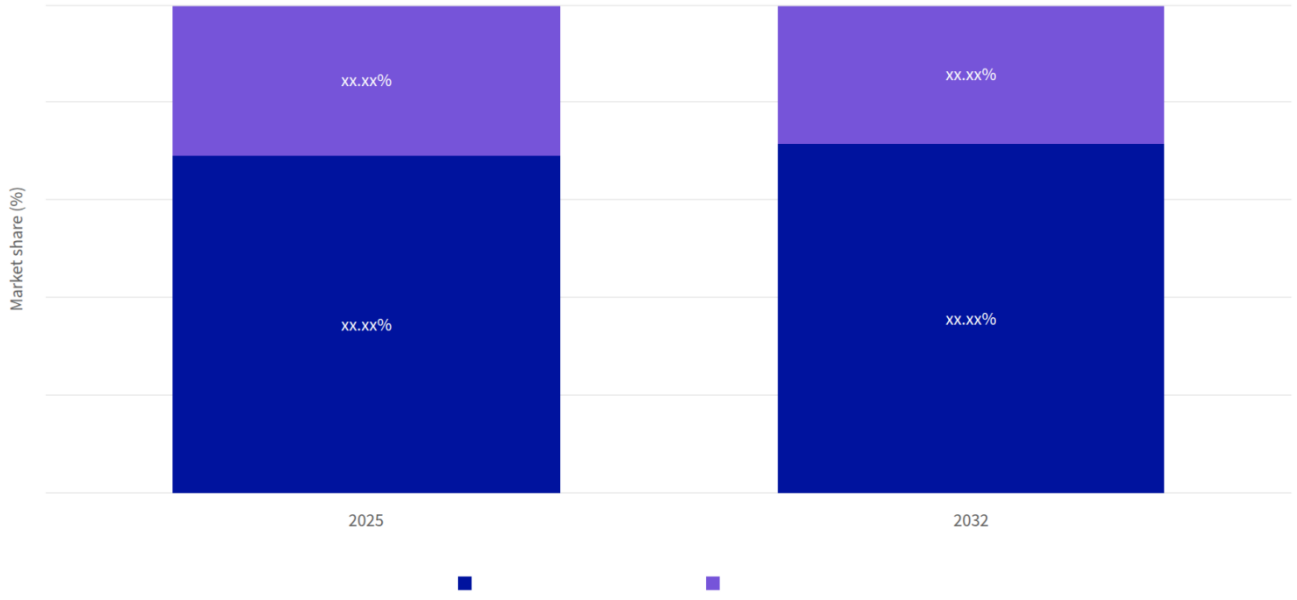


Figure 49. Global Tire Market, by Solid Industrial Tire Mounting: Market size by category, 2025

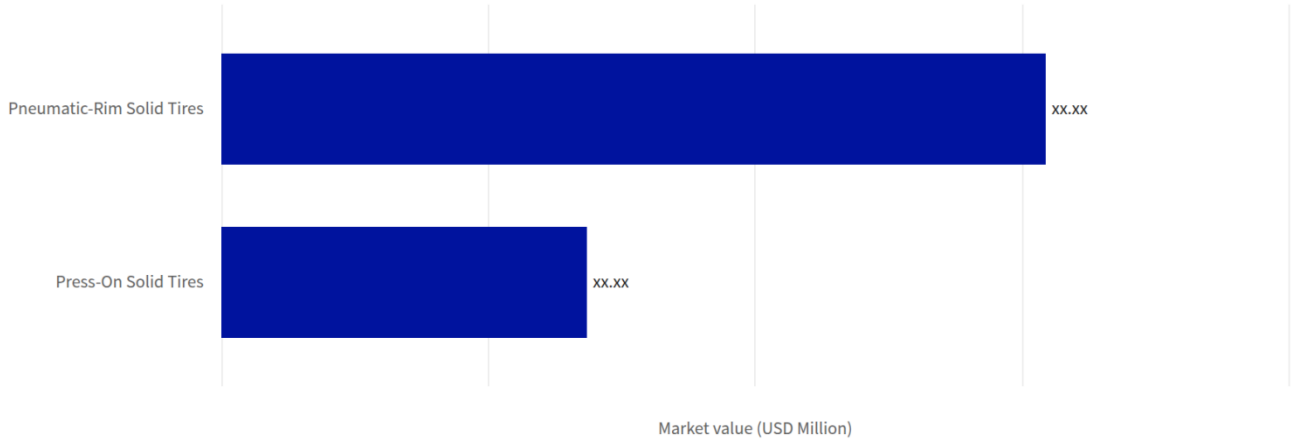


Table 325. Global Tire Market, by Solid Industrial Tire Mounting growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 326. Global Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. ETRTO Standards Manual 2026 - Industrial and Lift-Truck Tyres: Solid Tyres Index

   · The inspected 2026 standards index separately identifies press-on rubber solid tires and rubber solid tires for pneumatic tire rims. It does not establish universal product interchangeability. ([prod.etrto.org](https://prod.etrto.org/media/egickjjs/2026-industrial-and-lift-truck-tyres-solid-sm.pdf))

2. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service

   · McCarthy's June xx.xx 2025 disclosure describes specialist mobile industrial tire pressing within a stated service footprint. It establishes an offering, not universal service availability or achieved downtime benefits. ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))

22.1. Pneumatic-Rim Solid Tires

Table 327. Global Tire Market Size, by Pneumatic-Rim Solid Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 328. Global Tire Market Size, by Pneumatic-Rim Solid Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 329. Global Tire Market Size, by Pneumatic-Rim Solid Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

22.2. Press-On Solid Tires

Table 330. Global Tire Market Size, by Press-On Solid Tires, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 331. Global Tire Market Size, by Press-On Solid Tires, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 332. Global Tire Market Size, by Press-On Solid Tires, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23. Tire Market, by Region

Asia-Pacific sourcing requires separation of brand ownership, manufacturing location, and destination qualification. Schwalbe identifies a Korean production partner and manufacturing in Indonesia and Vietnam, illustrating why a brand's headquarters cannot determine production origin. [redacted]

North American access differs by country, product origin, and purchaser role. [redacted] A change in producer, origin, or resale destination warrants a fresh assessment; these examples do not establish a single rule for the United States, Canada, and Mexico.

Latin American entry should distinguish regulated road-tire supply from specialty and locally rebuilt offerings. [redacted] Neither Brazilian rules nor one Chilean operator establishes conditions throughout Latin America.

[redacted] An entrant with an appropriate manufacturing relationship may prioritize dependable destination service over establishing

another plant, provided customer acceptance and border responsibilities are settled. The trade-off is reliance on local service counterparties; direct regional investment becomes more defensible when contracted coverage repeatedly fails or customer requirements cannot be met through the existing arrangement.

[illegible] This route exchanges some customer control for an established local interface. Direct product supply remains an alternative where the buyer already manages service; a partner's regional presence alone does not establish coverage of the customer's operating sites.

[illegible] A local partner is useful when it supplies the required authorization, premises evidence, or eligible casing interface, but it cannot replace missing manufacturer documentation. The commitment should be limited to verified countries, sites, and duties, with expansion contingent on demonstrated fulfillment rather than the number of locations advertised.

Figure 50. Global Tire Market, by Region: Market share evolution, 2025-2032

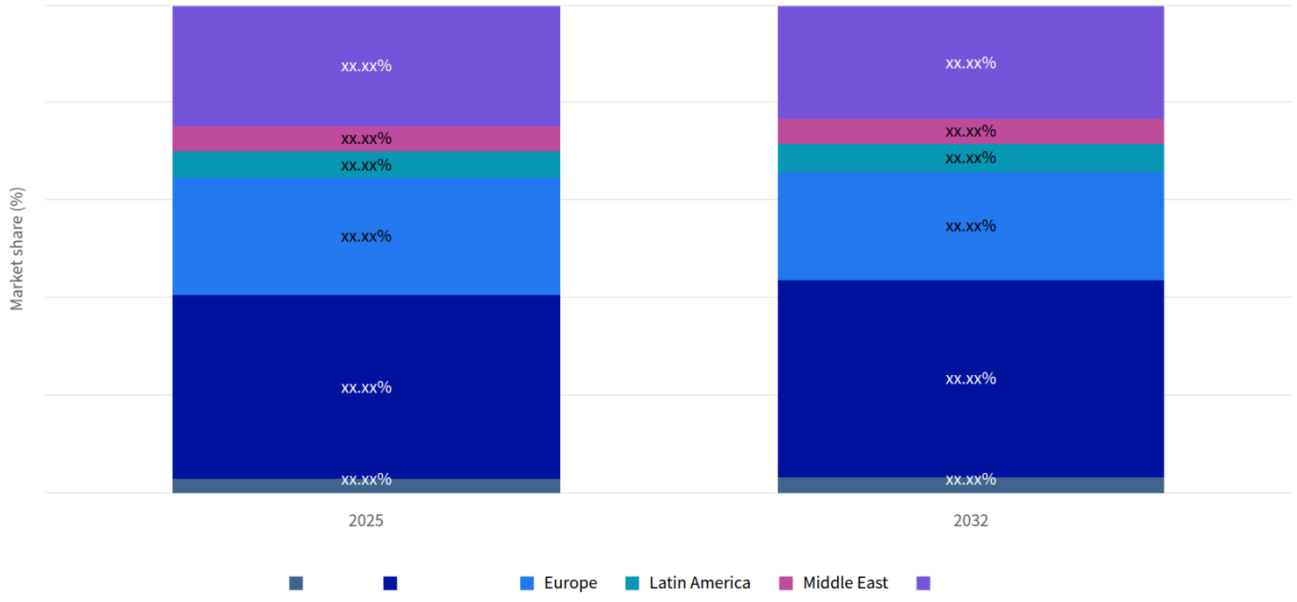


Figure 51. Global Tire Market, by Region: Market size by category, 2025

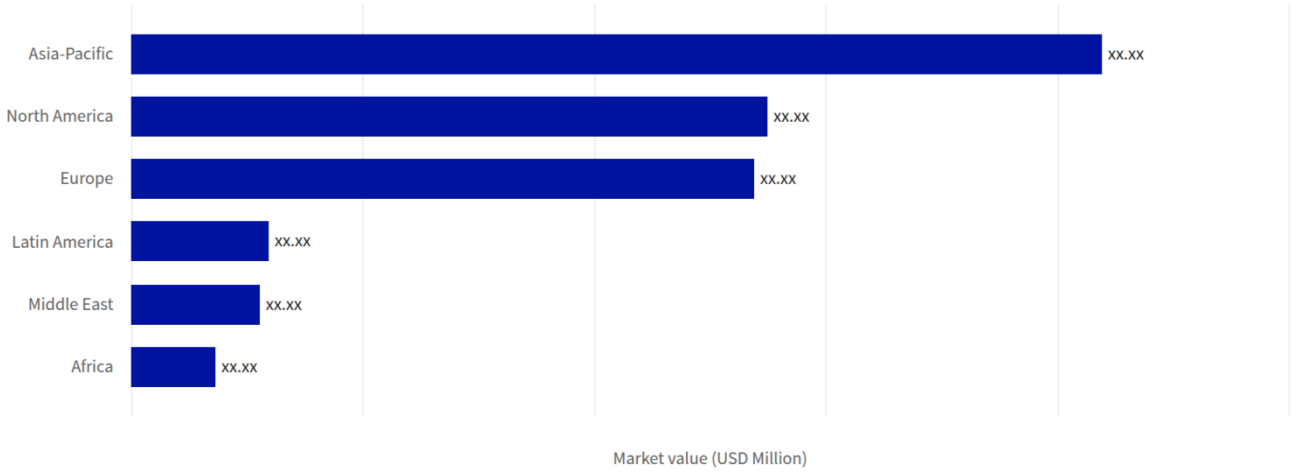


Figure 52. Global Tire Market, Regional growth by Distribution Channel, 2025-2032 (CAGR %)

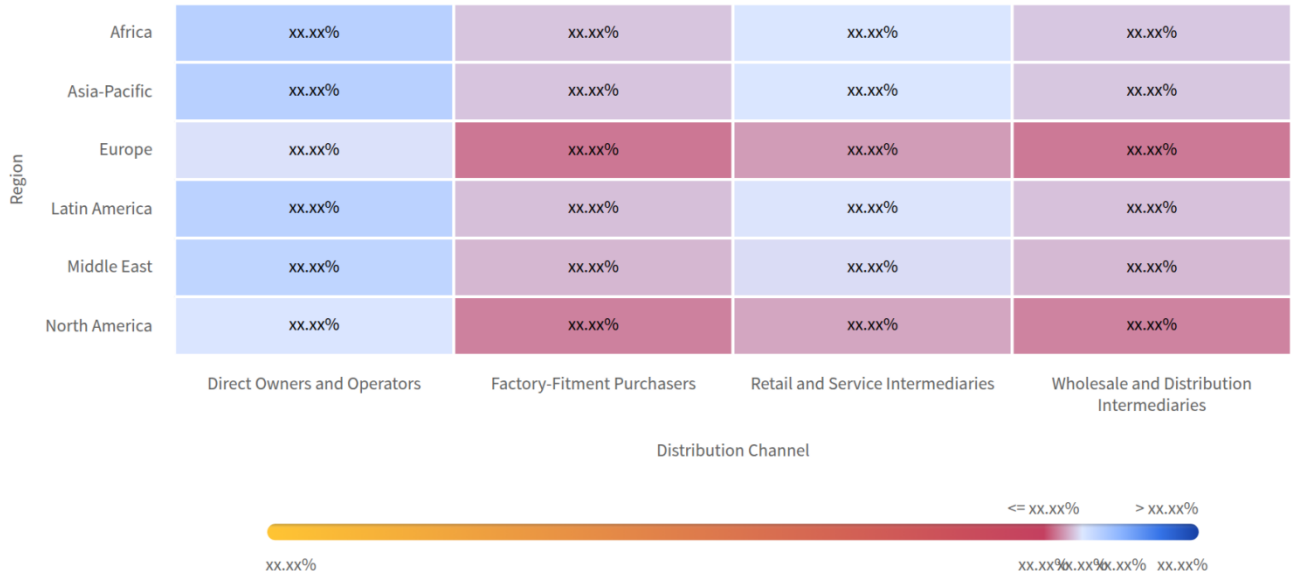


Table 333. Global Tire Market, by Region growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 334. Global Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Asia-Pacific	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Europe	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latin America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Middle East	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North America	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Daten und Zahlen - Schwalbe
   · Schwalbe discloses a Korean Hung-A production partnership and manufacturing in Indonesia and Vietnam, separating brand headquarters from manufacturing location. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))
2. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 official notice continues antidumping and countervailing duty orders for defined Chinese passenger-vehicle and light-truck tires. ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
3. Product Manuals - Bureau of Indian Standards
   · BIS's product-manual directory separately identifies passenger, commercial, and two-/three-wheeler pneumatic tire families. No uninspected manual procedures or blanket licensing conclusion is adopted. ([bis.gov.in](https://www.bis.gov.in/product-certification/product-specific-information-xx.xx/product-manuals/))
4. Memorandum D19-12-2 - Importation of Tires
   · Canadian customs guidance distinguishes resale imports from personal or corporate-fleet imports and describes tire-type-specific release requirements. ([cbsa-asfc.gc.ca](https://www.cbsa-asfc.gc.ca/publications/dm-md/d19/d19-xx.xx-xx.xx-eng.html))

5. Motor Vehicle Tire Safety Regulations - Section 11
   · Section xx.xx requires declarations for covered commercial tire imports and permits specified U.S. conformity statements in defined circumstances. ([laws-lois.justice.gc.ca](https://laws-lois.justice.gc.ca/eng/regulations/SOR-2013-xx.xx/section-xx.xx.html))
6. Quais são os regulamentos sobre pneus novos em vigor atualmente? - Inmetro
   · Inmetro identifies the regulation for new tires serving its defined motorcycle, passenger, light-commercial, commercial, and associated towed-vehicle categories. ([gov.br](https://www.gov.br/inmetro/pt-br/acesso-a-informacao/perguntas-frequentes/avaliacao-da-conformidade/pneus-novos/quais-sao-os-regulamentos-sobre-pneus-novos-em-vigor-atualmente))
7. Pneus agrícolas estão contemplados na Portaria do Inmetro nº 379/2021? - Inmetro
   · Inmetro explicitly excludes specified agricultural, industrial, bicycle, competition, military, and other specialized tires from the cited new-road-tire regime. These exclusions do not change the study boundary. ([gov.br](https://www.gov.br/inmetro/pt-br/acesso-a-informacao/perguntas-frequentes/avaliacao-da-conformidade/pneus-novos/pneus-agricolas-estao-contemplados-na-portaria-do-inmetro-n-xx.xx-que-estabelece-a-certificacao-de-pneus-novos))
8. Comercial Forza - Company and Tire Offerings
   · Comercial Forza describes Chilean truck and bus retreading alongside new-tire distribution, establishing a local lifecycle-channel example rather than regional prevalence. (cforza.cl)
9. Our Roots - Vaculug
   · Vaculug describes truck and off-the-road retread manufacturing in Grantham and provision for UK and European fleets. Leadership assertions are excluded. ([vaculug.com](https://www.vaculug.com/our-roots/))
10. Who We Are - Al Dobowi Group
    · Al Dobowi describes Asian contracted tire production, Saudi and UAE retreading facilities, and UAE tire/fleet-management customer relationships. Comparative leadership claims are not adopted. ([aldobowi.ae](https://aldobowi.ae/who-we-are/))
11. National Treasury State Tire and Tube Procurement - Questions and Answers
    · South African Treasury's clarification requires prescribed product approval documents, manufacturer authorization, and evidence for participating fitment centers; it establishes tender conditions, not an award. ([treasury.gov.za](https://www.treasury.gov.za/divisions/ocpo/ostb/R69-2026%20Question%20and%20Answers%xx.xx%xx.xx%xx.xx.pdf))
12. Europe & West Africa - Kal Tire Mining Tire Group
    · Kal Tire describes West African off-the-road tire supply, management, and retreading from a Ghanaian facility. Promotional performance and leadership assertions are excluded. ([kaltiremining.com](https://www.kaltiremining.com/en/region/europe-west-africa/))

23.1. Asia-Pacific

Table 335. Asia-Pacific Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Taiwan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 336. Asia-Pacific Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Taiwan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 337. Asia-Pacific Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 338. Asia-Pacific Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 339. Asia-Pacific Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 340. Asia-Pacific Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 341. Asia-Pacific Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 342. Asia-Pacific Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 343. Asia-Pacific Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 344. Asia-Pacific Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 345. Asia-Pacific Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 346. Asia-Pacific Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 347. Asia-Pacific Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 348. Asia-Pacific Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 349. Asia-Pacific Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 350. Asia-Pacific Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 351. Asia-Pacific Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 352. Asia-Pacific Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 353. Asia-Pacific Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 354. Asia-Pacific Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 355. Asia-Pacific Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 356. Asia-Pacific Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 357. Asia-Pacific Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 358. Asia-Pacific Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23.2. North America

Table 359. North America Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 360. North America Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 361. North America Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 362. North America Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 363. North America Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 364. North America Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 365. North America Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 366. North America Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 367. North America Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 368. North America Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 369. North America Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 370. North America Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 371. North America Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 372. North America Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 373. North America Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 374. North America Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 375. North America Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 376. North America Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 377. North America Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 378. North America Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 379. North America Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 380. North America Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 381. North America Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 382. North America Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23.3. Europe

Table 383. Europe Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Switzerland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 384. Europe Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Switzerland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 385. Europe Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 386. Europe Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 387. Europe Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 388. Europe Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 389. Europe Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 390. Europe Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 391. Europe Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 392. Europe Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 393. Europe Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 394. Europe Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 395. Europe Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 396. Europe Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 397. Europe Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 398. Europe Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 399. Europe Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 400. Europe Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 401. Europe Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 402. Europe Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 403. Europe Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 404. Europe Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 405. Europe Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 406. Europe Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23.4. Latin America

Table 407. Latin America Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Argentina	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Chile	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Colombia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Peru	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 408. Latin America Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Argentina	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Chile	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Colombia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Peru	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 409. Latin America Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 410. Latin America Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 411. Latin America Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 412. Latin America Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 413. Latin America Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 414. Latin America Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 415. Latin America Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 416. Latin America Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 417. Latin America Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 418. Latin America Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 419. Latin America Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 420. Latin America Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 421. Latin America Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 422. Latin America Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 423. Latin America Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 424. Latin America Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 425. Latin America Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 426. Latin America Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 427. Latin America Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 428. Latin America Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 429. Latin America Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 430. Latin America Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23.5. Middle East

Table 431. Middle East Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Israel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 432. Middle East Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Israel	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 433. Middle East Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 434. Middle East Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 435. Middle East Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 436. Middle East Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 437. Middle East Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 438. Middle East Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 439. Middle East Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 440. Middle East Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 441. Middle East Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 442. Middle East Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 443. Middle East Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 444. Middle East Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 445. Middle East Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 446. Middle East Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 447. Middle East Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 448. Middle East Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 449. Middle East Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 450. Middle East Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 451. Middle East Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 452. Middle East Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 453. Middle East Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 454. Middle East Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

23.6. Africa

Table 455. Africa Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Egypt	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kenya	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nigeria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 456. Africa Tire Market Size, by Region, 2017-2032 (USD Million)

Region	2023	2024	2025	2026	2027	2032	CAGR (%)
Egypt	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kenya	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nigeria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 457. Africa Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 458. Africa Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 459. Africa Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 460. Africa Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 461. Africa Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 462. Africa Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 463. Africa Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 464. Africa Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 465. Africa Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 466. Africa Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 467. Africa Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 468. Africa Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 469. Africa Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 470. Africa Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 471. Africa Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 472. Africa Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 473. Africa Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 474. Africa Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 475. Africa Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 476. Africa Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 477. Africa Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 478. Africa Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24. Tire Market, by Group

[illegible] This can support accountable lifecycle provision, but a U.S. purchasing practice is not a Brazilian compliance substitute. Group coverage overlaps other geographic lenses and is non-additive.

[illegible] The option is appropriate only where the supplier can identify the local accountable entities and actual service coverage. Coordination reduces fragmented interfaces but increases dependence on the coordinator; country-specific provision is preferable where that visibility is absent.

ASEAN's automotive mutual-recognition arrangement offers a conditional conformity route for eligible products and results from listed technical services. [illegible] Separate national preparation remains necessary where those conditions are not established.

[illegible] Reusing information can simplify preparation; it does not justify promising unrestricted sales across the group. Document expiry, importer changes, and product changes should trigger reassessment.

Australasia shares formal tire-stewardship infrastructure but not identical participation or charging arrangements. Australia's government lists its tire scheme among accredited

industry-led voluntary arrangements. [redacted]

The Nordic grouping requires route-specific winter suitability rather than a single cold-climate assortment. Sweden and Norway have different studded-tire calendars, and Norway also differentiates northern areas. [redacted]

[redacted] Registration does not establish suitability for every fleet duty or remove separate operating requirements. A shared dossier reduces repeated administration but cannot substitute for destination-specific product acceptance.

BRICS industrial cooperation is a partnership context, not evidence of uniform tire-market access. The May 2025 industry declaration supports skills, digital-industrial cooperation, and partnerships subject to national priorities. [redacted]

[redacted] Suppliers serving such customers should maintain usable risk and corrective-action records, while confirming the requirements of each

purchasing relationship. Reusable assurance records can support continuity, but neither G7 policy cooperation nor one manufacturer's assessment proves compliance for every customer or jurisdiction.

[illegible] Defense-tire suppliers should verify the live purchasing organization, solicitation requirements, and applicable product acceptance before committing. Common identification can improve comparability, but contract access remains a separate question; neither codification nor the historical example settles current procurement availability.

Figure 53. Global Tire Market Size, by Group, 2025 vs 2026 vs 2032



Table 479. Global Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
ASEAN	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
BRICS	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
European Union	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
G7	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
GCC	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
NATO	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Sources & Evidence

1. Daten und Zahlen - Schwalbe
   · The disclosed Indonesian and Vietnamese manufacturing locations illustrate why origin is relevant when evaluating an ASEAN manufacturing-dependent route. Eligibility itself remains conditional. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))
2. Tyres - European Commission
   · The European Commission assigns covered-product EPREL registration to suppliers and pre-purchase label presentation to distributors, including online channels. These obligations support EU coordination and EMEA differentiation. ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
3. The Bridgestone Group Holistic Due Diligence Approach for Human Rights and Environmental Impact
   · Bridgestone describes its own natural-rubber supplier risk assessment and remediation expectations, including possible relationship review where improvement is inadequate. This is a customer-specific tire-sector example. ([bridgestone.com](https://www.bridgestone.com/responsibilities/due_diligence/))
4. Comprehensive Procurement Guidelines for Vehicular Products - U.S. EPA
   · EPA procurement guidance recommends retreading agencies' existing casings and competition between qualifying new and retreaded tires. ([epa.gov](https://www.epa.gov/smm/comprehensive-procurement-guidelines-vehicular-products))
5. Product Manuals - Bureau of Indian Standards
   · The Indian directory provides a product-family classification example within BRICS; it does not establish a common group approval. ([bis.gov.in](https://www.bis.gov.in/product-certification/product-specific-information-xx.xx/product-manuals/))
6. $1.1 billion tire contract operational at DLA Land and Maritime
   · The March 2012 government account documents tire procurement through a logistics integrator for military customers. It supports a historical route, not a current award or available solicitation. ([dvidshub.net](https://www.dvidshub.net/news/xx.xx/xx.xx-billion-tire-contract-operational-dla-land-and-maritime))
7. Remember to Check the Condition and Symbols of Winter Tyres - Traficom
   · The Finnish guidance explains why snow and ice qualification answer different winter-suitability questions; it is not a Nordic-wide rule. ([traficom.fi](https://www.traficom.fi/en/news/remember-check-condition-and-symbols-winter-tyres-non-studded-winter-tyres-must-have-three-peak-mountain-snowflake-symbol))
8. Winter Tyres - Swedish Transport Agency
   · Swedish studded-tire use has a calendar and condition-based exceptions that differ from Norway's inspected requirements. ([transportstyrelsen.se](https://www.transportstyrelsen.se/en/road/vehicles/winter-tyres/))
9. Tyre Requirements - Statens Vegvesen
   · Norwegian guidance distinguishes studded-use periods, including a separate northern calendar and condition-based exceptions. ([vegvesen.no](https://www.vegvesen.no/en/vehicles/own-and-maintain/tyre-requirements/))
10. Pneus agrícolas estão contemplados na Portaria do Inmetro nº 379/2021? - Inmetro
    · Brazil's product-specific exclusions support differentiated national classification within BRICS rather than a blanket tire-access conclusion. ([gov.br](https://www.gov.br/inmetro/pt-br/acesso-a-informacao/perguntas-frequentes/avaliacao-da-conformidade/pneus-novos/pneus-agricolas-estao-contemplados-na-portaria-do-inmetro-n-xx.xx-que-estabelece-a-certificacao-de-pneus-novos))
11. Who We Are - Al Dobowi Group
    · The company describes tire distribution across Europe, the Middle East, and Africa, supporting a commercial coordination example but not uniform legal access. ([aldobowi.ae](https://aldobowi.ae/who-we-are/))

12. National Treasury State Tire and Tube Procurement - Questions and Answers
    · The clarification provides a destination-specific documentation example for EMEA and BRICS, distinguishing network claims from bidder evidence. ([treasury.gov.za](https://www.treasury.gov.za/divisions/ocpo/ostb/R69-2026%20Question%20and%20Answers%xx.xx%xx.xx%xx.xx.pdf))
13. Instrução Normativa nº 9, de 20 de julho de 2021 - Ibama
    · Brazil's normative instruction assigns collection and final-destination obligations to manufacturers and importers of covered new tires and requires identification of collection arrangements. ([ibama.gov.br](https://www.ibama.gov.br/component/legislacao/?legislacao=xx.xx&view=legislacao))
14. ASEAN Mutual Recognition Arrangement on Type Approval for Automotive Products
    · The arrangement defines eligible ASEAN automotive products, recognizes results from listed technical services, and retains national regulatory authorities. Tire-specific application is conditional on verified coverage and implementation. ([agreement.asean.org](https://agreement.asean.org/media/download/xx.xx.pdf))
15. Mutabiq - GCC Standardization Organization
    · GSO's Mutabiq platform includes requests for Gulf tire conformity certificates, fuel-efficiency labels, and relevant clearance guidance. ([gso.org.sa](https://www.gso.org.sa/en/conformity/mutabiq/))
16. Energy Efficiency Label for Tires - SASO
    · Saudi tire-label licensing requires product and applicant conformity documentation, including a valid Gulf certificate and importer declaration for the relevant application. This supports GCC and EMEA responsibility distinctions. ([saso.gov.sa](https://saso.gov.sa/en/eservices/pages/maineservicesdetails.aspx?serviceid=xx.xx))
17. Product Stewardship Schemes and Priorities - DCCEEW
    · Australia's government lists the tire scheme among accredited industry-led voluntary arrangements and identifies resource recovery as its purpose. ([dcceew.gov.au](https://www.dcceew.gov.au/environment/protection/waste/product-stewardship/products-schemes))
18. Scheme to Reduce Tyre Waste Now Running - New Zealand Ministry for the Environment
    · The New Zealand ministry describes Tyrewise funding for collection and transportation and the replacement of ad-hoc retailer disposal charges from September 2024. No fee values or collection quantities are adopted. ([environment.govt.nz](https://environment.govt.nz/news/scheme-to-reduce-tyre-waste-now-running/))
19. BRICS Industry Ministers Joint Declaration - May 21, 2025
    · The May xx.xx 2025 BRICS industry declaration supports industrial skills, digital cooperation, and partnerships while preserving national priorities and voluntary participation. It does not establish tire-market approval. ([gov.br](https://www.gov.br/mdic/pt-br/centrais-de-conteudo/publicacoes/brics/industria/ingles/joint-declaration-industry-ministers_final-version_2025-xx.xx-xx.xx.pdf))
20. G7 Canada 2025 Comprehensive Accountability Report
    · The 2025 G7 accountability report describes shared responsible-supply-chain commitments and differentiated national implementation. Tire-sector consequences are conditional interpretation. ([international.canada.ca](https://international.canada.ca/en/global-affairs/corporate/reports/g7-2025-accountability-report))
21. UK National Codification Bureau - GOV.UK
    · UK guidance describes NATO codification as common item identification based on form, fit, and function, with manufacturer and supplier references. Contract-access implications are explicitly distinguished. ([gov.uk](https://www.gov.uk/guidance/uk-national-codification-bureau))

24.1. NATO

Table 480. NATO Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Albania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Iceland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Montenegro	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North Macedonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

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Table 480 - continued

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 481. NATO Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Albania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Iceland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Montenegro	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
North Macedonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Norway	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Turkey	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 482. NATO Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 483. NATO Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 484. NATO Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 485. NATO Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 486. NATO Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 487. NATO Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 488. NATO Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 489. NATO Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 490. NATO Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 491. NATO Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 492. NATO Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 493. NATO Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 494. NATO Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 495. NATO Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 496. NATO Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 497. NATO Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 498. NATO Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 499. NATO Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 500. NATO Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 501. NATO Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 502. NATO Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 503. NATO Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24.2. G7

Table 504. G7 Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 505. G7 Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 506. G7 Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 507. G7 Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 508. G7 Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 509. G7 Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 510. G7 Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 511. G7 Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 512. G7 Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 513. G7 Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 514. G7 Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 515. G7 Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 516. G7 Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 517. G7 Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 518. G7 Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 519. G7 Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 520. G7 Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 521. G7 Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 522. G7 Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 523. G7 Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 524. G7 Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 525. G7 Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 526. G7 Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 527. G7 Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24.3. BRICS

Table 528. BRICS Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 529. BRICS Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Africa	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 530. BRICS Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 531. BRICS Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 532. BRICS Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 533. BRICS Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 534. BRICS Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 535. BRICS Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 536. BRICS Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 537. BRICS Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 538. BRICS Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 539. BRICS Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 540. BRICS Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 541. BRICS Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 542. BRICS Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 543. BRICS Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 544. BRICS Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 545. BRICS Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 546. BRICS Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 547. BRICS Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 548. BRICS Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 549. BRICS Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 550. BRICS Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 551. BRICS Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24.4. European Union

Table 552. European Union Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cyprus	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Ireland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malta	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 553. European Union Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Austria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Belgium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bulgaria	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Croatia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cyprus	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Czech Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Denmark	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Estonia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Finland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Greece	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Hungary	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Ireland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Latvia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lithuania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Luxembourg	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malta	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Netherlands	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Poland	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Portugal	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Romania	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovakia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Slovenia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sweden	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 554. European Union Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 555. European Union Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 556. European Union Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 557. European Union Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 558. European Union Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 559. European Union Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 560. European Union Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 561. European Union Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 562. European Union Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 563. European Union Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 564. European Union Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 565. European Union Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 566. European Union Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 567. European Union Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 568. European Union Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 569. European Union Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 570. European Union Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 571. European Union Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 572. European Union Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 573. European Union Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 574. European Union Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 575. European Union Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24.5. ASEAN

Table 576. ASEAN Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Brunei	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cambodia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lao People's Democratic Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Myanmar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vietnam	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 577. ASEAN Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Brunei	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Cambodia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Indonesia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lao People's Democratic Republic	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Malaysia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Myanmar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Philippines	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Singapore	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Thailand	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vietnam	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 578. ASEAN Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 579. ASEAN Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 580. ASEAN Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 581. ASEAN Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 582. ASEAN Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 583. ASEAN Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 584. ASEAN Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 585. ASEAN Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 586. ASEAN Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 587. ASEAN Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 588. ASEAN Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 589. ASEAN Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 590. ASEAN Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 591. ASEAN Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 592. ASEAN Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 593. ASEAN Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 594. ASEAN Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 595. ASEAN Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 596. ASEAN Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 597. ASEAN Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 598. ASEAN Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 599. ASEAN Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

24.6. GCC

Table 600. GCC Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Bahrain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kuwait	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oman	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 601. GCC Tire Market Size, by Group, 2017-2032 (USD Million)

Group	2023	2024	2025	2026	2027	2032	CAGR (%)
Bahrain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Kuwait	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oman	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Qatar	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Saudi Arabia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Arab Emirates	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Table 602. GCC Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 603. GCC Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 604. GCC Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 605. GCC Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 606. GCC Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 607. GCC Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 608. GCC Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 609. GCC Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 610. GCC Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 611. GCC Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 612. GCC Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 613. GCC Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 614. GCC Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 615. GCC Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 616. GCC Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 617. GCC Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 618. GCC Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 619. GCC Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 620. GCC Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 621. GCC Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 622. GCC Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 623. GCC Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25. Tire Market, by Country

United States replacement-market entry should begin with manufacturing-origin verification before dealer inventory commitments. The continuation notice published July xx.xx 2026 retains antidumping and countervailing duties on covered passenger vehicle and light truck tires from China across original-equipment and replacement destinations. ■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■

Germany and France create different purchasing triggers for winter-capable road tires. ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ Changes in designated areas, travel patterns, or vehicle class should prompt reassessment.

India makes the production source and license scope consequential to market entry. ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ Factory changes, license expiry, or assortment extensions are triggers for renewed verification.

■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■ ■■ ■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■

[illegible] Contracted provision can supply specialist capability without requiring the principal to operate the return chain itself, but requires oversight of the contractor's authorization and records. A change in contractor status or rejected destination documentation should trigger reassessment rather than an assumption that outsourcing has transferred the liability.

[illegible] A supplier can use such a channel for customer access and service coordination, but retains the need for buyer acceptance and clear product accountability. Levy treatment alone does not establish operating value; casing rejection or inadequate service coverage favors reassessing the mix of new and retread provision.

[illegible] Those buffers tie up capital, while direct imports remain an option where clearance and delivery commitments fit the operating requirement. Repeated clearance exceptions or an inability to provide contingency supply are reasons to reconsider the route.

[illegible] Registered or accredited status does not establish collection availability at every customer site or

closed-loop tire recycling. Changes in partner participation or collection access should prompt contract review.

Figure 54. Global Tire Market Size, by Country, 2025 vs 2032 (%)

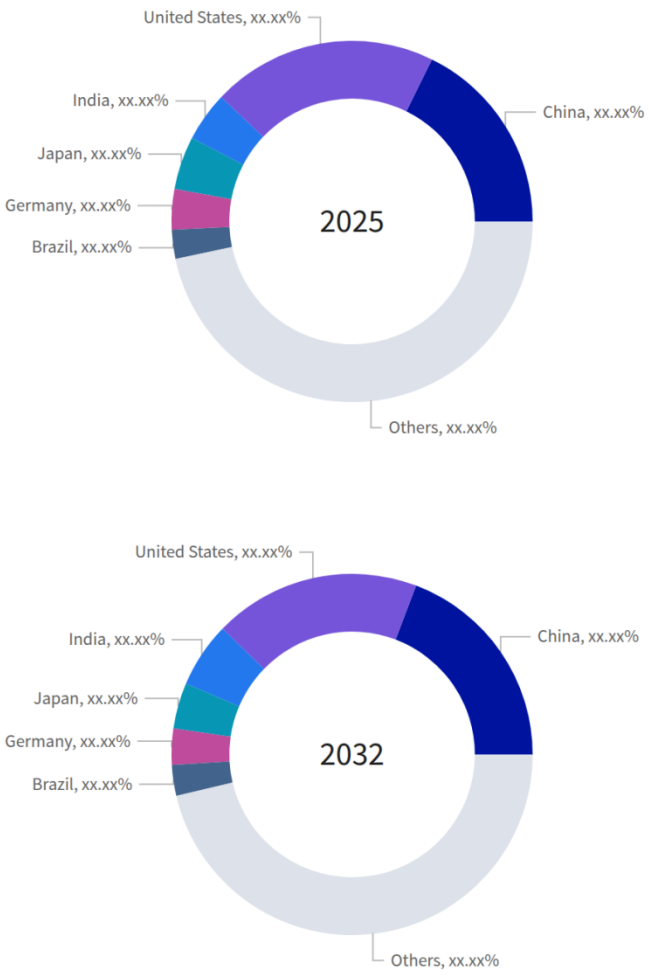


Figure 55. Global Tire Market Size, by Country, 2025 vs 2026 vs 2032

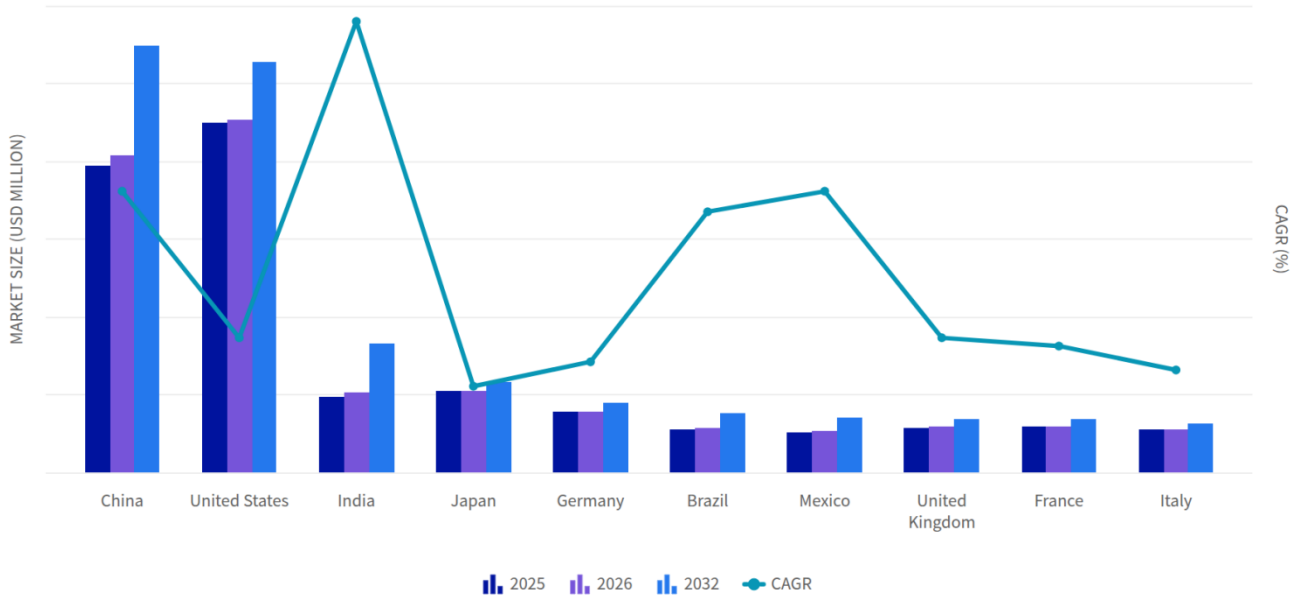


Figure 56. Global Tire Market, Forecast growth by country, 2025-2032 (CAGR %)

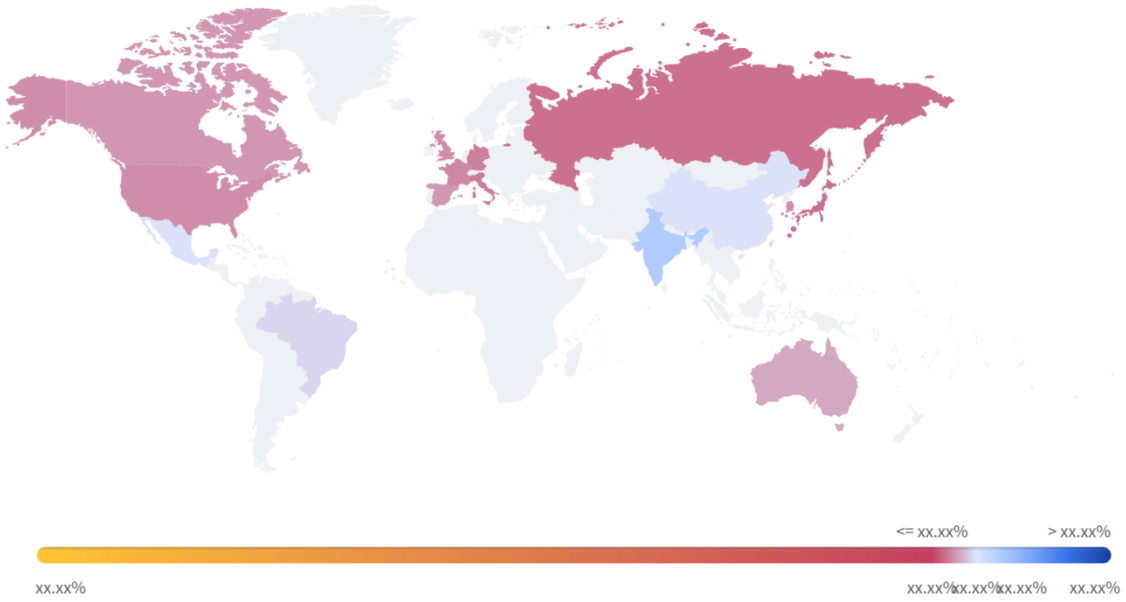


Table 624. Global Tire Market, by Country growth contribution, 2025-2032

Category	2025 value (USD Million)	2032 value (USD Million)	Added value (USD Million)	2025 share (%)	2032 share (%)	Change (pp)	Growth share (%)	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Unallocated / remaining scope	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Scope total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 625. Global Tire Market Size, by Country, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Brazil	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Canada	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
China	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
France	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Germany	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
India	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Italy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Japan	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mexico	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Russia	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
South Korea	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spain	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United Kingdom	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
United States	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Sources & Evidence

1. Certain Passenger Vehicle and Light Truck Tires from China - Continuation of Antidumping and Countervailing Duty Orders
   · The July xx.xx 2026 notice continues duties on covered passenger vehicle and light truck tires from China across original-equipment and replacement destinations, with specified exclusions. ([govinfo.gov](https://www.govinfo.gov/content/pkg/FR-2026-xx.xx-xx.xx/html/2026-xx.xx.htm))
2. Product Stewardship Schemes and Priorities - DCCEEW
   · The Australian government lists the Tyre Product Stewardship Scheme among accredited industry-led voluntary arrangements, supporting a different participation framework from New Zealand's regulated scheme. ([dcceew.gov.au](https://www.dcceew.gov.au/environment/protection/waste/product-stewardship/products-schemes))
3. Winterreifenpflicht - Bundesministerium für Verkehr
   · Germany's winter-tire requirements respond to specified winter road conditions and recognize Alpine-marked tires; covered commercial vehicles and buses have different axle requirements and listed exemptions. ([bmv.de](https://www.bmv.de/SharedDocs/DE/Artikel/StV/Strassenverkehr/winterreifen.html))
4. Winter tires, chains: what are your obligations from November 1st? - Service Public
   · French winter-equipment requirements apply from November xx.xx through March xx.xx in designated mountain municipalities. Light vehicles can use qualifying tires or permitted removable equipment; vehicle-class requirements differ. ([service-public.gouv.fr](https://www.service-public.gouv.fr/particuliers/actualites/A14389?lang=en))

5. Frequently Asked Questions - Foreign Manufacturers Certification Scheme, Bureau of Indian Standards
   · FMCS requires a foreign-manufacturer application and an Authorized Indian Representative. Applications are separate by product standard and factory location, and licenses cover stated varieties rather than every product or plant. ([bis.gov.in](https://www.bis.gov.in/fmcs/fmcs-faqs/?lang=en))
6. Product Manual for Pneumatic Tyres for Passenger Car Vehicles - Diagonal and Radial Ply According to IS 15633:2022
   · The passenger-tire product manual's license scope identifies tire size, application, construction and structure, tube or tubeless design, speed category, and load specifications. This supports product-specific license verification, not unrestricted authorization. ([bis.gov.in](https://www.bis.gov.in/wp-content/uploads/2024/xx.xx/Corrected-PM-IS-xx.xx.pdf))
7. Pneumáticos inservíveis - Ibama
   · Ibama identifies used-tire imports as prohibited, establishes collection and destination responsibilities for covered new-tire manufacturers and importers, and distinguishes responsibility in imports conducted for a predetermined buyer. ([gov.br](https://www.gov.br/ibama/pt-br/assuntos/emissoes-e-residuos/residuos/pneumaticos-inserviveis))
8. Instrução Normativa Ibama n° 9, de 20 de julho de 2021
   · Article xx.xx states that hiring a destination contractor does not discharge manufacturer or importer collection and destination responsibility. The instruction also requires authorized destination providers and supporting reporting. ([gov.br](https://www.gov.br/ibama/pt-br/phocadownload/residuos/2021-xx.xx-xx.xx-Publicacao_10452755_IN-xx.xx-xx.xx-julho-2021.pdf))
9. Environmental Levy on Tyres - SARS External Policy, Revision 3
   · The SARS policy effective February xx.xx 2026 excludes retreads of the kinds used on passenger cars, buses, and lorries from the environmental levy; it does not establish a blanket exclusion for every retread category. ([sars.gov.za](https://www.sars.gov.za/wp-content/uploads/Ops/Policies/SE-TL-xx.xx-Environmental-Levy-on-Tyres-External-Policy.pdf))
10. Investment Portfolio - Frontier Transport Holdings
    · Frontier Transport Holdings describes Frontier Tyres' South African retread products and fleet services distributed through an independent dealer alliance and integrated sales-and-service network. Actual customer outcomes and individual depot coverage are not established. ([frontiertransport.co.za](https://frontiertransport.co.za/investment-portfolio/))
11. Importing tyres - Department of Agriculture, Fisheries and Forestry
    · Australian tire importers must address biosecurity contamination before arrival. Certain tires are inspected, with remedial action or export potentially required; requirements apply to new, used, and oversized tires, loose or fitted. ([agriculture.gov.au](https://www.agriculture.gov.au/biosecurity-trade/import/goods/vehicles-machinery/tyres))
12. Importing motor vehicles, motorcycles, tyres and machinery - Department of Agriculture, Fisheries and Forestry
    · DAFF explicitly includes retreaded and oversized mining-equipment tires within import conditions and assigns contamination-related responses to the importer or owner. Delivery-contingency implications are analytical interpretation. ([agriculture.gov.au](https://www.agriculture.gov.au/import/goods/vehicles-machinery))
13. About Tyrewise
    · Tyrewise requires importers and sellers of covered motor-vehicle tires to register. Fitters retain replaced tires without an additional disposal charge and book scheme collections; bicycle and nonmotorized-equipment tires have different coverage. ([tyrewise.co.nz](https://www.tyrewise.co.nz/about-tyrewise/))
14. ACCC reauthorises Tyre Product Stewardship Scheme
    · The September xx.xx 2024 reauthorization identifies voluntary-scheme nonparticipation and transport burdens for remote mining locations. These observations support verifying actual participation and collection coverage rather than assuming universal access. ([accc.gov.au](https://www.accc.gov.au/about-us/news/media-updates/accc-reauthorises-tyre-product-stewardship-scheme))

25.1. United States

Table 626. United States Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
United States	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 627. United States Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 628. United States Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 629. United States Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 630. United States Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 631. United States Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 632. United States Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 633. United States Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 634. United States Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 635. United States Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 636. United States Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 637. United States Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 638. United States Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 639. United States Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 640. United States Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 641. United States Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 642. United States Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 643. United States Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 644. United States Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 645. United States Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 646. United States Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 647. United States Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 648. United States Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.2. China

Table 649. China Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
China	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 650. China Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 651. China Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 652. China Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 653. China Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 654. China Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 655. China Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 656. China Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 657. China Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 658. China Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 659. China Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 660. China Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 661. China Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 662. China Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 663. China Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 664. China Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 665. China Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 666. China Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 667. China Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 668. China Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 669. China Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 670. China Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 671. China Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.3. Japan

Table 672. Japan Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Japan	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 673. Japan Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 674. Japan Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 675. Japan Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 676. Japan Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 677. Japan Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 678. Japan Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 679. Japan Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 680. Japan Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 681. Japan Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 682. Japan Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 683. Japan Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 684. Japan Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 685. Japan Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 686. Japan Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 687. Japan Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 688. Japan Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 689. Japan Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 690. Japan Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 691. Japan Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 692. Japan Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 693. Japan Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 694. Japan Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.4. India

Table 695. India Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
India	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 696. India Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 697. India Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 698. India Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 699. India Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 700. India Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 701. India Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 702. India Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 703. India Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 704. India Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 705. India Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 706. India Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 707. India Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 708. India Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 709. India Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 710. India Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 711. India Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 712. India Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 713. India Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 714. India Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 715. India Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 716. India Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 717. India Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.5. Germany

Table 718. Germany Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Germany	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 719. Germany Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 720. Germany Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 721. Germany Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 722. Germany Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 723. Germany Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 724. Germany Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 725. Germany Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 726. Germany Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 727. Germany Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 728. Germany Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 729. Germany Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 730. Germany Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 731. Germany Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 732. Germany Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 733. Germany Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 734. Germany Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 735. Germany Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 736. Germany Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 737. Germany Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 738. Germany Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 739. Germany Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 740. Germany Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.6. France

Table 741. France Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
France	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 742. France Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 743. France Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 744. France Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 745. France Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 746. France Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 747. France Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 748. France Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 749. France Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 750. France Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 751. France Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 752. France Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 753. France Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 754. France Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 755. France Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 756. France Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 757. France Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 758. France Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 759. France Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 760. France Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 761. France Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 762. France Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 763. France Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.7. United Kingdom

Table 764. United Kingdom Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
United Kingdom	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 765. United Kingdom Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 766. United Kingdom Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 767. United Kingdom Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 768. United Kingdom Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 769. United Kingdom Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 770. United Kingdom Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 771. United Kingdom Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 772. United Kingdom Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 773. United Kingdom Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 774. United Kingdom Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 775. United Kingdom Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 776. United Kingdom Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 777. United Kingdom Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 778. United Kingdom Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 779. United Kingdom Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 780. United Kingdom Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 781. United Kingdom Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 782. United Kingdom Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 783. United Kingdom Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 784. United Kingdom Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 785. United Kingdom Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 786. United Kingdom Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

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Table 787. Brazil Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Brazil	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 788. Brazil Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 789. Brazil Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 790. Brazil Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 791. Brazil Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 792. Brazil Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 793. Brazil Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 794. Brazil Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 795. Brazil Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 796. Brazil Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 797. Brazil Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 798. Brazil Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 799. Brazil Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 800. Brazil Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 801. Brazil Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 802. Brazil Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 803. Brazil Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 804. Brazil Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 805. Brazil Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 806. Brazil Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 807. Brazil Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 808. Brazil Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 809. Brazil Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.9. Italy

Table 810. Italy Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Italy	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 811. Italy Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 812. Italy Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 813. Italy Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 814. Italy Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 815. Italy Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 816. Italy Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 817. Italy Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 818. Italy Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 819. Italy Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 820. Italy Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 821. Italy Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 822. Italy Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 823. Italy Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 824. Italy Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 825. Italy Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 826. Italy Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 827. Italy Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 828. Italy Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 829. Italy Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 830. Italy Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 831. Italy Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 832. Italy Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.10. Russia

Table 833. Russia Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Russia	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 834. Russia Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 835. Russia Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 836. Russia Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 837. Russia Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 838. Russia Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 839. Russia Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 840. Russia Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 841. Russia Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 842. Russia Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 843. Russia Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 844. Russia Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 845. Russia Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 846. Russia Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 847. Russia Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 848. Russia Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 849. Russia Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 850. Russia Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 851. Russia Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 852. Russia Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 853. Russia Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 854. Russia Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 855. Russia Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.11. Mexico

Table 856. Mexico Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Mexico	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 857. Mexico Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 858. Mexico Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 859. Mexico Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 860. Mexico Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 861. Mexico Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 862. Mexico Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 863. Mexico Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 864. Mexico Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 865. Mexico Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 866. Mexico Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 867. Mexico Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 868. Mexico Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 869. Mexico Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 870. Mexico Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 871. Mexico Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 872. Mexico Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 873. Mexico Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 874. Mexico Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 875. Mexico Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 876. Mexico Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 877. Mexico Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 878. Mexico Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.12. Canada

Table 879. Canada Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Canada	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 880. Canada Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 881. Canada Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 882. Canada Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 883. Canada Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 884. Canada Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 885. Canada Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 886. Canada Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 887. Canada Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 888. Canada Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 889. Canada Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 890. Canada Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 891. Canada Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 892. Canada Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 893. Canada Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 894. Canada Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 895. Canada Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 896. Canada Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 897. Canada Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 898. Canada Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 899. Canada Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 900. Canada Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 901. Canada Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.13. Australia

Table 902. Australia Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Australia	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 903. Australia Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 904. Australia Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 905. Australia Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 906. Australia Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 907. Australia Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 908. Australia Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 909. Australia Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 910. Australia Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 911. Australia Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 912. Australia Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 913. Australia Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 914. Australia Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 915. Australia Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 916. Australia Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 917. Australia Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 918. Australia Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 919. Australia Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 920. Australia Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 921. Australia Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 922. Australia Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 923. Australia Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 924. Australia Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.14. Spain

Table 925. Spain Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
Spain	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 926. Spain Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 927. Spain Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 928. Spain Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 929. Spain Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 930. Spain Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 931. Spain Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 932. Spain Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 933. Spain Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 934. Spain Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 935. Spain Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 936. Spain Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 937. Spain Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 938. Spain Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 939. Spain Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 940. Spain Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 941. Spain Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 942. Spain Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 943. Spain Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 944. Spain Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 945. Spain Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 946. Spain Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 947. Spain Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

25.15. South Korea

Table 948. South Korea Tire Market Size, 2017-2032 (USD Million)

Country	2023	2024	2025	2026	2027	2032	CAGR (%)
South Korea	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 949. South Korea Tire Market Size, by Tire Fitment, 2017-2032 (USD Million)

Tire Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Agricultural and Forestry Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aircraft Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
ATV and UTV Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bicycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Competition Car and Kart Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction, Earthmoving, and Mining Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Golf Cart and Low-Speed Utility Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Handcart and Wheelbarrow Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Industrial and Material-Handling Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Lawn, Garden, and Turf Equipment Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Light Truck and Van Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Motorcycle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Vehicle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Mobility Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Rail Transit Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Specialty Trailer and Mobile Home Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Three-Wheeler Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Truck, Bus, and Heavy Trailer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 950. South Korea Tire Market Size, by Passenger Vehicle Tires, 2017-2032 (USD Million)

Passenger Vehicle Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Regular-Service Passenger Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Temporary-Use Spare Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 951. South Korea Tire Market Size, by Product Condition, 2017-2032 (USD Million)

Product Condition	2023	2024	2025	2026	2027	2032	CAGR (%)
New Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retreaded and Rebuilt Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 952. South Korea Tire Market Size, by Load-Support Design, 2017-2032 (USD Million)

Load-Support Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Foam-Filled Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Microcellular Foam Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Semi-Pneumatic Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Solid and Cushion Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Structural Airless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 953. South Korea Tire Market Size, by Pneumatic Carcass Construction, 2017-2032 (USD Million)

Pneumatic Carcass Construction	2023	2024	2025	2026	2027	2032	CAGR (%)
Bias-Belted Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Bias-Ply Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Radial Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 954. South Korea Tire Market Size, by Pneumatic Air-Retention Design, 2017-2032 (USD Million)

Pneumatic Air-Retention Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Tube-Type Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Tubeless-Ready Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 955. South Korea Tire Market Size, by Road Tire Puncture-Mobility Design, 2017-2032 (USD Million)

Road Tire Puncture-Mobility Design	2023	2024	2025	2026	2027	2032	CAGR (%)
Conventional Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Sealing Road Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Self-Supporting Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Support-System Run-Flat Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 956. South Korea Tire Market Size, by Operating Application, 2017-2032 (USD Million)

Operating Application	2023	2024	2025	2026	2027	2032	CAGR (%)
Agriculture	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Aviation and Airport Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Construction and Earthmoving	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Forestry	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Freight Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Landscaping and Grounds Maintenance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Material Handling and Facility Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mining and Resource Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobile Services and Public Works	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Mobility Assistance	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Passenger Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Personal Transportation	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Recreation and Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 957. South Korea Tire Market Size, by Mobile Services and Public Works, 2017-2032 (USD Million)

Mobile Services and Public Works	2023	2024	2025	2026	2027	2032	CAGR (%)
Defense and Security	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Emergency Response	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Sanitation and Environmental Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Utility and Field Services	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 958. South Korea Tire Market Size, by Mining and Resource Extraction, 2017-2032 (USD Million)

Mining and Resource Extraction	2023	2024	2025	2026	2027	2032	CAGR (%)
Mining and Quarrying	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Oil and Gas Extraction	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 959. South Korea Tire Market Size, by Recreation and Competitive Sports, 2017-2032 (USD Million)

Recreation and Competitive Sports	2023	2024	2025	2026	2027	2032	CAGR (%)
Competitive Sports	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Leisure and Recreational Use	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 960. South Korea Tire Market Size, by Aviation and Airport Operations, 2017-2032 (USD Million)

Aviation and Airport Operations	2023	2024	2025	2026	2027	2032	CAGR (%)
Aircraft Operations	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Airport Ground Support	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 961. South Korea Tire Market Size, by Buyer Segment, 2017-2032 (USD Million)

Buyer Segment	2023	2024	2025	2026	2027	2032	CAGR (%)
Individual and Household Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Nonprofit Institutional Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Private-Sector Business Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Public-Sector Buyers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Vehicle and Equipment Manufacturers and Assemblers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 962. South Korea Tire Market Size, by Commercial Supply Model, 2017-2032 (USD Million)

Commercial Supply Model	2023	2024	2025	2026	2027	2032	CAGR (%)
Customer-Owned Casing Retreading	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Managed Tire Provision	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Standalone Tire Sales	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 963. South Korea Tire Market Size, by Sales Destination, 2017-2032 (USD Million)

Sales Destination	2023	2024	2025	2026	2027	2032	CAGR (%)
Original Equipment	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Replacement	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 964. South Korea Tire Market Size, by Distribution Channel, 2017-2032 (USD Million)

Distribution Channel	2023	2024	2025	2026	2027	2032	CAGR (%)
Direct Owners and Operators	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Factory-Fitment Purchasers	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Retail and Service Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Wholesale and Distribution Intermediaries	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 965. South Korea Tire Market Size, by Price Positioning, 2017-2032 (USD Million)

Price Positioning	2023	2024	2025	2026	2027	2032	CAGR (%)
Economy	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Midrange	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Premium	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 966. South Korea Tire Market Size, by Road Tire Seasonal Design, 2017-2032 (USD Million)

Road Tire Seasonal Design	2023	2024	2025	2026	2027	2032	CAGR (%)
All-Season Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
All-Weather Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Summer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Others	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 967. South Korea Tire Market Size, by Winter Tires, 2017-2032 (USD Million)

Winter Tires	2023	2024	2025	2026	2027	2032	CAGR (%)
Studdable Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studded Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Studless Winter Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 968. South Korea Tire Market Size, by Truck and Bus Axle Fitment, 2017-2032 (USD Million)

Truck and Bus Axle Fitment	2023	2024	2025	2026	2027	2032	CAGR (%)
Drive Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Multi-Position Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Steer Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Trailer and Free-Rolling Axle Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 969. South Korea Tire Market Size, by Road Vehicle Propulsion, 2017-2032 (USD Million)

Road Vehicle Propulsion	2023	2024	2025	2026	2027	2032	CAGR (%)
Battery Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Externally Powered Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Fuel Cell Electric Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Internal Combustion Engine Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Non-Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Plug-In Hybrid Vehicles	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

Table 970. South Korea Tire Market Size, by Solid Industrial Tire Mounting, 2017-2032 (USD Million)

Solid Industrial Tire Mounting	2023	2024	2025	2026	2027	2032	CAGR (%)
Pneumatic-Rim Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Press-On Solid Tires	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Total	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**	**xx.xx**

26. Competitive Landscape

26.1. Market Share Analysis, 2025

[redacted] These capabilities support engagement with accepted vehicle programs, but do not establish transferable approval for another platform or universal customer lock-in. An entrant seeking factory fitment should secure the program's technical acceptance and executable supply commitment; replacement distribution is a different route, not a substitute for that approval.

Replacement competition can admit realistic alternatives when specifications and support match. The U.S. [redacted]

Industrial account access can turn on a missing service capability rather than additional product breadth. GRI supplies press-on and resilient solid tires, while McCarthy offers mobile industrial pressing within a stated eastern U.S. footprint. [redacted]

Specialized applications have different access owners. [redacted] Suppliers and intermediaries should pursue the applicable authorization and commercial appointment before treating team, airline, or distributor interest as accessible demand.

Figure 57. Global Tire Market Share, by Key Player, 2025

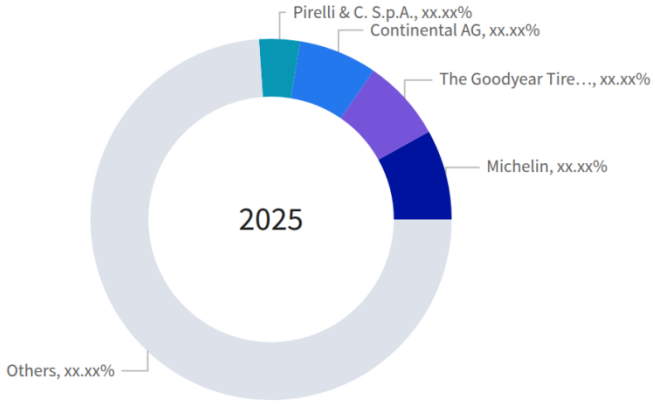


Table 971. Global Tire Market Share, by Key Player, 2025

Key Player	Share (%)
Continental AG	xx.xx
Hankook Tire & Technology Co., Ltd.	xx.xx
Michelin	xx.xx
Nankang Rubber Tire Corp., Ltd.	xx.xx
NEXEN TIRE	xx.xx
Nokian Tyres plc	xx.xx
Pirelli & C. S.p.A.	xx.xx
Prinx Chengshan Holdings Limited	xx.xx
Sameer Africa PLC	xx.xx
The Goodyear Tire & Rubber Company	xx.xx
Zhongce Rubber Group Co., Ltd.	xx.xx
Others	xx.xx

Sources & Evidence

1. Truck and Bus Tires from Thailand - USITC Publication 5562
   · The December 2024 investigation documents domestic-Thai truck-tire interchangeability, mitigating quality and service differences, and purchasers without separate supplier-certification requirements. The conclusions remain bounded to its U.S. evidence.
   ([usitc.gov](https://www.usitc.gov/sites/default/files/publications/701_731/pub5562.pdf))
2. Making Bespoke Tires - Hankook Tire
   · Hankook describes manufacturer-specific OEM requirements and engagement with development and purchasing teams; this supports program-specific access rather than transferable approval.
   ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))

3. 2026 Karting Homologation Regulations - Version 2.0, April 8, 2026
   · The 2026 FIA karting rules restrict tire homologation applicants to manufacturers or official import agents and require manufacturer participation in an import-agent application. ([fiakarting.com](https://www.fiakarting.com/sites/default/files/2026-xx.xx/2026%20Karting%20Homologation%20Regulations_V2.0_08.xx.xx.2026_Clean_WEB.pdf))
4. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service
   · McCarthy's June xx.xx 2025 disclosure offers mobile industrial pressing from specified eastern U.S. locations; it establishes a specialist service route, not universal fulfilled coverage. ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))
5. Custom tires: The perfect fit
   · Pirelli describes vehicle-specific development and original-equipment markings, supporting fitment-specific competitive positioning. ([pirelli.com](https://www.pirelli.com/tires/en-us/car/tech-and-knowledge/custom-tires))
6. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · Prinx Chengshan identifies replacement distributors, automobile manufacturers, and private-label customers as separate sales channels. Available contract terms are not established by that disclosure. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))
7. Material Handling Tires - GRI
   · GRI identifies solid resilient and press-on industrial offerings, supporting an equipment-specific supplier and service-interface assessment. ([gritires.com](https://www.gritires.com/material-handling-tires))
8. Aviation Tire Supplemental Type Certification
   · Dunlop's supplemental type certification table links aircraft platforms, proposed changes, and particular tire parts, supporting application-specific acceptance checks. ([dunlopaircrafttyres.co.uk](https://www.dunlopaircrafttyres.co.uk/about/stc-certification/))
9. 2026 WSK Official Collective Test - Sporting Regulations
   · Published 2026 WSK Official Collective Test rules designate Vega and LeCont tires for different categories, establishing organizer-specific selection rather than unrestricted brand choice. ([wskarting.it](https://www.wskarting.it/regolamenti/WSK%20Official%20Collective%20Test/Regulations_ENG_2026.pdf))

26.2. Market Concentration Analysis, 2025

[illegible] Buyers using either pair should distinguish product choice from unrelated corporate exposure. Separate factories and contracts may still diversify particular operating risks, but independent backup requires confirmation of control, production allocation, and shared dependencies rather than another brand on the purchasing list.

Retreading networks divide control between program affiliation and local execution. [illegible] Local autonomy can support tailored service, but a shared network name is not sufficient grounds to transfer nationwide responsibility.

[illegible] A brand owner negotiating external manufacture should establish allocation, source-change notification, and product-accountability rights. Buyers assessing contingency supply should identify overlapping factories and qualified-input dependencies; contracted production can reduce direct asset exposure while retaining upstream reliance.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear reports circumstances with only one or a few qualified material sources. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Daten und Zahlen - Schwalbe
   · Schwalbe discloses a production partnership and joint venture with Hung-A and manufacturing in Indonesia and Vietnam. This establishes a relationship, not unrestricted third-party factory access. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))
3. 青岛双星股份有限公司 2026 年半年度报告全文
   · Doublestar's 2026 interim filing records completion of the Kumho-related restructuring in March 2026 and identifies Kumho within its controlled, consolidated perimeter. ([static.cninfo.com.cn](https://static.cninfo.com.cn/finalpage/2026-xx.xx-xx.xx/xx.xx.PDF))
4. Giti Tire Pte. Ltd. and Its Subsidiaries - Directors' Statement and Financial Statements, Year Ended December 31, 2025
   · Giti's audited 2025 accounts identify PT Gajah Tunggal as a consolidated subsidiary following the group's control assessment; separate commercial identities do not establish unrelated corporate exposure. ([links.sgx.com](https://links.sgx.com/xx.xx.xx.xx/corporate-announcements/WZWQENJRFG7FRHND/889041_FS%20Giti%20Tire%20Pte.%20Ltd.%20And%20Its%20Subsidiaries%xx.xx-%2031%20December%xx.xx.pdf))
5. About Best-One | Best-One Tire & Service Careers
   · Best-One describes independently owned and managed entrepreneurial partner locations with collective purchasing access, supporting a distinction between network coordination and uniform outlet control. ([bestonecareers.com](https://www.bestonecareers.com/about/))
6. Tire Retreading - Best-One Commercial
   · Best-One publishes distributed Bandag retreading facilities and workmanship-and-material protection; uniform cross-dealer contractual obligations are not established by the directory. ([bestonecommercial.com](https://www.bestonecommercial.com/tire-retreading/))

26.3. Recent Developments & Impact Analysis, 2025

Completed business transfers have changed competitive responsibility without removing every former-owner dependency. Yokohama completed its acquisition of Goodyear's off-the-road business on February xx.xx 2025 in the United States, corresponding to February xx.xx in Japan; Goodyear retained a product-supply relationship. [illegible]

[redacted]

[redacted] Confirmed continuation can favor retaining an established product; unresolved transfers favor a qualified contingency. The decision trigger is demonstrated model-level continuity rather than the persistence of a Dutch brand association.

Manufacturing expansion presents different readiness stages. Sailun reported the first passenger radial tire from its Mexican plant on May xx.xx 2025. [redacted]

Pirelli's March xx.xx 2026 introduction of P Zero R and P Zero Trofeo RS replacement offerings extends manufacturer-developed sportscar capability into a separately accessible aftermarket route. [redacted] The narrower customer fit and replenishment requirements remain material; routine touring or year-round requirements should not be redirected to these products solely because of their development heritage.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear's filing confirms a retained product-supply agreement following its completed off-the-road divestiture. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Goodyear Completes Sale of Dunlop Brand to Sumitomo Rubber Industries - May 7, 2025
   · The completed-transaction presentation records the May xx.xx 2025 transfer of specified Dunlop rights to Sumitomo in Europe, North America, and Oceania, alongside European consumer-tire offtake and commercial-tire license-back arrangements. ([corporate.goodyear.com](https://corporate.goodyear.com/content/dam/goodyear-corp/documents/events-presentations/dunlop-investor-slides-may-2025.pdf))
3. Pirelli P Zero R and P Zero Trofeo RS: From Sportscar Experience to the New Aftermarket Range for Ultra-High-Performance Tyres
   · Pirelli's March xx.xx 2026 announcement identifies P Zero R and P Zero Trofeo RS replacement-market availability and distinguishes sportscar use from track-oriented, road-legal positioning. Promotional comparative performance assertions are not adopted. ([press.pirelli.com](https://press.pirelli.com/pirelli-p-zero-r-and-p-zero-trofeo-rs-from-sportscar-experience-to-the-new-aftermarket-range-for-ultra-high-performance-tyres/))

4. Yokohama Rubber completes acquisition of Goodyear's Off-the-Road tire business
   · Yokohama confirms completion of the Goodyear off-the-road acquisition on February xx.xx 2025 in the United States, corresponding to February xx.xx in Japan. ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en))
5. Sailun's Mexico Plant Rolls Out First Tire, Marking New Footprint in Global Expansion
   · Sailun reports the first passenger radial tire and production commencement at its Mexican plant on May xx.xx 2025. The milestone does not establish dependable fulfillment of every requested specification. ([en.sailungroup.com](https://en.sailungroup.com/content/details117_1508.html))
6. Apollo Tyres Ltd - Update: Disclosure under Regulation 30, Enschede Closure, June 30, 2026
   · Apollo's official disclosure confirms Enschede tire production and manufacturing-related operations ended at close of business on June xx.xx 2026 after required approvals. It does not establish completed model transfers or entire-brand withdrawal. ([corporate.apollotyres.com](https://corporate.apollotyres.com/content/dam/orbit/apollo-corporate/investors/announcements/2026-xx.xx/Disclsoure%20as%20per%20Reg%2030%20of%20SEBI%20LODR%20Enschede%20Update%xx.xx-%20June%2030%2C%xx.xx.pdf))
7. Prinx Chengshan Holdings Limited - Interim Report 2026
   · Prinx's August 2026 interim report describes Malaysian construction and a fourth-quarter 2026 trial-production target, separately reporting delivered initial Shandong giant-tire orders. Targets and initial deliveries do not establish range-wide readiness. ([www1.hkexnews.hk](https://www1.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

26.4. Product Portfolio Analysis, 2025

[illegible] A mixed-fleet buyer can investigate broader account coverage through Michelin, while a consumer-tire specialist can assess Pirelli within its narrower application focus. Neither approach establishes superior suitability: consolidation is defensible only when the supplier's accepted products and support cover the actual requirements.

Off-highway portfolios also contain materially different capabilities. Yokohama's acquired Trelleborg Wheel Systems business adds agricultural and industrial offerings, including Trelleborg and Mitas. [illegible]

[illegible] Manufacturer-linked

provision is consequently not the only route to a broader package. Buyers should select the package that addresses their coordination gap, while keeping tire-only purchasing available where internal workshops and records already meet the requirement.

Non-pneumatic products create distinct alternatives, not one interchangeable airless portfolio. Michelin's TWEEL uses a structural tire-and-wheel assembly for identified equipment; Tannus Shield is a foam-supported bicycle tire; GRI offers solid resilient and press-on industrial products. ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■

In cycling, meaningful differentiation extends below the family name. ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■ ■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ Broader choice increases selection and inventory complexity; accompanying components support compatibility without becoming equivalent to the tire itself.

Sources & Evidence

1. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · Michelin presents TWEEL as a structural non-pneumatic tire-and-wheel assembly for identified equipment applications, not universal pneumatic substitution.
   ([business.michelinman.com](https://business.michelinman.com/by-technology/michelin-airless-tires))
2. Financial information at December 31, 2025
   · Michelin's 2025 business disclosure identifies automotive and two-wheel, road-transportation, agricultural, mining, and aircraft tire activities, distinct from non-tire businesses.
   ([michelin.com](https://www.michelin.com/en/publications/group/financial-information-december-xx.xx-2025))
3. MICHELIN Optimized Tire Performance
   · MICHELIN Optimized Tire Performance offers outsourced forecasting, purchasing, stock management, inspections, reporting, and service-provider coordination. These are offering characteristics, not assured customer outcomes.
   ([business.michelin.co.uk](https://business.michelin.co.uk/services/michelin-optimized-tire-performance))
4. Fleet Solutions | Solution Business | Bridgestone Corporation
   · Bridgestone presents linked new-tire, Bandag-retread, casing-management, assistance, and digital-platform capabilities; fleet-specific fulfillment is not established.
   ([bridgestone.com](https://www.bridgestone.com/solution/fleet/))
5. Pirelli in brief
   · Pirelli identifies its consumer-tire scope as cars, motorcycles, and bicycles. Promotional leadership and superiority assertions are not adopted.
   ([corporate.pirelli.com](https://corporate.pirelli.com/corporate/en-ww/aboutus/pirelli-in-brief))
6. Yokohama Rubber Completes Acquisition of Trelleborg Wheel Systems Holding AB
   · Yokohama's completed Trelleborg Wheel Systems acquisition added agricultural and industrial tire businesses, including Trelleborg and Mitas.
   ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en&sp=xx.xx))

7. Material Handling Tires - GRI
   - GRI's industrial solids are distinct offerings rather than equivalent to every structural or foam-supported airless tire. This comparison is an application-bound inference. ([gritires.com](https://www.gritires.com/material-handling-tires))
8. Tannus Shield Flat proof bike tire 700x40
   - Tannus Shield is described as a foam-supported finished bicycle tire with specified rim compatibility, distinct from structural equipment assemblies and separate inserts. ([tannusamerica.com](https://tannusamerica.com/products/shield-700x40c-fits-xx.xx-21mm-rim-width))
9. Fleet Tire Programs for Commercial Fleets | Kal Tire
   - Kal Tire's Canadian corporate fleet offering combines tire brands and its retreads with dedicated advice, inspections, mobile and emergency service, and reporting. Advertised benefits are not treated as achieved outcomes. ([commercial.kaltire.com](https://commercial.kaltire.com/en/programs/corporate-solutions/))
10. Tire Technology
    - WTB distinguishes tubeless-ready TCS tires from tube-type products and identifies construction variants, supporting specification-level assortment comparison. ([wtb.com](https://www.wtb.com/pages/tire-technology))
11. TCS 2.0. Technology
    - WTB presents TCS as a coordinated tire and wheel-system offering with complementary components; those components support compatibility rather than additional tire attribution. ([wtb.com](https://www.wtb.com/pages/tcs-xx.xx-xx.xx-technology))
12. Fleet Management - Vaculug
    - Vaculug presents retreading, casing-suitability assessment, VMS work visibility, operations support, and independent service partners, establishing a broader coordinating-provider offering. ([vaculug.com](https://www.vaculug.com/fleet-management/))
13. Panaracer - GRAVELKING
    - Panaracer's GRAVELKING presentation differentiates tread profiles and Standard, R, and + specifications. Performance descriptions remain manufacturer positioning rather than independent comparative results. ([panaracer.com](https://panaracer.com/en/special-contents/gravelking/))
14. Michelin Completes the Divestment of Its Bias Tires and Tracks for Compact Construction Equipment Activities
    - Michelin's September xx.xx 2025 company-issued completion notice identifies the transferred compact-construction bias-tire and track business and a Camso brand transfer following a three-year licensing period. The narrative preserves that transitional boundary. ([globenewswire.com](https://www.globenewswire.com/news-release/2025/xx.xx/xx.xx/xx.xx/xx.xx/en/michelin-completes-the-divestment-of-its-bias-tires-and-tracks-for-compact-construction-equipment-activities.html))

26.5. Benchmarking Analysis, 2025

Road-tire benchmarking should compare matched products rather than assign a brand-wide performance hierarchy. ■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■ ■■ ■■■ ■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ EU labeling provides complementary information, but its external-noise measure does not establish cabin comfort or overall operating suitability.

Commercial-fleet bids require separate product and execution assessments. EPA SmartWay verification applies to the listed model and specified long-haul tractor-trailer axle application, rather than every duty served by the supplier. ■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■

[illegible]

Industrial comparisons should evaluate the complete replacement interface. GRI's press-on and resilient solid offerings and Michelin's equipment-specific TWEEL assemblies belong in different comparison sets unless the receiving equipment accepts the proposed change. [illegible]

Protection must also be usable for the intended purchaser and duty. [illegible] This uncertainty limits the support proposition, not the product category's participation; advertised puncture resistance cannot resolve the contractual question.

Sources & Evidence

1. Tyres - European Commission
   · The European Commission distinguishes external rolling noise from cabin-related cavity noise and identifies the tire label's bounded attributes.
   ([energy-efficient-products.ec.europa.eu](https://energy-efficient-products.ec.europa.eu/product-list/tyres_en))
2. SmartWay Verified List for Low Rolling Resistance New and Retread Tire Technologies - U.S. EPA
   · EPA SmartWay tire verification applies to listed models and specified long-haul tractor-trailer axle applications rather than every truck duty or supplier product.
   ([epa.gov](https://www.epa.gov/verified-diesel-tech/smartway-verified-list-low-rolling-resistance-lrr-new-and-retread-tire))
3. ADAC Summer Tire Assessment 2026 - 225/50 R17
   · ADAC's 2026 summer-tire assessment in xx.xx/xx.xx R17 describes balanced wet and dry behavior for Continental PremiumContact xx.xx and favorable wet behavior with dry-handling and wear weaknesses for Linglong Sport Master. The comparison is model- and size-specific.
   ([adac.de](https://www.adac.de/rund-ums-fahrzeug/ausstattung-technik-zubehoer/reifen/reifentest/sommerreifen/xx.xx-xx.xx-r17-2026/))
4. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · The equipment-specific TWEEL assembly supports a separate compatibility benchmark from tire-only industrial solids.
   ([business.michelinman.com](https://business.michelinman.com/by-technology/michelin-airless-tires))

5. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service

   · The mobile pressing offering supports benchmarking an available installation interface separately from tire delivery; site-specific execution remains conditional. ([mccarthytire.com](https://mccarthytire.com/mobile-industrial-tire-press-services-come-to-you/))

6. Material Handling Tires - GRI

   · The listed press-on and resilient products provide defined industrial comparison candidates, not universal machine compatibility or installation coverage. ([gritires.com](https://www.gritires.com/material-handling-tires))

7. Tannus Shield Flat proof bike tire 700x40

   · The Shield page markets the product for e-bikes; that positioning does not independently determine applicable warranty coverage. ([tannusamerica.com](https://tannusamerica.com/products/shield-700x40c-fits-xx.xx-21mm-rim-width))

8. Tannus Airless Tire Warranty

   · Tannus's airless-specific North American warranty lists e-bikes among exclusions, leaving the protection proposition narrower than the product's marketing. ([tannusamerica.com](https://tannusamerica.com/pages/tannus-airless-tire-warranty))

9. Tannus Warranty

   · Tannus's general warranty excludes e-bikes while expressly retaining manufacture-defect coverage. Read with the airless-specific exclusion, it supports transaction-specific clarification rather than an unqualified coverage promise. ([tannusamerica.com](https://tannusamerica.com/pages/tannus-warranty))

10. Terms & Conditions - Vaculug

    · Vaculug's terms distinguish descriptive catalog material from contractual commitments and reserve the right to refuse unsuitable submitted tires. This supports responsibility-based bid comparison, not a conclusion about contract enforceability. ([vaculug.com](https://www.vaculug.com/terms-conditions/))

27. Company Profiles

27.1. Michelin

Michelin combines tire manufacturing across automotive, two-wheel, road-transportation, agricultural, mining, and aircraft applications with separately identifiable fleet-support capabilities. Its Indonesian subsidiary Multistrada manufactures Michelin-group Uniroyal and BFGoodrich products, illustrating a manufacturing perimeter broader than the MICHELIN brand alone. ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪

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Michelin also supplies structural airless TWEEL assemblies for identified equipment applications, including mowers, selected utility vehicles, skid steers, and truck-mounted forklifts. This is an equipment-specific capability rather than universal replacement for pneumatic tires. ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪

Sources & Evidence

1. Airless Tires & MICHELIN X TWEEL - Michelin Commercial Tires
   · Michelin presents TWEEL non-pneumatic tire-and-wheel assemblies for identified mower, utility-vehicle, skid-steer, and truck-mounted-forklift applications, not universal pneumatic-tire substitution. ([business.michelinman.com](https://business.michelinman.com/by-technology/michelin-airless-tires))
2. Financial information at December 31, 2025
   · Michelin's 2025 business disclosure identifies automotive/two-wheel, road-transportation, agricultural, mining, and aircraft tire activities and distinguishes non-tire businesses. ([michelin.com](https://www.michelin.com/en/publications/group/financial-information-december-xx.xx-2025))
3. Company Profile | Multistrada Indonesian producer of tires
   · Multistrada identifies its acquisition by Michelin and manufacture and commercialization of Uniroyal and BFGoodrich tires in Indonesia. ([multistrada.co.id](https://www.multistrada.co.id/about))

4. MICHELIN Optimized Tire Performance
   · MICHELIN Optimized Tire Performance presents outsourced forecasting, purchasing, stock management, inspections, reporting, dedicated support teams, and European service providers. These are offering characteristics rather than assured customer benefits. ([business.michelin.co.uk](https://business.michelin.co.uk/services/michelin-optimized-tire-performance))
5. Effitires - MICHELIN services | MICHELIN Commercial tyres United Kingdom
   · EFFITIRES combines tire supply, stock management, inspection, regular reporting, and contract reviews; its breakdown offering uses partner service providers across the United Kingdom, Ireland, and Europe. ([business.michelin.co.uk](https://business.michelin.co.uk/freight-transport/freight-transport-services/effitires))

27.2. Bridgestone Corporation

Bridgestone combines original-equipment and replacement consumer tires with commercial offerings for trucks, buses, mining, and aviation. Its disclosed American assets include agricultural-tire production in Iowa, off-the-road production in Illinois and South Carolina, and aircraft-retread capability in North Carolina. ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■■

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A truck fleet can evaluate Bridgestone's lifecycle package when its operating footprint requires coordinated new-tire, retread, and service provision. Before committing, it should establish site coverage, casing acceptance, product availability, and responsibility when a casing or local provider cannot fulfill the requirement. ■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■ ■■■■■■ ■■ ■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Bridgestone Releases its Bridgestone 3.0 Journey 2025 Integrated Report
   · Bridgestone identifies original-equipment and replacement consumer tire businesses and commercial activities serving mining, aviation, trucks, and buses. Corporate strategic aims are not treated as achieved customer outcomes. ([bridgestone.com](https://www.bridgestone.com/corporate/news/xx.xx.html))
2. Tire Plants: The Americas | Bridgestone
   · Bridgestone lists agricultural-tire production in Des Moines, off-the-road tire production in Bloomington and Aiken, and aircraft-retread production in Mayodan. The listing establishes differentiated plant functions, not delivery commitments. ([bridgestone.com](https://www.bridgestone.com/corporate/locations/tire/americas.html))

3. Fleet Solutions | Solution Business | Bridgestone Corporation
   · Bridgestone's fleet offering combines new-tire lifecycle management, Bandag retreading, casing management, inspections, assistance, and digital platforms. The commercial recommendation remains conditional on eligible casings and actual service coverage. ([bridgestone.com](https://www.bridgestone.com/solution/fleet/))
4. Bridgestone Fleet Care
   · The U.S. Fleet Care offering includes tire monitoring, asset management, mobile fleet services, and emergency roadside support. Comparative network claims and their attributed commercial publication basis are not used. ([commercial.bridgestone.com](https://commercial.bridgestone.com/en-us/fleet-solutions))

27.3. The Goodyear Tire & Rubber Company

Goodyear retains a manufacturing and commercial tire business spanning consumer vehicles, trucks, buses, aircraft, motorcycles, and other applications. Goodyear, Cooper, Mickey Thompson, and Roadmaster are among its disclosed brands, not independent parent-company alternatives. ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■ ■■■■■ ■■■ ■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■

Commercial support extends beyond new tires. ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ An integrated arrangement is useful when those interfaces resolve a real coordination problem; product-only purchasing remains an alternative for operators with their own support infrastructure.

■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ Buyers and distributors should distinguish brand ownership, manufacturer, and commercial counterparty when renewing these relationships. Existing sourcing links can preserve continuity, but legacy branding alone cannot establish who controls the business or fulfills a particular order.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear's 2025 filing identifies its tire applications, Goodyear/Cooper/Mickey Thompson/Roadmaster portfolio, regional manufacturing, independent and company-operated channels, and truck/aviation retreading.
   · The filing confirms continued off-the-road manufacture under a supply agreement after the February xx.xx 2025 divestiture. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))

2. Services & Solutions | Goodyear Corporate
   · Goodyear presents Total Mobility connected tire management, monitoring, service-network access, and commercial and aviation retreads. Advertised benefits are distinguished from demonstrated customer results. ([corporate.goodyear.com](https://corporate.goodyear.com/us/en/products-and-innovations/services-and-solutions.html))
3. Goodyear Completes Sale of Dunlop Brand
   · Goodyear completed the sale of specified Dunlop rights in Europe, North America, and Oceania to Sumitomo Rubber Industries effective May xx.xx 2025. ([news.goodyear.com](https://news.goodyear.com/2025-xx.xx-xx.xx-Goodyear-Completes-Sale-of-Dunlop-Brand))
4. Goodyear Completes Sale of Dunlop Brand to Sumitomo Rubber Industries - May 7, 2025
   · The completed-transaction presentation distinguishes transferred Dunlop rights from Goodyear's European consumer-tire offtake and long-term European commercial-tire license-back. ([corporate.goodyear.com](https://corporate.goodyear.com/content/dam/goodyear-corp/documents/events-presentations/dunlop-investor-slides-may-2025.pdf))
5. Yokohama Rubber completes acquisition of Goodyear's Off-the-Road tire business
   · The completed acquisition establishes transfer of Goodyear's off-the-road business to Yokohama in February 2025, distinct from Goodyear's retained contractual manufacturing role. ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en))

27.4. Continental AG

Continental's Tires business supplies passenger, truck, bus, two-wheeler, and specialty offerings, supported by manufacturing in Europe, the United States, and China and a worldwide dealer channel. ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ A tire procurement decision should therefore be based on Continental's retained tire products and services, not a presumed package of automotive-electronics capabilities inherited from older corporate descriptions.

Continental describes its tires as compatible with electric and combustion vehicles when appropriate load-capacity requirements are observed. This supports a cross-propulsion assortment strategy, not proof that every model meets every platform's requirements. ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■ ■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■

ContiConnect Pro adds sensor-based monitoring, depot or on-road connectivity, alerts, reporting, and integration interfaces to the fleet proposition. Its U.S. product description distinguishes those functions from AI-based service prediction and smart inspections marked for future availability. ■ ■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. EV Compatible - Continental Tire
   · Continental describes cross-propulsion tire compatibility subject to appropriate load capacity. The profile uses this bounded product claim without adopting comparative superiority or legacy automotive-component assertions. ([continentaltire.com](https://continentaltire.com/ev-compatible))
2. ContiConnect Pro - Continental Tires
   · ContiConnect Pro advertises sensor monitoring, Live/Yard connectivity, alerts, reporting, and integration interfaces. AI service prediction and smart inspections carry a future-availability designation; completed regional release is not established by this description. ([continental-tires.com](https://www.continental-tires.com/us/en/continental-for-business/services-and-solutions/conticonnect/conticonnect-pro/))
3. Structure of the Continental Group
   · Continental describes its retained Tires applications, production in Europe, the United States, and China, and dealer/outlet/franchise distribution. It records completion of the Aumovio spin-off on September xx.xx 2025. ([continental.com](https://www.continental.com/en/company/structure-of-the-continental-group/))

27.5. Pirelli & C. S.p.A.

Pirelli is a consumer-focused tire business serving cars, motorcycles, and bicycles through international manufacturing and commercial operations. Its relevant differentiation is vehicle-specific development with manufacturers, including marked original-equipment tires, rather than an unrestricted claim of superior performance across applications. ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■

The March xx.xx 2026 introduction of replacement-market P Zero R and P Zero Trofeo RS offerings extends a sportscar-oriented capability beyond original equipment. Pirelli identifies production for these offerings in Italy and Rome, Georgia, with the U.S. facility supporting the American replacement range. ■■■ ■■■■■■■ ■■■■■■■■■ ■ ■■■■ ■ ■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■ ■■ ■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■ ■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■■

A distributor can evaluate Pirelli for an identifiable sportscar or manufacturer-marked replacement requirement when the compatible offering and local replenishment route are established. The trade-off is a more specialized assortment and narrower customer fit than a broadly interchangeable range. ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Pirelli in brief
   · Pirelli identifies its consumer tire scope as cars, motorcycles, and bicycles and describes international production and commercial operations and manufacturer partnerships. Leadership assertions are not adopted. ([corporate.pirelli.com](https://corporate.pirelli.com/corporate/en-ww/aboutus/pirelli-in-brief))

2. Custom tires: The perfect fit
   - Pirelli describes manufacturer collaboration and vehicle-specific marked tire development. The profile does not adopt its unrestricted performance or electronic-system guarantee language. ([pirelli.com](https://www.pirelli.com/tires/en-us/car/tech-and-knowledge/custom-tires))
3. Car tires selector: See what tires fit your car | Pirelli
   - Pirelli's vehicle selector distinguishes manufacturer-developed original-equipment fitments from replacement options using vehicle brand, model, year, and version. This supports precise assortment selection rather than universal brand-level suitability. ([pirelli.com](https://www.pirelli.com/tires/en-us/car/catalog/car-brand))
4. Pirelli P Zero R and P Zero Trofeo RS: From Sportscar Experience to the New Aftermarket Range for Ultra-High-Performance Tyres
   - Pirelli's March xx.xx 2026 disclosure introduces replacement-market P Zero R and P Zero Trofeo RS, describes their sportscar and track-oriented purposes, and identifies Italian and Rome, Georgia production. Comparative performance promises are not adopted. ([press.pirelli.com](https://press.pirelli.com/pirelli-p-zero-r-and-p-zero-trofeo-rs-from-sportscar-experience-to-the-new-aftermarket-range-for-ultra-high-performance-tyres/))

27.6. Sumitomo Rubber Industries, Ltd.

Sumitomo Rubber Industries supplies Dunlop and Falken tires across passenger, truck, bus, industrial, construction, and agricultural applications, with summer, winter, and all-season offerings. Its tire-related regional entities include businesses in Thailand, Indonesia, Germany, South Africa, Turkey, Australia, and the United Kingdom. ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■

The May xx.xx 2025 acquisition of specified Dunlop trademark and related rights from Goodyear expanded control of the four-wheel tire brand in Europe, North America, and Oceania. Its 2025 reporting records Dunlop business launches in North America and Oceania and the December introduction of internally manufactured products in North America. ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■■■

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Sources & Evidence

1. Goodyear Completes Sale of Dunlop Brand to Sumitomo Rubber Industries - May 7, 2025
   · The presentation states termination of Goodyear's European consumer-tire transition license on December xx.xx 2025, followed by offtake, while European commercial tires retain a Goodyear license-back. Brand control therefore differs from manufacturing independence. ([corporate.goodyear.com](https://corporate.goodyear.com/content/dam/goodyear-corp/documents/events-presentations/dunlop-investor-slides-may-2025.pdf))
2. Tires | Sumitomo Rubber Industries, Ltd.
   · Sumitomo Rubber Industries identifies Dunlop and Falken and passenger, truck/bus, industrial, construction, and agricultural offerings, including summer, winter, and all-season products. ([srigroup.co.jp](https://www.srigroup.co.jp/english/products/tire/))
3. Notice Regarding Closing of Transaction of DUNLOP Trademark Rights Acquisition from Goodyear
   · Sumitomo's closing notice confirms completion on May xx.xx 2025 of its acquisition of specified Dunlop four-wheel tire trademark and related rights in Europe, North America, and Oceania. ([srigroup.co.jp](https://www.srigroup.co.jp/english/newsrelease/2025/sri/dvql4p00000t8duk-att/2025_disclosure0508.pdf))
4. Sumitomo Rubber Industries, Ltd. - Financial Results for the Fiscal Year Ended December 31, 2025
   · Sumitomo's 2025 financial results record Dunlop business launches in North America and Oceania and the December 2025 introduction of internally manufactured products in North America. These milestones do not establish universal product-source conversion. ([srigroup.co.jp](https://www.srigroup.co.jp/english/ir/library/financial-report/dvql4p00000qekrk-att/2025_end_financial_results.pdf))
5. Global Network | Sumitomo Rubber Industries, Ltd.
   · Sumitomo's group directory identifies tire-related regional businesses in Australia, Indonesia, Thailand, Germany, South Africa, Turkey, and the United Kingdom. Entity presence is not treated as product-level fulfillment proof. ([srigroup.co.jp](https://www.srigroup.co.jp/english/corporate/group/index.html))

27.7. The Yokohama Rubber Co., Ltd.

Yokohama combines passenger and truck/bus tires with an expanded off-highway operating perimeter. The completed May 2023 acquisition of Trelleborg Wheel Systems added agricultural and industrial tire businesses associated with Trelleborg and Mitas. ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■

An equipment distributor or OEM can evaluate Yokohama across several off-highway requirements, but should establish which operating business supplies each accepted specification and which local party supports it. The Goodyear transaction also retained manufacturing links through a supply agreement, demonstrating that acquisition of a business does not immediately eliminate external production dependence. ■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■ ■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■

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[illegible] A buyer whose sourcing decision depends on Romanian manufacture should obtain commissioning, product-availability, and acceptance confirmation before committing. Until those conditions are demonstrated, the assets should not be treated as an available local production route, nor should their acquisition be interpreted as evidence that Yokohama's other tire operations are inactive.

Sources & Evidence

1. The Goodyear Tire & Rubber Company - 2025 Form 10-K
   · Goodyear's filing establishes the retained off-the-road supply agreement with Yokohama, supporting the distinction between acquired business ownership and immediate production independence. ([sec.gov](https://www.sec.gov/Archives/edgar/data/xx.xx/xx.xx/gt-xx.xx.htm))
2. Passenger Tires | YOKOHAMA TIRE Global Website
   · Yokohama's passenger-tire product page establishes its consumer tire offering alongside the separately documented off-highway businesses. ([y-yokohama.com](https://www.y-yokohama.com/global/product/tire/tires/passenger/))
3. Truck & Bus Tires | YOKOHAMA TIRE Global Website
   · Yokohama presents a truck and bus tire range, supporting the road-commercial portion of its capability profile. ([y-yokohama.com](https://www.y-yokohama.com/global/product/tire/tires/truck_bus/))
4. Yokohama Rubber Completes Acquisition of Trelleborg Wheel Systems Holding AB
   · Yokohama completed the Trelleborg Wheel Systems acquisition on May xx.xx 2023, adding agricultural and industrial tire activities and the Trelleborg and Mitas portfolio. Market estimates and ranking assertions in the announcement are excluded. ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en&sp=xx.xx))
5. Yokohama Rubber completes acquisition of Goodyear's Off-the-Road tire business
   · Yokohama confirms completion of the Goodyear off-the-road acquisition on February xx.xx 2025 in Japan, corresponding to February xx.xx in the United States, and identifies mining and construction tire activities. ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en))
6. 横浜ゴム、鉱山・建設用車両向けタイヤの増産に向けルーマニアにおいて固定資産を取得
   · Yokohama's May xx.xx 2025 announcement records acquisition through Yokohama TWS Romania of land, buildings, and mining/construction tire equipment at a facility identified as closed. It does not establish a subsequent production restart. ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=ja))

27.8. Hankook Tire & Technology Co., Ltd.

Hankook's portfolio includes iON electric-vehicle tires, Ventus performance products, Dynapro SUV tires, Vantra van tires, winter offerings, and Smart truck/bus products. [illegible] These assets provide a basis for engagement across regional production and replacement requirements, but do not establish that each factory supplies every product family or that a regional office provides complete local service.

The original-equipment capability is more specific than a customer-logo list. [illegible]

[redacted] Experience on another platform is evidence of capability, not transferable approval for a new program.

For replacement distributors, iON and the conventional portfolio create different merchandising options without independently proving propulsion-specific benefits. [redacted] Changes in platform requirements or source allocation should trigger review before broadening an EV-focused assortment.

Sources & Evidence

1. Making Bespoke Tires - Hankook Tire
   · Hankook describes manufacturer-, region-, and segment-specific original-equipment development, manufacturer requirements and data exchange, and Audi, BMW, and Porsche applications. Capability on those programs does not establish acceptance on another platform. ([asset.hankooktire.com](https://asset.hankooktire.com/global/en/tech-in-motion/making-bespoke-tires.html))
2. Hankook Tire & Technology - Company Overview
   · Hankook identifies iON, Ventus, Dynapro, Vantra, winter, and Smart truck/bus product families and dedicated original-equipment offices. Product positioning is not treated as comparative performance proof. ([hankooktire.com](https://www.hankooktire.com/global/en/company/company-overview.html))
3. Hankook Tire & Technology - Global Network
   · Hankook's network directory identifies manufacturing in Hungary, Tennessee, China, and Indonesia and regional technical and commercial organizations. The directory does not allocate every product family to every factory. ([hankooktire.com](https://www.hankooktire.com/global/en/company/global-network.html))

27.9. Toyo Tire Corporation

Toyo Tire Corporation provides passenger, light-truck, truck, and bus tires through the TOYO TIRES and NITTO portfolios. [redacted] Production origin and availability must be confirmed for the actual model rather than inferred from the brand.

Its U.S. retail proposition includes a participating-dealer trial offer, but protection is narrower than the overall portfolio. [redacted]

[redacted] Toyo's assortment breadth therefore supports application-specific merchandising, not a uniform aftersales promise across its brands or product families.

Sources & Evidence

1. Tire Business - Toyo Tire Corporation
   · Toyo identifies TOYO TIRES and NITTO within its passenger, light-truck, truck, and bus business, names OPEN COUNTRY and PROXES offerings, and lists manufacturing in Japan, the United States, China, Malaysia, and Serbia. ([toyotires-global.com](https://www.toyotires-global.com/corporate/business_unit/tire/))
2. Trial Offer - Toyo Tires
   · Toyo's U.S. trial offer requires return through the original participating dealer, excludes online purchases and specified product families and uses, and distinguishes tire recovery from additional service charges. ([toyotires.com](https://www.toyotires.com/customer-care/trial-offer))

27.10. Nokian Tyres plc

Nokian Tyres plc combines a replacement-oriented passenger business with specialized heavy-equipment tires. [redacted] This combination makes the company relevant to buyers seeking seasonal road products or equipment-specific expertise, but suitability in forestry does not establish interchangeability with a truck or passenger requirement.

Manufacturing accountability differs within the portfolio. [redacted] The broader footprint provides sourcing options only where the required product is available and accepted from the proposed location.

Vianor adds tire sales and vehicle services through owned and partner centers, particularly in Finland, Sweden, and Norway, with additional European partners. [redacted] Appointment access, claims responsibility, and support outside the verified footprint remain contractual checks rather than benefits established by the network name.

Sources & Evidence

1. Passenger Car Tyres - Nokian Tyres
   · Nokian describes a replacement-focused passenger business supplying winter, summer, and all-season tires for passenger cars, SUVs, and vans. ([company.nokiantyres.com](https://company.nokiantyres.com/about-us/this-is-nokian-tyres/business-units/passenger-car-tyres/))

2. Heavy Tyres - Nokian Tyres
   · Nokian's Heavy Tyres portfolio serves forestry, agriculture, ports, mining, earthmoving, and truck and bus applications through original-equipment and replacement routes. Nearly all heavy tires are manufactured in Nokia, Finland; truck and bus tires are manufactured by EU partners. ([company.nokiantyres.com](https://company.nokiantyres.com/about-us/this-is-nokian-tyres/business-units/heavy-tyres/))
3. Production - Nokian Tyres
   · Nokian identifies passenger-tire factories in Finland, the United States, and Romania and states that deliveries from Oradea began in 2025. ([company.nokiantyres.com](https://company.nokiantyres.com/about-us/this-is-nokian-tyres/production/))
4. Vianor - Nokian Tyres
   · Vianor supplies tire sales and vehicle services through owned and partner centers, particularly in Finland, Sweden, and Norway, with partners elsewhere in Europe. Its stated customers include fleets and heavy-equipment users; individual coverage and achieved service outcomes are not established. ([company.nokiantyres.com](https://company.nokiantyres.com/about-us/this-is-nokian-tyres/business-units/vianor/))

27.11. Kumho Tire

Kumho Tire offers passenger, light-truck/SUV, electric-vehicle-oriented, and commercial tires. Its U.S. operating interfaces include a Georgia tire plant, an Akron technical center, and a Detroit original-equipment office. ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■ ■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■

Kumho's corporate dependency must be distinguished from its separate commercial identity. Qingdao Doublestar's 2026 interim filing records completion of the relevant asset transfer on March xx.xx 2026 and includes Kumho as a consolidated subsidiary. ■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■

Aftersales traceability is a concrete selection consideration. ■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ The recall concerns a defined product population, not Kumho's entire range, and does not establish completion of remedies for individual customers.

Sources & Evidence

1. About Us - Kumho Tire USA
   · Kumho's U.S. page identifies its Georgia plant, Akron technical center, Detroit original-equipment office, product categories, and dealer and warranty-contact interfaces. ([kumhotireusa.com](https://kumhotireusa.com/about-us))

2. 青岛双星股份有限公司 2026 年半年度报告全文

   · Qingdao Doublestar's interim filing records completion of the relevant asset transfer on March xx.xx 2026 and identifies Kumho Tire as a consolidated subsidiary. The separate Kumho commercial identity therefore does not establish economic independence. ([static.cninfo.com.cn](https://static.cninfo.com.cn/finalpage/2026-xx.xx-xx.xx/xx.xx.PDF))

3. Part 573 Safety Recall Report 26T009 - Kumho Tire Co., Inc.

   · Recall 26T009, submitted March xx.xx 2026, covers Kumho SOLUS TA11 in size xx.xx/60R16 manufactured January xx.xx 2021-January xx.xx 2023. Its remedy uses wholesaler and dealer records to identify purchasers for replacement or reimbursement; individual remedy completion is not established. ([static.nhtsa.gov](https://static.nhtsa.gov/odi/rcl/2026/RCLRPT-26T009-xx.xx.pdf))

27.12. NEXEN TIRE

NEXEN TIRE combines manufacturing in South Korea, China, and the Czech Republic with original-equipment relationships and replacement offerings. ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■ ■■ ■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■ ■■ ■■■■■■■■■■■■■ Automotive partners should verify the precise program specification; replacement distributors should assess compatible products independently.

■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■ ■■■ ■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ Reserving suitable regional inventory can reduce reliance on replenishment timing but ties up capital, while production-led replenishment retains scheduling exposure. Repeated allocation failures or unavailable seasonal specifications would weaken the case for relying on the expanded infrastructure.

Sources & Evidence

1. IR Presentation - Q4 2025 Earnings Release, February 4, 2026

   · NEXEN's FY2025 presentation identifies manufacturing in South Korea, China, and the Czech Republic, N'FERA Sport in its original-equipment-to-replacement strategy, and vehicle programs involving BMW and Mercedes-Benz. It does not establish automatic acceptance for other programs or customer retention at replacement. ([nexentire.com](https://www.nexentire.com/international/investment/ir_information/ir_report/__icsFiles/afieldfile/2026/xx.xx/xx.xx/NEXENTIRE_IR_Presentation_4Q25_ENG_2.pdf))

2. NEXEN TIRE Raises European Supply Capabilities with Automated Warehouse Expansion

   · NEXEN's June xx.xx 2026 announcement identifies expanded automated warehousing at its Žatec plant. Seasonal responsiveness, reliability, and customer satisfaction are presented as anticipated benefits, not independently demonstrated customer outcomes. ([nexentire.com](https://www.nexentire.com/uk/media/news/1281270_2221.php))

27.13. Cheng Shin Rubber Ind. Co., Ltd.

[redacted] This breadth supports assessment across road and specialist recreation channels, but does not establish that one distributor carries or supports every category. Buyers should match the relevant brand operator and regional commercial interface to the actual application.

Within cycling, MAXXIS demonstrates product differentiation below the model-name level. [redacted] Wider choice improves application matching but increases stocking complexity; an incorrectly selected variant cannot be justified by the tire family's reputation.

The U.S. automotive channel has a distinct distributor interface. [redacted] Channel access and product suitability remain separate decisions within Cheng Shin's portfolio.

Sources & Evidence

1. Tires - Cheng Shin Tyre | MAXXIS
   · Cheng Shin's product directory separates passenger/SUV, motorcycle, bicycle, commercial-vehicle, and ATV tire categories. Category breadth does not establish a distributor's availability across them. ([cst.com.tw](https://www.cst.com.tw/en/products))
2. Taipei Cycle Show - Cheng Shin Rubber Ind. Co., Ltd. Exhibitor Information
   · The exhibitor record identifies Cheng Shin Rubber Ind. Co., Ltd., the MAXXIS brand, and bicycle tires among its products. ([taipeicycle.com.tw](https://www.taipeicycle.com.tw/en/exhibitor/556FC9C4224F47E33A798F046923CEA1/info.html?cate=M&cr=xx.xx<=data&vt=brand-name))
3. Rekon - Maxxis Tires USA
   · MAXXIS Rekon is offered in different casing and protection variants, with Tubeless Ready designation applying only to selected specifications. The model name alone does not settle the supplied variant. ([shop.maxxis.com](https://shop.maxxis.com/products/rekon))
4. Maxxis Tires Accelerate - Automotive Associate Dealer Enrollment Form
   · The Maxxis Accelerate automotive dealer form requires separate location enrollment, identifies distributor relationships, and requires a dealer agreement. These provisions establish a defined channel interface, not customer acceptance or universal service coverage. ([maxxis.com](https://www.maxxis.com/us/wp-content/uploads/sites/xx.xx/2024/xx.xx/Accelerate-Dealer-Signup-Form-automotive.pdf))

27.14. Zhongce Rubber Group Co., Ltd.

[redacted] A distributor can evaluate differentiated branded assortments within that relationship, but selecting several of these brands does not establish independent corporate supply. Contracting entity, manufacturing source, and regional product accountability should remain visible when assessing diversification.

[redacted] That completed milestone establishes manufacturing development at a specific location, not dependable availability of every proposed product. A buyer considering Indonesian sourcing should obtain model-level availability and acceptance evidence before changing a committed supply arrangement; the company name alone cannot establish the producing plant.

[redacted] Dealers should confirm commercial release, supplied specifications, local stock, and claims handling before building commitments around either introduction. Existing verified offerings provide an alternative when launch or designation remains unsettled; anticipated portfolio benefits should not substitute for an executable order.

Sources & Evidence

1. ZC Rubber Debuts Two New ARISUN Tires at SEMA
   · Zhongce's November 2025 disclosure identifies ARISUN, WESTLAKE, and GOODRIDE together, including fleet offerings. It presents AVARIS EV and AGGRESSOR WP21 with a planned 2026 launch and uses both all-season and all-weather language for WP21. Completed dealer availability and definitive designation require separate confirmation. ([zc-rubber.com](https://www.zc-rubber.com/index.php/news/news_info/xx.xx/xx.xx))
2. ZC Rubber's Indonesia Factory Rolls Out First All-Steel Radial Tire
   · Zhongce identifies PT. Matahari Tire Indonesia as its Indonesian subsidiary and reports its first all-steel radial tire on October xx.xx 2024. The milestone does not establish continuing fulfillment of every proposed specification. ([zc-rubber.com](https://www.zc-rubber.com/index.php/news/news_info/xx.xx/xx.xx))

27.15. Sailun Group Co., Ltd.

[redacted] The portfolio includes application-specific commercial offerings: its January 2026 introduction distinguished general-cargo, car-carrier, heavy-haulage, and electric truck and bus products. Fleet distributors should match those offerings to the customer's actual duty rather than interpret commercial-vehicle breadth as universal interchangeability.

The Mexican production milestone changes the location options a North American buyer can investigate. Sailun reported its first passenger radial tire from that plant on May xx.xx 2025. ■■■ ■■■■■ ■■■■■■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■ ■■■■■■■ ■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■■

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Sources & Evidence

1. Sailun Group Introduction
   · Sailun's corporate introduction identifies tire research, manufacturing, and sales and a portfolio including passenger, truck and bus, and off-the-road tires. Promotional rankings and market estimates are not adopted. ([en.sailungroup.com](https://en.sailungroup.com/upload/file/xx.xx/xx.xx.pdf))
2. Global Presence - Sailun Group
   · Sailun identifies production locations in China, Vietnam, Cambodia, Indonesia, and Mexico and research operations in Asia, Europe, and North America. Its global-presence page separately identifies construction-stage projects. ([en.sailungroup.com](https://en.sailungroup.com/about/global.html))
3. Sailun's Mexico Plant Rolls Out First Tire, Marking New Footprint in Global Expansion
   · Sailun reports the first passenger radial tire at its Mexican plant on May xx.xx 2025. Production commencement is distinguished from steady model-specific fulfillment or customer acceptance. ([en.sailungroup.com](https://en.sailungroup.com/content/details117_1508.html))
4. Sailun Group Launches New-Generation Commercial Vehicle Tires, Showcasing Strong Technical Innovation
   · Sailun's January xx.xx 2026 disclosure distinguishes general-cargo, car-carrier, heavy-haulage, and electric truck and bus offerings. Claimed performance superiority is not adopted. ([en.sailungroup.com](https://en.sailungroup.com/content/details117_1621.html))

27.16. Shandong Linglong Tyre Co., Ltd.

Shandong Linglong Tyre Co., Ltd. provides passenger and light-truck radial tires, truck and bus radial tires, and off-the-road offerings. ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■ ■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■ ■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ Plant proximity does not establish the origin, availability, or acceptance of an individual model.

Product-level counterevidence limits reliance on corporate capability as a performance endorsement. ADAC's 2026 assessment of Linglong Sport Master in xx.xx/xx.xx R17 found favorable wet-road behavior alongside weaknesses in dry handling and wear, and did not

recommend the tested specification. ■■■■ ■■ ■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■ ■■■■■■■■

A distributor requiring balanced wet- and dry-road behavior should not make that tested Sport Master specification its default substitute on the strength of factory presence or a favorable wet attribute. It should assess the proposed current specification separately and establish its production source and aftersales support. ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■

Sources & Evidence

1. ADAC Summer Tire Assessment 2026 - 225/50 R17
   · ADAC's 2026 assessment of Linglong Sport Master in xx.xx/xx.xx R17 reports favorable wet behavior but dry-handling and wear weaknesses and does not recommend that tested specification. The result is not generalized to every Linglong tire or attributed to the Serbian plant. ([adac.de](https://www.adac.de/rund-ums-fahrzeug/ausstattung-technik-zubehoer/reifen/reifentest/sommerreifen/xx.xx-xx.xx-r17-2026/))
2. Profile - Shandong Linglong Tyre Co., Ltd.
   · Linglong identifies passenger and light-truck radial, truck and bus radial, and off-the-road tires within its own business. Leadership assertions and numerical ambitions are excluded. ([en.linglong.cn](https://en.linglong.cn/about/index.html))
3. Sa predsednikom grupacije LingLong o planovima za dalji razvoj kompanije u Srbiji
   · Serbia's trade ministry, in its June xx.xx 2026 account, confirms serial production at Linglong's Zrenjanin factory began in September 2024 and distinguishes the operating facility from further expansion plans. ([must.gov.rs](https://www.must.gov.rs/vest/sr/xx.xx/sa-predsednikom-grupacije-linglong-o-planovima-za-dalji-razvoj-kompanije-u-srbiji.php))

27.17. Giti Tire

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Sources & Evidence

1. About Giti Tire - Global Innovation & Expertise
   - Giti identifies passenger, SUV, truck/bus, and specialty applications, with manufacturing in the United States, Indonesia, and China and an international development network.
2. Giti Tire Pte. Ltd. and Its Subsidiaries - Directors' Statement and Financial Statements, Year Ended December 31, 2025
   - The audited 2025 accounts identify PT. Gajah Tunggal Tbk as a controlled, consolidated subsidiary despite minority equity ownership. Separate operating identities therefore do not establish independent group counterparties.

27.18. Apollo Tyres Ltd

Apollo Tyres Ltd combines Apollo and Vredestein within one tire business. ■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ Distributors can evaluate different product propositions within this portfolio, but the brands are not independent supply counterparties and their products are not automatically interchangeable.

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Sources & Evidence

1. Our Brands - Apollo Tyres Corporate
   - Apollo identifies Apollo and Vredestein as its brands, describing Apollo's road, two-wheeler, farm, and industrial offerings and Vredestein's passenger, agricultural, industrial, and bicycle tires.
2. Apollo Tyres Ltd - Update: Disclosure under Regulation 30, Enschede Closure, June 30, 2026
   - Apollo's exchange disclosure confirms that Enschede tire manufacturing and production-related operations ended at close of business on June xx.xx 2026, after required approvals.

27.19. MRF Limited

MRF Limited's 2025-xx.xx report documents passenger, commercial, two-wheeler, and farm tire activity, including original-equipment supply, replacement business, and exports. Its passenger offerings include acoustic-foam tires for electric vehicles, while its two-wheeler range extends to high-performance motorcycles. ■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■

MRF's TireTok retail concept combines tire supply with alignment, balancing, and tire-changing services, including two-wheeler support. ■■■ ■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■

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Sources & Evidence

1. MRF Limited - Annual Report 2025-26
   - MRF reports passenger, commercial, two-wheeler, and farm tire activity, OEM and replacement business, and exports.
   - The report describes acoustic-foam passenger tires, high-performance motorcycle offerings, and refurbishment of the Chennai Tyredrome; comparative performance claims are not adopted.
2. MRF TireTok - Tire and Vehicle Care Services
   - TireTok combines MRF tire retailing with alignment, balancing, and tire-changing services, including two-wheeler support. The offering does not establish execution at every customer location.

27.20. CEAT Limited

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CEAT's September xx.xx 2025 acquisition of Camso's compact-construction business added Sri Lankan assets, including the Midigama plant, and established OEM and distributor relationships. ■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ Acquisition completion alone does not establish universal customer access or achieved integration benefits.

Sources & Evidence

1. About Us - CEAT Specialty Tires
   - CEAT describes road-vehicle and off-highway tire offerings, its agricultural and worksite specialty division, and the Ambernath agricultural-radial manufacturing facility in India.
2. CEAT - Camso Compact Construction Equipment Business Acquisition Closing, September 1, 2025
   - The September xx.xx 2025 closing disclosure records acquisition of Camso's compact-construction tire/track business, Sri Lankan assets, OEM/distributor relationships, and a three-year brand-licensing transition.

27.21. JK Tyre & Industries Ltd.

JK Tyre & Industries Ltd. combines Indian manufacturing with Mexican operations at Tornel and a portfolio spanning passenger, commercial, two-/three-wheeler, farm, and off-the-road tires. Cavendish's Indian facilities complement this range. ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■

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JK's Indian fleet proposition extends beyond delivery: its 2024-xx.xx report describes retreading, service hubs, highway support, and sensor-based tire monitoring. ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ Actual coverage and intervention performance should be verified rather than inferred from monitoring capability.

Sources & Evidence

1. Manufacturing Plants - JK Tyre & Industries Ltd.
   · JK identifies manufacturing in India and Mexico, Tornel's Mexican operations, and acquired Cavendish facilities in India. Its commercial navigation identifies road, farm, off-road, and retread offerings.
2. JK Tyre & Industries Ltd. - Integrated Annual Report 2024-25
   · JK describes Indian retreading, mobility-service hubs, highway support, and connected tire monitoring. These disclosed capabilities do not independently prove intervention performance for a particular fleet.

27.22. Balkrishna Industries Limited

Balkrishna Industries Limited's BKT range covers agricultural, mining, construction, and industrial tires with Indian manufacturing and international distribution. ■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■

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Sources & Evidence

1. Balkrishna Industries Limited - Investor Presentation, Fourth Quarter FY2025-26
   · BKT describes off-highway offerings, Indian manufacturing, international distribution, February 2026 commercial/two-wheeler launches, developing replacement channels, and a scheduled passenger-radial pilot rather than completed commercialization.

27.23. Titan International, Inc.

Titan International, Inc. supplies agricultural, construction, and mining tires and complete wheel-and-tire assemblies through OEM and aftermarket channels. ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■■

The February 2024 Carlstar acquisition added outdoor-power equipment, powersports, trailer, and smaller-equipment tire offerings and associated manufacturing and distribution channels. ■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■

[redacted] Titan also uses licensed Goodyear and Carlisle marks, so buyers should verify manufacturer and warranty accountability rather than assume the trademark owner is an independent tire source.

Sources & Evidence

1. Titan International, Inc. - 2025 Form 10-K
   - Titan reports off-highway tires, wheel-and-tire assemblies, OEM/aftermarket channels, Titan Specialty integration, and licensed Goodyear and Carlisle marks.
2. Titan International, Inc. Acquires Carlstar Group LLC
   - The February xx.xx 2024 acquisition added Carlstar's outdoor-power, powersports, trailer, and smaller-equipment tire activities, manufacturing assets, and distribution channels.

27.24. Prometeon Tyre Group

[redacted] Its Pirelli-branded industrial tires use Pirelli trademarks under license. The shared logo should not be treated as evidence that Pirelli's consumer-tire business is the supplier or warranty counterparty; selection should identify Prometeon's actual offering and accountable local business.

The January xx.xx 2026 Anteo announcement specifies regional and mixed-service models for North America and enhanced casing protection for selected regional tires, subject to warranty terms. [redacted] Broader brand choice adds model and warranty distinctions; an introduction does not prove equivalent performance or dependable fulfillment across the range.

Sources & Evidence

1. Our Company - Prometeon Tire USA
   - Prometeon identifies factories in Brazil, Egypt, and Turkey, a North American commercial office, and use of Pirelli trademarks under license.
2. Prometeon Tire Launches Anteo, a New Value Tire Brand for North America
   - The January xx.xx 2026 announcement specifies Anteo regional and mixed-service models for North America and enhanced casing warranty coverage for selected regional products, subject to policy terms.
   - Prometeon describes truck/bus, agricultural, and off-the-road tire operations.

27.25. Triangle Tyre Co., Ltd.

Triangle Tyre combines passenger and commercial road tires with industrial, construction and giant mining-tire capabilities. Its disclosed Chinese manufacturing assets distinguish passenger, commercial, engineering radial, engineering bias and retread activities. [redacted]

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Triangle's U.S. support materials separate passenger/light-truck, truck/bus, specialty-trailer and off-the-road warranties and provide category-specific adjustment documentation. ■■■■ ■■■■■■ ■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ Equipment changes or recurring difficulty obtaining an accepted replacement should trigger reassessment rather than reliance on the corporate catalog alone.

Sources & Evidence

1. Company Profile - Triangle Tyre
   · Triangle identifies passenger, truck/bus, industrial, construction and giant mining tire capabilities; its plant descriptions distinguish passenger, commercial, engineering radial, engineering bias and retread activities, alongside regional sales and service branches. ([en.triangle.com.cn](https://en.triangle.com.cn/Cn/Index/pageView/catid/xx.xx.html))
2. Warranties - Triangle Tire USA
   · Triangle Tire USA separates truck/bus, off-the-road, passenger/light-truck and specialty-trailer warranties and supplies category-specific adjustment documentation. These interfaces do not establish uniform international protection. ([triangletireus.com](https://triangletireus.com/warranties/))

27.26. Prinx Chengshan Holdings Limited

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Sources & Evidence

1. Prinx Chengshan Holdings Limited - Annual Results Announcement for the Year Ended December 31, 2025, Including Annual Report 2025
   · Prinx Chengshan discloses its tire categories, Prinx/Chengshan/Austone/Fortune brands, Chinese and Thai production, regional sales centers, and replacement, automotive original-equipment and private-label channels. ([hkexnews.hk](https://www.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))
2. Prinx Chengshan Holdings Limited - Interim Report 2026
   · The interim report describes Malaysian construction at June xx.xx 2026 and targets fourth-quarter 2026 trial production; it separately reports delivery of initial Shandong giant off-the-road tire orders. ([www1.hkexnews.hk](https://www1.hkexnews.hk/listedco/listconews/sehk/2026/xx.xx/xx.xx.pdf))

27.27. Qingdao Sentury Tire Co., Ltd.

Qingdao Sentury Tire provides consumer, commercial and aircraft tire offerings, with Sentury Tire USA connecting the group to replacement customers through branded portfolios and warehouse or factory-direct programs. ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ Aircraft offerings nevertheless require their own customer acceptance; their presence in the portfolio does not establish suitability for a named aircraft fleet.

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Sources & Evidence

1. About - Sentury Tire USA
   · Sentury Tire USA identifies Qingdao Sentury Tire as its parent, describes consumer, commercial and aircraft tire offerings, and presents warehouse and factory-direct commercial programs. No aircraft-customer approval is inferred. ([senturytireusa.com](https://www.senturytireusa.com/about))
2. Sentury's Fourth Distribution Center in the US Opens in Dallas
   · The November xx.xx 2025 announcement states that the Dallas distribution center was shipping and connects it with Moroccan and Thai supply. This establishes a completed distribution event, not universal fulfillment performance. ([senturytireusa.com](https://www.senturytireusa.com/press-releases/sentury-s-fourth-distribution-center-in-the-us-opens-in-dallas))
3. Sentury's Industry-Leading Delivery Times
   · Sentury describes Access xx.xx order-status and shipment-tracking functions and Sentury World warranty-claim submission. Comparative delivery and return claims are not adopted. ([senturytireusa.com](https://senturytireusa.com/blog/sentury-s-industry-leading-delivery-times))

27.28. Double Coin

Double Coin's North American offering combines truck and bus radial, off-the-road and all-steel specialty-trailer tires with warehouse distribution and dealer access. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ This supports evaluation of a branded commercial supply route, but does not establish a complete consolidated manufacturing identity.

Product support has separate truck/bus and off-the-road claim interfaces, and the published truck/bus warranty directs claimants to a Double Coin commercial tire dealer. ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Existing warehouse and warranty interfaces remain useful capabilities even while the consolidated manufacturing perimeter is unsettled.

Sources & Evidence

1. About Us - Double Coin Tires
   · Double Coin presents commercial tire categories, North American warehouse distribution and dealer/OEM channels; the website identifies it as a CMA brand. This does not settle consolidated factory ownership. ([doublecointires.com](https://www.doublecointires.com/about-us/))
2. Support - Double Coin Tires
   · Double Coin provides separate truck/bus and off-the-road warranty-claim interfaces, supporting an identifiable product-support route rather than a manufacturing-ownership conclusion. ([doublecointires.com](https://www.doublecointires.com/support/))
3. Double Coin - 2025 Truck Tire Data and Reference Book: Limited Manufacturer's Warranty
   · The published truck/bus warranty directs a claimant seeking adjustment to a current Double Coin commercial truck/bus tire dealer. Applicability to the proposed purchase requires confirmation. ([doublecointires.com](https://www.doublecointires.com/wp-content/uploads/DC-TBR-Catalog-2025-English-warranty.pdf))

27.29. Aeolus Tyre Co., Ltd.

Aeolus' directly presented offering centers on commercial and off-road tires for mining, construction, industrial and agricultural applications. Its 2025 interim filing documents export, original-equipment and replacement routes, with domestic replacement distribution organized through wholesalers and retail outlets. ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪

The mining service proposition extends beyond product distribution. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪

[redacted] Advertised support does not establish achieved productivity benefits; recurring service failures or unavailable replacement specifications would favor reconsidering the package.

Sources & Evidence

1. About Us - Aeolus OTR Tyres
   · Aeolus presents truck, agricultural and off-the-road offerings, including mining, construction and industrial applications. Promotional superiority and broad ownership assertions are not adopted. ([aeolusotr.com](https://www.aeolusotr.com/en/about))
2. Aeolus Tyre Co., Ltd. - Interim Report 2025
   · Aeolus' 2025 interim filing documents export, original-equipment and replacement channels, including domestic wholesale and retail replacement distribution. The dated description is not a customer-specific service guarantee. ([static.cninfo.com.cn](https://static.cninfo.com.cn/finalpage/2025-xx.xx-xx.xx/xx.xx.PDF))
3. Services - Aeolus OTR Tyres
   · Aeolus advertises local product and on-site mining engineers, local warehouses, site assessment, damage investigation and performance tracking. These are supplier-disclosed capabilities, not independently established productivity outcomes. ([aeolusotr.com](https://www.aeolusotr.com/en/services))

27.30. Guizhou Tyre Co., Ltd.

Guizhou Tyre's established commercial portfolio covers truck and bus, engineering, agricultural, industrial and solid tires. [redacted] Buyers of worksite or material-handling tires should assess the relevant pneumatic or solid offering and receiving equipment rather than infer equivalence from the common corporate supplier.

Passenger-oriented expansion needs separate readiness verification. [redacted] Subsequent commissioning milestones, repeat delivery and consistent support would strengthen the case for a larger commitment; the reporting-period commissioning condition is not evidence that all Vietnamese tire operations were inactive.

Sources & Evidence

1. Guizhou Tyre Co., Ltd. - Company Introduction
   · Guizhou Tyre identifies truck/bus, engineering, agricultural, industrial and solid tire offerings, manufacturing in China and Vietnam, and overseas commercial entities. ([samson.gztyre.com](https://samson.gztyre.com/about/company.htm))

2. Guizhou Tyre Co., Ltd. - Annual Report 2025
   · The annual filing establishes Guizhou Tyre's English identity and identifies Advance Tyre (Vietnam) as a subsidiary, separating the operating manufacturer from an assumed independent supplier. ([static.cninfo.com.cn](https://static.cninfo.com.cn/finalpage/2026-xx.xx-xx.xx/xx.xx.PDF))
3. Guizhou Tyre Co., Ltd. - Interim Report 2026 Summary
   · The issuer's August xx.xx 2026 mandatory interim disclosure states that the Vietnamese semi-steel radial project remained in product and equipment commissioning during the reporting period; it separately establishes continuing Vietnamese tire operations. ([paper.cnstock.com](https://paper.cnstock.com/html/2026-xx.xx/xx.xx/content_2262106.htm))

27.31. Qingdao Doublestar Co., Ltd.

[redacted] The combined offering joins Doublestar's truck/bus, passenger and engineering tires with Kumho's passenger-oriented range and international automotive relationships.

Purchasing both brands can broaden coverage without providing independent group-level supplier diversification. [redacted] Retain brand-specific acceptance and continuity arrangements; separately owned alternatives remain relevant where independence is the sourcing objective.

Sources & Evidence

1. 青岛双星股份有限公司 2026 年半年度报告全文
   · The interim filing reports March 2026 restructuring, Kumho consolidation, Doublestar's commercial/passenger/engineering tires and Kumho's passenger offerings and international automotive relationships. ([static.cninfo.com.cn](https://static.cninfo.com.cn/finalpage/2026-xx.xx-xx.xx/xx.xx.PDF))

27.32. Jiangsu General Science Technology Co., Ltd.

Jiangsu General Science Technology combines manufacturing in China, Thailand and Cambodia with international tire sales. [redacted] That differentiation matters to distributors: a commercial mining-duty tire should be assessed against its declared equipment application, not assumed equivalent to every earthmoving or giant mining tire.

The company's August 2026 disclosure describes continuing overseas operations and site selection for an additional overseas base. [redacted] A proposed base should enter continuity planning only

after usable products and delivery are demonstrated; geographic expansion alone does not establish interchangeable supply.

Sources & Evidence

1. Company Profile - Jiangsu General Science Technology Co., Ltd.
   · General Science identifies Chinese, Thai and Cambodian manufacturing and CELIMO/TBBTIRES brands; its portfolio distinguishes passenger/light-truck and long-haul, regional, mining and mixed-road commercial products. ([en.ty-tyre.com](https://en.ty-tyre.com/about/company-profile/))
2. Jiangsu General Science Technology Co., Ltd. - Interim Report 2026 Summary and Half-Year Assessment of the 2026 Action Plan
   · The issuer's August xx.xx 2026 mandatory disclosure describes continuing overseas-base operations and site selection for an additional overseas base. Site selection is distinguished from available manufacturing. ([paper.cnstock.com](https://paper.cnstock.com/html/2026-xx.xx/xx.xx/content_2261903.htm))

27.33. Kenda

[redacted] Product participation extends across distinct applications: the K1274 gravel bicycle tire appears in the 2026 Taiwan Excellence product record, while Kenda publishes a separate passenger- and light-truck-tire warranty. Buyers should identify the producing plant and accountable regional business rather than infer manufacturing origin from the brand.

Aftersales protection is application-specific. [redacted] Regional presence makes Kenda a candidate for evaluation, but it does not establish service availability or a common protection package across applications.

Sources & Evidence

1. Kenda Tire - Corporate Locations
   · Kenda lists factories in Taiwan, China, Vietnam, and Indonesia, an American Technology Center in Ohio, and a German commercial office. These establish disclosed assets and interfaces, not universal service coverage. ([kendatire.com](https://www.kendatire.com/en-us/locations/))
2. NHTSA Manufacturer's Information Database - Kenda Rubber (Vietnam) Co., Ltd.
   · NHTSA identifies Kenda Rubber (Vietnam) Co., Ltd. as a fabricating tire manufacturer and names Kenda Rubber Industrial Co., Ltd. as its parent. ([vpic.nhtsa.dot.gov](https://vpic.nhtsa.dot.gov/mid/manufacturer/details/xx.xx))
3. Taiwan Excellence 2026 - Kenda Gravel Road Bike Tires, K1274
   · The 2026 Taiwan Excellence product record identifies Kenda Rubber Industrial Co., Ltd. and its K1274 gravel bicycle tire. Promotional superiority claims are not adopted. ([taiwanexcellence.org](https://www.taiwanexcellence.org/en/award/product/xx.xx))

4. Kenda USA - Bicycle Product Warranty
   · Kenda's bicycle warranty requires purchase evidence and permits retailer-mediated or direct claims. For purchases from another seller, direct Kenda claims provide like-for-like replacement rather than a direct refund. ([shop.kendatire.com](https://shop.kendatire.com/pages/warranty))
5. Kenda USA Passenger and Light Truck Radial Tire Warranty - 2025
   · Kenda's passenger/light-truck warranty excludes commercial, racing, and off-road applications and assigns mounting and balancing charges to the purchaser. It therefore cannot establish protection for those excluded operating uses.
   ([automotive.kendatire.com](https://automotive.kendatire.com/media/xx.xx/warranty-statement-copy-document_2025.pdf))

27.34. Nankang Rubber Tire Corp., Ltd.

Nankang's disclosed offering combines passenger, SUV/4x4, seasonal, light-truck, bus/trailer, motorcycle, and motorsport tires. Its Taiwan-based tire-development and manufacturing business describes an international commercial footprint. ■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■

Nankang's relationship with Federal changes the assessment of backup supply. ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ The relationship can support assortment alternatives without settling whether interruption exposure is diversified.

Sources & Evidence

1. Nankang Rubber Tire - About Nankang
   · Nankang's official company page describes tire research and manufacturing, an international commercial footprint, and passenger, SUV/4x4, seasonal, light-truck, bus/trailer, motorcycle, and motorsport product categories. Comparative promotional claims are excluded.
   ([nankang-tyre.com](https://www.nankang-tyre.com/en/about/brand_story/about))
2. Federal Corporation - 2026 General Shareholders' Meeting Handbook
   · Federal's 2026 handbook identifies Nankang's representative as chairman, reports the Guanyin asset sale in December 2025, and describes outsourced sourcing. It does not establish Nankang's consolidation treatment.
   ([federalcorporation.com.tw](https://federalcorporation.com.tw/tc/upload/IR/xx.xx.pdf))

27.35. TVS Srichakra Limited

TVS Srichakra combines Eurogrip two- and three-wheeler tires with agricultural, industrial, and construction offerings. Its disclosed manufacturing locations in Madurai and Pantnagar and design center in Milan provide relevant assets for buyers seeking product adaptation rather than distribution alone. ■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■

[illegible] Before a program commitment, they should obtain product acceptance, executable availability, and local support obligations. An existing confirmed specification is preferable for urgent replacement needs; customized development is appropriate only when the buyer can accommodate qualification and delivery uncertainty.

Sources & Evidence

1. TVS Eurogrip - About TVS Srichakra
   · TVS Srichakra's official description identifies two-/three-wheeler and off-highway offerings, manufacturing in Madurai and Pantnagar, and a Milan design center. Leadership, capacity, and market-share claims are not used. ([old.tvseurogrip.com](https://old.tvseurogrip.com/about-tvs-eurogrip/))
2. TVS Eurogrip - Construction and Industrial Pneumatic Tyres Catalog, 2025
   · The 2025 construction and industrial pneumatic-tire catalog describes customized development and distributor, retail, and service-point routes. It includes forklift and construction offerings and marks some listed sizes as under development. ([tvseurogripoht.com](https://www.tvseurogripoht.com/wp-content/uploads/2025/xx.xx/Construction-Industrial-pneumatic-tyres-catalouge-21stmay25.pdf))
3. TVS Srichakra Limited - Trademark License Agreement Disclosure, August 12, 2025
   · TVS Srichakra executed a global SUPER GRIP trademark license on August xx.xx 2025 with its wholly owned U.S. subsidiary. Super Grip retained its own brand-use rights; the agreement establishes rights rather than completed fulfillment. ([nsearchives.nseindia.com](https://nsearchives.nseindia.com/corporate/TVSSRICHAK_12082025183459_TVSSRICHAKRALIMITEDTrademarkLicenseAgreement12082025.pdf))

27.36. PT Gajah Tunggal Tbk

[illegible] The business also describes tire cord, synthetic rubber, and other rubber products, which should remain distinguishable from its finished-tire capabilities. An importer evaluating the portfolio should match the proposed brand and application to the responsible manufacturing and contracting entity rather than assume that every group product has the same production or warranty arrangement.

Corporate independence requires particular care. [illegible] The useful assessment is whether the proposed arrangement provides

distinct production, logistics, and contractual contingencies, not simply another commercial name.

Sources & Evidence

1. Giti Tire Pte. Ltd. and Its Subsidiaries - Directors' Statement and Financial Statements, Year Ended December 31, 2025
   · Giti's audited 2025 statements identify Gajah Tunggal as an Indonesian manufacturing subsidiary consolidated through a control assessment despite a minority equity interest. Separate listing does not establish an unrelated corporate group. ([links.sgx.com](https://links.sgx.com/xx.xx.xx.xx/corporate-announcements/WZWQENJRFG7FRHND/889041_FS%20Giti%20Tire%20Pte.%20Ltd.%20And%20Its%20Subsidiaries%xx.xx-%2031%20December%xx.xx.pdf))
2. PT Gajah Tunggal Tbk - Company Profile
   · Gajah Tunggal describes passenger/SUV, commercial, off-road, industrial, and motorcycle tires under GT Radial, Gajah Tunggal, IRC, and Zeneos. Its broader rubber-products business is distinguished from finished tires. ([career.gt-tires.com](https://career.gt-tires.com/why-join-us))

27.37. Inoue Rubber Co., Ltd.

[redacted] Its North American bicycle catalog includes road, gravel, mountain, BMX, commuter, and wheelchair offerings and directs purchasing to local distributors. A bicycle dealer can evaluate that specialist assortment through the distributor route, but should confirm product availability and claim responsibility separately from catalog inclusion.

Regional IRC relationships are not equivalent to wholly owned manufacturing everywhere. Inoue Rubber Thailand's report for the year ended September xx.xx 2025 identifies the Japanese company as a major shareholder and a supporter of manufacturing technology and distribution within a jointly managed relationship. [redacted]

Sources & Evidence

1. INOAC - Inoue Rubber Company Profile
   · INOAC identifies Inoue Rubber's Japanese motorcycle and bicycle tire design, manufacturing, and sales business, serving factory-fitment and replacement markets through domestic and overseas operations. ([inoac.co.jp](https://www.inoac.co.jp/network/group/irc.html))
2. IRCbike - About Inoue Rubber
   · IRC's North American reference catalog identifies Inoue Rubber and bicycle and wheelchair offerings, and directs purchasing and availability inquiries to local distributors. Factory-count and ownership generalizations are not adopted. ([ircbike.com](https://ircbike.com/about/))

3. Inoue Rubber (Thailand) Public Company Limited - Annual Report 2025, Form 56-1 One Report
   · The Thai company's annual report for the year ended September xx.xx 2025 identifies Japan's Inoue Rubber as a major shareholder, with common directors and manufacturing-technology and distribution support within a jointly managed relationship. ([ircthailand.com](https://www.ircthailand.com/wp-content/uploads/2025/xx.xx/xx.xx-xx.xx-One-Report-2026-EN_compressed.pdf))

27.38. Deestone

Deestone describes a Thai group combining commercial, industrial, motorcycle, agricultural, and radial tire activities. Its company directory allocates manufacturing roles across named businesses, including truck/bus radial production at Siam Truck Radial, while Deestone Corporation is described as a domestic and international trading business. ■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■

The U.S. channel has a specific claims dependency. ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■ ■■ ■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■■■■■ ■■ ■■■ ■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ Dealer access provides an established interface but leaves the buyer dependent on that intermediary's execution.

Sources & Evidence

1. Deestone - About Deestone and Group Companies
   · Deestone's group directory distinguishes tire-manufacturing businesses across commercial, industrial, motorcycle, agricultural, and radial categories. It identifies Siam Truck Radial's truck/bus activity and Deestone Corporation's domestic and international trading role. ([deestone.com](https://www.deestone.com/WhyDeestone/AboutUs.aspx?lang=en-US))
2. Deestone Tires USA - Warranty
   · American Omni's Deestone terms distinguish distributor and manufacturer responsibilities, route claims through the original dealer, and exclude road hazards and loss of use. These establish this channel's terms, not global Deestone coverage. ([deestonetireusa.com](https://deestonetireusa.com/warranty/))

27.39. Southern Rubber Industry Joint Stock Company

Southern Rubber Industry Joint Stock Company operates commercially as CASUMINA, with Vietnamese manufacturing facilities that include a radial-tire unit. ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ Combining ranges under one supplier can simplify commercial coordination, but does not establish interchangeability between their products.

CASUMINA also provides an online warranty-request interface with invoice and QR-code fields, creating a direct product-identification and submission route. [illegible] Export buyers should confirm destination-specific support rather than assume the domestic interface supplies equivalent local fulfillment.

Sources & Evidence

1. CASUMINA - Company Introduction and Manufacturing Units
   · CASUMINA identifies the Southern Rubber Industry business and lists its radial-tire manufacturing unit among operating facilities. Promotional rankings and production-capacity statements are excluded. ([casumina.com](https://www.casumina.com/about))
2. CASUMINA - Product Catalog Directory
   · CASUMINA's product and catalog directory identifies truck, bicycle, motorcycle, and Advenza passenger-car offerings, with separate radial, EUROMINA tubeless, tube-type motorcycle, bicycle, and Advenza catalogs. No uninspected catalog specifications are adopted. ([casumina.com](https://www.casumina.com/document/catalog))
3. CASUMINA - Online Product Warranty Request
   · CASUMINA offers an online warranty-request form with invoice and QR-code fields. The interface establishes a submission route, not a guaranteed remedy, response time, or export service footprint. ([casumina.com](https://www.casumina.com/warranty))

27.40. Danang Rubber Joint Stock Company

[illegible] This supports evaluation beyond one commercial-vehicle application, but does not make truck-tire experience proof of passenger-car performance. Importers entering another category should assess the relevant models and acceptance documents independently.

[illegible] A distributor can provide a local claims interface, but export procurement should establish the responsible provider and applicable territorial terms before relying on that route. Extending the supplier relationship across tire classes is appropriate only with matched-product acceptance and dependable local support; changes in model, destination, or dealer responsibility should prompt reassessment.

Sources & Evidence

1. Danang Rubber Joint Stock Company - Overview
   · DRC identifies itself as a Vietnamese manufacturer within Vietnam National Chemical Group and describes truck/bus radial manufacturing and a U.S. export route. Leadership and market-performance claims are not adopted. ([drc.com.vn](https://drc.com.vn/en/overview/))
2. DRC - Product Catalog Directory
   · DRC's directory presents PCR Driveforce passenger-car and DPLUS tubeless motorcycle catalogs alongside radial, bias, agricultural, and specialty tire catalogs. Catalog presence is distinguished from model-specific acceptance and performance. ([drc.com.vn](https://drc.com.vn/catalogue/))
3. DRC - Frequently Asked Questions: Truck Tire Warranty
   · DRC's truck-tire warranty description covers manufacturing/material defects, excludes road hazards and specified misuse, and describes authorized-dealer support. It does not establish equivalent export coverage or fleet-continuity protection.
   ([drc.com.vn](https://drc.com.vn/en/frequently-asked-questions-how-long-is-the-warranty-for-drc-truck-tires/))

27.41. PT Industri Karet Deli

PT Industri Karet Deli provides an Indonesian manufacturing counterparty across bicycle, motorcycle and scooter, agricultural, industrial, and truck and bus tires. Its business is based near Medan in North Sumatra. ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■

A distributor can evaluate Deli for category-by-category sourcing rather than adopt the entire catalog as one undifferentiated assortment. The prerequisites are confirmed models and production attribution, destination acceptance, replenishment commitments, and an identifiable local claims interface. ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. About Deli - PT Industri Karet Deli
   · PT Industri Karet Deli identifies its Indonesian business near Medan in North Sumatra and describes manufacturing bicycle, motorcycle, agricultural, industrial, and truck and bus tires.
   · The company describes international customers; this does not establish destination-specific stock or service performance.
2. Catalog - PT Industri Karet Deli
   · The company's catalog page lists 2025 bicycle, motorcycle, radial, and industrial catalog families.
   · Catalog publication establishes commercial portfolio presentation, not completed production or customer fulfillment.

3. Radial Product Categories - PT Industri Karet Deli
   - Deli's radial commercial range separately presents light-truck, highway and all-terrain, performance, and truck and bus categories.
   - Analytical implication: a broad supplier relationship still requires category-specific specification and fulfillment assessment.

27.42. Brisa

Brisa combines tire manufacturing in İzmit and Aksaray with branded products and a Turkish service ecosystem. Its portfolio includes Bridgestone, Lassa, and Dayton tires, alongside specialist forklift and retreading offerings. ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪

For Turkish fleet buyers, the differentiated capability is the combination of Profleet management, Mobilfix on-site maintenance, Filofix roadside assistance, and vehicle-tracking capabilities through Arvento. ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Cross-border accounts require separately confirmed local fulfillment and warranty responsibilities.

Sources & Evidence

1. Brisa - Audited Consolidated Financial Statements for the Year Ended December 31, 2025
   - Brisa's audited consolidated statements for the year ended December xx.xx 2025 identify joint control by Sabancı Holding and Bridgestone Corporation.
   - The statements identify Arvento as a subsidiary engaged in vehicle tracking and fleet management.
   - Shared control supports distinguishing a separate commercial operation from wholly unrelated supplier diversification.
2. Who We Are - Brisa
   - Brisa identifies manufacturing in İzmit and Aksaray and offerings under Bridgestone, Lassa, Dayton, and specialist tire and retreading brands.
   - Its disclosed Turkish services include Profleet, Mobilfix, and Filofix; Lassa has international commercial distribution.
   - These are supplier-disclosed capabilities, not independently established operating benefits or uniform export-destination service coverage.

27.43. Petlas Tyre Industry and Trade Co.

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commercial interface. These channels establish routes for engagement, not completed customer qualification, locally available inventory, or equivalent support across applications.

Mixed-equipment distributors can assess Petlas across road and off-highway lines, provided each proposed product has an appropriate specification and a dependable destination service arrangement. Equipment manufacturers should pursue program-specific acceptance through the OEM interface rather than infer a factory-fitment position from export distribution. ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■

Sources & Evidence

1. About - Petlas
   - Petlas describes manufacturing tires for passenger cars, light trucks, trucks, agricultural and industrial equipment, earthmoving and construction equipment, and aircraft.
   - The company describes international distribution and manufacturer-wide quality credentials; these do not establish acceptance for every proposed fitment.
2. Contact - Petlas
   - Petlas's commercial contact structure separately identifies regional sales responsibilities and a Global OEM interface.
   - The named commercial routes support engagement options, not proof of an awarded production program or local stock.

27.44. Barez Industrial Group

Barez describes tire-manufacturing activities in Kerman and Kurdistan, together with an export department and representative network. ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■ These company-reported activities support evaluation of a regional export route, but do not establish uniform local inventory, customer acceptance, or aftersales coverage in those destinations.

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Sources & Evidence

1. Barez Industrial Group - Corporate Profile and Updates
   - Barez's corporate publication describes an export department and representative network.
   - Its operating account identifies Kerman and Kurdistan manufacturing activities and acknowledges energy restrictions and raw-material sourcing difficulties.
   - Only the company's own operating disclosures are used; promotional leadership and performance assertions are not adopted.
2. Barez Industrial Group - Public-Relations Commercial and Operating Updates
   - Barez's public-relations account reports exports of passenger, light-commercial, agricultural, and truck tires to Russia, Pakistan, Iraq, and Afghanistan.
   - Reported regional commercial activity does not establish destination-specific inventory, eligibility, or aftersales execution.

27.45. KAMA TYRES

[redacted] Viatti serves passenger and light-commercial applications, while KAMA and KAMA PRO extend the offering into commercial and other equipment uses. Buyers should identify the accountable operating entity and manufacturer behind the proposed product rather than treat every brand or business unit as an independent supplier.

The company also markets KAMARETREAD truck-tire renewal through KaMaRetread, using KAMA PRO, KAMA, and other-brand casings. This provides a concrete mixed-brand lifecycle alternative, not automatic acceptance of every worn casing. [redacted]

Sources & Evidence

1. About the Company - KAMA TYRES
   - KAMA TYRES distinguishes manufacturing, its technical center, and Trading House Kama's distribution, dealer-development, and logistics roles.
   - Its portfolio identifies Viatti, KAMA, KAMA PRO, and KAMARETREAD with different product applications.
   - Brands and operating units should not automatically be interpreted as independent suppliers.
2. Tatshina - KAMA TYRES Business and Assets
   - KAMA TYRES identifies Tatshina as the management company coordinating the enterprises within its tire complex.
   - The disclosure describes responsibility across development, manufacturing, commercialization, and aftersales activities, without settling every individual contract.

3. KAMARETREAD - KAMA TYRES
   - KAMARETREAD presents truck-tire renewal using KAMA PRO, KAMA, and other Russian and foreign brand casings.
   - The company names KaMaRetread as the operating retreading enterprise.
   - The offering supports a mixed-brand renewal option; universal casing acceptance and customer-specific custody arrangements are not established.

27.46. Cordiant

Cordiant's disclosed tire group combines manufacturing in Omsk, Yaroslavl, Kaluga, and Ulyanovsk with its Intyre research and development center. Its portfolio includes Cordiant, Gislaved, Torero, Tunga, and commercial-tire brands. [redacted] Buyers should not assume that inherited assets preserve every former owner's product acceptance or warranty arrangement. Changes in model availability, production allocation, or contracting responsibility should trigger reassessment of the sourcing mix.

Sources & Evidence

1. About the Company - Cordiant
   - Cordiant identifies manufacturing in Omsk, Yaroslavl, Kaluga, and Ulyanovsk and its Intyre research and development center.
   - Its group portfolio includes Cordiant, Gislaved, Torero, Tunga, and commercial-tire brands.
   - The company identifies Kaluga and Ulyanovsk as former Continental and Bridgestone assets; distinct group brands do not establish unrelated supplier choices.
2. Cordiant Production in Ulyanovsk
   - Cordiant reports that its Ulyanovsk plant resumed production in 2024 and adopted the Gislaved name.
   - The production account identifies an Intyre unit at the site.
   - The completed restart is distinguished from planned subsequent output; no numerical operating forecast is adopted.

27.47. Ikon Tyres

[redacted] Nokian Tyres completed the sale of its Russian operations to Tatneft on March xx.xx 2023. Factory heritage

therefore does not substitute for identifying the supplier and protection arrangements underwriting an Ikon purchase.

Published expanded-warranty guidance covers specified Ikon and legacy Nokian-branded lines, requires participating sellers and electronic activation within xx.xx days, and permits replacement within xx.xx days for end-of-season cases. Buyers needing immediate return to service should verify eligible local stock and contingency supply rather than treat coverage as assured availability. ■■■■ ■■■■■■ ■■■■■ ■■■ ■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■

Sources & Evidence

1. About Ikon Tyres
   - Ikon Tyres identifies its Vsevolozhsk factory, adoption of the Ikon name in spring 2023, and summer and winter tires for passenger cars, SUVs, and light-commercial vehicles.
   - The company identifies its own research and development center; promotional superiority claims are not adopted.
2. Nokian Tyres plc Has Completed the Sale of Its Operations in Russia
   - Nokian Tyres announced completion of the sale of its Russian operations to Tatneft on March xx.xx 2023 and the end of its operations in Russia.
   - The completed transaction supports separating the successor's commercial accountability from assumptions of continuing former-parent supply.
3. Expanded Tire Warranty - Ikon Tyres Program Guidance
   - Ikon's published expanded-warranty guidance requires participating sellers and electronic purchase registration within xx.xx days.
   - For end-of-season cases, the guidance permits replacement within xx.xx days.
   - It identifies covered Ikon and legacy Nokian-branded lines, discontinued legacy sizes, and purchase-period-dependent conditions.

27.48. Vipal Rubber

Vipal's documented finished-tire capability is motorcycle manufacturing, distinct from its broader retreading-materials, machinery, and authorized-network activities. ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■ ■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■■ This establishes specific factory-fitment experience, not continuing appointment across Honda models or independent proof of superior replacement performance.

Motorcycle distributors can assess Vipal against the actual replacement fitment and obtain confirmation of continuing product supply before stocking. ■■■■■■■ ■■■■■■ ■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■ ■■■■■ ■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ Changes in the supplying

retreader or product specification warrant renewed checks rather than reliance on the Vipal name alone.

Sources & Evidence

1. Vipal - Institutional Portfolio, 2020
   · Vipal's 2020 institutional portfolio distinguishes Street, Trail, and Cross motorcycle tires from retreading materials, machinery, and its authorized-retreader network. Network affiliation does not establish ownership of every finished-tire producer. ([vipal.com](https://vipal.com/download/folder-institucional-xx.xx-2020-po-mundo-web.pdf))
2. Vipal Rubber is the new supplier of tyres for Honda motorcycles manufactured in Brazil
   · Vipal's August xx.xx 2023 announcement reports CG xx.xx Fan motorcycles reaching dealerships during June with tubeless Street ST600 tires manufactured in Feira de Santana. It establishes dated, model-specific factory-fitment experience, not continuing universal appointment. ([vipal.com](https://vipal.com/uk/news/vipal-rubber-is-the-new-supplier-of-tyres-for-honda-motorcycles-manufactured-in-brazil))

27.49. Maggion

Maggion presents a Brazilian tire-manufacturing business with a Guarulhos base and offerings spanning motorcycles, agriculture, trucks, passenger vehicles, and industrial equipment. Its industrial range is particularly relevant to specialized replacement assortments: MVI products are designated for forklifts and small cranes, while Fantic II and other lines address manually moved equipment, hospital stretchers, and airport baggage carts. ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■

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Sources & Evidence

1. Maggion - Institucional
   · Maggion's corporate description establishes its Brazilian tire-manufacturing history and Guarulhos base, with motorcycle, agricultural, off-road, truck, industrial, and passenger categories in its commercial portfolio. Promotional superiority claims are not adopted. ([maggion.com.br](https://maggion.com.br/institucional))
2. Maggion - Industriais
   · Maggion designates MVI products for forklifts and small cranes and identifies other industrial offerings for handcarts, hospital stretchers, and airport baggage carts. These listings support distinct intended applications, not universal industrial interchangeability. ([maggion.com.br](https://maggion.com.br/industriais))
3. Maggion - Assistência
   · Maggion publishes a dedicated customer-assistance interface and a warranty-document reference. This establishes a commercial contact route, not contracted on-site installation or interruption-response coverage. ([maggion.com.br](https://maggion.com.br/assistencia))

27.50. Rinaldi

[redacted] The 2026 catalog includes city, scooter, trail, off-road, agricultural, and industrial offerings, with motorcycle listings distinguishing front/rear application and tube-type versus tubeless designs. Rinaldi also describes domestic representatives and international commercial activity.

Dealers should build replenishment around released, specification-matched products rather than the entire catalog. [redacted] A newly released variant or changed registration entry is a reason to reassess supply, not evidence that every cataloged product can immediately fulfill an order.

Sources & Evidence

1. Rinaldi - 2026 Product Portfolio
   - Rinaldi's 2026 portfolio lists motorcycle, agricultural, and industrial categories, distinguishes tube-type/tubeless and front/rear motorcycle applications, and describes domestic representatives and international activity.
   - Some motorcycle variants are explicitly marked as forthcoming; catalog inclusion therefore does not establish immediate availability.
   ([pneusrinaldi.com.br](https://www.pneusrinaldi.com.br/asset/documents/catalogo-2026.pdf))
2. Inmetro - Registro 003909/2013
   - The active Inmetro registration identifies Rinaldi SA, Indústria de Pneumáticos as the manufacturer in Bento Gonçalves and records a Super Street SS xx.xx Tubeless product addition dated July xx.xx 2026. Registration is not delivery evidence.
   ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2013&pag=xx.xx))

27.51. Société Tunisienne des Industries de Pneumatiques

STIP is a Tunisian tire manufacturer whose annual reporting identifies plants in M'saken and Menzel Bourguiba and commercial activity in domestic and export markets. [redacted] In its second-quarter 2026 disclosure, the company attributed disruption of petroleum-derived input supplies to the conflict in Iran and reported shifting toward passenger tires while stopping heavy-vehicle tire production.

Heavy-fleet buyers should distinguish an offer from existing inventory from a commitment backed by renewed manufacturing. [redacted]

[redacted] The appropriate commitment trigger is demonstrated product-specific continuity, not the existence of domestic plants alone.

Sources & Evidence

1. Société Tunisienne des Industries de Pneumatiques - Rapport annuel de gestion, exercice 2024
   · STIP's 2024 management report identifies tire manufacturing and commercialization, plants in M'saken and Menzel Bourguiba, passenger and commercial product activity, and domestic and export business. These are dated operating disclosures.
   ([cmf.tn](https://www.cmf.tn/sites/default/files/pdfs/emetteurs/informations/rapports-societes/rapport_stip_2024.pdf))
2. Société Tunisienne des Industries de Pneumatiques - Indicateurs d'Activité, deuxième trimestre 2026
   · STIP's second-quarter 2026 disclosure attributes petroleum-derived input-supply disruption to the conflict in Iran and states that it shifted toward passenger tires and stopped heavy-vehicle tire production. It also reports domestic and export trading activity.
   · The disclosure does not establish a subsequent heavy-vehicle production restart; order-specific continuity recommendations are conditional interpretations of the reported interruption.
   ([cmf.tn](https://www.cmf.tn/sites/default/files/pdfs/emetteurs/informations/indicateurs/stip_indic_2eme_trim_2026.pdf))

27.52. Schwalbe - Ralf Bohle GmbH

Schwalbe is the bicycle-tire brand of family-owned Ralf Bohle GmbH, with international subsidiaries and distribution partners. [redacted] Continuity assessment should identify the supplying factory and contractual responsibilities rather than count the brand and production partner as unrelated supply alternatives.

Green Marathon gives retailers a specific material-sourcing proposition for bicycles and e-bikes through recovered material from Schwalbe's recycling system. Its fair-trade natural-rubber claim uses mass-balance allocation across the supply chain rather than physical allocation to each tire. [redacted]

Sources & Evidence

1. Daten und Zahlen - Schwalbe
   · Schwalbe identifies Ralf Bohle GmbH as a family-owned bicycle-tire business with international subsidiaries and distributors, a Hung-A production partnership and joint venture, and manufacturing in Indonesia and Vietnam. German brand identity does not establish German manufacture.
   ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))

2. Schwalbe - Green Marathon
   - Schwalbe describes Green Marathon for bicycles and e-bikes and the use of recovered carbon black from its bicycle-tire recycling system.
   - Its fair-trade natural rubber is allocated across the supply chain through mass balance rather than physically to individual tires. This supports qualified sourcing language, not an unrestricted environmental or performance conclusion. ([schwalbe.com](https://www.schwalbe.com/en/green-marathon-en/))

27.53. Vittoria S.p.A.

[redacted] Its commercial range addresses road, mountain-bike, gravel, and cyclocross applications, alongside separately supplied tubes, inserts, and accessories. The combination provides a specialist cycling assortment rather than evidence that every accompanying component forms part of tire provision or that racing positioning establishes superior performance.

[redacted] Vittoria's published warranty-evaluation interface requests purchase and product information and condition photographs; it is not an automatic replacement promise. The distributor route can provide a local commercial interface, but adds dependence on that party's execution, while direct online availability does not establish wholesale terms or local inventory.

Sources & Evidence

1. Vittoria Identity - Overview on Vittoria Group
   - Vittoria describes production and sale of bicycle tires and ownership of the Vittoria brand. Its disclosed group includes Vittoria S.p.A., Vittoria Tyres Thailand, and North American and Asia-Pacific businesses; its storefront distinguishes tire categories from tubes, inserts, and accessories. ([int.vittoria.com](https://int.vittoria.com/pages/our-identity))
2. Vittoria - Distributors, Europe
   - Vittoria's European distributor directory identifies Vittoria S.p.A. for Italy and external distributors elsewhere, including Madison for the United Kingdom. The directory establishes commercial counterparties, not fulfilled replenishment, exclusivity, or universal product availability. ([int.vittoria.com](https://int.vittoria.com/pages/dealers-europe))
3. Vittoria - Warranty
   - Vittoria's warranty page requests order and purchase information, product identification, a description, and condition photographs for evaluation. It establishes an evaluation interface rather than automatic replacement or comparative service outcomes. ([int.vittoria.com](https://int.vittoria.com/pages/warranty))

27.54. Marangoni S.p.A.

[redacted]

[redacted] Its truck-retread catalog separates long-haul, regional, city/coach, on/off-road, and port applications and identifies axle roles. This supports duty-specific selection rather than substitution based on the group's technology name.

A fleet buyer should establish whether the proposal concerns Marangoni-produced finished tires or tires supplied by another producer using its systems. [redacted] Its catalog also states that performance indicators do not replace detailed technical consultation, limiting their use as proof of achieved fleet outcomes.

Sources & Evidence

1. Marangoni - Tyres and Services
   · Marangoni distinguishes finished tires from materials, systems, and machinery. It identifies MARIX production in Rovereto, selected-market new truck/light-truck offerings, and European-market OTR retreads. Global technology activity does not establish worldwide availability of those finished products. ([marangoni.com](https://www.marangoni.com/tyre-division/))
2. Marangoni - Truck and Bus Retreaded Tyres
   · Marangoni's truck-retread catalog distinguishes operating applications and axle roles. It expressly states that its performance indicators do not replace detailed technical consultation before purchasing; promotional indicators are not treated as achieved customer outcomes. ([pneumatici.marangoni.com](https://pneumatici.marangoni.com/en))

27.55. Specialty Tires of America, Inc.

Specialty Tires of America identifies manufacturing operations in Pennsylvania and Tennessee and supplies radial and bias-ply pneumatic tires across agricultural, industrial, mining, truck, and aircraft applications. [redacted] That is a supplier conformity claim, not automatic acceptance for every aircraft installation.

[redacted] The company's published limited warranty also requires an authorized return and excludes road-hazard damage and misapplication. Industrial and mining buyers should therefore distinguish manufacturing-defect protection from damage and operating-continuity coverage when selecting the supply arrangement.

Sources & Evidence

1. Specialty Tires of America - Company
   · Specialty Tires of America identifies radial and bias-ply pneumatic tire manufacturing and operations in Pennsylvania and Tennessee, with agricultural, aircraft, industrial, truck, mining, and off-road categories. Comparative leadership assertions are not adopted. ([stausaonline.com](https://www.stausaonline.com/company/))
2. Specialty Tires of America - Custom Tire Manufacturing
   · Specialty Tires of America describes partnerships on custom tire-manufacturing projects. This supports evaluation of a manufacturing counterparty; specification acceptance, tooling rights, approvals, and delivery commitments remain project-specific prerequisites. ([stausaonline.com](https://www.stausaonline.com/tire-manufacturing/custom-tire-manufacturing/))
3. Specialty Tires of America - Aircraft Tires
   · The company's aircraft offering identifies general-aviation applications including agricultural aircraft, tailwheels, and older piston aircraft. It states that its aircraft tires meet FAA TSO C62 requirements; this is retained as a supplier claim, not universal installation approval. ([stausaonline.com](https://www.stausaonline.com/product-category/aircraft-tires/))
4. Specialty Tires of America - Warranty Information
   · The published limited warranty, revised September xx.xx 2017, requires return authorization and return of the tire and excludes misapplication and road-hazard damage. Its terms distinguish defect protection from broader damage and continuity coverage. ([stausaonline.com](https://www.stausaonline.com/customer-information/warranty-information/))

27.56. Global Rubber Industries (Pvt) Ltd.

GRI provides a Sri Lankan specialty-tire manufacturing platform spanning agricultural, construction, and material-handling applications. Its disclosed portfolio includes radial and bias agricultural tires, construction tires, solid resilient forklift tires, and press-on tires. ■■■■■■■ ■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■

Within material handling, the mounting interface is more consequential than catalog breadth. ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■ ■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■■ ■■■■■■■■ ■■■■■■ Incompatible fitment, unavailable installation support, or an unclear claims arrangement should prevent commitment even when the tire appears in the portfolio.

Sources & Evidence

1. Our Company - GRI
   · GRI describes Sri Lankan manufacture of agricultural, construction, and material-handling tires, including radial and bias products, solid resilient tires, and press-on tires. It identifies offices in the United States, Europe, and Australia. ([gritires.com](https://www.gritires.com/about))

2. Material Handling Tires - GRI
   · GRI's material-handling page presents forklift and other equipment applications and identifies solid resilient and press-on offerings. Its performance descriptions are supplier claims, not independently established customer outcomes. ([gritires.com](https://www.gritires.com/material-handling-tires))

27.57. Emerald Tyre Manufacturers Limited

Emerald's industrial offering combines solid resilient tires with separately presented press-on and industrial pneumatic ranges. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ An industrial distributor should select an equipment-matched tire and a deliverable fitment arrangement instead of relying on the tier designation.

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Sources & Evidence

1. Solid Resilient Tyres - Emerald Tyres
   · Emerald presents solid resilient tire ranges for differing operating intensities, including continuous and less intensive applications. Its product navigation separately identifies press-on and industrial pneumatic tires. ([emeraldtyres.com](https://emeraldtyres.com/industrial-tyres-wheels/solid-resilient-tyres/))
2. Fitment Solutions - Emerald Tyres
   · Emerald advertises application-based solid-tire fitment solutions and extended fitment services for material-handling equipment. The page does not establish achieved customer benefits or subsidiary-specific service coverage. ([emeraldtyres.com](https://emeraldtyres.com/fitment-solutions/))
3. Investment in SA Rubber Engineering Pty. Ltd. and Becoming a Subsidiary - Emerald Tyre Manufacturers Limited
   · The September xx.xx 2026 exchange-addressed notification confirms that Emerald's completed investment made SA Rubber Engineering Pty. Ltd. a subsidiary. The notification establishes corporate control, not the subsidiary's tire-stock, fitment, or claims-handling capabilities. ([emeraldtyres.com](https://emeraldtyres.com/wp-content/uploads/2026/xx.xx/Investment-in-SA-Rubber-Engineering-Pty.-Ltd.-and-Becoming-a-Subsidiary-of-the-Company.pdf))

27.58. Shandong Yongsheng Rubber Group Co., Ltd.

Yongsheng presents a manufacturing-and-export business covering truck and bus radial tires and passenger-car radial tires. Its direct product catalog includes Doupro and Roadking lines, while its corporate description identifies export markets across the Americas, Europe, the

Middle East, Southeast Asia, and Africa. ■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■■■

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Sources & Evidence

1. About Us - Shandong Yongsheng Rubber Group Co., Ltd.
   · Yongsheng describes development, production, and sales of truck/bus radial and passenger-car radial tires and identifies export destinations across several regions. Its company-level certification statements do not establish model-specific authorization or committed supply. ([yongsheng-group.com](https://www.yongsheng-group.com/aboutus.html))
2. Products - Shandong Yongsheng Rubber Group Co., Ltd.
   · Yongsheng's direct product catalog presents Doupro and Roadking lines. Interpreting multiple lines as assortment breadth rather than independently controlled manufacturing sources is a bounded commercial inference. ([yongsheng-group.com](https://www.yongsheng-group.com/products.html))

27.59. Shandong Changfeng Tyres Co., Ltd.

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A Brazilian wholesaler should identify which registration and commercial counterparty cover the proposed tires before appointing a channel. Changing the local registrant does not necessarily change the producing source, and a conformity record does not establish exclusive representation or warranty responsibility. ■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■

Sources & Evidence

1. Inmetro - Registration 005825/2020
   · Inmetro registration xx.xx/2020 is listed as active, identifies Vital Serviços Empresariais as holder, and names Shandong Changfeng Tyres Co., Ltd. as manufacturer. The record supports the stated conformity relationship, not ownership, exclusivity, or fulfilled delivery. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2020&pag=xx.xx))
2. Inmetro - Registration 005732/2025
   · Inmetro registration xx.xx/2025, granted June xx.xx 2025 and listed as active, identifies Sunset Pneus do Brasil as holder and Shandong Changfeng Tyres Co., Ltd. as manufacturer. It establishes another registration-holder relationship, not a separate producing source. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2025&pag=xx.xx))

27.60. Shandong Huasheng Rubber Co., Ltd.

[redacted] An active Inmetro registration granted to Prestige Trading on July xx.xx 2026 names Huasheng as manufacturer; another active registration names the same manufacturer with Sunset Pneus do Brasil as holder. This gives an importer concrete manufacturer and product-family references to examine instead of relying solely on a general overseas-certification claim.

A distributor evaluating the Prestige route should match the proposed products to that route's authorization rather than assume that another registration holder's coverage transfers. An established channel may be preferable when it already provides applicable documentation, stock commitments, and enforceable claims handling. [redacted]

Sources & Evidence

1. Inmetro - Registration 008441/2026
   · Inmetro registration xx.xx/2026, granted July xx.xx 2026 and listed as active, identifies Prestige Trading as holder and Shandong Huasheng Rubber Co., Ltd. as manufacturer within a specified new-tire product family. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2026&pag=xx.xx))
2. Inmetro - Registration 012652/2024
   · Inmetro registration xx.xx/2024 is listed as active, identifies Sunset Pneus do Brasil as holder, and names Shandong Huasheng Rubber Co., Ltd. as manufacturer. It supports a separate local conformity relationship without establishing corporate ownership or local service performance. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2024&pag=xx.xx))
3. Shandong Huasheng Rubber Co., Ltd. - NHTSA Manufacturer's Information Database
   · NHTSA's manufacturer record identifies Shandong Huasheng Rubber Co., Ltd. at a Chinese address and lists tires as its equipment type. Its historical update does not establish contemporary operation of every manufacturing site. ([vpic.nhtsa.dot.gov](https://vpic.nhtsa.dot.gov/mid/manufacturer/GeneratePDF/xx.xx))

27.61. Shandong Haohua Tire Co., Ltd.

Haohua should be evaluated through the proposed producing plant and commercial entity rather than as one undifferentiated geographic source. ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ Its account distinguishes that completed inauguration from the investment authorization for a subsequent expansion phase.

The Vietnamese manufacturing location gives buyers another plant-specific sourcing route to assess, but neither inauguration nor an expansion certificate establishes dependable provision of every required tire. A distributor should obtain the actual factory attribution, destination-specific product documentation, and delivery commitment before moving an assortment between sources. ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪

Sources & Evidence

1. Inmetro - Registration 001526/2015
   · Inmetro registration xx.xx/2015 is listed as active and identifies Shandong Haohua Tire Co., Ltd. as manufacturer within a specified new-tire family. The record does not establish automatic coverage of another manufacturing arrangement. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2015&pag=xx.xx))
2. Haohua Group, Shandong Inaugurates Phase 1 Tire Manufacturing Plant at Minh Hung Sikico Industrial Park
   · The industrial park operator documents Haohua's first-phase tire-factory inauguration on December xx.xx 2024. It separately reports investment authorization for a subsequent phase; that authorization is not evidence of completed expansion or dependable model-specific supply. ([minhhungsikico.vn](https://minhhungsikico.vn/en/news/haohua-group-shandong-inaugurates-phase-xx.xx-tire-manufacturing-plant-at-minh-hung-sikico-industrial-park-binh-phuoc-province-xx.xx.amp.html))

27.62. Haian Rubber Group Co., Ltd.

Haian combines giant all-steel radial mining tires with tire-operations management through group businesses. Its corporate description separates tire manufacturing and sales from subsidiaries undertaking mining-tire operating contracts and related equipment services. ▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

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execution. Product-only purchasing remains suitable when the mine has its own competent service organization; inadequate site coverage or inaccessible records would make the broader arrangement unsuitable.

Sources & Evidence

1. About Haian Group
   · Haian describes giant all-steel radial tire development, manufacture, sales, and mining-tire operations management. It distinguishes subsidiaries undertaking tire operating contracts and related mining-equipment services. Promotional leadership and customer-benefit claims are not adopted. ([haiangroup.com.cn](https://www.haiangroup.com.cn/about/))
2. ITMS Intelligent Tire Management System - Haian Group
   · Haian's ITMS page advertises tire registration, inventory, vehicle management, and alert functions. It supports the described management offering, not verified availability improvements or autonomous decision-making. ([haiangroup.com.cn](https://www.haiangroup.com.cn/service/system/))

27.63. Techking Tires Limited

Techking's proposition centers on application-specific tires for mining and construction, supported by product development and localized commercial services. Its Australian operation describes warehouses in Brisbane, Sydney, and Perth, technical support for selecting tires against the customer's application, and follow-up visits. ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■

Techking also advertises lifecycle management, response support, and its Double R warranty. A mine or construction fleet should obtain the covered models, warehouse allocation, service responsibilities, and warranty terms before treating these elements as one accountable package. ■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■ ■■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. About Techking - Business Philosophy
   · Techking describes a tire business focused on global mining and construction applications and application-specific solutions. Its disclosed business model includes integrated product development, localized marketing, and specialized service. ([techking.com](https://www.techking.com/about/))
2. Techking in Australia
   · Techking's Australian operation describes warehouses in Brisbane, Sydney, and Perth, application-selection technical support, and follow-up customer visits. These disclosures do not establish stock availability for every model or service fulfillment at every site. ([techking.com](https://www.techking.com/localization.html))
3. After-sales - Techking
   · Techking advertises lifecycle management, response support, and its Double R warranty as aftersales offerings. The page does not establish complete warranty terms or achieved customer outcomes. ([techking.com](https://www.techking.com/service/after_sales.html))

27.64. Tannus

[illegible] Selection should depend on confirmed wheel compatibility, product availability, and competent local fitment support. A conventional pneumatic offering remains an alternative when the customer's required ride characteristics or compatible airless fitment are not established; puncture-resistance marketing does not demonstrate equivalent performance across every cycling use.

[illegible] The general warranty also recommends authorized-retailer fitting, reinforcing the importance of a suitable service interface. These differing terms constrain the protection promise, not the category's participation in the tire market, and should not be extrapolated to every national sales arrangement.

Sources & Evidence

1. Airless - Tannus
   - The North American catalog presents Slick, Shield, and Mini-Velo airless tires separately from Armour liners and tubeless inserts, and provides dealer-access interfaces.
2. Tannus Shield Flat proof bike tire 700x40
   - Shield documentation describes foam-supported airless construction, specified rim compatibility, and marketing for commuter, road-bike, and e-bike applications.
   - The product description does not independently demonstrate equivalent performance across those applications.
3. Tannus Airless Tire Warranty
   - The airless-specific warranty applies to original retail purchasers using the tires in North America and lists e-bikes among exclusions.
   - It provides defect-replacement terms, not unrestricted protection against every operating failure.
4. Tannus Warranty
   - The general warranty recommends authorized-retailer fitting.
   - Its e-bike exclusion includes a statement that manufacturing defects remain covered, creating a coverage ambiguity relative to the airless-specific warranty.

27.65. Kal Tire

[illegible]

[redacted] Procurement should establish depot-level coverage, accepted casing requirements, service responsibilities, and alternative supply when rebuilding cannot fulfill the requirement. The disclosed program does not independently establish achieved operating benefits or dependable fulfillment at every location.

[redacted] Buyers should retain access to relevant tire records and define escalation and transition responsibilities. Changes in service coverage or recurring casing rejection should trigger reassessment of the agreement and its balance between new and retreaded provision.

Sources & Evidence

1. Tire Retreading and Retread Programs - Kal Tire
   - Kal Tire describes Canadian commercial retread manufacturing facilities and an off-the-road retread and repair offering.
   - These establish disclosed capabilities rather than independently verified customer outcomes.
2. Europe & West Africa - Kal Tire Mining Tire Group
   - Kal Tire identifies off-the-road tire supply, management, and retreading in the United Kingdom and West Africa, including retreading from a Ghanaian facility.
   - The regional offering does not establish uniform service coverage at every operating site.
3. Retread Tires for Long Haul, Regional & Fleets | Kal Tire
   - Kal Tire's truck-retread lineup separately presents drive and trailer offerings for long-haul, regional, and mixed-service applications.
4. Fleet Tire Programs for Commercial Fleets | Kal Tire
   - Canadian corporate fleet programs combine tire brands and Kal Tire retreads with dedicated advisers, mobile and emergency service, inspections, agreed service guides, and reporting.
   - Location-specific fulfillment and transferred contractual responsibilities require separate confirmation.

27.66. Greenball Corporation

Greenball's disclosed business model emphasizes imported tire sourcing, private-brand development, and U.S. distribution. [redacted] The distribution relationship can reduce the dealer's need to coordinate overseas vendors, but private-brand ownership does not establish ownership or independent control of the producing factories.

[redacted] Dealers should verify compatible stock, supplier origin, and claims responsibilities before consolidating purchasing. Replenishment failures or exclusions that conflict with the customer's intended use favor a different product or service arrangement rather than reliance on catalog breadth alone.

Sources & Evidence

1. About Greenball Corporation
   - Greenball describes importing tires from selected vendors, developing private brands, operating U.S. distribution centers, and serving retail, wholesale, and original-equipment customers.
   - Its offerings include light-truck, lawn-and-garden, golf-cart, and ATV/UTV tires.
2. Trailer Tires - Greenball
   - Greenball's trailer page presents Tow-Master special-trailer products for distinct towing and trailer applications.
3. Warranty Information - Greenball
   - Greenball's limited warranty specifies original-consumer eligibility and tire inspection for defect adjustment.
   - The policy excludes road hazards, mounting and balancing labor, towing, and loss of vehicle use.

27.67. Tireco, Inc.

Tireco provides a private-brand marketing and distribution interface supported by a Fontana, California warehouse and a national dealer/distributor network. [redacted] Buyers should confirm model-level stock and producing-entity attribution rather than treat the marketed portfolio as evidence that Tireco owns every associated brand or factory.

Tireco also retains centralized control over warranty adjustments. Its standard limited warranty requires return authorization, complete documentation, and inspection before an eligible credit is issued. [redacted]

RESEARCH SAMPLE REPORT

Sources & Evidence

1. About Us - Celimo Tire USA
   - Celimo identifies Tireco as its U.S.-based private-brand marketer and distributor, with a Fontana warehouse and national dealer/distributor network.
   - Celimo's disclosed applications include passenger, performance, light-truck, SUV, and crossover tires.
2. Prevail H/T - Celimo Tire USA
   - Prevail H/T provides a specific Celimo highway-oriented tire offering for light-truck and utility-vehicle applications.
3. Standard Limited Warranty - Celimo Tire USA
   - Tireco's standard limited warranty requires authorized returns, completed documentation, and inspection before an eligible credit.
   - Its territorial scope includes the United States and its territories, Canada, and Mexico; road hazards and associated mounting and balancing services are excluded.

27.68. Turbo Wholesale Tires

Turbo Wholesale Tires develops and distributes the proprietary Lexani, Rolling Big Power, and Lionhart tire lines. Its portfolio separates performance-oriented replacement positioning from light-truck and SUV off-road offerings. [redacted]

[redacted] Such an agreement can support a differentiated dealer assortment, but increases dependence on Turbo's allocation and replenishment. Advertised protection is not evidence of guaranteed dealer profitability or enforceable exclusivity in every territory.

Sources & Evidence

1. Our Company | Exclusive Brands Since 1983 | Turbo Tires
   - Turbo identifies Lexani, Rolling Big Power, and Lionhart as proprietary lines and describes product development and production oversight.
   - Dealer fulfillment options include Tireweb ordering, factory-direct shipments, warehouse pickup, and freight arrangements; selective distribution is its stated commercial model.
2. Our Exclusive Tire Brands | Turbo Tires
   - Turbo describes Lexani's performance-oriented replacement positioning and Rolling Big Power's light-truck and SUV off-road offering.
   - The descriptions establish portfolio positioning, not independently verified comparative performance or an original-equipment supply award.

3. FAQs | Get Answers to Common Questions | Turbo Tires
   - Turbo's FAQ states that it does not sell directly to consumers or support drop-shipping.
   - It directs returns through the selling dealer, describes selective dealer distribution, and provides inventory ordering through Tireweb.

27.69. Atturo Tires

Atturo presents an independently operated tire business headquartered in Waukegan, Illinois, serving SUVs, light trucks, side-by-side vehicles, performance applications, and electrified vehicles. Its AZ street and Trail Blade off-road and powersports families provide a focused assortment for dealers serving enthusiast and utility-vehicle customers. ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■

Atturo's Trail Hazard program covers eligible Trail Blade BOSS SXS and X/T SXS purchases through authorized U.S. retailers, with Sonsio administering claims. ■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ A change in customer use can therefore change the protection proposition even when the tire remains physically compatible.

Sources & Evidence

1. About - Atturo Tires | High-Performance, Everyday & Off-Road Options
   - Atturo describes independent ownership and operation, a Waukegan headquarters, and offerings for SUVs, light trucks, side-by-side vehicles, performance applications, and electrified vehicles.
   - Its disclosed portfolio includes AZ street and Trail Blade off-road and powersports families.
2. Trail Hazard - Terms and Conditions
   - Trail Hazard covers eligible Trail Blade BOSS SXS and X/T SXS purchases from authorized U.S. retailers and is administered by Sonsio.
   - Commercial use and racing are excluded; the terms generally require customer payment followed by reimbursement of eligible expenses.

27.70. American Pacific Industries, Inc.

American Pacific Industries' branded offering is supported by Gladiator light-truck documentation that distinguishes van and delivery-truck, highway light-truck, SUV, and off-road products. The Scottsdale-based business describes international sales, distribution, and field support. ■■■ ■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■

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The legal names require careful contracting. ■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■ ■■ ■■■■ ■■■■■■ ■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ Until those identities are confirmed, supplier selection can rely on the documented offering but not an assumed parent guarantee or a fully resolved group structure.

Sources & Evidence

1. High performance tires for professionals & enthusiasts | API Tire
   - American Pacific Industries identifies its Scottsdale commercial business and describes international sales, distribution, and field support.
   - Promotional leadership, comparative performance, and environmental-superiority claims are not adopted.
2. Gladiator Light Truck Tires - Product Brochure
   - The Gladiator brochure presents van/delivery-truck, SUV, highway light-truck, and off-road finished-tire offerings.
   - Its warranty names American Pacific Industries, Inc., requires an authorized dealer and purchase documentation, and leaves specified associated service charges with the owner.
3. Terms of Use - API Tire
   - The website terms name API International, Inc. as website owner and attribute listed marks, including American Pacific Industries and Gladiator, to it.
   - This connects the commercial names but does not establish their complete current corporate relationship or an order-specific parent guarantee.

27.71. American Omni Trading Company

American Omni Trading Company combines customer-oriented tire design, manufacturing-partner sourcing, and logistics coordination. ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ These are supplier-described capabilities, not independent proof of guaranteed delivery or improved product performance.

A retailer with a defined assortment gap can investigate joint product development through American Omni rather than commit immediately to its own production assets. ■■■ ■■■■■■■■■■■■ ■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■

[redacted] Repeated delivery exceptions, unresolved rights, or a producing-source change should prompt reassessment before further commitments.

Sources & Evidence

1. About - American Omni Trading Company
   - American Omni describes tire design, sourcing, logistics, and commercial offerings spanning wheelbarrow, ATV, agricultural, off-the-road, passenger, light-truck, and truck/bus applications.
   - The description supports its coordinating commercial role rather than ownership of every producing factory.
2. Design - American Omni Trading Company
   - American Omni describes joint tire design based on the customer's concept, timetable, and intended audience.
   - The capability supports conditional consideration of product co-development, not assumed design-rights ownership, buyer acceptance, or guaranteed outcomes.
3. Sourcing - American Omni Trading Company
   - American Omni describes manufacturing-partner sourcing, customer/manufacturer relationships, and overseas personnel supporting its orders.
   - These arrangements establish supplier-described access to production partners rather than direct factory ownership.
4. Logistics - American Omni Trading Company
   - American Omni describes customer shipment visibility and warehouse storage as logistics capabilities.
   - The advertised system does not independently establish guaranteed delivery or elimination of supply-chain interruptions.

27.72. Vogue Tyre and Rubber Company

Vogue Tyre and Rubber Company offers a styling-led passenger and light-truck tire proposition through its whitewall and colored-stripe Custom Built ranges. [redacted] Retailers serving appearance-focused replacement customers can assess this proposition where the required vehicle specifications and customer preferences match.

[redacted] Wholesale access avoids assuming a direct manufacturing relationship but introduces intermediary dependence. Buyers outside the stated warranty territory need separately confirmed protection, while customers prioritizing

attributes unrelated to appearance require a matched-product comparison rather than a styling premium assumption.

Sources & Evidence

1. About Us - Vogue Tyre
   - Vogue's official company page identifies passenger and SUV/crossover/light-truck Custom Built lines with white/gold, white/red, and white/blue sidewall treatments, alongside Classic White offerings.
   - The portfolio supports the profile's styling-led differentiation; promotional claims of superior performance are not adopted.
2. Custom Built Radial SCT2 Tire - Vogue Tyre
   - Custom Built Radial SCT2 is identified as a white/gold all-season tire for SUVs, crossovers, and trucks.
   - The product page describes purchase through independent Vogue dealers or online dealers.
3. Find Wholesale Distributors - Vogue Tyre
   - Vogue directs small and medium dealer accounts toward local authorized wholesale distributors.
   - This establishes a disclosed wholesale route, not a direct manufacturing relationship or verified local stock.
4. Tire Warranty - Vogue Tyre
   - Vogue's warranty specifies United States and Canada coverage and requires evidence of authorized purchase, installation, and maintenance.
   - Claims proceed through the purchasing authorized retailer, with an online retailer's installer network identified for online purchases.

27.73. Interco Tire Corporation

Interco Tire Corporation is a family-owned specialist based in Rayne, Louisiana, with Super Swamper light-truck tires, ATV and UTV offerings, and M&H Racemaster products spanning street-strip radials and racing slicks. ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ A dealer should select against the customer's actual vehicle and use rather than treat the entire range as interchangeable road-capable tires.

Direct-order fulfillment requires a verified commercial delivery location with suitable unloading capability; Interco does not offer unrestricted residential delivery. ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■ ■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ This route provides access to differentiated applications but is unsuitable where customers expect ordinary road-tire protection for competition use or unrestricted home delivery.

Sources & Evidence

1. About Interco Tire | Interco Tire Corporation
   - Interco identifies a family-owned business in Rayne, Louisiana.
   - Its disclosed portfolio includes Super Swamper light-truck products, ATV/UTV tires, and M&H Racemaster street-strip radials and racing slicks.
2. Interco Product Shipping Policy | Interco Tire Corporation
   - Interco's shipping policy restricts delivery to verified commercial brick-and-mortar locations with suitable unloading capability.
   - Residential addresses and several other nonqualifying locations are excluded from its direct shipping policy.
3. Interco Limited Warranty Information | Interco Tire Corporation
   - Interco distinguishes eligible DOT light-truck and powersports warranty coverage from competition, sticky, and non-highway-use products, for which no manufacturer's warranty is offered.
   - Eligible coverage begins from manufacture; shipping issues follow a separate process, and freight and installation-related service expenses are excluded from reimbursement.

27.74. OTR International, Inc.

OTR International, Inc. participates through OTR Engineered Solutions, which describes businesses in North America, Europe, China, Thailand, and Sri Lanka and a partnership with Owners Resource Group. ■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ This breadth supports equipment-specific sourcing rather than unrestricted substitution between designs.

OTR's consequential capability is coordinating custom engineering, sourcing, subassemblies, warehousing, sequencing, and delivery around an equipment manufacturer's production requirements. ■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ Production-location changes, specification revisions, or fulfillment failures should trigger renewed source and program assessment.

Sources & Evidence

1. OTR Wheel Engineering, Inc. - About OTR
   - OTR Engineered Solutions identifies itself as the operating unit of OTR International, Inc. and a partner company of Owners Resource Group.
   - The page describes businesses in the United States, Canada, Europe, China, Thailand, and Sri Lanka and pneumatic, semi-pneumatic, solid, and airless tire offerings.

2. OTR Wheel Engineering, Inc. - Services/OEM
   - OTR describes custom engineering, sourcing, subassemblies, warehousing, tire mounting, sequencing, and delivery support for OEMs and other customers.
   - Its description expressly includes manufacturing and sourcing activities; turnkey provision does not establish ownership of every production source.
3. OTR Engineered Solutions - Material Handling Airless Tires
   - OTR's Material Handling Airless Tires brochure includes solid press-on and solid resilient products for industrial equipment.
   - The document supports distinguishing the tire's declared architecture from the broader airless marketing label.

27.75. Amerityre Corporation

[redacted] These are different product families rather than evidence that every flat-free tire has the same load-support characteristics. Category-specific distributor listings provide a route to supply, including disclosed Canadian relationships, without establishing stock availability for every product.

[redacted] Existing accepted equipment provision remains an alternative where assembly approval, suitable service, or dependable replenishment cannot be confirmed. A change in machine specification or replacement availability warrants reassessment.

Sources & Evidence

1. Company - Amerityre Corporation
   - Amerityre identifies its headquarters and manufacturing facility in Boulder City, Nevada.
   - It describes finished flat-free tire participation in bicycle, mobility, agricultural, lawn-and-garden, and industrial applications.
2. Our Technologies - Amerityre Corporation
   - Amerityre distinguishes closed-cell polyurethane foam tire applications from polyurethane elastomer tires used in agricultural and forklift applications.
   - Only finished-product classification is used; formulation, production details, and promotional superiority claims are excluded.
3. Scissor Lift Tire Only - Amerityre Corporation
   - Amerityre's JLG 1930 ES scissor-lift tire listing requires its tire-and-wheel assembly for initial replacement and its specified rim for subsequent tire-only replacement.
   - The listing establishes a product-specific interface dependency, not general compatibility across equipment.

4. Amerityre Distributors - Amerityre Corporation
   - Amerityre publishes category-specific distributor relationships, including Canadian listings.
   - The directory establishes disclosed channel relationships, not product-specific inventory or fulfilled service.

27.76. McLaren Industries

[illegible] Applications include skid steers, telehandlers, backhoes, wheel loaders, and forklifts. Although the company uses Semi-Pneumatic Technology branding, it presents the associated offering as an industrial solid tire; purchasing classification should follow the declared product rather than the label alone.

McLaren offers tires supplied on multipiece rims and identifies rimless alternatives for compatible equipment, giving contractors a choice between assembly sourcing and subsequent tire-only provision. [illegible] Retaining an accepted pneumatic arrangement is preferable where the proposed solid design does not meet the equipment's operating requirements; changed surfaces, attachments, or replacement-service access are reasons to reassess selection.

Sources & Evidence

1. About McLaren Industries | McLaren
   - McLaren identifies a privately owned U.S. business and describes manufacturing in Thailand.
   - The company describes manufacture and supply of finished solid cushion tires for equipment applications.
2. Industrial Solid Rubber Tires | McLaren Industries
   - McLaren markets Nu-Air terrain-specific solid tire lines and Maximizer for less demanding or occasional use.
   - The page identifies skid-steer, telehandler, backhoe, wheel-loader, and forklift applications and applies Semi-Pneumatic Technology branding to its industrial solid offering.
3. McLaren Industries - Solid Cushion Tires
   - McLaren's brochure describes solid cushion tires delivered on multipiece rims and rimless alternatives for compatible equipment.
   - The document also presents duty-specific tread choices; manufacturer performance claims are not treated as independently demonstrated outcomes.

27.77. Southern Tire Mart

Southern Tire Mart combines new-tire distribution, commercial service, and finished-retread manufacturing rather than operating only as a retailer. Its Mississippi-based family business describes retail, commercial, and retread locations, a Pilot Flying J partnership, and round-the-clock roadside assistance. [illegible]

[illegible]

Fleet buyers can evaluate this combination where they need both suitable tire provision and an accessible service interface. [illegible] Casing rejection, gaps along actual routes, or inconsistent handling between service locations should trigger reconsideration of the arrangement.

Sources & Evidence

1. Company - Southern Tire Mart
   - Southern Tire Mart describes a Mississippi-based family business with retail, commercial, and retread locations and a Pilot Flying J partnership.
   - Its disclosed offerings include new commercial tires, retreading, and round-the-clock roadside assistance.
2. Retreading & Retreaded Tires - Southern Tire Mart
   - Southern Tire Mart presents stocked finished retread tires and identifies Bandag within its commercial retread offering.
   - The offering establishes a renewal route without proving product suitability or achieved benefits for an individual fleet.
3. SOUTHERN TIRE MART LLC - NHTSA Manufacturer's Information Database
   - NHTSA's manufacturer record identifies Southern Tire Mart LLC, with Southern Tire Mart as its common name.
   - The record classifies the company as a fabricating manufacturer of motor vehicle equipment and lists retread tires as its equipment type.

27.78. Purcell Tire & Service

[illegible]

The commercially relevant capability is linking specialty casing renewal to a collection-and-return interface, not simply advertising new off-the-road tires. Its fleet offering also includes inventory management and tire-condition reporting, which can support coordination where the customer lacks an internal lifecycle-management capability.

[illegible]

[redacted] Standalone new-tire purchasing or another locally accepted retreader remains appropriate when casings are unsuitable or collection commitments cannot be secured. Rejected casings and missed return commitments are practical indicators for reassessing the supplier relationship.

Sources & Evidence

1. About | Purcell Tire & Service
   - Purcell describes U.S. service locations, retread plants, distribution centers, and mobile pickup and delivery.
   - The page establishes disclosed operational capabilities; its ranking and comparative-capacity assertions are not adopted.
2. OTR Tire Life Cycle | TireLifeCycle
   - Purcell's OTR Tire Life Cycle offering identifies retreaded tire applications in agriculture, mining, construction, and industrial equipment.
   - The company describes casing inspection, supporting a need for application and casing acceptance rather than automatic renewal eligibility.
3. Total Fleet Coverage | TireLifeCycle
   - Purcell advertises pickup and return of tires for retreading, mobile service, inventory management, and fleet tire-condition reporting.
   - These are disclosed services, not verified universal coverage or achieved fleet-performance benefits.

27.79. McCarthy Tire Service

McCarthy Tire Service combines family-owned commercial tire distribution with Bandag retread manufacturing and an eastern U.S. service footprint. Its fleet-account offering includes a dedicated representative, consolidated invoicing, tire-history tracking, and replacement planning. [redacted]

Industrial service adds a distinct capability. [redacted] Buyers with internal pressing capability, or sites outside confirmed coverage, may prefer separate product procurement or another qualified installer.

Sources & Evidence

1. Mobile Industrial Tire Press Services Come to You! - McCarthy Tire Service
   - McCarthy's June xx.xx 2025 disclosure offers mobile industrial tire pressing from specified locations in North Carolina, Virginia, Pennsylvania, Maryland, New York, and New Jersey.
   - The offering provides a specialist on-site service interface; fulfilled appointments and customer operating benefits are not established by the announcement.
2. About Us - McCarthy Tire Service
   - McCarthy identifies a family-owned commercial tire business headquartered in Wilkes-Barre, Pennsylvania.
   - It describes eastern U.S. service locations, Bandag retread manufacturing plants, and commercial, industrial, off-the-road, and passenger-vehicle offerings.
3. Fleet Tire Management & Commercial Fleet Services | McCarthy Tire
   - McCarthy's fleet-account offering includes dedicated account management, consolidated invoicing, tire-history tracking, and replacement scheduling.
   - The disclosed service territory is eastern United States; the offering does not independently establish transfer of tire ownership or every lifecycle obligation.

27.80. Pomp's Tire Service

Pomp's Tire Service combines family-owned tire distribution and service operations with Bandag retread manufacturing. ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ The commercially relevant capability is the connection between retread production and the customer's service interface, rather than retread supply alone.

A fleet evaluating Pomp's can assess whether its casing records and service arrangements support an accountable renewal program across the required depots. ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■ ■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ Depot changes, casing rejections, or recurring service exceptions should trigger reassessment.

Sources & Evidence

1. Our Story - Pomp's Tire Service
   - Pomp's describes itself as family-owned and identifies passenger, commercial-fleet, agricultural, and off-the-road tire activities together with retread facilities.
2. Retread - Pomp's Tire Service
   - Pomp's presents Bandag retreads, barcoded casing tracking, fleet reporting, new and retread alternatives, roadside assistance, and on-site service.
   - The company explicitly states that selected alignment and fleet-maintenance services are not available at every location.

27.81. Snider Fleet Solutions

[illegible] Its TRACS warehouse system provides casing and wheel asset records, audit trails, and regular reporting. Membership in the Michelin Commercial Service Network supplies an additional service interface outside Snider's direct territory; that network relationship should be distinguished from Snider-operated locations.

Snider is therefore relevant to fleets seeking coordinated tire inventory and asset accountability, not merely another product catalog. [illegible] Unreconciled asset records or uncovered operating locations would weaken the case for consolidation.

Sources & Evidence

1. The Snider Story - Snider Fleet Solutions
   - Snider describes its business as independently owned and operated, supporting the distinction between its commercial identity and its manufacturer-network relationships.
2. Commercial Tires, Retreads and Emergency Roadside Service - Snider Fleet Solutions
   - Snider offers new commercial tires, Michelin Retread Technologies and Megamile retreads, and customer-site, branch, and emergency roadside service.
   - Its TRACS warehouse system provides casing and wheel asset accountability, audit trails, and reports.
   - Snider identifies Michelin Commercial Service Network membership as an interface outside its direct service area.

27.82. Sullivan Tire & Auto Service

[illegible] The commercial division identifies Bandag-certified retread production, emergency road service, account management, and tire-performance tracking. Wholesale operations separately supply independent dealers and repair facilities with passenger, light-truck, and commercial tires.

These capabilities create different choices for a supplier and an operating buyer. A tire brand seeking dealer access can evaluate Sullivan's wholesale inventory and delivery interface, while a regional fleet can assess its retread and service operations. [illegible]

[illegible]

Sources & Evidence

1. Present - Sullivan Tire & Auto Service
   - Sullivan identifies employee ownership and retail, commercial, wholesale, and retread operations in New England.
   - Its wholesale business supplies independent dealers and repair facilities with passenger, light-truck, and commercial tires across Massachusetts, New Hampshire, Rhode Island, Connecticut, and Maine.
2. Truck Center - Sullivan Tire & Auto Service
   - Sullivan's commercial division discloses Bandag-certified retread manufacturing, emergency road service, account-management support, surveys, scrap analysis, and performance tracking.
   - These are disclosed capabilities rather than proof of achieved customer benefits.

27.83. Les Schwab Tire Centers

Les Schwab Tire Centers offers commercial retreads using Marangoni Ringtread and precure systems, supported by barcoded tire tracking and disclosed in-house plant quality controls. Its listed applications include regional and long-haul road service, construction, industrial equipment, irrigation, mining, and quarry work. [illegible] For routes beyond confirmed coverage, separately coordinated provision may be preferable. Changes in operating geography or disputes over warranty eligibility should prompt review of the arrangement.

Sources & Evidence

1. Commercial and Fleet Tire Retreading Services - Les Schwab
   - Les Schwab offers Marangoni Ringtread and precure retreads, barcoded tracking, and disclosed in-house plant quality controls.
   - Listed applications include regional and long-haul road use, construction, industrial equipment, irrigation, mining, and quarry work.
   - Its retread protection addresses workmanship and material defects with recovery linked to remaining tread or casing value.

2. Commercial Fleet Tire Management Services - Les Schwab
   - Les Schwab's fleet offering includes inventory management, scheduled on-site maintenance, reporting, consolidated billing, and emergency dispatch throughout the western United States.
   - The disclosed offering does not independently establish service fulfillment at every customer location.

27.84. TreadWright Tires

TreadWright Tires offers branded remolded tires, including all-terrain and mud-terrain lines, through online sales and retailer or wholesaler relationships. Its commercial descriptions distinguish fully branded remolds from tread-only products that retain the original casing manufacturer's sidewall identity. [redacted]

Return eligibility requires written clarification before purchase or stocking commitments. [redacted] Published protection should not be treated as equivalent across direct and retailer purchases.

Sources & Evidence

1. All-Terrain Tire Collection - TreadWright Tires
   - TreadWright presents an online all-terrain tire offering and identifies mud-terrain products within its commercial navigation.
2. Frequently Asked Questions - TreadWright Tires
   - TreadWright distinguishes fully branded remolds from tread-only remolds retaining the original casing manufacturer's sidewall identity.
   - Its FAQ requires return authorization and states that tires mounted and driven are not eligible for ordinary returns.
   - Only commercial product classification and return conditions are used; manufacturing procedures are excluded.
3. Become a Wholesaler or Retailer - TreadWright Tires
   - TreadWright invites retailer and wholesaler partnerships, establishing a commercial route separate from its direct online offering.
   - Promotional purchasing discounts are not used.
4. Warranty - TreadWright Tires
   - TreadWright's warranty page allows limited returns after mounting subject to condition requirements and accepts ordinary driving wear under its guarantee.
   - The page assigns claims processing to the selling organization and distinguishes online return shipping from retailer mounting and dismounting responsibilities.
   - The differing FAQ and warranty descriptions leave the applicable return-policy hierarchy unresolved.

27.85. Wilkerson Company, Inc.

[redacted] The company identifies an FAA repair-station designation and provides aircraft-tire data support. These disclosures establish a specialist aviation interface, not acceptance of every product for every aircraft.

Its flight-school offering is distinctive because customers can maintain a bank of worn casings with Wilkerson and use a tire-exchange arrangement. A training operator can evaluate that model where suitable casings and dependable replacement access are established, but should confirm aircraft-specific acceptance, casing ownership, rejection handling, and delivery commitments before relying on it. [redacted]

Sources & Evidence

1. Wilkerson Aircraft Tires - Products and Company Identity
   - Wilkerson Aircraft Tires identifies itself as a trade name of Wilkerson Company, Inc., a family-owned Virginia corporation.
   - The company offers new aircraft tires and Wilkerson retreads for regional airlines, general aviation, and aerial agriculture, including Goodyear and Dunlop new tires.
   - It publishes an FAA repair-station designation and describes aircraft-tire data support; unrestricted aircraft-specific acceptance is not established.
2. General Aviation - Wilkerson Aircraft Tires
   - Wilkerson describes a flight-school arrangement allowing customers to maintain a bank of worn tires and use tire exchanges.
   - The company separately describes rebuilding obsolete tires for service or display, supporting the need to distinguish those destinations.

27.86. RTS Canada

RTS Canada presents a Quebec-based commercial retreading business using Marangoni's Ringtread technology. [redacted] Marangoni's technology relationship should not be interpreted as ownership of RTS or as evidence of interchangeable products from other retreaders.

A dealer or fleet assessing RTS should match the proposed product to its axle and duty, then agree on casing acceptance, ownership, delivery, and claims responsibility. [redacted] Separately coordinated local service remains an option where the purchaser already manages those obligations.

RTS also advertises an RTS|Revvo sensor interface and TireIQ AI analysis alongside its retread business. These are supplier-described capabilities, not demonstrated fleet outcomes. ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪

Sources & Evidence

1. About Us - RTS Canada
   - RTS Canada describes its commercial retreading business in Quebec and its use of Ringtread technology developed by Marangoni.
   - The technology relationship does not establish Marangoni ownership of RTS.
2. RD-LH - RTS Canada
   - RTS designates RD-LH as a drive-axle product for on-highway applications and offers casing-related variants.
   - The listing establishes an application-specific commercial offering, not nationwide fulfilled service or comparative performance.
3. Technologies - RTS Canada
   - RTS advertises an RTS|Revvo sensor interface and TireIQ AI analysis with alerts, dashboards, and reporting.
   - Its separately described off-the-road service concerns repair; this does not establish a giant-tire retread portfolio.
   - The page supports advertised capabilities, not independently established deployment outcomes; operational procedures are excluded.

27.87. Techno Pneu Inc.

Techno Pneu Inc. markets remolded and retreaded tires for cars, trucks, and pickups through its Quebec service and distributor network, with online ordering for TECHNO-branded remolds through PneuEcolo. A February xx.xx 2022 Canadian government account independently identifies Centre Techno-Pneu's Rimouski manufacturing activities, including heavy-vehicle retreading and tire remolding alongside new-tire distribution. ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪

The business offers dealers a finished rebuilt-tire sourcing route that does not require them to operate their own rebuilding facility. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ If that distinction or product responsibility remains unclear, an alternative documented supply arrangement is preferable to assuming that the same service applies to every transaction.

Sources & Evidence

1. Techno Pneu - Remolded Tires, Retreads, and Quebec Distribution
   - Techno Pneu markets remolded and retreaded tires for cars, trucks, and pickups and identifies a Quebec service and distributor network.
   - Its official commercial page directs customers to online purchasing of TECHNO remolds through PneuEcolo.
2. Government of Canada Invests in Clean Products by Supporting Centre Techno-Pneu
   - The February xx.xx 2022 government account identifies Centre Techno-Pneu's Rimouski manufacturing business, heavy-vehicle retreading, tire remolding, and new-tire distribution.
   - The announced investment described intended modernization and does not establish its subsequent completion.
3. PneuEcolo - Techno Pneu Online Tire Ordering
   - PneuEcolo presents Techno Pneu's online tire-ordering interface, identifies Techno Pneu Inc., and links its local service and distributor contacts.
   - The interface establishes a purchasing route, not completed deliveries or customer-specific warranty eligibility.

27.88. Groupe Ratté

[redacted] Pneus Ratté Distribution serves fleets, independent shops, and partner distributors across Québec, while the Centre du camion is presented as a Point S Heavy Duty certified commercial-tire and maintenance center. These complementary activities make the group a candidate for buyers seeking an interface between casing renewal and replacement-tire supply, rather than simply a standalone tire brand.

A Québec fleet should request a coordinated proposal identifying the retreading entity, casing ownership, applicable products, collection and return arrangements, and local service commitments. Group coordination could reduce separate supplier interfaces, but the division structure does not itself establish a single contractual guarantee or coverage beyond the disclosed footprint. [redacted]

Sources & Evidence

1. Rechapage G.R. · Groupe Ratté
   - Groupe Ratté identifies Rechapage G.R. as a heavy-duty retread plant originating from its 2024 acquisition of Pneus et Rechapage Southward. This supports the disclosed retread capability, not independently demonstrated performance. ([grouperatte.com](https://grouperatte.com/en/divisions/rechapage-gr))
2. Pneus Ratté Distribution · Groupe Ratté
   - Pneus Ratté Distribution describes heavy-truck tire distribution to fleets, independent shops, and partner distributors across Québec. This establishes the disclosed B2B route, not guaranteed availability for an individual order. ([grouperatte.com](https://grouperatte.com/en/divisions/pneus-ratte-distribution))

3. Pneus Ratté Centre du camion · Groupe Ratté
· Groupe Ratté presents its Centre du camion as a Point S Heavy Duty certified center offering commercial tires and maintenance. This supports a complementary service capability, not a unified contractual guarantee across divisions. ([grouperatte.com](https://grouperatte.com/en/divisions/centre-du-camion-ratte))

27.89. Denray Tire

[illegible] Its fleet program also offers yard checks, mobile and emergency service, casing-management planning, tire tracking, retread reporting, and warranty reviews. The relevant capability is an operating interface between a regional retread source and fleet maintenance, not evidence that Denray independently manufactures the new tires it sells.

[illegible] Coordination may reduce interfaces, while dependence on the retread plant and service network makes contingency arrangements important. Require identified plant and operator responsibilities and applicable Michelin-program documentation for the order; advertised performance benefits should not be treated as achieved fleet outcomes.

Sources & Evidence

1. Michelin Retread Technologies (MRT) - Denray Tire
· Denray states that its retreads are completed at its Michelin Retread-approved plant in Brandon, Manitoba, presented as Prairie Retread. The approval and operating description are company disclosures rather than independent customer-outcome evidence. ([denraytire.com](https://denraytire.com/products-services/commercial-fleet/michelin-retread-technologies-mrt/))
2. Commercial Fleet - Denray Tire
· Denray's Manitoba and Saskatchewan fleet offering includes new tires, retreads, yard checks, mobile and emergency service, casing-management planning, tracking, reporting, and warranty reviews. These disclosed activities support evaluating coordinated fleet provision without assuming contract-specific coverage or achieved benefits. ([denraytire.com](https://denraytire.com/products-services/commercial-fleet/))

27.90. Vitacen

Vitacen specializes in tire retreading for transport operators in Mexico and identifies operations concentrated in central and western states, including Michoacán, Guanajuato, and Jalisco. [illegible] The Galgo relationship informs supply and authorization checks but should not be interpreted as proof of common ownership.

For fleets in the stated service area, Vitacen is a candidate for a retreading relationship with defined tire records and casing responsibility. ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Favor the arrangement only where collection and return commitments and continuity are credible for the actual depots.

Sources & Evidence

1. Quiénes somos | Vitacen
   · Vitacen describes Mexican tire-retreading operations concentrated in named central and western states, including Michoacán, Guanajuato, and Jalisco. It identifies Industrias de Hule Galgo as a commercial partner and presents an authorized-retreader credential; these statements do not establish common ownership. ([vitacen.mx](https://vitacen.mx/quienes-somos/))
2. Tienda Vitacascos | Vitacen
   · The Vitacascos catalog lists tire-size and tread-design combinations and provides inquiry links. It supports product-specific inquiries but does not itself settle casing ownership or the transaction model of an individual order. ([vitacen.mx](https://vitacen.mx/tienda-vitacascos/))
3. Grandes flotas | Vitacen
   · Vitacen offers large fleets tire follow-up support alongside retreading. The page establishes the offered support role, not independently verified operating improvements or transferred contractual responsibilities. ([vitacen.mx](https://vitacen.mx/beneficios/grandes-flotas/))

27.91. JOYMA Industrial S.A. de C.V.

JOYMA Industrial S.A. de C.V. presents resilient and press-on solid tires for industrial equipment. ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ That distinction helps explain supplier attribution, but historical descriptions do not confirm the manufacturer of every offered tire.

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Request a product-specific offer and applicable warranty before committing. The benefit is access to specialized solid-tire configurations; the trade-off is additional verification of manufacturing attribution and support instead of relying on historical export or distributor relationships.

Sources & Evidence

1. JOYMA Industrial S.A. de C.V. - Industrial Tires
   · JOYMA presents resilient and press-on solid tires for industrial applications and separately lists wheels and casters. This supports configuration-specific industrial tire sourcing rather than equivalence with unrelated tire or wheel categories. ([joyma.com.mx](https://www.joyma.com.mx/llantas.html))
2. JOYMA Industrial S.A. de C.V. - Corporate History
   · JOYMA's history describes commercial and administrative functions being separated from Hulera Joyma's rubber manufacturing, with the commercial entity adopting the Joyma Industrial name. Its export and distributor relationships are historical descriptions, not proof of present continuity. ([joyma.com.mx](https://www.joyma.com.mx/historia.html))
3. Condiciones de Garantía - Productos JOYMA
   · The warranty document revised February xx.xx 2017 names Hulera Joyma and Joyma Industrial and describes an ISO xx.xx-based assurance system as uncertified. It addresses manufacturing defects and excludes specified misuse, application, and installation conditions; it does not establish current certification. ([joyma.com.mx](https://www.joyma.com.mx/doc/CONDICIONES%20DE%20GARANT%C3%8DA%20PRODUCTOS%20JOYMA.pdf))

27.92. KOALA

[redacted] These are supplier-defined specifications, not independently established performance advantages or proof of suitability for every environment. The company separately identifies a factory and a store in Guadalajara and advertises delivery throughout Mexico, establishing a disclosed domestic commercial footprint rather than an international service commitment.

An equipment buyer or maintenance distributor with a nonstandard replacement requirement can request a tailored proposal from KOALA. [redacted] Proceed when a fitment gap and acceptable replenishment commitment are established; where a documented standard product already fits, retain the simpler sourcing alternative.

Sources & Evidence

1. Llantas industriales | Koala
   · KOALA states that it manufactures solid and resilient industrial tires for applications including forklifts, skid steers, and towing tractors. It offers special sizes and lists non-marking, antistatic, and oil-resistant options; comparative durability claims are not adopted. ([koala.com.mx](https://koala.com.mx/llantas-industriales/))
2. Contacto | KOALA
   · KOALA separately lists a factory and store in Guadalajara and advertises delivery throughout Mexico. These disclosures support a domestic commercial footprint but do not establish customer-site installation or an international service commitment. ([koala.com.mx](https://koala.com.mx/contacto/))

27.93. Wilderness Trail Bikes

Wilderness Trail Bikes supplies bicycle tires under the WTB brand across mountain, gravel, adventure-road, and urban applications. ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■ ■■ ■ ■■■■■■ ■■■■■ ■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■ For bicycle assemblers and retailers, this provides an application-oriented range and supporting compatibility information, not independent proof of superior performance or ownership of the tire factory.

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Sources & Evidence

1. Tire Technology
   · WTB distinguishes tubeless-ready TCS tires from tube-type Race and Comp products and describes different casing-protection variants. Its navigation identifies mountain, gravel, adventure-road, and urban tire applications. This supports variant-specific compatibility assessment, not universal product equivalence. ([wtb.com](https://www.wtb.com/pages/tire-technology))
2. TCS 2.0. Technology
   · WTB describes TCS as a coordinated tubeless-ready offering encompassing tires, rims, wheels, and complementary system components. This establishes complementary product capability without extending the tire offering to every accompanying component. ([wtb.com](https://www.wtb.com/pages/tcs-xx.xx-xx.xx-technology))
3. International Distributors
   · WTB's distributor directory identifies country-specific intermediaries, including routes in Canada, Germany, and Japan. Directory inclusion establishes a disclosed channel relationship, not stock availability or fulfilled delivery for a particular tire. ([wtb.com](https://www.wtb.com/pages/international-distributors))
4. Wilderness Trail Bikes Worldwide Limited Warranty
   · WTB's limited warranty names Wilderness Trail Bikes, Inc., applies to the original retail purchaser, and requires authorized-retailer purchase documentation. This supports identified brand-level warranty responsibility rather than evidence of factory ownership. ([wtb.com](https://www.wtb.com/pages/warranty))

27.94. Quality Bicycle Products

Quality Bicycle Products has a substantiated bicycle-tire role through Teravail and 45NRTH. ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■

[redacted] The supported capability is brand-led tire commercialization across different cycling duties; brand attribution alone does not establish an owned manufacturing plant or the production source of each model.

Channel choice changes access and support. Teravail's direct-store shipping policy is restricted to the contiguous United States and does not offer expedited delivery, so its country selector should not be treated as proof of international fulfillment. [redacted]

Sources & Evidence

1. Privacy policy - Teravail
   · Teravail's corporate privacy notice identifies Quality Bicycle Products, GBC as the website operator and includes Teravail and 45NRTH among QBP's brands. This substantiates corporate brand attribution but does not identify each tire model's manufacturing source. ([teravail.com](https://www.teravail.com/policies/privacy-policy))
2. New Tires - Teravail
   · Teravail's tire collection presents gravel, mountain, and road applications and differentiated casing options. These are commercial portfolio characteristics, not evidence of manufacturing ownership or unrestricted suitability and warranty coverage. ([teravail.com](https://www.teravail.com/collections/new-tires))
3. Tires - 45nrth
   · 45NRTH's commercial tire collection includes fat-bike, commuter, studded, and custom-studdable categories. This supports a distinct specialty bicycle-tire portfolio within the disclosed QBP brand relationship. ([45nrth.com](https://www.45nrth.com/collections/tires))
4. Shipping policy - Teravail
   · Teravail's direct-store shipping policy limits delivery to the contiguous United States, excludes other countries, and states that expedited shipping is unavailable. These restrictions apply to that direct store, not necessarily every QBP channel. ([teravail.com](https://www.teravail.com/policies/shipping-policy))
5. Teravail Warranty Policy & Warranty Claims
   · Teravail's warranty distinguishes dealer-originated claims from direct-store claims and excludes competition or commercial use and removal or refitting labor. It supports checking the authorized route and intended-use coverage before relying on product support. ([teravail.com](https://www.teravail.com/pages/warranties-returns))

27.95. Specialized Bicycle Components, Inc.

Specialized supplies branded bicycle tires differentiated by riding purpose and construction. Its road catalog distinguishes racing and training products from Mondo all-road and All Condition touring or commuting offerings, with both tubeless and conventional clincher alternatives. [redacted]

[illegible]

For cycling retailers, the commercially relevant capability combines product selection with defined customer-support interfaces. The online product page offers home delivery and store pickup, while warranty claims follow authorized-retailer or Specialized Rider Care routes depending on where the purchase occurred. [illegible]

Sources & Evidence

1. Road Bike Tires - Specialized
   · Specialized's road-tire catalog distinguishes racing, training, all-road, touring and commuting offerings and lists tubeless and clincher alternatives. This supports application-specific assortment analysis, not comparative superiority.
   ([specialized.com](https://www.specialized.com/us/en/shop/cycling-gear/bike-parts/bike-tires/road-bike-tires))
2. S-Works Turbo TLR Race Tire
   · The S-Works Turbo TLR product page describes GRIPTON tread, puncture-resistant construction, recommended Roval Rapide and Alpinist wheel pairings, home delivery and store pickup. These are disclosed features and purchase interfaces.
   ([specialized.com](https://www.specialized.com/s-works-turbo-tlr-race-tire/p/xx.xx?color=xx.xx-xx.xx))
3. Global Warranty
   · Specialized directs retailer purchases to authorized retailers and online purchases to Rider Care for claims; proof of purchase is required, and wear and accidental damage are excluded.
   ([specialized.com](https://www.specialized.com/us/en/warranty))

27.96. Trek Bicycle Corporation

Trek's tire capability combines Bontrager-branded bicycle products with a mixed-brand retail offering. Its British mountain-bike catalog includes Bontrager TLR models alongside Pirelli and Schwalbe products. [illegible]

[illegible] This gives retailers a defined route for supporting a compatible aftermarket switch, not proof of tire superiority or equivalent original-equipment coverage. Cross-border sellers should confirm purchase-country restrictions and local claims handling before presenting the program as uniform international support.

Sources & Evidence

1. Mountain bike tyres - Trek Bikes (GB)
   · Trek's British mountain-bike catalog lists Bontrager TLR products alongside Pirelli and Schwalbe products, supporting the distinction between its branded tire offering and third-party resale assortment. ([trekbikes.com](https://www.trekbikes.com/gb/en_GB/equipment/cycling-components/bike-tyres/mountain-bike-tyres/c/E417/))
2. Bontrager Guarantee
   · Trek's U.S. policy provides a xx.xx-day aftermarket satisfaction guarantee with an original receipt, excludes Bontrager original-equipment components from that guarantee, and routes defect claims through authorized sellers. Normal wear and replacement labor are excluded; cross-border claims may face restrictions. ([trekbikes.com](https://www.trekbikes.com/us/en_US/guarantee/))

27.97. TBC Corporation

TBC Corporation's relevant capability lies in private-brand commercialization and wholesale access rather than a manufacturing perimeter inferred from its brand roster. TBC Brands identifies itself within TBC Wholesale under TBC Corporation and places National Tire Wholesale, TBC International and TBC de Mexico within that wholesale structure. ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪

Independent dealers can evaluate these programs when they need an established branded range and wholesale relationship without separately developing a tire brand. ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ Direct sourcing from a manufacturer offers a different producer relationship but requires separate arrangements for channel access and customer support; TBC's disclosed networks do not establish automatic access to every destination or account.

Sources & Evidence

1. About TBC Brands
   · TBC Brands describes its relationship to TBC Wholesale and TBC Corporation, names the related wholesale entities, and offers proprietary consumer and commercial programs to independent dealers using manufacturing suppliers. ([tbcbrands.com](https://www.tbcbrands.com/aboutus/))
2. About TBC International
   · TBC International lists Eldorado, Harvest King, Multi-Mile and Power King among its distributed lines and identifies dealer networks in Latin America, Mexico, the Middle East and Europe. Network descriptions do not establish access to every account. ([tbc-international.com](https://www.tbc-international.com/aboutus/))

27.98. Horizon Tire

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[redacted] Horizon's principal supply model is container-direct shipping to U.S. destinations, supplemented by pickup and fill-in shipment options from distribution centers in Southern California, Texas and Tennessee. Sotera ownership establishes a commercialization role beyond resale alone, but does not establish ownership of the producing factories.

[redacted] Its treadwear provisions apply to selected passenger and light-truck lines, while the standard policy excludes road hazards. Dealers therefore need explicit claims responsibilities and product-specific coverage, together with producer and origin confirmation, before extending a private-brand commitment to their customers.

Sources & Evidence

1. Sotera - Horizon Tire
   · Horizon identifies Sotera as owned and marketed by Horizon Tire Inc., a U.S. private-brand marketer and distributor, and describes passenger, performance, light-truck and medium radial truck products. ([horizontire.com](https://horizontire.com/sotera/))
2. About - Horizon Tire
   · Horizon describes container-direct shipping to U.S. destinations and distribution centers in Southern California, Texas and Tennessee offering pickup and fill-in shipments. The description does not establish committed availability for a particular order. ([horizontire.com](https://horizontire.com/about/))
3. Horizon Tire Standard Warranty
   · Horizon’s standard warranty applies treadwear provisions to selected passenger and light-truck lines, excludes road hazards, requires purchase and service documentation, and routes dealer or distributor claims through the original purchasing channel. ([horizontire.com](https://horizontire.com/wp-content/uploads/2025/xx.xx/Horizon-Tire-Standard-Warranty.pdf))

27.99. Coker Group

Coker Group's tire-related capability is focused on collector-vehicle authenticity rather than general replacement coverage. [redacted] Complementary wheel and restoration-parts businesses should not be mistaken for additional tire-production capability.

Restoration shops and specialist distributors can evaluate Coker when authentic appearance or reproduction is a purchasing requirement. [redacted]

[redacted] The announced portfolio and disclosed assets support this specialist positioning, but do not fully establish the group's current factory allocation or complete legal operating perimeter.

Sources & Evidence

1. Legendary Companies Announces Rebranding, Changes Name to Coker Group
   · Coker Group's company-authored June xx.xx 2024 announcement describes the rebranding from Legendary Companies and identifies Coker Tire, Universal Vintage Tire and German tire distributor MOR within a broader enthusiast-business portfolio. ([einpresswire.com](https://www.einpresswire.com/article/xx.xx/legendary-companies-announces-rebranding-changes-name-to-coker-group))
2. Coker Tire | Irving Place Capital
   · Irving Place Capital's description of its Coker investment identifies specialty collector-vehicle tires, original-equipment-style and original-look offerings, owned tire molds and longstanding manufacturer licensing arrangements. It does not establish every current factory or license allocation. ([irvingplacecapital.com](https://www.irvingplacecapital.com/investment/coker-tire/))

27.100. Dunlop Aircraft Tyres

[redacted] This gives aircraft operators a potential manufacturer-led lifecycle relationship rather than a distribution-only interface. These disclosed capabilities are not independent proof of achieved dispatch reliability or fulfillment at every operating location.

Qualification remains product- and platform-specific. [redacted] An authorization record or regional factory presence does not establish universal aircraft interchangeability or a committed turnaround.

Sources & Evidence

1. Dunlop Aircraft Tires | Introduction
   · Dunlop describes aircraft-tire design, manufacture and retreading, an English headquarters, North Carolina and Jinjiang regional aftermarket operations, logistics coordination, operator pools and stockholding distributors. These are company disclosures rather than verified customer outcomes. ([dunlopaircrafttyres.co.uk](https://www.dunlopaircrafttyres.co.uk/about/))

2. Aviation Tire Supplemental Type Certification
   - Dunlop's supplemental type certification table links particular aircraft platforms, changes and tire part numbers. This supports platform-specific verification rather than unrestricted interchangeability. ([dunlopaircrafttyres.co.uk](https://www.dunlopaircrafttyres.co.uk/about/stc-certification/))
3. Register of UK Technical Standard Order Authorisations
   - The UK Civil Aviation Authority's register identifies Dunlop Aircraft Tyres Limited among current technical-standard-order authorization holders and organizes authorizations by article, covered part numbers and applicable standard. ([caa.co.uk](https://www.caa.co.uk/Documents/Download/xx.xx/cb0f6bf2-29b5-xx.xx-938a-31fce829c64a/xx.xx))

27.101. Desser Aerospace

[redacted] Its retreading page provides a customer-casing return route and identifies VSE Aviation Services in California and Rotable Repairs in the United Kingdom as service contacts. This supports a combined distribution and lifecycle-service proposition, without establishing that one factory supplies every branded or retread product.

Contracting identity is a material purchasing distinction. [redacted] A legacy Desser name is not sufficient evidence that separated activities retain one contracting entity.

Sources & Evidence

1. Tires, Tubes, Brakes & Batteries | VSE Aviation
   - VSE presents former Desser tire activities under VSE Aviation, offers Aero Classic private-label and original-equipment-brand tires and retreads, identifies regional distribution interfaces, and states that retreading occurs internally and through partners. ([vseaviation.com](https://www.vseaviation.com/distribution-main/tires-tubes-brakes-batteries))
2. Aircraft Tire Retreading | VSE Aviation
   - VSE's retreading page provides a customer-casing return route and identifies VSE Aviation Services in California and Rotable Repairs in the United Kingdom as service contacts. These interfaces do not attribute every offered retread to one producer. ([vseaviation.com](https://www.vseaviation.com/mro-services/tire-wheel-brake-repairs/aircraft-tire-retreading))
3. Aero Wheel & Brake Service is now VSE Aviation
   - VSE's integration notice names VSE Aviation Services, Co. for former Aero Wheel & Brake services and explicitly states that tire distribution continues under VSE Aviation, Inc. ([vseaviation.com](https://www.vseaviation.com/news/aero-wheel-and-brake-is-now-vse-aviation))

27.102. American Tire Distributors

American Tire Distributors provides U.S. wholesale replacement-tire access through its distribution network and dealer ordering interface. ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■ ■■■ ■■■■■■■■■■■ ATD therefore combines multibrand distribution with contractual private-brand commercialization; this is distinct from ownership of every represented brand or producing factory.

Operating continuity should be assessed against the restructured business rather than the persistence of the ATD name. ■■ ■■■■■ ■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■ ■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■ ■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■ ■■■ ■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■ ■■■■ ■■■■■■■■■■■■ Proprietary lines offer a commercially controlled alternative within ATD's portfolio, but the transaction and announced investments do not independently establish restored service performance.

Sources & Evidence

1. Find A DC | ATD
   · ATD identifies its distribution network and provides dealer ordering and enrollment interfaces. These establish a wholesale access route, not assured availability of each required tire. ([atd.com](https://www.atd.com/distribution-network/))
2. Consumer Tire Brands | ATD
   · ATD's consumer-brand portfolio lists Hercules and Ironman alongside third-party tire brands, supporting a mixed proprietary-brand and multibrand distribution offering. ([atd.com](https://www.atd.com/what-we-offer/consumer-brands/))
3. Suppliers | ATD
   · ATD's supplier terms identify Hercules and Ironman as proprietary products manufactured and sold exclusively to ATD and its affiliates. The terms establish contractual commercialization rights, not ownership of all producing factories. ([atd.com](https://www.atd.com/suppliers/index.html))
4. American Tire Distributors a New Company with Committed Owners, Experienced Leadership Team, and Strong Financial Position
   · ATD's March xx.xx 2025 announcement reports completion of a sale of substantially all assets to a new company planning to operate as ATD. It describes inventory and distribution-footprint investment intentions rather than completed service improvements. ([beta.atd.com](https://beta.atd.com/who-we-are/article/american-tire-distributors-new-company-committed-owners-experienced-leadership/))
5. An Open Letter from American Tire Distributors (ATD)
   · ATD's June xx.xx 2025 communication acknowledges vendor-portfolio changes and describes intended emphasis on inventory availability, service reliability and order accuracy. This supports rechecking assortment continuity, not assuming achieved recovery. ([atd.com](https://www.atd.com/who-we-are/article/open-letter-american-tire-distributors-atd/))

27.103. Commercial Tire

Commercial Tire combines regional tire distribution and service with disclosed Bandag retread facilities in the U.S. Northwest. ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■ ■ ■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■ ■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■ ■■ ■■■■■ ■■■■■■■■■■

For fleets operating within that footprint, Commercial Tire offers a basis for coordinating replacement supply, retreading, and condition reporting through one commercial relationship. Procurement teams should specify depot coverage, casing ownership and acceptance, delivery commitments, reporting access, and escalation responsibility before consolidating purchasing. ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■ ■■■■■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■

Sources & Evidence

1. About Us | Commercial Tire
   - Commercial Tire describes itself as employee-owned and identifies locations across Idaho, Washington, Oregon, and Utah.
   - Its disclosed regional footprint supports a geographically bounded service assessment, not universal route coverage.
2. Retreading Services | Commercial Tire
   - Commercial Tire discloses Bandag retread facilities in the Northwest and presents a finished-retread selection.
   - The offering establishes disclosed retreading capability without independently proving performance improvements.
3. Fleet Maintenance Solutions | Commercial Tire
   - Commercial Tire offers inventory programs, yard checks, performance tracking, out-of-service tire analysis, and fleet reporting.
   - These disclosed capabilities support evaluating coordinated regional provision; achieved customer benefits remain unverified.

27.104. Black's Tire & Auto Service

Black's Tire & Auto Service provides a documented tire-sales and service route in the Carolinas. Goodyear identifies its Raleigh, North Carolina, and North Myrtle Beach, South Carolina, outlets within the Tire & Service Network. ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■

RESEARCH SAMPLE REPORT

[illegible]

A public-sector procurement officer considering the association contract should confirm purchaser eligibility, covered products, the designated servicing outlet, and purchase authorization before ordering. [illegible] Local dealer access can remain useful without assuming nationally uniform service or manufacturing accountability.

Sources & Evidence

1. Black's Tire & Auto Service - Raleigh | Goodyear
   - Goodyear's dealer page identifies Black's Tire & Auto Service in Raleigh, North Carolina, within the Tire & Service Network.
   - The page establishes a named dealer interface, not finished-retread manufacturing responsibility.
2. Black's Tire & Auto Service - North Myrtle Beach | Goodyear
   - Goodyear identifies Black's Tire & Auto Service in North Myrtle Beach, South Carolina, within the Tire & Service Network.
   - Together with the Raleigh listing, this supports documented dealer access in the Carolinas without establishing uniform branch capabilities.
3. NCSA Tire Contract 25-04-1024R - Tire Manufacturer Authorized Sales and Service Centers: Dunlop Tires North America DBA Falken Tire
   - The North Carolina Sheriffs' Association tire-contract schedule identifies Black's Tire & Auto Service outlets as manufacturer-authorized Falken sales and service centers.
   - The schedule supports a specific procurement-channel assessment but does not establish purchaser eligibility, completed purchases, or retread-plant accountability.

27.105. Best-One Tire & Service

Best-One Tire & Service combines a partner-led tire and service network with distributed Bandag retreading capability. [illegible] The network therefore provides both tire-distribution access and finished-retread capability, but the shared name should not be treated as proof of a wholly owned, uniformly controlled chain.

For a multi-depot fleet, the selection question is whether the proposed arrangement connects local dealers and producing plants under usable commercial obligations. [illegible]

[redacted] A coordinated network arrangement is suitable when those interfaces are documented; separate local agreements remain an alternative where centralized accountability cannot be established.

Sources & Evidence

1. About Best-One | Best-One Tire & Service Careers
   - Best-One describes Zurcher-family partnerships with independent entrepreneurs who own and manage Best-One locations.
   - Partners access collective purchasing resources while retaining local decision authority, supporting a partner-network interpretation rather than an assumed wholly owned chain.
2. Tire Retreading - Best-One Commercial
   - Best-One presents Bandag finished-retread capability and identifies retreading facilities across the Midwest and Southeast.
   - It states that its retreads are warranted against workmanship and material failures; the page does not settle claim portability between contracting dealers.

27.106. T&W Tire

T&W Tire describes a family-owned regional dealer-retreader serving Texas, Oklahoma, Missouri, Louisiana, and Kansas. [redacted] Industrial foam filling is a supporting capability; it should not be mistaken for evidence that T&W manufactures the original industrial tire carcass.

[redacted] One regional relationship can simplify coordination, while a separate specialist may be preferable for equipment or locations outside the confirmed service arrangement. Changes in depot location or equipment mix should trigger renewed branch-level qualification.

Sources & Evidence

1. About Us | T & W Tire | TX, LA, OK, KS, MO
   - T&W Tire describes a family-owned business with tire centers in Texas, Oklahoma, Missouri, Louisiana, and Kansas.
   - Its applications include commercial fleets, construction, agriculture, and industrial warehouses; it discloses retread plants, Michelin truck-tire retread products, and industrial foam-filling services.

2. Mobile Services in Oklahoma City, OK | T & W Tire
   - T&W offers mobile tire installation, balancing, and repair and directs customers to local stores for the closest available mobile service.
   - This supports location-specific service qualification rather than assuming every branch provides the same mobile capability.

27.107. Pete's Tire Barns

[illegible] Importantly, Pete's distinguishes retreading in its own facility from large-tire retreading obtained through a contracted source. Its American Commercial Tire Network membership adds reciprocal emergency-service access, which is different from company-operated coverage.

For construction and earthmoving buyers, the mixed production model requires separate evaluation of the supplying facility and the service interface. A buyer should confirm whether the proposed tire is handled by Pete's own retreading operation or an external producer, who accepts the equipment-specific requirement, and who owns delivery and warranty obligations. [illegible]

Sources & Evidence

1. About Pete's Tire Barns | Petes Tire Barns in MA, NH, VT and CT
   - Pete's Tire Barns identifies New England operations, distribution assets, Bandag retreading facilities, and passenger, truck, agricultural, and off-the-road tire coverage.
   - It identifies American Commercial Tire Network membership and reciprocal emergency-service access, distinct from its own operating locations.
2. OTR Tires | Petes Tire Barns in MA, NH, VT, RI and CT
   - Pete's offers off-the-road field service using specialty boom trucks.
   - It distinguishes retreading in its own Bandag facility from large-tire retreading supplied through a contracted source, supporting separate production-accountability assessment.
3. Commercial & Fleet Tire Service | Petes Tire Barns in MA, NH, VT, RI and CT
   - Pete's commercial offering combines new tires, retreading, installation and maintenance, fleet management, and emergency road service.
   - These complementary offerings support evaluating regional tire provision and service together without proving fulfilled coverage for an individual fleet.

27.108. Tire Recappers

Tire Recappers is a family-operated Nashville retreader offering finished replacement tires for selected passenger, light-truck, recreational, commercial, and farm applications. [illegible]

[redacted] The company also explains that delivered casing brands can differ from website photographs and that requests for matching sidewalls or a particular casing brand can affect fulfillment.

Buyers requiring casing consistency should obtain matching confirmation before ordering rather than rely on product photography. Online shipping is limited to the contiguous United States. [redacted]

Sources & Evidence

1. Our History - Tire Recappers
   - Tire Recappers describes a family-operated Nashville business providing retreading for passenger cars, light trucks, recreational vehicles, medium trucks, and farm applications.
   - The disclosed orientation supports a finished-retread replacement assessment without a broader manufacturing-footprint assumption.
2. Tire Recappers FAQ - Tire Recappers
   - Tire Recappers states that online customers cannot send customer-owned casings for retreading; the business uses graded casings from established suppliers.
   - Delivered casing brands can differ from photographs, matching requests may delay fulfillment, and shipping is limited to the contiguous United States.
3. Our Warranty - Tire Recappers
   - Tire Recappers' warranty addresses retreading materials and workmanship but excludes tread-life and road-hazard coverage.
   - Shipped warranty replacements use ground delivery, with no overnight or next-day shipping, supporting a distinction between product remedy and immediate service recovery.

27.109. Rene Herse Cycles

[redacted] These choices support a specification-led assortment, not an independently proven claim that one casing is faster or more durable for every rider. Tubeless eligibility and rim compatibility should be confirmed for the selected product rather than inferred from the brand.

The company combines direct online sales with approved wholesale accounts for bicycle shops. [redacted]

[illegible] The trade-off is a more controlled merchandising relationship rather than unrestricted promotional flexibility.

[illegible] That development makes destination-specific stock confirmation important for dealers and riders with event deadlines. It does not establish continuing delays across the entire range or confirm that an expected arrival subsequently occurred.

Sources & Evidence

1. Tires - Rene Herse Cycles
   - Rene Herse distinguishes Standard, Extralight, Endurance, and Endurance Plus casings and smooth, semi-slick, and knobby tread choices.
   - Its guidance identifies product-specific tubeless eligibility and rim-compatibility considerations; these are supplier specifications rather than independent comparative performance proof.
2. 700C x 44 Snoqualmie Pass TC Tire - Rene Herse Cycles
   - The Snoqualmie Pass product page identifies Japanese manufacture, tubeless compatibility, and selectable casing constructions with different protective features.
   - The product page provides direct online purchasing access and supports a product-specific compatibility assessment.
3. Wholesale Account Application - Rene Herse Cycles
   - Rene Herse offers approved wholesale accounts for bicycle shops and requests U.S. reseller and liability-insurance documentation.
   - Its application requires agreement to restrictions on advertised discounting and sales promotions, supporting a channel-control trade-off for prospective retail partners.
4. All-Black Tire Update - Rene Herse Cycles
   - Rene Herse's August xx.xx 2026 update reported completed production of all-black Endurance tires but disrupted shipping to Seattle.
   - The company reported that European and Australian preorder customers had received factory-direct shipments; its expected Seattle arrival was not confirmation of subsequent receipt.

27.110. Donnelly Cycling

Donnelly Cycling, operated by Donnelly Sports, offers distinct adventure and cyclocross bicycle-tire configurations. [illegible] Branded product availability and support should also be distinguished from ownership of the manufacturing assets supplying each model.

Fulfillment and warranty conditions materially affect the purchasing route. [illegible]

[redacted] Buyers should verify authorization, exact construction, and available stock together rather than treat catalog presence as a complete supply commitment.

Sources & Evidence

1. Terms of Use - Donnelly Cycling
   - Donnelly's terms identify Donnelly Sports doing business as Donnelly Cycling and attribute the website and brand to Donnelly Sports.
   - This establishes the disclosed brand operator, not ownership of tire-producing assets.
2. Adventure Tires - Donnelly Cycling
   - Donnelly's adventure catalog includes Strada USH and X'Plor MSO products in tube-type and tubeless-ready configurations.
   - Selected variants are marked sold out, supporting model-specific replenishment verification rather than treating every catalog entry as fulfillable.
3. Cyclocross Tires - Donnelly Cycling
   - Donnelly's cyclocross catalog includes PDX, MXP, LAS, and BOS products and distinguishes tubular, tube-type clincher, and tubeless-ready constructions.
   - Selected cyclocross variants are marked sold out; construction and availability require separate confirmation.
4. Warranty - Donnelly Cycling
   - Donnelly's tire warranty applies to the original purchaser buying through an authorized dealer or distributor and relies on purchase evidence.
   - The warranty excludes normal wear, improper installation or maintenance, and removal or reinstallation labor; a product remedy does not establish complete service recovery.

27.111. Borilli Racing Pneumaticos Ltda

[redacted] This discipline-specific assortment gives off-road dealers a basis for selecting products by application rather than treating the brand as an interchangeable general automotive supplier. The catalog establishes offered configurations, not independently verified superiority in grip or durability.

Borilli identifies international distributors across selected American and European markets, including Sherco Colombia and Innteck in Italy. These named intermediaries provide commercial contact routes, but their listing does not establish stock availability, destination approval, or warranty fulfillment for every product. [redacted]

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Sources & Evidence

1. Registro 011059/2025 | Avaliação da Conformidade
   · The active Inmetro registration identifies Borilli Racing Pneumaticos Ltda as the manufacturer in Tapejara and lists Borilli Fiamma Rossa products; it does not establish qualification of the entire catalog in every destination. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2025&pag=xx.xx))
2. Borilli Off Road Tire - Enduro Products
   · Borilli's enduro catalog distinguishes front and rear offerings and lists the xx.xx Days Enduro range and application-specific variants. ([borilliracing.com.br](https://borilliracing.com.br/produtos.php?id=xx.xx))
3. Borilli Off Road Tire - Motocross Products
   · Borilli's motocross catalog lists MX77 and MX777 and separates front and rear product offerings. These are supplier-described configurations, not independent comparative performance findings. ([borilliracing.com.br](https://borilliracing.com.br/produtos.php?id=xx.xx))
4. Borilli Off Road Tire - International Distributors
   · Borilli lists international distributors in selected American and European countries, including Sherco Colombia and Innteck in Italy. The listing supplies channel identities but no product-specific fulfillment commitment. ([borilliracing.com.br](https://borilliracing.com.br/distribuidor_internacional.php?ln=en))

27.112. Technic do Brasil Ltda.

Technic provides a documented Brazilian manufacturing option for heritage-vehicle replacement requirements. ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■ ■■ ■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ For restoration-oriented retailers, the defensible selection proposition is matching the documented construction, fitment, and appearance requirement-not assuming equivalence with a modern radial passenger tire.

Technic's commercial access includes an Argentina-facing site identifying Mc Donald Distribuciones S.R.■■ ■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ A targeted heritage-vehicle program is better supported by the disclosed passenger catalog than a broad substitution strategy across unrelated vehicle requirements.

Sources & Evidence

1. Registro 001491/2017 | Avaliação da Conformidade
   · The active Inmetro record identifies Technic do Brasil Ltda. as a new-tire manufacturer in Santo André and lists Technic-branded T700, T300, and MLT products. ([registro.inmetro.gov.br](https://registro.inmetro.gov.br/consulta/detalhe.aspx?NumeroRegistro=xx.xx%2F2017&pag=xx.xx))

2. Pneus de passeio | Pneus Technic
   · Technic's passenger catalog describes bias-ply construction, tube-type and tubeless variants, and retro designs for classic vehicles including the Fusca, Brasília, and Opala. This supports a heritage-fitment sourcing interpretation, not universal radial-tire equivalence. ([pneustechnic.com.br](https://pneustechnic.com.br/pt/categorias/pneus-de-passeio/))
3. Sobre nosotros | Technic
   · The Argentina-facing Technic commercial page identifies Mc Donald Distribuciones S.R.L. in Puerto Rico, Misiones, providing an identifiable channel contact rather than proof of a Technic-owned Argentine manufacturing facility. ([technicargentina.com.ar](https://technicargentina.com.ar/empresa))
4. Enviar uma solicitação - Pneus Technic
   · Technic's branded support portal provides request submission and request tracking; it does not document a guaranteed response or resolution outcome. ([pneustechnic.zendesk.com](https://pneustechnic.zendesk.com/hc/pt-br/requests/new))

27.113. FATE

FATE's historical manufacturing capability should not be treated as evidence of dependable continuing production following its announcement of plant cessation effective February xx.xx 2026. Its company description documents passenger, light-truck, truck, and bus tires, alongside transport-tire reconstruction and manufacturing in San Fernando, Argentina. ■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■

Reporting on September xx.xx 2026 documented a court order to vacate the occupied plant and continuing opposition from the union; that event was not evidence of a production restart. ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ Manufacturing restart, import or licensing continuity, and service accountability remain verification conditions rather than established capabilities.

Sources & Evidence

1. FATE - Empresa
   · FATE's company description documents manufacturing in San Fernando, passenger and commercial-vehicle tire offerings, and transport-tire reconstruction. The page does not resolve continuity following the closure announcement. ([fate.com.ar](https://www.fate.com.ar/paginas/xx.xx/empresa?tab=xx.xx))
2. “Cese total, definitivo e irreversible de actividades”: así le comunicó Fate al Gobierno que cerraba su planta
   · Reporting dated February xx.xx 2026 describes FATE's notice to the government announcing complete and definitive cessation of plant activities effective February xx.xx 2026. This supports the announcement date, not a conclusion about every subsequent selling arrangement. ([tn.com.ar](https://tn.com.ar/economia/2026/xx.xx/xx.xx/cesacion-total-definitiva-e-irreversible-asi-le-habia-comunicado-fate-al-gobierno-que-cerraba-su-planta/))
3. La Justicia ordenó desalojar la planta de Fate a siete meses de su cierre y hay protestas
   · The September xx.xx 2026 article reports a court order to vacate FATE's occupied San Fernando plant and continuing union opposition. It corroborates the continuing plant dispute rather than a production restart. ([lanacion.com.ar](https://www.lanacion.com.ar/politica/la-justicia-ordeno-desalojar-la-planta-de-fate-a-siete-meses-de-su-cierre-y-hay-protestas-nid18092026/))

27.114. Neumáticos de Avanzada S.A.

Neumáticos de Avanzada's documented commercial role is competition-specific tire supply in Argentina. ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■ ■■ ■■ ■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ The commercial implication is that organizer acceptance and purchasing rules, rather than team brand preference alone, govern access to these competition requirements.

Turismo Pista requires participants to hold NA rain tires in reserve and disclaims category responsibility for shortages during an event. Teams therefore need confirmed reserve availability rather than assuming that supplier designation guarantees immediate replenishment. ■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■ ■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Reglamento Técnico TC'4000 - Año 2025
   - The 2025 Córdoba TC'xx.xx regulations identify NA as Neumáticos de Avanzada and authorize specified NA rain tires. This establishes the brand-name connection and a competition-specific product role, not continuing approval in every category.
   ([fradcba.com.ar](https://fradcba.com.ar/wp-content/uploads/2025/xx.xx/TECN-TC-xx.xx-2025-xx.xx.pdf))
2. Reglamento de Campeonato 2026 - Categoría Turismo Pista
   - The 2026 Turismo Pista championship rules name NA as the tire provider for the covered competition classes.
   - The rules require participants to possess reserve NA rain tires and disclaim category responsibility for shortages during an event, supporting advance availability verification.
   ([aptpweb.com.ar](https://aptpweb.com.ar/wp-content/uploads/2026/xx.xx/reglam_depor_2026_.pdf))
3. Reglamento Técnico TC'4000 - Año 2026
   - The 2026 TC'xx.xx rules place slick and rain-tire provision with the organizer and prohibit private purchases from the supplier outside championship dates. Organizer-controlled access is an analytical implication of these purchasing restrictions.
   ([fradcba.com.ar](https://fradcba.com.ar/wp-content/uploads/2026/xx.xx/TECN-TC-xx.xx-2026-xx.xx.pdf))

27.115. Covencaucho Industrias S.A.

Covencaucho's published product documentation supports a Venezuelan tire and retreading supply role spanning original Dobermann and K9 tires, renewed tires, and industrial forklift tires. ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■■■■■ A buyer evaluating combined replacement and renewal provision should therefore establish the producer, seller, and warranty counterparty for the specific offering instead of inferring that all branded products have identical accountability.

The June 2023 certificate makes a commercially important distinction for customer-owned casings: Covencaucho warrants the renewal activity while excluding responsibility for the

customer's casing. ■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ Retaining a casing can preserve an existing asset, but it does not transfer every casing-related risk to Covencaucho.

Sources & Evidence

1. Covencaucho Industrias S.A. - Certificado de Garantía, revisión junio de 2023
   - Covencaucho's June 2023 warranty certificate identifies original Dobermann and K9 tires, renewed tires, and industrial forklift tires as covered product categories.
   - For a customer-owned casing, the certificate warrants the renewal activity while excluding responsibility for the casing; claims require purchase documentation and presentation of the product. ([dobermann.org](https://www.dobermann.org/assets/site/pdf/certificado-de-garantia-productos_covencaucho_rev.xx.xx-xx.xx-xx.xx.pdf))
2. Garantía | Dobermann Retreading
   - Covencaucho's warranty page identifies the company in Barquisimeto, Venezuela, and publishes general limited-warranty language, exclusions, and documentary claim requirements.
   - The general page and category-specific certificate do not provide identical coverage descriptions; determining the governing written terms is a procurement verification requirement. ([dobermann.org](https://www.dobermann.org/es/covencaucho/about/warranty))

27.116.Automundial S.A.

Automundial combines retreading infrastructure with a service-network interface rather than relying only on standalone tire distribution. Its Colombian coverage description distinguishes retread plants, service centers, warehouses, and trained allied workshops along principal roads. ■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■■■■ ■■ ■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■

Automundial's ATW Plus offering adds individualized records for new and retreaded tires, inventory traceability, service movements, and online reporting. This creates a conditional basis for coordinated provision when operational records are maintained and connected to service execution. ■ ■■■■■ ■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■

Sources & Evidence

1. COBERTURA | AUTOMUNDIAL
   - Automundial's Colombian coverage page distinguishes retread plants, service centers, warehouses, and trained allied workshops on principal national roads.
   - The disclosed mixture of facilities and allied workshops supports distinguishing direct infrastructure from partner-dependent service access. ([automundial.co](https://automundial.co/cobertura/))
2. ATW PLUS | AUTOMUNDIAL
   - ATW Plus is described as Automundial's web and mobile system for individualized new- and retread-tire records, inventory traceability, service movements, and online reporting.
   - These are disclosed software functions, not independently established customer benefits or a complete transfer of fleet responsibilities. ([automundial.co](https://automundial.co/atw-plus/))
3. Nosotros - AutoMundial
   - Automundial's Ecuador-facing description identifies facilities in Colombia and Ecuador and describes retreading, roadside assistance, fleet records, and service-center functions. It does not establish a unified cross-border contractual guarantee. ([automundial.ec](https://automundial.ec/nosotros))

27.117. Renova S.A.C.

Renova's disclosed offering combines off-the-road retreading with bus-and-truck renewal, new-tire sales, and field support in a Peruvian commercial context. Its OTR materials address open-pit mines, underground mines, and port equipment, while its company description identifies field monitoring and maintenance services. ■■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■

Contracting responsibility is particularly important because Renova's bus-and-truck materials attribute fleet monitoring, workshop management, and tire-control software services to a separate Renova outsourcing business. ■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■ A coordinated arrangement can reduce interfaces only if those responsibilities are explicit; otherwise, separate tire and service contracts may provide clearer accountability.

Sources & Evidence

1. Empresa | Renova
   - Renova identifies retreading, new-tire sales, field monitoring, and maintenance activities in a Peruvian company context.
   - The company identifies an Indelat Group affiliation and associated businesses; the description does not independently establish consolidated ownership or a single liability perimeter. ([renova.com.pe](https://www.renova.com.pe/empresa))

2. OTR | Renova
   - Renova's OTR offering addresses open-pit mines, underground mines, and port equipment and includes field and workshop services.
   - The page identifies reliability of the existing tire as a prerequisite for retreading, supporting casing-specific acceptance rather than unconditional substitution for a new tire. Promotional performance comparisons were not adopted. ([renova.com.pe](https://www.renova.com.pe/otr))
3. Bus camión | Renova
   - Renova's bus-and-truck page describes retreading and attributes fleet monitoring, workshop management, and tire-control software services to a separate Renova outsourcing business.
   - The disclosed division of activities supports verifying the legal supplier and obligations for each component of a combined tire-and-service arrangement. ([renova.com.pe](https://www.renova.com.pe/bus-camion))

27.118.Comercial Forza

[illegible] It identifies EUDEMON as its new-tire brand and Vipal as a tread supplier, supporting a lifecycle sourcing role rather than establishing ownership of new-tire manufacture.

Forza also advertises ongoing fleet advice and end-of-life assistance. A fleet can evaluate coordinated new-tire and casing-renewal provision, provided local delivery, warranty allocation, and service responsibilities are documented. [illegible]

Sources & Evidence

1. Comercial Forza - Company and Tire Offerings
   - Forza describes Chilean retreading, EUDEMON distribution, Vipal tread use, fleet advice, end-of-life assistance, and supplier-reported qualification claims. (cforza.cl)

27.119.AC Comercial

[illegible] Its field service uses HiveTire to retain inspection records and generate reports and recommendations. The commercially useful distinction is the connection between tire renewal and fleet information, not an independently demonstrated performance advantage.

A fleet considering this combined offering should agree on service reach, inspection frequency, casing accountability, escalation duties, and access to its records. Combining supply and oversight can reduce fragmented interfaces while increasing dependence on one provider. [illegible]

Sources & Evidence

1. ACComercial | Recauchaje de neumaticos y servicios de mantención
   · AC Comercial describes a Chilean truck and bus tire business and reports operating the retread plant acquired with Truck Center. These are company disclosures, not independent confirmation of corporate consolidation. (accomercial.cl)
2. Neumáticos Nuevos | ACComercial
   · AC Comercial advertises new tires for road freight and passenger transportation, application-selection advice, and supplies associated with DoubleCoin, Transtone, and Goodyear. ([accomercial.cl](https://accomercial.cl/neumaticos-nuevos/))
3. Servicio Técnico en terreno | ACComercial
   · AC Comercial describes field tire inspections recorded in HiveTire, with information used for reports, analysis, and recommendations. This establishes the advertised information interface, not achieved fleet benefits. ([accomercial.cl](https://accomercial.cl/servicio-tecnico-en-terreno/))
4. AC Comercial SpA - IRAM ISO 9001:2015 Quality-Management Certificate
   · The posted IRAM certificate identifies AC Comercial SpA, specifies ISO xx.xx:2015 quality-management certification for supplying and commercializing retreading services for Chilean freight and passenger fleets, and states validity through January xx.xx 2026. It does not establish a subsequent renewal. ([accomercial.cl](https://accomercial.cl/certificado-iram/))

27.120. BEICRUZ S.A.

BEICRUZ S.A. provides a Bolivian import-and-distribution route for passenger, light-truck, truck, and machinery tires. ■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■ It also advertises retreading.

Fleet buyers can assess it as a local procurement interface, but should identify the retread producer and warranty counterparty before assigning casing work. The disclosed network does not establish plant ownership or emergency coverage. ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■■

Sources & Evidence

1. BEICRUZ S.A. | Autopartes, Repuestos y Accesorios para Vehículos | Bolivia
   · BEICRUZ advertises tire imports, warehousing, wholesale/retail distribution, Bolivian locations, fleet supply, and retreading; it does not identify a retread plant operator. (beicruzsa.com)

27.121.Sunset S.A. Comercial Industrial y de Servicios

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■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■■

RESEARCH SAMPLE REPORT

[redacted] The route combines product access with selected local services, but leaves destination-specific acceptance and manufacturing continuity to be verified. A change in supplied origin or local fitting support should trigger reassessment of the arrangement.

Sources & Evidence

1. XBRI Cubiertas: 38 años de movilidad en Paraguay
   - The XBRI company page identifies Sunset as an importer and distributor with proprietary brands and representation of other manufacturers, covering passenger, van, truck, agricultural, and off-road tires. Its footer identifies the assigned legal company. ([xbri.com.py](https://xbri.com.py/company))
   - The disclosed commercial and sourcing model supports distinguishing brand access from ownership of all producing factories; it does not establish individual manufacturing contracts.
2. Preguntas frecuentes: compras, envíos y pagos | XBRI
   - XBRI describes online ordering and shipping throughout Paraguay, with delivery terms communicated for the destination. Product delivery is therefore a disclosed offering, not proof of installation at the receiving location. ([xbri.com.py](https://xbri.com.py/faq))
3. Gomería y Autocentro: montaje, balanceo y alineación | XBRI
   - XBRI identifies automotive fitting and service centers in Ciudad del Este, Ypané, and Asunción and distinguishes these from its broader sales-branch footprint. This supports branch-specific installation verification. ([xbri.com.py](https://xbri.com.py/auto-center))

27.122. Distribuidora Cruz, S.A.

Distribuidora Cruz, S.A. offers finished retreaded truck tires processed in its Guatemalan plant, as well as retreading services. [redacted] Its separate forklift offering includes pneumatic, solid, and press-on tires.

For finished retreads, buyers should establish casing provenance, warranty accountability, and application acceptance. [redacted] Finished-product sourcing avoids organizing customer-casing returns; customer-owned casing work instead requires explicit return and rejection arrangements.

Sources & Evidence

1. Reencauche - Distribuidora Cruz, S.A.
   - Distribuidora Cruz explicitly offers finished retreaded tires processed in its plant and separately describes retreading services. Its certification references concern tread bands and other materials, not current finished-tire certification. ([distribuidoracruz.gt](https://distribuidoracruz.gt/reencauche/))
2. Montacargas - Distribuidora Cruz, S.A.
   - Distribuidora Cruz separately advertises pneumatic, solid, and press-on forklift tires and identifies its Guatemala City commercial location. These offerings should not be conflated with truck retreads. ([distribuidoracruz.gt](https://distribuidoracruz.gt/montacargas/))

27.123. Almelsa, S.A.

Almelsa, S.A. combines new-tire distribution with a truck-tire retread plant in Villa Nueva, a Guatemala City service center, and a separate distribution operation. It describes itself as an

authorized Goodyear distributor and offers passenger, commercial, agricultural, industrial, forklift, and motorcycle tires. ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■ ■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■ ■■■■■■■ ■■■■ ■■ ■■■■■ ■■■■■■

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Sources & Evidence

1. Almelsa S.A. - Venta de llantas y servicios de mecánica
   · Almelsa describes authorized Goodyear distribution, a broad new-tire portfolio, nationwide shipping, fleet-premises tire assembly, and separate service, distribution, and retreading locations in Guatemala. Manufacturer authorization is presented as Almelsa's own disclosure. ([almelsa.com](https://www.almelsa.com/))
2. Almelsa S.A. - Especialistas en llantas en Ciudad de Guatemala
   · Almelsa's services page separately advertises truck-tire retreading, local automotive services, and tire assembly at fleet premises. This supports evaluating a combined engagement while distinguishing depot service from product shipping. ([almelsa.com](https://www.almelsa.com/servicios))
3. Almelsa S.A. - Distribuidores de llantas en Ciudad de Guatemala
   · Almelsa invites businesses to apply as distributors. The invitation establishes a contact route, not completed appointment, territorial protection, or contractual service rights. ([almelsa.com](https://www.almelsa.com/se-distribuidor))

27.124. Vitatrac

Vitatrac connects tire sales and GALGO-based retreading with automotive service locations in Guatemala and Honduras. Its company description covers automobile, agricultural, transport, heavy-transport, and industrial tire customers, while its retreading page describes a plant. ■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■

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Sources & Evidence

1. Quiénes somos - Vitatrac
   · Vitatrac describes tire commercialization for automobile, agricultural, transport, heavy-transport, and industrial customers and a service presence in Guatemala and Honduras. These are company-disclosed commercial capabilities. ([vitatrac.com.gt](https://vitatrac.com.gt/quienes-somos/))
2. Reencauche - Vitatrac
   · Vitatrac describes a retreading plant and a service using GALGO-branded tread and process support. This establishes the advertised offering, not independently verified asset ownership or superior performance. ([vitatrac.com.gt](https://vitatrac.com.gt/servicio/reencauche/))
3. Flotas corporativas - Vitatrac
   · Vitatrac's corporate fleet offer combines vehicle maintenance and tire control and describes adaptation to customer reporting, invoicing, and internal follow-up procedures. It does not specify a complete transfer of tire lifecycle obligations. ([vitatrac.com.gt](https://vitatrac.com.gt/servicio/flotas-corporativas/))
4. Ubicaciones - Vitatrac
   · Vitatrac publishes service-location information for Guatemala and Honduras. Location disclosure does not establish that one fleet contract covers all countries, depots, or emergency requirements. ([vitatrac.com.gt](https://vitatrac.com.gt/ubicaciones/))
5. Firestone - Distribuidores Participantes, Semana Santa 2026, Guatemala
   · Firestone's Semana Santa 2026 promotion lists Vitatrac as a participating distributor in Guatemala, corroborating a dated retail-channel relationship rather than factory ownership. ([firestone.co.cr](https://www.firestone.co.cr/content/dam/consumer/fst/la/shared/promociones/semana-santa-2026/Distribuidores%20Participantes%20Semana%20Santa%20Guatemala.pdf))

27.125. LLANRESA

LLANRESA combines Guatemala-based new-tire sales, retreading, and automotive services for individual and business customers. ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ Retreading commitments still require identification of the contracting producer, casing ownership, and warranty allocation.

LLANRESA requires appointments at least xx.xx hours in advance and asks customers to confirm center workload. ■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■■■ Consolidating tires and maintenance can simplify coordination, but dependence on scheduled workshop capacity must be weighed against a separately contracted service arrangement.

Sources & Evidence

1. Productos - LLANRESA
   · LLANRESA advertises passenger, truck, agricultural, off-road, and retreading offerings, with Bridgestone, Firestone, Toyo, and Michelin passenger tires. The page supports product and service access, not an independently established retread asset-ownership arrangement. ([llanresa.com.gt](https://llanresa.com.gt/productos/))

2. Inicio - LLANRESA
   · LLANRESA advertises tire, retreading, maintenance, and fleet services; it specifies appointments at least xx.xx hours in advance and asks customers to confirm center workload. These conditions support scheduled-service planning, not assumed roadside recovery. (llanresa.com.gt)
3. Firestone - Distribuidores Participantes, Semana Santa 2026, Guatemala
   · Firestone's Semana Santa 2026 promotion lists LLANRESA as a participating distributor in Guatemala, corroborating a dated Firestone retail-channel relationship without establishing exclusive rights. ([firestone.co.cr](https://www.firestone.co.cr/content/dam/consumer/fst/la/shared/promociones/semana-santa-2026/Distribuidores%20Participantes%20Semana%20Santa%20Guatemala.pdf))

27.126. Indellantas

[redacted] Its Guatemala City office provides a local commercial interface.

For fleets, purchasing a finished retread and commissioning work on an existing casing are different sourcing choices. Buyers should confirm fitment, casing ownership, warranty and delivery commitments for the selected route. [redacted]

Sources & Evidence

1. INICIO | Indellantas2025
   · Indellantas advertises finished retreads, a retreading plant and multibrand new tires for light and heavy transport, with a Guatemala City office.

27.127. Renecomsa

Renecomsa combines Guatemalan tire distribution with retreading support. [redacted] The distribution role provides access to represented manufacturers; it should not be confused with ownership of those manufacturers' new-tire production.

Its published warranty language distinguishes new-tire manufacturing defects from retread tread-separation claims attributable to manufacture during tread life. [redacted] These descriptions provide a basis for discussing claims responsibility, but buyers should obtain the applicable written terms rather than interpret them as interchangeable coverage for every failure.

For fleet and equipment buyers, the practical selection issue is accountability for each supplied tire: identify the manufacturer, product condition, intended application and claims owner. Consolidating distribution and retreading can simplify commercial contact while retaining dependencies on upstream manufacturers. [redacted]

Sources & Evidence

1. Renecomsa | Organización
   - Renecomsa describes Guatemalan tire distribution for agricultural, industrial and transportation customers and relationships with external manufacturers.
   - Its warranty language distinguishes new-tire manufacturing defects from retread tread separation attributable to manufacture during tread life.
2. Renecomsa | Reencauche
   - Renecomsa offers retreading and advisory support differentiated by road, load and axle application.
   - The page describes warranty coverage for process, labor and materials; it does not independently establish achieved tire performance.

27.128. Quirós y Compañía

[illegible] Its role therefore spans local retreading capability and access to other manufacturers' products, rather than representing a single vertically integrated tire manufacturer.

For Costa Rican truck fleets, this combination provides a counterpart for comparing new-tire replacement with retreading. Buyers should nevertheless separate the obligations associated with a purchased finished tire from those attached to work on a customer-owned casing. [illegible]

[illegible] Keeping new-tire sourcing separate from retreading preserves supplier flexibility but adds coordination. Changes in the fleet's depot footprint or in the provider's casing and delivery terms should trigger reassessment of the arrangement.

Sources & Evidence

1. Quirós y Compañía - tire catalog
   - Quirós y Compañía's catalog lists Bandag-branded finished retreads and new vehicle and truck tires from Bridgestone, Firestone and Hankook.
   - Catalog inclusion establishes an advertised assortment, not contract-specific availability or fleet-service coverage.
2. Quirós y Compañía | LinkedIn
   - Quirós y Compañía's company-authored profile identifies a San José base and tire commercialization and retreading activities.
   - A company-authored update refers to its own retreading plant; this supports disclosed plant access rather than independently verified operating performance.

27.129. AMV Dominicana

AMV Dominicana's disclosed Santo Domingo offering emphasizes tire monitoring and administration, truck and trailer alignment, advisory services, and tire repairs. [illegible]

A COVID-xx.xx activity-limitation notice remains on its website. Dominican fleet buyers should confirm operating continuity, depot coverage and whether an agreement includes tire procurement and delivery before transferring lifecycle responsibility. ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■

Sources & Evidence

1. AMV Dominicana
   - AMV Dominicana lists Santo Domingo fleet tire-management, alignment, advisory and repair services, and retains a COVID-xx.xx activity-limitation notice without establishing resumed operations.

27.130. Empresa de la Goma (POLIGOM)

POLIGOM's tire capability requires separation from the activity of its wider rubber operations. ■ ■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■ ■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■ The later account establishes activity in that unit, not continuity of every tire line.

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Sources & Evidence

1. De la basura, hasta la cabeza
   - The article is dated July xx.xx 2024 despite the different year in its URL.
   - It reports tire production by POLIGOM's Cotorro operation for Havana municipal services while identifying raw-material constraints; this is a dated operating observation, not confirmation of present contract fulfillment.
2. Aprovechar potencialidades productivas con el esfuerzo colectivo
   - The July xx.xx 2025 account identifies Conrado Piña in Cotorro as a unit of Empresa de la Goma Poligom.
   - It describes industrial rubber spare parts and diversification in response to raw-material scarcity, rather than establishing continuity of a specific finished-tire line.

27.131. Reifenwerk Heidenau GmbH & Co. Produktions KG für Gummi und Kunststoffartikel

Heidenau offers a specialty tire portfolio centered on bias-ply designs, with motorcycle, scooter, moped, classic-vehicle, agricultural and industrial applications. It describes its own development and manufacturing as based in Germany. ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■

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Domestic distribution concentrates on business-to-business dealers, specialist retailers and two-wheel workshops, while an export department serves overseas customers. ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ Complaints are directed initially to the dealer that sold the product, making that dealer an important part of the commercial support arrangement rather than merely a sales outlet.

A specialist retailer can use this combination of product coverage and manufacturer support when exact fitment, required acceptance documents and local claims handling are established. ■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ It is unsuitable where the buyer assumes that every catalog item has the same manufacturer, origin or approval status, or where the selling dealer cannot sustain after-sales support.

Sources & Evidence

1. Wer wir sind und wofür wir stehen: Reifenwerk Heidenau
   - Heidenau describes its own development, manufacturing and quality assurance as based in Germany.
   - These are company disclosures about its own operations, not independent evidence of superior tire performance.
2. Produkte: Reifenwerk Heidenau
   - Heidenau describes bias-ply specialization and motorcycle, scooter, moped and classic-vehicle tire categories.
   - Its agricultural and industrial offering includes pneumatic tires for electric carts, forklifts, lawn tractors and agricultural equipment.
   - The company explicitly states that products from other manufacturers supplement its own assortment, supporting product-level manufacturer and origin verification.
3. Alles aus einer Hand: Reifenwerk Heidenau
   - Heidenau describes in-house design and development, domestic distribution through business-to-business dealers, specialist retailers and two-wheel workshops, and an export department serving overseas markets.
4. Wir für sie: Reifenwerk Heidenau
   - Heidenau offers technical advice on vehicle and application fitment and access to manufacturer certificates and technical documents.
   - Its complaints instructions direct customers initially to the specialist dealer that sold the product, making dealer continuity relevant to after-sales access.

27.132. Rubena, s.r.o.

Rubena presents a Czech manufacturing base in Náchod alongside a tire portfolio concentrated on cycling and selected light-mobility applications. ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■ ■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■ This breadth allows a cycle or light-mobility distributor to assess several operating duties through one supplier, but it does not make the categories interchangeable.

The company combines an online storefront with a published distributor network that includes European markets, Australia and Japan. ■ ■■■■■■■■ ■■■ ■■■ ■ ■■■■■■ ■■■■■■■■■■■ ■■

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■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■ Tire contracts should still identify the responsible Rubena entity and channel partner; ownership alone does not establish a parent guarantee or access to every industrial capability elsewhere in the group.

Sources & Evidence

1. About us - Rubena Tyres
   - Rubena presents Czech manufacturing in Náchod and tire categories covering mountain bikes, road and gravel, e-bikes, city and trekking, ice and snow, and cargo and mopeds.
   - The tire site provides an online storefront; its manufacturing statements do not independently establish performance outcomes or the origin of every individual variant.
2. Distributor List - Rubena Tyres
   - Rubena's distributor list identifies commercial channels in European markets, Australia and Japan.
   - The list supports potential intermediary access, not inventory availability or fulfilled support for every product category.
3. Kaprain Rubber a.s. - KAPRAIN Group
   - Kaprain Rubber identifies itself as the owner of RUBENA s.r.o.
   - The ownership disclosure does not itself establish a parent guarantee or access to other group companies' industrial capabilities.

27.133. Hutchinson

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Manufacturing origin is product-dependent. ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■■ The broader factory description does not settle the origin of every newer product variant.

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After-sales support depends on the selling channel. Hutchinson directs customers to the store or website where they purchased the product and states that it does not ordinarily process customer returns directly. ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■

[redacted]

Sources & Evidence

1. Bike Tyres - Hutchinson Cycling
   - Hutchinson's bicycle tire catalog covers road and triathlon, gravel, mountain-bike, e-bike, and city and trekking applications.
   - Individual catalog entries distinguish racing, endurance, commuting and cargo uses, supporting application-specific selection rather than universal interchangeability.
2. Technology - Hutchinson Cycling
   - Hutchinson's technology page emphasizes bicycle tire development and manufacturing at Châlette-sur-Loing in France.
   - Its broad factory-centered description must be read alongside the more product-specific manufacturing allocation in its FAQ.
3. Hookless - Hutchinson Cycling
   - Hutchinson's guidance identifies eligible road tubeless-ready sizes in named Blackbird and Challenger ranges beginning with its 2025 range as hookless-compatible within stated conditions.
   - Earlier Fusion road variants have different hookless restrictions, including rim-manufacturer authorization conditions; brand identity alone does not establish compatibility.
4. FAQ - Hutchinson Cycling
   - Hutchinson's FAQ assigns selected tire ranges to French manufacture and states that other models are made in Asia, requiring model-specific origin assessment.
   - The FAQ directs purchase-related returns to the original store or website and says Hutchinson cannot ordinarily process after-sales returns directly.
   - The company provides escalation assistance when the selling outlet is unavailable or unresponsive, but does not promise equivalent direct processing in every case.

27.134. TUFO

TUFO is a specialist bicycle and sports-wheelchair tire supplier. Its portfolio spans tubulars, clinchers, and tubeless systems, including dedicated gravel tires and sports-wheelchair tubulars. [redacted]

For cycling retailers and adapted-sport equipment buyers, selection must remain wheel-system specific: a wheelchair tubular and a gravel tubeless tire address different requirements. TUFO publishes international distributor contacts, including U.S. cycling and wheelchair-specialist channels. [redacted]

Sources & Evidence

1. About us | TUFO - Bicycle Tyre Company
   · TUFO describes bicycle-tire development and manufacturing across tubular, clincher, and tubeless systems, with production under direct control at its Czech plant.
2. Gravel Tyres TUFO | TUFO - Bicycle Tyre Company
   · TUFO's gravel catalogue lists Thundero, Speedero, and Swampero products in its tubeless TR range.
3. Wheelchair Sports | TUFO - Bicycle Tyre Company
   · TUFO's wheelchair-sports catalogue lists dedicated tubular products, supporting a distinct sports-wheelchair offering rather than interchangeability with gravel tires.
4. General Terms and Conditions of Purchase | TUFO - Bicycle Tyre Company
   · The online-store terms identify TUFO, s.r.o., registered in Otrokovice, Czech Republic, as the website operator.
5. Distributors | TUFO - Bicycle Tyre Company
   · TUFO publishes country-specific distributor contacts, including U.S. cycling businesses and a wheelchair-tire specialist. These listings identify commercial access points, not product-specific stock or service guarantees.

27.135. Vega Srl

Vega Srl provides kart tires for competition, wet-weather use, and rental or endurance applications. It reports in-house manufacturing at Saronno, Italy, and Alès, France, supported by tire-building equipment designed internally. [illegible] Vega can be evaluated where the required product is eligible, subject to replenishment and event-support commitments. Rental operators need a separate duty-based assessment; competition homologation does not demonstrate rental-fleet durability.

Sources & Evidence

1. Company | VegaTyres - Vega Srl Saronno VA Italy
   · Vega reports in-house kart-tire manufacture at Saronno in Italy and Alès in France, using internally designed equipment. Its product navigation includes competition, rain, and rental/endurance offerings.
2. FIA Karting - 2024-2026 Tyres Homologation Technical List
   · The FIA Karting technical list for the 2024-2026 homologation period identifies Vega Srl and specific XM4, XH4, M1, W6, and WM1 tire models.
3. 2026 WSK Official Collective Test - Sporting Regulations
   · The 2026 WSK Official Collective Test rules specify Vega XH4 and W6 for OKJ and OKNJ, Vega M1 and WM1 for Mini, and LeCont products for OK. This establishes category-specific selection within that event.

27.136. P.M.T. - Pauselli Model Tyres

P.M.T. - Pauselli Model Tyres is commercialized by Pauselli Model Tyres Srl in Aprilia, Italy. ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■

Race shops and small-wheel mobility buyers should qualify the precise product against wheel compatibility, intended duty, and applicable use requirements. PMT provides direct online purchasing and publishes courier delivery arrangements for Italy. ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■ ■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. OUR HERITAGE | P.M.T. - Pauselli Model Tyres
   - PMT describes its small-diameter radial motorcycle competition-tire capability and identifies Pauselli Model Tyres Srl in Aprilia, Italy.
2. Products | P.M.T. - Pauselli Model Tyres
   - PMT's online catalogue contains slick, rain, street-pattern, and radio-controlled model-tire products, requiring product-level separation of vehicle and model applications.
3. 100/55 R6.5 e-Splora | P.M.T. - Pauselli Model Tyres
   - PMT describes e-Splora as designed for urban use. This product positioning does not establish racing eligibility or universal road authorization.
4. COSTS E DELIVERY | P.M.T. - Pauselli Model Tyres
   - PMT publishes standard courier-delivery arrangements for orders within Italy. Those terms do not establish overseas support commitments.

27.137. Nova Motorsport

Nova Motorsport offers competition and specialist tires under its own name and licensed Avon Motorsport and Avon Racing brands. It identifies Westbury, United Kingdom, as its commercial, technical, distribution, and trackside-operations base, and Palmeira, Portugal, as its manufacturing and engineering location following the Camac acquisition in 2024. ■■■ ■■■■■■ ■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■

Nova's bespoke service encompasses design, tooling, manufacturing, and trackside engineering, making it relevant to specialist vehicle manufacturers and race programs whose

requirements cannot be met by catalogue tires. This is a disclosed service capability, not proof that every proposed project is deliverable or approved. ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Nova - Evolution of a Legend - Nova Motorsport
   - Nova describes licensed manufacture and sale of Avon Motorsport and Avon Racing products, UK commercial and trackside operations, and Portuguese manufacturing following the Camac acquisition in 2024.
2. Nova Motorsport Relaunches Legendary Avon Products With Production of First New Tyres at European Manufacturing Facility
   - Nova's August xx.xx 2024 announcement reports new Portuguese production of Avon ACB9 Formula Ford and Traction Mileage classic Land Rover tires. The evidence establishes named-product production, not continuity of every historical Avon product.
3. Bespoke Tyres Services - Nova Motorsport
   - Nova's bespoke offering includes design, tooling, manufacturing, and trackside engineering support. These are disclosed service capabilities rather than independently verified delivery outcomes for a proposed project.

27.138. ENSO LTD

ENSO LTD has a commercial electric-vehicle replacement-tire range, not solely a future manufacturing proposition. Its catalogue identifies TX1B for taxis, CA1B for electric vans, and UV1B for electric passenger vehicles. ■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■■ ■■■ ■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■ ■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■

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Sources & Evidence

1. Enso Tyres | Fitted Locally | ENSO Tyres
   · ENSO's commercial catalogue identifies TX1B taxi, CA1B electric-van, and UV1B electric-passenger offerings and presents mobile fitting, garage fitting, and home-delivery options.
2. ENSO APPROVED BY LEVC
   · ENSO's March xx.xx 2025 announcement identifies it as an approved replacement supplier for LEVC TX electric taxis and describes access through LEVC's aftermarket network and direct channels.
3. Enso becomes approved replacement tire supplier for LEVC taxis | Tire Technology International
   · The March xx.xx 2025 report corroborates LEVC approval of ENSO TX1B as a replacement tire for its electrified taxis, including comment attributed to LEVC's technical director.
4. EPREL Product Information Sheet - ENSO UV1B, Registration 2294018
   · The EPREL product information sheet for ENSO UV1B type UV1B xx.xx records fuel-efficiency class A and wet-grip class A. Its scope is a registered tire variant, not generalized fleet performance.
5. ENSO Lifetime Tyre Guarantee
   · ENSO's guarantee requires prior registration and provides for assessment through ENSO or an approved dealer.
6. ENSO to build $500M, first of its kind carbon-neutral tyre factory in America
   · ENSO's June xx.xx 2024 U.S. factory announcement describes a letter of interest with the U.S. Export-Import Bank, possible locations, and a 2027 production target. It does not document commissioning.

27.139. Vaculug

[illegible] A buyer should therefore identify whether a particular quotation concerns a Vaculug-manufactured retread or a sourced new tire. The relevant capability is coordination across tire provision, casing suitability, and the service relationship, rather than a demonstrated performance advantage for every retread or operating duty.

The fleet offering combines VMS work visibility, operations support, and independent service partners that Vaculug says it audits. [illegible] Standalone purchasing retains more coordination with the fleet but may fit operators whose existing workshops already provide dependable service.

Sources & Evidence

1. Our Roots - Vaculug
   · Vaculug describes truck and OTR retread manufacture for UK and European fleets and identifies its manufacturing facility and headquarters in Grantham.
2. OTR - Vaculug
   · Vaculug's OTR division offers both new and retreaded tires and refers separately to suppliers of new tires, supporting distinction between manufactured retreads and sourced products.

3. Fleet Management - Vaculug
   - Vaculug describes VMS work visibility, operations support, casing-suitability assessment, and an independent-partner network audited by its operations team. These offering descriptions do not establish coverage or outcomes for a particular fleet.
4. Terms & Conditions - Vaculug
   - Vaculug's terms identify Vaculug Limited as supplier, permit refusal of unsuitable tires, and distinguish remedies for truck/bus products from industrial and earthmover products.

27.140. Grupo Soledad

Grupo Soledad combines INSA Turbo retreads with multibrand tire distribution and professional-transport services. [illegible] These are complementary assets, not additional independent finished-tire sources, and distribution does not establish that the group manufactures every supplied brand.

[illegible] Bundled provision can reduce commercial interfaces only when those duties are actually coordinated. Direct brand purchasing through existing workshops remains an alternative where group coverage or accountability does not match the operating footprint.

Sources & Evidence

1. Grupo Soledad presenta en la feria internacional The Tire Cologne su fortaleza industrial, logística y de servicio
   - Grupo Soledad's April xx.xx 2026 materials describe distribution in Spain, Portugal, and Morocco and professional-transport service support.
   - The materials distinguish INSA Turbo retreads, Mezclas del Caucho compound development, and Recycla recycling and equipment activities; these roles do not establish common finished-tire manufacturing attribution.
2. Grupo Soledad y Transports Metropolitans de Barcelona oficializan el suministro de neumáticos Hankook e Insa Turbo
   - Grupo Soledad's supply announcement for Transports Metropolitans de Barcelona names Hankook and INSA Turbo together. It supports a reported mixed-brand supply relationship, not verified service outcomes.

27.141. Black Star

[illegible] Casing reuse makes the offering relevant to circular procurement, but buyers still need product-specific approval

and duty matching. Manufacturer comparisons do not establish uniform equivalence to every new-tire alternative.

[redacted] Retailers and fleet buyers should verify the contracting entity, current fitment availability, and successor-backed claims coverage before awarding replenishment commitments. This permits assessment of the retained French retread capability without assuming continuity of every historical Black Star or Mobivia arrangement.

Sources & Evidence

1. Pneu Léonard - Black Star
   - Black Star's Léonard materials describe reconditioned passenger, van, and SUV tires, including summer and all-season designs, and identify casing reuse and Béthune manufacturing.
   - The manufacturer presents product comparisons, but these do not independently establish equivalence across every product or duty.
2. Déplacement de Mathieu Lefèvre à Béthune (62) - Lundi 24 août 2026
   - The French environmental ministry states that the June xx.xx 2026 court-approved takeover preserved Béthune industrial activity and describes an August 2026 relaunch with the Léonard name. Its notice announces a ceremony rather than proving completion of that ceremony.
3. Black Star repris par un trio d'entrepreneurs français avec le projet Black Star Next
   - The June xx.xx 2026 takeover report identifies the Black Star Next project and new entrepreneurial ownership, with Mobivia described as the former owner. It corroborates the ownership transition, not transfer of every historic obligation.

27.142. RIGDON GmbH

RIGDON's documented proposition combines finished-retread supply with customer-owned casing retreading from Günzburg, Germany. [redacted] For a fleet with suitable casings, customer-owned rebuilding provides an alternative to purchasing finished replacement tires, provided the agreement identifies casing acceptance, ownership and return responsibilities.

Service access is geographically more specific than the product portfolio. [redacted] Casing logistics, confirmed turnaround commitments and accountable local service are the relevant selection criteria.

Sources & Evidence

1. Produktion - RIGDON GmbH
   · RIGDON identifies Günzburg retread production for vans, trucks, agricultural and earthmoving equipment, and airport ground vehicles, and expressly offers customer-owned casing retreading. These are manufacturer-disclosed capabilities. ([rigdon.de](https://www.rigdon.de/ueber-uns/produktion/))
2. RIGDON Standorte - RIGDON GmbH
   · RIGDON describes truck and earthmoving tire service in Dinslaken and Point S service in Günzburg and Neu-Ulm. Pfaffenhofen carries a forthcoming-site label, which does not establish completed commissioning. ([rigdon.de](https://www.rigdon.de/ueber-uns/rigdon-standorte/))

27.143. Malatesta Sud Srl

Malatesta Sud supplies retreaded tires from its Anagni manufacturing business, with offerings spanning passenger vehicles, commercial transport, industrial applications and competition. ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ The commercial perimeter also includes sales of other manufacturers' new tires, which should be distinguished from Malatesta-made retreads when assessing manufacturing control, product responsibility and alternatives for a distributor's assortment.

■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■ ■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ Household replacement buyers can evaluate that defined support proposition, while fleet, export and competition customers should obtain the applicable contractual warranty separately. A competition product listing does not extend the private-customer warranty to competition use.

Sources & Evidence

1. Malatesta Pneumatici | L'Azienda
   · Malatesta identifies its Anagni retread manufacturing business and describes passenger, light-commercial, truck, industrial and competition tire applications. ([malatesta.it](https://www.malatesta.it/azienda.php))
2. Malatesta Pneumatici - Offroad 4x4 Product Catalogue
   · The manufacturer-hosted off-road 4x4 catalog identifies Malatesta Sud and presents differentiated named tread patterns, supporting a specific off-road assortment rather than a universal performance claim. ([malatesta.it](https://www.malatesta.it/images/cataloghi/catalogo_4x4.pdf))
3. Malatesta Pneumatici | Informazioni sulle spedizioni
   · Malatesta's shipping terms distinguish its retreads from other brands' new tires, make delivery conditional on availability, and identify additional production time for unavailable company-made products. ([malatesta.it](https://www.malatesta.it/spedizioni.php))
4. Malatesta Pneumatici | Garanzia
   · Malatesta publishes a three-year warranty restricted to private purchasers through participating retailers and defects occurring in Italy, subject to wear and use conditions. Racing and sporting use are excluded. ([malatesta.it](https://www.malatesta.it/garanzia.php))

27.144. Recauchutagem 31

Recauchutagem xx.xx's tire proposition is commercialized through Fedima, with retread offerings addressing passenger, commercial, 4x4, competition and agricultural applications. ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■ ■■■ ■■■■ ■■ ■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■ Its services include customer-specific retreading and technical assistance, creating a distinction between buying a finished Fedima retread and arranging rebuilding of an identified casing.

Fedima's published distributors in markets including Germany, France and the United Kingdom provide identifiable routes for product inquiries and resale relationships. Their listing does not establish that each intermediary handles casing returns, local installation or manufacturer warranty decisions. ■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■ ■■■■■ ■■■■■■■ ■■■■■■ ■■ ■■■ ■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Empresa - Fedima
   · Fedima identifies Recauchutagem xx.xx as the business responsible for retreading and selling retreaded and new tires, and describes passenger, competition, 4x4, commercial and agricultural applications. ([fedimatyres.com](https://www.fedimatyres.com/empresa/))
2. Serviços - Fedima
   · Fedima separately offers nominative retreading, finished retreads, technical consulting and assistance. These disclosed service categories support distinguishing customer-specific rebuilding from finished-product purchasing. ([fedimatyres.com](https://www.fedimatyres.com/servicos/))
3. Distribuidores - Fedima
   · Fedima publishes distributor contacts for Germany, France and the United Kingdom, among other markets. The directory establishes named commercial channels, not each intermediary's installation, casing-return or warranty obligations. ([fedimatyres.com](https://www.fedimatyres.com/distribuidores/))

27.145. KABAT TYRE sp. z o.o.

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RESEARCH SAMPLE REPORT

[redacted] Before commissioning a bespoke offering, the purchaser should define product accountability, acceptance deliverables and warranty responsibilities. A distributor serving standard replacement requirements may instead favor an established catalog line with confirmed availability, avoiding additional development and approval dependencies.

Sources & Evidence

1. Tyres - Kabat Tyre | Polish Tire and Tube Manufacturer
   · KABAT's tire offering lists agricultural and industrial tires, pneumatic forklift tires, solid forklift tires and retreaded tires, separately from adjacent rubber-product categories. ([kabat.pl](https://kabat.pl/en/oferta/tyres-en/))
2. About us - Kabat Tyre | Polish Tire and Tube Manufacturer
   · KABAT describes Polish tire manufacturing, an in-house design office, and product development in cooperation with specific customers. These disclosures support capability inquiries, not guaranteed customer acceptance or superior outcomes. ([kabat.pl](https://kabat.pl/en/about-us/))
3. Country - Kabat Tyre | Polish Tire and Tube Manufacturer
   · KABAT describes Polish distribution to agricultural machinery and tractor manufacturers and aftermarket wholesalers. This is a company-wide channel description, not proof of an individual tire's OEM approval. ([kabat.pl](https://kabat.pl/en/country/))
4. Solid tyres for forklifts - Kabat Tyre | Polish Tire and Tube Manufacturer
   · KABAT's solid forklift tire catalog lists New Power and New Power non-marking as distinct offerings. The listing does not independently establish application suitability or field durability. ([kabat.pl](https://kabat.pl/en/oferta/tyres-en/solid-tyres-for-forklifts-en/))

27.146. Stomil-Poznań S.A.

[redacted] Poland's defense-industry publication distinguishes those products from the company's separate rubber-metal components and compounds.

[redacted] Before a replenishment-dependent commitment, establish the required model, platform acceptance, current production, contracting authority and warranty continuity. Those operating responsibilities remain unresolved; the documented offering neither proves cessation nor establishes a dependable long-term supplier.

Sources & Evidence

1. Stomil-Poznań SA - Portal Przedsiębiorcy Sektora Obronnego
   · Poland's government supplier publication documents Stomil-Poznań aircraft, helicopter and military-vehicle tires separately from rubber-metal components and compounds. ([polishdefenceindustry.gov.pl](https://polishdefenceindustry.gov.pl/company/stomil-poznan-sa/))

27.147. Altayskiy Shinnyy Kombinat

Altayskiy Shinnyy Kombinat describes a Barnaul manufacturing portfolio covering truck, light-commercial, agricultural, industrial, off-road and aviation tires. [redacted]

RESEARCH SAMPLE REPORT

[illegible] The company's legal-details page identifies the Russian joint-stock production association behind the offering, providing a starting point for counterparty attribution without independently resolving ultimate ownership.

The dealer directory includes Russian locations and Kazakhstan, establishing identifiable commercial channels rather than verified service coverage for every destination. [illegible] Cross-border buyers should verify destination-specific availability and contractual responsibility rather than infer them from the manufacturer's broad portfolio or dealer listings.

Sources & Evidence

1. О компании
   - ASHK describes Barnaul manufacturing across truck, light-commercial, agricultural, industrial, off-road and aviation tires and lists Nortec, Altayshina, Forward, ALTYRES and Aviatyres within its production portfolio. Brand listing does not establish independent manufacturing sources. ([ashk.ru](https://ashk.ru/company/))
2. Реквизиты
   - ASHK's legal-details page identifies the Russian joint-stock production association and its Barnaul legal address. It provides counterparty identification without independently establishing ultimate ownership. ([ashk.ru](https://ashk.ru/info/requisites/))
3. Контакты дилеров
   - ASHK's dealer directory identifies commercial contacts in Russia and Kazakhstan. Directory inclusion supports channel inquiries, not guaranteed product availability or service fulfillment. ([ashk.ru](https://ashk.ru/dealers/))

27.148. Trayal Corporation

Trayal's 2024 disclosures identify agricultural and industrial tire operations and a Ćićevac unit for bicycle, moped and scooter tires. [illegible]

These activities give agricultural-equipment and two-wheeler distributors a specific qualification starting point. [illegible] Passenger-car inner tubes in the corporate program are not evidence of a corresponding finished passenger-tire range; the commercial offer should be verified by tire model rather than inferred from corporate breadth.

Sources & Evidence

1. Trayal Corporation - Annual Report for 2024
   - Trayal's 2024 report identifies agricultural, industrial and two-wheeler tire programs; records completed UNECE Regulation No. xx.xx agricultural rehomologation and bicycle-tire development; and separately lists passenger-car inner tubes. ([trayal.rs](https://trayal.rs/wp-content/uploads/2025/xx.xx/Trayal-Godisnji-izvestaj-o-poslovanju-za-2024_compressed.pdf))

27.149. Rosava

Rosava should be assessed as a tire product-and-brand proposition whose present manufacturing continuity needs confirmation, not automatically as an independently operating legal counterparty. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ Its passenger catalog includes summer and winter models, providing product-level starting points for replacement sourcing without establishing continuing factory availability.

The continuity constraint is material. On April xx.xx 2026, Forbes Ukraine reported a probable stoppage of passenger-tire production and interrupted supply to retailers. ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪

Sources & Evidence

1. History
   · The ROSAVA/PREMIORRI manufacturer website connects its history with Bila Tserkva, describes modernization in 2020 and 2021, and presents passenger, commercial and agricultural categories. Historical modernization does not establish subsequent operating continuity. ([premiori.com](https://premiori.com/en/history))
2. Passenger tyres
   · The manufacturer's passenger-tire catalog presents summer and winter offerings. Published product listings provide model inquiry leads but do not establish current production or replenishment commitments. ([premiori.com](https://premiori.com/en/tyres/passenger))
3. «Подальших відвантажень не буде». Єдиний український шинний завод «Росава», ймовірно, припинив виробництво легкових шин. Як та чому до цього дійшло?
   · Forbes Ukraine's April xx.xx 2026 article reports a probable passenger-tire production stoppage and alleged interrupted retailer supply. Its qualified wording does not establish permanent cessation of every tire line or identify a verified continuing operator. ([forbes.ua](https://forbes.ua/company/velika-vtrata-dlya-rinku-yak-ta-chomu-zupinivsya-ediniy-ukrainskiy-shinniy-zavod-rosava-xx.xx-xx.xx))

27.150. Belshina

Belshina combines a Belarusian manufacturing identity with a broad vehicle-tire offering. ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Buyers still need product-specific fitment documentation, destination approvals, and an identifiable warranty provider before treating the portfolio as usable supply.

Cross-border accessibility is a separate constraint. OFAC lists BELSHINA OAO, including its Belshina aliases, on the Specially Designated Nationals list under the Belarus program. ■■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Council Decision (CFSP) 2025/385
   · Council Decision (CFSP) 2025/xx.xx identifies Belshina as a state-owned vehicle-tire manufacturer in Bobruisk, Belarus. This supports manufacturing orientation, not product-level suitability or unrestricted access. ([eur-lex.europa.eu](https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX%3A32025D0385))
2. OPEN JOINT-STOCK COMPANY BELSHINA - War & Sanctions
   · The Ukrainian government entry describes Belshina's tire categories for passenger cars, trucks, buses, construction and road machinery, tractors, and agricultural machinery. ([war-sanctions.gur.gov.ua](https://war-sanctions.gur.gov.ua/en/sanctions/companies/xx.xx))
3. OFAC Sanctions List Search - BELSHINA OAO
   · OFAC's entity record lists BELSHINA OAO on the SDN list under the BELARUS program and identifies Belshina aliases. This establishes a transaction-screening premise, not a determination of any proposed transaction's authorization. ([sanctionssearch.ofac.treas.gov](https://sanctionssearch.ofac.treas.gov/Details.aspx?id=xx.xx))

27.151. Reifen Hinghaus GmbH

Reifen Hinghaus' tire-market relevance is associated with the King-Meiler retread portfolio. Published brand materials describe passenger, SUV, light-commercial, seasonal, and specialty competition offerings. ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■ ■ ■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■

A January xx.xx 2026 company notice offers a complete passenger- and light-commercial-tire retreading installation for sale, either together or in parts. This is an offer, not evidence of a completed disposal, but it makes production continuity a material sourcing question. ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■ ■■■■■■

Sources & Evidence

1. Spezialist für runderneuerte Reifen - Über King Meiler
   · King-Meiler's company page describes passenger, SUV, light-commercial, seasonal, and specialty competition retreads. The retained portfolio description does not establish continuing production by Reifen Hinghaus GmbH. ([king-meiler.com](https://www.king-meiler.com/unternehmen/ueber-king-meiler))
2. Impressum - Wilhelm Hinghaus Handels- und Verwaltungsgesellschaft
   · The King-Meiler legal notice names Wilhelm Hinghaus Handels- und Verwaltungsgesellschaft mbH & Co. KG as the website's legal entity, supporting separation from Reifen Hinghaus GmbH. ([king-meiler.com](https://www.king-meiler.com/impressum))
3. Zum Verkauf - moderne Runderneuerungsanlage für PKW & LLKW
   · A January xx.xx 2026 company notice offers a complete passenger- and light-commercial-tire retreading installation for sale together or in parts. It does not report a completed disposal. ([king-meiler.com](https://www.king-meiler.com/unternehmen/aktuelles/news-details/zum-verkauf-moderne-runderneuerungsanlage-fuer-pkw-llkw))

27.152. Colmec AB

Colmec AB combines tire production, service, and logistics within the Citira tire-service group. Colmec's finished-retread catalog identifies its own Boss and Colmec EcoTire brands and distinguishes products by axle position and operating duty. ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪ ▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪

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▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ Buyers should verify route coverage and escalation obligations before transferring responsibility. Standalone retread purchasing remains an alternative where the operator prefers to retain service coordination and tire records.

Sources & Evidence

1. Citira Holding AB (publ) - Bond Prospectus
   · Citira's prospectus identifies Colmec AB as a Swedish group company engaged in tire and wheel production, service, and logistics. ([fi.se](https://www.fi.se/sv/vara-register/prospektregistret/GetFile?format=application%2Fpdf&id=xx.xx-xx.xx&name=xx.xx-xx.xx.pdf))
   · The prospectus describes Nordic and Polish group operations, customer-owned casing retreading, own and third-party tire brands, and return logistics. These are group-level capabilities, not an attribution of every asset to Colmec AB. ([fi.se](https://www.fi.se/sv/vara-register/prospektregistret/GetFile?format=application%2Fpdf&id=xx.xx-xx.xx&name=xx.xx-xx.xx.pdf))
2. Regummerade däck - Colmec Sverige
   · Colmec's finished-retread catalog identifies Boss and Colmec EcoTire as its own brands. B-TRAILER E is listed for highway/regional trailer or free-rolling use; EcoTire CB-xx.xx is listed for urban drive use. ([colmec.se](https://colmec.se/produkter/regummerade-dack/))
3. Tjänster - Colmec Sverige
   · Colmec describes customized fleet arrangements, dedicated fleet support, mobile tire-condition assessments, and CTMS software. These establish offered responsibilities, not independently measured customer benefits. ([colmec.se](https://colmec.se/tjanster/))
4. Vi lanserar ny rikstäckande jourservice - Colmec Sverige
   · On January xx.xx 2026, Colmec announced Citira's shared nationwide Swedish roadside tire-service offering and identified Colmec as part of Citira. Described coverage does not establish individual response outcomes. ([colmec.se](https://colmec.se/vi-lanserar-ny-rikstackande-jourservice/))

27.153. Kargro Group

Kargro Group links casing collection and sorting with finished retreads through Banden Plan Europa B.V. Its brochure identifies factories in the Netherlands and Belgium, Marangoni and Recamic offerings, sorting in Montfoort, and collection transport across the Benelux, Germany, and northern France. ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■■ ■■■■■■■

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Sources & Evidence

1. Banden Plan Europa - Marangoni Product Brochure
   · The brochure identifies Kargro membership, Dutch and Belgian retread factories, Marangoni/Recamic offerings, Montfoort sorting, and Benelux, German, and northern French collection transport. ([bandenplan.nl](https://bandenplan.nl/nl/brochures-xx.xx/marangoni-xx.xx/))

27.154. LeCont

LeCont's documented product capability is concentrated in competition kart tires. Its technical-sheet library distinguishes slick and wet offerings, including LPM CIK PRIME, LOH CIK OPTION, LMK CIK MINI, LWR, and LMW products. ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■

[redacted]

LeCont announced its entry into Korus in September 2026, and its legal notice identifies LeCont S.r.l. as a single-member company subject to Korus Topco's direction and coordination. [redacted] Partners should identify which company supplies and warrants each product rather than treat the group as one undifferentiated supplier.

[redacted] Buyers should distinguish the documented kart range from automotive development intentions and require the relevant product dossier and acceptance before relying on a car-tire offering. These distinctions concern demonstrated capability, not the inclusion of competition car tires in the wider market.

Sources & Evidence

1. Schede Tecniche Pneumatici per Kart - LeCont
   - LeCont's technical-sheet library lists LPM CIK PRIME, LOH CIK OPTION, and LMK CIK MINI slick products and LWR and LMW wet products. This supports identifiable kart offerings, not universal competition eligibility. ([lecont.com](https://www.lecont.com/schede-tecniche-pneumatici-per-kart/))
2. Area Commerciale - LeCont
   - LeCont's commercial page describes an international distributor route and marks the car-tire technical-sheet section as forthcoming. ([lecont.com](https://www.lecont.com/area-commerciale/))
   - The page dates the Korus-entry announcement September xx.xx 2026, and identifies LeCont S.r.l. as a single-member company subject to Korus Topco's direction and coordination. ([lecont.com](https://www.lecont.com/area-commerciale/))
3. LeCont entra a far parte del gruppo Korus
   - LeCont announces entry into Korus, describes kart-tire development and manufacture in Rovereto, and identifies other motorsport group businesses including kart chassis and engine companies. Automotive competition expansion is described as projects and development, not a documented complete product range. ([lecont.com](https://www.lecont.com/lecont-entra-a-far-parte-del-gruppo-korus/))

27.155. NDI A/S

[redacted] The group also describes a nationwide Danish workshop chain, franchise arrangements in Norway and Sweden, and its own retreading activity. These are distinct capabilities: distribution access does not by itself identify the producer of a particular finished retread or establish equivalent service coverage across every Nordic location.

For a tire brand seeking a Nordic wholesale route, NDI contributes established intermediary relationships and ordering through online, telephone, and consultant channels. ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ Public channel breadth does not establish that NDI will accept a new supplier or grant exclusivity.

Fleet and retread buyers should specify the accountable product manufacturer and relevant approvals separately from the wholesale and workshop arrangement. ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

Sources & Evidence

1. Vores forretningsenheder - NDI
   · NDI describes B2B tire sales in Denmark, Norway, Sweden, and Finland, its own retreading activity, a Danish workshop chain, and franchise arrangements in Norway and Sweden. These are disclosed business capabilities, not proof of uniform local fulfillment. ([intranet.ndias.com](https://intranet.ndias.com/om-ndi/forretningsenheder/))
2. Vores kerneforretning - NDI er meget mere end bare dæk
   · NDI describes online, telephone, and consultant ordering channels and supporting expertise and service. These support evaluation of a wholesale relationship, not acceptance of a new brand or exclusive territory rights. ([intranet.ndias.com](https://intranet.ndias.com/om-ndi/kerneforretning/))
3. Om NDI - Nordisk Dæk Import
   · NDI's company description identifies its Danish family-business orientation and presence in Denmark, Norway, Sweden, and Finland. ([intranet.ndias.com](https://intranet.ndias.com/om-ndi))

27.156. Eurotire, Inc.

Eurotire's historical Romanian capability was associated with radial mining and construction tires, but the former plant cannot be treated as evidence of its continuing manufacturing control. ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ The completed asset transfer changes the sourcing relevance of that location.

The transaction does not, by itself, establish the status of every Eurotire legal entity, brand right, or commercial operation elsewhere. A buyer receiving a Eurotire offer should require the current contracting entity, operating production location, product documentation, and warranty responsibility before committing. ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪

Sources & Evidence

1. Yokohama acquires former Eurotire mining tyre plant in Romania - International Mining
   · The June xx.xx 2025 report identifies Eurotire as the former operator of the Drobeta-Turnu Severin plant and describes its historical radial mining and construction tire production. It does not settle continuing Eurotire activity elsewhere.
   ([im-mining.com](https://im-mining.com/2025/xx.xx/xx.xx/yokohama-acquires-former-eurotire-mining-tyre-plant-in-romania/))
2. Yokohama Rubber acquires fixed assets in Romania to increase Off-the-Road tire production capacity
   · Yokohama states that its Romanian subsidiary acquired the closed plant's land, buildings, and OTR tire-production machinery on May xx.xx 2025. The announcement establishes an asset acquisition, not transfer of all Eurotire entities, brand rights, or customer obligations.
   ([y-yokohama.com](https://www.y-yokohama.com/release/?id=xx.xx&lang=en))

27.157. Magna Tyres Group

Magna Tyres Group presents a specialist offering spanning mining and earthmoving, construction, port operations, solid industrial tires, mobile cranes, and commercial trucks. ■■ ■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ Buyers should establish the exact product, manufacturing origin, equipment acceptance, and local fulfillment commitment rather than infer these from catalog breadth.

The acquisition of Belgian tire-service business Forrez, announced in June 2026, adds a European service and fleet-solutions channel to the group. ■■■■ ■■■■■■■■ ■■■■■ ■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ However, an acquired channel's range and relationships are not proof that Magna manufactures every product it distributes or that all group companies share identical service obligations.

■ ■■■■■ ■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■ The alternative is to purchase tires separately and retain an independent service provider. Combining provision may reduce interfaces, but increases dependence on the group's delivery, warranty, and escalation arrangements; neither superior field performance nor universal geographic coverage follows from the disclosed offering.

Sources & Evidence

1. Our Story - Magna Tyres
   · Magna describes a family-run business, regional sales offices, and a principal Netherlands warehouse. Its product navigation identifies mining, construction, port, solid industrial, mobile-crane, and commercial-truck categories. Promotional superiority claims are not adopted.
   ([magnatyres.com](https://magnatyres.com/us/our-story/))
2. Magna Tyres Group renforce sa position en Europe grâce à l'acquisition de Forrez
   · Magna's June 2026 acquisition announcement identifies Forrez as a Belgian tire-service and fleet-solutions business joining the group. The channel addition does not establish manufacture of every distributed product or uniform group service obligations.
   ([magnatyres.com](https://magnatyres.com/fr/actualites/magna-tyres-group-renforce-sa-position-en-europe-grace-a-lacquisition-de-forrez/))

27.158. Özka Tires

Özka Tires is a candidate for equipment-focused sourcing across agricultural, forestry, construction, and material-handling applications. ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ For an equipment distributor, this creates a potential multi-application supplier relationship, but the different constructions and duties require separate product acceptance rather than brand-level substitution.

Özka describes international distribution and pre-sale and after-sale technical assistance, including complaint handling. A regional partner should confirm the locally accountable distributor, specification-level availability, and escalation responsibilities before consolidating purchases. ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■ ■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■

Sources & Evidence

1. Özka Tires - History
   - Özka identifies its business within Kanık Group, describes agricultural and equipment-tire categories, international distribution, and pre-sale and after-sale technical assistance. These are company disclosures, not independently established service outcomes.
2. Özka Tires - Industrial Tyres
   - The industrial portfolio distinguishes radial earthmoving, conventional industrial, forklift, compactor, and solid forklift categories, supporting application-specific rather than brand-wide comparison.
3. Özka Tires - SOLIFT-Solid Forklift Tyre
   - Özka presents SOLIFT as a solid forklift tire. Its promotional durability and comfort descriptions were not adopted as independently demonstrated outcomes.

27.159. Anlas

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■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■ ■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■

[redacted] An overseas importer should obtain destination-specific warranty arrangements rather than assume the Turkish policy transfers unchanged. The documented support interface is useful, but it is not evidence of uniformly achieved service outcomes or independent performance superiority.

Sources & Evidence

1. ANLAS - Lastiğini Bul
   - Anlas's catalog separates supersport, sport touring, winter, adventure, enduro, motorcycle/moped, scooter, ATV, and other specialty categories. The directory establishes disclosed categories, not complete specification-level availability.
2. ANLAS - Contact
   - Anlas identifies its factory in Kaynaşlı, Düzce, Türkiye. This location disclosure does not establish ownership of every production relationship.
3. ANLAS - Garanti Bilgileri
   - The Turkish policy covers manufacturing, workmanship, and material defects for two years from the sales invoice or until the tread-wear limit, whichever occurs first; without an invoice, the tire's production date is used.
   - Claims can be submitted through authorized dealers or official channels. Incorrect fitment, mounting damage, and specified use-related damage are excluded, supporting the recommendation to clarify reseller and service responsibilities.

27.160. Kavir Tire

[redacted] It lists passenger and SUV patterns alongside commercial-designated road products, while the company describes steel-belted, tubeless passenger-tire manufacturing at Birjand. Distributors can use this portfolio to investigate compatible replacements across several road-vehicle applications, provided model-level supply and local fulfillment are confirmed.

[redacted] Heavy-duty buyers should require evidence of commercial introduction and acceptance for the required offering before treating that project as an additional qualified source. An existing passenger and SUV catalog does not establish subsequent commissioning of the planned business.

Sources & Evidence

1. [illegible]

   · Kavir's product directory lists passenger and SUV patterns and commercial-designated road products, including Road Master and Caspian. Catalog inclusion does not establish local fulfillment or buyer acceptance.

2. [illegible]

   · Kavir describes steel-belted tubeless passenger-tire manufacturing at Birjand, Iranian automotive supply relationships, domestic sales and support networks, and protection against manufacturing defects.

   · The company description presents all-steel truck, bus, construction, and mining tire production as a long-term development project; it does not establish subsequent commissioning or commercial introduction.

3. [illegible]

   · Kavir provides an authorized after-sales service-location interface with province and county selection. The interface supports a customer-service route, not verified coverage or response performance for an individual buyer.

27.161.Yazd Tire

Yazd Tire combines passenger radial tires with bicycle, motorcycle, pickup, scooter, and wheelbarrow categories. [illegible] Yazd reports E-MARK certification for radial passenger products; importers should inspect the applicable product approval rather than extend that statement to the entire multi-fitment portfolio.

[illegible] A broader product relationship could address several customer groups, but it also requires separate compatibility and complaint-handling arrangements. The application provides a route to consideration, not an assured appointment or delivery commitment; written authorization and product-level fulfillment terms remain the practical gates to proceeding.

Sources & Evidence

1. [illegible]

   · Yazd's product page identifies passenger, bicycle, motorcycle, pickup, scooter, and wheelbarrow tire categories, supporting a multi-fitment distributor assessment.

2. [illegible]

   · Yazd describes passenger radial and tubeless motorcycle production, identifies its factory in Yazd, and reports E-MARK certification for radial passenger products. The reported approval was not generalized to other tire categories.

3. [illegible]

   · The dealership application requests business-license status, tire-sales or repair activity, shop and warehouse information, and facility documentation. This supports facility-based channel evaluation but does not establish appointment approval or fulfillment commitments.

27.162. Kian Tire

Kian Tire's documented specialization is bias tires. DQS identifies the company as Alborz Tire Manufacturing Co. ■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■

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Sources & Evidence

1. Certifications issued for Alborz Tire Manufacturing Co.(Kian Tire)
   - DQS links Kian with Alborz and lists IATF xx.xx:2016 certification covering bias-tire design and manufacturing.

27.163. Dena Tire and Rubber Manufacturing Company

Dena Tire and Rubber Manufacturing Company's disclosed capability centers on Iranian tire manufacturing. Its factory description covers radial passenger tires and bias-ply tires for passenger, van, bus, truck, and agricultural applications. ■■■ ■■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■ ■■ ■■■■■■ ■■■ ■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■

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Sources & Evidence

1. Dena Tire - About the Factory
   - Dena describes radial passenger-tire manufacturing and bias-ply passenger, van, bus, truck, and agricultural offerings, and records its former Bridgestone Iran identity. These are company disclosures, not proof of continuing affiliation or current qualification. ([dena-tire.com](https://www.dena-tire.com/about.aspx))
2. Dena Tire - Contact
   - Dena's company contact page identifies its factory in Shiraz and office in Tehran, supporting identifiable domestic commercial contact points without establishing order fulfillment. ([dena-tire.com](https://www.dena-tire.com/contact.aspx))

27.164. ZAFCO Group Holdings Ltd

ZAFCO Group Holdings Ltd offers wholesalers and dealers a multibrand sourcing route rather than a uniform manufacturing proposition. ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ Its presence information describes manufacturing facilities in Thailand, Indonesia, and Morocco as associated facilities; this should not be interpreted as proof that every plant is wholly owned or independently controlled by the group.

The group's disclosed European distribution centers in Germany and Spain provide regional logistics assets. ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■ These capabilities make ZAFCO a candidate for dealers extending their replacement assortment through an established commercial interface, provided territorial rights, product documentation, local availability, and claims handling are agreed.

Consolidating brands through ZAFCO may simplify purchasing and dealer support, but multiple brand names do not necessarily create independent supply sources. Buyers requiring continuity should identify the manufacturer and origin of each proposed tire, the stocking entity, and the responsible warranty provider. ■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■ ■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■

Sources & Evidence

1. Portfolio | Zafco EU
   · ZAFCO distinguishes in-house and associate tire brands, identifies Armstrong and Zeetex within its in-house portfolio, and describes passenger, SUV, light-truck, and commercial coverage. ([zafco.eu](https://www.zafco.eu/portfolio))
2. Globalpresence | Zafco EU
   · ZAFCO's presence page locates the group headquarters in Dubai and labels facilities in Thailand, Indonesia, and Morocco as associated manufacturing facilities, rather than establishing full plant ownership. ([zafco.eu](https://www.zafco.eu/globalpresence))
3. About | Zafco EU
   · ZAFCO describes its own European distribution centers in Germany and Spain and a wholesale and retail partner network. These disclosed assets support regional supplier evaluation, not guaranteed availability. ([zafco.eu](https://www.zafco.eu/about))
4. Zeetex Page | Zafco EU
   · ZAFCO's Zeetex page describes a warranty program and dealer support comprising marketing resources, training, and digital tools. Program descriptions do not establish individual dealer outcomes or contractual coverage. ([zafco.eu](https://www.zafco.eu/brands/zeetex))

27.165. Al Dobowi Group

Al Dobowi Group combines contract-manufactured own-brand tires, including Infinity, third-party tire distribution, and truck and off-road retreading. ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ This is a broader commercial

proposition than importing new tires alone, although the described relationships do not establish achieved fleet benefits or complete depot coverage.

Company materials list distinct entities, including Al Dobowi Tyres Co. ■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ Separate supply and retreading contracts remain preferable where a single accountable provider cannot demonstrate the required coverage and obligations.

Sources & Evidence

1. Who We Are - Al Dobowi Group
   - Al Dobowi reports contract manufacturing of own-brand tires, Infinity brand ownership, third-party distribution, truck and off-road retreading, facilities in the UAE, Saudi Arabia, and Nigeria, and UAE government tire-management relationships. ([aldobowi.ae](https://aldobowi.ae/who-we-are/))
2. Al Dobowi Privacy Notice - Al Dobowi Group
   - Al Dobowi's notice lists separate group entities, including Al Dobowi Tyres Co. LLC and General Retreads. This supports identifying the contracting entity, but is not a current ownership registry or service contract. ([aldobowi.ae](https://aldobowi.ae/al-dobowi-privacy-notice/))

27.166. Al Howail

Al Howail's tire capability spans Saudi tire trading and retreading rather than one interchangeable product business. Its tire division offers tires for cars, trucks, industrial vehicles, and heavy equipment. ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■

A Saudi fleet buyer can evaluate Al Howail for both replacement-tire sourcing and casing renewal, while requesting separate product and responsibility schedules for each activity. The material link may support coordination; it does not establish that every traded tire brand or casing is accepted by Talbees. ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■

Sources & Evidence

1. Manufacturing - Alhowail
   - Al Howail identifies Talbees as its tire-retreading business and states that NATRUB supplies its retreading factories with materials. NATRUB's described products are upstream retreading inputs, not additional finished-tire offerings. ([alhowail.com](https://www.alhowail.com/sector/manufacturing?utm_source=openai))
2. Trading - Alhowail
   - Al Howail's Saudi tire division describes tire offerings for cars, trucks, industrial vehicles, and heavy equipment, establishing a trading role distinct from Talbees retreading. ([alhowail.com](https://www.alhowail.com/sector/trading))

27.167. Gulf Retreading Solutions LLC

Gulf Retreading Solutions LLC provides a named retreading-facility option in Al Buraimi, Oman. MHD identifies the facility as operating Michelin's RECAMIC technology and presents it alongside commercial tire support programs. ■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■

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■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■ Selection depends on confirmed casing eligibility, collection and return arrangements, turnaround, and warranty coverage. Retreading introduces a return-logistics dependency that new-tire purchasing can avoid; fleets unable to accommodate that dependency should arrange replacement availability separately rather than infer uninterrupted vehicle readiness from the technology relationship.

Sources & Evidence

1. Tyres - MHD ACERE
   · MHD identifies Gulf Retreading Solutions LLC in Al Buraimi as a Michelin RECAMIC retreading facility. MHD separately describes commercial tire support and mobile truck fitment; these descriptions do not allocate all obligations to the facility operator. ([mhdacere.com](https://mhdacere.com/tyres-xx.xx/))
2. Tyres Services - Mohsin Haider Darwish
   · MHD describes tire after-sales support and Michelin technical representatives resident in Oman, and lists Gulf Retreading Solutions in Al Buraimi within its customer-support activities. These are complementary disclosed capabilities. ([mhdoman.com](https://mhdoman.com/tyres/tyres-services))

27.168. Towell Auto Centre L.L.C.

Towell Auto Centre L.L.C. offers an Oman-based tire distribution and service interface encompassing Bridgestone tires and Bandag commercial retreads. ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■ ■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■ ■■■■ ■■■■ ■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■ ■■■■■■■■■■ ■■■■■■■■

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Towell's role should therefore be compared on its documented delivery obligations rather than assumed manufacturing control.

Sources & Evidence

1. About us - Bridgestone
   · Towell's Bridgestone business identifies Towell Auto Centre as Bridgestone's distributor in Oman and describes a local service network. This establishes its disclosed distribution role, not retreading-factory ownership. ([bridgestone-tac-oman.com](https://bridgestone-tac-oman.com/about-us/))
2. Bandag - Bridgestone
   · Towell's Oman tire website presents Bandag commercial retread offerings and directs fleet customers to local service centers. The page does not identify the accountable retreading-factory operator. ([bridgestone-tac-oman.com](https://bridgestone-tac-oman.com/services/bandag/))
3. After Sale - Towell Auto Centre
   · Towell describes tire selection, fitting, balancing, and alignment through its Oman tire-center network for passenger and commercial vehicles. General network coverage does not establish Bandag participation at every location. ([towellauto.com](https://towellauto.com/after-sale/))

27.169. Specialized Tyres W.L.L.

Specialized Tyres W.L.▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ SASCO identifies it as a group company with a Doha industrial-area location and specifies pickup and truck tires as its core range.

▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ Broader fitments require separate confirmation. Local availability can simplify supplier engagement, but collection coverage remains a contract requirement; new tires are the alternative when casings are rejected or replacement cannot wait.

Sources & Evidence

1. Tyre Services
   · SASCO identifies Specialized Tyres W.L.L. as a group retreader in Doha, with pickup and truck tires as its declared core range. ([sasco-group.qa](https://sasco-group.qa/index.php/companies/automobile/specialized-tyre-services))

27.170. United Planet Tires Retreading LLC

United Planet Tires Retreading LLC is identified in the Retread Tire Association's buyers guide in Dubai, with commercial light-truck and medium-commercial-truck retread categories. ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ The association distinguishes retreaders from casing dealers and tire repair companies, but those classifications are not product certifications or guarantees of comprehensive fleet support.

▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ Maintain another qualified supply route until those responsibilities are

confirmed. A local retread relationship is unsuitable where casing ownership, product acceptance, or replacement support cannot be made explicit.

Sources & Evidence

1. Retread Tire Buyers Guide - Retread Tire Association
   · Lists United Planet Tires Retreading LLC in Dubai under commercial light-truck and medium-commercial-truck retread categories. This supports a category-specific sourcing inquiry, not broader product qualification. ([retreadtire.org](https://www.retreadtire.org/retread-tire-buyers-guide.htm))
2. About Our Members - Retread Tire Association
   · The association's classifications separately identify retreaders, casing dealers, and tire repair companies, supporting the profile's distinction between these commercial roles. ([retreadtire.org](https://www.retreadtire.org/about-our-members.htm))

27.171.BLATCO

BLATCO's substantiated proposition is a Saudi tire-manufacturing development platform with a named technology relationship, rather than a guarantee of immediately deliverable tires. ■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■ ■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■ The agreement supports a partner-enabled development route; it does not itself establish commissioned production, a completed equity joint venture, or customer acceptance.

■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ Site descriptions also differ: the company presents a Riyadh-region factory concept, whereas the March 2024 announcement referred to a western Saudi industrial location. Neither description confirms a commissioned site.

Industrial partners should distinguish project participation from immediate finished-tire procurement. ■■■■■■ ■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ Distributors requiring immediate replenishment should retain an accepted operating supplier until BLATCO can document the specific offering and delivery obligations.

Sources & Evidence

1. BLATCO Company - About Us
   · BLATCO describes itself as Riyadh-headquartered and seeking a tire-manufacturing venture with a global partner; its stated objectives identify Kumho Tire. These disclosures describe development intentions, not commissioned manufacturing or a verified equity structure. ([blatco.net](https://blatco.net/bbs/page.php?hid=about))

2. BLATCO Company - Location
   · The company presents a Riyadh-region factory concept covering passenger, SUV, truck and bus, and aircraft tires. This establishes proposed portfolio breadth and a stated site concept, not operating capability. ([blatco.net](https://blatco.net/bbs/page.php?hid=location))
3. Kumho, Blatco agree 'technology-transfer' for Saudi tire plant - European Rubber Journal
   · The March xx.xx 2024 report corroborates the announced Kumho-BLATCO technology-export agreement for passenger-tire production serving Saudi Arabia and the Middle East. It describes a planned western Saudi industrial location, differing from the company's Riyadh-region concept. ([european-rubber-journal.com](https://www.european-rubber-journal.com/article/xx.xx/kumho-blataco-signed-technology-export-agreement-for-saudi-tire-plant))

27.172. Al-Sharika al-Amma lil-Sinaat al-Matatiya wal-Itarat

[redacted] Buyers and prospective partners must therefore distinguish the state-company counterparty from any contractually authorized operator. Plant ownership alone does not establish exclusive operating or commercialization rights.

[redacted] These facilities should not automatically be treated as independent suppliers. Product assessment should follow the named factory and offering rather than assume that the company's broader historical remit establishes every category's delivery readiness.

An Iraqi buyer can use this documented portfolio to initiate specification-led sourcing, subject to product conformity, delivery commitments, and warranty responsibility. A prospective partner should verify its particular contract's rights and obligations rather than equate access to existing facilities with a complete manufacturing business. [redacted]

Sources & Evidence

1. [redacted] 2019 [redacted] 7 [redacted] - 4534 [redacted]
   · Internal Regulations No. xx.xx of 2019 define the company as wholly state-owned, affiliated with the Ministry of Industry and Minerals, and headquartered in Al-Haidariya, Najaf. They authorize cooperation with other companies, supporting verification of contractual operating and commercialization rights. ([moj.gov.iq](https://www.moj.gov.iq/upload/pdf/xx.xx.pdf))
2. 2025 - [redacted]
   · The 2025 guide identifies the consolidated company, Babel's factory in Al-Haidariya, Najaf, and the Diwaniya factory. Listed tire products include Babel radial passenger, agricultural-tractor and light-load tires, plus Diwaniya truck and irrigation-system tires; listing does not establish export qualification. ([mop.gov.iq](https://mop.gov.iq/documents/SERVICES/productguide/guide2025.pdf))

27.173. IRIS TYRES

IRIS TYRES has identifiable Algerian passenger-car and light-truck offerings, but their procurement documentation is not equally complete. Its ECORIS technical sheet identifies small-car and sedan applications and provides load and speed indices. ▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪ ▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪

The ENSO production agreement announced on February xx.xx 2022 indicates a separate manufacturing-collaboration role involving electric-vehicle tires. ▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ Replacement sourcing can proceed through product-specific qualification, whereas reliance on the collaboration requires separate confirmation of the relevant products, approvals, and commercial responsibilities.

Sources & Evidence

1. IRIS TYRES - FICHE TECHNIQUE ECORIS
   - The ECORIS technical sheet identifies small-car and sedan applications, provides load and speed indices, and states that technical specifications and product availability may change. ([iris-tyres.com](https://iris-tyres.com/upload/fiche/xx.xx.pdf))
2. IRIS TYRES - FICHE TECHNIQUE LANE
   - The LANE technical sheet identifies light-truck applications; its load-index and speed-index entries are unfilled. It also warns that specifications and availability may change, supporting product-specific clarification rather than a conclusion of noncompliance. ([iris-tyres.com](https://iris-tyres.com/upload/fiche/xx.xx.pdf))
3. Pneus pour véhicules électriques : Iris s’allie avec le britannique Enso
   - The dated report corroborates the announcement of an IRIS-ENSO agreement on February xx.xx 2022 for production of ENSO-branded electric-vehicle tires. It does not establish the agreement's continuing scope or approval of the entire IRIS portfolio. ([tsa-algerie.com](https://www.tsa-algerie.com/pneus-pour-vehicules-electriques-iris-sallie-avec-le-britannique-enso/))

27.174. Pyramids Tires

Pyramids Tires identifies a manufacturing base in Egypt's Port Said industrial area, but its stated development phases should not be treated as completed portfolio additions. The company describes truck-and-bus radial, off-the-road, and passenger-tire expansion in prospective language. ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪

[redacted] A broader passenger or commercial-truck sourcing agreement requires evidence that the relevant development phase is operating and that the requested products can be delivered. Starting with a narrowly defined assortment limits portfolio reach but avoids committing to an expansion plan or ambiguous catalog label as though it were established supply.

Sources & Evidence

1. About Pyramids - Pyramids Tires
   · Pyramids identifies its Port Said manufacturing location and describes truck-and-bus radial, off-the-road, and passenger-tire development using prospective language. These statements do not establish completed operating phases. ([pyramids-tires.com](https://pyramids-tires.com/about/about-pyramids/))
2. Isis™ - Pyramids Tires: Motorcycle Offering
   · This Isis product page identifies a motorcycle offering with bias-ply construction and an enquiry interface. Its performance descriptions are company claims rather than independently demonstrated outcomes. ([pyramids-tires.com](https://pyramids-tires.com/product/isis/))
3. Isis™ - Pyramids Tires: MPV and Light-Truck Offering
   · The separate Isis page describes MPV and light-truck applications and displays an out-of-stock and unavailable notice. That product-level notice does not establish business-wide inactivity. ([pyramids-tires.com](https://pyramids-tires.com/product/isis-xx.xx/))

27.175. Horizon Addis Tyre Manufacturing PLC

Horizon Addis Tyre Manufacturing PLC combines an Ethiopian manufacturing identity with named domestic access points and a catalog covering several vehicle and equipment categories. [redacted] These labels should not be counted as independent manufacturing sources or treated as proof of equivalent construction across products.

The company's stated availability in locations including Addis Ababa, Adama, and Hawassa gives an Ethiopian distributor a concrete starting point for assessing replenishment and customer access. Selection should nevertheless depend on the exact model, construction, vehicle suitability, and accountable local seller. [redacted]

Sources & Evidence

1. FAQ - Horizon
   · Horizon describes manufacturing and selling tires in local and foreign markets and identifies domestic availability in Ethiopian locations including Addis Ababa, Adama, and Hawassa. The FAQ does not establish destination-specific export service commitments. ([horizon-atc.com](https://www.horizon-atc.com/en/faq/))

2. Shop - Horizon
   - The storefront lists AT-xx.xx passenger-car bias tires and AT-xx.xx light-truck and truck-and-bus bias tires, while displaying Addis, Horizon, and Matador brand labels. These listings identify products, not independent manufacturing sources. ([horizon-atc.com](https://www.horizon-atc.com/en/shop/))
3. History - Horizon
   - The company identifies Horizon Plantation as its owner and as a member of MIDROC Investment Group. It describes passenger, light-truck, truck-and-bus, agricultural, industrial, construction, and three-wheeler tire categories. These are company descriptions, not independently established product equivalence. ([horizon-atc.com](https://www.horizon-atc.com/en/history/))

27.176. Victoria Tyres Limited

Victoria Tyres Limited describes its own manufacturing operation in Jinja, Uganda, serving motorcycle and three-wheeler, agricultural, light-commercial, and truck applications. ■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ This provides a domestic distributor with a direct manufacturer to investigate, but purchasing Victoria and Viaz versions should not by itself be treated as diversification of manufacturing exposure: the company describes them as sharing the same product specifications and manufacturing origin.

■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■ ■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■ ■■■■■■ The company's performance descriptions remain supplier claims, not independently established fleet outcomes. Regional channel partners should also confirm export delivery, local warranty handling, and service accountability instead of treating a Ugandan manufacturing base as proof of an East African support network.

Sources & Evidence

1. Behind Every Kilometre: A Look Inside Victoria Tyres' Manufacturing Plant in Jinja, Uganda
   - Victoria describes its own manufacturing plant in Jinja, Uganda, and tire offerings for two- and three-wheelers, commercial vehicles, agricultural vehicles, and light-commercial applications. This does not establish a region-wide support network. ([victoriatyreslimited.com](https://www.victoriatyreslimited.com/blog/our-blog-xx.xx/behind-every-kilometre-a-look-inside-victoria-tyres-manufacturing-plant-in-jinja-uganda-xx.xx))
2. KIBOKO Type 01 Truck Tyre - Victoria Tyres Limited
   - KIBOKO Type xx.xx is described as radial and all-position, while the page uses both LCV and heavy-commercial terminology. Victoria identifies a Viaz-branded version with the same construction and specifications and describes supply to Ugandan operators and dealers. ([victoriatyreslimited.com](https://www.victoriatyreslimited.com/product/kiboko-type-xx.xx-truck-tyre-xx.xx))
3. Rib Front Tyre - Victoria Tyres Limited
   - Victoria identifies the RIB product as a front motorcycle tire and states that its Viaz-branded version has the same specifications and manufacturing process. This supports a distinction between alternative branding and independently sourced manufacturing capacity. ([victoriatyreslimited.com](https://victoriatyreslimited.com/product/rib-front-tyre-xx.xx))

27.177. Sameer Africa PLC

Sameer Africa PLC's disclosed operating focus does not establish continuing tire-fulfillment capability. ■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■ ■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■ ■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ Retained tire-segment and subsidiary names therefore should not be read as evidence of an active delivery or service network.

■ ■■■■■ ■■■■■■■■■■■ ■ ■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ The disclosures establish the property focus within their stated periods; they do not settle subsequent tire activity or justify assuming permanent withdrawal.

Sources & Evidence

1. Sameer Africa PLC - Annual Report and Financial Statements for the Year Ended December 31, 2025
   · The audited 2025 report identifies investment-property letting as the principal activity. Its segment disclosure reports no revenue for sourcing and distribution, regional operations, or Yana Tyre Centres, while retaining tire-related segment and subsidiary identities. ([sameerafrica.com](https://sameerafrica.com/wp-content/uploads/2026/xx.xx/Sameer-Africa-PLC-Annual-Report-2025.pdf))
2. Sameer Africa PLC - 57th Annual General Meeting: Members Questions and Answers
   · The questions and answers associated with the June xx.xx 2026 annual general meeting identify industrial real estate as the company's strategic focus. This corroborates the property orientation without settling subsequent tire reactivation. ([sameerafrica.com](https://sameerafrica.com/wp-content/uploads/2026/xx.xx/AGM-Q-AND-A-57th-AGM.pdf))

27.178. Frontier Tyres

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■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■ Before selection, buyers should confirm the currently available services, contracting legal entity, warranty principal, emergency-response scope, and responsibility for dealer failures. The disclosed network offers a coordination route, but company-promoted uptime benefits are not independently established customer outcomes.

Sources & Evidence

1. Investment Portfolio - Frontier Transport Holdings
   · Frontier Transport Holdings presents Frontier Tyres as a South African retread and fleet-services business distributed through an independent dealer alliance and an integrated sales-and-service network. Promoted cost and downtime benefits are not independently verified outcomes. ([frontiertransport.co.za](https://frontiertransport.co.za/investment-portfolio/))
2. Frontier Transport Holdings Limited - 2024 Integrated Annual Report
   · The 2024 integrated report describes Frontier Tyres' tire retreading, new-tire sales, tire and trailer inspections, rim refinishing, and emergency tire assistance. These dated offering descriptions require confirmation for a current customer contract. ([frontiertransport.co.za](https://frontiertransport.co.za/wp-content/uploads/2025/xx.xx/Frontier-Transport-Holdings-2024-Integrated-Annual-Report.pdf))

27.179. Oliver Tyre Group

Oliver Tyre Group has differentiated retreading capabilities across its South African facilities. ■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ This distinction makes Oliver a candidate for application-specific retread sourcing, subject to product acceptance and clear casing and warranty responsibilities.

Its fleet-service footprint also has important boundaries. Oliver advertises national breakdown assistance, fleet surveys, and web tools, but identifies its mobile mounting, balancing, and alignment unit with the Port Elizabeth area. ■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■

Sources & Evidence

1. Retreading and Manufacturing - Oliver Tyre Group
   · Oliver describes a Bandag franchise factory in Port Elizabeth for light-truck and truck retreading. Its product descriptions distinguish intended applications; they do not establish independently verified operating results. ([olivertyre.co.za](https://www.olivertyre.co.za/content/retreading-and-manufacturing))
2. Retreading Agri, Industrial and OTR - Oliver Tyre Group
   · Oliver identifies Somerset East as a facility offering a range of retreads and describes agricultural, industrial, and off-the-road applications, including tractor and earthmover tires. This supports facility-specific qualification rather than assuming equivalence with its trucking range. ([olivertyre.co.za](https://www.olivertyre.co.za/content/retreading-agri-industrial-and-otr))
3. Fleet Services - Oliver Tyre Group
   · Oliver advertises national breakdown assistance, fleet surveys, and web tools, but identifies its mobile mounting, balancing, and alignment unit with the Port Elizabeth area. National network access and locally delivered mobile services consequently have different disclosed coverage. ([olivertyre.co.za](https://www.olivertyre.co.za/content/fleet-services))

4. Online Tools - Oliver Tyre Group
   · Oliver offers Bandag online fleet-management tools to registered fleet customers. The page establishes an offered access route, not customer-specific reporting performance or transition rights. ([olivertyre.co.za](https://www.olivertyre.co.za/content/online-tools))

27.180. Tonway Tyres (Pty) Ltd

Tonway Tyres (Pty) Ltd offers commercial-vehicle retreading through a Bandag manufacturing franchise in Rosslyn, South Africa. Its disclosed tire coverage includes trucks, light trucks and buses, serving both resellers and operating fleets. ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■

For a reseller or fleet outsourcing casing work, Tonway is a candidate where its collection routes and Bandag offering match the customer's requirements. Before committing, buyers should confirm depot coverage, casing acceptance and rejection terms, access to tracking records, and warranty responsibility. ■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■

Sources & Evidence

1. Tonway | About
   · Tonway describes truck, light-truck and bus retreading, customer-casing tracking, collection and delivery routes, new-tire supply, client-site management and franchisor factory audits. These are company-disclosed capabilities, not independently established customer outcomes. ([tonwaytyres.co.za](https://tonwaytyres.co.za/About.html))
2. Franchise Search - Bandag SA
   · Bandag lists Tonway Tyres as a Bandag Manufacturing Franchise in Rosslyn, corroborating the disclosed franchise relationship and location without establishing depot-specific fulfillment. ([bandag.co.za](https://www.bandag.co.za/franchise/franchise-search/))

27.181.Evata Projects

Evata Projects combines retreaded truck tires, new-tire sales and transport logistics. ■■ ■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ This creates a potential commercial relationship spanning tire procurement and freight services, but the haulage offering should not be treated as evidence of casing collection coverage or retread delivery commitments.

A fleet considering Evata should qualify the retreading and logistics responsibilities separately before combining them in one agreement. Request the operating plant address, eligible tire specifications, casing-ownership terms, collection arrangements and warranty issuer;

separately establish the freight-service obligations. [redacted]

Sources & Evidence

1. About Us at Evata Projects
   • Evata describes its retreading factory, new-tire sales, multiple branches, and local and cross-border transportation. The page does not establish branch-specific casing collection or customer qualification. ([evataprojects.co.za](https://evataprojects.co.za/Pages/About-Us.asp))
2. Our Products at Evata Projects
   • Evata's product page advertises retread tires and new truck tires, including drive and trailer options; it does not provide product-specific acceptance documentation. ([evataprojects.co.za](https://evataprojects.co.za/Pages/Our-Products.asp))

27.182. SARMCOL

[redacted] These partnerships provide a supply-and-support route; they do not establish that SARMCOL manufactures the distributed new tires. An equipment operator can evaluate SARMCOL as a coordinating provider while identifying the actual producer and warranty issuer for each tire.

SARMCOL reports equity participation by REMA TIP TOP Holding SA and a Black woman-owned equity partner. This relationship is relevant where buyers assess technical backing and empowerment criteria, but the applicable contracting entity and supporting certificates still require confirmation. [redacted]

Sources & Evidence

1. OUR SERVICES - SARMCOL
   • SARMCOL describes OTR tire management, partnerships with tire manufacturers, and new and retreaded tire provision alongside rims and components. Its contact location is Benoni, South Africa; this does not identify a retreading factory. ([sarmcol.com](https://sarmcol.com/our-services/))
2. OUR B-BBEE PHILOSOPHY - SARMCOL
   • SARMCOL reports equity ownership involving REMA TIP TOP Holding SA and a Black woman-owned equity partner. This supports the reported relationship, not independently verified procurement eligibility or product-warranty coverage. ([sarmcol.com](https://sarmcol.com/our-b-bbee-philosophy/))

27.183. Austafrica

[redacted]
Its published fleet offering uses XCTMS with business-intelligence reporting. This supports evaluation as a provider combining physical tire provision with asset-record administration, rather than treating its retreading and digital offerings as unrelated capabilities.

Austafrica's account of adopting XCTMS identifies historical-record reconciliation and data cleanup as substantial implementation burdens. [redacted]
The implementation account describes the company's experience, not independently established fleet outcomes.

Sources & Evidence

1. Retreading - Austafrica
   · Austafrica publishes a dedicated retreading-plant offering. The page establishes the marketed activity, not a particular customer's product acceptance or delivery commitment.
   ([austafrica.com](https://www.austafrica.com/eurotread/))
2. Fleet Management - Austafrica
   · Austafrica offers tire-management services using XCTMS and business-intelligence reporting, supporting the disclosed combination of fleet services and digital reporting.
   ([austafrica.com](https://www.austafrica.com/on-site-management/))
3. Austafrica’s XCTMS Story
   · Austafrica's company-authored account identifies a Lusaka base, site-management teams, an owned retreading plant, and truck and cane-haulage tire specialization. It reports record errors and substantial reconciliation before adopting XCTMS; this is implementation experience, not independent outcome verification.
   ([xcontent.com](https://xcontent.com/wp-content/uploads/2021/xx.xx/Austafrica-XCTMS-case-study.pdf))

27.184. Oline Retreads Limited

Oline Retreads Limited combines wholesale and retail new-tire sales with retreading and fitment services from Nakuru, Kenya. It advertises retreading for road vehicles, tractors and heavy equipment, while naming stations including Nairobi, Eldoret and Kisumu. [redacted]

Oline states that retreading depends on suitable casings. [redacted]

[redacted] Wholesale partners should establish reseller terms and warranty escalation separately from end-user service appointments.

Sources & Evidence

1. Oline Retreads Limited | Tyre Retreading in Kenya Nakuru, Nairobi, Meru, Eldoret
   · Oline identifies a Nakuru tire-retreading and new-tire business serving wholesale and retail customers, with fitment services and named stations including Nairobi, Eldoret and Kisumu. The station list does not establish factories at those locations. ([oline.co.ke](https://www.oline.co.ke/))
2. Tyre Retreading - Oline Retreads Limited
   · Oline advertises retreading for road vehicles, tractors and heavy machinery, states that casing suitability governs acceptance, and describes its retreading service area and customer drop-off arrangements in Nakuru. ([oline.co.ke](https://www.oline.co.ke/tyre-retreading/))

27.185. NAS Tyre Services Limited

[redacted] The commercial proposition combines tire provision with supporting services, but a branch or fitment center should not automatically be treated as a retreading plant. Likewise, a new OTR tire in its portfolio does not establish a corresponding retread offering.

The active retreading locations need separate confirmation. An earlier corporate profile described three plants in Dar es Salaam, Arusha and Mwanza; the 2025 footprint overview lists two retread plants without identifying which locations constitute that operating footprint. [redacted]

Sources & Evidence

1. NAS Tyre Services Limited - Company Profile, 30th Edition
   · NAS's 2025 profile describes retreading, new-tire provision, fleet maintenance, mining support, mobile truck-wheel alignment, dealer access and At The Wheel fitment centers. Its footprint overview lists two retread plants without assigning those plants to particular cities. ([nastyres.co.tz](https://nastyres.co.tz/wp-content/uploads/2025/xx.xx/nts-profile-xx.xx.pdf))
2. NAS Tyre Services Ltd - Tyres and more.
   · The earlier NAS corporate profile describes three retreading plants in Dar es Salaam, Arusha and Mwanza. This historical description does not establish which locations remain active under the later two-plant footprint. ([nastyres.co.tz](https://nastyres.co.tz/wp-content/uploads/2022/xx.xx/Nas-Tyres-Company-Profile-New-2_compressed-xx.xx.pdf))

27.186. Superdoll

[illegible] Trailer manufacturing and tire-pressure monitoring provide complementary fleet interfaces, not evidence that Superdoll manufactures the distributed new-tire brands. Its corporate description places it within a Tanzanian Super Group and presents SuperRetread as part of its own offering.

[illegible] Buyers should confirm where casing returns are handled, whether monitoring alerts create accountable service responses, and how records transfer at contract termination. Any Zambia contract requires separate legal-entity and delivery verification; the Tanzanian description does not establish a shared guarantor or equivalent support there.

Sources & Evidence

1. Our Offerings | Superdoll - OEM Parts, Equipment, Telematics & Retreading
   · Superdoll markets tire brands including Michelin, BFGoodrich and Aeolus, SuperRetread using Ringtread, and tire-pressure monitoring. These establish disclosed offerings, not independently verified fleet performance or savings. ([superdoll.co.tz](https://superdoll.co.tz/offerings.html))
2. Who We Are | Superdoll Trailer Manufacturer
   · Superdoll identifies itself as part of a Tanzanian Super Group, describes trailer manufacturing, and presents SuperRetread as part of its own offering. The description does not establish Zambia ownership or guarantee arrangements. ([superdoll.co.tz](https://superdoll.co.tz/about.html))
3. Truck & Car Service Centers | Superdoll
   · Superdoll lists truck and car service locations in Dar es Salaam, Arusha and Mwanza and describes vehicle-maintenance services. These service locations are not identified as retreading factories. ([superdoll.co.tz](https://superdoll.co.tz/service-centers.html))

27.187. Arrow Centre (U) LTD

Arrow Centre (U) LTD provides a Kampala-based import, distribution and service interface with a separately advertised retreading factory. [illegible] Its Sixth Street factory listing is distinct from its Bombo Road and Jinja Road sales locations, which matters when assigning responsibility for imported products, local services and retread work.

[illegible] A tire brand considering Arrow as a Kampala channel partner should assess

exact-product availability, authorization and warranty interfaces rather than treat displayed brand names as proof of exclusive distribution rights. Combining product and service access offers convenience but does not eliminate these separate accountability checks.

Sources & Evidence

1. Arrow centre
   · Arrow identifies import and distribution activities, displays tire brands including Michelin, BFGoodrich and Techking, and separately lists a Sixth Street retreading factory and Bombo Road and Jinja Road locations in Kampala. (arrowcentre.com)
2. Arrow centre - Who We Are
   · Arrow describes tire fitting, wheel balancing and alignment alongside its import and distribution role. These descriptions support local service access, not exclusive brand rights or a product-qualified retread catalog. ([arrowcentre.com](https://arrowcentre.com/about.html))

27.188. City Retread

City Retread offers a Kampala-based rebuilding route that includes collection of worn tires and delivery of finished retreads. ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■ For Ugandan fleets, the collection-and-return interface is commercially relevant because the supplier can assume transport responsibilities as well as rebuilding.

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Sources & Evidence

1. City Retread
   · City Retread describes its Kampala retreading plant, nylon-carcass and steel-radial offerings, and collection of worn tires with delivery of finished retreads.
2. About - Mandela Group of Companies
   · Mandela Group presents City Retread and City Tyres within its business portfolio; this supports group association, not a verified legal operator or separate independent supply sources.

27.189. Masai Tyre Retreading Factory Ltd

Masai's documented commercial role is Ugandan retread manufacture. ■■■ ■■■■■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■ ■■■■■ ■■■ ■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ These records support a manufacturing-role assessment, but not a conclusion about fulfilled customer supply.

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specifications and delivery-and-warranty responsibilities before committing. Masai is a defensible supplier-verification candidate, but the customs designation alone cannot establish procurement readiness or suitability for a particular fleet.

Sources & Evidence

1. East African Community Gazette, October 28, 2022 - Legal Notice EAC/385/2022
   - Legal Notice EAC/xx.xx/2022, dated October xx.xx 2022, names Masai Tyre Retreading Factory Ltd among Ugandan manufacturers approved for retreading-input duty remission.
2. East African Community Gazette, July 24, 2025 - Legal Notice EAC/209/2025
   - Legal Notice EAC/xx.xx/2025, dated July xx.xx 2025, lists Masai Tyre Retreading Factory for inputs used to manufacture retreaded tires.
   - The notice specifies a twelve-month duty-remission authorization; it is an input-customs record rather than evidence of fulfilled customer supply.

27.190. National Tyre Services Limited

National Tyre Services combines retreading factories in Harare and Bulawayo with a Zimbabwean retail and service network. ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ These are complementary capabilities: rebuilding preserves an eligible casing, while retail supply provides a different replacement route.

The company explicitly links retreadability to maintenance and application conditions and describes fleet programs tailored to fleet composition and use. This makes casing eligibility and fleet maintenance discipline central to buyer selection, rather than treating retreading as interchangeable with new-tire purchasing. ■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■

Sources & Evidence

1. Who We Are - National Tyre Services
   - National Tyre Services identifies its retail network and retreading factories in Harare and Bulawayo.
2. Technical & Safety - National Tyre Services
   - NTS describes retreading, agricultural and earthmoving tire relugging, new-tire supply, fitment and related services.
   - NTS states that retreadability depends on maintenance and application conditions and describes customized fleet programs. These are disclosed capabilities, not independently demonstrated customer outcomes.

27.191.TrenTyre Zimbabwe

Zimplow presents TrenTyre as its Zimbabwean tire-supply, retreading and fleet-service business. ■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■

Fleets can evaluate this combined offer for local coordination, but should establish the contracting entity, retread source and branch-specific obligations before appointment. The description does not establish manufacture of every tire in its range. ■■■■■■■■■■ ■■■■■■■■■

[redacted]

Sources & Evidence

1. TrenTyre - Zimplow Holdings
   - Zimplow presents TrenTyre's Zimbabwean offering as tire supply, retreading, fitment, balancing, structural repair and fleet services across several customer applications.

27.192. TrenTyre (Namibia) (Pty) Ltd

[redacted] The service website identifies NHL Tyre & Tire (Pty) Ltd trading as TrenTyre Namibia, and Goodyear's dealer directory also pairs the TrenTyre Namibia brand with NHL. These descriptions do not establish continuity between the legal entities or renewal of the historical retreading arrangement.

The advertised service network includes Windhoek, Walvis Bay and northern Namibian locations. Its fleet offering includes a configurable, internet-accessible tire-management system for tire movements, stock, surveys and planning. [redacted] Branch access and tracking software are useful complementary capabilities, but cannot substitute for identifying who supplies and warrants the finished retread.

Sources & Evidence

1. Circular to Nictus Shareholders, December 13, 2013
   - The December xx.xx 2013 circular identifies TrenTyre (Namibia) (Pty) Ltd and describes an independent Goodyear-approved light-truck and truck retreading arrangement.
   - The historical agreement description does not establish subsequent renewal or continuity with the later published NHL contracting identity.
2. On-Site Fleet Management - TrenTyre Namibia
   - TrenTyre Namibia describes a configurable, internet-accessible tire-management system covering tire movements, stock, surveys and planning.
   - The page identifies NHL Tyre & Tire (Pty) Ltd trading as TrenTyre Namibia; it does not explain legal continuity with the historical entity.
3. TrenTyre Branches in Namibia
   - The branch locator lists service locations in Windhoek, Walvis Bay and northern Namibian towns; listed locations do not establish coverage for every fleet depot.
4. Dealer Finder - Goodyear
   - Goodyear's dealer finder identifies its Namibian counterpart using the TrenTyre Namibia brand and NHL Tyre & Tire (Pty) Ltd name. A dealer listing does not independently establish retreading authorization.

27.193. Solutrade

[redacted] Its broader company description also references industrial tires. Published sales contacts cover northern Morocco, Casablanca and El Jadida, Rabat, Salé, Kénitra, Meknès, Fès, and the Agadir area, giving fleet buyers a documented commercial-contact route beyond a single headquarters.

The useful sourcing distinction is between access to a salesperson and verified support for the tire's actual duty. A Moroccan fleet can assess Solutrade for replacement retreads, provided the proposed model, axle eligibility, producer identity, applicable product approvals, casing ownership, and delivery obligations are established. [redacted]

Sources & Evidence

1. Solutrade - Nos Produits: Les Pneus de camions rechapés
   · Solutrade's finished-retread catalog is organized into long-distance, regional, urban, mixed-service, and construction categories. This supports duty-specific commercial positioning, not verified suitability for every fleet requirement. ([solutrade.ma](https://solutrade.ma/index.php/nos-produits/))
2. Le rechapage des pneus: Technique respectueuse de l'environnement
   · Solutrade describes its business as serving heavy-truck and industrial tires in Morocco. Its performance-equivalence language is a company claim, not an independently established customer outcome. ([solutrade.ma](https://solutrade.ma/index.php/pensez-environnement-copy/))
3. Solutrade - Contactez-nous
   · Solutrade publishes regional sales contacts for northern Morocco, Casablanca and El Jadida, Rabat-Salé-Kénitra-Meknès-Fès, and Agadir and southern regions. These establish commercial-contact routes rather than an independently verified installation or service network. ([solutrade.ma](https://solutrade.ma/index.php/contact/))

27.194. Emcar Ltd

[redacted] This combination makes coordinated fleet support a more defensible basis for evaluation than an assumed independently owned tire factory.

Fleet buyers should establish the legal retreading provider, eligible finished products, depot coverage, and warranty responsibility before combining tire procurement and bay management. A single interface may reduce handoffs only if these obligations are contractually assigned. [redacted]

Sources & Evidence

1. EMCAR LTD - Official LinkedIn Company Presentation
   · Emcar's official company presentation identifies Emcar Tyres within its operating structure and lists tires, retreading, and tire-bay management as specialties. These are disclosed activities, not proof of factory ownership or achieved fleet outcomes. ([linkedin.com](https://www.linkedin.com/company/emcar-ltd))
2. Mauritius Revenue Authority - List of VAT Registered Persons as at June 30, 2026
   · The Mauritius Revenue Authority's list of VAT-registered persons includes EMCAR LTD, supporting attribution to the Mauritian entity without establishing tire manufacturing ownership. ([mra.mu](https://www.mra.mu/download/ListofVATRegPersons.pdf))

27.195. Woodgrove Investments Ltd

Woodgrove Investments Ltd is identified as a truck-and-bus retreading business in Mauritius. The Economic Development Board described its Floreal operation and Bandag franchise in July 2024. ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■ ■■ ■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■

Mauritian fleets can evaluate this as a local Bandag-linked retread option, conditional on confirming plant operation, the contracting legal entity, authorized finished products, casing arrangements, delivery commitments, and the warranty issuer. Franchise access is a complementary commercial asset, but should not be equated with Bridgestone ownership or a parent-company guarantee. ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■

Sources & Evidence

1. Franchise Search - Bandag SA
   · Bandag's own franchise directory lists WOODGROVE MAURITIUS as a Bandag Manufacturing Franchise in Mangalkhan, Floreal. This corroborates franchise access, not Bridgestone ownership, comprehensive product availability, or a parent-level warranty. ([bandag.co.za](https://www.bandag.co.za/franchise/franchise-search/))
2. Mauritius Revenue Authority - List of VAT Registered Persons as at June 30, 2026
   · The same official list includes WOODGROVE INVESTMENTS LTD, supporting Mauritian entity attribution rather than operating performance or franchise guarantees. ([mra.mu](https://www.mra.mu/download/ListofVATRegPersons.pdf))
3. Manufacturing start-up investing in sustainable tyre remoulding in Mauritius
   · The Economic Development Board's July 2024 publication identifies Woodgrove Investments Ltd as a truck-and-bus tire-remoulding business in Floreal with a Bandag franchise. The account supports that documented business relationship, not continuing operation or completed overseas qualification. ([edbmauritius.org](https://edbmauritius.org/newsletter2024/july/woodgrove.html))

27.196. Universal Tyres Company Limited

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Before committing, a Ghanaian fleet should confirm that the same legal entity and site still supply suitable finished retreads, with current authorizations and identifiable warranty responsibility. The historical opening cannot establish continuity or a relationship with similarly named international tire businesses. ■ ■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■

Sources & Evidence

1. Universal Tyres now in Ghana - Graphic Online
   · The November xx.xx 2017 report corroborates an outlet opening by Universal Tyres Company Limited in Amasaman, Ghana, and records the company's description of retreading, remoulding, tire sales, and repair at that time. It does not establish continuing operation or international corporate affiliation. ([graphic.com.gh](https://www.graphic.com.gh/business/business-news/universal-tyres-now-in-ghana.html))

27.197. Kinyara Sugar Ltd

Kinyara Sugar Ltd has a repeatedly documented retreading-manufacturer role in Uganda. ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■ ■■■ ■■■■ ■■■ ■■■■ ■■■■ ■■ ■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ These are manufacturer-specific customs authorizations, not finished-product quality approvals; the 2024 arrangement covers a twelve-month import period.

The commercially unresolved distinction is outward supply versus internal fleet support. A finished-tire buyer should obtain an explicit third-party supply offer, confirm the operating retreading facility, and identify product eligibility and warranty responsibility before treating Kinyara as an accessible vendor. ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■

Sources & Evidence

1. East African Community Gazette, October 28, 2022 - Legal Notice EAC/385/2022
   · The October xx.xx 2022 East African Community Gazette, Legal Notice EAC/xx.xx/2022, names Kinyara Sugar Ltd among approved Ugandan manufacturers in a twelve-month input duty-remission arrangement for retreaded tires. The notice does not specify third-party sales or captive fleet use. ([eac.int](https://www.eac.int/documents?controller=download&file=f5eacdd8-6a2f-4c78-bcc3-7c1a92fb18fd&name=EAC+Vol+AT+xx.xx+NO+xx.xx+OCTOBER+2022.pdf&task=download.file))
2. East African Community Gazette, July 27, 2024 - Legal Notice EAC/233/2024
   · The July xx.xx 2024 East African Community Gazette, Legal Notice EAC/xx.xx/2024, again names Kinyara Sugar Ltd in a duty-remission arrangement for specified retreading inputs imported over twelve months. This establishes repeated manufacturer recognition, not finished-product quality approval, continuing preferential treatment, or external sales availability. ([eac.int](https://www.eac.int/documents?controller=download&file=6a923358-754b-4ec4-a6d6-66513d3e86c6&name=EAC+Vol+AT+xx.xx+NO+xx.xx+JULY+2024.pdf&task=download.file))

27.198. Shandong Wanda Boto Tyre Co., Ltd.

Shandong Wanda Boto is a manufacturing candidate for distributors seeking passenger, light-truck, truck-and-bus, and off-the-road tires from a Dongying-based supplier. ■■ ■■■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■

[illegible] Buyers should narrow discussions to the required models and intended duty before committing.

Domestic after-sales is distributor-mediated. Boto directs complaints through the primary distributor, uses manufacturer assessment, and restricts cross-regional claims without advance coordination. [illegible]

Sources & Evidence

1. Company Profile - Boto
   - Boto identifies Dongying as its base, states that it is wholly owned by China Wanda Group, and describes manufacturing passenger-car, light-truck, truck/bus radial, and off-the-road tires.
2. Truck And Bus Tyre - Boto
   - Boto's truck-and-bus tire product list includes the BT121 and BT968 patterns.
3. After-sale service - Boto
   - Boto's domestic claims policy routes complaints through the primary distributor, requires manufacturer appraisal, and restricts cross-regional claims without prior coordination.

27.199. Shandong Hengfeng Rubber & Plastic Co., Ltd.

[illegible] Its published manufacturer description identifies manufacturing activity in Dongying and Linyi, while NHTSA separately lists a Guangrao tire plant under the exact Shandong Hengfeng Rubber & Plastic legal name. This gives road-tire distributors a defined manufacturing lead; it does not justify assigning another company's assets or every similarly marketed brand to that entity.

The company advertises international certifications, but plant identification and corporate certificate lists answer different questions from conformity of the tire being purchased. [illegible] A change in invoicing entity, plant identification, or certification scope should reopen qualification rather than be treated as a clerical substitution.

Sources & Evidence

1. 49 CFR 571.139 - Standard No. 139; New Pneumatic Radial Tires for Light Vehicles
   · FMVSS No. xx.xx applies to its defined population of new pneumatic radial light-vehicle tires and requires tire markings, including the DOT symbol constituting certification of conformity with applicable federal motor vehicle safety standards.
2. Shandong Hengfeng Rubber & Plastic Co., Ltd. - Manufacturer Description, China International Tire Expo
   · Hengfeng's manufacturer description presents radial passenger-car, light-truck, truck, and bus tires, identifies manufacturing locations in Dongying and Linyi, and advertises international certifications. These are supplier descriptions, not independent performance findings.
3. Shandong Hengfeng Rubber & Plastic Co., Ltd. - NHTSA Equipment Plant Record
   · NHTSA lists a tire plant in Guangrao County, Shandong, under the exact Shandong Hengfeng Rubber & Plastic Co., Ltd. name; the plant listing does not provide model-specific conformity documentation.

27.200. Tianjin Wanda Tyre Group Co., Ltd.

[redacted] This makes it a candidate for distributors spanning road and small-vehicle replacement categories, but listed designations do not establish trademark ownership or independent factories. Buyers should specify the legal manufacturer rather than contract against the Wanda name alone; corporate affiliation or supplier independence requires separate confirmation.

The April xx.xx 2024 Tusk 2Track Adventure rear-tire recall report identifies Tianjin Wanda as manufacturer and reports potential tread chunking and separation. [redacted] The dated case neither establishes portfolio-wide unreliability nor proves that the campaign has been completed.

Sources & Evidence

1. About Us - Dewostone Tyre, Tianjin Wanda Tyre Group Co., Ltd.
   · Tianjin Wanda's company profile describes manufacturing locations in Tianjin and Hebei and offerings including passenger-car, light-truck, specialty, bicycle, electric-bicycle, and motorcycle tires.
2. Tianjin Wanda Tyre Group Co., Ltd. - NHTSA Manufacturer Record
   · NHTSA identifies Tianjin Wanda Tyre Group Co., Ltd. as a fabricating manufacturer of motor vehicle equipment and lists tire designations including Wanda, Journey, and Dewostone. The record does not establish ownership of every listed mark.
3. Part 573 Safety Recall Report 24T-004 - Rocky Mountain ATV/MC, Inc.
   · The April xx.xx 2024 recall filing identifies Tianjin Wanda as manufacturer of affected Tusk 2Track Adventure rear motorcycle tires and reports potential tread chunking and separation; it does not establish campaign completion.

27.201. Shandong New Continent Tire Co., Ltd.

[redacted] For a distributor, the clearest documented starting point is a road and SUV assortment with identifiable brand lines; the wider equipment-tire claims require separate model documentation rather than an assumption of equivalent road-product qualifications. Multiple brands from the same declared manufacturer do not create independent supply alternatives.

The disclosed Comforser CF2000 product sheet names Dutch Bridge International as the authorized-representative supplier and Shandong New Continent as the customer-care contact. This separates regional representation from manufacturer support. [redacted]

A NHTSA manufacturer record updated in 2016 links to a Yinbao website but does not identify parent ownership. [redacted]

Sources & Evidence

1. Shandong New Continent Tire Co. Ltd. - Manufacturer Description, Tires & Rubber 2026
   - The manufacturer's published description identifies Yishui, Shandong, names Comforser, Roadcruza, and Nastrek, and advertises SUV, passenger-car, winter, commercial, off-the-road, and agricultural tires. It does not independently verify product performance or fulfillment.
2. Comforser CF2000 - Product Information Sheet
   - The CF2000 product sheet identifies Dutch Bridge International B.V. as the authorized-representative supplier and Shandong New Continent Tire Co., Ltd. as the customer-care contact.
3. Shandong New Continent Tire Co., Ltd. - NHTSA Manufacturer Record
   - Shandong New Continent's NHTSA company record shows a 2016 update, a Yishui address, and a Yinbao website link, while leaving parent-company information unspecified.

27.202. Wanli Tire Corporation Limited

Wanli offers a passenger and commercial tire sourcing relationship supported by a disclosed manufacturing footprint in China and Cambodia. The company identifies Guangzhou Industrial Investment Holdings Group as its parent and reports an internal research capability that includes a CNAS-accredited laboratory. [redacted]

Manufacturing diversification requires a distinction between operating descriptions and development milestones. [redacted]

[redacted] Maintaining an already accepted plant offers continuity; moving to another disclosed or proposed base may diversify sourcing locations but introduces separate acceptance and fulfillment questions.

Sources & Evidence

1. About Us - Wanli
   · Wanli identifies Guangzhou Industrial Investment Holdings Group affiliation, production bases in China and Cambodia, and a CNAS-accredited laboratory. These are company disclosures, not independent performance findings. ([wanli-global.com](https://www.wanli-global.com/about/about-us.html))
2. PCR - Wanli
   · Wanli's brand page describes passenger offerings including SUV, light-truck, run-flat, winter, and new-energy-vehicle tires, alongside truck and bus product categories. ([wanli-global.com](https://www.wanli-global.com/brandPCR.html?id=pcr))
3. "The first overseas tire" has been rolled off the production line! - Wanli
   · The October xx.xx 2025 announcement describes the first Cambodian passenger radial tire and entry into trial production; that milestone alone does not establish full commercial readiness for every product. ([wanli-global.com](https://www.wanli-global.com/news/details_478_747.html))
4. WANLI TIRE AND BERJAYA PROPERTY Sign $320 MILLION JOINT VENTURE AGREEMENT TO ESTABLISH HIGH-PERFORMANCE TIRE MANUFACTURING HUB IN MALAYSIA
   · Wanli reports signing a joint-venture agreement with Berjaya Property on July xx.xx 2026 to develop a Malaysian tire manufacturing base. The announcement describes a development project rather than completed production. ([wanli-global.com](https://www.wanli-global.com/news/details_478_796.html))

27.203. Sichuan Haida Rubber Group Co., Ltd.

Haida should be evaluated as a tire group with distinct operating subsidiaries, not as one interchangeable factory identity. Its official group description identifies Wuliangye Group ownership and the core subsidiaries Sichuan Tyre & Rubber Co., Ltd. and Sichuan Kalevei Technology Co., Ltd. [redacted]

The group's technical center supports separate passenger, commercial radial, and bias-tire engineering functions. That provides a relevant engineering interface for a buyer considering several product families, but does not establish equivalent performance or interchangeable approval across them. [redacted]

Sources & Evidence

1. GROUP PROFILE - Sichuan Tire Rubber (Group) Co., Ltd.
   · Haida identifies Wuliangye Group ownership, Sichuan Tyre & Rubber and Sichuan Kalevei Technology as core subsidiaries, passenger radial, commercial radial and bias tire portfolios, and OE, export and replacement channels. ([en.hdtyre.com](https://en.hdtyre.com/aboutus/xx.xx.html?utm_source=openai))
2. Center Introduction - Sichuan Tire Rubber (Group) Co., Ltd.
   · Haida describes a technical center with separate passenger, all-steel commercial and bias-tire engineering functions supporting its manufacturing and commercial businesses. This supports an engineering interface, not equivalent approval across products.
   ([en.hdtyre.com](https://en.hdtyre.com/aboutus/xx.xx.html?utm_source=openai))

27.204. Bayi Rubber Co., Ltd.

[redacted] It identifies itself as a state-owned business within the Shandong Energy relationship and describes domestic dealers, export markets, and an original-equipment relationship with Shaanxi Heavy Duty Truck. Its conveyor-belt and natural-rubber activities are complementary corporate businesses, not additional finished-tire capabilities or proof of fleet-service coverage.

Assortment continuity is a specific procurement consideration. A January 2026 parent-company statement describes Bayi's product rationalization, including removal of inefficient categories and concentration on higher-value products. [redacted]

Sources & Evidence

1. Company Profile - BAYI RUBBER Tires
   · Bayi describes all-steel tire manufacturing, Shandong Energy affiliation, development centers and a CNAS-accredited laboratory, domestic and export channels, and a Shaanxi Heavy Duty Truck customer relationship. Its factory address is in Zaozhuang.
   ([en.bayirubber.com](https://en.bayirubber.com/page/about.html))
2. “启程·2026”｜橡胶产业：塑强优势 挂挡加速 - 枣矿集团
   · The January xx.xx 2026 parent-company statement describes Bayi product rationalization and concentration on higher-value categories without identifying affected tire patterns or specifications.
   ([zzky.shandong-energy.com](https://zzky.shandong-energy.com/xx.xx/xx.xx/2026/xx.xx/xx.xx.html))

27.205. Shandong Fengyuan Tire Manufacturing Co., Ltd.

Fengyuan provides a differentiated passenger, light-truck, and SUV sourcing option through its semi-steel radial tire business in Zaozhuang. [redacted]

[illegible] The company also describes manufacturing and warehouse information systems, which support its fulfillment infrastructure without independently establishing delivery performance.

Warranty applicability is more restrictive than the breadth of vehicle fitments might suggest. Fengyuan's published replacement-tire policy covers specified passenger and light-truck tires in normal highway use but excludes commercial applications. [illegible] Their different product emphases can broaden an assortment, but selecting both should not be described as ownership-independent diversification. Buyers seeking continuity protection should distinguish operating plants, contracting entities, and shared group dependencies rather than equate separate company names with independent exposure.

Sources & Evidence

1. “启程·2026”｜橡胶产业：塑强优势 挂挡加速 - 枣矿集团
   · The statement discusses Bayi and Fengyuan within the same Shandong Energy Zaozhuang Mining rubber-business context, supporting common affiliation rather than ownership-independent sourcing. ([zzky.shandong-energy.com](https://zzky.shandong-energy.com/xx.xx/xx.xx/2026/xx.xx/xx.xx.html))
2. About Us - Fengyuan Tire
   · Fengyuan identifies Zaozhuang Mining Group control within Shandong Energy, semi-steel radial tire manufacturing, FARROAD, SAFERICH and ARCRON brands, passenger/light-truck/SUV offerings, and manufacturing and warehouse information systems. ([fytiregroup.com](https://www.fytiregroup.com/about-us/))
3. EV - Fengyuan Tire
   · Fengyuan's EV catalog lists E-CHARGER, E-Controller and ECOPLUS; its category navigation separately includes run-flat and winter offerings. These are catalog descriptions, not independently verified performance outcomes. ([fytiregroup.com](https://www.fytiregroup.com/ev/))
4. Service Warranty Policy - Fengyuan Tire
   · Fengyuan's replacement passenger/light-truck policy excludes commercial applications, limits eligibility to the original purchaser, and requires purchase documentation and dealer-mediated technical evaluation. Fleet applicability therefore requires separate confirmation. ([fytiregroup.com](https://www.fytiregroup.com/service/))

27.206. Roadone Tire Company

Roadone's commercial offering is presented through Tongli Tyre Co., Ltd., whose supplier materials associate it with Hixih's industrial park in Yanzhou, Shandong. [illegible]

[illegible] These distinctions support product-level screening rather than a universal Roadone fitment recommendation.

The exact legal attribution of the supplied Roadone Tire Company identity remains unsettled by these materials. Historical references to Hixih's cooperation with Pirelli should not be treated as evidence of current Roadone equity ownership, Pirelli or Prometeon product equivalence, shared approvals, or warranty coverage. [illegible]

Sources & Evidence

1. About Us - Tongli Tyre Co., Ltd.
   · The supplier describes Tongli Tyre as founded by Hixih, locates it in Yanzhou, and presents Roadone truck, bus and light-truck tires with tube-type and tubeless offerings. Historical collaboration references do not establish current equity or shared warranty rights. ([roadone-hixih.com](https://www.roadone-hixih.com/about-us))
2. Truck Tire - Tongli Tyre Co., Ltd.
   · The Roadone catalog distinguishes highway, mixed-road and mining duties, describes RF02 for steer and load-bearing positions and RD25 for drive service, and identifies Tongli as supplier. Its navigation includes radial off-road tires. ([roadone-hixih.com](https://www.roadone-hixih.com/truck-tire/))

27.207. Ralson India Limited

[illegible] Company materials distinguish Punjab bicycle and automotive works from the commercial tire works at Pithampur, near Indore. The commercial business reports dedicated development assets and international-market activity, but that does not establish that its smaller-mobility channels provide truck-tire support in every export destination.

[illegible] Standalone Ralson tire supply can be evaluated separately; any broader provision requires an accountable service agreement and confirmation of the applicable destination warranty. The product claims and warranty description do not independently demonstrate achieved fleet savings.

Sources & Evidence

1. Corporate - Ralson Automotive
   · Ralson's automotive division lists motorcycle, scooter, moped, electric-mobility, three-wheeler, ultra-light-truck and tractor tire applications. ([ralson.com](https://www.ralson.com/automotive/corporate?utm_source=openai))
2. Contact Us - Ralson Tyres
   · Ralson's contact page distinguishes bicycle and automotive works in Punjab from the commercial tire works at Pithampur, Madhya Pradesh. ([ralson.com](https://ralson.com/landing-page/contact.php?tab=commercial))
3. About Us - Ralson Commercial Tyres
   · Ralson's commercial business describes an Indore-area manufacturing facility, dedicated development assets, and activity across international markets. These disclosures do not establish achieved fleet savings or destination-wide service coverage. ([ralson.com](https://www.ralson.com/truck/about.php))
4. AR91 - Ralson Tyres
   · Ralson markets AR91 with casing-life and retreadability claims. The page does not establish an included retreading service or independently achieved casing outcomes. ([ralson.com](https://www.ralson.com/truck/tyres/ar91))
5. RAL0174 - Truck Ralson Brochure
   · Ralson's TBR brochure limits warranty coverage to manufacturer-attributable defects and excludes road hazards, misuse and failures due to faulty retreading. The applicable destination terms should be reconfirmed. ([ralson.com](https://www.ralson.com/truck/assests/imgs/pdf/RAL0174_Truck-Ralson-Brochure-LR_compressed-xx.xx.pdf))

27.208. Metro Tyres

Metro's most directly evidenced capability is in bicycle, motorcycle, scooter, and three-wheeler tires. Its company profile describes bicycle original-equipment supply and names two- and three-wheeler customer references, including Bajaj Auto and Piaggio Vehicles. ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■

Manufacturing and export attribution require attention to the group perimeter. Metro describes group facilities in Ludhiana, Gurgaon, and Noida and identifies Metro International as its export-handling business. ■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■■ ■■■■■ ■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■

Sources & Evidence

1. Company Profile - Metro Tyres
   · Metro describes bicycle, motorcycle, scooter and three-wheeler tire manufacturing, bicycle OE supply, and customer references including Bajaj Auto and Piaggio Vehicles. Those references do not establish acceptance for another program. ([metrotyres.com](https://www.metrotyres.com/the-profile))

2. Infrastructure - Metro Tyres
   - Metro describes group facilities in Ludhiana, Gurgaon and Noida, a domestic branch network, and Metro International handling exports. The disclosure does not allocate every facility to tire manufacturing. ([metrotyres.com](https://www.metrotyres.com/infrastructure))
3. Export Markets - Metro Tyres
   - Metro's export page describes Metro International's export role and overseas tire supply and outsourcing relationships. Export participation does not independently establish a local returns or installation provider. ([metrotyres.com](https://www.metrotyres.com/export-markets))

27.209. Birla Tyres

Birla Tyres is best assessed through its heavy-duty and off-highway offering, rather than an assumed passenger-car range. Its corporate materials locate the manufacturing base at Balasore. ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■ ■■■ ■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■■■

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Sources & Evidence

1. About Birla Tyres - Who We Are
   - Birla's corporate presentation identifies its Balasore manufacturing location and commercial, agricultural and off-the-road tire offering.
2. Himadri Speciality Chemical Ltd - Annual Report 2024-25
   - The filing records Birla Tyres Limited becoming a wholly owned subsidiary of Himadri on April xx.xx 2025.
   - The filing separately identifies Himadri Birla Tyre Manufacturer Private Limited, supporting distinction between corporate ownership and operating entities.
3. Himadri Speciality Chemical Ltd - Earnings Conference Call Transcript, January 21, 2026
   - January 2026 management commentary reports tire production and regional channels, describes Dalmia-to-Himadri Clean Energy purchasing and resale, and distinguishes existing heavy-duty offerings from planned passenger-car radials.
4. Himadri Investor Information - Scheme of Arrangement with Dalmia Bharat Refractories Limited
   - The arrangement section publishes a draft scheme with Dalmia Bharat Refractories Limited and a board-meeting outcome dated September xx.xx 2026.
   - The publication of draft arrangement documents does not itself establish completed legal transfer.

27.210. Hartex

Hartex offers a specification-led bicycle-tire range alongside a separate motorcycle and scooter catalog. Its official commercial contact identifies Hartex Rubber Pvt. ■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■

An assembler should qualify the proposed tire configuration, while a replacement dealer should select an assortment matched to the bicycles and riding applications it serves. ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ The manufacturing footprint is a capability to investigate, not proof that an accepted order can move between plants without further buyer approval.

Sources & Evidence

1. Hartex - Commercial Contact
   - The official commercial contact identifies the operating company as Hartex Rubber Pvt. Ltd. at Hyderabad.
2. Hartex Tyre Technology - Built for Every Rider, Every Road
   - Hartex distinguishes tube-type, tubeless-ready and tubeless-only bicycle offerings and different casing and protection options.
   - The page lists manufacturing locations in Hyderabad and Ludhiana; the disclosed options do not establish every configuration for every model.
3. Hartex - Two-Wheeler Tyres
   - Hartex publishes a separate two-wheeler tire collection for motorcycle and scooter applications.
   - Grip, durability and efficiency descriptions are manufacturer claims rather than independently established comparative outcomes.
4. Hartex - Find Dealers and Apply
   - Hartex invites dealership inquiries through a commercial application interface; that interface does not establish destination-wide fulfillment or service coverage.

27.211. Poddar Tyre Limited

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Before consolidating purchases across these applications, a buyer should reconcile the legal counterparty because the official plural spelling differs from the supplied company title. Product selection must then remain application-specific: bicycle, motorcycle and e-rickshaw

offerings are not interchangeable merely because they share the Bedrock brand. ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■

Sources & Evidence

1. Bedrock Tyres - Corporate Presence
   - Bedrock's official office listing uses Poddar Tyres Limited and identifies Mumbai corporate and marketing offices and a Ludhiana works.
   - The plural official spelling differs from the supplied singular company title.
2. Bedrock Tyres - MD Message
   - The company message identifies Poddar Tyres and the Bedrock brand and describes motorcycle, scooter, three-wheeler, e-rickshaw and bicycle tires.
   - The page provides sales and dealership inquiry routes without establishing their fulfilled coverage.
3. Bedrock Tyres - Manufacturing Facilities
   - Bedrock describes manufacturing capabilities backed by research and development; these are company descriptions, not independent performance comparisons.

27.212. Hwa Fong Rubber Ind. Co., Ltd.

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The Japanese-facing DURO contact channel identifies the Taiwanese company and accepts wholesale, fitment, inventory and delivery inquiries. ■ ■■■■■ ■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■ Current product availability and contractual rights remain transaction-specific.

Sources & Evidence

1. DURO.JP Official Site - Contact
   - The Japanese-facing DURO contact page identifies Hwa Fong Rubber Ind. Co., Ltd. in Taiwan.
   - Its inquiry interface covers wholesale, fitment, inventory and delivery questions, supporting an identifiable commercial contact route rather than guaranteed supply.

2. Hwa Fong Rubber (Thailand) Public Company Limited - Form 56-1 One Report 2024
   - The Thai affiliate's 2024 filing documents bicycle and motorcycle manufacturing, DURO golf-cart OEM supply, replacement channels and Sumitomo-dependent DUNLOP trademark rights.
   - It identifies the Taiwanese Hwa Fong business as its parent.

27.213. Federal Corporation

Federal's branded offering includes ultra-high-performance, SUV, light-truck and passenger-car tires, with international distributor relationships and a Taiwan channel described through Federex. Its operating model must nevertheless be distinguished from that catalog. ■■■ ■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■ ■■■■■■ ■■■■■■ ■■ ■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■■■

A distributor should therefore evaluate Federal as a brand-and-outsourced-supply counterparty rather than assume access to its former Taiwanese manufacturing base. ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■ ■■ ■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■ Expansion of a Federal assortment should follow demonstrated fulfillment of the required products, not the breadth of an undated corporate description.

Sources & Evidence

1. Federal Corporation - 2026 General Shareholders' Meeting Handbook
   - The handbook reports cessation of own production, sale of Guanyin plant assets in December 2025 and commissioned manufacturers in Vietnam, Thailand and Malaysia.
   - Supply stabilization is a management outlook, not an established fulfillment outcome.
2. Federal Global - Corporate About Us
   - Federal describes UHP, SUV, light-truck and passenger-car branded tires, overseas distributors and a Taiwan channel through Federex.
   - The undated corporate description does not establish current production or fulfillment continuity.

27.214. Innova Rubber Co., Ltd.

Innova's disclosed strength is a broad small-vehicle and specialty-tire assortment. The company identifies Taiwan headquarters and manufacturing bases in Taiwan and China. ■■■ ■■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■■■

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[redacted] Manufacturing country and responsible operator should be identified for each proposed product; the company's factory description does not establish interchangeable sourcing. Broader catalog access can consolidate supplier interfaces, while increasing the qualification burden across unrelated applications.

Sources & Evidence

1. Innova Rubber Co., Ltd. - About Us
   - Innova identifies Taiwan headquarters and manufacturing bases in Taiwan and China, with bicycle, wheelchair, stroller and recreational tire capabilities.
   - The description does not establish product-by-product operator attribution or interchangeable manufacturing.
2. Innova Tire - Products
   - Innova's catalog distinguishes bicycle, motorcycle, ATV, electric-scooter, light-truck and specialty industrial applications.
   - The industrial listing includes golf-cart and lawn-and-garden offerings; the truck category is specifically labeled light truck.
3. Innova Tire - Electric-Scooter Cushion Tires
   - The electric-scooter listing separates pneumatic and cushion tires and displays named cushion models.
   - Separate architecture listings support configuration-specific assessment, not a claim that the alternatives are interchangeable.

27.215. Samson Rubber Industries (Pvt) Ltd

[redacted] Its disclosed range includes bicycles, motorcycles, lawn-and-garden equipment, light trucks and trolley wheels, with an international export orientation. The turf catalog also distinguishes named tread patterns within a shared fitment listing, making pattern-level selection more useful than relying on the broad lawn-and-garden category.

Capability attribution matters when a buyer combines pneumatic and solid industrial requirements. The DSI Samson Group separately attributes solid-tire and molded-rubber offerings to Samson Rubber Products (Pvt) Ltd.; those offerings should not automatically be assigned to Samson Rubber Industries. [redacted]

Sources & Evidence

1. DSI Tyres - About Us
   - DSI identifies Samson Rubber Industries as its manufacturer and lists the Kadawatha factory and office.
   - The disclosed tire range includes bicycle, motorcycle, lawn-and-garden, light-truck and trolley-wheel applications, with international export activity.
2. DSI Samson Group - Samson Rubber Products (Pvt) Ltd
   - The DSI Samson Group identifies Samson Rubber Products as a separate member company and attributes solid-tire and molded-rubber offerings to it.
   - This supports distinguishing those capabilities from Samson Rubber Industries rather than assigning all DSI offerings to one manufacturer.
3. DSI Tyres - Lawn and Garden Turf Tire Listing
   - The turf catalog displays SRI/T-xx.xx and SRI/T-xx.xx tread patterns within a shared fitment listing, supporting pattern-specific rather than category-only selection.

27.216. Ferentino Tyre Corporation (Private) Limited

Ferentino presents a Sri Lankan manufacturing business at Horana, affiliated with the LANWA group and oriented toward international markets, including Europe and the United States. ■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ The company's Italian technical-heritage narrative does not change the disclosed Sri Lankan manufacturing location.

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Sources & Evidence

1. Ferentino - About Us
   - Ferentino describes Sri Lankan manufacturing, LANWA affiliation and an international orientation including Europe and the United States.
   - The page lists passenger-car, truck, bus, motorcycle, scooter and three-wheeler offerings; its Italian-heritage narrative is not evidence of Italian manufacturing origin.
2. Ferentino Passenger-Car Tyres - Eternopresa
   - Ferentino presents Eternopresa for passenger-car applications and lists its Horana company location.
   - The page contains vehicle-brand application selectors and manufacturer performance claims; those elements do not establish OEM relationships or independent superiority.
3. Ferentino Truck and Bus Tyres - Truck Endura Pro
   - Ferentino presents Endura Pro as a truck-tire offering and displays vehicle-brand application selectors.
   - Its durability and mileage descriptions are manufacturer claims, not proof of customer acceptance or comparative outcomes.

27.217. Ghandhara Tyre and Rubber Company Limited

Ghandhara Tyre and Rubber Company Limited supplies a Pakistan-based portfolio spanning passenger vehicles, SUVs, light trucks, trucks and buses, tractors, motorcycles, rickshaws, and off-road equipment. Its disclosed passenger range uses steel-belted tubeless radial construction, while selected commercial and specialty products use bias construction. ■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■ ■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■

GTR combines OEM, replacement, institutional, and export routes with Pakistani dealer distribution and warehouses in Karachi, Islamabad, Lahore, Multan, and Sukkur. ■■■■ ■■■■■■■■ ■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■ ■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ Distributors should agree on claims handling and product-specific availability before committing an assortment; export buyers also need destination-specific support rather than assuming that the domestic network extends overseas.

Sources & Evidence

1. Profile of Company - GTR
   · GTR describes steel-belted tubeless radial passenger and SUV tires, bias-construction commercial and specialty tires, and OEM, replacement, institutional, and export routes. Promotional leadership claims are not adopted. ([gtr.com.pk](https://www.gtr.com.pk/profile-of-company/))
2. Who We Are - GTR
   · GTR describes authorized Pakistani dealer distribution and warehouse locations in Karachi, Islamabad, Lahore, Multan, and Sukkur. These disclosed interfaces do not establish fulfillment for every model or overseas service coverage. ([gtr.com.pk](https://www.gtr.com.pk/who-we-are/))
3. Warranty - GTR
   · GTR's warranty covers manufacturing defects subject to examination and provides repair or a wear-adjusted allowance. The disclosed remedy is not unconditional new-tire replacement. ([gtr.com.pk](https://www.gtr.com.pk/warranty/))

27.218. Panther Tyres Limited

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For importers, Panther offers an export team coordinating customized packaging, product markings, manufacturing, and logistics. ■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■ Adaptation offers flexibility while adding coordination duties; neither OEM customer names nor packaging customization proves superior field performance.

Sources & Evidence

1. About Us - Panther Tyre
   - Panther discloses motorcycle, rickshaw, commercial, agricultural, and earthmoving tire activities, named OEM relationships, and export-team coordination of customized packaging and markings. These are company disclosures, not independent performance outcomes. ([panthertyres.com](https://panthertyres.com/about-us/))

27.219. Service Industries Limited

Service Industries Limited provides access to distinct tire businesses rather than a single interchangeable factory portfolio. ■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■ ■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ Buyers should identify the operating company responsible for the specified tire and its support commitments; footwear retail assets are not evidence of a tire-service network.

The group's 2026 corporate briefing describes a passenger-car tire project expected to become operational in January 2028. ■■■■ ■■ ■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■ ■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■■■ Accessing the group's category breadth requires separate manufacturer and contractual checks rather than treating established truck-and-bus manufacturing as passenger-car qualification.

Sources & Evidence

1. Servis Group - Corporate Briefing: Group Structure, Product Range, and Future Outlook
   - The exchange-filed corporate briefing distinguishes Service Tyres, Service Long March Tyres, and footwear retail activities within the group. ([dps.psx.com.pk](https://dps.psx.com.pk/download/document/xx.xx.pdf))
   - The 2026 briefing describes passenger-car tire manufacturing as a project expected to become operational in January 2028, rather than establishing commissioned production. ([dps.psx.com.pk](https://dps.psx.com.pk/download/document/xx.xx.pdf))
2. Service Tyres Private Limited - Servis Group
   - The official subsidiary description identifies Service Tyres' motorcycle, bicycle, three-wheeler, and agricultural tire manufacturing activities. Its promotional leadership and performance assertions are not adopted. ([servisgroup.com](https://servisgroup.com/servis-tires/))
3. SLM Tires - Product Catalogue
   - SLM describes its Chaoyang Long March partnership, Nooriabad truck-and-bus radial tire manufacturing, and export presence in the United States, Latin America, the Middle East, and Africa. ([slmtires.com](https://slmtires.com/wp-content/uploads/2026/xx.xx/SLM-Tires-Catalogue.pdf))
   - The catalog distinguishes all-position and drive-position offerings, supporting application-specific comparison rather than interchangeable use of the entire portfolio. ([slmtires.com](https://slmtires.com/wp-content/uploads/2026/xx.xx/SLM-Tires-Catalogue.pdf))

27.220. Meghna Innova Rubber Co. Ltd.

Meghna Innova Rubber Co. ■■■■ ■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■ ■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■ This supports evaluating Innova for bicycle supply, rather than allocating every Meghna Group tire activity to it.

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Sources & Evidence

1. Meghna Innova Rubber Co. Ltd. - Export Bangladesh Exporter Profile
   · The government exporter profile identifies Meghna Innova Rubber Co. Ltd., displays bicycle tires, and gives a factory location in Mirzapur, Tangail. It does not allocate every Meghna Group capability to Innova. ([exportbangladesh.gov.bd](https://exportbangladesh.gov.bd/exporter/xx.xx))
2. Tires & Tubes - Meghna Group
   · Meghna Group identifies MTF Tire as its brand and describes a WTB bicycle-tire production partnership. The group-level description does not establish Innova-specific allocation of these activities or responsibilities. ([meghna.com.bd](https://www.meghna.com.bd/businesses/tires-tubes))

27.221. Rupsha Tyres & Chemicals Ltd.

Rupsha Tyres & Chemicals Ltd. describes a Bangladesh-focused assortment covering motorcycles, bicycles, light commercial vehicles, and rickshaws, including CNG and battery-powered applications. ■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■

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Sources & Evidence

1. Rupsha Tyres - Company Description on LinkedIn
   · Rupsha's company description identifies the named tire manufacturer and lists motorcycle, bicycle, light-commercial, CNG-rickshaw, battery-rickshaw, and other rickshaw applications in Bangladesh. Comparative performance claims are not independently established by this description. ([linkedin.com](https://www.linkedin.com/company/rupsha-tyres))

27.222. Gazi Auto Tyres

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Sources & Evidence

1. Two Years After Arson, Gazi Tyres Struggles to Revive Factories and Reclaim Lost Market
   · Reporting published October xx.xx 2026 corroborates continuing closure of the Rupshi Gazi Tyres factory after August 2024 arson and looting. Management describes revival efforts, not a completed restart. ([bdnews24.com](https://bdnews24.com/bangladesh/8ay3vap8v1))
2. Gazi Auto Tyres Unit-02 - Bangladesh Department of Inspection for Factories and Establishments
   · Bangladesh's factory-inspection register lists Gazi Auto Tyres Unit-xx.xx in Cumilla as registered. The establishment entry does not establish finished-tire production, order fulfillment, or its relationship to the damaged Rupshi factory. ([lima.dife.gov.bd](https://lima.dife.gov.bd/public-report/establishment/xx.xx))

27.223. Vee Tyre and Rubber Co., Ltd.

Vee Tyre and Rubber Co., Ltd. has entity-specific regulatory standing: RDW's September xx.xx 2026 conformity-of-production list records it as active and lists Vee Rubber Corporation separately. This supports using the exact manufacturer identity in due diligence, not attributing every Vee-branded tire or group asset to this company. ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■■

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Sources & Evidence

1. CoP Status of Manufacturers - RDW, September 29, 2026
   · RDW's September xx.xx 2026 conformity-of-production list separately identifies Vee Tyre and Rubber Co., Ltd. and Vee Rubber Corporation Ltd., each with active clearance. This record does not establish complete product or plant allocation. ([type-approval.rdw.nl](https://type-approval.rdw.nl/-/media/rdwnl_en/documents/type-approval/active-list-manufacturers.pdf?hash=0B9B693A517E52E1F822742A3E3E0283&rev=cef96c6c1d8b4367accc8f61b24ccf1c))

2. Vee Tyre and Rubber - Distributor and Retailer Safety Bulletin, Campaign 22T-001
   - The February xx.xx 2022 bulletin identifies Vee Tyre and Rubber as the Thai manufacturer of specified Tri-Ace Pioneer A/T III light-truck tires and describes a model- and production-period-limited recall. Other Tri-Ace models are expressly outside that campaign. ([static.nhtsa.gov](https://static.nhtsa.gov/odi/rcl/2022/RCMN-22T001-xx.xx.pdf))
   - The bulletin assigns campaign remedy responsibilities to the manufacturer and distribution interfaces; it does not establish a complete current catalog or completed remedies. ([static.nhtsa.gov](https://static.nhtsa.gov/odi/rcl/2022/RCMN-22T001-xx.xx.pdf))

27.224. Otani Tire Co., Ltd.

Otani Tire Co., Ltd. is named alongside Otani Radial Co., Ltd. on OTANI's commercial website, with separate Nakhon Pathom locations. The shared brand interface offers passenger, electric-vehicle, truck and bus, agricultural, and off-road tire catalogs. ■■■ ■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■■■■

Buyers should not allocate every shared-brand offering to Otani Tire without model-level manufacturer confirmation. The website provides service-center and warranty-registration interfaces, but overseas service arrangements need separate confirmation. ■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. OTANI - English Product Catalogs, Service Access, and Company Contacts
   - OTANI's English commercial interface separately names Otani Tire and Otani Radial at Nakhon Pathom locations and presents passenger, electric-vehicle, truck-and-bus, agricultural, and off-road catalogs. ([otanitire.com](https://www.otanitire.com/home-xx.xx/))
   - The interface provides service-center and warranty-registration access, without establishing overseas coverage or allocating every shared-brand model to Otani Tire. ([otanitire.com](https://www.otanitire.com/home-xx.xx/))
2. OTANI Agricultural Tire Catalog 2026
   - OTANI's 2026 agricultural tire catalog identifies the agricultural product family and Thai manufacture. This supports a family-and-origin comparison, not universal approval or entity-specific manufacturing allocation. ([otanitire.com](https://www.otanitire.com/wp-content/uploads/2026/xx.xx/AGR_Cat_2026_EN_Small-xx.xx.pdf))
3. OTANI Off-the-Road Tire Catalog 2026
   - OTANI's 2026 off-road tire catalog identifies the off-road product family and Thai manufacture. Catalog publication does not establish transaction-specific fulfillment or approvals. ([otanitire.com](https://www.otanitire.com/wp-content/uploads/2026/xx.xx/OTR_Cat_EN_2026_Small-xx.xx.pdf))

27.225. ND Rubber

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The group's FKR Malaysia subsidiary adds access to Malaysian retailers and distributors; it is a distribution capability, not an additional tire factory. ■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■ The disclosed manufacturing scope does not establish radial capability, and original-equipment experience does not establish approval for a new platform.

Sources & Evidence

1. N.D. Rubber Public Company Limited - Opinion Report of the Company on Tender Offer, Form 250-2
   · The company filing identifies motorcycle-tire manufacturing in Chonburi, OEM and replacement business, bias-ply tube-type and tubeless offerings, and FKR Malaysia's retailer and distributor channel. These establish disclosed capabilities, not acceptance for a new vehicle program. ([capital.sec.or.th](https://capital.sec.or.th/webapp/corp_fin/datafile/TO/xx.xx-xx.xx-xx.xx-09e01.pdf?ts=xx.xx))
2. Products - ND Rubber
   · ND Rubber's product catalog identifies motorcycle models with fitment information and tube-type or tubeless designations, supporting specification-level assortment selection. ([ndrubber.co.th](https://www.ndrubber.co.th/en/product/))

27.226. Elangperdana Tyre Industry

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U.S. channel qualification should prioritize model-specific grading documentation: NHTSA records a December xx.xx 2024 civil-penalty settlement concerning inaccurate tire-grading information. ■■■■ ■■ ■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■ ■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■ Neither a broad certification list nor a new product announcement resolves those obligations.

Sources & Evidence

1. About Us - Eptyres
   · Elangperdana identifies its Citeureup, Bogor manufacturing location, passenger-car and light-truck radial products, conventional truck and bus tires, domestic dealers, and export business. Its certification descriptions do not establish every proposed transaction's eligibility. ([eptyres.com](https://www.eptyres.com/about))

2. Accelera Omikron A/T 2: The Next Evolution of All-Terrain Performance
   · The June xx.xx 2026 introduction describes Accelera Omikron A/T xx.xx as an all-terrain offering targeting SUV, pickup, and four-wheel-drive users. Performance descriptions are manufacturer claims, not independently established outcomes. ([accelera-radial.com](https://accelera-radial.com/news/details/accelera-omikron-a-t-xx.xx-the-next-evolution-of-all-terrain-performance?utm_source=openai))
3. Contact Us - Accelera Radial
   · Accelera's contact page identifies PT. Elangperdana Tyre Industry and states that this website supports products sold within Indonesia. This supports verification of separate export-market claims arrangements, not an assertion that overseas support is absent. ([accelera-radial.com](https://accelera-radial.com/contact-us))
4. Civil Penalty Settlements - NHTSA
   · NHTSA lists a December xx.xx 2024 civil-penalty settlement with P.T. Elangperdana Tyre Industry concerning inaccurate tire-grading information. This is a documented compliance issue, not a finding about every tire's safety or continuing noncompliance. ([nhtsa.gov](https://www.nhtsa.gov/es/laws-regulations/civil-penalty-settlements))

27.227. Sao Vang Rubber Joint Stock Company

Sao Vang's disclosed product focus covers motorcycle, bicycle, and selected light-truck tires. ■■■ ■■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■ ■■■ ■■■■ ■■■■■■ ■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ That channel supports product access, but it does not establish that delivery includes fitting or that Sao Vang supplies every tire category offered by the wider Vinachem portfolio.

Production continuity is the critical qualification question. ■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■■■ ■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■■ ■■■ ■■■ ■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■ ■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ Where continuity remains unconfirmed, retaining an existing approved source is preferable to switching solely on brand familiarity or online availability.

Sources & Evidence

1. VinachemMart - Đưa thương hiệu Vinachem đến gần người tiêu dùng
   · Vinachem's May xx.xx 2025 commercial account identifies Sao Vang's focus on motorcycle, bicycle, and selected light-truck tires and its participation in VinachemMart's online channel. Other group companies' assortments cannot be attributed automatically to Sao Vang. ([vinachem.com.vn](https://www.vinachem.com.vn/nd/tin-thi-truong-sp-vnc/vinachemmart-dua-thuong-hieu-vinachem-den-gan-nguoi-tieu-dung.html))
2. Dừng nhà máy trên khu “đất vàng” Nguyễn Trãi...
   · The July xx.xx 2026 report states that Sao Vang's Nguyen Trai factory had stopped production following an April xx.xx 2026 board decision, while identifying continuing Hung Yen operations and production relocation. It does not establish completed replacement capability for every product line. ([kinhtechungkhoan.vn](https://kinhtechungkhoan.vn/dung-nha-may-tren-khu-dat-vang-nguyen-trai-cao-su-sao-vang-lay-dau-nguon-luc-cho-du-an-gan-xx.xx-ty-dong))

27.228. Kit Loong Tyre

Kit Loong's KAYEL offering connects finished commercial and industrial retreads with its Shah Alam facility and support for bias and radial casings. The company describes RFID tracking, remote customer visibility, and exports across Asia and Australia, and reports UNECE R109 certification. ■■■■■ ■■■■■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■

Commercial access is channel-specific. ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■ ■■■■■ ■■■ ■■■■■■■ ■ ■■■■■■■■■ ■■■■■ ■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■■■■ ■ ■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■ Standalone provision through an existing dealer remains preferable when local service already meets the buyer's needs or alliance coverage cannot be demonstrated.

Sources & Evidence

1. Retreading - Kit Loong Commercial Tyre
   · Kit Loong describes Shah Alam retreading, KAYEL commercial and industrial products for bias and radial casings, RFID tracking, remote visibility, Asia and Australia exports, reported UNECE R109 certification, and alliance access to rescue support. These are disclosed offerings rather than universal coverage or demonstrated customer results. ([kitloong.com.my](https://www.kitloong.com.my/retreading))
2. Kit Loong Distribution - Kit Loong Commercial Tyre
   · Kit Loong Distribution Sdn Bhd is described as the commercial new-tire and retread distribution arm serving dealers, while sister companies handle fleet end users. The separation supports counterparty selection appropriate to the buyer's channel role. ([kitloong.com.my](https://www.kitloong.com.my/kld))

27.229. Omni United (S) Pte Ltd

■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ It describes a multinational manufacturing footprint and a Texas distribution center serving independent retailers. This connects portfolio access with domestic replenishment, but it does not establish ownership of every producing plant or interchangeability between production locations.

For distributors, OmniSync provides order visibility, shipment tracking, and claims-management functions. Radar's published replacement warranty requires proof of purchase and compatible vehicle fitment, with claims presented through authorized dealers. ■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■ ■■■ ■■■■ ■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■ ■■■

RESEARCH SAMPLE REPORT

[redacted]

Sources & Evidence

1. Who We Are - Omni United
   - Omni United describes Singapore-based design, consumer and commercial brands including Radar, Patriot, American Tourer, and Tecnica, a multinational manufacturing footprint, and Texas distribution serving independent retailers. The page does not establish ownership of every manufacturing location. ([omni-united.com](https://www.omni-united.com/who-we-are))
2. OmniSync - Omni United
   - OmniSync is described as an ordering portal with order access, shipment tracking, and claim and payment management. These functions support a distributor interface, not a verified fulfillment guarantee. ([omni-united.com](https://www.omni-united.com/omni-sync))
3. Warranty - Omni United
   - Radar's published replacement warranty requires purchase evidence and vehicle-compatible fitment and directs claims through authorized dealers. Applicable regional and contractual terms still require confirmation for the intended program. ([omni-united.com](https://www.omni-united.com/limited-warranty-radar))

27.230. Power Retreads

Power Retreads offers New Zealand truck retreads for logging, mixed on- and off-highway work, and linehaul, alongside industrial, forklift, and off-the-road applications. Its catalog separates mixed, off-road, regional, highway, and urban tread uses. [redacted]

The company's Vipal retread directory provides access through independent tire dealers. [redacted] Dealer access is commercially useful only where the selected retread suits the actual duty and the intermediary can fulfill the agreed responsibilities.

Sources & Evidence

1. Truck Retreads - Power Retreads
   - Power Retreads identifies truck, logging, mixed-duty, linehaul, forklift, industrial, and OTR applications. It labels Hastings as manufacturing, sales, and distribution and Auckland as sales and distribution, supporting separation of operating-site roles. ([powerretreads.co.nz](https://powerretreads.co.nz/about-us/))
2. Heavy Vehicle Retreads - Power Retreads
   - Power Retreads' catalog organizes tread selection by mixed, off-road, regional, highway, and urban use, supporting duty-specific rather than undifferentiated assortment evaluation. ([powerretreads.co.nz](https://powerretreads.co.nz/tread-patterns/))
3. Tire Retread Stockists - Power Retreads
   - Power Retreads publishes an independent-dealer directory for Vipal retreads in New Zealand. This establishes a disclosed access channel without demonstrating each dealer's execution or a national managed-service contract. ([powerretreads.co.nz](https://powerretreads.co.nz/dealers/))

27.231. Carter's Tyre Service

[illegible] Its plant descriptions identify Goodyear retreads, and the business is part of NTAW. This links retread provision with broader tire sourcing and domestic service access; ownership of retread production should not be confused with manufacturing the new tires it distributes.

Its fleet technology brings together vehicle, operating-duty, tire-position, and condition information, with wear forecasting, maintenance planning, and automated reporting. Carter's is therefore a candidate for fleets seeking provision coordinated around tire records, although claimed benefits remain customer-specific. [illegible]

Sources & Evidence

1. Company Overview - Carter's Tyre Service
   · Carter's identifies itself as part of NTAW and describes New Zealand fleet service, broader tire sourcing, and domestic branch access. The description does not establish manufacture of the new tires distributed. ([carterstyres.co.nz](https://carterstyres.co.nz/about-us/company-overview/))
2. Retreads - Carter's Tyre Service
   · Carter's states that it owns and operates in-house retread manufacturing and has established its own distribution and freight network. These capabilities support coordinated provision, not unconditional service performance. ([carterstyres.co.nz](https://carterstyres.co.nz/retreads/))
3. Manufacturing Plants - Carter's Tyre Service
   · Carter's manufacturing-plant description identifies Goodyear retread production carried out by the company. This establishes the disclosed product and production relationship without adopting promotional quality comparisons. ([carterstyres.co.nz](https://carterstyres.co.nz/retreads/manufacturing-plants/))
4. Fleet Technology - Carter's Tyre Service
   · Carter's describes vehicle, duty, tire-position, and condition records, wear forecasting, planning, and reporting. Its GPS-integration passage describes an API integrator as remaining to be delivered, supporting verification rather than an assumption of completed connectivity. ([carterstyres.co.nz](https://carterstyres.co.nz/fleet-management/fleet-technology/))

27.232. Tytec

Tytec provides off-the-road tire retreading from its Kewdale, Western Australia facility and describes application-specific tread options and field-engineering support. This is a specialized sourcing route for earthmoving and mining equipment operators seeking to retain eligible casings, rather than a general passenger-tire alternative. [illegible]

[illegible]

[redacted] The trade-off is dependence on casing recovery and partner execution in exchange for retaining an eligible asset. Promoted performance benefits are not independently established customer outcomes; unsuitable casings or unworkable return logistics make the retread route inappropriate.

Sources & Evidence

1. About Tytec OTR Tyre Retread, Repair & Testing
   · Tytec identifies a Kewdale facility focused on OTR retreading, with separate repair and testing activities. The disclosed specialization supports earthmoving-tire assessment rather than general passenger-tire capability. ([tytec.com.au](https://www.tytec.com.au/about_tytec.html))
2. OTR Tyre Retreading Overview - Tytec
   · Tytec describes commercial OTR retreading with application-specific tread options and field-engineering support. Its promoted operating benefits are supplier claims, not independently demonstrated customer results. ([tytec.com.au](https://www.tytec.com.au/serv_retread_overview.html))
3. OTR Tyre Retreading - The XT XTRATREAD System
   · Tytec's XT XTRATREAD offering explicitly identifies Tytec Logistics as its transport partner for site-to-site provision. This supports a coordinated commercial route without establishing ownership of the partner or every site's coverage. ([tytec.com.au](https://www.tytec.com.au/serv_retread_xtratread.html))
4. Logistics Overview - Tytec Logistics
   · Tytec Logistics describes specialized OTR tire transport and storage operating across Australia. This establishes the partner's disclosed complementary capability, not a verified collection and return commitment for a particular customer. ([tyteclogistics.com.au](https://www.tyteclogistics.com.au/logistics_overview.html))

27.233. Birinchi Rezinotexnika Zavodi

Birinchi Rezinotexnika Zavodi manufactures tires in Angren, Uzbekistan, and markets BARS passenger and light-commercial offerings. [redacted] BRZ describes a shared tire division with Ikon Tyres and Tengri Tyres, making group relationships relevant to sourcing independence: different company names do not automatically provide independent production control.

[redacted] BRZ provides a documented Uzbekistan manufacturing option, but not demonstrated service coverage in every destination. Its suitability as an independent backup depends on establishing group dependencies and destination-specific fulfillment rather than relying on manufacturing geography alone.

Sources & Evidence

1. FE LLC "Birinchi rezinotexnika zavodi"
   · BRZ identifies its manufacturing location in Angren, Uzbekistan, and describes a shared tire division with Ikon Tyres and Tengri Tyres. This supports geographic manufacturing attribution, not autonomous control of each affiliated business. ([brz.uz](https://www.brz.uz/en/menu/ip-ooo-birinchi-rezinotexnika-zavodi))
2. BARS tyres - the mark of a confident driver
   · BARS lists summer passenger and all-season commercial tire models, reports selected Chevrolet and Kia factory fitments, and describes export-market presence. These are the brand's own offering and fitment statements. (barstyres.com)
   · The purchasing locator indicates forthcoming regional availability and directs partnership inquiries toward Ikon Tyres; it does not establish destination-specific fulfillment or warranty coverage. (barstyres.com)

27.234. Panaracer Corporation

Panaracer Corporation provides a specialized bicycle-tire portfolio spanning road, gravel, mountain-bike, e-bike, and wheelchair applications. ■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■ ■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■ ■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■■■■■ These are manufacturer-defined product positions, not independently established comparative performance results.

■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ A broader bicycle assortment can consolidate purchasing relationships, while application-specific variants still require careful selection. Distributor changes and availability of the required fitments are practical triggers for reassessing the account arrangement.

Sources & Evidence

1. Panaracer Corporation - Company Profile and History
   · Panaracer describes road, gravel, mountain-bike, e-bike, and wheelchair offerings and records the establishment of U.S. sales subsidiary PnR USA Corporation in 2025. ([panaracer.com](https://panaracer.com/en/company_en/))
2. Panaracer - GRAVELKING
   · GRAVELKING distinguishes tread profiles and Standard, R, and + specifications. Panaracer positions R toward racing performance and + toward additional protection; the page provides manufacturer claims rather than independent comparative results. ([panaracer.com](https://panaracer.com/en/special-contents/gravelking/))
3. Panaracer Corporation - International Distributors
   · Panaracer names distributors by country across North America, Europe, Asia, and other regions. The directory establishes identifiable commercial routes, not model-specific availability, exclusive rights, or warranty terms. ([panaracer.com](https://panaracer.com/en/international-distributors/))

27.235. Hung-A Co., Ltd.

Hung-A Co., Ltd. combines a tire-manufacturing offering with established production partnerships. ■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ Buyers should distinguish those HUNG-A and TIRON-related commercial offerings from products supplied through a partner brand; manufacturing participation does not make the brands' specifications, contracting rights, or customer relationships interchangeable.

Schwalbe identifies Hung-A as its Korean production partner, describes a joint venture, and locates production in Indonesia and Vietnam. This establishes a manufacturing relationship behind Schwalbe's offering, not unrestricted access for another brand owner. ■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■

For Indonesia, group company PT HA TIRE describes local manufacturing, technician support, field visits, and a policy limiting distribution to one distributor per province or capital city. A prospective distributor should establish whether the intended territory is available and document claims and service responsibilities before committing. ■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■■ ■■ ■■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■ ■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■

Sources & Evidence

1. Daten und Zahlen - Schwalbe
   - Schwalbe identifies Hung-A as its Korean production partner, describes a joint venture, and states that production occurs in Indonesia and Vietnam. The disclosure establishes that relationship, not third-party access or separate channel rights. ([schwalbe.com](https://www.schwalbe.com/daten-zahlen/))
2. Hung-A - Tire Product Information
   - Hung-A's official tire directory includes construction, industrial, agricultural, golf-cart, motorcycle, and automotive categories, alongside commercial tire model listings. ([hunga.com](https://www.hunga.com/ENG/PRODUCT/good_tire.asp))
3. About Us - PT HA TIRE
   - PT HA TIRE identifies its Hung-A Group relationship and describes Indonesian manufacturing, TIRON-related commercial offerings, field visits, and technician support. These are disclosed capabilities, not independently verified service outcomes. ([tiron-id.com](https://tiron-id.com/en/about-us/))
   - Its stated sales policy limits distribution to one distributor per province or capital city, supporting territory verification before a proposed distribution appointment. ([tiron-id.com](https://tiron-id.com/en/about-us/))

27.236. LAUGFS Corporation (Rubber) Limited

LAUGFS Corporation (Rubber) Limited offers industrial tires from Horana, Sri Lanka, with a documented focus on resilient and press-on solids. ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■■

[redacted] The company describes customer-specific design capability, making it relevant to equipment programs that need more than a standard replacement selection.

[redacted] Regional distribution can provide commercial access, but it does not itself establish installation coverage. Customer-specific design offers a route to a closer equipment match while retaining approval and delivery obligations that cannot be inferred from a general certification or distributor address.

Sources & Evidence

1. LAUGFS Industrial Tyres - About
   - LAUGFS identifies its factory in Horana, Sri Lanka, describes resilient and press-on tire manufacturing and customer-specific design, and names U.S. and Netherlands-based European commercial operations. ([laugfsindustrialtyres.lk](https://www.laugfsindustrialtyres.lk/about))
2. LAUGFS Rubber - Updated Company Profile
   - The company profile documents skid-steer, cured-on, ground-support-equipment, and pneumatic products, and identifies LAUGFS USA and LAUGFS Europe as official distribution centers. ([exhibitorsearch.messefrankfurt.com](https://exhibitorsearch.messefrankfurt.com/images/original/document_downloads/xx.xx/xx.xx/1761216927169_1252530536.pdf))
   - LAUGFS describes customer-specific product design and production-part approval support for OEM requirements. These disclosures support an approval-dependent equipment-program route, not universal acceptance or installation coverage. ([exhibitorsearch.messefrankfurt.com](https://exhibitorsearch.messefrankfurt.com/images/original/document_downloads/xx.xx/xx.xx/1761216927169_1252530536.pdf))

27.237. Veloflex srl

Veloflex's documented capability is specialized Italian road-bicycle tires rather than a broad vehicle-tire assortment. The company describes handmade tubulars and clinchers from its Presezzo workshop; its catalog also includes Corsa EVO TLR tubeless-ready tires for racing and training. [redacted]

Supply continuity is the decisive unresolved issue. The official Corsa EVO TLR Gum Sidewall listing is marked out of stock, while the corporate production description is undated. [redacted]

[redacted]

Sources & Evidence

1. Italian Artisan Producers of Tubular Tires & Clinchers | Veloflex
   · Veloflex describes handmade road-bicycle tubulars and clinchers produced at its Presezzo workshop. The undated corporate description supports the documented specialization but does not establish continuing manufacture. ([veloflex.it](https://www.veloflex.it/en/about-us.html?utm_source=openai))
2. Corsa Evo TLR Gum Sidewall Tubeless Ready
   · The official Corsa EVO TLR Gum Sidewall page describes a handmade Italian tubeless-ready road tire for racing and training and marks the listing out of stock. That product-level status does not establish company-wide closure or a replenishment commitment. ([veloflex.it](https://www.veloflex.it/en/tubeless-ready-corsa-evo-tlr-gum-sidewall.html))

27.238. Tolins Tyres Limited

[redacted]

These capabilities serve different purchasing needs: a finished-tire distributor buys an identifiable tire, while a retreading operator buys materials for its own service activity. The shared supplier relationship does not make those transactions equivalent or establish responsibility for a customer's casing.

Manufacturing geography also needs product-level interpretation. [redacted] The combined tire-and-material offering provides complementary sourcing possibilities, but it is not evidence of interchangeable plant output or a complete managed tire service.

Sources & Evidence

1. About Us | Tolins Tyres
   · Tolins distinguishes finished two- and three-wheeler, light-commercial, and agricultural tires from precured tread rubber and other retreading products. This supports separate finished-tire and material-supply purchasing roles. ([tolinstyres.com](https://www.tolinstyres.com/about-us))
2. Tolins Tyres Limited - Q1 FY27 Results Update Presentation, August 2026
   · The August 2026 presentation identifies Kalady's tire and precured-tread-rubber plant separately from the Ras Al Khaimah subsidiary's precured-tread-rubber plant. This directly supports product-specific manufacturing attribution rather than treating both countries as finished-tire origins. ([tolinstyres.com](https://www.tolinstyres.com/_files/ugd/4b4e75_ea58ba279d0d4cdfaae7b9b7050c8957.pdf))
   · The presentation separately lists finished tire classes, tread-rubber products, and ancillary products; it does not establish a complete managed tire service or customer-owned casing responsibility. ([tolinstyres.com](https://www.tolinstyres.com/_files/ugd/4b4e75_ea58ba279d0d4cdfaae7b9b7050c8957.pdf))

27.239. MRL Tyres Limited

[illegible] The VFLEXO PLUS product page describes a steel-belted, high-flexion radial offering for cultivation, harvesting, spraying, and row-crop applications, accompanied by rim and duty-related specifications. That is a concrete option for equipment buyers evaluating a specialized agricultural fitment.

[illegible] The commercial advantage is access to a specialized construction, while the trade-off is a more exacting compatibility assessment and potentially narrower interchangeability across equipment. A change in the machine, operating duty, or available supported fitment should trigger a fresh selection review rather than continued purchasing based only on the brand.

Sources & Evidence

1. MRL Tires - Company Profile
   - MRL identifies manufacturing facilities in Greater Noida and agricultural, industrial, off-road, commercial, and solid-tire offerings. ([mrltires.com](https://www.mrltires.com/index.php/profile))
2. MRL Tires - VFLEXO PLUS
   - The VFLEXO PLUS page describes a steel-belted high-flexion radial offering for cultivation, harvesting, spraying, and row-crop applications, with rim and duty-related specifications. Performance and soil-compaction benefits are manufacturer claims, not independently established customer outcomes. ([mrltires.com](https://www.mrltires.com/product/vflexo-plus))

27.240. Asian Tire Factory Ltd.

Asian Tire Factory Ltd. provides an India-based off-highway tire offering from Jalandhar, with documented farm, industrial, grader, skid-steer, and earthmoving applications and an export-oriented distribution business. [illegible] This establishes a defined specialty offering, not universal suitability across construction equipment.

Specialty importers should match the proposed model to the machine, air-retention design, and operating environment before committing an assortment. [illegible]

RESEARCH SAMPLE REPORT

■■■■■■ ■■■■■■■■■■■■■■■ Changes in supported fitments or recurring field complaints should prompt reassessment of the chosen product and service arrangement.

Sources & Evidence

1. About Us - Asian Tire Factory Ltd.
   · Asian Tire Factory identifies its Jalandhar location, farm, industrial, grader, skid-steer, and earthmoving product focus, and an export-oriented distribution business. ([atftyre.com](https://www.atftyre.com/about-us))
2. TURBOTRAX 5554 - Asian Tire Factory Ltd.
   · TURBOTRAX xx.xx is listed as a bias-construction skid-steer tire with tube-type and tubeless designations and mining and waste-management applications. Its wear and puncture-resistance statements are supplier claims, not independent operating results. ([atftyre.com](https://www.atftyre.com/product/turbotrax-xx.xx))
3. Quality - Asian Tire Factory Ltd.
   · ATF describes an internal R&D center and quality infrastructure. These disclosed assets support capability assessment but do not independently establish superior durability or reduced customer downtime. ([atftyre.com](https://www.atftyre.com/quality))

27.241. Speedways Rubber Company

Speedways Rubber Company is an India-based tire supplier associated with the Speedways Tyres offering; NHTSA's manufacturer record links the company to that website and Jalandhar. The offering is oriented toward agricultural, industrial, off-road, and commercial-transport applications. ■■■ ■■ ■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■ ■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■ ■ ■■■■■■■■ ■■■■■■■ ■■■■■■ ■■ ■■■■■■■ ■■■■■■ ■■■■ ■■ ■■■■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■

The commercial proposition combines application-led tire selection with a promoted lifetime warranty for agricultural radial and two-wheel tires. ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■ ■ ■■■■■ ■■ ■■■■■■ ■■■■■■■■■■ ■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ A manufacturer-directory entry does not establish conformity approval for the selected tire.

Sources & Evidence

1. SPEEDWAYS RUBBER COMPANY - NHTSA Manufacturer Information Database
   · NHTSA's manufacturer record identifies Speedways Rubber Company, lists tires as its equipment type, records Jalandhar, India, and links to speedwaystyres.com. It does not establish model-specific conformity or consolidated ownership. ([vpic.nhtsa.dot.gov](https://vpic.nhtsa.dot.gov/mid/manufacturer/details/xx.xx))
2. Speedways Tyres - Agriculture, Industrial & OTR Tyres
   · Speedways presents agricultural, industrial, off-road, and commercial-transport positioning, promotes VF Flex for tractors, offers application-led selection, and advertises a lifetime warranty for agricultural radial and two-wheel tires. These are company offering claims, not independently verified outcomes. ([speedwaystyres.com](https://www.speedwaystyres.com/))

27.242. Leo Tire Manufacturing Corporation

Leo Tire Manufacturing Corporation provides a Philippines-based motorcycle-tire sourcing option, with company materials identifying Valenzuela and a catalog that includes Cobra, Samurai, and Wave. The company also positions its business around bicycle tires and inner tubes. ■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■ ■

[redacted] An equipment buyer should obtain the intended application, finished-tire specifications, applicable approval documents, and delivery commitments before contracting. This uncertainty does not negate the documented motorcycle offering.

Sources & Evidence

1. Leo Tire - About Us
   · Leo identifies motorcycle production, bicycle-tire positioning, complementary inner tubes, and a Valenzuela address. Its description characterizes tractor tire and tube production lines as being developed rather than documenting their completed qualification. ([leotire.com](https://leotire.com/about-us/))
2. Leo Tire - Products
   · Leo's product catalog lists Cobra, Samurai, Wave, Tractor xx.xx and Tractor xx.xx. The product names support identifiable sourcing inquiries but do not alone settle agricultural-equipment compatibility or continuing delivery. ([leotire.com](https://leotire.com/products/))

27.243. Green Tyre Pvt. Ltd.

[redacted] This creates a specific option for compatible front-fitment replacement, but does not make the agricultural brand a substitute for confirming rear-drive or other equipment requirements. Suitability for Nepal's terrain remains the company's positioning, not independently established superiority.

The company identifies Delta Distributors Pvt. [redacted] Dealer recruitment does not establish coverage of every intended service location.

Sources & Evidence

1. Green Tyre - About Green Tyre
   · Green Tyre identifies its location in Morang, Nepal, Delta for two- and three-wheelers, Sherpa for agricultural vehicles, Nepal-specific product positioning, and a manufacturing-defect warranty. The page does not independently establish comparative terrain performance. ([greentyresnepal.com](https://greentyresnepal.com/about-green-tyre/))

2. Green Tyre - Sherpa Tyres
   · The Sherpa page identifies Bhoomi and Shaan products as tractor-front tires. This supports a front-fitment proposition, not automatic equivalence with rear-drive or other agricultural requirements. ([greentyresnepal.com](https://greentyresnepal.com/sherpa-tyres))
3. Green Tyre - Dealers
   · Green Tyre's dealer page identifies Delta Distributors Pvt. Ltd. in Kathmandu and invites dealer applications. It establishes an identified domestic channel, not completed coverage of every district or foreign destination. ([greentyresnepal.com](https://greentyresnepal.com/dealers))

27.244. MG INDÚSTRIA E COMERCIO S/A

[illegible] MG describes Brazilian manufacture for competition and leisure karting and special models such as Evinco by MG and Komet for particular competition programs. Its capability is therefore more specific than general road-tire supply and includes series-oriented product provision; homologation does not establish superiority over competing kart tires.

[illegible] An organizer examining special-model supply needs agreed product accountability and delivery obligations, not an assumption that a general MG model is interchangeable with a program-specific tire. Changes in series rules or approval periods are triggers for requalification.

Sources & Evidence

1. CIK-FIA - MG Tire Homologation Form 048-TO-06
   · CIK-FIA homologation form xx.xx-TO-xx.xx identifies MG INDÚSTRIA E COMERCIO S/A as manufacturer of the MG SH2 slick-option kart tire and records racing-only, tubeless, and Brazilian-origin markings. The form is model-specific rather than blanket approval of the company portfolio. ([fiakarting.com](https://www.fiakarting.com/sites/default/files/homologated/Hom.Forms%20TYRES%xx.xx%xx.xx-2026%xx.xx/MG/MG%xx.xx-TO-xx.xx.pdf))
2. MG Tires - About MG
   · MG describes a Brazilian kart-tire manufacturing business serving competition and leisure applications and identifies special-model manufacture including Evinco by MG and Komet for particular competition programs. Promotional performance and leadership assertions are not used. ([mgtires.com](https://mgtires.com/en/sobre-a-mg))
3. MG Tires - Representatives
   · MG lists KartSport North America for the United States, IAME for Europe, and DPE Kart Technology for Australia and New Zealand. The list supports identified channel access, not assured local inventory, organizer acceptance, or fulfilled support. ([mgtires.com](https://mgtires.com/en/representantes))

27.245. Greentyre

[illegible] The

company identifies a production unit in Middlesbrough, England, and direct commercial supply. Its airless architecture offers a distinct purchasing proposition where avoiding inflation-related interruption matters, but advertised comfort, durability, and maintenance benefits should be assessed against the intended equipment and duty rather than accepted as universal outcomes.

The company explicitly rules out highway car use for its tires. ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ Equipment buyers must still confirm wheel compatibility and product suitability; eliminating an inner tube does not remove compatibility or wear requirements.

For a nonstandard wheel, Greentyre offers tire and wheel-assembly prototyping before final tooling and a route toward commercial production. A mobility-device or industrial-equipment developer can examine a custom fitment before committing to dedicated tooling. ■■■ ■■■■■■■■■ ■■ ■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■

Sources & Evidence

1. Greentyre - About Greentyre
   - Greentyre describes tires for wheelchair, bicycle, and industrial applications, identifies a Middlesbrough production unit, and offers direct purchasing. These statements establish its disclosed commercial orientation without proving universal durability or maintenance outcomes. ([greentyre.co.uk](https://greentyre.co.uk/about.php))
2. Greentyre - FAQs
   - Greentyre identifies one-piece microcellular polyurethane tires without inner tubes, requires rim-fit matching, and expressly states that its tires are not for highway use in response to a car-use question. ([greentyre.co.uk](https://greentyre.co.uk/faq.php))
3. Greentyre - 3D Tyre Prototyping
   - Greentyre offers tire-only and complete wheel-and-tire prototyping before final tooling, with support extending toward commercial production. This establishes an offered development service, not an independently approved installation or demonstrated customer outcome. ([greentyre.co.uk](https://greentyre.co.uk/3d-prototyping.php))

27.246. Deldo

Deldo combines tire distribution with ownership of private-label brands including Minerva, Imperial, and Tristar. ■■■ ■■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■ A retailer should distinguish the private-label relationship from a third-party product purchase before assigning warranty or supply-accountability responsibilities.

The Antwerp business offers warehouse-based replenishment, European parcel and road transport, and direct factory shipments, supported by its Tyretrans transport business and external logistics providers. ■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■

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Sources & Evidence

1. Deldo - What Is a Private Label?
   · Deldo states that it owns the brands and trademarks of private labels including Minerva, Imperial, and Tristar. Trademark ownership does not independently establish factory ownership or manufacturing continuity. ([deldo.com](https://www.deldo.com/en/homepage/tyres-xx.xx/private-label/what-is-a-private-label/))
2. Deldo - Logistics
   · Deldo describes Antwerp warehousing, its Tyretrans transport business, external road and parcel providers, international shipping, and direct factory shipment alongside access to Antwerp stock. The alternatives support distinct replenishment arrangements, not guaranteed delivery performance. ([deldo.com](https://www.deldo.com/en/homepage/are-xx.xx/logistics/))
3. Deldo - Tyres
   · Deldo distinguishes private labels from third-party brands and states that third-party sourcing includes direct industry contacts and parallel sourcing. Its assortment can vary with market conditions. ([deldo.com](https://www.deldo.com/en/homepage/tyres))
4. Deldo - General Conditions
   · Deldo's published general conditions require written confirmation of orders, state that goods are dispatched at the recipient's risk, and disclaim damages for delivery delay. The publication describes these terms without determining their enforceability or any separately negotiated contract. ([deldo.com](https://www.deldo.com/en/general-conditions/))

27.247. Oak Group Holdings Limited

Oak Group Holdings Limited combines UK fast-fit wholesale access with group tire-brand development and international distribution. ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■■■ This supports evaluating the group as a commercial channel and brand-development partner, not assuming that all supplied tires come from group-owned factories.

The access proposition depends on the brand and territory. A UK replacement retailer can assess consolidated procurement across the portfolio, while an overseas Davanti distributor needs to confirm its own territory, product range, and accountable contracting entity. ■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■ ■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■■■■■

Sources & Evidence

1. Oak Tyres - Oak Group Holdings
   · Oak identifies Davanti and Envoy within its group brand strategy, UK fast-fit wholesale activity, international Davanti distribution, and exclusive UK and Ireland distribution relationships for Landsail, Evergreen, and Linglong. These are disclosed commercial relationships, not universal territorial rights or factory-ownership evidence. ([oaktyres.co.uk](https://oaktyres.co.uk/oak-group-holdings/))
2. Oak Group Holdings - Modern Slavery Statement: Financial Year 2025
   · Oak's financial-year 2025 statement covers Oak Tyres UK, Davanti Tyres, and Davanti World, identifies passenger-car and light-commercial wholesale and distribution activities, and distinguishes UK-focused Oak Tyres from international Davanti distribution. ([oaktyres.co.uk](https://oaktyres.co.uk/modern-slavery-act-2015/))

27.248. Pneuhage

Pneuhage combines finished tire provision, retreading capability, and fleet-service coordination. ■■■ ■■■■■■■■■■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■ ■■■ ■■■ ■■■■■■■■ ■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■■■ ■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■ ■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■ ■■ ■ ■■■■■■■■■■ Certification does not establish equal mileage or realized savings for every fleet.

Delivery capability extends through company and partner service locations. PNEUNET addresses commercial-vehicle fleets across European locations, while FleetPartner focuses on passenger-car and van fleets in Germany. ■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■ ■■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■ ■■ ■ ■■■■■■■■ ■■■■■■■■

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Sources & Evidence

1. Pneuhage Unternehmensgruppe - Unternehmenshistorie
   · Pneuhage identifies Reifenerneuerungstechnik retreading operations in Karlsruhe and Nossen. The locations establish a disclosed retreading manufacturing capability, not attribution of every group tire or service operation to that entity. ([pneu.com](https://pneu.com/unternehmenshistorie/))
2. Pneuhage Fleet Solution - Runderneuerte LKW- & Busreifen
   · Pneuhage Fleet Solution markets truck and bus retreads, states ECE Regulation xx.xx certification, accepts suitable casing brands, and offers collection, return, and application advice. Casing suitability qualifies the offering; marketing does not establish equal mileage or realized savings for each fleet. ([pneuhage-fleetsolution.com](https://pneuhage-fleetsolution.com/reifen-runderneuerung/))

3. Pneuhage Fleet Solution - Servicenetz
   - Pneuhage describes company and partner service locations, FleetPartner for passenger-car and van fleets in Germany, and PNEUNET for commercial-vehicle fleets across European locations. This supports differentiated network access rather than universal route coverage or achieved uptime. ([pneuhage-fleetsolution.com](https://pneuhage-fleetsolution.com/servicestationen/))
4. Pneuhage Fleet Solution - Digitales Flottenmanagement myfleetplus
   - The myfleetplus offering centralizes tire and wheel information with axle assignment and supports service coordination, casing and retreading management, procurement, and interfaces. These are offered functions rather than verified integration results or guaranteed data-transition rights. ([pneuhage-fleetsolution.com](https://pneuhage-fleetsolution.com/myfleetplus/))

27.249. Drislew International

Drislew International discloses tire-renewal services and an industrial plant in Libertad, Uruguay. [redacted] These disclosures establish a local retreading and finished-retread interface; commercial representation does not establish ownership of Silvercap, and inspection capability alone does not prove superior field reliability.

[redacted] If the contract instead rebuilds customer-owned casings, rejection and return obligations require separate agreement. Buying a finished renewed tire changes the casing-ownership and logistics relationship, but does not remove the need to qualify the exact offering.

Sources & Evidence

1. Drislew International
   - Drislew identifies its industrial plant and offices in Libertad, Uruguay, describes casing-inspection capability, and states exclusive Silvercap representation in Uruguay.
   - These company disclosures support assessment of local capability and input-brand access, not independent proof of comparative reliability or Silvercap ownership.
2. Drislew International - Produtos
   - Drislew describes Silvercap tread products and accessories as inputs to its renewed-tire offering and offers already renewed casings, ready for use, from different original tire brands.
   - The finished-retread offering supports a conditional purchasing option for fleets without their own eligible casings.
3. Drislew International - Serviços
   - Drislew presents tire-renewal services involving an assessment of casing suitability.
   - This supports distinguishing renewal work from purchasing an already renewed tire; casing ownership, rejection, and return responsibilities remain contract-specific.

27.250. LIEPSI S.A.

LIEPSI S.A. combines disclosed Michelin distribution with a RECAMIC retreading unit and sales-and-service locations in Montevideo, Barros Blancos, and Punta del Este. Its factory

description identifies the retreading unit as LIEPSI's operation, while its outlet information includes a Barros Blancos truck center and tire, alignment, and balancing services. ■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■ ■■ ■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■■■■■ ■■■ ■■ ■■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■

Fleet purchasers can assess combined new-tire and retreading procurement where the disclosed locations match their operating needs. Contracts should distinguish finished-tire provision from customer-owned casing work and identify responsibility for casing rejection, returns, and warranty escalation. ■■■■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■■■■■■ ■■■■■■ ■■■■■■■■ ■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■ ■■■ ■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■ ■■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■■ ■■■■■■■■

Sources & Evidence

1. La Fabrica - Michelin
   - LIEPSI's factory description identifies its RECAMIC retreading unit, recounts Michelin workshop qualification, and describes the unit's certification history.
   - The page supports the disclosed retreading relationship but is not a substitute for current authorization or certification documents covering a proposed contract.
2. Puntos de Venta - Michelin
   - LIEPSI identifies Michelin representation and sales or service locations in Montevideo, Barros Blancos, and Punta del Este, including a Barros Blancos truck center.
   - The outlet description includes tire services, alignment, and balancing for cars, light vehicles, trucks, and buses; it does not establish service fulfillment at every fleet depot.

27.251. PUMA

PUMA's Montevideo tire offering combines a truck-tire catalog, TIPLER-based retreading, and local fitting, alignment, and balancing services for trucks and buses. The relevant differentiation is the physical service capability accompanying product supply. ■■■■ ■■■■■ ■■■■ ■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■ ■■■ ■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■ ■■■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■

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Sources & Evidence

1. RECONSTRUCIÓN - PUMA
   - PUMA presents tire retreading using TIPLER tread products at its Montevideo operation.
   - This establishes a disclosed rebuilding capability without independently validating promotional performance claims.
2. CAMIONES - PUMA
   - PUMA publishes a truck-tire catalog with multiple product families and identifies its Montevideo location.
   - Catalog disclosure supports product-range assessment, not an assurance that product and service commitments can be fulfilled together.
3. SERVICIOS - PUMA
   - PUMA describes local truck and bus alignment, balancing, workshop, and tire-fitting services.
   - These physical capabilities support conditional assessment as a local fulfillment partner; appointment, customer-handoff, returns, and claims obligations require agreement.

27.252. Teplack S.A.

Teplack S.A. describes a Montevideo trading business supplying used truck and bus casings, with inspection and container-logistics services. These capabilities address a retreader's sourcing interface rather than establish finished-retread accountability. ■■■ ■■■■■■■■■■ ■■ ■■ ■■■■■■■■■ ■■■■■■■■■■ ■■■■■ ■■ ■■■ ■■■■■■■ ■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■■■■■■ ■■■■■■■

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Sources & Evidence

1. Teplack SA - International Used Truck & Bus Tyre Trading
   - Teplack describes Montevideo-based casing trade, inspection, and container logistics, and references Argentine retreading activity without clearly identifying that operation's legal operator.

27.253. Reconstructora Mercedes

Reconstructora Mercedes presents its business under the Recomer commercial name and describes a retreading operation based in Mercedes, Uruguay, with a domestic distribution network. ■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■■ ■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■ ■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ The documented combination is therefore a domestic retreading and sales interface with an input-brand relationship; it does not establish workshop coverage at every distribution destination.

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commitments, not evidence of complete fleet management. Separate workshop arrangements remain appropriate where those responsibilities cannot be joined contractually.

Sources & Evidence

1. Reconstructora Mercedes
   - The company page titled Reconstructora Mercedes presents the Recomer commercial name and lists tire reconstruction, tire sales, and alignment services.
   - This supports the commercial naming relationship without establishing the complete legal ownership or consolidated operating perimeter.
2. Acerca de RECOMER
   - Recomer describes its base in Mercedes, a distribution network serving transport operators across Uruguay, and exclusive national representation of Vipal retreading products.
   - The disclosed distribution relationship does not establish workshop or casing-return coverage at every destination.
3. Contacto - Recomer
   - Recomer's contact interface provides alignment-appointment booking and a route for inquiries about new tires.
   - These customer interfaces support distinguishing local workshop access from broader distribution and managed-service commitments.

27.254. Mahansaria Tyres Private Limited

NHTSA's manufacturer record identifies Mahansaria Tyres Private Limited as a tire fabricating manufacturer and names Ascenso as its brand. ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■ ■■■ ■■■■ ■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■ Its European channel has an identifiable operating platform: Ascenso Tyres CE GmbH identifies MTPL as its majority owner and describes German logistics, wheel assembly, and separate original-equipment and replacement sales activities.

European equipment buyers and distributors can assess this manufacturer-linked route where local stocking and complete-wheel provision are relevant. They should verify model-level availability, the responsible seller for tire-only versus assembled-wheel supply, and acceptance of the proposed fitment. ■■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■ ■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■ ■■■ ■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■ ■ ■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■■■■■■■

Sources & Evidence

1. MAHANSARIA TYRES PRIVATE LIMITED - NHTSA Manufacturer's Information Database
   - NHTSA's manufacturer information record identifies Mahansaria Tyres Private Limited as a fabricating manufacturer of tire equipment and lists Ascenso as its brand.
   - Manufacturer identification is not buyer-specific equipment qualification or proof of delivered performance.
2. Ascenso - Ascenso Tyres CE GmbH
   - Ascenso Tyres CE GmbH identifies Ascenso with Mahansaria Tyres Private Limited and describes radial and bias tires for agriculture, construction, and industry, with production in Gujarat, India.
   - These are product and origin disclosures, not independent validation of promotional quality claims.

3. Company - Ascenso Tyres CE GmbH
   - Ascenso Tyres CE GmbH identifies MTPL as its majority owner and describes German administration and logistics, an assembly line and external assembly partners, and separate replacement and original-equipment sales activities.
   - The disclosed platform supports conditional assessment of manufacturer-linked European access, subject to model availability, contracting responsibility, and program acceptance.

27.255. Royal Tyres Private Limited

[redacted] Airport-related products concern ground-support equipment rather than aircraft tires. This specialization gives equipment integrators and industrial replacement distributors a defined portfolio to assess without treating the company's broad compatibility claims as universal equipment approval.

Before selecting Royal for forklifts, industrial trailers, or ground-support equipment, buyers should confirm mounting design, equipment-maker acceptance, the required tire grade, and warranty responsibility. Factory-direct specification dialogue may suit custom applications, but overseas mounting and warranty handling should be secured separately unless included in the contract. [redacted]

Sources & Evidence

1. About Us - Royaltyres
   - Royal Tyres identifies its solid industrial tire manufacturing base at Pillaipakkam in Tamil Nadu and describes non-marking grades and tire-and-wheel solutions for particular applications.
   - Its broad compatibility and standards statements remain company claims rather than universal equipment-maker approval.
2. Home - Royaltyres
   - Royal Tyres presents solid resilient, cushion, and press-on tire offerings and tire-and-wheel assemblies for industrial applications, including forklifts and industrial trailers.
   - The portfolio supports assessment of an industrial specialization but does not establish an overseas mounting or warranty network.
3. Airport Ground Support Equipment Tyres - Royaltyres
   - Royal's airport product page concerns solid tires and assemblies for ground-support equipment, including tow tractors, baggage equipment, and industrial support vehicles.
   - This establishes a ground-support application boundary, not an aircraft-tire capability.

27.256. Sundaram Industries Private Limited

[redacted] SUN-TWS offers solid resilient and press-on band tires, supported by application engineering capabilities in India and Sri Lanka. This provides an

identifiable route for industrial tire sourcing rather than a basis for assuming that every TVS-related tire business supplies the same products.

Selection within SUN-TWS remains duty-specific. ▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ Industrial buyers should establish mounting compatibility, operating duty, supplying plant, and warranty responsibility before consolidating purchases across the range; access to application engineering does not replace the equipment owner's acceptance.

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Sources & Evidence

1. TVS Sundaram Industries Pvt Ltd
   - Sundaram identifies itself as a TVS Mobility Group company and presents SUN-TWS as its industrial tire business and TVS Tread as its retreading route.
   - The company discloses tire manufacturing in India and Sri Lanka, overseas OEM and distributor relationships, and an Indian repair and retreading relationship with Michelin.
2. SUN-TWS - Solid Resilient Tyres
   - SUN-TWS lists solid resilient tires and describes Blackhawk for light or intermittent use and Talon Aer for severe applications.
   - These are supplier positioning descriptions supporting duty-specific selection, not independently verified comparative outcomes.
3. SUN-TWS - Press-On Band Tyres
   - SUN-TWS presents a press-on band tire range as a distinct material-handling offering.
4. SUN-TWS - Engineering & Design
   - SUN-TWS describes its Engineering Design Centre and application engineering resources in India and Sri Lanka for customer product and application inquiries.

27.257. Trident International Pvt. Ltd.

Trident International Pvt. ▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪ ▪▪▪ ▪▪▪▪▪▪▪▪ ▪▪ ▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪ ▪▪▪ ▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ ▪▪▪▪▪▪▪▪▪▪▪ Rubber tracks and undercarriage products are complementary offerings, not additional finished tire categories.

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[illegible] The company describes both manufacturing and distribution, so production control should be established for the selected product rather than inferred across the catalog. Its performance claims remain supplier descriptions rather than independently established customer outcomes.

Sources & Evidence

1. About Us - Trident International
   - Trident describes manufacturing and distribution of industrial tires serving aerial access, construction, material handling, and underground mining.
   - Its descriptions include tire and assembly offerings alongside complementary rubber tracks; the page does not establish independently achieved operating benefits.
2. Products - Trident International
   - Trident's catalog lists solid, pneumatic, press-on band, and foam-filled tires for industrial equipment.
   - The same catalog separately lists tracks and undercarriage parts, supporting their treatment as complementary rather than finished tire offerings.
3. Solid Telehandler Tires - Trident International
   - Trident offers ready-to-fit solid telehandler tire-and-wheel assemblies.
   - Assembly-level provision supports the conditional coordination implication; it does not establish acceptance for every machine or fulfilled installation.
4. Contact - Trident International
   - Trident publishes commercial offices in Pune, the United Arab Emirates, and Houston.
   - Office locations identify contact points but do not independently establish installation, distribution inventory, or warranty coverage at customer sites.

27.258. Innovative Tyres & Tubes Limited

Innovative Tyres & Tubes Limited needs post-restructuring product and credit verification. [illegible] Its March xx.xx 2026 disclosures identify Ten on Ten Rubtech Private Limited as holding company and financial-support provider, while auditors report discontinuation of the Tube Division.

[illegible] Buyers should verify the offered tire range and protect advance commitments. Parent support does not establish continuity of every historical offering.

Sources & Evidence

1. Insolvency and Bankruptcy Board of India - Innovative Tyres & Tubes Limited Corporate Process Orders
   - The company-specific official register records NCLT approval of Innovative Tyres & Tubes Limited's resolution plan on August xx.xx 2023.
2. Innovative Tyres & Tubes Limited - Audited Financial Results and Auditor's Report for the Year Ended March 31, 2026
   - The March xx.xx 2026 disclosures identify holding-company financial support, going-concern uncertainty, discontinued tube operations, and customer advances unadjusted against goods supplied.

27.259. Superking Manufacturers (Tyre) Pvt. Ltd.

Superking Manufacturers (Tyre) Pvt. Ltd. presents a manufacturing and export offering spanning agricultural and specialty tires. ■■■ ■■■■■■■ ■■■■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■■■■■■■■■ ■■■■■■■ ■■ ■ ■■■■ ■■■■■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■■ ■■■ ■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■ ■■ ■■■■■■■■ ■■■ ■■■ ■■■■■■■ ■■■■■■■■■■■■■

An agricultural replacement distributor could evaluate Superking for mixed tractor, implement, and transport requirements, but consolidation is conditional on acceptance of the individual products. ■■■■ ■■■ ■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■■■■■ ■■■ ■■ ■■■■■■■■■■■■■■ ■■■■■■■ ■■■■ ■■■ ■■■■■■■■■■■ ■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■ ■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■ ■■■■■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■■■■■■■■■ ■■■■■■ ■■■■■■ ■■■■■■■■■ ■■■■■■■■■■■■ ■■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■■■■■■■ The company also identifies partner-sourced farm spares and oils; their availability should not be mistaken for tire manufacturing capability or tire qualification.

Sources & Evidence

1. Superking Manufacturers (Tyre) Pvt. Ltd. - About Us
   - Superking describes tire manufacturing and export relationships across multiple regions.
   - The company identifies farm spares and oils sourced from associate partners, distinguishing complementary supply from tire manufacture.
2. Superking Manufacturers (Tyre) Pvt. Ltd. - Tyres
   - Superking's tire catalog distinguishes tractor-front, bias tractor, radial farm, implement, implement-traction, and tractor-trailer products.
   - It also lists light commercial and truck, golf-cart, forklift, skid-steer, and other off-road categories. These listings support an application-specific inquiry, not universal compatibility or qualification.

27.260. Challenge Tires

■■■■■■■■■ ■■■■■ ■■ ■ ■■■■■■■ ■■■■ ■■■■■■■■■■ ■■■■ ■■■■■ ■■■■■■■ ■■■■■■■■■■■ ■■■ ■■■■■ ■■■■■■■■■■ ■■■ ■■■■■■■ ■■■■■■ ■■■■ ■■■ ■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■■ ■■ ■■■ ■■■■■■■■■■■■■ ■■■■■■■ ■■ ■■■■■■■■■■ This establishes a disclosed manufacturing-control proposition for the handmade range, not independently demonstrated superiority in ride quality or performance across every product. Retailers should select the relevant riding discipline and tire architecture rather than treat the brand's assortment as interchangeable.

Production identity and purchasing accountability are separate. ■■■ ■■■■■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■■■■■■■■■■■■ ■■■■ ■■■■■■■■■■■■ ■■ ■■ ■■■ ■■■■■■■■ ■■■■■ ■■■ ■■■■■■■ ■■ ■■■■■■■■■■ ■■■■■ ■■■■■■■■ ■■■■■ ■■■■■■■■■■■■ ■■■■■ ■■■ ■■■■■■■■ ■■■ ■■■■ ■■■ ■■■■ ■■ ■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■ ■■■■■ ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■ ■■■■■■■■■■ A prospective distributor or dealer should establish its own wholesale counterparty, territorial rights, returns arrangements, and warranty interface rather than infer commercial authorization from access to the online store.

Challenge also publishes model-and-rim compatibility guidance framed around ETRTO recommendations. [illegible] Owned handmade production can support product-accountability discussions, but it does not remove fitment constraints or settle responsibility for a customer's regional purchase.

Sources & Evidence

1. Collections - Challenge Tires
   - Challenge's product collections identify road, gravel, cyclocross, track, and handmade bicycle tire offerings.
2. TECH - About Challenge
   - Challenge describes a family-run bicycle tire business and states that its handmade tires are manufactured in its family-owned Thai factory.
   - The manufacturing statement concerns the handmade range; promotional performance descriptions are not independent comparative evidence.
3. Terms of Service - Challenge Tires
   - Challenge's European consumer-sales terms identify JARM Technologies SA as website owner and holder of associated rights, and BREWO Srl as site manager and consumer seller.
   - The terms expressly concern consumer retail purchasing and do not establish a distributor's wholesale authority or contract.
4. TECH - Tubeless - Challenge Tires
   - Challenge emphasizes tire-and-rim compatibility and publishes guidance for its tubeless-ready models and suggested combinations based on ETRTO recommendations.

27.261. Allied Retread Technologies

Allied Retread Technologies requires successor verification rather than an assumption that its legacy name identifies an additional independent retread plant. Nebraska's 2004 manufacturer directory identifies the Omaha tire-retreading operation under Allied Oil & Supply, Inc. [illegible] [illegible] The historical parent relationship and acquisition announcement do not settle Allied Retread Technologies' present standalone legal status or succession of individual customer contracts. Supplier comparisons should therefore establish whether genuinely separate operating assets exist before treating the Allied name and the successor service route as independent alternatives.

Sources & Evidence

1. Nebraska Manufacturers Arranged by Community - 2004
   - Nebraska's 2004 manufacturer directory identifies Allied Retread Technologies Inc. in Omaha as a tire-retreading operation with Allied Oil & Supply, Inc. as parent.
   - This establishes a historical operating relationship, not present standalone legal status.
2. Bauer Built Announces Acquisition of the Tire Division of Allied Oil & Tire
   - Bauer Built announced acquisition of Allied Oil & Tire's commercial tire division effective April xx.xx 2019, including the Omaha Michelin Retread Technologies plant and regional commercial tire centers.
   - The announcement identifies the acquired operating assets but does not settle succession of each customer contract or Allied Retread Technologies' current legal disposition.
3. Michelin Retread Tire Service - Bauer Built
   - Bauer Built publishes a Michelin retreading offering and identifies Omaha among its retreading service locations.
   - This supports a successor-service inquiry route, not proof that every former Allied contract or warranty has transferred.

27.262. Reilo 3 GmbH

[redacted] This supports evaluating Reilo as a retreading supplier rather than attributing every Reifen Lorenz tire offering or plant to it. The commercial relationship does not, by itself, establish legal ownership or consolidated contracting responsibility.

The Meineweh offering is differentiated by Reifen Lorenz's stated licensed use of Marangoni's RINGTREAD system and its focus on Saxony, Saxony-Anhalt, and Thuringia. [redacted] Specialty profiles in the broader REILO overview require plant-level confirmation; catalog inclusion is not proof that Reilo xx.xx can supply every listed configuration.

28. Companies Covered

Table 972. Global Tire Market, Companies Covered

Company
AC Comercial
Aeolus Tyre Co., Ltd.
Al Dobowi Group
Al Howail
Al Suwaidi Tyre Retreading WLL
Al-Sharika al-Amma lil-Sinaat al-Matatiya wal-Itarat
Allied Retread Technologies
Almelsa, S.A.
Altayskiy Shinnyy Kombinat
American Omni Trading Company
American Pacific Industries, Inc.
American Tire Distributors
Amerityre Corporation
AMV Dominicana
Anlas
Apollo Tyres Ltd
Arab Emirates Bandag Co. LLC
Arrow Centre (U) LTD
Artavil Tire
Asian Tire Factory Ltd.
Atturo Tires
Austafrica
Automundial S.A.
Bahrain Tyre Retreading Plant
Balkrishna Industries Limited
Barez Industrial Group
Bayi Rubber Co., Ltd.
BEICRUZ S.A.
Belshina
Best-One Tire & Service

Table 972 - continued

Company
Birinchi Rezinotexnika Zavodi
Birla Tyres
Black Star
Black's Tire & Auto Service
BLATCO
Borilli Racing Pneumaticos Ltda
Bridgestone Corporation
Brisa
Carter's Tyre Service
CEAT Limited
Celite Tyre Corporation
Challenge Tires
Cheng Shin Rubber Ind. Co., Ltd.
City Retread
Coker Group
Colmec AB
Comercial Forza
Commercial Tire
Continental AG
Cooperativa Vitalizadores Unidos
Cordiant
Covencaucho Industrias S.A.
Côte d'Ivoire Rechapage
Danang Rubber Joint Stock Company
Deestone
Deldo
Dena Tire and Rubber Manufacturing Company
Denray Tire
Desser Aerospace
Distribuidora Cruz, S.A.
DN Tyre & Rubber Plc
Donnelly Cycling

Table 972 - continued

Company
Double Coin
Drislew International
Dunlop Aircraft Tyres
Elangperdana Tyre Industry
Emcar Ltd
Emerald Tyre Manufacturers Limited
Empresa de la Goma (POLIGOM)
ENSO LTD
Eurotire, Inc.
Evata Projects
FATE
Federal Corporation
Ferentino Tyre Corporation (Private) Limited
Frontier Tyres
Gazi Auto Tyres
GEELY TYRE CO. LIMITED
General Company for Tyres
Ghandhara Tyre and Rubber Company Limited
Giti Tire
Global Rubber Industries (Pvt) Ltd.
Green Tyre Pvt. Ltd.
Greenball Corporation
Greentyre
Groupe Ratté
Grupo Soledad
Guizhou Tyre Co., Ltd.
Gulf Retreading Solutions LLC
Haian Rubber Group Co., Ltd.
Hankook Tire & Technology Co., Ltd.
Hartex
Hercules Tyres Manufacturing Nigeria Limited
Horizon Addis Tyre Manufacturing PLC

Table 972 - continued

Company
Horizon Tire
Hung-A Co., Ltd.
Hutchinson
Hwa Fong Rubber Ind. Co., Ltd.
Ikon Tyres
Indellantas
Innova Rubber Co., Ltd.
Innovative Tyres & Tubes Limited
Inoue Rubber Co., Ltd.
Interco Tire Corporation
Iran Tire Manufacturing Company
Iran Yasa
IRIS TYRES
ISRA-TIRE RETREADING LTD.
Jiangsu General Science Technology Co., Ltd.
JK Tyre & Industries Ltd.
Jordan Tyre Retreading Company Limited
JOYMA Industrial S.A. de C.V.
K.R.M. Tyres
KABAT TYRE sp. z o.o.
Kal Tire
KAMA TYRES
Kargro Group
Kavir Tire
Kenda
Kian Tire
Kinyara Sugar Ltd
Kit Loong Tyre
KOALA
Kumho Tire
Kwality Tyre Retreads Ltd
Lastik Pars

Table 972 - continued

Company
LAUGFS Corporation (Rubber) Limited
LeCont
Leo Tire Manufacturing Corporation
Les Schwab Tire Centers
LIEPSI S.A.
LLANRESA
Maggion
Magna Tyres Group
Mahansaria Tyres Private Limited
Malatesta Sud Srl
Mansons Uganda Limited
Marangoni S.p.A.
Masai Tyre Retreading Factory Ltd
McCarthy Tire Service
McLaren Industries
Mega Tyre Company (Pty) Ltd
Meghna Innova Rubber Co. Ltd.
Metro Tyres
MG INDÚSTRIA E COMERCIO S/A
Michelin
MRF Limited
MRL Tyres Limited
Nacional de Hule Nova SA de CV
Nankang Rubber Tire Corp., Ltd.
NAS Tyre Services Limited
National Tyre Services Limited
ND Rubber
NDI A/S
Neumáticos de Avanzada S.A.
NEXEN TIRE
Nokian Tyres plc
Nova Motorsport

Table 972 - continued

Company
Oak Group Holdings Limited
Oline Retreads Limited
Oliver Tyre Group
Omni United (S) Pte Ltd
Otani Tire Co., Ltd.
OTR International, Inc.
OTR Laminated Tyres (I) Pvt. Ltd.
P.M.T. - Pauselli Model Tyres
Panaracer Corporation
Panther Tyres Limited
Pete's Tire Barns
Petlas Tyre Industry and Trade Co.
Pirelli & C. S.p.A.
Pneuhage
Poddar Tyre Limited
Pomp's Tire Service
Power Retreads
Prinx Chengshan Holdings Limited
Prometeon Tyre Group
PT Gajah Tunggal Tbk
PT Industri Karet Deli
PUMA
Purcell Tire & Service
Pyramids Tires
Qingdao Doublestar Co., Ltd.
Qingdao Sentury Tire Co., Ltd.
Quality Bicycle Products
Quirós y Compañía
Ralson India Limited
Recauchutagem 31
Reconstructora Mercedes
Reifen Hinghaus GmbH

Table 972 - continued

Company
Reifenwerk Heidenau GmbH & Co. Produktions KG für Gummi und Kunststoffartikel
Reilo 3 GmbH
Rene Herse Cycles
Renecomsa
Renova S.A.C.
RIGDON GmbH
Rinaldi
Roadone Tire Company
Rosava
Royal Tyres Private Limited
RTS Canada
Rubena, s.r.o.
Rupsha Tyres & Chemicals Ltd.
Sabalan Razi
Sailun Group Co., Ltd.
Sameer Africa PLC
Samson Rubber Industries (Pvt) Ltd
Sao Vang Rubber Joint Stock Company
SARMCOL
Schwalbe - Ralf Bohle GmbH
Service Industries Limited
Shandong Changfeng Tyres Co., Ltd.
Shandong Fengyuan Tire Manufacturing Co., Ltd.
Shandong Haohua Tire Co., Ltd.
Shandong Hengfeng Rubber & Plastic Co., Ltd.
Shandong Huasheng Rubber Co., Ltd.
Shandong Linglong Tyre Co., Ltd.
Shandong New Continent Tire Co., Ltd.
Shandong Shuangwang Rubber Co., Ltd.
Shandong Wanda Boto Tyre Co., Ltd.
Shandong Yongsheng Rubber Group Co., Ltd.
Sichuan Haida Rubber Group Co., Ltd.

Table 972 - continued

Company
SIPA RECHAPAGE
Snider Fleet Solutions
Société Marocaine de Pneumatiques
Société Tunisienne des Industries de Pneumatiques
Solutrade
Southern Rubber Industry Joint Stock Company
Southern Tire Mart
Specialized Bicycle Components, Inc.
Specialized Tyres W.L.L.
Specialty Tires of America, Inc.
Speedways Rubber Company
Stomil-Poznań S.A.
Sullivan Tire & Auto Service
Sumitomo Rubber Industries, Ltd.
Sundaram Industries Private Limited
Sunset S.A. Comercial Industrial y de Servicios
Superdoll
Superking Manufacturers (Tyre) Pvt. Ltd.
T&W Tire
Tannus
TBC Corporation
Techking Tires Limited
Technic do Brasil Ltda.
Techno Pneu Inc.
Teplack S.A.
The Goodyear Tire & Rubber Company
The Yokohama Rubber Co., Ltd.
Tianjin Wanda Tyre Group Co., Ltd.
Tire Recappers
Tireco, Inc.
Titan International, Inc.
Tolins Tyres Limited

Table 972 - continued

Company
Tonway Tyres (Pty) Ltd
Towell Auto Centre L.L.C.
Toyo Tire Corporation
Trayal Corporation
TreadWright Tires
Trek Bicycle Corporation
TrenTyre (Namibia) (Pty) Ltd
TrenTyre Zimbabwe
Triangle Tyre Co., Ltd.
Trident International Pvt. Ltd.
TUFO
Turbo Wholesale Tires
TVS Srichakra Limited
Tytec
United Planet Tires Retreading LLC
Universal Tyres Company Limited
Vaculug
Vee Tyre and Rubber Co., Ltd.
Vega Srl
Veloflex srl
Victoria Tyres Limited
Vipal Rubber
Vitacen
Vitatrac
Vittoria S.p.A.
Vogue Tyre and Rubber Company
Vulcamaghreb
Wanli Tire Corporation Limited
Wilderness Trail Bikes
Wilkerson Company, Inc.
Woodgrove Investments Ltd
Yazd Tire

Table 972 - continued

Company
ZAFCO Group Holdings Ltd
Zhongce Rubber Group Co., Ltd.
Özka Tires

29. Key Experts

[redacted] The represented roles at tire manufacturers, distributors, trade associations, consumer-evaluation organizations, universities, and tire-stewardship bodies provide relevant professional context for tire supply, fitment, procurement, and lifecycle responsibilities. Organizations such as Bridgestone, Apollo Tyres, the University of Twente, and Tyre Stewardship Australia illustrate these perspectives, with geographic viewpoints across the Americas, Europe, Asia-Pacific, the Middle East, and Africa.

Table 973. Global Tire Market, Key Experts

Name	Professional Role	Organization	Country
Adam McCarthy	Secretary General	European Tyre and Rubber Manufacturers' Association	Belgium
Adele Rose	Chief Executive	3R Group	New Zealand
Alex Collins	Chief Executive Officer	TiAuto Investments (Tiger Wheel & Tyre)	South Africa
Ali Asghar Katbab	Professor of Polymer Engineering	Amirkabir University of Technology	Iran
Andreas Topp	Vice President, Materials and Process Development and Industrialization	Continental	Germany
Anke Blume	Professor of Elastomer Technology and Engineering	University of Twente	Netherlands
Anne Forristall Luke	President and Chief Executive Officer	U.S. Tire Manufacturers Association	United States
Arnab Banerjee	Managing Director and Chief Executive Officer	CEAT	India
Bahadır Ünsal	Secretary General	LASDER - Tire Manufacturers Association	Turkey
Boaz Mizrachi	Co-Founder and Chief Technology Officer	Tactile Mobility	Israel
Burkhard Wies	Vice President, Tire Line Development	Continental	Germany
Cara Adams	Director, Race Tire Engineering and Production	Bridgestone Americas	United States
Carol Hochu	President and Chief Executive Officer	Tire and Rubber Association of Canada	Canada
Cesar Alarcon	Chief Executive Officer, Latin America	Pirelli	Brazil
Charl de Villiers	Chairman	Tyre Importers Association of South Africa	South Africa

Table 973 - continued

Name	Professional Role	Organization	Country
Chris Helsel	Senior Vice President, Global Operations and Chief Technology Officer	The Goodyear Tire & Rubber Company	United States
Claudio Sodano	Technical Field Service Manager	Bridgestone Australia	Australia
David Graden	Operational Market Manager	Michelin North America	United States
David Poling	Director of Tire Development and Product Marketing	Giti Tire USA	United States
David Shaw	Founder and Chief Executive	Tire Industry Research	United Kingdom
Dick Gust	Chief Executive Officer	Tire Industry Association	United States
Dilip Vaidya	Senior President and Director of Technology	Balkrishna Industries	India
Diogo Esperante	Executive Director	Associação Paulista de Produtores e Beneficiadores de Borracha (APABOR)	Brazil
Don Detore	Editor	Tire Business	United States
Edison Muzenda	Professor of Chemical Engineering	Botswana International University of Science and Technology	Botswana
Eduardo Fonseca	Chief Executive Officer, Americas	Prometeon Tyre Group	Brazil
Emilio Tiberio	Chief Technology Officer and Chief Operating Officer, EMIA	Bridgestone	Belgium
Erdal Kurt	Secretary General	LASİD - Tire Industrialists and Importers Association	Turkey
Eric Vinesse	Executive Vice President, Research and Development	Michelin	France
Fabio Magliano	Product Manager, Car and Motorsport Tires, Latin America	Pirelli	Brazil
Fausto Carbonari	Chief Executive Officer, Argentina	Pirelli Argentina	Argentina
Flávio Santana	Product Manager, Passenger-Car and Light-Truck Tires, South America	Michelin	Brazil
Frank Gauterin	Professor and Head of the Institute of Vehicle System Technology	Karlsruhe Institute of Technology	Germany
Germano Fleck	Chairman of the Board	Vipal Borrachas	Brazil
Graham Willson	Chief Executive	British Tyre Manufacturers' Association	United Kingdom

Table 973 - continued

Name	Professional Role	Organization	Country
Gökçe Şenocak	Chief Executive Officer, Türkiye, AFME and CIS Region	Prometeon Tyre Group	Turkey
Güralp Özkoç	Professor of Chemical Engineering	Kocaeli University	Turkey
Haluk Kürkçü	Chief Executive Officer	Brisa	Turkey
Hermann Erdmann	Chief Executive Officer	Recycling and Economic Development Initiative of South Africa	South Africa
İbrahim Özgür Yıldırım	Chief Executive Officer	Kordsa	Turkey
Jacques Fourie	Vice President and Managing Director, Middle East and Africa	Bridgestone	United Arab Emirates
Javier Madanes Quintanilla	President	FATE	Argentina
Jim Fairweather	Chief Executive Officer	Tyrecycle	Australia
Jim Popio	Vice President, North America, Materials Science and Engineering	Smithers	United States
Joe du Plooy	Group Marketing Executive	TiAuto Investments (Tiger Wheel & Tyre)	South Africa
John Sheerin	Director, End-of-Life Tire Programs	U.S. Tire Manufacturers Association	United States
José Carlos Quadrelli	General Manager, Sales Engineering	Bridgestone do Brasil	Brazil
Jung Il-taik	President and Chief Executive Officer	Kumho Tire	South Korea
Keishi Chuma	Vice President and Senior Officer, Advanced Technology	Bridgestone	Japan
Ken Payne	Technical Director, Motorsports	Michelin North America	United States
Kinsuk Naskar	Professor of Rubber Technology	Indian Institute of Technology Kharagpur	India
Klaus Curt Müller	Executive President	Associação Nacional da Indústria de Pneumáticos (ANIP)	Brazil
Klaus Krause	Vice President and Head of European Technical Center	Hankook Tire	Germany
Leandro Rigon	International Business Director	Vipal Borrachas	Brazil
Lina Goodman	Chief Executive Officer	Tyre Stewardship Australia	Australia
Liqun Zhang	President and Professor	Xi'an Jiaotong University	China
Lubin Ozoux	Chief Executive Officer	Sumitomo Rubber South Africa	South Africa

Table 973 - continued

Name	Professional Role	Organization	Country
Lütfi Acar	General Manager, Türkiye	Pirelli	Turkey
Mario Isola	Motorsport Director	Pirelli	Italy
Mehdi Razzaghi-Kashani	Professor of Polymer Engineering	Tarbiat Modares University	Iran
Mehran Zarrebini	Chief Executive Officer	Mathe Group	South Africa
Michael Berthel	Chief Executive	Wirtschaftsverband der deutschen Kautschukindustrie	Germany
Miguel Pacheco	President	Bridgestone Costa Rica	Costa Rica
Mustafa Özgür Seydibeyoğlu	Professor of Materials Science and Engineering	İzmir Kâtip Çelebi University	Turkey
Nader Vahdati	Associate Professor of Mechanical Engineering	Khalifa University	United Arab Emirates
Nduduzo Chala	Managing Executive	South African Tyre Manufacturers Conference	South Africa
Olli Seppälä	Head of Research and Development	Nokian Tyres	Finland
P. K. Mohamed	Chief Adviser, Technology	Apollo Tyres	India
Pierangelo Misani	Executive Vice President and Chief Technical Officer	Pirelli	Italy
Rabindra Mukhopadhyay	Director, Research and Development	JK Tyre & Industries	India
Rafael Astolfi	Technical Assistance Manager	Continental Pneus	Brazil
Rajiv Budhraja	Director General	Automotive Tyre Manufacturers' Association	India
Roberto Méndez	Founder and President	Neumen	Argentina
Rodrigo Alonso	National Sales and Marketing Director	Dunlop Pneus (Sumitomo Rubber do Brasil)	Brazil
Ronald Kennedy	Managing Director, Center for Tire Research	Virginia Tech	United States
Rosemary Sutton	Executive Director	Tire Stewardship BC	Canada
Roy Littlefield IV	Vice President of Government Affairs	Tire Industry Association	United States
Ryan Pszczolkowski	Tire Program Manager	Consumer Reports	United States
Saied Taheri	Professor of Mechanical Engineering and Director, Center for Tire Research	Virginia Tech	United States
Salah Adib	General Manager, Tyres, Batteries and Accessories Division	Al Masaood	United Arab Emirates

Table 973 - continued

Name	Professional Role	Organization	Country
Santanu Chattopadhyay	Professor of Rubber Technology	Indian Institute of Technology Kharagpur	India
Sarah Amick	Vice President, Environment, Health, Safety and Sustainability; Senior Counsel	U.S. Tire Manufacturers Association	United States
Satish Sharma	President, Asia Pacific, Middle East and Africa	Apollo Tyres	India
Shashi Singh	President	All India Rubber Industries Association	India
Stacey Davidson	Director	Recycling and Economic Development Initiative of South Africa	South Africa
Stefan Hay	Chief Executive	National Tyre Distributors Association	United Kingdom
Stuart Lovatt	Chairman	TyreSafe	United Kingdom
Sultan Al-Salem	Research Scientist	Kuwait Institute for Scientific Research	Kuwait
Sunam Sarkar	President and Chief Business Officer	Apollo Tyres	Singapore
Surinder Singh Kandhari	Chairman	Al Dobowi Group	United Arab Emirates
T.J. Campbell	Tire Information and Testing Manager	Tire Rack	United States
Teemu Soini	Vice President, Innovations and Development	Nokian Tyres	Finland
V. K. Misra	Technical Director	JK Tyre & Industries	India
Veena Sahajwalla	Founding Director, Centre for Sustainable Materials Research and Technology	UNSW Sydney	Australia
Vishal Premlall	National Director, Tyre, Equipment, Parts Association	Retail Motor Industry Organisation - Tyre, Equipment, Parts Association	South Africa
Walter Derosa	Engineering and Technical Services Manager	Dunlop Pneus (Sumitomo Rubber do Brasil)	Brazil
Will Robbins	Director, Consumer Product Strategy	Bridgestone Americas	United States
William V. Mars	Founder and President	Endurica	United States
Wilma Dierkes	Associate Professor, Elastomer Technology and Engineering	University of Twente	Netherlands
Xavier Fraipont	Vice President, Product Development, EMEA	Goodyear	Luxembourg

Table 973 - continued

Name	Professional Role	Organization	Country
Xu Wenying	President	China Rubber Industry Association	China
Yorick Lowin	Managing Director	Bundesverband Reifenhandel und Vulkaniseur-Handwerk	Germany
Yoshinori Wakitani	President	Sumitomo Rubber do Brasil	Brazil
Zafar Ahmed	Co-Founder	ZAFCO	United Arab Emirates

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